



File: 082-04144

November 01, 2006

*Erinyas*

Re: Rule 12g3-2(b) – Submission by ~~Anadolu Efes~~ Anadolu Efes Biracılık ve Malt Sanayii A.Ş.

Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington DC 20549

Attention: Division of International Corporate Finance

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

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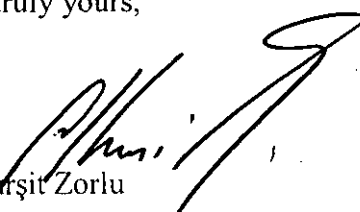
Ladies and Gentlemen:

Reference is made to the above-reference exemption pursuant to Rule 12g3-2(b) (the "Rule") under the Securities Exchange Act of 1934, as amended (the "Act"), granted previously to Anadolu Efes Biracılık ve Malt Sanayii A.Ş. I hereby transmit to you, in accordance with the provisions of Rule 12g3-2(b)(4) of the Act, a general release by Anadolu Efes Biracılık ve Malt Sanayii A.Ş. regarding the Board of Directors' resolution to participate in the rights offering by Anadolu Efes' Holland based 70.2% subsidiary Efes Breweries International.

As stated in paragraph (5) of the Rule, the Company understands that its furnishing the Securities and Exchange Commission with the information set forth above and the documents being transmitted herewith pursuant to the Rule shall not constitute an admission for any purpose that the Company is subject to the provisions of the Act.

Please contact the undersigned in connection with any of the points discussed in this letter.

Very truly yours,

  
M. Hürşit Zorlu  
Group Finance Director  
Anadolu Efes Biracılık ve Malt Sanayii A.Ş.

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THOMSON  
FINANCIAL

*[Handwritten signature]*

  
ANADOLU GRUBU

ANADOLU EFES BIRACILIK VE MALT SANAYII A.Ş.  
Esentepe Mah. Anadolu Cad. No.3 Kartal 34870 Istanbul  
Tel: (0 216) 586 80 00 Faks: (0 216) 306 25 17



## PARTICIPATION OF ANADOLU EFES IN THE RIGHTS OFFERING BY EFES BREWERIES INTERNATIONAL

In its announcement to the London Stock Exchange, our Holland based 70% subsidiary Efes Breweries International ("EBI") announced that as per the decision of its Supervisory Board, dated 19.10.2006, EBI will increase its share capital in the form of a Rights Issue, amounting to USD 300,000,000, through a Share Rights Offering to existing shareholders of up to 63,428,572 new shares as per the related country legislations.

As previously announced on 11.10.2006, Anadolu Efes resolved to participate in the Share Rights Offering to the full extent of its share of 70.2% of the EBI's share capital and to authorize the Company Management, to conduct the related work, if need be, to subscribe for the unsubscribed portion of the rights , if any, as per the related country legislations. The Share Rights for the publicly held 29.8% will be offered to existing shareholders in the form of Global Depository Receipts ("GDR"), each representing 5 ordinary shares.

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For further information regarding Efes Beverage Group, please visit our website at <http://www.anadoluefes.com/> or you may contact;

**Mr. Hürşit Zorlu**  
(Chief Financial Officer)

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**Mr. Orhun Köstem**  
(Corporate Finance and Investor Relations Director)

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**e-mail:** [orhun.kostem@efespilsen.com.tr](mailto:orhun.kostem@efespilsen.com.tr)



<OMERO@ekspresinvest.com>

31.10.2006 14:45

To <ebru.erdem@efespilsen.com.tr>

cc

bcc

Subject Toplantı talebi - 14 Kasım 2006, öğlen 12:00 - Tiedemann Funds

*Devir ile  
karsacak*

Ebru Hanım merhaba,

Bir toplantı talebi için rahatsız ediyorum.

Tiedemann Funds'dan Walter Stoepfelwerth İstanbul'a geliyor, Anadolu Efes'le de bir görüşme yapmak istediğini iletti.

**14 Kasım Çarşamba saat 12:00** gibi uygun mudur?

Orhun Bey Walter'i yakından tanıyor zaten.

Ancak maalesef Walter çok kısa süre kalacak İstanbul'da ve bayagi bir görüşme yapmak istiyor, bu nedenle size ziyaretimizi öğlen yemeği sırasında yapmamızda bir sakınca var mı?

Basınıza çok iş acmadan – ufak tefek atıstırmak birseyler esliğinde toplantıyı yaparsak hem vakitten kazanırız hem de Walter'in istegini yerine getirmiş oluruz diye düşündük.

Umarım Orhun bey de müsaittir.

Yardımlarınız için şimdiden teşekkür ederim,

Görmek üzere,

Omer OMERBAS  
Senior Analyst  
Research Department  
Ekspres Invest  
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