FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

OMB APPROVAL OMB Number: 3235-0076 Expires: Estimated average burden hours per response.....16.00



SECTION 4(6), AND/OR	
UNISORM LIMITED OFFERING EXEMPTION	
Name of Officing (check if this is an amendment and name has changed, and indicate change.) 06039	168
Spring 2006 Bryate Placement	<u> </u>
Filing Under (Check box(es) that approximately Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Integrated Pharmaceuticals Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 310 Authority Drive (978) 696-0020	Area Code)
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including	Area Code)
(if different from Executive Offices)	
Brief Description of Business	***************************************
specialty chemicals and food ingredients	AFAA
Type of Business Organization	uessed
Comporation limited partnership already formed other (please specify)	4 @ @@@@
business trust limited partnership, to be formed	6 2006
Actual or Estimated Date of Incorporation or Organization: OT8 6 9 Actual TEstimated	MSON
Actual or Estimated Date of Incorporation or Organization: D 8 6 9 Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	ANCIAI
CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et s 77d(6).	eq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address which it is due, on the date it was mailed by United States registered or certified mail to that address.	U.S. Securities after the date on
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.	
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually photocopies of the manually signed copy or bear typed or printed signatures.	signed must be
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the not be filed with the SEC.	ng, any changes Appendix need
Filing Fee: There is no federal filing fee.	
State:	
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states the ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each st are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice consthis notice and must be completed.	ate where sales er amount shall
ATTENTION	
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predict filing of a federal notice.	to file the ated on the

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9



A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter Beneficial Owner Executive Officer Director Check Box(es) that Apply: General and/or Managing Partner Full Name (Last name first, if individual) Chatterjee, Chinmay Business or Residence Address (Number and Street, City, State, Zip Code) 310 Authority Drive, Fitchburg, MA 01420 Check Box(es) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Smith, David Business or Residence Address (Number and Street, City, State, Zip Code) 34 Shorehaven Road, Norwalk, CT 06855 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Chatterjee, Nilu Business or Residence Address (Number and Street, City, State, Zip Code) 310 Authority Drive, Fitchburg, MA 01420 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Z Director General and/or Managing Partner Full Name (Last name first, if individual) Furtado, Edward Business or Residence Address (Number and Street, City, State, Zip Code) 310 Authority Drive, Fitchburg, MA 01420 General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Johnson-Chin, Sally Business or Residence Address (Number and Street, City, State, Zip Code) 1 Fieldstone Drive, Winchester, MA 01890 Executive Officer Check Box(es) that Apply: Beneficial Owner Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Beneficial Owner Executive Officer Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

		and all the		a di P	В. 1	NFORMATI	ION ABOU	r offeri	NG				
1.	Has the	issuer sold	l. or does tl	ne issuer in	ntend to se	ll, to non-a	ccredited i	nvestors in	this offeri	ng?		Yes	No x
			,			Appendix				-		نسنا	(2)
2.	What is	the minim	um investm			pted from a		=			*******	\$	000.00
												Yes	No
3.		-	•		-	le unit?						×	
4.	commis If a pers or states	sion or simi on to be list i, list the na	ilar remune ted is an ass me of the b	ration for s sociated pe roker or de	olicitation rson or age caler. If me	of purchase ent of a brok	ers in conne er or deale e (5) persor	ection with r registered is to be list	sales of sec I with the S ed are asso	curities in the EC and/or	irectly, any he offering. with a state ons of such		
Full	l Name (1	Last name i	first, if indi	ividual)									
Bus	iness or	Residence .	Address (N	umber and	l Street, C	ity, State, Z	ip Code)						
Nar	ne of Ass	ociated Br	oker or De	aler									
Stat	es in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers					······································	
	(Check	"All States	" or check	individual	States)	· · · · · · · · · · · · · · · · · · ·	************	······	,	·····	****************	☐ Al	1 States
	AL	[AK]	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	[IA]	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	[X]	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
				(113)	(17)		L2.2.1		<u> </u>	<u> </u>	<u> </u>	[[] A]	
Full	l Name (l	Last name f	first, if indi	ividual)					!				
Bus	iness or	Residence	Address (1	Number an	d Street, C	City, State, 2	Zip Code)						
Nar	ne of Ass	ociated Bro	oker or De	aler					:	***************************************			
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers			·		· · · · · · · · · · · · · · · · · · ·	······································
	(Check	"All States	" or check	individual	States)	************	***********	**********	***********	••••	>>++++++++++++++++++++++++++++++++++++	☐ Al	I States
	AL	AK	[AZ]	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM TIT	NY	NC	ND	OH	OK W	OR	PA
	[RI]	[SC]	[SD]	TN	[TX]	UT]	VT]	VA	WA	[WV]	WI	WY	[PR]
rui	i Name (i	Last name t	iirst, ir indi	ividuai)									
Bus	iness or	Residence	Address (1	Number an	d Street, C	City, State, 7	Zip Code)				,		
Nar	ne of Ass	sociated Br	oker or De	aler									
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit l	Purchasers						
	(Check	"All States	" or check	individual	States)		······································			••••	****************		l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	
	IL	IN NE	IA (NIV)	KS	[KY]	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	MT RI	NE SC	NV SD	NH TN	NJ TX	UT	VT	VA	WA	WV		WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

١.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Pri		Amount Already Sold
				Sold
	Debt			\$
	Equity	\$_750,000.0	0	\$ 260,000.00
	✓ Common Preferred			
	Convertible Securities (including warrants)	\$		\$
	Partnership Interests	\$		\$
	Other (Specify)			
	Total	\$_750,000.0	0	\$_260,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	;		Aggregate Dollar Amount
		Investors		of Purchases
	Accredited Investors	6		\$ 260,000.00
	Non-accredited Investors	0		\$
	Total (for filings under Rule 504 only)			\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505			\$
	Regulation A			\$
	Rule 504			\$
	Total			<u>\$_0.00</u>
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		Z	\$_1,500.00
	Printing and Engraving Costs	******	$\overline{\Box}$	\$ 500.00
	Legal Fees.			\$ 2,600.00
	Accounting Fees		7	\$ 3,000.00
	Engineering Fees			\$ 0.00
	Sales Commissions (specify finders' fees separately)			\$ 0.00
	Other Expenses (identify)			\$
	Total		\mathbf{Z}	\$ 7,600.00

	C. OFFERING PRICE, NUME	BER OF INVESTORS, EXPENSES AND USE OF F	PROCEEDS	e er
	b. Enter the difference between the aggregate offeri and total expenses furnished in response to Part C — proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross		742,400.00 \$
5.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$_72,000.00	\$_193,400.00
	Purchase of real estate		\$_0.00	□ \$ <u>0</u>
	Purchase, rental or leasing and installation of maciand equipment	ninery	-\ _{\$} 75,000.00	\$ 0.00
	Construction or leasing of plant buildings and faci			0.00
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asse issuer pursuant to a merger)	ne of securities involved in this		\$ 0.00
	Repayment of indebtedness			\$ 0.00
	Working capital			\$ 364,000.00
	Other (specify): engineering		\$	\$ 20,000.00
	Column Totals		\$_165,000.00	\$ 577,400.00
	Total Payments Listed (column totals added)		\$ <u></u>	2,400.00
		D. FEDERAL SIGNATURE	440869	ar in the
sign	issuer has duly caused this notice to be signed by the ature constitutes an undertaking by the issuer to furnished by the issuer to any non-accr	nish to the U.S. Securities and Exchange Commis	ssion, upon writter	te 505, the following n request of its staff,
Issu	er (Print or Type)	Signature /	Date	
Inte	grated Pharmaceuticals Inc.	Chan. 1 h s.	May 27, 2006	
Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
Chir	may Chattterjee	CEO and President		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE						
1.	Is any party described in 17 CFR 230.262 proprovisions of such rule?	esently subject to any of the disqualification	Yes N	lo I				
	See	Appendix, Column 5, for state response.						
. 2.	The undersigned issuer hereby undertakes to fi D (17 CFR 239.500) at such times as require	urnish to any state administrator of any state in which t d by state law.	his notice is filed a notice o	on Form				
3.	3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information issuer to offerees.							
4.		sucr is familiar with the conditions that must be satis ate in which this notice is filed and understands that t ing that these conditions have been satisfied.						
	ner has read this notification and knows the conte thorized person.	nts to be true and has duly caused this notice to be sign	ed on its behalf by the unde	ersigned				
Issuer (Print or Type)	Signature 2 Date	3					
Integrat	ed Pharmaceuticals Inc.	May May	y 27, 2006					
Name (Print or Type)	Title (Print or Type)						
Chinma	ay Chattterjee	CEO and President						

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1				AF	PENDIX	il (Sept. Sept. Se	und de specielle. Proposition	a and		
1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL		×							×	
AK		×	-						×	
AZ		×							×	
AR		×							×	
CA		×							×	
со		×							×	
СТ		×							×	
DE		×				,,,,,			×	
DC		X							×	
FL		×	common stock &	2	\$100,000.00	0	\$0.00		×	
GA.		×							×	
HI		×							×	
ID	Annocara casa casa casa	X						[]	×	
IL		X							×	
IN		×							×	
IA	and control of Marine Consequence	×							×	
KS		×						and the second and the second and the second	×	
KY		×							×	
LA	100000 to 10000 to 10000 to 10000 to	×							×	
ME		×							×	
MD		×							×	
MA		×	common stock &	1	\$20,000.00	0	\$0.00		×	
MI		*							×	
MN		×							×	
MS		×							×	

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО		×				·			×
МТ		×							×
NE		×							×
NV		×							×
NH		×							×
NJ		×	common stock &	1	\$20,000.00	0	\$0.00		×
NM		×	warrants						×
NY		×	common stock &	1	\$100,000.00	0	\$0.00		×
NC		×				I			×
ND		×							×
ОН		×							×
OK		×				:			×
OR	.	*							x
PA		×				:			×
RI		×							×
sc		×						7	×
SD		×							X
TN		×							×
TX		×	common stock &	1	\$20,000.00	0	\$0.00		×
UT		×							×
VT		×		,		·			×
VA		×							×
WA		×	*						×
WV		×							X
WI		×							×

				APP	ENDIX	Tal Banks 1				
1	Intend to sell to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)			Type of investor and amount purchased in State (Part C-Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY		×	·			·			×	
PR		×							×	