# FORM D

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D



13620	027
OMB AP	PROVAL
OMB Number:	3235-0076
Expires:	May 31, 2005
Estimated average	age burden
hours per respons	onse 1
SEC U	SE ONLY

DATE RECEIVED

Serial

Prefix

All Marie and Ma	
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Series B Preferred Stock	
Series D Preferred Stock	<u> </u>
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☒ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	2
	<b>&amp;</b> \
Type of Filing: ⊠ New Filing ☐ Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (  check if this is an amendment and name has changed, and indicate change.)	
PINC Solutions	
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Inclu	ding Area Code)
1995 University Avenue, Suite 375, Berkeley, CA 94704 510.665.1338	,
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Inclu	ding Area Code)
(if different from Executive Offices)	,
Brief Description of Business	
Designs, manufactures and markets real-time location systems.	
Type of Business Organization	0.55
☑ corporation ☐ limited partnership, already formed ☐ other (please specify):	17433 -
□ business trust □ limited partnership, to be formed □	
ולינוע . המספר ה	Will of all
Month Year File?	162141
Actual or Estimated Date of Incorporation or Organization:    0 2     0 4	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	
CN for Canada: FN for other foreign jurisdiction) C A	

#### **GENERAL INSTRUCTIONS**

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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		A. BASIC IDEN	TIFICATION DATA		
2. Enter the information reques	ted for the follo	owing:		<del></del>	
			within the past five yes	ars;	
<ul> <li>Each beneficial owner securities of the issuer</li> </ul>		wer to vote or dispose,	or direct the vote or dis	position of, 10% or	more of a class of equity
Each executive officer	r and director o	f corporate issuers and	of corporate general an	d managing partner	rs of partnership issuers; and
<ul> <li>Each general and man</li> </ul>	aging partner o	f partnership issuers.			
Check Box(es) that Apply	Promoter	☑ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Göllü, Aleks	ndividual)				
Business or Residence Address c/o PINC Solutions, 1995 Univ					<del>, , , , , , , , , , , , , , , , , , , </del>
Check Box(es) that Apply	] Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or  Managing Partner
Full Name (Last name first, if in Kiang, Meng-Hsiung Michelle					
Business or Residence Address 1452 Portland Avenue, Alban		Street, City, State, Zip	Code)		
	] Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or  Managing Partner
Full Name (Last name first, if in Siemens Technology-to-Busin		.c			
Business or Residence Address 1995 University Avenue, Suite			Code)		
Check Box(es) that Apply	Promoter	☑ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Arman, Farshid	ndividual)		'		
Business or Residence Address c/o Siemens Technology-to-Bu				Berkeley, CA 9470	4
Check Box(es) that Apply	] Promoter	☑ Beneficial Owner	☐ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Coxe, Tenche	ndividual)				
Business or Residence Address c/o Sutter Hill Ventures, 755					
Check Box(es) that Apply	Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Sutter Hill Ventures	ndividual)				
Business or Residence Address 755 Page Mill Road, Suite A-2	•		Code)		
Check Box(es) that Apply [	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

'														
	<del>-</del>				B. IN	NFORMA	ATION A	BOUT O	FFERIN	G				
								-	,				Yes	No
1. H	as the iss	uer sold,								offering?.	•••••	••••••		X
			Answe	r also in A	appendix,	Column 2	2, if filing	under UL	OE.					
2. V	Vhat is th	e minim	um invest	tment that	will be ac	cepted from	om any in	dividual?					\$ <u>N/A</u>	
,													<u>Yes</u>	<u>No</u>
			-		-	-						••••••		X
o li o	r similar sted is an f the brol	remuner associat ker or de	ation for ted person aler. If n	solicitation n or agent nore than	n of purch of a broke	nasers in e er or deale ersons to	connectioner register	n with sale ed with th	es of secu e SEC an	rities in th d/or with	ne offering a state or	ly, any commission g. If a person to be states, list the name or dealer, you may		
Full Nan	ne (Last na	ame first,	if individ	lual)										_
Business	or Reside	ence Add	ress (Num	nber and S	treet, City,	State, Zip	Code)							
Name of	Associate	ed Broker	or Dealer	r	_		· / · · · · · · · · · · · · · · · · ·							
States in	Which Pe	erson List	ed Has So	olicited or	Intends to	Solicit Pu	rchasers	······			1.70			· · · ·
(Chec	k "All Sta	tes" or cl	neck indiv	ridual State	es)				*************			••••••	□ All S	States
[AL] [IL] [MT] [RI]	[AK] [IL] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
			if individ										<del></del>	·
Business	or Reside	ence Add	ress (Nun	nber and S	treet, City,	State, Zip	Code)							
Name of	Associate	ed Broker	or Deale	r										
States in	Which Pe	rson List	ed Has So	olicited or	Intends to	Solicit Pu	rchasers				•			
(Chec	k "All Sta	ites" or cl	neck indiv	idual State	es)			•••••					□ All S	States
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Full Nan	ne (Last na	ame first,	if individ	lual)										
Business	or Reside	ence Add	ress (Nun	nber and S	treet, City,	State, Zip	Code)							
Name of	Associate	ed Broke	r or Deale	r										
States in	Which Pe	erson List	ted Has So	olicited or	Intends to	Solicit Pu	rchasers							
(Chec	k "All Sta	ites" or cl	heck indiv	idual Stat	es)			***************************************					□ All s	States
[AL] [IL] [MT] [RI]	[AK] [IL] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box TM and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Already Offering Price Sold \$0\_ \$1,700,000.00 □ Preferred ☐ Common Convertible Securities (including warrants)......\$0\_ \_\_\_\_\_\$0\_\_\_\_ Other (Specify) \_\_\_\_\_\_ \$0 \_ \$0\_ Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchases Total (for filings under Rule 504 only) \_.\_\_\_ \$\_\_ Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of Dollar Amount Type of offering Security Sold Regulation A ..... Rule 504 \_\_\_\_\_\_\_\_\$\_\_\_\_\_\_ Total \_\_\_\_\_\_ \$ 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs ..... Legal Fees ..... \$ 30,000.00 Accounting Fees. Engineering Fees. Sales Commissions (specify finders' fees separately)

\$ 30,000.00\_\_\_\_

Other Expenses (identify)

Total S

	C. OFFERING PRICE, NUMBER	R OF INVESTORS, EXPENSE	S ANI	D USE OF PROCE	EDS	
	b. Enter the difference between the aggregate offering price total expenses furnished in response to Part C – Questic proceeds to the issuer."	on 4.a. This difference is the "a	adjuste	d gross		\$ 1,670,000.00
5.	Indicate below the amount of the adjusted gross proceeds each of the purposes shown. If the amount for any purpose the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part C - Questions of the part C -	se is not known, furnish an estim ayments listed must equal the	ate an	d check		
				Payments to Officers, Directors & Affiliates		Payments to Others
	Salaries and fees	,		\$	_ 🗆	\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation of machiner	ry and equipment		\$	_ 🗖	\$
	Construction or leasing of plant buildings and facilities	S		\$	_ 🗆	\$
	Acquisition of other businesses (including the value of offering that may be used in exchange for the assets or pursuant to a merger)	securities of another issuer		\$		\$
	Repayment of indebtedness	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$	_ 🗆	\$
	Working capital			\$	_ 🗵	\$ <u>1,670,000.00</u>
	Other (specify):			\$		\$
				\$		\$
	Column Totals			\$	×	\$ 1,670,000.00
	Total Payments Listed (column totals added)				1,670,0	
	ı	D. FEDERAL SIGNATURE		<del></del>		
siş	ne issuer has duly caused this notice to be signed by the ugnature constitutes an undertaking by the issuer to furnish formation furnished by the issuer to any non-accredited investigation.	to the U.S. Securities and Exch	iange (	Commission, upon v	ınder R vritten r	ule 505, the following request of its staff, the
	INC Solutions		n l	4	Date 1/30/0	6
		Title of Signer (Print or Type)  President and Chief Executive	Office	r		

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Yes No
	See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) PINC Solutions	Signature Colon Colon	Date 1/30/06
Name (Print or Type) Aleks Göllü	Title of Signer (Print or Type) President and Chief Executive Officer	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1	2		3			4		:	5
	to non-a	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR						,			
CA		x	Series B Preferred Stock at \$0.40 per share	14	\$1,700,000	0	0		х
СО						,			
СТ									
DE									
DC									
FL				·					
GA									
HI									:
ID							-		
IL									
IN									
IA									
KS									
KY			·						
LA									
ME									
MD									
MA									
MI					1				
MN			,						
MS									
МО									

## **APPENDIX**

1	2 3				5						
	to non-a	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
MT			·								
NE							<del></del>				
NV											
NH											
NJ								-			
NM											
NY											
NC								, , , , , , , , , , , , , , , , , , ,			
ND							<del></del>				
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