File No.82-35030

↓ December 2006

BY COURIER

The Office of International Corporate Finance The Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549 U.S.A.

06019146

Dear Sirs,

Bank of China Limited (the "Bank") - Information Furnished Pursuant to Rule 12g3-2(b) Under the Securities Exchange Act of 1934 (File No. 82-35030)

Enclosed please find a copy of each of the documents, as listed in <u>Annex A</u> attached hereto, to be furnished to the Securities and Exchange Commission (the "Commission") pursuant to subparagraph (1)(iii) of Rule 12g3-2(b) (the "Rule") under the Securities Exchange Act of 1934, as amended (the "Exchange Act").

In accordance with subparagraphs (4) and (5) of the Rule, the information furnished herewith is being furnished with the understanding that it shall not be deemed "filed" with the Commission or otherwise subject to the liabilities of section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information pursuant to the Rule shall constitute an admission for any purpose that the Bank, a joint stock company incorporated under the laws of the People's Republic of China with limited liability, is subject to the Exchange Act.

If you have any queries in connection with this matter, please contact our Mr. Zhang Handong at (8610) 6659 4567 or our Ms. Camela Lee at (852) 2846 2703.

Yours faithfully, For and on behalf of Bank of China Limited

PROCESSED

DEC 1 5 2006

THOMSON FINANCIAL

Jason C.W. Yeung Company Secretary

Encl.

12/13

South China Morning Post Date 2006/10/31



中國銀行股份有限公司 BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3988)

2006 Third Quarter Report

FINANCIAL INFORMATION

Major Accounting Date and Fluuncial Indicators

Major Accounting Data and Financial Indicators prepared under in Financial Reporting Standards ("IFRS")

			Currency: RMS
	· :	As i 34 Septembe 101	r 31 December
	Total assets (million) Shareholder's equity (addisding milliority interests (million) Net assets per share	5,270,62 372,98	4 226,419
,	,	Three mag	Currency RMS h Nine month d period anded

	•			
		Net profit Nine wonth period ended 38 September	Shareholder's equity As at 30 September	
		1006	. 2006	
rec	GAAF figures	31,541	376,349	
Adju	structure for accounting standard differences:	•		
1.	Reversal of reveluation surplus and corresponding depreciation	245	(7,754)	
2,	Care value monutement on investment	411	3,227	
3.	Equity accurities classified as available for- sale imancial assets and stated at fair value	_	2,113	
4.	Barly retirement honefit obligation	325	. (4,772)	
5.	Cost method applied on non-trading preclous	(108)	(745)	
6.	Deferred (as Impact	211	2,006	
7.	Minority interests effect and others	(161)	560	
Subtr	tat .	917	(5,365)	
PRS	Reners	32,458	372,984	

•	, Amquat: 1	n RMB millions
 	Three month period ended 30 September 1004	Nine month period ended 30 September 2006
Interest income	56,682	156,806
Interest expense	(24,221)	(69,329)
Net laterest income	32,454	87,177
Per and commission income	1.851	. 12.019
l'es and commission expense	(622)	(1,947)
Net fee and commission income	3,131	10,071
Net trading income	(1,129)	(572)
Not gains on investment accurities	1,194	
Other operating Income to the diverges '	2,155 (2,117)	9,373 (7,396)
Other operating expenses	(15,101)	(45,087)
Operating profit	20,387	34,725
Share of results of associates	39	410
Prodit believe ton	20,426	55,135
Інсови так ехрание	(6,296)	(10,754)
Profit for the period	14,130	34,321
Frost attributable to		,.
- Equity bolders of the Bank	12,981	32,450
— Minority Interests	. 1.149	1 921

Number	٠ſ	shareholders	284	top	tem	shareh	olderi

2.3.2 · Top Ten Shareholders of A Share that are not Subject to Selling Restrictions τ .

No.	Name of Shareholder	Shares Held*	Type of
l.	International Finance — Standard Chartered — CITIGROUP GLOBAL MARKETS LIMITED	73,451,475	A Share
2.	Shanghai Hujyla Investment Limited Corporation	70,000,000	À Share
3.	CDC-OF Strategic Selection Balanced Securities Investment Fund	51,314,751	
4.	ICRC-R Pend Value Solection Stock Securities Investment Fund	50,397,000	A Share
5.	China Life Insurance (Oroup) Company — Traditional — General Insurance	47,157,043	•
5,	CNOOC Finance Corporation Ltd	47,157,043	A. Share
7.	CCB — BoCom Schroders Prudent Balanced Socurities Investment Fund	39.611.957	A Share
t.	China Pacific Life Insurance Co., Ltd — Dividend — Personal Dividend	31,064,093	V Space
9.	China Pacific Life Insurance Co., Ltd	11,179,154	A Share
	Traditional — General Insurance		
10. ~	China Marine Finance Co., Ltd	33,009,930	A Shure
	Facetof that some of the above described ones he nader the m		*

No.	Name of Shareholder	Number of Shares Held"	Type of Share	
1.	UKSOC Magainess Limited	30 247 098 800	I! Share	
2.	RBS China investments S.s.r.l.	20,942,736,236	If Shere	
3.	Ania Pinancial Holdings Pte Ltd	10.471.368.118	H Share	
4.	National Council for Social Security Fund, PRC	8,377,341,329	H Share	
5.	UBS AG	3,317,860,684	H Share	
6.	Asiau Development Bank	306,679,102	H Share	
7,	The Bank of Tokyo Mitsubishi UFI Ltd	471,052,000	H Share	
. 6.	Wingrest International Limited	420,490,U00	II Share	
· 9	Best Sense Investments Limited	236,526,000	Share	
10	Turbo Top Limited	236,526,000	II Spore	٠

The morehan of shares held by H Share shareby or kapt by the H Share Registers of the Book.

MANAGEMENT DISCUSSION AND ANALYSIS

Brief analysis of everall operating activities in the reporting period

Are of 30 September 2006, total sarets of the Greep reached RMD5.270.627 billion, forcease of RMD 330.579 billion, or 11.1% are 13.1 December 2005. Total subliliation of RNB4.845.76 billion, as Increases of RMB38.427 billion or 8.37% over December 2005. The Greep had so total sign logs operated of RMB34.350,044 billion, increase of RMB38.425 billion of 9.34% over 31 December 2005. The total depot of the Greep created RMB48.467.17 billion, as increases of RMB38.425 billion 9.94% over 31 December 2005. The total depot of the Greep created RMB48.466.71 billion, increase of RMB38.250.3 billion of 9.473% over 3 December 2005. The total recease of RMB38.250.3 billion or 64.73% over 3 December 2005. The Greep are increases of RMB48.550 billion or 64.73% over 3 December 2005. The Greep are performing lease (WPL) were RMB88.599 billion in accordance with the classification entenders, WPL saids was 40.48%.

			Income from	Cort from
nsiness Segment	. *		principal deperations (Nine manth period ended 30 September 2006)	principal uperations (Nine month period ended 30 September 2006)
ommercial banking sveatment banking surrance business ther operations		,	170,683 2,071 6,272 1,328	110,510 972 5,798 287

Cost from principal operations a interestranement + fac and commission expense other operating expenses

Amount: in RMS mellions

rographical Arra		principal principal operations (Nine month period ended 38 September 1006)	Cost from principal operations (Nine month period ended 30 September 1006)
e Chinese mainland		[28,44]	82,373
ong Kong, Maces and oth	er overseas locations	54,701	37,982

☐ Applicable / Not Applicable

3.1.3 The composition of profit for the reporting period compared with that of tireporting period and the reasons therefor

\$4,725 99.26% 34,338 7,596 45,087

156,806 17.66% 100.124 12,019 (572) 178.584

Significant changes in profitability of principal operations when compared t the previous taporting period and the reasons therefor

Nine mouth period ended 30 September 2006

Expianullans of significant event, its impact and relations

☐ Applicable . J Not Applicable

Explanation of the Board of Directors and the Board of Supervisors on standard opinion of the report period by the auditors

Warnings and Explanations on loss forecast or significant changes in a accumulative profit from the beginning of the year to the end of next re-

√ Not Applicable

Plany on ofterution of disclosed business plan or budget

This amountement is simultaneously available on the website of the Stoct of Hong Kong Limited at www hter com hit and that of the Bark at www. hter down hit and that of the Bark at www. htird quarter report prepared is accordance with lie International Financia Stendards is also simultaneously published on the soletist of the Bark at when the Bark at we have the Bark at which will be the Bark at we will be the Bark at we work one and that of the Bark at we doe or.

Beijing, PRC, 30 Oc

List of Documents Furnished

- 1. Announcement regarding 2006 Third Quarter Report dated 30 October 2006 issued by the Bank in Hong Kong.
- 2. Announcement regarding 2006 Third Quarter Report dated 30 October 2006 issued by the Bank in mainland, the People's Republic of China ("PRC").
- 3. Monthly Return on Movement of Listed Equity Securities (Form I) for the month ended 31 October 2006 filed by the Bank with the Stock Exchange of Hong Kong Limited.
- 4. Announcement regarding Amendments to the Articles of Association dated 31 October 2006 issued by the Bank in Hong Kong.
- 5. Announcement regarding Amendments to the Articles of Association dated 1 November 2006 issued by the Bank in mainland, PRC.
- 6. Monthly Return on Movement of Listed Equity Securities (Form I) for the month ended 30 November 2006 filed by the Bank with the Stock Exchange of Hong Kong Limited.



BANK OF CHINA LIMITED

2006 Third Quarter Report

I IMPORTANT NOTES

- 1.1 The Board of Directors of Bank of China Limited (the "Bank") and its directors, the Board of Supervisors and its supervisors, the senior management of the Bank warrant that there are no fraudulent disclosures, misleading statements or material omissions in this report and that they will be individually and jointly responsible for the truthfulness, accuracy and completeness of the report.
- 1.2 All directors of the Bank attended the meeting of the Board of Directors.
- 1.3 The third quarter report of the Bank is unaudited.
- 1.4 Chairman Xiao Gang, President Li Lihui, Vice President in charge of accounting function Zhou Zaiqun and General Manager in charge of the Accounting Department Liu Yanfen undertake that the financial statements in the third quarter report are true and complete.

II CORPORATE INFORMATION

2.1 Brief Introduction

Stock name Bank of China Limited Stock code 601988 (A Share)

Place of listing Shanghai Stock Exchange Stock name Bank of China Limited

Stock code 3988 (H Share)

Place of listing The Stock Exchange of Hong Kong Limited

(The Hong Kong Stock Exchange)

Secretary to the Board

Name YEUNG Jason Chi Wai

Address 1 Fuxingmen Nei Street, Beijing, PRC China

Telephone 010-66596688 Fax 010-66016871

E-mail bocir@bank-of-china.com

2.2.1 Major Accounting Data and Financial Indicators

2.2.1.1 Major Accounting Data and Financial Indicators prepared under PRC Accounting Standards for Business Enterprises and the Accounting System for Financial Institutions ("PRC GAAP")

Currency: RMB

	As at 30 September 2006	As at 31 December 2005
Total assets (million) Shareholder's equity (excluding minority interests) (million) Net assets per share	5,268,846 378,349 1.49	4,742,806 233,842 1.12
Adjusted net assets per share	1.48	1.11
		Currency: RMB
	Three month period ended	Nine month period ended
Earnings per share (fully diluted) Return on net assets (%) (Appualized, excluding minority	period ended 30 September	period ended 30 September
Earnings per share (fully diluted) Return on net assets (%) (Annualized, excluding minority interests, fully diluted) Return on net assets deducting non-routine profit/loss (%)	period ended 30 September 2006	period ended 30 September 2006

Non-routine profit/loss items are listed as below:

Amounts: in RMB millions

Items	Three month period ended 30 September 2006
Non-operating income	276
Non-operating expense	(60)
Net gain on disposal of long-term equity investment	476
Write-back of the impairments recognised in previous years	179
Income tax impact of non-routine items	(287)
Total	584

Amount: in RMB millions

	Net profit Nine month	Shareholder's equity
	period ended 30 September 2006	As at 30 September 2006
PRC GAAP figures	31,541	378,349
Adjustments for accounting standard differences:		
1. Reversal of revaluation surplus and corresponding		
depreciation	245	(7,754)
2. Fair value measurement on investment properties	411	3,227
3. Equity securities classified as available-for-sale financial		
assets and stated at fair value		2,113
4. Early retirement benefit obligation	325	(4,772)
5. Cost method applied on non-trading precious metals	(108)	(745)
6. Deferred tax impact	211	2,006
7. Minority interests effect and others	(167)	<u>560</u>
Subtotal	917	(5,365)
IFRS figures	32,458	372,984

2.2.2 Income Statements prepared under PRC GAAP (unaudited)

Amount: in RMB millions

Items	Three month period ended 30 September 2006	Nine month period ended 30 September 2006
Tems	2000	2000
Interest income	56,606	156,383
Interest expense	(24,228)	(69,529)
Net interest income	32,378	86,854
Net fee and commission income	3,231	10,072
Net trading income	(1,245)	(1,438)
Investment income	607	2,288
Other operating income, net	1,047	2,844
	36,018	100,620

	Three month period ended 30 September	Nine month period ended 30 September
Items	2006	2006
Operating and administrative expenses	(12,052)	(35,245)
Business tax and surcharges	(1,675)	(4,662)
Operating profit	22,291	60,713
Non-operating income, net	216	683
Profit before impairment losses	22,507	61,396
Impairment losses	(2,222)	(7,098)
Profit before tax	20,285	54,298
Income tax	(6,604)	(18,966)
Profit after tax	13,681	35,332
Minority interests	(1,164)	(3,791)
Net profit	12,517	31,541

2.3.1 Total number of shareholders: As at the end of the reporting period, the Bank's shareholders (A-Share + H-Share) total were 846,456, including 426,386 holders of H-Share and 420,070 holders of A-Share.

2.3.2 Top Ten Shareholders of A Share that are not Subject to Selling Restrictions

No.	Name of Shareholder	Number of Listed Trading Shares Held*	Type of Share
1	International Finance-Standard Chartered-CITIGROUP GLOBAL MARKETS LIMITED	73,451,475	A Share
2	Shanghai Huiyin Investment Limited Corporation	70,000,000	A Share
3	ICBC-GF Strategic Selection Balanced Securities Investment Fund	51,314,751	A Share
4	ICBC-E Fund Value Selection Stock Securities Investment Fund	50,397,000	A Share
5	China Life Insurance (Group) Company — Traditional — General Insurance	47,157,043	A Share
5	CNOOC Finance Corporation Ltd	47,157,043	A Share
7	CCB — BoCom Schroders Prudent Balanced Securities Investment Fund	39,611,957	A Share
8	China Pacific Life Insurance Co., Ltd — Dividend — Personal Dividend	38,064,093	A Share
9	China Pacific Life Insurance Co., Ltd — Traditional — General Insurance	35,179,154	A Share
10	China Marine Finance Co., Ltd	33,009,930	A Share

^{*} Except that some of the above shareholders may be under the management of the same corporation, the Bank is not aware of the connected relations and the concerted action among the above shareholders.

2.3.3 Top Ten Shareholders of H Share

No.	Name of Shareholder	Number of Shares Held*	Type of Share
1	HKSCC Nominees Limited	30,247,998,800	H Share
2	RBS China Investments S.a.r.l.	20,942,736,236	H Share
3	Asia Financial Holdings Pte Ltd	10,471,368,118	H Share
4	National Council for Social Security Fund, PRC	8,377,341,329	H Share
5	UBS AG	3,377,860,684	H Share
6	Asian Development Bank	506,679,102	H Share
7	The Bank of Tokyo-Mitsubishi UFJ Ltd	473,052,000	H Share
8	Wingreat International Limited	420,490,000	H Share
9	Best Sense Investments Limited	236,526,000	H Share
10	Turbo Top Limited	236,526,000	H Share

^{*} The number of shares held by H Share shareholders are those recorded in the Register of Members as kept by the H Share Registrar of the Bank.

3.1 Brief analysis of overall operating activities in the reporting period

As of 30 September 2006, total assets of the Bank and its subsidiaries ("the Group") reached RMB5,268.846 billion, an increase of RMB526.040 billion or 11.09% over 31 December 2005. Total liabilities stood at RMB4,862.073 billion, an increase of RMB381.887 billion or 8.52% over 31 December 2005. The Group had a total loan portfolio of RMB2,441.619 billion, an increase of RMB206.573 billion or 9.24% over 31 December 2005. The total deposits of the Group reached RMB4,050.027 billion, an increase of RMB346.250 billion or 9.35% over 31 December 2005. Owner's Equity totaled RMB378.349 billion, an increase of RMB144.507 billion or 61.80% over 31 December 2005. The Group's non-performing loans (NPLs) were RMB98.599 billion in accordance with five tier classification standards, NPL ratio was 4.04%.

The Group achieved a net profit of RMB31.541 billion from January to September. In the third quarter, the Group's net foreign exchange exposure was further reduced and hence exchange rate risk being contained further.

3.1.1 Principal operations accounting for over 10% of income or profit from principal operations

Amount: in RMB millions

Business Segment	Income from principal operations (Nine month period ended 30 September 2006)	Cost from principal operations (Nine month period ended 30 September 2006)
Commercial banking	168,644	110,470
Investment banking	2,222	968
Insurance business	6,265	5,804
Other operations	1,671	302

Income from

principal operations = interest income + fee and commission income + net trading income + investment income + other operating income

Cost from

principal operations = interest expense + fee and commission expense + other operating expense + operating and administrative expenses + business tax and surcharges

Geographical Area	Income from principal operations (Nine month period ended 30 September 2006)	Cost from principal operations (Nine month period ended 30 September 2006)
the Chinese mainland	127,273	82,428
Hong Kong, Macau and other overseas locations	54,318	37,904

3.1.2 Seasonal or periodic characteristics of the Bank's operation

 \square Applicable $\sqrt{N.A.}$

3.1.3 The composition of profit for the reporting period compared with that of the previous reporting period and the reasons therefor

In the current reporting period, there was no significant change in the profit composition compared with the previous reporting period.

Amount: in RMB millions

	Nine month period ended 30 September 2006		Six month period ended 30 June 2006	
	Amount	Percentage	Amount	Percentage
Profit from principal operations	53,615	98.74%	33,546	98.63%
Other operating profit	_			_
Impairment losses	7,098	13.07%	4,876	14.34%
Operating and administrative expenses	35,245	64.91%	23,193	68.19%
Non-operating income, net	683	1.26%	467	1.37%
Profit before tax	54,298	100.00%	34,013	100.00%

Profit from

principal operations = income from principal operations - cost from principal operations - impairment losses

Profit before

tax = profit from principal operations + non-operating income, net

previous reporting period and the reasons therefor

In the current reporting period, there was no significant change in principal operations and its structure in comparison with the previous reporting period. After taking into consideration the overall interest spread and investment opportunities between RMB and foreign currencies, the Group conducted foreign exchange derivative transactions. The costs arising therefrom were included in the Net trading income.

Amount: in RMB millions

	Nine month period ended 30 September 2006		Six mo period e 30 June	ended
	Amount	Percentage	Amount	Percentage
Interest income	156,383	88.23%	99,777	86.92%
Fee and commission income	12,019	6.78%	8,166	7.11%
Net trading income	(1,438)	-0.81%	(193)	-0.17%
Investment income	2,288	1.29%	1,681	1.46%
Other operating income	8,002	4.51%	5,366	4.68%
Income from principal operations	177,254	100.00%	114,797	100.00%

3.1.5 Significant changes in profitability of principal operations when compared with that of the previous reporting period and the reasons therefor

In the current reporting period, there was no significant change in the profitability of principal operations in comparison with the previous reporting period.

Amount: in RMB millions

Profitability of main business	Nine month period ended 30 September 2006	Six month period ended 30 June 2006
Income from principal operations Cost from principal operations	177,254 116,541	114,797 76,375

3.2	Explanations of significant event, its impact and solutions					
	☐ Applicable √ N.A.					
3.3	Changes in accounting policies, accounting estimates, consolidation scope and the significant accounting errors and the reasons therefor					
	☐ Applicable					
3.4	Explanation of the Board of Directors and the Board of Supervisors on the "non-standard opinion" of the report period by the auditors					
	☐ Applicable √ N.A.					

	profit from the beginning of the year to the end of next report period
	\square Applicable $\sqrt{N.A.}$
3.6	Plans on alteration of disclosed business plan or budget
	\square Applicable $\sqrt{N.A.}$
3.7	Undertakings and its performance of the previous non-tradable share holders made in stock splitting
	\square Applicable $\sqrt{N.A.}$
3.8	Explanation on the joint-stock reform arrangements of company that has not gone through joint-stock reform by the end of the reporting period
	\square Applicable $\sqrt{N.A.}$
	Explanation of company that has not gone through joint-stock reform by the end of the reporting period
	\square Applicable $\sqrt{N.A.}$

IV THIRD QUARTER REPORT

This announcement is simultaneously available on the website of the Shanghai Stock Exchange at www.sse.com.cn and that of the Bank at www.boc.cn. The third quarter report prepared in accordance with the Chinese Generally Accepted Accounting Principles is also available on the website of the Shanghai Stock Exchange at www.sse.com.cn and that of the Bank at www.boc.cn. The third quarter report prepared in accordance with the International Financial Reporting Standards is also simultaneously published on the website of the Bank at www.boc.cn.

Xiao Gang
Chairman
Board of Directors,
Bank of China Limited

October 30, 2006

MONTHLY RETURN SUBMISSION MANAGEMENT

DOWNLOAD DOC TEMPLATE

PROFILE ADMIN

LOGOUT

Monthly Return On Movement of Listed Equity Securities (Form I)

Your submission has been approved! Please record the Submission No. for future reference.

Submission De	etails			
Date/Time submitted	01/11/2006	12:08:19	Submitted By	03988P02
Date/Time Approved	01/11/2006	12:08:20	Approved By	03988P01
Submission No.	EBIS-060913	-00048	Status	Approved
Company Code	Ţ	M03988 Bank of C	hina Limited	
Your Capacity	Γ.			
Announcement C	ategory [Jnvetted	Announcemer	nt Type Monthly Return I
Contact Person		ason C.W. Yeung		
Contact No.	Ī	2846 2700		
For the month end	ded: 31/10/	2006		
Name of Company		LM03988 Bank	of China Limited	
Contact Person		Jason C.W. Yeung		
Contact Telephone	No.	2846 2700	Dat sub	e mitted 01/11/2006
Section A Section	n B Section	n C Section D		
A. Information more than one			Securities (plea	ase tick wherever applicable,
☑ Ordinary share	s 「	Preference shares		
☐ Equity Warrant	ts C	Other Classes of Sh	ares	
Section A Section B. Movement in		on C Section D ed Share Capital		
1. Ordinary Share (1) Stock Code :		3988	Desc	ription : H shares

C. Movement in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No. of Preference shares	No. of other classes of shares
Balance at close of preceding month Increase/(Decrease)	76,020,251,269	177,818,910,740		
during the month Balance at close of the				
month	76,020,251,269	177,818,910,740		

Section A Section B Section C Section D

D. Details of Movement

Share Options						
Total No. of Options at Close of Preceding Month	Total Granted During the Month	Total Exercised During the Month	Total Cancelled During the Month	Total No. of Options Lapsed During the Month	Total No. of Options at Close of the Month	No. Of New Shares Arising Therefrom
						● Ordinary (1) C Ordinary (2)
		Total Exercise	d Money Durin	g the Month	нкр	C Preference C Other Class

Equity Warrants

	Description of Warrants (Date of Expiry -dd/mm/yyyy)	Currency of Nominal Value	Nominal Value at Close of Preceding Month	Exercised During the Month	Nominal Value at Close of the Month	No. Of New Sthares Arising Therefrom
1		HKD				
l	(Ordinary (1)
l	Stock Code					C Ordinary (2)
l	Subscription Price HKD					C Preference
l	Subscription File IRD					C Other Class
2		HKD				
l						Ordinary (1)
l	Stock Code					C Ordinary (2)
l	·— <u> </u>					C Preference
l	Subscription Price HKD					C Other Class
3		HKD				
l	<u> </u>					⊙ Ordinary (1)
l	Stock Code					C Ordinary (2)
l	Stock Code					C Preference
	Subscription Price HKD					C Other Class

5.Bonus iss	sue		Issue and allotment Date :	C Preference C Other Class
			(dd/mm/yyyy)	Ordinary (1) Ordinary (2) Ordinary (2) Ordinary (2) Ordinary (2)
6.Repurcha	se of share		Cancellation Date: (dd/mm/yyyy)	© Ordinary (1) C Ordinary (2) C Preference
7.Redempti	ion of share		Redemption Date: (dd/mm/yyyy)	 © Other Class © Ordinary (1) © Ordinary (2) O Preference
8. Other	At Price	:	Issue and allotment date	O Other Class Ordinary (1)
(Please s	pecify)			O Ordinary (2) O Preference O Other Class
Remarks (M	ax 160 Characters):	· · · · · · · · · · · · · · · · · · ·		
				 -
Authorised			:	
* Name	Jason C.W. Yeung			
* Title	Company Secretary	f <u>i</u> 1		
		okl		

Note: All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.

South China Morning 1 ost

Date: 1st November, 2006

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(a joint stock company incorporated in the People's Republic of China with limited liability)
(The "Bank")
(Stock Code: 3988)

ANNOUNCEMENT

Amendments to the Articles of Association

Certain articles in relation to the registered share capital and shareholding structure in the Articles of Association (the "Articles") of the Bank were not yet finalized when the Articles was approved by the China Banking Regulatory Commission (the "CBRC") in April 2006. After completion of the Bank's "H" share offering in Hong Kong in June 2006 and the "A" share offering in the People's Republic of China (the "PRC") in July 2006, the relevant figures in relation to share capital and shareholding structure have been finalized. Pursuant to the relevant authorizations of the shareholders' meeting of the Bank and the results of the aforementioned share offerings, amendments have been made to relevant articles of the Bank's Articles and such amendments were approved by the CBRC. Details of the amendments to the Articles are set out below:

- (1) Article 16: "The total number of shares of the Bank shall be 253,839,162,009. The shares shall take the form of stocks with par value and each bears a par value of RMB1 Yuan."
- (2) Article 20: "Following the approval of the State Council or the examination and approval authorities authorized by the State Council, the total amount of ordinary shares that the Bank may issue is 253,839,162,009. The number of shares issued to the sponsors at the time of establishment is 186,390,352,497, approximately representing 73.43% of the total number of ordinary shares that may be issued by the Bank."
- (3) Article 21: "After its establishment, the Bank issued 67,448,809,512 ordinary shares, including 6,493,506,000 public shares and 29,403,878,000 foreign investment shares listed outside the People's Republic of China, accounting for approximately 26,57% of the total number of ordinary shares that may be issued by the Bank.
 - After the issuing of the aforesaid shares, the composition of the Bank's share capital is: 253,839,162,009 ordinary shares, of which the sponsor, China SAFE Investments Ltd., holds 171,325,404,740 shares, other shareholders of public shares hold 6,493,506,000 shares and the shareholders of foreign investment shares listed outside the People's Republic of China hold 76,020,251,269 shares."
- (4) Article 23: "The registered capital of the Bank shall be Renminbi 253,839,162,009 Yuan."

By Order of the Board
Jason C.W. Yeung
Company Secretary

Beijing, PRC, 31 October 2006

As at the date of this announcement, the Directors of the Bank are: XIAO Gang, LI Lihui, ZHANG Jinghua*, YU Erniu*, ZHU-Yan*, ZHANG Xinze*, HONG Zhihua*, HUANG Haibo*, Sir Frederick Anderson GOODWIN*, SEAH Lim Huat Peter*, HUA Qingshan, LI Zaohang, Anthony Francis NEOH*, William Peter COOKE*, Patrick de SAINT-AIGNAN* and Alberto TOGNI*.

- * Non-executive directors
- Independent non-executive directors

Announcement Regarding Amendments to the Articles of Association of Bank of China Limited

The Bank and all members of Board of Directors warrant that the information disclosed is authentic, accurate and complete, and contains no false representations, misleading statements or material omissions.

Pursuant to the relevant authorizations of the General Shareholders'
Meeting and the results of share offering of Bank of China Limited

("BOC" or "the Bank"), the bank made some amendments to the Articles
of Association and has gotten approval from the China Banking

Regulatory Commission. The Articles of Association of the Bank was
amended as follows:

- (1) Article 16: "The total number of shares of the Bank shall be 253,839,162,009. The shares shall take the form of stocks with par value and each bears a par value of RMB 1 Yuan."
- (2) Article 20: "Following the approval of the State Council or the examination and approval authorities authorized by the State Council, the total amount of ordinary shares that the Bank may issue is 253,839,162,009. The number of shares issued to the sponsors at the time of establishment is 186,390,352,497, approximately representing

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73.43% of the total number of ordinary shares that may be issued by the Bank."

(3) Article 21: "After its establishment, the Bank issue 67,448,809,512 ordinary shares, including 6,493,506,000 public shares and 29,403,878,000 foreign investment shares listed outside the People's Republic of China, accounting for approximately 26.57% of the total number of ordinary shares that may be issued by the Bank.

After the issuing of the aforesaid shares, the composition of the Bank's share capital is: 253,839,162,009 ordinary shares, of which the sponsor, China Safe Investment Ltd., holds 171,325,404,740 shares, other shareholders of public shares hold 6,493,506,000 shares and the shareholders of foreign investment shares listed outside the People's Republic of China hold 76,020,251,269 shares."

(4) Article 23: The registered capital of the Bank shall be Renminbi 253,839,162,009 yuan.

The announcement is hereby notified.

Bank of China Limited

Nov 1, 2006

LOGOUT

Monthly Return On Movement of Listed Equity Securities (Form I)

Your submission has been approved! Please record the Submission No. for future reference.

			•	
Submission D	etails			
Date/Time submitted	01/12/2006	10:15:09	Submitted By	03988P02
Date/Time Approved	01/12/2006	10:15:10	Approved By	03988P01
Submission No.	EBIS-061130-0	00070	Status	Approved
Company Code	LM	03988 Bank of C	hina Limited	
Your Capacity				
Announcement C	ategory Un	vetted	Announcemer	nt Type Monthly Return I
Contact Person	Jas	on C.W. Yeung		
Contact No.	28	46 2700	ì	
For the month end	led: 30/11/20	06		
Name of Company		LM03988 Bank o	f China Limited	
Contact Person		Jason C.W. Yeung		
Contact Telephone	No.	2846 2700	Date sub	e mitted 01/12/2006
Section A Section	n B Section C	Section D		
A. Information of more than one	on Types of is acceptab	Listed Equity Se	ecurities (plea	se tick wherever applicable,
☑ Ordinary shares	S 🖺	Preference shares		
Equity Warrants		Other Classes of Sha	ares	
Section A Section		C Section D		
3. Movement in	Authorised	Share Capital		,
. Ordinary Shares			15.	
(1) Stock Code:	39	988	Descr	ption : H shares
				, 1

	No. of Shares	Par Value	Authorised Share Capital
Balance at close of preceding month Increase/(Decrease) (EGM approval date)	76,020,251,269	RMB 1.00	76,020,251,269
(dd/mm/yyyy) Balance at close of the month	76,020,251,269	RMB 1.00	76,020,251,269
(2) Stock Code :		Description : A s	hares
(2, 5353), \$255.	No. of Shares	Par Value	Authorised Share Capital
Balance at close of preceding month Increase/(Decrease) (EGM approval date)	177,818,910,740	RMB 1.00	177,818,910,740
(dd/mm/yyyy)			
Balance at close of the month	177,818,910,740	RMB 1.00	177,818,910,740
2. Preference Shares			
Stock Code :	No. of Shares	Description : Par Value	Authorised Share Capital
Balance at close of preceding month Increase/(Decrease) (EGM approval date)		НКО	
(dd/mm/yyyy)			
Balance at close of the month		НКО	
3. Other Classes of Shares			
Stock Code :	No. of Shares	Description : Par Value	Authorised Share Capital
Balance at close of preceding month Increase/(Decrease)		нко	
(EGM approval date) (dd/mm/yyyy)			
Balance at close of the month		НКО	
Total Authorised Share Cap	ital at the end of the Mor	nth RMB 253,839,1	62,009

~	Mariamani	L Z	laaad	Chass	C:6-1
U.	Movement	un	issuea	Snare	Capitai

	No. of ordit (1)	nary shares (2)	No. of Preference shares	No. of other classes of shares
Balance at close of preceding month Increase/(Decrease)	76,020,251,269	177,818,910,740		
during the month Balance at close of the				
month	76,020,251,269	177,818,910,740	<u> </u>	

Section A Section B Section C Section D

D. Details of Movement

Share Options						
Total No. of Options at Close of Preceding Month	Total Granted During the Month	Total Exercised During the Month	Total Cancelled During the Month	Total No. of Options Lapsed During the Month	Total No. of Options at Close of the Month	No. Of New Shares Arising Therefrom
TO THE THE TOTAL		Cite on Cities a supple				****
						G Ordinary (1)
				_		Ordinary (2)
		Total Exercise	d Money Durin	g the Month [HKD	O Preference
						Other Class

Equity Warrants

Description of Warrants (Date of Expiry -dd/mm/yyyy)	Currency of Nominal Value	Nominal Value at Close of Preceding Month	Exercised During the Month	Nominal Value at Close of the Month	No. Of New Sthares Arising Therefrom
1.	HKD				
/ I					G Ordinary (1)
Stock Code					G Ordinary (2)
Stock Code					O Preference
Subscription Price HKD					Other Class
2.	нко				
A construction of the same of					G Ordinary (1)
Stock Code					G Ordinary (2)
Stock Code	Herene v vestere				Preference
Subscription Price HKD					Other Class
3.	HKD		PROPERTY OF THE PERSON SECTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
/I" " " " " " " " " " " " " " " " " " "					G Ordinary (1)
Shork Code					G Ordinary (2)
Stock Code					Preference
Subscription Price HKD	;				@ Other Class

4.		HKD]			
	(♠ Ordinary (1)
	Stock Code					G Ordinary (2)
	Subscription Price HKD					Preference
<u></u>	odpacificon race find					Other Class
Co	nvertibles					
,	Class	Currency of Amount Outstanding	Amount at Close of Control Preceding Month	onverted During the Month	Amount at Close of the Month	No. Of New Shares Arising Therefrom
1.		HKD				
		,				Ordinary (1)
l l	Stock Code	Language & definition of a def				⊕ Ordinary (2)
	Subscription Price HKD					Preference
	, which is 1400-1403 floor of high in markers in contrast many to a second administrative com-				·	Other Class
2.		HKD				,
						Ordinary (1)
	Stock Code	0. m				Ordinary (2)
	Subscription Price HKD					Preference
,	Annual to the first made to the states satisfied to	14 m - 1847 12 C 1 X 7 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	<u> </u>	<u> </u>	are marked to the same	Other Class
3.		HKD]			
	Stock Code					General Ordinary (1)
	Stock Code	The statement of the st				Ordinary (2)
	Subscription Price HKD					Preference
				·		Other Class
Otl	her Issues of Shares					
	Type of Securities	···		-		No. Of New
						Shares Arising Therefrom
1.	Please Select One At		Issue ar	nd allotment	1	Hierenom
1	Price :	HKD	Date :		l	Cordinant (1)
		P.————————————————————————————————————	(dd/m	m/yyyy)		G Ordinary (1)
						Ordinary (2) Preference
						6 Other Class
2.1	Please Select One At		Issue ar	nd allotment		- Other Class
"		HKD	Date:			G Ordinary (1)
			(dd/m	m/yyyy)		G Ordinary (2)
						Preference
						Other Class
3.1	Please Select One At	r	Issue ar	nd allotment	''''	- Other olds
) J.	Price :	HKD	Date :		J	G Ordinary (1)
			(dd/m	m/yyyy)		G Ordinary (1)
						Preference
						Other Class
4.	Please Select One At	Γ	Issue ar	nd allotment		7 3738
į į.		HKD	Date :	(a a a a)	•	Ordinary (1)
			(aa/m	m/yyyy)		Ordinant (2)

·		
5 Degree January		Other Class
5.Bonus Issue	Issue and allotment Date:	
	(dd/mm/yyyy)	Ordinary (1)
		G Ordinary (2)
		Preference
		Other Class
6.Repurchase of share	Cancellation Date: (dd/mm/yyyy)	
	(dd///ii//yyyy)	Ordinary (1)
		Ordinary (2)
		Preference
		Other Class
7.Redemption of share	Redemption Date:	
	(dd/mm/yyyy)	© Ordinary (1)
		Ordinary (2)
		Preference
		Other Class
8.Other At Price :	Issue and allotment date	
HKD	date	Ordinary (1)
		Ordinary (2)
(Please specify)		Preference
		Other Class
		· <u> </u>
Remarks (Max 160 Characters):		
Authorised Signatory		
Name Jason C.W. Yeung		
Title Company Secretary		
<u>OK</u>		

Note: All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.