FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	APPROV.	AL
OMB Num	ber:	3235-0076
Expires:	Apr	130, 2008
Estimated	average	burden
hours per re	esponse	16.00

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Prefix	Serial
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Name of Offering(check if this is an amendment and name has changed, and indicate change.) Sale of Convertible Promissory Notes	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE RECEIVED 3000
A. BASIC IDENTIFICATION DATA	JUN 1 4 2000
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) ARCXIS BIOTECHNOLOGIES	185 8
Address of Executive Offices (Number and Street, City, State, Zip Code) 18858 Carlton Avenue, Castro Valley, CA 94546	Telephone Number (Including Area Code) (925) 989-7496
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Development of innovative diagnostic tools for biological research.	
Type of Business Organization corporation limited partnership, already formed business trust limited partnership, to be formed	olease specify): PROCESSED
Actual or Estimated Date of Incorporation or Organization: Month Year Actual or Estimated Date of Incorporation or Organization: 1 1 0 4	
GENERAL INSTRUCTIONS	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9

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A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner Executive Officer □ Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Hukari, Kyle Business or Residence Address (Number and Street, City, State, Zip Code) 18858 Carlton Avenue, Castro Valley, CA 94546 Promoter Beneficial Owner Executive Officer □ Director Check Box(es) that Apply: General and/or Managing Partner Full Name (Last name first, if individual) Jansen, John Business or Residence Address (Number and Street, City, State, Zip Code) 18858 Carlton Avenue, Castro Valley, CA 94546 Beneficial Owner Executive Officer Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Jason A.A. West Business or Residence Address (Number and Street, City, State, Zip Code) 18858 Carlton Avenue, Castro Valley, CA 94546 Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: **Executive Officer** Director General and/or Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Director General and/or Beneficial Owner Executive Officer Promoter Check Box(es) that Apply: Managing Partner

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Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

					B. IN	FORMAT	ION ABOU	JT OFFER	ING	1	8		1
1. I	Has the	issuer sold	, or does the	issuer inte	nd to sell, t	o non-accre	dited invest	ors in this c	ffering?			Yes ⊠	No
				Answer a	lso in App	endix, Colu	mn 2, if filir	ng under UL	OE.				
2.	What is	the minim	um investm	ent that wil	be accepte	d from any	individual?		•••••			\$ 5,000.00	NI-
4. I	Enter to commistif a per or state	he informates sion or sime son to be list, so, list the n	tion request nilar remune sted is an as	ed for each ration for s sociated pe broker or de	person wi olicitation or rson or age caler. If mo	no has beer of purchasen nt of a broker re than five	or will be s in connecter or dealer (5) persons	paid or gi tion with sa registered v to be listed	ven, directl les of secur vith the SEC	y or indirectities in the call and/or with ated persons	offering. h a state	Yes	No
Full N/A	Name (Last name f	first, if indiv	idual)									
	iess or	Residence A	Address (Nu	mber and S	Street, City,	State, Zip (Code)						
Name	e of As	sociated Br	oker or Deal	er									
States	s in Wh	nich Person	Listed Has	Solicited or	Intends to	Solicit Purc	hasers		-				
	(Che	ck "All Star	tes" or check	c individual	States)				• • • • • • • •			🗖 A	Il States
[] [M	L AT RI	AK IN NE SC	AZ IA NV SD First, if indiv	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN DK WI	MS OR WY	MO PA PR
										····			····-
Busin	ess or	Residence A	Address (Nu	mber and S	street, City,	State, Zip (Code)						
Name	of As	sociated Br	oker or Deal	er									
States			Listed Has									_	
	(Che	ck "All Stat	tes" or check	individual	States)							∐ A —	Il States
Ī	L IT	IN NE SC	AZ IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN DK WI	MS OR WY	MO PA PR
Full N	Name (Last name 1	first, if indiv	idual)									
Busin	less or	Residence A	Address (Nu	mber and S	street, City,	State, Zip (Code)						
Name	of As	sociated Br	oker or Deal	er									
States			Listed Has tes" or check				hasers					🗆 A	ll States
	L AT	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN DK WI	MS OR WY	MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Type of Security Debt	1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
Equity		Type of Security				eady
Convertible Securities (including warrants) S S 235,000 Partnership Interests S S Other (Specify S S S Total S O S 235,000 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased. For offerings under Rule 504, indicate the number of persons who have purchased securities in this offering and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors 3 S Total (for filings under Rule 504 only) 10 S 00 Answer also in Appendix, Column 4, if filing under ULOE. Asswer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold ty the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Type of Offering Security Sold Rule 505 S Regulation A S S Regulation A S S Total O S O Legal Fees S O Printing and Engraving Costs S O Elegal Fees S S O Sales Commissions (specify finders' fees separately) S O Other Expenses (identify) S O Other Expenses (identify) S O		Debt\$		_ \$		
Convertible Securities (including warrants) Partnership Interests Other (Specify		Equity\$		_ \$		
Partnership Interests \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		Common Preferred				
Partnership Interests \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		Convertible Securities (including warrants)		_ \$	235,	000
Total						
Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number		Other (Specify)\$	· · · · · · · · · · · · · · · · · · ·	_ \$		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors						
offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors		Answer also in Appendix, Column 3, if filing under ULOE.				
Accredited Investors	2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their				
Non-accredited Investors					Dollar Amo	ount
Total (for filings under Rule 504 only)		Accredited Investors	3	<u>.</u>	\$	
Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Type of Security Type of Security Pulse 505 Regulation A Rule 504 Total Total Total Total Total Securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Total Sold Type of Security Sold Type of Security Dollar Amount Sold Type of Security Sold Type of Secu		Non-accredited Investors		-	\$	
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505		Total (for filings under Rule 504 only)	10	<u> </u>	\$	0
sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Security Type of Security Rule 505		Answer also in Appendix, Column 4, if filing under ULOE.				
Type of Offering Rule 505	3.	sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the				
Regulation A		Type of Offering				iount
Rule 504		Rule 505			\$	
Rule 504		Regulation A			\$	
Total		Rule 504				
securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees		Total	0			0
Printing and Engraving Costs \$ 0 Legal Fees \$ 5,000 Accounting Fees \$ 0 Engineering Fees \$ 0 Sales Commissions (specify finders' fees separately) \$ 0 Other Expenses (identify) \$ 0	4	securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is				
Legal Fees \$ 5,000 Accounting Fees \$ 0 Engineering Fees \$ 0 Sales Commissions (specify finders' fees separately) \$ 0 Other Expenses (identify) \$ 0		Transfer Agent's Fees] :	S	0
Accounting Fees		Printing and Engraving Costs] {	.	0
Accounting Fees. \$ 0 Engineering Fees. \$ 0 Sales Commissions (specify finders' fees separately) \$ 0 Other Expenses (identify) \$ 0		Legal Fees] {	55	5,000
Engineering Fees		_] :	3	0
Sales Commissions (specify finders' fees separately) \$ 0\$ Other Expenses (identify) \$ 0\$		•] :	S	0
Other Expenses (identify) \$				_		
] :	S	0
			_] :	5 5	5,000

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PR	OCEEDS			be Willer
	b. Enter the difference between the aggregate offering price given in response to Part C — Question and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gros proceeds to the issuer."	SS		\$_		230,000
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate are check the box to the left of the estimate. The total of the payments listed must equal the adjusted group proceeds to the issuer set forth in response to Part C — Question 4.b above.	ıd				
			Payments to			
			Officers, Directors, &		D	
			Affiliates			ments to Others
	Salaries and fees		\$ 0		\$	0
	Purchase of real estate		\$ 0		\$	0
	Purchase, rental or leasing and installation of machinery					
	and equipment				\$	
	Construction or leasing of plant buildings and facilities		\$0		\$	0
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another					
	issuer pursuant to a merger)				\$_	0
	Repayment of indebtedness				\$	
	Working capital				\$ \$_	
	Other (specify):	_ ⊔	\$	ш	a	
		_	\$ <u> </u>		\$	0
	Column Totals		\$0	\boxtimes	\$	230,000
	Total Payments Listed (column totals added)		S_	2	30,00	<u> </u>
	D. FEDERAL SIGNATURE		10.00	100		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Comm information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of	issio	n, upon writter			
Iss	uer (Print or Type)	Da	ite /	7		
AF	RCXIS BIOTECHNOGIES		(d 2)	181	9	
Na	me of Signer (Print or Type) Title of Signer (Print or Type)		77			
Jol	nn Jansen President					

- ATTENTION --

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

CONTROL CAR		Will Sales Transcription	The state of the s
	E, STATE SIGNATURE	3.00	
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is fit D (17 CFR 239.500) at such times as required by state law.	led a no	tice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informati issuer to offerees.	on furni	shed by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be ent limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claim of this exemption has the burden of establishing that these conditions have been satisfied.		
	ner has read this notification and knows the contents to be true and has duly caused this notice to be signed on its beha horized person.	lf by the	undersigned
•	Print or Type) IS BIOTECHNOLOGIES Date	Bo	
Name (I	Print or Type) Title (Print of Type)		

Instruction:

John Jansen

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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APPENDIX

1		2	3			4			5
	to non-a	l to sell accredited is in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount p	of investor and urchased in State t C-Item 2)		under St (if yes explar waiver	lification ate ULOE s, attach sation of granted) l-Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
AZ		Х	convertible note	1	10,000	0			
AR									
CA	X		convertible note	1	10,000	4	115,000		
СО									
CT									
DE									<u></u>
DC									
FL	X		convertible note	0		1	50,000		
GA									
HI									
ID									
IL									
IN									
IA									
KS									
KY								· · · · · · · · · · · · · · · · · · ·	
LA									
ME									
MD	X		convertible note	0		1	10,000		
MA	Х		convertible note	0		1	15,000		
MI									
MN									
MS									

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1		2 ~	3			4			5
	to non-acinvestors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount p	of investor and ourchased in State rt C-Item 2)		under St (if yes explan waiver	lification ate ULOE , attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
МО									
MT						The state of the s			
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND									
ОН									
OK									
OR									
PA									
RI						_			
SC									
SD									
TN									
TX		Х	convertible note	1	25,000				
UT	-, <u></u> -								
VT									
VA									
WA									
wv									
WI									LegalNet, Inc.

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1	to non-	d to sell accredited rs in State 3-Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)		amount	4 of investor and purchased in State art C-Item 2)		under St (if yes explan waiver	5 lification ate ULOI s, attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
WY									
PR									