FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION



Name of Offering (check if this is an an	nendment and name has changed, and indicate	change.)						
Red Fork Prospect								
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☒ Rule	e 506 □ Section 4(6) 区 ULOE						
Type of Filing: New Filing	☐ Amendment							
	A. BASIC IDENTIFICATION DATA	1						
1. Enter the information requested about	the issuer							
Name of Issuer (check if this is an amen	dment and name has changed, and indicate cha	ange.)						
Wilson Resources, Inc.								
Address of Executive Offices	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)						
102 Dorchester Square, Suite C. We	sterville, OH 43081	(614) 890-4401						
Address of Principal Business Operations	(Number and Street, City State, Zip Code)	Telephone Number (Including Area Code)						
(if different from Executive Offices)								
Brief Description of Business		/ 1 ² 2000						
Fractional Interests in oil and gas lease – Red fork Prospect								
Type of Business Organization		JUL 2 1 mns						
□ corporation	☐ limited partnership, already formed	Der (please specify):						
☐ business trust	☐ limited partnership, to be formed	Fractional interests in oil and gas lease						
	_Month _ Year	" CAL						
Actual or Estimated Date of Incorporation	or Organization: 0 9 0 6	☐ Actual Estimated						
Jurisdiction of Incorporation or Organization	on: (Enter two-letter U.S. Postal Service ab CN for Canada; FN for other foreign ju	1 (1 1 1 1 1						

GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seg. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This Notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02)

A. BASIC IDENTIFICATION DATA 2. Enter the information requested of the following: • Each promoter of the issuer, if the issuer has been organized within the past five years; • Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of of equity securities of the issuer; • Each executive officer and director of corporate issuers and of corporate general and managin partnership issuers; and • Each general and managing partner of partnership issuers.	
 Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managin partnership issuers; and Each general and managing partner of partnership issuers. 	ng partners of General and/or
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managin partnership issuers; and Each general and managing partner of partnership issuers. 	ng partners of General and/or
 of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managin partnership issuers; and Each general and managing partner of partnership issuers. 	ng partners of General and/or
 partnership issuers; and Each general and managing partner of partnership issuers. 	☐ General and/or
	1
	1
Full Name (Last name first, if individual)	
Douglas S. Wilson	<u> </u>
Business or Residence Address (Number and Street, City, State, Zip Code)	!
102 Dorchester Square, Suite C, Westerville, OH 43081	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	!
2 40 110 00 1 1 10 10 10 10 10 10 10 10 10	
Check Box(es) that Apply: □Promoter □ Beneficial Owner □ Executive Officer □ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
,,,,,,, _	
Check Box(es) that Apply: □Promoter □ Beneficial Owner □ Executive Officer □ Director	☐ General and/or Managing Partne
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	☐ General and/or Managing Partne
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)	

			****		B. II	NFORMA	TION AE	OUT OFF	FERING		_			
1.										Yes		10 Z		
2.	2. What is the minimum investment that will be accepted from any individual?										\$	1,000		
3.	Does the offering permit joint ownership of a single unit?											Yes	× N	10 🗆
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you information for that broker or dealer only.										a per	rson to be name of th	listed is te broker		
Ful	l Name	(Last nam	e first, if i	ndividual)								İ		
	None				1.0									
Business or Residence Address (Number and Street, City, State, Zip Code)														
Nai	me of A	Associated	Broker or	Dealer		<i>y</i>								
Sta							cit Purchas							
	,				ŕ		••••••							ll States
A		AK 🗆	AZ 🗆	AR 🗆	CA 🗆	со 🗆	ст 🗆	DE 🗆	DC 🗆	FL 🗆	GA		ні 🗆	ID 🗆
II		IN 🗆	IA 🗆	ks □	KY 🗆	LA 🗆	ME 🗆	MD 🗆	ма 🗆	мі 🗆	MN		MS □	мо 🗆
M	Т	NE 🗆	NV 🗆	NH 🗆	NJ 🗆	NM 🗆	NY 🗆	NC 🗆	ND 🗆	он 🗆	ОК		OR 🗆	PA 🗆
R	N 🗆	sc 🗆	SD 🗆	TN 🗆	TX 🗆	UT 🗆	VT 🗆	VA 🗆	WA 🗆	wv 🗆	WI		WY 🗆	PR 🗆
Ful	l Name	(Last nam	ne first, if i	ndividual)										
Bus	siness o	or Residence	ce Address	(Number	and Street.	, City, Sta	te, Zip Cod	le)						
Na	me of A	Associated	Broker or	Dealer										
Sta							cit Purchas							
	,													Il States
Α		AK 🗆	AZ 🗆	AR 🗆	CA 🗆	со 🗆	ст 🗆	DE 🗆	DC 🗆	FL 🗆	GA		ні 🗆	ם פו
Į.	L	IN 🗆	IA 🗆	ks □	KY □	LA 🗆	ME 🗆	MD 🗆	ма 🗆	мі 🗆	MN		MS □	мо 🗆
M	Т	NE 🗆	NV 🗆	NH 🗆	NJ 🗆	им 🗆	NY 🗆	NC 🗆	ND 🗆	он 🗆	OK		OR 🗆	PA 🗆
F	RI □	sc 🗆	SD 🗆	TN 🗆	тх 🗆	UT 🗆	∨r □	VA 🗆	WA 🗆	wv 🗆	Wi		WY 🗆	PR □

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN	D USE OF PI	ROCI	EDS	5
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities for exchange and already exchanged.	Aggragate		A m	ount Alwards
	Type of Security	Aggregate Offering Pri		AIII	ount Already Sold
	Debt	\$!	\$_	
	Equity	\$		\$	
	□ Common □ Preferred				
	Convertible Securities (including warrants)	\$	i -	\$	
	Partnership Interests	\$		\$	
	Other (Specify Fractional undivided interests)	\$ 200,000)	\$	19,200
	Total			\$	
	Answer also in Appendix, Column 3, if filing under ULOE.			_	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."	Number Investors		Do	Aggregate bllar Amount f Purchases
	Accredited Investors	2		\$	19,200
	Non-accredited Investors			\$	0
	·	<u>-</u>		\$ - \$	
	Total (for filings under Rule 504 only)			Ψ _	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Type of		D,	ollar Amount
	Type of Offering	Security		D	Sold
	Rule 505	·		\$	
	Regulation A		$\overline{}$	\$	-
	Rule 504		Ī	\$	
	Total			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			-	
	Transfer Agent's Fees			\$	0
	Printing and Engraving Costs	•••••		\$	0
	Legal Fees		1	\$	0
	Accounting Fees			\$	0
	Engineering Fees			\$	0
	Sales Commissions (specify finders' fees separately)	•••••		\$	0
	Other Expenses (identify)	•••••		\$	0
	Total			\$	0

	C. OF	FERING PRICE, NUMB	ER OF INVESTORS, EX	PEN	SES A	AND USE OF	PROC	EEDS	
	Part C - Question	erence between the aggregation and total expenses furnistie is the "adjusted gross products of the product of t	shed in response to Part C	– Qı	uestion	n		\$	
5.	proposed to be use is not known, furn total of the payme	e amount of the adjusted of for each of the purposes ish an estimate and check to the listed must equal the act of Part C – Question 4.b above	shown. If the amount for a he box to the left of the est ljusted gross proceeds to the	any p timat	urpos e. Th	e e			
						Payments t Officers, Directors & Affiliates			Payments to Others
	Salaries and fees (t	to be paid over several years	3)		\$		[\$	
		tate			\$			\$	
	Purchase, rental or	leasing and installment of r	machinery and equipment.		\$			3 \$	
		asing of plant buildings and			\$			\$	
	involved in this of	her businesses (including fering that may be used in e er issuer pursuant to a merg	exchange for the assets or		\$		[□ \$	
	Repayment of inde	ebtedness			\$			\$	
	Working capital				\$		[\$	
	Other (specify):	Drilling and completion, o	costs of oil and gas		\$	200,000		\$	
		well paid to Wilson Resou	irces as operator which						
		will pay all expenses to th	ird parties.		,				
	Column Totals				\$	200,000		\$	
	Total Payments Lis	sted (column totals added)					\$		
			D. FEDERAL SIGNA	TI	R F				
the wr	following signature	used this notice to be signed e constitutes an undertaking staff, the information furni	d by the undersigned duly a	utho	rized j e U.S.	Securities an	d Exch	ange C	ommission, upon
Iss	uer (Print or Type)		Signature		······································		Date		
	Wilson Resources	Incorporated	Honfordhall	n			June 2	3, 2006	5
Na	me of Signer (Print	or Type)	Title of Signer (Print or T						
	Douglas S. Wilson	1	President						
			ATTENTION				<u></u>		
			ATTENTION					İ	

		E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presuch rule?	• •	•	Yes □ No ⊠
	Se	e Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to Form D (17 CFR 239.500) at such times as re	*	state in which this no	tice is filed a notice on
3.	The undersigned hereby undertakes to furnishissuer to offerees.	h to the state administrators, upon writter	n request, information	furnished by the
4.	The undersigned issuer represents that the iss Limited Offering Exemption (ULOE) of the savailability of this exemption has the burden	state in which this notice is filed and und	erstands that the issue	
	e issuer has read this notification and knows the dersigned duly authorized person.	ne contents to be true and has duly caused	d this notice to be sign	ned on its behalf by the
Iss	uer (Print or Type)	Signature	Date	
	Wilson Resources Incorporated.	Lowden Wholen	June 23	, 2006
Na	me (Print or Type)	Title (Print or Type)		
	Douglas S. Wilson	President		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 2 3 1 4 5 Disqualification under State Type of security **ULOE** Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of offered in State amount purchased in State investors in State waiver granted) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Non-Accredited Accredited Amount State Yes No **Investors** Amount **Investors** Yes No AL AK ΑZ AR Fractional × × CA undivided 1 \$6,000 CO CT DE $\overline{\Box}$ DC FL GA HI $\overline{\Box}$ ID IL IN ĪΑ KS KY LA ME MD MA MI MN MS MO MT NE NV NH NJ NM NY $\overline{\Box}$ NC ND Fractional × OH X undivided 1 \$13,200 OK OR

7 of 8

PA

RI

SC

		12 46 6 2 2 3 4 2 2 2 3 3 3 5 5		AP	PENDIX						
1	1	2	3		4				5		
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				fication State OE attach tion of granted) Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
SD											
TN											
TX											
UT											
				1			1				
VT											
VT VA											
VT											
VT VA											
VT VA WA											
VT VA WA WV											