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Estimated average burden hours per response.. 16.00



FORM D

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NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
FINANCIAL UNIFORM LIMITED OFFERING EXEMPTION

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SE	SEC USE ONLY					
Prefix Serial						
DATE RECEIVED						

Name of Offering (check if this Series A Preferred Stock	is an amendment and name has changed, and indicate change.)
Filing Under (Check box(es) th	
apply):	[] Rule 504 [] Rule 505 [X] Rule 506 [] Section 4(6) [] ULOE
Type of Filing: [X] New Filing	[] Amendment
	A. BASIC IDENTIFICATION DATA
 Enter the information reques 	
	an amendment and name has changed, and indicate change.)
Pipeline Communications an	d Technology, Inc.
Address of Executive Offices	(Number and Street City State 7in Code) Telephone Number
(including Area Code)	(Number and Street, City, State, Zip Code) Telephone Number
2800 Woodlawn Drive, Suite	264, Honolulu, HI 96822 (808) 539-3820
	Operations (Number and Street, City, State, Zip Code) Telephone Number
(including Area Code)	
(if different from Executive Office	ces)
Same as above	
Brief Description of Business	of Consor Tochnology
Research and Development o	
Type of Business Organization	
[X] corporation	[] limited partnership, already formed [] other (please specify):
[] business trust	[] limited partnership, to be formed
	Month Year
Actual or Estimated Date of Inc	corporation or Organization: [0] 5] [0] 4] [X] Actual [] Estimated
Jurisdiction of Incorporation or	Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
	CN for Canada; FN for other foreign jurisdiction) [D][E]



GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer:
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[] Promoter	[X]	Beneficial Owner		Executive Officer	[X] Director	[]	General and/or Managing Partner
Full Name (Last nam Littlefield, Monte	e first, if individ	ual)						
Business or Residence 2800 Woodlawn Driv					, State, Zip	Code)		
Check Box(es) that Apply:	[] Promoter	[X]	Beneficial Owner		Executive Officer	[X] Director	[]	General and/or Managing Partner
Full Name (Last nam Hales, David	e first, if individ	ual)						
Business or Residence 2800 Woodlawn Driv					, State, Zip	Code)		
Check Box(es) that Apply:	[] Promoter	[X]	Beneficial Owner		Executive Officer	[X] Director	[]	General and/or Managing Partner
Full Name (Last nam Karo, Wayne Norma		ual)	1.H				-	
Business or Residence 2800 Woodlawn Dri	•				, State, Zip	Code)		_
Check Box(es) that Apply:	[] Promoter	[]	Beneficial Owner		Executive Officer	[X] Director	[]	General and/or Managing Partner
Full Name (Last nam Montgomery, Henry		ual)						
Business or Residence 2957 Kalakaua Aver						Code)		
Check Box(es) that Apply:	[] Promoter	[]	Beneficial Owner		Executive Officer	[X] Director	[]	General and/or Managing Partner
Full Name (Last nam Steinmark, Shan	e first, if individ	ual)						
Business or Resident 132 Kualapa Place,	•		r and Street	, City	/, State, Zip	Code)		
Check Box(es) that Apply:	[] Promoter	[X]	Beneficial Owner		Executive Officer	[] Director	[]	General and/or Managing Partner
Full Name (Last nam Heaven Fund, LLLP		ual)						
Business or Resident 900 Fort Street Mall					, State, Zip	Code)		
Check Box(es) that Apply:	[] Promoter	[X]	Beneficial Owner	[]	Executive Officer	[] Director	[]	General and/or Managing Partner
Full Name (Last nam Pipeline Investment		ual)						
Business or Residen 2800 Woodlawn Dri	•				, State, Zip	Code)		

Form D Check Box(es) that Apply:	[] Promoter	[X] Beneficial Owner	[] Executive Officer	[] Director	Page 4 of 10 [] General and/or Managing Partner
Full Name (Last nam Pipeline Investment		ual)			
Business or Resident 2800 Woodlawn Driv				Code)	

				B. IN	FORMA	ATION A	BOUT	OFFERI	NG				
										ors in this		es]	No [X]
2. Wha	t is the r	minimum	investm	nent that	will be a	accepted	I from ar	ny individ	dual?		. \$	N/A	
3. Does	s the off	ering per	mit joint	ownersh	nip of a	single ur	nit?			· · · · · · · · · · · · · · · · · · ·		′es X]	No []
directly in conn associa state or listed a informatic	or indirection wated personates, retates, re association for	ectly, any ith sales son or a list the recipited per that broken	y comming comming of security of a community of the commu		similar r the offer or dealer er or dea broker o	remunera ring. If a r register aler. If m	ation for person t red with ore thar	solicitat to be list the SEC five (5)	ion of pued is an and/or persons		,		
Busine	ss or Re	sidence	Address	(Numbe	er and S	treet, Ci	ty, State	, Zip Co	de)				
Name	of Assoc	ciated Br	oker or [Dealer									
				Has Solid ck indiv					sers		[]	State	es
[AL] [IL] [MI] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX] dividual)	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [M([PA] [PF)]
	ine (Las	st name i	11151, 11 1111	uiviuuai)									
Busine	ss or Re	esidence	Address	s (Numbe	er and S	street, Ci	ty, State	, Zip Co	de)				
Name	of Assoc	ciated Br	oker or [Dealer									
				Has Solid ck indiv					sers		[]	State	es
[AL] [IL] [MI] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [M0] [PA] [PF])]
Full Na	ıme (Las	st name 1	irst, if in	dividual)									
Busine	ss or Re	esidence	Address	s (Numbe	er and S	Street, Ci	ty, State	, Zip Co	de)				
Name	of Assoc	ciated Br	oker or [Dealer					•				
				Has Solid ck indiv					sers		[]	State	es
[AL] [IL] [MI] [RI]	[AK] [IN] [NE] [SC] (Us	[AZ] [IA] [NV] [SD] e blank	[AR] [KS] [NH] [TN] sheet, c	[CA] [KY] [NJ] [TX] or copy a	[CO] [LA] [NM] [UT] and use	[CT] [ME] [NY] [VT] additio	[DE] [MD] [NC] [VA] nal cop	[DC] [MA] [ND] [WA] ies of th	[FL] [MI] [OH] [WV] nis shee	[GA] [MN] [OK] [WI] t, as nec	[HI] [MS] [OR] [WY]	[ID] [MC [PA [PR)]

$\frac{\text{Page 6 of 10}}{\text{C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS}}$

and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	1. Enter the aggregate offering price of securities included in this offering
in the columns below the amounts of the securities offered for exchange	and the total amount already sold. Enter "0" if answer is "none" or "zero."
	in the columns below the amounts of the securities offered for exchange

and already exchanged.		
Type of Security Debt	Aggregate Offering Price \$	Amount Already Sold \$
Equity	\$ 2,500,000.00	\$ 1,090,003.00
[] Common [X] Preferred Convertible Securities (including warrants)	\$\$ \$\$ \$_2,500,000.00 \$\$ s who ollar cate the gregate	\$ 1,090,003.00 \$ \$ \$ \$ \$ 1,090,003.00 \$
"none" or "zero."	answer is	
Accredited Investors	Number Investors 6 N/A N/A	Aggregate Dollar Amount of Purchases \$ 1,090,003 \$
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to da offerings of the types indicated, the twelve (1 2) months prior to sale of securities in this offering. Classify securities by type list C-Question 1.	te, in the first	
Type of offeringRule 505Regulation ARule 504	Type of Security N/A N/A N/A N/A N/A N/A	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$ \$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	[]\$ <u>0.00</u>
Printing and Engraving Costs	[]\$ 0.00
Legal Fees	[X]\$ 12,000.00
Accounting Fees	[]\$ 0.00
Engineering Fees	[]\$ 0.00
Sales Commissions (specify finders' fees separately)	[]\$ 0.00
Other Expenses (identify)	[]\$ 0.00
Total	[X]\$_12,000.00

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$ 2,488,000.00

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

Salaries and fees	Payments to Officers, Directors, & Affiliates	Others
Purchase of real estate	[]\$	_ []\$
Purchase, rental or leasing and installation of machinery and equipment	[]\$	[]\$
Construction or leasing of plant buildings and facilities	[]\$	_ []\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[]\$	[]\$
Repayment of indebtedness	[]\$	[]\$
Working capital	[]\$	[X]\$ <u>2,488,000.00</u>
Other (specify):	[]\$	_ []\$
Column Totals	[]\$	[]\$
Total Payments Listed (column totals added)	[]\$	[X] <u>\$2,488,000.00</u>

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Pipeline Communications and Technology, Inc.	Signature Little	Pate 9/19/06
Name of Signer (Print or Type) Monte Littlefield	Title of Signer (Print or Type) President and CEO	, , ,

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18
U.S.C. 1001.)

E. STATE SIGNATURE		
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No []
See Appendix, Column 5, for state response.	. 1	LI

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
N/A	N/A	
Name of Signer (Print or Type)	Title (Print or Type)	
N/A	N/A	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APP	ENDIX				
1	2		3		7.7.4	4			5
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL	168	INO		investors	Amount	IIIVESIOIS	Amount	165	INO
AK	-			-					
AZ									
AR									
CA									
CO				_					
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Form D							Pa	ge 10 of 1	
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WY									
PR									