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Foreign Exchange 8232 3666 Facsimile 8232 3019  
Metals and Minerals 8232 3590  
Facsimile 8232 8341



13 December 2006

United States Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington D.C. 20549  
United States of America



Dear Sir/Madam

**Macquarie Bank Limited (File Number 82-34740) documents for lodgement**

Please find relevant documents for Macquarie Bank Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

Yours sincerely

Dennis Leong  
Company Secretary

**SUPL**

**PROCESSED**

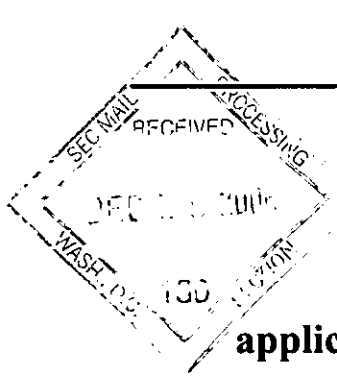
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**DEC 22 2006**

**THOMSON  
FINANCIAL**

File Number: 82-34740

AnnRate 2.7, 3.10.3, 3.10.4, 3.10.5



## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 116,780   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

4 Do the \*securities rank equally in all respects from the date of allotment with an existing \*class of quoted \*securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

1,668 @ \$23.03  
25,562 @ \$28.74  
48,545 @ \$30.51  
4,166 @ \$32.26  
17,542 @ \$32.75  
2,000 @ \$33.95  
500 @ \$34.60  
1,666 @ \$36.99  
5,000 @ \$37.47  
4,299 @ \$41.72  
1,666 @ \$44.88  
4,166 @ \$46.97

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

N/A shares were issued on exercise of employee options.

7 Dates of entering \*securities into uncertificated holdings or despatch of certificates

116,780 on 07/12/06

---

+ See chapter 19 for defined terms.

|   |   |             |                                     |
|---|---|-------------|-------------------------------------|
| 8 | Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX (including the securities in clause 2 if applicable) | Number      | <sup>+</sup> Class                  |
|   |   | 251,072,917 | Fully Paid Ordinary Shares          |
|   |   | 4,000,000   | Macquarie Income Securities (MBLHB) |

|   |   |            |   |
|---|---|------------|---|
| 9 | Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in clause 2 if applicable) | Number     | <sup>+</sup> Class                                      |
|   |   | 35,440,507 | Options over Ordinary Shares at various exercise prices |
|   |   | 350,000    | Non-cumulative Redeemable Preference Shares             |

|    |  |  |
|----|--|--|
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) | Shares rank pari passu with all existing fully paid ordinary shares. |
|----|--|--|

## Part 2 - Bonus issue or pro rata issue

- |    |  |  |
|----|--|--|
| 11 | Is security holder approval required?  |  |
| 12 | Is the issue renounceable or non-renounceable?   |  |
| 13 | Ratio in which the <sup>+</sup> securities will be offered   |  |
| 14 | <sup>+</sup> Class of <sup>+</sup> securities to which the offer relates                           |  |
| 15 | <sup>+</sup> Record date to determine entitlements   |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? |  |
| 17 | Policy for deciding entitlements in relation to fractions  |  |

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders
- 25 If the issue is contingent on +security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do +security holders sell their entitlements *in full* through a

---

+ See chapter 19 for defined terms.

|   |                      |
|---|----------------------|
| broker?   | <input type="text"/> |
| 31 How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | <input type="text"/> |
| 32 How do +security holders dispose of their entitlements (except by sale through a broker)?                    | <input type="text"/> |
| 33 +Despatch date   | <input type="text"/> |

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

+ See chapter 19 for defined terms.

38 Number of securities for which  
 +quotation is sought

39 Class of +securities for which  
 quotation is sought

40 Do the +securities rank equally in all  
 respects from the date of allotment  
 with an existing +class of quoted  
 +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next dividend,  
 (in the case of a trust,  
 distribution) or interest payment
- the extent to which they do not  
 rank equally, other than in  
 relation to the next dividend,  
 distribution or interest payment

41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end of  
 restriction period

(if issued upon conversion of  
 another security, clearly identify that  
 other security)

|   | Number | +Class |
|---|--------|--------|
| 42 Number and +class of all +securities<br>quoted on ASX ( <i>including</i> the<br>securities in clause 38) |        |        |

+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 7 December 2006  
(Assistant Company Secretary)

Print name: Michael Panikian

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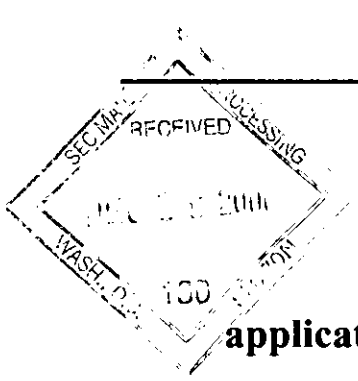
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+ See chapter 19 for defined terms.



File Number: 82-34740

AnnRule 2.7, 3.10.3, 3.10.4, 3.10.5



## Appendix 3B

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*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 196,789   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

1,668 @ \$20.50  
3,017 @ \$24.58  
59,029 @ \$28.74  
1,666 @ \$29.46  
89,781 @ \$30.51  
6,998 @ \$32.26  
12,764 @ \$32.75  
1,000 @ \$33.11  
6,834 @ \$33.54  
9,866 @ \$34.60  
1,666 @ \$35.28  
2,500 @ \$36.99

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

N/A shares were issued on exercise of employee options.

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

196,789 on 08/12/06

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+ See chapter 19 for defined terms.

| 8  | Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX (including the securities in clause 2 if applicable)     | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Number</th> <th style="text-align: left;"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td style="padding: 2px 5px;">251,269,706</td> <td style="padding: 2px 5px;">Fully Paid Ordinary Shares</td> </tr> <tr> <td style="padding: 2px 5px;">4,000,000</td> <td style="padding: 2px 5px;">Macquarie Income Securities (MBLHB)</td> </tr> </tbody> </table>                                   | Number | <sup>+</sup> Class   | 251,269,706 | Fully Paid Ordinary Shares                              | 4,000,000 | Macquarie Income Securities (MBLHB)         |  |
|--|---|--|--------|--|-------------|---|-----------|---|--|
| Number   | <sup>+</sup> Class  |  |        |  |             |   |           |   |  |
| 251,269,706  | Fully Paid Ordinary Shares  |  |        |  |             |   |           |   |  |
| 4,000,000  | Macquarie Income Securities (MBLHB)   |  |        |  |             |   |           |   |  |
| 9  | Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in clause 2 if applicable) | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Number</th> <th style="text-align: left;"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td style="padding: 2px 5px;">35,243,718</td> <td style="padding: 2px 5px;">Options over Ordinary Shares at various exercise prices</td> </tr> <tr> <td style="padding: 2px 5px;">350,000</td> <td style="padding: 2px 5px;">Non-cumulative Redeemable Preference Shares</td> </tr> </tbody> </table> | Number | <sup>+</sup> Class   | 35,243,718  | Options over Ordinary Shares at various exercise prices | 350,000   | Non-cumulative Redeemable Preference Shares |  |
| Number   | <sup>+</sup> Class  |  |        |  |             |   |           |   |  |
| 35,243,718   | Options over Ordinary Shares at various exercise prices   |  |        |  |             |   |           |   |  |
| 350,000  | Non-cumulative Redeemable Preference Shares   |  |        |  |             |   |           |   |  |
| 10   | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)                                  | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 2px 5px;">Shares rank pari passu with all existing fully paid ordinary shares.</td> </tr> </table>   |        | Shares rank pari passu with all existing fully paid ordinary shares. |             |   |           |   |  |
| Shares rank pari passu with all existing fully paid ordinary shares. |   |  |        |  |             |   |           |   |  |

**Part 2 - Bonus issue or pro rata issue**

|    |  |  |
|----|--|--|
| 11 | Is security holder approval required?  |  |
| 12 | Is the issue renounceable or non-renounceable?   |  |
| 13 | Ratio in which the <sup>+</sup> securities will be offered   |  |
| 14 | <sup>+</sup> Class of <sup>+</sup> securities to which the offer relates                           |  |
| 15 | <sup>+</sup> Record date to determine entitlements   |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? |  |
| 17 | Policy for deciding entitlements in relation to fractions  |  |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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18 Names of countries in which the entity has \*security holders who will not be sent new issue documents

Note: Security holders must be told how their entitlements are to be dealt with.

Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

22 Names of any brokers to the issue

23 Fee or commission payable to the broker to the issue

24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of \*security holders

25 If the issue is contingent on \*security holders' approval, the date of the meeting

26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled

27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

28 Date rights trading will begin (if applicable)

29 Date rights trading will end (if applicable)

30 How do \*security holders sell their entitlements *in full* through a

---

+ See chapter 19 for defined terms.

|   |                      |
|---|----------------------|
| broker?   | <input type="text"/> |
| 31 How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | <input type="text"/> |
| 32 How do +security holders dispose of their entitlements (except by sale through a broker)?                    | <input type="text"/> |
| 33 +Despatch date   | <input type="text"/> |

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

+ See chapter 19 for defined terms.

38 Number of securities for which  
 +quotation is sought

|  |
|--|
|  |
|--|

39 Class of +securities for which  
 quotation is sought

|  |
|--|
|  |
|--|

40 Do the +securities rank equally in all  
 respects from the date of allotment  
 with an existing +class of quoted  
 +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next dividend,  
 (in the case of a trust,  
 distribution) or interest payment
- the extent to which they do not  
 rank equally, other than in  
 relation to the next dividend,  
 distribution or interest payment

|  |
|--|
|  |
|--|

41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end of  
 restriction period

(if issued upon conversion of  
 another security, clearly identify that  
 other security)

|  |
|--|
|  |
|--|

|   | Number | +Class |
|---|--------|--------|
| 42 Number and +class of all +securities<br>quoted on ASX ( <i>including</i> the<br>securities in clause 38) |        |        |

---

+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 8 December 2006  
(Assistant Company Secretary)

Print name: Michael Panikian

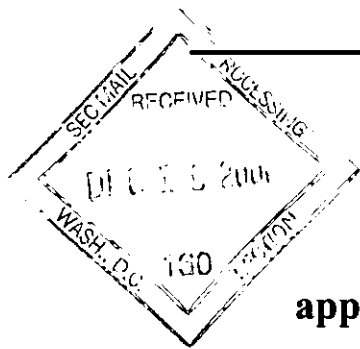
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File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5



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Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 145,622   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.



4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

1,666 @ \$24.40  
1,668 @ \$24.53  
4,166 @ \$25.92  
28,288 @ \$28.74  
66,606 @ \$30.51  
10,332 @ \$32.26  
15,764 @ \$32.75  
1,668 @ \$32.77  
1,000 @ \$33.05  
7,666 @ \$33.11  
1,666 @ \$34.60  
4,166 @ \$36.99  
966 @ \$40.81

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

N/A shares were issued on exercise of employee options.

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

145,622 on 11/12/06

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+ See chapter 19 for defined terms.

|   |   |             |                                     |
|---|---|-------------|-------------------------------------|
| 8 | Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX (including the securities in clause 2 if applicable) | Number      | <sup>+</sup> Class                  |
|   |   | 251,415,328 | Fully Paid Ordinary Shares          |
|   |   | 4,000,000   | Macquarie Income Securities (MBLHB) |

|   |   |            |   |
|---|---|------------|---|
| 9 | Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in clause 2 if applicable) | Number     | <sup>+</sup> Class                                      |
|   |   | 35,097,975 | Options over Ordinary Shares at various exercise prices |
|   |   | 350,000    | Non-cumulative Redeemable Preference Shares             |

|    |  |  |
|----|--|--|
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) | Shares rank pari passu with all existing fully paid ordinary shares. |
|----|--|--|

## Part 2 - Bonus issue or pro rata issue

|    |  |  |
|----|--|--|
| 11 | Is security holder approval required?  |  |
| 12 | Is the issue renounceable or non-renounceable?   |  |
| 13 | Ratio in which the <sup>+</sup> securities will be offered   |  |
| 14 | <sup>+</sup> Class of <sup>+</sup> securities to which the offer relates                           |  |
| 15 | <sup>+</sup> Record date to determine entitlements   |  |
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- 25 If the issue is contingent on \*security holders' approval, the date of the meeting
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+ See chapter 19 for defined terms.

|   |                      |
|---|----------------------|
| broker?   | <input type="text"/> |
| 31 How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | <input type="text"/> |
| 32 How do +security holders dispose of their entitlements (except by sale through a broker)?                    | <input type="text"/> |
| 33 +Despatch date   | <input type="text"/> |

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

+ See chapter 19 for defined terms.

38 Number of securities for which  
 +quotation is sought

|  |
|--|
|  |
|--|

39 Class of +securities for which  
 quotation is sought

|  |
|--|
|  |
|--|

40 Do the +securities rank equally in all  
 respects from the date of allotment  
 with an existing +class of quoted  
 +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next dividend,  
 (in the case of a trust,  
 distribution) or interest payment
- the extent to which they do not  
 rank equally, other than in  
 relation to the next dividend,  
 distribution or interest payment

|  |
|--|
|  |
|--|

41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end of  
 restriction period

(if issued upon conversion of  
 another security, clearly identify that  
 other security)

|  |
|--|
|  |
|--|

|   | Number | +Class |
|---|--------|--------|
| 42 Number and +class of all +securities<br>quoted on ASX ( <i>including</i> the<br>securities in clause 38) |        |        |

+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 11 December 2006  
(Assistant Company Secretary)

Print name: Michael Panikian

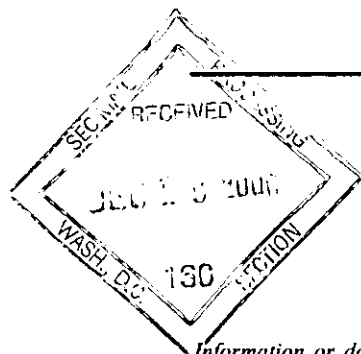
== == == == ==

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+ See chapter 19 for defined terms.

File Number: 82-34740

Rule 3.19A.2



# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

|                       |                        |
|-----------------------|------------------------|
| <b>Name of entity</b> | Macquarie Bank Limited |
| <b>ABN</b>            | 46 008 583 542         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |   |
|----------------------------|---|
| <b>Name of Director</b>    | David S Clarke AO   |
| <b>Date of last notice</b> | 17 October 2006 but 26 July 2006 re: Macquarie Bank Limited (MBL) shares and 18 August 2005 re: Zero Cost Collar Transactions with MBL. |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Direct and Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Karii Pty Limited is a company in which David Clarke has a relevant interest.   |
| <b>Date of change</b>  | 5 December 2006;<br>6 December 2006;<br>7 December 2006; and<br>12 December 2006.   |
| <b>No. of securities held prior to change</b>  | <ul style="list-style-type: none"> <li>661,415 MBL shares held by David Clarke; and</li> <li>323,150 MBL shares held by Karii Pty Limited.</li> </ul> |
| <b>Class</b>   | MBL Fully Paid Ordinary Shares  |
| <b>Number acquired</b>   | Nil   |

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+ See chapter 19 for defined terms.

**Appendix 3Y  
Change of Director's Interest Notice**

|   |   |
|---|---|
| <b>Number disposed</b>  | 5 December 2006 – 68,667 fully paid ordinary shares;<br>6 December 2006 – 42,822 fully paid ordinary shares;<br>7 December 2006 – 175,314 fully paid ordinary shares; and<br>12 December 2006 – 47,133 fully paid ordinary shares.                  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | Re: sales on 5 December 2006 – average price of \$71.9003;<br>Re: sales on 6 December 2006 – average price of \$72.45;<br>Re: sales on 7 December 2006 – average price of \$72.45; and<br>Re: sales on 12 December 2006 – average price of \$74.00. |
| <b>No. of securities held after change</b>  | <ul style="list-style-type: none"> <li>• 327,479 MBL shares held by David Clarke; and</li> <li>• 323,150 MBL shares held by Karii Pty Limited.</li> </ul>   |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On market trades  |

**Part 2 – Change of director's interests in contracts**

|   |  |
|---|--|
| <b>Detail of contract</b>                               | <p>David Clarke had a Zero Cost Collar transaction with MBL in respect of 68,667 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 10 December 2004 for the period from 10 December 2004 to 1 June 2009, in respect of those shares;</p> <p>David Clarke had a Zero Cost Collar transaction with MBL in respect of 218,136 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 15 June 2005 for the period to 14 June 2010 in respect of those shares; and</p> <p>David Clarke had a Zero Cost Collar transaction with MBL in respect of 47,133 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 12 August 2005 for the period from 12 August 2005 to 11 August 2010, in respect of those shares.</p> |
| <b>Nature of interest</b>                               | Direct   |
| <b>Name of registered holder (if issued securities)</b> | N/A  |

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+ See chapter 19 for defined terms.



|  |  |
|--|--|
| <b>Date of change</b>  | 5 December 2006;<br>6 December 2006;<br>7 December 2006; and<br>12 December 2006.  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | Refer description in "Detail of Contract" section above.   |
| <b>Interest acquired</b>   | Nil  |
| <b>Interest disposed</b>   | <p>On 5 December 2006, David Clarke terminated a Zero Cost Collar transaction with MBL in respect of 68,667 fully paid ordinary MBL shares. The original Zero Cost Collar transaction had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 10 December 2004 for the period from 10 December 2004 to 1 June 2009, in respect of those shares;</p> <p>On 6 December 2006, David Clarke terminated a Zero Cost Collar transaction with MBL in respect of 42,822 fully paid ordinary MBL shares. The original Zero Cost Collar transaction had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 15 June 2005 for the period to 14 June 2010 in respect of those shares;</p> <p>On 7 December 2006, David Clarke terminated a Zero Cost Collar transaction with MBL in respect of 175,314 fully paid ordinary MBL shares. The original Zero Cost Collar transaction had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 15 June 2005 for the period to 14 June 2010 in respect of those shares; and</p> <p>On 12 December 2006, David Clarke terminated a Zero Cost Collar transaction with MBL in respect of 47,133 fully paid ordinary MBL shares. The original Zero Cost Collar transaction had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 12 August 2005 for the period to 11 August 2010, in respect of those shares.</p> |

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+ See chapter 19 for defined terms.

|   |  |
|---|--|
| <p><b>Value/Consideration</b><br/>         Note: If consideration is non-cash, provide details and an estimated valuation</p> | <p>As consideration for terminating the Zero Cost Collar transactions on 5 December 2006, David Clarke was required to make a payment of \$79,653.72;</p> <p>As consideration for terminating the Zero Cost Collar transactions on 6 December 2006, David Clarke was required to make a payment of \$169,146.90;</p> <p>As consideration for terminating the Zero Cost Collar transactions on 7 December 2006, David Clarke was required to make a payment of \$692,490.30; and</p> <p>As consideration for terminating the Zero Cost Collar transactions on 12 December 2006, David Clarke was required to make a payment of \$317,676.42.</p>  |
| <p><b>Interest after change</b></p>   | <p>Karii Pty Limited entered into a Zero Cost Collar transaction with MBL in respect of 213,517 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 15 June 2005 for the period to 14 June 2010 in respect of those shares.</p> <p>David Clarke and Karii Pty Limited each entered into a Zero Cost Collar transaction with MBL in respect of 153,296 and 100,784 respectively, fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 16 May 2003 and disposing of the benefit of any share price movements above a nominated level over the period from 16 May 2003 to 12 June 2008, in respect of those shares.</p> <p>David Clarke entered into a Zero Cost Collar transaction with MBL in respect of 107,083 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 20 May 2003 and disposing of the benefit of any share price movements above a nominated level over the period from 20 May 2003 to 12 June 2008, in respect of those shares.</p> <p>David Clarke entered into a Zero Cost Collar transaction with MBL in respect of 25,196 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 19 August 2004, and disposing of the benefit of any share price movements above a nominated level over the five years period from 19 August 2004 to 18 August 2009, in respect of those shares.</p> |

Dated: 12 December 2006

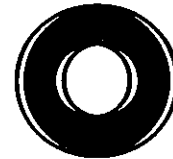
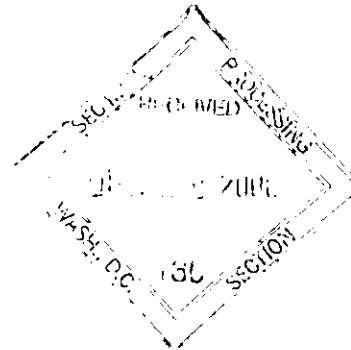
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 GPO Box 4294  
 Sydney NSW 1164

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 Telex 122246  
 Internet <http://www.macquarie.com.au>  
 DX 10287 SSE  
 SWIFT MACQAU2S

Treasury 8232 3000 Facsimile 8232 4227  
 Foreign Exchange 8232 3666 Facsimile 8232 3019  
 Metals and Mining 8232 3444 Facsimile 8232 3590  
 Futures 9231 1028 Telex 72263  
 Debt Markets 8232 3815 Facsimile 8232 4414

12 December 2006

Company Announcements Office  
 Australian Stock Exchange Limited  
 20 Bridge Street  
 Sydney NSW 2000



MACQUARIE  
 BANK

Dear Sir/Madam

Macquarie Bank Limited - Issued Ordinary Capital and Options Update

Since the last notification to the ASX of the position at 31 October 2006, there have been the following changes in the number of fully paid ordinary shares of Macquarie Bank Limited on issue:

The following options have been exercised (converting into one fully paid share per option):

- 29,614 options exercisable at \$37.58 each and expiring on 22 November 2006 (MBL0070);
- 3,300 options exercisable at \$37.55 each and expiring on 20 December 2006 (MBL0075);
- 5,000 options exercisable at \$36.85 each and expiring on 19 March 2007 (MBL0083);
- 1,668 options exercisable at \$36.95 each and expiring on 18 April 2007 (MBL0101);
- 1,668 options exercisable at \$32.76 each and expiring on 28 May 2007 (MBL0105);
- 1,668 options exercisable at \$33.12 each and expiring on 29 May 2007 (MBL0106);
- 4,000 options exercisable at \$33.05 each and expiring on 8 July 2007 (MBL0109);
- 440,327 options exercisable at \$30.51 each and expiring on 1 August 2007 (MBL0118);
- 1,000 options exercisable at \$33.06 each and expiring on 28 August 2007 (MBL0122);
- 31,347 options exercisable at \$30.51 each and expiring on 30 August 2007 (MBL0124);
- 1,700 options exercisable at \$31.49 each and expiring on 2 September

- 2007 (MBL0125);
- 6,468 options exercisable at \$30.51 each and expiring on 11 October 2007 (MBL0131);
- 1,668 options exercisable at \$25.04 each and expiring on 24 October 2007 (MBL0136);
- 1,568 options exercisable at \$27.18 each and expiring on 27 December 2007 (MBL0143);
- 1,668 options exercisable at \$20.44 each and expiring on 10 February 2008 (MBL0153);
- 3,166 options exercisable at \$25.23 each and expiring on 24 March 2008 (MBL0169);
- 1,666 options exercisable at \$24.25 each and expiring on 26 May 2008 (MBL0184);
- 212,699 options exercisable at \$28.74 each and expiring on 28 August 2008 (MBL0202);
- 14,230 options exercisable at \$28.74 each and expiring on 24 September 2008 (MBL0207);
- 5,833 options exercisable at \$28.74 each and expiring on 1 October 2008 (MBL0209);
- 1,666 options exercisable at \$29.11 each and expiring on 9 October 2008 (MBL0214);
- 1,666 options exercisable at \$32.82 each and expiring on 21 October 2008 (MBL0218);
- 1,666 options exercisable at \$31.39 each and expiring on 22 October 2008 (MBL0219);
- 1,032 options exercisable at \$28.74 each and expiring on 30 October 2008 (MBL0222);
- 1,666 options exercisable at \$29.78 each and expiring on 3 November 2008 (MBL0223);
- 1,000 options exercisable at \$31.18 each and expiring on 31 October 2008 (MBL0225);
- 4,166 options exercisable at \$34.49 each and expiring on 9 November 2008 (MBL0229);
- 1,666 options exercisable at \$31.74 each and expiring on 7 November 2008 (MBL0231);
- 4,166 options exercisable at \$34.72 each and expiring on 17 November 2008 (MBL0234);
- 1,666 options exercisable at \$34.60 each and expiring on 12 December 2008 (MBL0243);
- 6,698 options exercisable at \$36.71 each and expiring on 8 April 2009 (MBL0260);
- 3,332 options exercisable at \$35.54 each and expiring on 22 April 2009 (MBL0261);
- 4,166 options exercisable at \$33.84 each and expiring on 8 June 2009 (MBL0264);
- 3,332 options exercisable at \$34.27 each and expiring on 22 June 2009 (MBL0265);
- 81,126 options exercisable at \$33.11 each and expiring on 22 July 2009 (MBL0267);

- 97,080 options exercisable at \$32.75 each and expiring on 9 August 2009 (MBL0268);
- 63,220 options exercisable at \$32.26 each and expiring on 23 August 2009 (MBL0269);
- 9,230 options exercisable at \$34.60 each and expiring on 8 September 2009 (MBL0271);
- 10,731 options exercisable at \$35.28 each and expiring on 22 September 2009 (MBL0272);
- 3,332 options exercisable at \$36.99 each and expiring on 8 October 2009 (MBL0273);
- 5,992 options exercisable at \$39.64 each and expiring on 22 October 2009 (MBL0274);
- 4,666 options exercisable at \$40.81 each and expiring on 8 November 2009 (MBL0275);
- 1,666 options exercisable at \$41.72 each and expiring on 22 November 2009 (MBL0278);
- 8,280 options exercisable at \$63.34 each and expiring on 1 August 2010 (MBL0305); and
- 1,666 options exercisable at \$35.28 each and expiring on 22 September 2009 (MBL0312).

As at 30 November 2006 the number of issued fully paid ordinary shares was 250,778,384.

During the period 1 November 2006 to 30 November 2006 (inclusive), the following new options have been issued:

- 80,000 options exercisable at \$73.31 each and expiring on 8 November 2011 (MBL0353);
- 35,390 options exercisable at \$73.31 each and expiring on 20 November 2011 (MBL0354);
- 24,000 options exercisable at \$74.11 each and expiring on 22 November 2011 (MBL0355).

During the period 1 November 2006 to 30 November 2006 (inclusive), the following options have lapsed unexercised:

- 4,168 options exercisable at \$24.20 each and expiring on 24 April 2008 (MBL0174);
- 1,668 options exercisable at \$28.74 each and expiring on 28 August 2008 (MBL0202);
- 8,336 options exercisable at \$28.74 each and expiring on 24 September 2008 (MBL0207);
- 8,334 options exercisable at \$33.58 each and expiring on 8 July 2009 (MBL0266);
- 10,000 options exercisable at \$33.11 each and expiring on 22 July 2009 (MBL0267);
- 3,392 options exercisable at \$32.75 each and expiring on 9 August 2009 (MBL0268);

- 3,334 options exercisable at \$39.64 each and expiring on 22 October 2009 (MBL0274);
- 3,334 options exercisable at \$32.75 each and expiring on 22 November 2009 (MBL0279);
- 9,267 options exercisable at \$44.88 each and expiring on 8 December 2009 (MBL0280);
- 5,000 options exercisable at \$49.16 each and expiring on 22 February 2010 (MBL0291);
- 40,384 options exercisable at \$63.34 each and expiring on 1 August 2010 (MBL0305);
- 10,000 options exercisable at \$65.72 each and expiring on 8 September 2010 (MBL0309);
- 11,000 options exercisable at \$63.09 each and expiring on 8 February 2011 (MBL0325);
- 49,468 options exercisable at \$61.79 each and expiring on 1 August 2011 (MBL0339); and
- 11,095 options exercisable at \$61.79 each and expiring on 8 September 2011 (MBL0344).

The number of options on issue at 30 November 2006 was 35,741,197 all exercisable into one share per option.

Yours faithfully

Michael Panikian  
Assistant Company Secretary

## Listing of Macquarie Bank Limited Options

As at 30 November 2006

| MBL Code | Number    | Exercise Price | Expiry Date |
|----------|-----------|----------------|-------------|
| MBL0072  | 1,668     | \$36.05        | 03/12/2006  |
| MBL0077  | 5,000     | \$37.47        | 04/02/2007  |
| MBL0096  | 5,000     | \$35.22        | 05/04/2007  |
| MBL0099  | 5,000     | \$36.67        | 10/04/2007  |
| MBL0102  | 5,000     | \$33.16        | 23/05/2007  |
| MBL0103  | 1,668     | \$35.31        | 24/05/2007  |
| MBL0107  | 10,834    | \$33.54        | 04/07/2007  |
| MBL0109  | 4,500     | \$33.05        | 08/07/2007  |
| MBL0111  | 1,668     | \$36.00        | 10/07/2007  |
| MBL0117  | 1,668     | \$32.47        | 23/07/2007  |
| MBL0118  | 1,485,686 | \$30.51        | 01/08/2007  |
| MBL0120  | 5,000     | \$31.54        | 26/08/2007  |
| MBL0121  | 1,668     | \$32.77        | 27/08/2007  |
| MBL0122  | 668       | \$33.06        | 28/08/2007  |
| MBL0124  | 208,064   | \$30.51        | 30/08/2007  |
| MBL0128  | 5,000     | \$31.28        | 05/09/2007  |
| MBL0129  | 6,668     | \$30.51        | 06/09/2007  |
| MBL0131  | 64,942    | \$30.51        | 11/10/2007  |
| MBL0132  | 1,668     | \$33.20        | 14/10/2007  |
| MBL0133  | 6,668     | \$26.45        | 15/10/2007  |
| MBL0138  | 5,000     | \$24.48        | 28/10/2007  |
| MBL0142  | 159,821   | \$30.51        | 24/12/2007  |
| MBL0143  | 2,600     | \$27.18        | 27/12/2007  |
| MBL0144  | 16,668    | \$31.54        | 30/12/2007  |
| MBL0146  | 5,000     | \$26.45        | 02/01/2008  |
| MBL0147  | 12,500    | \$31.56        | 03/01/2008  |
| MBL0149  | 4,168     | \$21.66        | 03/02/2008  |
| MBL0151  | 1,668     | \$23.48        | 24/01/2008  |
| MBL0152  | 1,668     | \$20.57        | 06/02/2008  |
| MBL0155  | 1,668     | \$23.03        | 12/02/2008  |
| MBL0156  | 1,668     | \$20.50        | 13/02/2008  |
| MBL0158  | 1,668     | \$22.76        | 19/02/2008  |
| MBL0161  | 2,334     | \$23.82        | 05/03/2008  |
| MBL0162  | 1,000     | \$22.22        | 06/03/2008  |
| MBL0163  | 1,668     | \$25.23        | 07/03/2008  |
| MBL0166  | 1,668     | \$21.23        | 13/03/2008  |
| MBL0167  | 10,834    | \$25.82        | 14/03/2008  |
| MBL0169  | 4,168     | \$25.23        | 24/03/2008  |
| MBL0170  | 10,834    | \$25.15        | 01/04/2008  |
| MBL0171  | 8,334     | \$25.68        | 02/04/2008  |

## Listing of Macquarie Bank Limited Options

As at 30 November 2006

| MBL<br>Code | Number    | Exercise<br>Price | Expiry Date |
|-------------|-----------|-------------------|-------------|
| MBL0173     | 1,668     | \$25.94           | 23/04/2008  |
| MBL0176     | 12,500    | \$24.67           | 06/05/2008  |
| MBL0177     | 1,668     | \$24.85           | 07/05/2008  |
| MBL0178     | 3,334     | \$24.40           | 08/05/2008  |
| MBL0179     | 1,668     | \$24.71           | 08/05/2008  |
| MBL0181     | 8,334     | \$25.92           | 13/05/2008  |
| MBL0182     | 13,017    | \$24.58           | 22/05/2008  |
| MBL0183     | 3,334     | \$24.22           | 23/05/2008  |
| MBL0184     | 1,668     | \$24.25           | 26/05/2008  |
| MBL0185     | 5,000     | \$21.12           | 28/05/2008  |
| MBL0187     | 3,334     | \$24.98           | 14/07/2008  |
| MBL0188     | 1,668     | \$24.98           | 16/07/2008  |
| MBL0189     | 4,168     | \$24.93           | 17/07/2008  |
| MBL0190     | 1,668     | \$24.49           | 27/07/2008  |
| MBL0191     | 1,668     | \$25.00           | 28/07/2008  |
| MBL0192     | 1,668     | \$26.05           | 31/07/2008  |
| MBL0193     | 4,166     | \$26.51           | 01/08/2008  |
| MBL0194     | 5,000     | \$26.21           | 04/08/2008  |
| MBL0195     | 401       | \$24.42           | 19/08/2008  |
| MBL0196     | 1,668     | \$28.99           | 20/08/2008  |
| MBL0200     | 5,000     | \$29.00           | 26/08/2008  |
| MBL0202     | 3,553,304 | \$28.74           | 28/08/2008  |
| MBL0203     | 3,334     | \$29.46           | 16/09/2008  |
| MBL0204     | 3,334     | \$29.46           | 15/09/2008  |
| MBL0205     | 1,668     | \$24.17           | 17/09/2008  |
| MBL0206     | 12,500    | \$28.74           | 26/09/2008  |
| MBL0207     | 425,077   | \$28.74           | 24/09/2008  |
| MBL0208     | 9,250     | \$24.54           | 22/09/2008  |
| MBL0209     | 15,114    | \$28.74           | 01/10/2008  |
| MBL0212     | 5,000     | \$29.46           | 02/10/2008  |
| MBL0214     | 1,668     | \$29.11           | 09/10/2008  |
| MBL0215     | 4,168     | \$28.64           | 13/10/2008  |
| MBL0216     | 21,667    | \$30.26           | 12/10/2008  |
| MBL0217     | 4,168     | \$24.28           | 20/10/2008  |
| MBL0218     | 1,668     | \$32.82           | 21/10/2008  |
| MBL0219     | 1,668     | \$31.39           | 22/10/2008  |
| MBL0220     | 5,000     | \$29.91           | 23/10/2008  |
| MBL0221     | 5,000     | \$22.22           | 24/10/2008  |
| MBL0222     | 20,968    | \$28.74           | 30/10/2008  |
| MBL0223     | 1,668     | \$29.78           | 03/11/2008  |
| MBL0224     | 12,500    | \$29.72           | 04/11/2008  |



## Listing of Macquarie Bank Limited Options

As at 30 November 2006

| MBL<br>Code | Number    | Exercise<br>Price | Expiry Date |
|-------------|-----------|-------------------|-------------|
| MBL0225     | 4,000     | \$31.18           | 31/10/2008  |
| MBL0226     | 5,000     | \$34.49           | 06/11/2008  |
| MBL0227     | 1,668     | \$26.84           | 01/09/2008  |
| MBL0228     | 12,500    | \$29.00           | 05/11/2008  |
| MBL0229     | 4,168     | \$34.49           | 09/11/2008  |
| MBL0231     | 1,668     | \$31.74           | 07/11/2008  |
| MBL0233     | 12,500    | \$34.44           | 14/11/2008  |
| MBL0234     | 4,168     | \$34.72           | 17/11/2008  |
| MBL0235     | 5,000     | \$33.99           | 21/11/2008  |
| MBL0236     | 8,334     | \$31.31           | 20/11/2008  |
| MBL0237     | 5,000     | \$34.40           | 18/11/2008  |
| MBL0238     | 1,668     | \$24.53           | 03/12/2008  |
| MBL0241     | 1,668     | \$21.66           | 11/12/2008  |
| MBL0242     | 1,000     | \$28.74           | 16/12/2008  |
| MBL0243     | 1,668     | \$34.60           | 12/12/2008  |
| MBL0245     | 4,300     | \$28.74           | 23/12/2008  |
| MBL0246     | 4,446     | \$24.85           | 22/12/2008  |
| MBL0247     | 12,500    | \$34.78           | 08/01/2009  |
| MBL0248     | 12,500    | \$34.78           | 08/01/2009  |
| MBL0249     | 8,334     | \$33.95           | 22/01/2009  |
| MBL0250     | 8,334     | \$28.96           | 02/02/2009  |
| MBL0251     | 2,900     | \$30.51           | 01/08/2007  |
| MBL0252     | 10,000    | \$33.45           | 09/02/2009  |
| MBL0253     | 8,334     | \$33.45           | 09/02/2009  |
| MBL0254     | 15,002    | \$33.45           | 09/02/2009  |
| MBL0255     | 5,000     | \$32.48           | 09/02/2009  |
| MBL0256     | 27,502    | \$33.76           | 08/03/2009  |
| MBL0257     | 17,500    | \$34.67           | 22/03/2009  |
| MBL0258     | 3,400     | \$24.62           | 08/03/2009  |
| MBL0259     | 3,334     | \$24.58           | 09/03/2009  |
| MBL0260     | 29,168    | \$36.71           | 08/04/2009  |
| MBL0261     | 22,502    | \$35.54           | 22/04/2009  |
| MBL0262     | 35,000    | \$34.66           | 10/05/2009  |
| MBL0263     | 49,168    | \$33.00           | 24/05/2009  |
| MBL0264     | 8,334     | \$33.84           | 08/06/2009  |
| MBL0265     | 22,502    | \$34.27           | 22/06/2009  |
| MBL0266     | 29,168    | \$33.58           | 08/07/2009  |
| MBL0267     | 1,205,447 | \$33.11           | 22/07/2009  |
| MBL0268     | 2,476,263 | \$32.75           | 09/08/2009  |
| MBL0269     | 1,947,777 | \$32.26           | 23/08/2009  |
| MBL0270     | 5,000     | \$30.67           | 23/08/2009  |

## Listing of Macquarie Bank Limited Options

As at 30 November 2006

| MBL Code | Number    | Exercise Price | Expiry Date |
|----------|-----------|----------------|-------------|
| MBL0271  | 620,232   | \$34.60        | 08/09/2009  |
| MBL0272  | 163,171   | \$35.28        | 22/09/2009  |
| MBL0273  | 180,155   | \$36.99        | 08/10/2009  |
| MBL0274  | 69,468    | \$39.64        | 22/10/2009  |
| MBL0275  | 64,002    | \$40.81        | 08/11/2009  |
| MBL0276  | 94,200    | \$32.75        | 08/11/2009  |
| MBL0277  | 20,000    | \$33.11        | 08/11/2009  |
| MBL0278  | 46,318    | \$41.72        | 22/11/2009  |
| MBL0279  | 111,968   | \$32.75        | 22/11/2009  |
| MBL0280  | 51,800    | \$44.88        | 08/12/2009  |
| MBL0281  | 4,900     | \$34.60        | 08/12/2009  |
| MBL0282  | 13,334    | \$32.75        | 08/12/2009  |
| MBL0283  | 40,000    | \$45.15        | 22/12/2009  |
| MBL0284  | 24,166    | \$46.97        | 10/01/2010  |
| MBL0285  | 22,500    | \$47.28        | 10/01/2010  |
| MBL0286  | 8,334     | \$48.68        | 24/01/2010  |
| MBL0287  | 4,000     | \$48.61        | 24/01/2010  |
| MBL0288  | 60,000    | \$49.31        | 08/02/2010  |
| MBL0289  | 27,500    | \$49.47        | 08/02/2010  |
| MBL0291  | 77,500    | \$49.16        | 22/02/2010  |
| MBL0292  | 32,500    | \$49.51        | 08/03/2010  |
| MBL0293  | 35,000    | \$49.57        | 22/03/2010  |
| MBL0294  | 82,500    | \$47.82        | 08/04/2010  |
| MBL0295  | 72,500    | \$45.14        | 22/04/2010  |
| MBL0296  | 32,500    | \$49.31        | 08/04/2010  |
| MBL0297  | 35,000    | \$45.89        | 09/05/2010  |
| MBL0298  | 37,500    | \$49.18        | 23/05/2010  |
| MBL0299  | 12,500    | \$47.82        | 23/05/2010  |
| MBL0300  | 62,500    | \$54.24        | 08/06/2010  |
| MBL0301  | 35,000    | \$58.02        | 22/06/2010  |
| MBL0302  | 12,500    | \$49.18        | 22/06/2010  |
| MBL0303  | 88,000    | \$60.41        | 08/07/2010  |
| MBL0304  | 37,500    | \$63.42        | 22/07/2010  |
| MBL0305  | 8,745,664 | \$63.34        | 01/08/2010  |
| MBL0306  | 32,500    | \$62.13        | 08/08/2010  |
| MBL0307  | 31,750    | \$63.34        | 08/08/2010  |
| MBL0308  | 77,500    | \$63.33        | 22/08/2010  |
| MBL0309  | 105,000   | \$65.72        | 08/09/2010  |
| MBL0310  | 10,060    | \$63.34        | 08/09/2010  |
| MBL0311  | 8,334     | \$32.26        | 10/01/2010  |
| MBL0312  | 3,334     | \$35.28        | 22/09/2009  |

## Listing of Macquarie Bank Limited Options

As at 30 November 2006

| MBL Code | Number     | Exercise Price | Expiry Date |
|----------|------------|----------------|-------------|
| MBL0313  | 35,500     | \$67.85        | 22/09/2010  |
| MBL0314  | 680        | \$63.34        | 22/09/2010  |
| MBL0315  | 5,000      | \$44.94        | 08/12/2009  |
| MBL0316  | 13,000     | \$63.34        | 10/10/2010  |
| MBL0317  | 69,500     | \$70.56        | 10/10/2010  |
| MBL0318  | 48,000     | \$64.16        | 24/10/2010  |
| MBL0319  | 65,000     | \$66.92        | 08/11/2010  |
| MBL0320  | 61,500     | \$70.60        | 22/11/2010  |
| MBL0321  | 73,500     | \$68.24        | 08/12/2010  |
| MBL0322  | 25,000     | \$68.36        | 22/12/2010  |
| MBL0323  | 32,500     | \$67.85        | 09/01/2011  |
| MBL0324  | 61,000     | \$70.47        | 23/01/2011  |
| MBL0325  | 108,000    | \$63.09        | 08/02/2011  |
| MBL0326  | 3,334      | \$32.26        | 23/08/2009  |
| MBL0327  | 36,000     | \$61.33        | 22/02/2011  |
| MBL0328  | 61,000     | \$60.35        | 08/03/2011  |
| MBL0329  | 27,000     | \$61.91        | 22/03/2011  |
| MBL0330  | 91,900     | \$68.01        | 10/04/2011  |
| MBL0331  | 43,000     | \$68.83        | 24/04/2011  |
| MBL0332  | 5,000      | \$32.75        | 09/08/2009  |
| MBL0333  | 91,000     | \$70.21        | 08/05/2011  |
| MBL0334  | 19,000     | \$66.83        | 22/05/2011  |
| MBL0335  | 28,000     | \$65.12        | 08/06/2011  |
| MBL0336  | 79,000     | \$65.95        | 22/06/2011  |
| MBL0337  | 21,310     | \$68.03        | 10/07/2011  |
| MBL0338  | 42,000     | \$62.75        | 22/07/2011  |
| MBL0339  | 10,170,069 | \$61.79        | 01/08/2011  |
| MBL0340  | 26,500     | \$61.79        | 08/08/2011  |
| MBL0341  | 74,400     | \$60.99        | 08/08/2011  |
| MBL0342  | 20,480     | \$61.79        | 22/08/2011  |
| MBL0343  | 96,000     | \$61.03        | 22/08/2011  |
| MBL0344  | 4,000      | \$61.79        | 08/09/2011  |
| MBL0345  | 205,000    | \$64.43        | 08/09/2011  |
| MBL0346  | 4,495      | \$61.79        | 22/09/2011  |
| MBL0347  | 54,000     | \$65.96        | 22/09/2011  |
| MBL0348  | 5,925      | \$61.79        | 09/10/2011  |
| MBL0349  | 116,000    | \$69.47        | 09/10/2011  |
| MBL0350  | 4,000      | \$64.43        | 09/10/2011  |
| MBL0351  | 11,000     | \$64.43        | 23/10/2011  |
| MBL0352  | 53,000     | \$72.17        | 23/10/2011  |
| MBL0353  | 80,000     | \$73.31        | 08/11/2011  |

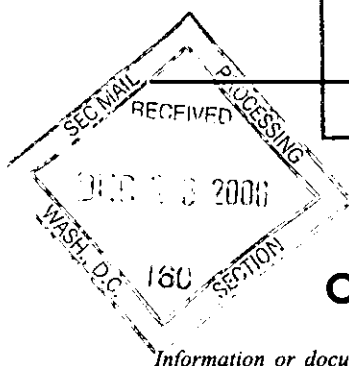
## Listing of Macquarie Bank Limited Options

As at 30 November 2006

| <b>MBL<br/>Code</b> | <b>Number</b> | <b>Exercise<br/>Price</b> | <b>Expiry Date</b> |
|---------------------|---------------|---------------------------|--------------------|
| MBL0354             | 35,390        | \$73.31                   | 20/11/2011         |
| MBL0355             | 24,000        | \$74.11                   | 22/11/2011         |
|                     | 35,741,197    |                           |                    |

File Number: 82-34740

Rule 3.19A.2



# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                       |                        |
|-----------------------|------------------------|
| <b>Name of entity</b> | Macquarie Bank Limited |
| <b>ABN</b>            | 46 008 583 542         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |   |
|----------------------------|---|
| <b>Name of Director</b>    | David S Clarke AO   |
| <b>Date of last notice</b> | 17 October 2006 but 26 July 2006 re: Macquarie Bank Limited (MBL) shares and 18 August 2005 re: Zero Cost Collar Transactions with MBL. |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Direct and Indirect   |
| <b>Nature of indirect interest (Including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Karii Pty Limited is a company in which David Clarke has a relevant interest.   |
| <b>Date of change</b>  | 5 December 2006;<br>6 December 2006;<br>7 December 2006; and<br>12 December 2006.   |
| <b>No. of securities held prior to change</b>  | <ul style="list-style-type: none"> <li>661,415 MBL shares held by David Clarke; and</li> <li>323,150 MBL shares held by Karii Pty Limited.</li> </ul> |
| <b>Class</b>   | MBL Fully Paid Ordinary Shares  |
| <b>Number acquired</b>   | Nil   |

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+ See chapter 19 for defined terms.

**Appendix 3Y  
Change of Director's Interest Notice**

|   |   |
|---|---|
| <b>Number disposed</b>  | 5 December 2006 – 68,667 fully paid ordinary shares;<br>6 December 2006 – 42,822 fully paid ordinary shares;<br>7 December 2006 – 175,314 fully paid ordinary shares; and<br>12 December 2006 – 47,133 fully paid ordinary shares.                  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | Re: sales on 5 December 2006 – average price of \$71.9003;<br>Re: sales on 6 December 2006 – average price of \$72.45;<br>Re: sales on 7 December 2006 – average price of \$72.45; and<br>Re: sales on 12 December 2006 – average price of \$74.00. |
| <b>No. of securities held after change</b>  | <ul style="list-style-type: none"> <li>• 327,479 MBL shares held by David Clarke; and</li> <li>• 323,150 MBL shares held by Karii Pty Limited.</li> </ul>   |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On market trades  |

**Part 2 – Change of director's interests in contracts**

|   |  |
|---|--|
| <b>Detail of contract</b>                               | <p>David Clarke had a Zero Cost Collar transaction with MBL in respect of 68,667 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 10 December 2004 for the period from 10 December 2004 to 1 June 2009, in respect of those shares;</p> <p>David Clarke had a Zero Cost Collar transaction with MBL in respect of 218,136 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 15 June 2005 for the period to 14 June 2010 in respect of those shares; and</p> <p>David Clarke had a Zero Cost Collar transaction with MBL in respect of 47,133 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 12 August 2005 for the period from 12 August 2005 to 11 August 2010, in respect of those shares.</p> |
| <b>Nature of interest</b>                               | Direct   |
| <b>Name of registered holder (if issued securities)</b> | N/A  |

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+ See chapter 19 for defined terms.

## Change of Director's Interest Notice

|   |  |
|---|--|
| <b>Date of change</b>   | 5 December 2006;<br>6 December 2006;<br>7 December 2006; and<br>12 December 2006.  |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | Refer description in "Detail of Contract" section above.   |
| <b>Interest acquired</b>  | Nil  |
| <b>Interest disposed</b>  | <p>On 5 December 2006, David Clarke terminated a Zero Cost Collar transaction with MBL in respect of 68,667 fully paid ordinary MBL shares. The original Zero Cost Collar transaction had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 10 December 2004 for the period from 10 December 2004 to 1 June 2009, in respect of those shares;</p> <p>On 6 December 2006, David Clarke terminated a Zero Cost Collar transaction with MBL in respect of 42,822 fully paid ordinary MBL shares. The original Zero Cost Collar transaction had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 15 June 2005 for the period to 14 June 2010 in respect of those shares;</p> <p>On 7 December 2006, David Clarke terminated a Zero Cost Collar transaction with MBL in respect of 175,314 fully paid ordinary MBL shares. The original Zero Cost Collar transaction had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 15 June 2005 for the period to 14 June 2010 in respect of those shares; and</p> <p>On 12 December 2006, David Clarke terminated a Zero Cost Collar transaction with MBL in respect of 47,133 fully paid ordinary MBL shares. The original Zero Cost Collar transaction had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 12 August 2005 for the period to 11 August 2010, in respect of those shares.</p> |

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+ See chapter 19 for defined terms.

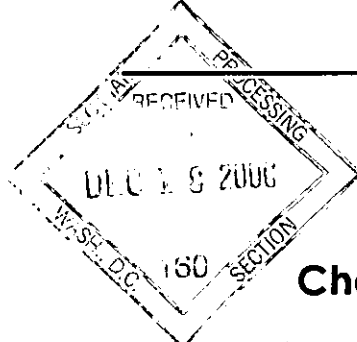
|   |  |
|---|--|
| <p><b>Value/Consideration</b><br/>                 Note: If consideration is non-cash, provide details and an estimated valuation</p> | <p>As consideration for terminating the Zero Cost Collar transactions on 5 December 2006, David Clarke received a payment of \$79,653.72;</p> <p>As consideration for terminating the Zero Cost Collar transactions on 6 December 2006, David Clarke received a payment of \$169,146.90;</p> <p>As consideration for terminating the Zero Cost Collar transactions on 7 December 2006, David Clarke received a payment of \$692,490.30; and</p> <p>As consideration for terminating the Zero Cost Collar transactions on 12 December 2006, David Clarke received a payment of \$317,676.42.</p>  |
| <p><b>Interest after change</b></p>   | <p>Karii Pty Limited entered into a Zero Cost Collar transaction with MBL in respect of 213,517 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 15 June 2005 for the period to 14 June 2010 in respect of those shares.</p> <p>David Clarke and Karii Pty Limited each entered into a Zero Cost Collar transaction with MBL in respect of 153,296 and 100,784 respectively, fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 16 May 2003 and disposing of the benefit of any share price movements above a nominated level over the period from 16 May 2003 to 12 June 2008, in respect of those shares.</p> <p>David Clarke entered into a Zero Cost Collar transaction with MBL in respect of 107,083 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 20 May 2003 and disposing of the benefit of any share price movements above a nominated level over the period from 20 May 2003 to 12 June 2008, in respect of those shares.</p> <p>David Clarke entered into a Zero Cost Collar transaction with MBL in respect of 25,196 fully paid ordinary MBL shares, which had the effect of acquiring cash-settled put options against movements in the MBL share price below levels current at 19 August 2004, and disposing of the benefit of any share price movements above a nominated level over the five years period from 19 August 2004 to 18 August 2009, in respect of those shares.</p> |

Dated: 12 December 2006

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+ See chapter 19 for defined terms.





File Number: 82-34740

Rule 3.19A.2

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                       |                        |
|-----------------------|------------------------|
| <b>Name of entity</b> | Macquarie Bank Limited |
| <b>ABN</b>            | 46 008 583 542         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |  |
|----------------------------|--|
| <b>Name of Director</b>    | Mark Johnson   |
| <b>Date of last notice</b> | 21 August 2006 but 11 August 2006 re Macquarie Bank Limited (MBL) fully paid ordinary shares and Cash-settled put options exercisable against MBL. |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

|  |                            |
|--|----------------------------|
| <b>Direct or indirect interest</b>   | Direct                     |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | N/A                        |
| <b>Date of change</b>  | N/A                        |
| <b>No. of securities held prior to change</b>  | 293,803 MBL shares         |
| <b>Class</b>   | Fully paid ordinary shares |
| <b>Number acquired</b>   | Nil.                       |
| <b>Number disposed</b>   | Nil                        |

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+ See chapter 19 for defined terms.

|   |                                    |
|---|------------------------------------|
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | N/A                                |
| <b>No. of securities held after change</b>  | 293,803 fully paid ordinary shares |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | N/A                                |

**Part 2 – Change of director's interests in contracts**

|  |  |
|--|--|
| <b>Detail of new contract</b>  | N/A  |
| <b>Nature of interest</b>  | Direct   |
| <b>Name of registered holder (if issued securities)</b>  | N/A  |
| <b>Date of change</b>  | 7 December 2006  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | Mark Johnson had a Zero Cost Collar transaction with Macquarie Bank Limited in respect of a total of 69,383 fully paid ordinary Macquarie Bank shares, which have the effect of acquiring cash-settled put options against movements in the Macquarie Bank share price below nominated levels, which are below the current share price, and disposing of the benefit of any share price movements above nominated levels, which are above the current share price, over the period to 7 December 2006. |
| <b>Interest acquired</b>   | Nil  |
| <b>Interest disposed</b>   | Mr Johnson's interest in a Zero Cost Collar transaction with MBL, in respect of 69,383 fully paid ordinary MBL shares, expired on 7 December 2006.   |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   | There was no cash settlement received.   |
| <b>Interest after change</b>   | Mr Johnson has retained the interest in the underlying 69,383 shares, but there are no longer cash-settled put options over the shares.  |

Dated 13 December 2006

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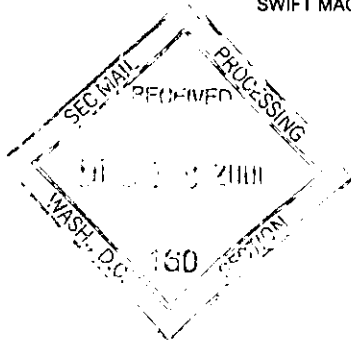
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Metals and Energy Capital 8232 3444 Facsimile 8232 3590  
Futures 8232 7580 Facsimile 8232 4412  
Debt Markets 8232 8569 Facsimile 8232 8341  
Agricultural Commodities 8232 7672 Facsimile 8232 3633

File Number: 82-34740



**ASX/Media Release**



**AIRLINE PARTNERS AUSTRALIA IN DISCUSSIONS WITH QANTAS BOARD**

**13 December 2006** – Macquarie Bank notes the attached release made this morning by Airline Partners Australia.

**For further information, please contact:**

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Macquarie Bank

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Macquarie Bank

Tel: +612 8232 4102

**AIRLINE**

**PARTNERS**

**AUSTRALIA**

**ASX/Media Release**

**AIRLINE PARTNERS AUSTRALIA – UPDATE ON QANTAS OFFER**

**Wednesday, December 13, 2006** – The Airline Partners Australia consortium notes the announcement issued by Qantas today. The consortium comprises Allco Finance Group (11%), Allco Equity Partners (c.34%), Macquarie Bank (less than 15%). Offshore investors in total hold less than 40% with no single investor holding more than 15%. Offshore investors include Texas Pacific Group and Onex.\*

The consortium is majority Australian owned.

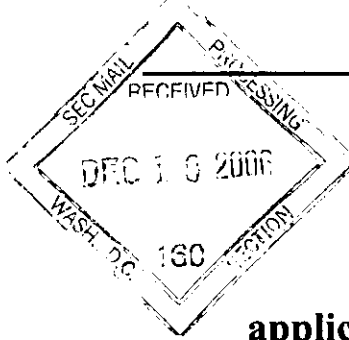
The consortium confirms it has put a proposal to Qantas for an all cash takeover offer at \$5.50 per share for 100% of the company.

The consortium is considering its response to Qantas' announcement and will keep the market informed of any material developments.

\* Voting interests.

File Number: 82-34740

AnnRule 2.7, 3.10.3, 3.10.4, 3.10.5



## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

#### Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- |  |   |
|--|---|
| 1 +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares                              |
| 2 Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 1,666   |
| 3 Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

1,666 @ \$32.75

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

N/A shares were issued on exercise of employee options.

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

1,666 on 13/12/06

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+ See chapter 19 for defined terms.

|   |   |             |                                     |
|---|---|-------------|-------------------------------------|
| 8 | Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX (including the securities in clause 2 if applicable) | Number      | <sup>+</sup> Class                  |
|   |   | 251,416,994 | Fully Paid Ordinary Shares          |
|   |   | 4,000,000   | Macquarie Income Securities (MBLHB) |

|   |   |            |   |
|---|---|------------|---|
| 9 | Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in clause 2 if applicable) | Number     | <sup>+</sup> Class                                      |
|   |   | 35,096,309 | Options over Ordinary Shares at various exercise prices |
|   |   | 350,000    | Non-cumulative Redeemable Preference Shares             |

|    |  |  |
|----|--|--|
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) | Shares rank pari passu with all existing fully paid ordinary shares. |
|----|--|--|

**Part 2 - Bonus issue or pro rata issue**

- |    |  |  |
|----|--|--|
| 11 | Is security holder approval required?  |  |
| 12 | Is the issue renounceable or non-renounceable?   |  |
| 13 | Ratio in which the <sup>+</sup> securities will be offered   |  |
| 14 | <sup>+</sup> Class of <sup>+</sup> securities to which the offer relates                           |  |
| 15 | <sup>+</sup> Record date to determine entitlements   |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? |  |
| 17 | Policy for deciding entitlements in relation to fractions  |  |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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18 Names of countries in which the entity has +security holders who will not be sent new issue documents

Note: Security holders must be told how their entitlements are to be dealt with.

Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

22 Names of any brokers to the issue

23 Fee or commission payable to the broker to the issue

24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders

25 If the issue is contingent on +security holders' approval, the date of the meeting

26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled

27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders

28 Date rights trading will begin (if applicable)

29 Date rights trading will end (if applicable)

30 How do +security holders sell their entitlements *in full* through a

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+ See chapter 19 for defined terms.



|   |                      |
|---|----------------------|
| broker?   | <input type="text"/> |
| 31 How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | <input type="text"/> |
| 32 How do +security holders dispose of their entitlements (except by sale through a broker)?                    | <input type="text"/> |
| 33 +Despatch date   | <input type="text"/> |

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

+ See chapter 19 for defined terms.

38 Number of securities for which  
 +quotation is sought

39 Class of +securities for which  
 quotation is sought

40 Do the +securities rank equally in all  
 respects from the date of allotment  
 with an existing +class of quoted  
 +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next dividend,  
 (in the case of a trust,  
 distribution) or interest payment
- the extent to which they do not  
 rank equally, other than in  
 relation to the next dividend,  
 distribution or interest payment

41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end of  
 restriction period

(if issued upon conversion of  
 another security, clearly identify that  
 other security)

|   | Number | +Class |
|---|--------|--------|
| 42 Number and +class of all +securities<br>quoted on ASX ( <i>including</i> the<br>securities in clause 38) |        |        |

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+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 13 December 2006  
(Assistant Company Secretary)

Print name: Michael Panikian

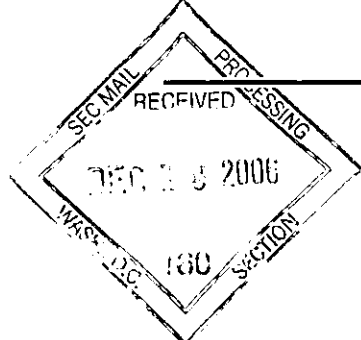
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+ See chapter 19 for defined terms.

File Number: 82-34740

Rule 3.19A.2



# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                       |                        |
|-----------------------|------------------------|
| <b>Name of entity</b> | Macquarie Bank Limited |
| <b>ABN</b>            | 46 008 583 542         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |   |
|----------------------------|---|
| <b>Name of Director</b>    | Helen M Nugent  |
| <b>Date of last notice</b> | 29 August 2006 but 20 July 2006 re Macquarie Bank Limited ("MBL") fully paid ordinary shares. |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

|   |  |
|---|--|
| <b>Direct or indirect interest</b>  | Direct and Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | MBL shares held by the Helen Nugent Superannuation Fund, of which Helen Nugent is the sole beneficiary.  |
| <b>Date of change</b>   | 12 December 2006   |
| <b>No. of securities held prior to change</b>   | <ul style="list-style-type: none"> <li>7,704 shares held directly by Helen Nugent (of which 4,901 have been acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan); and</li> <li>3,645 shares held by the Helen Nugent Superannuation Fund.</li> </ul> |
| <b>Class</b>  | MBL fully paid ordinary shares   |
| <b>Number acquired</b>  | 243 fully paid ordinary shares   |
| <b>Number disposed</b>  | Nil  |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>  | \$71.5477 per share  |

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 + See chapter 19 for defined terms.

|   |  |
|---|--|
| <b>No. of securities held after change</b>  | <ul style="list-style-type: none"> <li>• 7,947 shares held directly by Helen Nugent (of which 5,144 have been acquired via the Macquarie Bank Non-Executive Director Share Acquisition Plan); and</li> <li>• 3,645 shares held by the Helen Nugent Superannuation Fund.</li> </ul> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Shares acquired on market pursuant to Macquarie Bank Non-Executive Director Share Acquisition Plan.  |

**Part 2 – Change of director's interests in contracts**

|  |  |
|--|--|
| <b>Detail of contract</b>  |  |
| <b>Nature of interest</b>  |  |
| <b>Name of registered holder (if issued securities)</b>  |  |
| <b>Date of change</b>  |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| <b>Interest acquired</b>   |  |
| <b>Interest disposed</b>   |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |  |
| <b>Interest after change</b>   |  |

13 December 2006