3208ZA

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2005 Estimated average burden hours per response.....16.00



Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
Advanced Monitored Caregiving, Inc.
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
1729 East 12th Street Brooklyn NY 11229 (718) 645-2273
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
(if different from Executive Offices)
As above
Healthace Services PROCESSE
Type of Byoniess Organization
corporation limited partnership, already formed other (please specify): FB 0 3 2003
Actual or Estimated Date of Incorporation or Organization: Actual or Estimated Date of Incorporation or Organization: Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A-BASIC IDENTIFICATION DATA			
2. Enter the information requested for the following:			
• Each promoter of the issuer, if the issuer has been organized within the past five years;			
Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of	f, 10% or more	of a clas	s of equity securities of the issuer.
 Each executive officer and director of corporate issuers and of corporate general and mana 	iging partners o	f partne	rship issuers; and
• Each general and managing partner of partnership issuers.			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if individual)			
1729 East 12th Street Brooklyn	NY 1	12	29
Business or Residence Address (Number and Street, City, State, Zip Code)			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	П	General and/or
Bildicia, 500 his			Managing Partner
1729 East 12th Sweet Brooklyn	NIN	112	7 9
Business or Residence Address (Number and Street, City, State, Zip Code)	N _	112	
, , , , , , , , , , , , , , , , , , ,			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if individual)			
1729 East 12th Street Brooklyn	EM		1229
Business or Residence Address (Number and Street, City, State, Zip Code)			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Shank Man, Jonethan Full Name (Last name first, if individual)	Director		General and/or Managing Partner
Full Name (Last name first, if individual) 1729 Eust 12th Skeet, Broshly.	Ch,	Ĵ	1729
Business or Residence Address (Number and Street, City, State, Zip Code)			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if individual)	-		
Business or Residence Address (Number and Street, City, State, Zip Code)			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State, Zip Code)			
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if individual)			- The second sec
Business or Residence Address (Number and Street, City, State, Zip Code)			

175-79 12-2-	14 m 25 14 74 25 m			17.74	В, Г	NFORMAT	ION ABOU	T OFFERI	NG				
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes	No D			
••	Answer also in Appendix, Column 2, if filing under ULOE.												
2.	*										s a	7.000	
											Yes	No	
3.	 Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any 												
4.	commis If a pers or states	sion or simi on to be list	lar remune ted is an ass me of the b	ration for s ociated pe roker or de	solicitation rson or age caler. If mo	of purchase ent of a brok ore than five	ers in conno ker or deale e (5) person	ection with r registered ns to be list	sales of sec d with the S ed are asso	curities in t EC and/or	irectly, any he offering. with a state ons of such	:	
Full	Name (Last name i	first, if indi	vidual)									
Bus	iness or	Residence .	Address (N	umber and	1 Street, C	ity, State, Z	Zip Code)	s. (89). (189).	1 . 1.				
Nan	ne of Ass	sociated Br	oker or Dea	aler									
Stat	es in Wh	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						<u> </u>
	(Check	"All States	" or check	individual	States)		•••••						l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	SD	TN	TX	[UT]	VT	VA	WA	WV	WI	WY	PR
Full	Name (Last name i	first, if indi	vidual)									
Bus	iness or	Residence	Address (N	lumber an	d Street, C	City, State, .	Zip Code)						
27.		1.0	1 5										<u> </u>
INAII	ie oi Ass	sociated Br	oker or Dea	aier									
Stat	es in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)							☐ All	1 States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
		[N]	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
- 1						01		<u> </u>	<u> </u>				
run	Name (Last name t	arst, 11 inai	viduai)									
Bus	iness or	Residence	Address (N	Number an	d Street, C	City, State,	Zip Code)					,	
Nan	ne of Ass	sociated Br	oker or Dea	aler					·				
Stat	es in Wh	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)		•••••	••••••		***************************************		All	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Debt	5 1,770,917	s 899,917,20
	Common Preferred		
	Convertible Securities (including warrants)		
	Partnership Interests		
	Other (Specify)		
	Total	\$_0.00	<u>\$_0.00</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	<u> </u>	s 399,917·2
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)	0	\$_0.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$ <u>0.00</u>
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	_	\$
	Other Expenses (identify)		\$
	Total		\$ 0.00

h E.	star the difference between the appropriate offering price given in response to Det C. Ourstin 1		
and tot	nter the difference between the aggregate offering price given in response to Part C — Question 1 all expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross ds to the issuer."		s 200 899
each of check t	te below the amount of the adjusted gross proceed to the issuer used or proposed to be used for f the purposes shown. If the amount for any purpose is not known, furnish an estimate and the box to the left of the estimate. The total of the payments listed must equal the adjusted gross ds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	s and fees		
Purcha	se of real estate]\$	S
Purcha and eq	uipment[1	\$ 200,000	 \$
Constr	uction or leasing of plant buildings and facilities]\$	\$
offerin	sition of other businesses (including the value of securities involved in this g that may be used in exchange for the assets or securities of another pursuant to a merger)	٦\$	□\$
	ment of indebtedness		□ <u></u>
	ng capital		
	(specify):	_	_
	·······]\$	\$
Colum	n Totals	\$ <u>0.00</u>	\$ 0.00
Total I	Payments Listed (column totals added)	<u></u> \$_0.0	00
	D. FEDERAL SIGNATURE		
ignature co	nas duly caused this notice to be signed by the undersigned duly authorized person. If this notice constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss attion furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of R	sion, upon writte	
	nt or Type) Signature Need Monitored Caree Ning, Inc. Belletin)ate	
	gner (Print or Type) Title of Signer (Print or Type)		
NRS			

- ATTENTION -----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is fit D (17 CFR 239.500) at such times as required by state law.	iled a no	tice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informat issuer to offerees.	ion furr	nished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be ent limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claim of this exemption has the burden of establishing that these conditions have been satisfied.		
	ner has read this notification and knows the contents to be true and has duly caused this notice to be signed on its beha thorized person.	lf by the	undersigned
	Print or Type) Signature Signature Date 1/25/2	006	b
Name (I	Print or Type) 2 Sim N. Bildiri G Presidet CEO		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX									
1	Intend to non-a investor	t to sell ccredited s in State -Item 1)	ted offering price Type of investor and amount purchased in State			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors Amount Investors Amount				Yes	No
AL									
AK									
AZ									1
AR									
CA									
со									
CT				·					
DE									
DC		·		·					
FL									
GA			**************************************				***************************************		ſ.
ні			·						
ID									
IL									
IN									. [
IA									
KS									
KY									
LA									
ME									
MD									Ţ.
MA									
MI									
MN									
MS									

APPENDIX 3 4 1 2 Disqualification Type of security under State ULOE and aggregate (if yes, attach Intend to sell offering price Type of investor and explanation of to non-accredited investors in State offered in state amount purchased in State waiver granted) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Investors Yes Amount Amount No MO MT NE NVNH 99,990 NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT ٧A WA $\mathbf{W}\mathbf{V}$ WI