

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPE	ROVAL
OMB Number:	3235-0076
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Name of Offering (check if this is an amendment and name has changed, and indicate c	hange.)
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: New Filing Amendment	Section 4(6) ULOE
A. BASIC IDENTIFICATION DA	
1. Enter the information requested about the issuer	06025071
Name of Issuer (check if this is an amendment and name has changed, and indicate changed	rge.)
National Pharmacy Cooperative, Inc.	
Address of Executive Offices (Number and Street, City, State,	Zip Code) Telephone Number (Including Area Code)
30131 Town Center Drive, Suite 230, Laguna Niguel, CA 92677	949-495-5257
Address of Principal Business Operations (Number and Street, City, State, (if different from Executive Offices)	Zip Code) Telenhone Number (Including Area Code) PROCESSED
Brief Description of Business	NOV 2 0 2006
Pharmaceutical Cooperative - Independent Pharmacy Buying Groups	MOA S O SOOO TO
Type of Business Organization	THOMSON
	other (please specify) NANGVAPatiVE
Actual or Estimated Date of Incorporation or Organization: Month Year Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviat CN for Canada; FN for other foreign jurisdic	ion for State:
CENERAL INSTRUCTIONS	

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☑ Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) SEE ATTACHED LIST OF EXECUTIVE OFFICERS Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) SEE ATTACHED LIST OF DIRECTORS Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Check Box(es) that Apply: Promoter Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

FEDERATION OF PHARMACY NETWORKS

BOARD OF DIRECTORS - 2006

12-Oct-06

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American Pharmacy Services Corp. Cathi Clark, VP of Marketing Secretary 102 Enterprise Drive Web Site: apscnet.com Frankfort, KY 40601 Fax: 5026959912 E-mail: apsc@apscnet.com Phone: 8009282228 Associated Pharmacies, Inc. Vice President Jon Copeland, CEO 211 Lonnie E. Crawford Blvd. Web Site: apirx.com Scottsboro, AL 35769 Fax: 8005223335 E-mail: apirx@apirx.com Phone: 8002438521 Federation of Pharmacy Networks **Executive Director** Susan Farrell, Exec. Dir. Officer Only 30131 Town Center Drive #230 Laguna Niguel, CA 92677 Web Site: fpn.org sfarrell@fpn.org Phone: 9494955257 Fax: 9494951258 E-mail: Independent Pharmacy Cooperative Steve Niebauer, President/CEO Member 1550 Columbus Street Web Site: ipcrx.com Sun Prairie, WI 53590 member.services@ipcrx.com Fax: 8002745525 E-mail: Phone: 8007551531 Keystone Pharmacy Purchasing Alliance, Inc. President Mel Brodsky, President/CEO 7425 Frankford Ave., 2nd Floor Philadelphia, PA 19136-3932 Web Site: kpparx.com Phone: 2153313546 Fax: 2153314075 E-mail: kpparx@comcast.net Pace Alliance, Inc. Treasurer Curtis J. Woods, President/CEO 600 Lawrence Avenue, Suite 2 A Web Site: pacealliance.com Lawrence, KS 66049 pace@pacealliance.com Fax: 7858436969 E-mail: Phone: 7858436912 Pharmacy Providers of Oklahoma, Inc. Member Lonny Wilson, C E O 45 NE 52nd Street P. O. Box 18204 Web Site: ppok.com Oklahoma City, OK 73154 Phone: 4055255248 Fax: 4055257523 E-mail: lwilson@ppok.com

				В. І	NFORMAT	ION ABOU	T OFFERI	NG				
1. Has th	a iccuas cal	d, or does ti	ha issuar i	atand to co	II to non a	aanaditad i	nuactors in	this offeri	ino?		Yes	No
i. nas ui	e issuer soi	u, or does t			n, to non-a Appendix.				•	•••••		X
2. What i	s the minin	num investn			• •		_				s 1,0	00.00
z. What	s the minn	idiii iii vestii	nem mat w	in oc acce	pica from a	iny marvio	.uar:	***************************************	***************************************	••••••	Yes	No
3. Does t	he offering	permit join	t ownershi	p of a sing	le unit?				••••••	•••••		X
commi If a per or state	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.											
Full Name N/A - None		first, if ind	ividual)									
	-	Address (N	Jumber and	1 Street C	ity State 7	'in Code)						
Dusiness of	Residence	71 uu 1033 (1	vannoer and	a street, C	ity, State, 2	.ip code)						
Name of A	ssociated B	roker or De	aler									
States in W	hich Person	ı Listed Ha	s Solicited	or Intends	to Solicit	Purchasers			<u> </u>			
		s" or check									☐ Al.	l States
[AL]	ΛK	ΛZ	AR	CA	CO	[CT]	DE	[DC]	FL	[GA]	ΉΠ	ID
IL MT	IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
RI	SC:	SD	TN	TX	(UT)	VT	VA	WA	WV	WI	WY	PR
Full Name		first, if ind	ividual)									
N/A - Non		: Address (1	Number an	d Street (ity State	Zin Code)						
Dusiness o	residence	. Hudiess (Number un	d officer, C	ity, otuto, i	Esp Couc,						
Name of A	ssociated B	roker or De	alcr		- "-"-							
States in W	hich Person	n Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
(Check	c "All State	s" or check	individual	States)							AI	l States
	CTC	(-			[50]		FEE	(5-6)		[2]		
[AL]	AK IN	AZ IA	AR KS	CA KY	CO LA	CT ME	DE MD	DC MA	FL MI	GA MN	MS MS	[ID] [MO]
MT	NE	NV	NH	NJ	NM	NY	NC	NĎ	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	wv	WI	WY	PR
Full Name	•	first, if ind	ividual)									
N/A - None		: Address (1	Number on	d Street C	'itu Ctata '	Zin Code)						
Dusiness C	i Kesidene	c Addicas (ivuiliber an	u succi, c	ny, state, i	zip Couc)						
Name of A	ssociated B	roker or De	aler									
States in W	hich Person	n Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
(Checl	c "All State	s" or check	individual	States)		*************		***************************************	······		☐ A!	l States
AL	[AK]	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	[A	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY] VT]	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount alread sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, chec this box \(\) and indicate in the columns below the amounts of the securities offered for exchange an already exchanged.	k d	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	. \$	\$
	Equity	. \$ <u>3,000.00</u>	\$_3,000.00
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	. \$	\$
	Partnership Interests	. \$	
	Other (Specify)	. \$	\$
	Total		\$ 3,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in the offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	.e	Aggregate Dollar Amount of Purchases
	Accredited Investors		s 3,000.00
	Non-accredited Investors		*
	Total (for filings under Rule 504 only)		\$ 3,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.		\$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	e	
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504	Common	\$ 3,000.00
	Total	·	\$_3,000.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of th securities in this offering. Exclude amounts relating solely to organization expenses of the insure The information may be given as subject to future contingencies. If the amount of an expenditure not known, furnish an estimate and check the box to the left of the estimate.	г.	
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		
	Legal Fees		\$_0.00
	Accounting Fees		\$ <u>0.00</u>
	Engineering Fees		\$ <u>0.00</u>
	Sales Commissions (specify finders' fees separately)		- 0.00
	Other Expenses (identify)		\$ 0.00
	Total	<u> </u>	\$ 0.00

	C. OFFERING PRICE, NUMI	BER OF INVEST	ORS, EXPENSES AND USE	OF PROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."	Question 4.a. Thi	is difference is the "adjusted	gross	\$
5.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not fthe payments list	known, furnish an estimate ted must equal the adjusted	e and	
				Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			🗀 \$	
	Purchase of real estate			S	_ [] \$
	Purchase, rental or leasing and installation of mac	hinery		[] \$	_ [] S
	Construction or leasing of plant buildings and fac				-
	Acquisition of other businesses (including the val offering that may be used in exchange for the assessuer pursuant to a merger)	ets or securities o	of another	_ 	_ □\$
	Repayment of indebtedness			_	_
	Working capital			_	_
					
	Column Totals				-
	Total Payments Listed (column totals added)			\$_	\$.0 £
L		D. FEDERAL	L SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. S	Securities and Exchange Co	mmission, upon writ	ule 505, the following ten request of its staff
lss	uer (Print or Type)	Signature	6/1/	Date	1.
N	ational Pharmacy Cooperative, Inc.) ,		10/3	1/06
Na	me of Signer (Print or Type)	Title of Signer	(Print or Type)		ŧ
E	dward A. Rose, Jr., Esq.	Attorney at Lav	w		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE							
1.	. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?								
	Sec	Appendix, Column 5, for state response.							
2.	The undersigned issuer hereby undertakes to f D (17 CFR 239.500) at such times as require	urnish to any state administrator of any state in which this notice is field by state law.	led a no	tice on Form					
The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information issuer to offerees.									
4.	limited Offering Exemption (ULOE) of the st	suer is familiar with the conditions that must be satisfied to be entate in which this notice is filed and understands that the issuer claiming that these conditions have been satisfied.							
	er has read this notification and knows the conte horized person.	ents to be true and has duly caused this notice to be signed on its behal	f by the	undersigned					
Issuer (Print or Type)	Signature							
Nationa	al Pharmacy Cooperative, Inc.	10/31	100	, D					
Name (I	Print or Type)	Title (Print or Type)	1						

Attorney at Law

Instruction.

Edward A. Rose, Jr., Esq.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX											
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				ification te ULOE attach tion of granted) Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
AL											
AK								1			
AZ											
AR											
CA	1							;			
СО											
СТ											
DE		×		1	\$1,000.00				×		
DC											
FL											
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MN								!			
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APPENDIX 2 3 1 4 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach offering price to non-accredited Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors No Amount Investors Amount Yes MO MT NE NV NH NJ NM NY NC ND ОН ΟK OR PA RΙ SC SD TN X \$1,000.00 X 1 TX1 × \$1,000.00 X UT VT VAWA WV WI

				APP	ENDIX						
1		2	3	Type of investor and expanded amount purchased in State wait			4				
	to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)				(if yes explan waiver	under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited			Yes	No		
WY											
PR											