

File No.82-35030

4 December 2006

BY COURIER

The Office of International Corporate Finance  
The Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549  
U.S.A.



06019146

Dear Sirs,

**Bank of China Limited (the "Bank") - Information Furnished Pursuant to Rule 12g3-2(b) Under the Securities Exchange Act of 1934 (File No. 82-35030)**

Enclosed please find a copy of each of the documents, as listed in Annex A attached hereto, to be furnished to the Securities and Exchange Commission (the "Commission") pursuant to subparagraph (1)(iii) of Rule 12g3-2(b) (the "Rule") under the Securities Exchange Act of 1934, as amended (the "Exchange Act").

In accordance with subparagraphs (4) and (5) of the Rule, the information furnished herewith is being furnished with the understanding that it shall not be deemed "filed" with the Commission or otherwise subject to the liabilities of section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information pursuant to the Rule shall constitute an admission for any purpose that the Bank, a joint stock company incorporated under the laws of the People's Republic of China with limited liability, is subject to the Exchange Act.

If you have any queries in connection with this matter, please contact our Mr. Zhang Handong at (8610) 6659 4567 or our Ms. Camela Lee at (852) 2846 2703.

Yours faithfully,  
For and on behalf of  
Bank of China Limited



Jason C.W. Yeung  
Company Secretary

Encl.

**PROCESSED**

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List of Documents Furnished

1. Announcement regarding 2006 Third Quarter Report dated 30 October 2006 issued by the Bank in Hong Kong.
2. Announcement regarding 2006 Third Quarter Report dated 30 October 2006 issued by the Bank in mainland, the People's Republic of China ("PRC").
3. Monthly Return on Movement of Listed Equity Securities (Form I) for the month ended 31 October 2006 filed by the Bank with the Stock Exchange of Hong Kong Limited.
4. Announcement regarding Amendments to the Articles of Association dated 31 October 2006 issued by the Bank in Hong Kong.
5. Announcement regarding Amendments to the Articles of Association dated 1 November 2006 issued by the Bank in mainland, PRC.
6. Monthly Return on Movement of Listed Equity Securities (Form I) for the month ended 30 November 2006 filed by the Bank with the Stock Exchange of Hong Kong Limited.

2006年11月30日  
香港銀行有限公司  
董事會

**2006 Third Quarter Report****I IMPORTANT NOTES**

- 1.1 The Board of Directors of Bank of China Limited (the "Bank") and its directors, the Board of Supervisors and its supervisors, the senior management of the Bank warrant that there are no fraudulent disclosures, misleading statements or material omissions in this report and that they will be individually and jointly responsible for the truthfulness, accuracy and completeness of the report.
- 1.2 All directors of the Bank attended the meeting of the Board of Directors.
- 1.3 The third quarter report of the Bank is unaudited.
- 1.4 Chairman Xiao Gang, President Li Lihui, Vice President in charge of accounting function Zhou Zaiqun and General Manager in charge of the Accounting Department Liu Yanfen undertake that the financial statements in the third quarter report are true and complete.

**II CORPORATE INFORMATION****2.1 Brief Introduction**

Stock name	Bank of China Limited
Stock code	601988 (A Share)
Place of listing	Shanghai Stock Exchange
Stock name	Bank of China Limited
Stock code	3988 (H Share)
Place of listing	The Stock Exchange of Hong Kong Limited (The Hong Kong Stock Exchange)

**Secretary to the Board**

Name	YEUNG Jason Chi Wai
Address	1 Fuxingmen Nei Street, Beijing, PRC China
Telephone	010-66596688
Fax	010-66016871
E-mail	bocir@bank-of-china.com

## 2.2.1 Major Accounting Data and Financial Indicators

### 2.2.1.1 Major Accounting Data and Financial Indicators prepared under PRC Accounting Standards for Business Enterprises and the Accounting System for Financial Institutions ("PRC GAAP")

Currency: RMB

	As at 30 September 2006	As at 31 December 2005
Total assets (million)	5,268,846	4,742,806
Shareholder's equity (excluding minority interests) (million)	378,349	233,842
Net assets per share	1.49	1.12
Adjusted net assets per share	<u>1.48</u>	<u>1.11</u>

Currency: RMB

	Three month period ended 30 September 2006	Nine month period ended 30 September 2006
Earnings per share (fully diluted)	0.05	0.12
Return on net assets (%) (Annualized, excluding minority interests, fully diluted)	13.23	11.12
Return on net assets deducting non-routine profit/loss (%) (Annualized, excluding minority interests, fully diluted)	<u>12.62</u>	<u>10.66</u>

Non-routine profit/loss items are listed as below:

Amounts: in RMB millions

Items	Three month period ended 30 September 2006
Non-operating income	276
Non-operating expense	(60)
Net gain on disposal of long-term equity investment	476
Write-back of the impairments recognised in previous years	179
Income tax impact of non-routine items	<u>(287)</u>
Total	<u>584</u>

Amount: in RMB millions

	Net profit Nine month period ended 30 September 2006	Shareholder's equity As at 30 September 2006
<b>PRC GAAP figures</b>	<b>31,541</b>	<b>378,349</b>
Adjustments for accounting standard differences:		
1. Reversal of revaluation surplus and corresponding depreciation	245	(7,754)
2. Fair value measurement on investment properties	411	3,227
3. Equity securities classified as available-for-sale financial assets and stated at fair value	—	2,113
4. Early retirement benefit obligation	325	(4,772)
5. Cost method applied on non-trading precious metals	(108)	(745)
6. Deferred tax impact	211	2,006
7. Minority interests effect and others	(167)	560
Subtotal	<u>917</u>	<u>(5,365)</u>
<b>IFRS figures</b>	<b><u>32,458</u></b>	<b><u>372,984</u></b>

2.2.2 *Income Statements prepared under PRC GAAP (unaudited)*

Amount: in RMB millions

Items	Three month period ended 30 September 2006	Nine month period ended 30 September 2006
Interest income	56,606	156,383
Interest expense	(24,228)	(69,529)
<b>Net interest income</b>	<u>32,378</u>	<u>86,854</u>
Net fee and commission income	3,231	10,072
Net trading income	(1,245)	(1,438)
Investment income	607	2,288
Other operating income, net	<u>1,047</u>	<u>2,844</u>
	36,018	100,620

<b>Items</b>	<b>Three month period ended 30 September 2006</b>	<b>Nine month period ended 30 September 2006</b>
Operating and administrative expenses	(12,052)	(35,245)
Business tax and surcharges	<u>(1,675)</u>	<u>(4,662)</u>
<b>Operating profit</b>	22,291	60,713
Non-operating income, net	216	683
Profit before impairment losses	22,507	61,396
Impairment losses	<u>(2,222)</u>	<u>(7,098)</u>
<b>Profit before tax</b>	20,285	54,298
Income tax	(6,604)	(18,966)
<b>Profit after tax</b>	13,681	35,332
Minority interests	<u>(1,164)</u>	<u>(3,791)</u>
<b>Net profit</b>	<u><u>12,517</u></u>	<u><u>31,541</u></u>

2.3.1 *Total number of shareholders: As at the end of the reporting period, the Bank's shareholders (A-Share + H-Share) total were 846,456, including 426,386 holders of H-Share and 420,070 holders of A-Share.*

2.3.2 *Top Ten Shareholders of A Share that are not Subject to Selling Restrictions*

No.	Name of Shareholder	Number of Listed Trading Shares Held*	Type of Share
1	International Finance-Standard Chartered-CITIGROUP GLOBAL MARKETS LIMITED	73,451,475	A Share
2	Shanghai Huiyin Investment Limited Corporation	70,000,000	A Share
3	ICBC-GF Strategic Selection Balanced Securities Investment Fund	51,314,751	A Share
4	ICBC-E Fund Value Selection Stock Securities Investment Fund	50,397,000	A Share
5	China Life Insurance (Group) Company — Traditional — General Insurance	47,157,043	A Share
5	CNOOC Finance Corporation Ltd	47,157,043	A Share
7	CCB — BoCom Schrodgers Prudent Balanced Securities Investment Fund	39,611,957	A Share
8	China Pacific Life Insurance Co., Ltd — Dividend — Personal Dividend	38,064,093	A Share
9	China Pacific Life Insurance Co., Ltd — Traditional — General Insurance	35,179,154	A Share
10	China Marine Finance Co., Ltd	33,009,930	A Share

\* *Except that some of the above shareholders may be under the management of the same corporation, the Bank is not aware of the connected relations and the concerted action among the above shareholders.*

2.3.3 *Top Ten Shareholders of H Share*

No.	Name of Shareholder	Number of Shares Held*	Type of Share
1	HKSCC Nominees Limited	30,247,998,800	H Share
2	RBS China Investments S.a.r.l.	20,942,736,236	H Share
3	Asia Financial Holdings Pte Ltd	10,471,368,118	H Share
4	National Council for Social Security Fund, PRC	8,377,341,329	H Share
5	UBS AG	3,377,860,684	H Share
6	Asian Development Bank	506,679,102	H Share
7	The Bank of Tokyo-Mitsubishi UFJ Ltd	473,052,000	H Share
8	Wingreat International Limited	420,490,000	H Share
9	Best Sense Investments Limited	236,526,000	H Share
10	Turbo Top Limited	236,526,000	H Share

\* *The number of shares held by H Share shareholders are those recorded in the Register of Members as kept by the H Share Registrar of the Bank.*



### 3.1 Brief analysis of overall operating activities in the reporting period

As of 30 September 2006, total assets of the Bank and its subsidiaries (“the Group”) reached RMB5,268.846 billion, an increase of RMB526.040 billion or 11.09% over 31 December 2005. Total liabilities stood at RMB4,862.073 billion, an increase of RMB381.887 billion or 8.52% over 31 December 2005. The Group had a total loan portfolio of RMB2,441.619 billion, an increase of RMB206.573 billion or 9.24% over 31 December 2005. The total deposits of the Group reached RMB4,050.027 billion, an increase of RMB346.250 billion or 9.35% over 31 December 2005. Owner’s Equity totaled RMB378.349 billion, an increase of RMB144.507 billion or 61.80% over 31 December 2005. The Group’s non-performing loans (NPLs) were RMB98.599 billion in accordance with five tier classification standards, NPL ratio was 4.04%.

The Group achieved a net profit of RMB31.541 billion from January to September. In the third quarter, the Group’s net foreign exchange exposure was further reduced and hence exchange rate risk being contained further.

#### 3.1.1 Principal operations accounting for over 10% of income or profit from principal operations

*Amount: in RMB millions*

<b>Business Segment</b>	<b>Income from principal operations (Nine month period ended 30 September 2006)</b>	<b>Cost from principal operations (Nine month period ended 30 September 2006)</b>
Commercial banking	168,644	110,470
Investment banking	2,222	968
Insurance business	6,265	5,804
Other operations	<u>1,671</u>	<u>302</u>

#### Income from

principal operations = interest income + fee and commission income + net trading income + investment income + other operating income

#### Cost from

principal operations = interest expense + fee and commission expense + other operating expense + operating and administrative expenses + business tax and surcharges

*Amount: in RMB millions*

<b>Geographical Area</b>	<b>Income from principal operations (Nine month period ended 30 September 2006)</b>	<b>Cost from principal operations (Nine month period ended 30 September 2006)</b>
the Chinese mainland	127,273	82,428
Hong Kong, Macau and other overseas locations	<u>54,318</u>	<u>37,904</u>

**3.1.2 Seasonal or periodic characteristics of the Bank's operation**

Applicable     N.A.

**3.1.3 The composition of profit for the reporting period compared with that of the previous reporting period and the reasons therefor**

In the current reporting period, there was no significant change in the profit composition compared with the previous reporting period.

*Amount: in RMB millions*

	<b>Nine month period ended 30 September 2006</b>		<b>Six month period ended 30 June 2006</b>	
	<i>Amount</i>	<i>Percentage</i>	<i>Amount</i>	<i>Percentage</i>
	Profit from principal operations	53,615	98.74%	33,546
Other operating profit	—	—	—	—
Impairment losses	7,098	13.07%	4,876	14.34%
Operating and administrative expenses	35,245	64.91%	23,193	68.19%
Non-operating income, net	<u>683</u>	<u>1.26%</u>	<u>467</u>	<u>1.37%</u>
Profit before tax	<u>54,298</u>	<u>100.00%</u>	<u>34,013</u>	<u>100.00%</u>

Profit from

principal operations = income from principal operations – cost from principal operations – impairment losses

Profit before

tax = profit from principal operations + non-operating income, net

*previous reporting period and the reasons therefor*

In the current reporting period, there was no significant change in principal operations and its structure in comparison with the previous reporting period. After taking into consideration the overall interest spread and investment opportunities between RMB and foreign currencies, the Group conducted foreign exchange derivative transactions. The costs arising therefrom were included in the Net trading income.

*Amount: in RMB millions*

	<b>Nine month period ended 30 September 2006</b>		<b>Six month period ended 30 June 2006</b>	
	<i>Amount</i>	<i>Percentage</i>	<i>Amount</i>	<i>Percentage</i>
Interest income	156,383	88.23%	99,777	86.92%
Fee and commission income	12,019	6.78%	8,166	7.11%
Net trading income	(1,438)	-0.81%	(193)	-0.17%
Investment income	2,288	1.29%	1,681	1.46%
Other operating income	<u>8,002</u>	<u>4.51%</u>	<u>5,366</u>	<u>4.68%</u>
<b>Income from principal operations</b>	<u><u>177,254</u></u>	<u><u>100.00%</u></u>	<u><u>114,797</u></u>	<u><u>100.00%</u></u>

**3.1.5 Significant changes in profitability of principal operations when compared with that of the previous reporting period and the reasons therefor**

In the current reporting period, there was no significant change in the profitability of principal operations in comparison with the previous reporting period.

*Amount: in RMB millions*

<b>Profitability of main business</b>	<b>Nine month period ended 30 September 2006</b>	<b>Six month period ended 30 June 2006</b>
	Income from principal operations	177,254
Cost from principal operations	<u>116,541</u>	<u>76,375</u>

**3.2 Explanations of significant event, its impact and solutions**

Applicable     N.A.

**3.3 Changes in accounting policies, accounting estimates, consolidation scope and the significant accounting errors and the reasons therefor**

Applicable     N.A.

**3.4 Explanation of the Board of Directors and the Board of Supervisors on the “non-standard opinion” of the report period by the auditors**

Applicable     N.A.

profit from the beginning of the year to the end of next report period

Applicable     N.A.

**3.6 Plans on alteration of disclosed business plan or budget**

Applicable     N.A.

**3.7 Undertakings and its performance of the previous non-tradable share holders made in stock splitting**

Applicable     N.A.

**3.8 Explanation on the joint-stock reform arrangements of company that has not gone through joint-stock reform by the end of the reporting period**

Applicable     N.A.

**Explanation of company that has not gone through joint-stock reform by the end of the reporting period**

Applicable     N.A.

**IV THIRD QUARTER REPORT**

This announcement is simultaneously available on the website of the Shanghai Stock Exchange at [www.sse.com.cn](http://www.sse.com.cn) and that of the Bank at [www.boc.cn](http://www.boc.cn). The third quarter report prepared in accordance with the Chinese Generally Accepted Accounting Principles is also available on the website of the Shanghai Stock Exchange at [www.sse.com.cn](http://www.sse.com.cn) and that of the Bank at [www.boc.cn](http://www.boc.cn). The third quarter report prepared in accordance with the International Financial Reporting Standards is also simultaneously published on the website of the Bank at [www.boc.cn](http://www.boc.cn).

**Xiao Gang**  
*Chairman*  
Board of Directors,  
**Bank of China Limited**

October 30, 2006



# Monthly Return On Movement of Listed Equity Securities (Form I)

Your submission has been approved ! Please record the Submission No. for future reference.

## Submission Details

Date/Time submitted	<input type="text" value="01/11/2006"/>	<input type="text" value="12:08:19"/>	Submitted By	<input type="text" value="03988P02"/>
Date/Time Approved	<input type="text" value="01/11/2006"/>	<input type="text" value="12:08:20"/>	Approved By	<input type="text" value="03988P01"/>
Submission No.	<input type="text" value="EBIS-060913-00048"/>		Status	<input type="text" value="Approved"/>

Company Code	<input type="text" value="LM03988"/>	<input type="text" value="Bank of China Limited"/>
Your Capacity	<input type="text"/>	
Announcement Category	<input type="text" value="Unvetted"/>	Announcement Type <input type="text" value="Monthly Return I"/>
Contact Person	<input type="text" value="Jason C.W. Yeung"/>	
Contact No.	<input type="text" value="2846 2700"/>	

For the month ended :

Name of Company	<input type="text" value="LM03988"/>	<input type="text" value="Bank of China Limited"/>
Contact Person	<input type="text" value="Jason C.W. Yeung"/>	
Contact Telephone No.	<input type="text" value="2846 2700"/>	Date submitted <input type="text" value="01/11/2006"/>

[Section A](#) [Section B](#) [Section C](#) [Section D](#)

### A. Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

- |   |  |
|---|--|
| <input checked="" type="checkbox"/> Ordinary shares | <input type="checkbox"/> Preference shares       |
| <input type="checkbox"/> Equity Warrants            | <input type="checkbox"/> Other Classes of Shares |

[Section A](#) [Section B](#) [Section C](#) [Section D](#)

### B. Movement in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock Code :	<input type="text" value="3988"/>	Description :	<input type="text" value="H shares"/>
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**C. Movement in Issued Share Capital**

	No. of ordinary shares		No. of Preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	76,020,251,269	177,818,910,740		
Increase/(Decrease) during the month				
Balance at close of the month	76,020,251,269	177,818,910,740		

**D. Details of Movement**

**Share Options**

Total No. of Options at Close of Preceding Month	Total Granted During the Month	Total Exercised During the Month	Total Cancelled During the Month	Total No. of Options Lapsed During the Month	Total No. of Options at Close of the Month	No. Of New Shares Arising Therefrom
						<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
Total Exercised Money During the Month						HKD <input type="text"/>

**Equity Warrants**

Description of Warrants (Date of Expiry -dd/mm/yyyy)	Currency of Nominal Value	Nominal Value at Close of Preceding Month	Exercised During the Month	Nominal Value at Close of the Month	No. Of New Sshares Arising Therefrom
1. <input type="text"/> ( <input type="text"/> ) Stock Code <input type="text"/> Subscription Price <input type="text"/> HKD <input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
2. <input type="text"/> ( <input type="text"/> ) Stock Code <input type="text"/> Subscription Price <input type="text"/> HKD <input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
3. <input type="text"/> ( <input type="text"/> ) Stock Code <input type="text"/> Subscription Price <input type="text"/> HKD <input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class

5. Bonus Issue

Issue and allotment Date : (dd/mm/yyyy)

- Preference
- Other Class

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

6. Repurchase of share

Cancellation Date: (dd/mm/yyyy)

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

7. Redemption of share

Redemption Date: (dd/mm/yyyy)

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

8. Other

At Price :

Issue and allotment date

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

(Please specify)

Remarks (Max 160 Characters):

Authorised Signatory

\* Name

\* Title

Note : All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.

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中國銀行

BANK OF CHINA

中國銀行股份有限公司

**BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

*(The "Bank")*

*(Stock Code: 3988)*

## ANNOUNCEMENT

### Amendments to the Articles of Association

Certain articles in relation to the registered share capital and shareholding structure in the Articles of Association (the "Articles") of the Bank were not yet finalized when the Articles was approved by the China Banking Regulatory Commission (the "CBRC") in April 2006. After completion of the Bank's "H" share offering in Hong Kong in June 2006 and the "A" share offering in the People's Republic of China (the "PRC") in July 2006, the relevant figures in relation to share capital and shareholding structure have been finalized. Pursuant to the relevant authorizations of the shareholders' meeting of the Bank and the results of the aforementioned share offerings, amendments have been made to relevant articles of the Bank's Articles and such amendments were approved by the CBRC. Details of the amendments to the Articles are set out below:

- (1) Article 16: "The total number of shares of the Bank shall be 253,839,162,009. The shares shall take the form of stocks with par value and each bears a par value of RMB1 Yuan."
- (2) Article 20: "Following the approval of the State Council or the examination and approval authorities authorized by the State Council, the total amount of ordinary shares that the Bank may issue is 253,839,162,009. The number of shares issued to the sponsors at the time of establishment is 186,390,352,497, approximately representing 73.43% of the total number of ordinary shares that may be issued by the Bank."
- (3) Article 21: "After its establishment, the Bank issued 67,448,809,512 ordinary shares, including 6,493,506,000 public shares and 29,403,878,000 foreign investment shares listed outside the People's Republic of China, accounting for approximately 26.57% of the total number of ordinary shares that may be issued by the Bank.  
After the issuing of the aforesaid shares, the composition of the Bank's share capital is: 253,839,162,009 ordinary shares, of which the sponsor, China SAFE Investments Ltd., holds 171,325,404,740 shares, other shareholders of public shares hold 6,493,506,000 shares and the shareholders of foreign investment shares listed outside the People's Republic of China hold 76,020,251,269 shares."
- (4) Article 23: "The registered capital of the Bank shall be Renminbi 253,839,162,009 Yuan."

By Order of the Board  
Jason C.W. Yeung  
Company Secretary

Beijing, PRC, 31 October 2006

*As at the date of this announcement, the Directors of the Bank are: XIAO Gang, LI Lihui, ZHANG Jinghua\*, YU Erniu\*, ZHU Yan\*, ZHANG Xinze\*, HONG Zhihua\*, HUANG Haibo\*, Sir Frederick Anderson GOODWIN\*, SEAH Lim Huat Peter\*, HUA Qingshan, LI Zaohang, Anthony Francis NEOH\*, William Peter COOKE\*, Patrick de SAINT-AIGNAN\* and Alberio TOGNI\*.*

\* Non-executive directors

# Independent non-executive directors



Announcement Regarding Amendments to the Articles of  
Association of Bank of China Limited

The Bank and all members of Board of Directors warrant that the information disclosed is authentic, accurate and complete, and contains no false representations, misleading statements or material omissions.

Pursuant to the relevant authorizations of the General Shareholders' Meeting and the results of share offering of Bank of China Limited ("BOC" or "the Bank"), the bank made some amendments to the Articles of Association and has gotten approval from the China Banking Regulatory Commission. The Articles of Association of the Bank was amended as follows:

- (1) Article 16: "The total number of shares of the Bank shall be 253,839,162,009. The shares shall take the form of stocks with par value and each bears a par value of RMB 1 Yuan."
- (2) Article 20: "Following the approval of the State Council or the examination and approval authorities authorized by the State Council, the total amount of ordinary shares that the Bank may issue is 253,839,162,009. The number of shares issued to the sponsors at the time of establishment is 186,390,352,497, approximately representing

73.43% of the total number of ordinary shares that may be issued by the Bank.”

- (3) Article 21: “After its establishment, the Bank issue 67,448,809,512 ordinary shares, including 6,493,506,000 public shares and 29,403,878,000 foreign investment shares listed outside the People's Republic of China, accounting for approximately 26.57% of the total number of ordinary shares that may be issued by the Bank.

After the issuing of the aforesaid shares, the composition of the Bank's share capital is: 253,839,162,009 ordinary shares, of which the sponsor, China Safe Investment Ltd., holds 171,325,404,740 shares, other shareholders of public shares hold 6,493,506,000 shares and the shareholders of foreign investment shares listed outside the People's Republic of China hold 76,020,251,269 shares.”

- (4) Article 23: The registered capital of the Bank shall be Renminbi 253,839,162,009 yuan.

The announcement is hereby notified.

Bank of China Limited

Nov 1, 2006



# Monthly Return On Movement of Listed Equity Securities (Form I)

Your submission has been approved ! Please record the Submission No. for future reference.

## Submission Details

Date/Time submitted	<input type="text" value="01/12/2006"/>	<input type="text" value="10:15:09"/>	Submitted By	<input type="text" value="03988P02"/>
Date/Time Approved	<input type="text" value="01/12/2006"/>	<input type="text" value="10:15:10"/>	Approved By	<input type="text" value="03988P01"/>
Submission No.	<input type="text" value="EBIS-061130-00070"/>		Status	<input type="text" value="Approved"/>

Company Code	<input type="text" value="LM03988"/>	<input type="text" value="Bank of China Limited"/>
Your Capacity	<input type="text"/>	
Announcement Category	<input type="text" value="Unvetted"/>	Announcement Type <input type="text" value="Monthly Return I"/>
Contact Person	<input type="text" value="Jason C.W. Yeung"/>	
Contact No.	<input type="text" value="2846 2700"/>	

For the month ended :

Name of Company	<input type="text" value="LM03988"/>	<input type="text" value="Bank of China Limited"/>
Contact Person	<input type="text" value="Jason C.W. Yeung"/>	
Contact Telephone No.	<input type="text" value="2846 2700"/>	Date submitted <input type="text" value="01/12/2006"/>

Section A Section B Section C Section D

### A. Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

- Ordinary shares       Preference shares  
 Equity Warrants       Other Classes of Shares

Section A Section B Section C Section D

### B. Movement in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock Code :	<input type="text" value="3988"/>	Description :	<input type="text" value="H shares"/>
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	No. of Shares	Par Value	Authorised Share Capital
Balance at close of preceding month	76,020,251,269	RMB 1.00	76,020,251,269
Increase/(Decrease) (EGM approval date)			
(dd/mm/yyyy)			
Balance at close of the month	76,020,251,269	RMB 1.00	76,020,251,269

(2) Stock Code :  Description : A shares

	No. of Shares	Par Value	Authorised Share Capital
Balance at close of preceding month	177,818,910,740	RMB 1.00	177,818,910,740
Increase/(Decrease) (EGM approval date)			
(dd/mm/yyyy)			
Balance at close of the month	177,818,910,740	RMB 1.00	177,818,910,740

### 2. Preference Shares

Stock Code :  Description :

	No. of Shares	Par Value	Authorised Share Capital
Balance at close of preceding month	<input type="text"/>	HKD <input type="text"/>	<input type="text"/>
Increase/(Decrease) (EGM approval date)	<input type="text"/>		<input type="text"/>
(dd/mm/yyyy)			
Balance at close of the month	<input type="text"/>	HKD <input type="text"/>	<input type="text"/>

### 3. Other Classes of Shares

Stock Code :  Description :

	No. of Shares	Par Value	Authorised Share Capital
Balance at close of preceding month	<input type="text"/>	HKD <input type="text"/>	<input type="text"/>
Increase/(Decrease) (EGM approval date)	<input type="text"/>		<input type="text"/>
(dd/mm/yyyy)			
Balance at close of the month	<input type="text"/>	HKD <input type="text"/>	<input type="text"/>

Total Authorised Share Capital at the end of the Month RMB 253,839,162,009

**C. Movement in Issued Share Capital**

	No. of ordinary shares (1)	No. of ordinary shares (2)	No. of Preference shares	No. of other classes of shares
Balance at close of preceding month	76,020,251,269	177,818,910,740		
Increase/(Decrease) during the month				
Balance at close of the month	76,020,251,269	177,818,910,740		

**D. Details of Movement**

**Share Options**

Total No. of Options at Close of Preceding Month	Total Granted During the Month	Total Exercised During the Month	Total Cancelled During the Month	Total No. of Options Lapsed During the Month	Total No. of Options at Close of the Month	No. Of New Shares Arising Therefrom
Total Exercised Money During the Month						
						<input type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class

**Equity Warrants**

Description of Warrants (Date of Expiry -dd/mm/yyyy)	Currency of Nominal Value	Nominal Value at Close of Preceding Month	Exercised During the Month	Nominal Value at Close of the Month	No. Of New Shares Arising Therefrom
1. <input type="text"/> ( <input type="text"/> ) Stock Code <input type="text"/> Subscription Price <input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
2. <input type="text"/> ( <input type="text"/> ) Stock Code <input type="text"/> Subscription Price <input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
3. <input type="text"/> ( <input type="text"/> ) Stock Code <input type="text"/> Subscription Price <input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class

4.   HKD

(  )  Ordinary (1)

Stock Code   Ordinary (2)

Subscription Price  HKD   Preference

Other Class

**Convertibles**

Class	Currency of Amount Outstanding	Amount at Close of Preceding Month	Converted During the Month	Amount at Close of the Month	No. Of New Shares Arising Therefrom
1. <input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Stock Code <input type="text"/>					<input type="radio"/> Ordinary (1)
Subscription Price <input type="text"/> HKD <input type="text"/>					<input type="radio"/> Ordinary (2)
					<input type="radio"/> Preference
					<input type="radio"/> Other Class
2. <input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Stock Code <input type="text"/>					<input type="radio"/> Ordinary (1)
Subscription Price <input type="text"/> HKD <input type="text"/>					<input type="radio"/> Ordinary (2)
					<input type="radio"/> Preference
					<input type="radio"/> Other Class
3. <input type="text"/>	HKD	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Stock Code <input type="text"/>					<input type="radio"/> Ordinary (1)
Subscription Price <input type="text"/> HKD <input type="text"/>					<input type="radio"/> Ordinary (2)
					<input type="radio"/> Preference
					<input type="radio"/> Other Class

**Other Issues of Shares**

Type of Securities	No. Of New Shares Arising Therefrom
1. Please Select One <input checked="" type="checkbox"/> At <input type="text"/> Issue and allotment Date : <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Price : <input type="text"/> HKD <input type="text"/> <input type="text"/> (dd/mm/yyyy)	<input type="text"/> <input type="text"/>
	<input type="radio"/> Ordinary (1)
	<input type="radio"/> Ordinary (2)
	<input type="radio"/> Preference
	<input type="radio"/> Other Class
2. Please Select One <input checked="" type="checkbox"/> At <input type="text"/> Issue and allotment Date : <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Price : <input type="text"/> HKD <input type="text"/> <input type="text"/> (dd/mm/yyyy)	<input type="text"/> <input type="text"/>
	<input type="radio"/> Ordinary (1)
	<input type="radio"/> Ordinary (2)
	<input type="radio"/> Preference
	<input type="radio"/> Other Class
3. Please Select One <input checked="" type="checkbox"/> At <input type="text"/> Issue and allotment Date : <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Price : <input type="text"/> HKD <input type="text"/> <input type="text"/> (dd/mm/yyyy)	<input type="text"/> <input type="text"/>
	<input type="radio"/> Ordinary (1)
	<input type="radio"/> Ordinary (2)
	<input type="radio"/> Preference
	<input type="radio"/> Other Class
4. Please Select One <input checked="" type="checkbox"/> At <input type="text"/> Issue and allotment Date : <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Price : <input type="text"/> HKD <input type="text"/> <input type="text"/> (dd/mm/yyyy)	<input type="text"/> <input type="text"/>
	<input type="radio"/> Ordinary (1)
	<input type="radio"/> Ordinary (2)

5. Bonus Issue

Issue and allotment Date :  
(dd/mm/yyyy)

- Preference
- Other Class
- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

6. Repurchase of share

Cancellation Date:  
(dd/mm/yyyy)

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

7. Redemption of share

Redemption Date:  
(dd/mm/yyyy)

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

8. Other

At Price :  
 HKD

Issue and allotment date

- Ordinary (1)
- Ordinary (2)
- Preference
- Other Class

(Please specify)

Remarks (Max 160 Characters):

**Authorised Signatory**

\* Name

\* Title



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