

# UNITED STATEŞ SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076

April 30, 2008 Expires: Estimated average burden hours per response ...... 16.00



Name of Offering (Ucheck if this is an amendment and name has changed, and indicate change.) RANGE RESOURCES CORPORATION - PRIVATE OFFERING OF COMMON STOCK TO STOCKHOLDERS OF STROUD ENERGY, INC. Filing Under (Check box(es) that apply): □ Rule 504 ☐ Rule 505 **区** Rule 506 □ Section 4(6) □ ULOE Type of Filing: New Filing ☐ Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (Check if this is an amendment and name has changed, and indicate change.) RANGE RESOURCES CORPORATION Telephone Number (Including Area Code) Address of Executive Offices (Number and Street, City, State, Zip Code) 777 MAIN STREET, SUITE 800 FORT WORTH, TEXAS 76102 817.870.2601 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) **Brief Description of Business** OIL AND NATURAL GAS EXPLORATION AND PRODUCTION Type of Business Organization **x** corporation ☐ limited partnership, already formed □ other (please specify): ☐ business trust ☐ limited partnership, to be formed Month Year 3 8 0 ☐ Estimated Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

## **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general managing partner of partnership issuers.

Check Box(es) that Apply:   Promote	er 🗵 Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual	)			
FMR Corp.				
Business or Residence Address (Number	r and Street, City, State, Zip Code	)		
82 DEVONSHIRE STREET	Boston, Massachusetts 02 109			
Check Box(es) that Apply: ☐ Promote	er 🔲 Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual				State of the state
Pinkerton, John H.				
Business or Residence Address (Number	r and Street, City, State, Zip Code	)		
777 Main Street, Suite 800	FORT WORTH TEXAS 76107			
Check Box(es) that Apply:  Promote		☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual	1)			
Ventura, Jeffrey L.				
Business or Residence Address (Number	r and Street, City, State, Zip Code	)		
777 MAIN STREET, SUITE 800	FORT WORTH, TEXAS 76102			
Check Box(es) that Apply: ☐ Promote	er □ Beneficial Owner	☐ Executive Officer	<b>⊠</b> Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual				
BLACKBURN, CHARLES L.				
Business or Residence Address (Number	r and Street, City, State, Zip Code	)		
777 Main Street, Suite 800	Fort Worth, Texas 76102			
Check Box(es) that Apply:  Promot		☐ Executive Officer	☑ Director	☐ General and/or
Check Box(es) that Apply.	ei 🔲 belieficial Owner	Li Executive Officer	Director	Managing Partner
Full Name (Last name first, if individual			· · · · · · · · · · · · · · · · · · ·	
DUB, ANTHONY V.				
Business or Residence Address (Number	r and Street, City, State, Zip Code	)		
777 Main Street, Suite 800	Fort Worth, Texas 76102			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Check Box(es) that Apply: □	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
EALES, V. RICHARD					
Business or Residence Address (					
777 MAIN STREET, SUITE 800	Barran and the second of the s	Vorth, Texas 76102			
Check Box(es) that Apply: $\Box$	Promoter	☐ Beneficial Owner	☐ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				3.8
FINKELSON, ALLEN					
Business or Residence Address (	Number and St	reet, City, State, Zip Code)			
777 MAIN STREET, SUITE 800	FORT V	Vorth, Texas 76102			
	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)		* * ···		
Linker, Jonathan S.				<u>.</u>	
Business or Residence Address	(Number and St	treet, City, State, Zip Code)			
777 MAIN STREET, SUITE 800	FORT V	Vorth, Texas 76102	er somersar eine omskerralier auf volle hansalt (in halverra Armoniu)		
The second secon	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
McCarthy, Kevin S.					
Business or Residence Address	(Number and St	treet, City, State, Zip Code)			
777 MAIN STREET, SUITE 800	Fort V	Vorth, Texas 76102			Commence Con
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	idividual)				
MANNY, ROGER S.	O: 1 1C	C': . C:			
Business or Residence Address	`				
777 MAIN STREET, SUITE 800	119038044468	VORTH, TEXAS 76102			
	Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if in	idividual)				
GROSE, STEVEN L.		0.000			
Business or Residence Address	(Number and S	treet, City, State, Zip Code)			
777 Main Street, Suite 800	Fort V	Vorth, Texas 76102		<u> </u>	
	Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	idividual)				
STEPHENS, CHAD L. Business or Residence Address	(Number and S	tract City State 7in Code			<del></del>
777 Main Street, Suite 800	FORT V	VORTH, TEXAS 76102			

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	ĭ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
WALLER, RODNEY L. Business or Residence Addr	ress (Number and	Street, City, State, Zip Code	)		·
777 Main Street, Suite 8	00 Fort	WORTH, TEXAS 76102			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, WHITLEY, MARK D.	if individual)				
Business or Residence Additional Street, Suite 8		Street, City, State, Zip Code WORTH, TEXAS 76102			

1.	Has the	e issuer sol	d, or does t			to non-accre						Yes N □ ∑	lo 3
2.	What is	s the minin	num investi			ed from any					\$	N/	<u>A</u>
3.	Does th	ne offering	permit joir	nt ownership	of a single	unit?						Yes N	lo ]
	remune person	eration for or agent o	solicitation f a broker o	of purchas or dealer reg	ers in conn- istered with	no has been ection with the SEC an of such a br	sales of sec d/or with a	curities in the state or state	e offering. es, list the na	If a person ame of the b	to be liste broker or de	ed is an ass ealer. If mo	ociated ore than
F	ull Nar	ne (Last na	me first, if	individual)									
N	NONE												
		s or Reside	nce Addres	ss (Number :	and Street, (	City, State, Z	Zip Code)						
N	Name of	f Associate	d Broker o	r Dealer									
S	States in	Which Pe	rson Listed	l Has Solicit	ed or Intend	ls to Solicit I	Purchasers						
	(Chec	k "All Sta	tes" or chec	k individua	l States)							🗖 A	All States
	∃ AL	□ AK	□ AZ	□ AR	□ CA	□со	□ CT	□ DE	□ DC	□ FL	□ GA	□ HI	□ID
Ε	□IL	□ IN	□ IA	□ KS	□ KY	□ LA	□ ME	$\square$ MD	$\square$ MA	□ MI	$\square$ MN	$\square$ MS	□мо
C	□MT	□ NE	□ NV	$\square$ NH	□ NJ	$\square$ NM	$\square$ NY	□ NC	$\square$ ND	□ОН	□ ок	□ OR	□ PA
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·	Name of	f Associate	ed Broker o	r Dealer									
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		□ NE			□ NJ					□ОН	□ OK	□ OR	
	⊐ RI	□ SC	□ SD		□ TX	UT	□ VT	□ VA	□ WA			□ WY	□ PR
				individual)			<u> </u>						
	Busines	s or Reside	ence Addres	ss (Number	and Street,	City, State, Z	Zip Code)						
	Name of	f Associate	ed Broker o	r Dealer									
- 5						ls to Solicit							
	(Chec	k "All Sta	tes" or che	ck individua	l States)							🗖 🛭	All States
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	□MT	□ NE	□ NV	□ NH	□ NJ	□ NM	□ NY	□ NC	□ ND	□ОН	□ок	☐ OR	□ PA
Г	⊐ RI	$\square$ SC	□ SD	$\square$ TN	$\square$ TX	UT	$\square$ VT	□ VA	□ WA	$\square$ WV	□ WI	$\square$ WY	□ PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

<ol> <li>Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.</li> </ol>				
Type of Security		Aggregate Offering Price		Amount Already Sold
Debt	\$_	0		0
Equity	\$	327,276,593.28(1)(3	\$	164,393,691.57 <sup>(1)(2)</sup>
☑ Common ☐ Preferred	_			
Convertible Securities (including warrants)	\$	0	\$	0
Partnership Interests			- <u>-</u>	0
Other (Specify)	_		- <u>-</u>	0
Total			-	164,393,691.57 <sup>(1)(2)</sup>
Answer also in Appendix, Column 3, if filing under ULOE.	_	327,270,393.28		104,393,091.57
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".				<b>A</b>
		Number Investors		Aggregate Dollar Amount of Purchases
Accredited Investors		361	_ \$	164,393,691.57(1)(2
Non-accredited Investors.	_			
Total (for filings under Rule 504 only)			\$	
Answer also in Appendix, Column 4, if filing under ULOE.	_			
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
Type of Offering		Type of Security		Dollar Amount Sold
Rule 505		•	\$	
Regulation A.	_		 \$	
Rule 504	_		-	
Total	-		- s	<del></del>
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			_	
Transfer Agent's Fees			図\$_	20,000
Printing and Engraving Costs.			⊠\$_	5,000
Legal Fees			<b>図</b> \$_	650,000
Accounting Fees			□\$	
Engineering Fees			<b>□</b> \$	
Sales Commissions (specify finders' fees separately)			_ □\$	
Other Expenses (identify)			_ □\$	
Total			 	675 000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Question 1 and total expenses furnish	ggregate offering price given in response ned in response to Part C – Question 4.a. The issuer."	nis difference	\$326,601,593.28
be used for each of the purposes show furnish an estimate and check the box to	ed gross proceeds to the issuer used or proportion. If the amount for any purpose is not keep the left of the estimate. The total of the pay seeds to the issuer set forth in response to Page	nown, ments	
		Payments to Officers, Directors, & Affiliates	
Salaries and fees		□\$	<b></b> \$
Purchase of real estate		<b></b>	□\$
Purchase, rental or leasing and installation	of machinery and equipment	 □\$	 □\$
Construction or leasing of plant buildings	and facilities	 □\$	\$
Acquisition of other businesses (including offering that may be used in exchange for	the assets or securities of another issuer		
pursuant to a merger)		□\$	🗆 \$
Repayment of indebtedness		□\$	🗅\$
		□\$	
Other (specify): ACQUISITION OF STRO	oud Energy, Inc.		
	••••	□\$ <u></u>	<b>■ 326,601,593.28</b>
Column Totals		□\$	\$
Total Payments Listed (column totals adde	ed)	図\$	326,601,593.28
Per eteksis			
	D. FEDERAL SIGNATURE		
The issuer has duly caused this notice to following signature constitutes an undertaking ts staff, the information furnished by the issuer (Distance Total)	ng by the issuer to furnish to the U.S. Securi uer to any non-accredited investor pursuant to	ties and Exchange Com o paragraph (b)(2) of Ru	mission, upon written request of le 502.
ssuer (Print or Type)  RANGE RESOURCES CORPORATION	Signature Signature	Date	128 12006
Name of Signer (Print or Type)	Title of Signer (Print or Type)		1001000
CHAD L. STEPHENS	SENIOR VICE PRESIDENT		
(1) The transaction described herein involve. Corporation ("Range"), with and into Strou. Stroud in exchange for Range common stock in connection with this transaction. For pur, common stock offered and issued pursuant to	s the merger of Range Acquisition Texas, Inc d Energy, Inc. ("Stroud"). Pursuant to this n and/or cash issued/paid to the former stockl poses of this Form D, a market value of \$24. o this private offering.	merger, Range has acqu holders of Stroud. Rang 94 per share was assign	ired all of the capital stock of e will receive no cash proceeds

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)