

27 November 2006

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549



**SUPPL**

Dear Sirs

**MYTRAVEL GROUP plc ("the Company")**  
**FILE NUMBER: 82-5049**

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company:-

1. makes or is required to make public pursuant to the laws of England and Wales;
2. distributes or is required to distribute to the holders of its securities; and
3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 27<sup>th</sup> of November 2006, the Company filed with the London Stock Exchange an announcement regarding a Notification of Major Interests in Shares.

Very truly yours,

**Karen Houlihan-Lane**  
**Company Secretarial Assistant**  
**MyTravel Group plc**

Enclosures

**PROCESSED**

**DEC 06 2006**

**THOMSON  
FINANCIAL**

part of **MYTRAVEL** group

MyTravel Group plc.  
Registered Office  
Holiday House, Sandbrook Park, Sandbrook Way,  
Rochdale, Lancashire OL11 1SA  
Registered in England.  
Company Registration No. 742748

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## **MyTravel Group plc**

Following recent press speculation, MyTravel Group plc confirms that, following an approach it made to First Choice Holidays, it is in discussions with First Choice Holidays regarding the possible acquisition of First Choice's Mainstream business and certain related operations.

The MyTravel Board believes that this is an opportunity which could deliver significant value to both First Choice and MyTravel shareholders given the value of potential synergies and other consolidation benefits.

Any offer by MyTravel would be in cash, financed through a mixture of new debt and equity. MyTravel is prepared to consider including the issue of equity to First Choice shareholders as part of its offer.

Discussions are at an early stage and there is no certainty that any transaction will occur.

Ends

### **Enquiries:**

Brunswick .020 7404 5959

Fiona Antcliffe

Conor McClafferty