

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30,2008
Estimated average burden



Name of Offering ( check if this is an amendment and name has changed, and indicate changed ch	nge.)
Series C Convertible Preferred Stock  Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Sec	ction 4(6) ULOE
Type of Filing: New Filing Amendment	CHOIL 4(0) TO DECE
A. BASIC IDENTIFICATION DATA	A
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change	.)
Atlantis Components, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip	Code) Telephone Number (Including Area Code)
25 First Street, Cambridge, MA, 02141	(617) 661-9799
Address of Principal Business Operations (Number and Street, City, State, Zi (if different from Executive Offices)	p Code) Telephone Number (Including Area Code)
Brief Description of Business	
The company designs and produces state-of-the-art, patient-specific dental compon system-based designsoftware and computer-aided manufacturing.	-
Type of Business Organization	PROCESSED
☑ corporation ☐ limited partnership, already formed ☐	other (please specify):
business trust limited partnership, to be formed	AUG 0 8 anne
Actual or Estimated Date of Incorporation or Organization: O 6 9 6 Actual  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation  CN for Canada; FN for other foreign jurisdictio	
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulated.	alation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address which it is due, on the date it was mailed by United States registered or certified mail to that address than the security of the security of the security of the security of the securities and the security of the se	ss given below or, if received at that address after the date on
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington,	, D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be photocopies of the manually signed copy or bear typed or printed signatures.	e manually signed. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need thereto, the information requested in Part C, and any material changes from the information previous not be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (UL ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice vare to be, or have been made. If a state requires the payment of a fee as a precondition to the accompany this form. This notice shall be filed in the appropriate states in accordance with sthis notice and must be completed.	with the Securities Administrator in each state where sales claim for the exemption, a fee in the proper amount shall
ATTENTION	<del></del>
Failure to file notice in the appropriate states will not result in a loss of the fe	deral exemption. Conversely, failure to file the

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the

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filing of a federal notice.

### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and n	nanaging partner o	partne	ership issuers.					 
Check Box(es) that Apply:	Promoter	<b>⊘</b> F	Beneficial Owner		Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first, in Cole, Thomas J.	f individual)		<u> </u>					
Business or Residence Addre c/o Atlantis Components,			City, State, Zip Coo Cambridge, MA, C		1			
Check Box(es) that Apply:	Promoter	E	Beneficial Owner	Z	Executive Officer	Ø	Director	General and/or Managing Partner
Full Name (Last name first, in Bailey, Douglas G.	f individual)	<u> </u>					···	
Business or Residence Addreso/o Atlantis Components,	· ·		City, State, Zip Coo ambridge, MA, 0					
Check Box(es) that Apply:	Promoter	E	Beneficial Owner		Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first, in Osorio, Julian	f individual)							
Business or Residence Addres Watkin Osorio Dental Ass	-		City, State, Zip Cooreet, Boston, MA	-	10			
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first, in Roeper, Robert C.	f individual)			_				 · · · · · · · · · · · · · · · · · · ·
Business or Residence Addre			City, State, Zip Cooston, MA 02109-3					 
Check Box(es) that Apply:	Promoter	E	Beneficial Owner		Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first, in Tolkoff, Joshua	f individual)							
Business or Residence Addres					Brookline, MA 024	46		
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first, it Stockard, Robert	f individual)							
Business or Residence Addres c/o SCB, 790 Turnpike S			City, State, Zip Coover, MA 01845	de)				
Check Box(es) that Apply:	Promoter	<b>₽</b> I	Beneficial Owner		Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first, it ABV Holding Company 8								
Business or Residence Addre Financial Centre, 695 Eas	•		City, State, Zip Coord, CT, 06901	de)			····	

#### A BASIC IDENTIFICATION DATA (CONTEXUED) Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Danaher Dental Technology Investments, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 2099 Pennsylvania Avenue N.W., 12th Floor, Washington, D.C., 20006-1813 Check Box(es) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) VIMAC Early Stage Fund L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 177 Milk Street, Boston, MA, 02109-3410 Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Laimins, Audrey Business or Residence Address (Number and Street, City, State, Zip Code) 27 Varick Hill Road, Waban, MA 02468 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Ziegler, Andrew Business or Residence Address (Number and Street, City, State, Zip Code) 11 Cedar Avenue, Arlington, MA 02476 Check Box(es) that Apply: Director General and/or Managing Partner Full Name (Last name first, if individual) ABV Holding Company 3 LLC Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Masachusetts Technology Development Corporation Business or Residence Address (Number and Street, City, State, Zip Code) 40 Broad Street, Boston, MA 02109 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) ABV Holding Company 5 LLC Business or Residence Address (Number and Street, City, State, Zip Code) Financial Centre, 695 East Main Street, Stamford, CT, 06901

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

#### Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Beneficial Owner Promoter Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Andreas Frank Business or Residence Address (Number and Street, City, State, Zip Code) 2099 Pennsylvania Avenue, N.W., 12th Floor, Washington, D.C. 20006-1813 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Jim Black Business or Residence Address (Number and Street, City, State, Zip Code) 406 Jett Rd., Atlanta, GA 30327 Check Box(es) that Apply: Beneficial Owner Promoter Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) James Hannoosh Business or Residence Address (Number and Street, City, State, Zip Code) c/o Atlantis Components, Inc., 25 First Street, Cambridge, MA, 02141 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Executive Officer Promoter ☐ Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					B. 1	NFORMAT	ON ABOU	T OFFERI	NG						
1.	Has the	issuer solo	l, or does th	ne issuer in	ntend to se	ll, to non-a	ccredited in	nvestors in	this offeri	ng?	•••••	Yes	No		
	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.								Econol 1						
2.										\$ <u>1,2</u>	49,998.75				
	B. Does the offering permit joint ownership of a single unit?									Yes	No				
3.		_	-		_							X			
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
Ful N/		Last name	first, if indi	vidual)											
		Residence	Address (N	umber and	d Street, Ci	ty, State, Z	ip Code)		-						
		····		·											
Nar	ne of As	sociated Br	oker or Dea	aler											
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers								
	(Check	"All States	or check	individual	States)			••••••	•••••	•••••	••••••	☐ Al	All States		
	AL	AK	[AZ]	AR	$\overline{CA}$	CO	[CT]	DE	DC	FL	GA	HI	ID		
	IL	IN	IA	KS	KŸ	LA	ME	MD	MA	MI	MN	MS	MO		
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA		
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR		
Ful	l Name (	Last name	first, if indi	vidual)								_			
Bus	siness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)								
Nar	ne of Ass	sociated Br	oker or Dea	aler											
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers				· · · · · · · · · · · · · · · · · · ·				
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)							☐ A1	l States							
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ĪD		
	IL	IN	IA	KS	KŸ	LA	ME	MD	MA	MI	MN	MS	MO		
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA		
	RI	SC	SD	TN	TX	UT	VT]	VA	WA	WV	<u>WI</u>	WY	PR		
Ful	l Name (	Last name	first, if indi	vidual)											
Bus	siness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)								
Nar	ne of As	sociated Br	oker or Dea	aler											
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers								
(Check "All States" or check individual States)							☐ A1	1 States							
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID		
	IL	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO		
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	ς 0.00	<sub>\$</sub> 0.00
	Equity		\$ 1,249,998.75
	Common Preferred	Ψ	
	Convertible Securities (including warrants)	s 0.00	0.00 \$
	Partnership Interests		\$ 0.00
	Other (Specify _n/a)		\$ 0.00
	Total		\$ 1,249,998.75
	Answer also in Appendix, Column 3, if filing under ULOE.	Ψ	Ψ
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		\$ 1,249,998.75
	Non-accredited Investors	0	\$_0.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	n/a	\$
	Regulation A	n/a	\$
	Rule 504	n/a	\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	<b>_</b>	\$_0.00
	Printing and Engraving Costs	<b></b>	§ 0.00
	Legal Fees	<b></b>	\$_5,000.00
	Accounting Fees	<b>2</b>	\$ 5,000.00
	Engineering Fees		\$_0.00
	Sales Commissions (specify finders' fees separately)	<u>2</u>	\$_0.00
	Other Expenses (identify)		\$_0.00
	Total		\$_10,000.00

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	b. Enter the difference between the aggregate and total expenses furnished in response to Part proceeds to the issuer."	C — Question 4.a. This difference is the "adjusted or control of the control of t	sted gross	1,239,998.75
5.	Indicate below the amount of the adjusted gross each of the purposes shown. If the amount for check the box to the left of the estimate. The to proceeds to the issuer set forth in response to	or any purpose is not known, furnish an esti tal of the payments listed must equal the adjus	mate and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			<b>✓</b> \$ 0.00
	Purchase of real estate			<b>✓</b> \$ <u>0</u>
	Purchase, rental or leasing and installation of and equipment	î machinery		Z \$_0.00
	Construction or leasing of plant buildings and	d facilities		\$_0.00
	Acquisition of other businesses (including the offering that may be used in exchange for the issuer pursuant to a merger)	assets or securities of another		<b>⊘</b> \$ <u>0.00</u>
	Repayment of indebtedness			<b>☑</b> \$ <u>0.00</u>
	Working capital			<b>2</b> \$ 1,239,998.75
	Other (specify):		\$ <u>0.00</u>	\$ 0.00
				Ø \$_0.00
	Column Totals			<b>2</b> \$ 1,239,998.75
	Total Payments Listed (column totals added)			,239,998.75
		D. FEDERAL SIGNATURE		
sig	eissuer has duly caused this notice to be signed be nature constitutes an undertaking by the issuer to information furnished by the issuer to any non	o furnish to the U.S. Securities and Exchange	e Commission, upon writte	
Issi	uer (Print or Type)	Signature P	Date	
Atl	antis Components, Inc.		July 17, 2006	
Nai	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
Tho	mas J. Cole	President		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)