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2006 OCT 25 A 9:35

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Reliance Capital Limited  
Reliance Centre,  
19, Walchand Hirachand Marg  
Ballard Estate, Mumbai 400 001

Tel: +91 22 3032 7000  
Fax: +91 22 3032 7202  
www.reliancecapital.co.in

October 19, 2006

**Mr. Paul M. Dudek**  
**Securities and Exchange Commission**  
**Division of Corporate Finance**  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

**SUPPL**

Dear Mr. Dudek

We have submitted a letter dated October 19, 2006 to the Stock Exchanges in India, where our securities are listed, in terms of clause 41 of the exchange listing agreement, a copy whereof is enclosed for information and records.

Kindly acknowledge receipt.

Thanking you

Very truly yours,  
for **RELIANCE CAPITAL LIMITED**

**V. R. MOHAN**  
**COMPANY SECRETARY & MANAGER**

Encls : a/a

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FINANCIAL

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Reliance Capital Limited  
Reliance Centre,  
19, Walchand Hirachand Marg  
Ballard Estate, Mumbai 400 001

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Fax: +91 22 3032 7202  
www.reliancecapital.co.in

October 19, 2006

**The Secretary**  
**The National Stock Exchange of India**  
Plaza, 5th Floor, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax Nos. 26598237/38

**The Secretary**  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
Fax Nos. 22723121/2037/2039/2041/ 2061/3719

**NSE Scrip Code : RELCAPITAL**

**BSE Scrip Code : 500111**

Dear Sirs,

Re. : **Board Meeting**

In terms of Clause 41 of the Listing agreement, we wish to inform you that a meeting of the Board of Directors of the Company will be held on Thursday, October 26, 2006 to consider, *inter alia*, the unaudited financial results of the Company for the quarter / half year ended September 30, 2006.

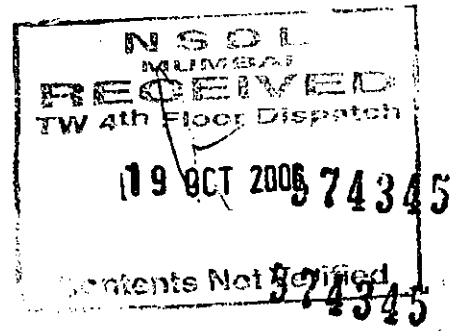
The decision of the Board of Directors will be furnished to you after conclusion of the meeting.

We request you to inform your members accordingly.

Thanking you,

Yours faithfully,  
for **RELIANCE CAPITAL LIMITED**

  
**V. R. MOHAN**  
**COMPANY SECRETARY & MANAGER**



c.c. 1. **The Secretary**  
**National Securities Depository Ltd.**  
Trade World, 4<sup>th</sup> Floor,  
Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai - 400 013.  
(Fax Nos. 24972993 / 6351)

2. **The Secretary**  
**Central Depository Services (India) Ltd.**  
28<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Fort  
Mumbai - 400 023.  
(Fax No. 22723199).

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

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**Exemption No. 82-35007**

October 14, 2006

**Mr. Paul M. Dudek**  
**Securities and Exchange Commission**  
**Division of Corporate Finance**  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

Dear Mr. Dudek

We have submitted a letter dated 14<sup>th</sup> October, 2006 to the Stock Exchanges in India, where our securities are listed, in terms of the exchange listing agreement as detailed below, a copy whereof is enclosed for information and records:

Sl.no.	Document	Regulation	Filed on / with
1.	Distribution of shareholding as on 30 <sup>th</sup> September, 2006	Clause 35 of the listing agreement	14-10-2006 - BSE & NSE
2.	Corporate Governance report for the quarter ended 30 <sup>th</sup> September, 2006	Clause 49 of the listing agreement	14-10-2006 - BSE & NSE
3	Free Float Indices	BSE requirement	14-10-2006 - BSE

(BSE) - Bombay Stock Exchange Limited  
(NSE) - National Stock Exchange of India Limited

Kindly acknowledge receipt.

Thanking you

Very truly yours,  
for **RELIANCE CAPITAL LIMITED**

  
**V. R. MOHAN**  
**COMPANY SECRETARY & MANAGER**

Encls : a/a

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10 OCT 25 A 9 30

INFORMATION  
PRIVATE FLOOR

Reliance Capital Limited  
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19, Watchand Hirachand Marg  
Ballard Estate, Mumbai 400 001

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Fax: +91 22 3032 7202  
www.reliancecapital.co.in

October 14, 2006

**Ms. Chitra Sekhar**  
**DCS - CRD**  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
**Fax Nos. 22723121/2037/2039/2041/2061/3719**

**The Manager**  
**Listing Department**  
**The National Stock Exchange of India**  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
**Fax Nos. 26598237/38**

**BSE Scrip Code : 500111**

**NSE Scrip Symbol : RELCAPITAL**

Dear Sir,

**Sub. : Compliance under Clause 35 of the Listing Agreement**

In terms of clause 35 of the Listing agreement, we enclose herewith distribution of shareholding of the Company for the quarter ended September 30, 2006.

The Company also posts this information on the Company's website [www.reliancecapital.co.in](http://www.reliancecapital.co.in) and EDIFAR Website maintained by National Informatics Centre (NIC), which can be accessed through the SEBI Website: [www.sebi.gov.in](http://www.sebi.gov.in).

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,  
for **RELIANCE CAPITAL LIMITED**

  
**V. R. MOHAN**  
**COMPANY SECRETARY & MANAGER**

Encl. : a/a



**(II) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company: **RELIANCE CAPITAL LIMITED**

Scrip Code : **500111**

Quarter ended : **September 30, 2006**

Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	5	11 65 983	11 65 978	0.53	0.52
(b)	Central Government/State Governments	-	-	-	-	-
(c)	Bodies Corporate	5	10 52 66 291	10 52 66 289	47.51	47.01
(d)	Financial Institutions/Banks	-	-	-	-	-
(e)	Any Other (Specify)					
	<b>Sub -Total (A)(1)</b>	<b>10</b>	<b>10 64 32 274</b>	<b>10 64 32 267</b>	<b>48.03</b>	<b>47.53</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	<b>Sub -Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>10</b>	<b>10 64 32 274</b>	<b>10 64 32 267</b>	<b>48.03</b>	<b>47.53</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds /UTI	221	24 77 863	24 08 975	1.12	1.11
(b)	Financial Institutions/Banks	375	2 44 042	2 27 099	0.11	0.11
(c)	Central Government/State Governments	51	53 717	2 812	0.02	0.02
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	18	37 22 811	37 22 257	1.68	1.66
(f)	Foreign Institutional Investors	417	6 88 11 595	6 88 05 371	31.06	30.73
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-
	<b>Sub -Total (B)(1)</b>	<b>1 082</b>	<b>7 53 10 028</b>	<b>7 51 66 514</b>	<b>33.99</b>	<b>33.63</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	7 509	53 45 359	51 58 921	2.41	2.39
(b)	i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	13 98 900	3 06 59 584	2 21 88 707	13.84	13.69
	ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	67	22 77 146	21 96 812	1.03	1.02
(c)	Any Other (Specify)					
1	NRIs/OCBs	16 505	15 54 380	11 90 212	0.70	0.69
2	Trustee	-	-	-	-	-
3	Pending Confirmation	-	-	-	-	-
	<b>Sub -Total (B)(2)</b>	<b>14 22 981</b>	<b>3 98 36 469</b>	<b>3 07 34 652</b>	<b>17.98</b>	<b>17.79</b>
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>	<b>14 24 063</b>	<b>11 51 46 497</b>	<b>10 59 01 166</b>	<b>51.97</b>	<b>51.42</b>
	<b>TOTAL (A) +(B)</b>	<b>14 24 073</b>	<b>22 15 78 771</b>	<b>21 23 33 433</b>	<b>100.00</b>	<b>98.95</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>					
		1	23 54 029	23 54 029	-	1.05
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>14 24 074</b>	<b>22 39 32 800</b>	<b>21 46 87 462</b>	<b>100.00</b>	<b>100.00</b>

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**I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

<b>Sr No</b>	<b>Name of the shareholder</b>	<b>No of shares</b>	<b>Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}</b>
1	AAA Enterprises Private Limited	8 23 06 560	36.76
2	Anadha Enterprise Private Limited	1 34 29 967	6.00
3	Bhavan Mercantile Private Limited	89 53 312	4.00
4	AAA Global Business Enterprises Pvt. Ltd.	5 76 450	0.26
5	Hansdhvani Trading Company Pvt Ltd	2	0.00
6	Kokila Dhirajlal Ambani	5 45 126	0.24
7	Anil D. Ambani	2 73 891	0.12
8	Tina A Ambani	2 63 474	0.12
9	Jaianmoi A. Ambani	83 487	0.04
10	Jaianshul A. Ambani	5	0.00
	<b>TOTAL</b>	<b>10 64 32 274</b>	<b>47.53</b>

*v/m*

**I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Morgan Stanley And Co.International Limited A/C Morgan Stanley Dean Witter Mauritius Company Limited	1 07 51 553	4.80
2	Goldman Sachs Investments (Mauritius) I Limited	93 66 236	4.18
3	Quantum (M) Limited	69 45 873	3.10
4	Copthall Mauritius Investment Ltd.	52 72 513	2.35
5	Merrill Lynch Capital Markets Espana S.A. S.V.	47 92 663	2.14
6	HSBC Global Investment Funds A/C HSBC Globalinvestment Funds Mauritius Limited	42 24 899	1.89
7	Macquarie Bank Limited	34 00 200	1.52
8	Life Insurance Corporation Of India	30 25 601	1.35
9	Deutsche Securities Mauritius Limited	29 95 665	1.34
10	Citigroup Global Markets Mauritius Private Limited	29 43 503	1.31
11	Acacia Institutional Partners, Lp	24 00 000	1.07
12	Oppenheimer Funds Inc. A/C Oppenheimer Developing Markets Fund	23 54 100	1.05
13	Deutsche Bank Trust Company Americas	23 54 029	1.05
14	BNP Paribas Arbitrage	22 56 420	1.01
	<b>TOTAL</b>	<b>6 30 83 255</b>	<b>28.17</b>

**I(d) Statement showing details of locked -in shares**

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above)
1	AAA Enterprises Private Limited	4 89 13 249	21.84
	<b>TOTAL</b>	<b>4 89 13 249</b>	<b>21.84</b>





**Statement showing details of Depository Receipts (DRs)**

Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(i)(a) above}
1	GDR's		23 54 029	1.05
	<b>TOTAL</b>		23 54 029	<b>1.05</b>

*dm*

**II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

<b>Sr No</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs,GRDs, SDRs,etc.)</b>	<b>No of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}</b>
1	Deutsche Bank	GDR's	23 54 029	1.05
<b>TOTAL</b>			<b>23 54 029</b>	<b>1.05</b>

TIME : 14/10/2006 17:45  
NAME : RELIANCE CAPITAL  
FAX : 022-30327202  
TEL : 022-30327841  
SER. # : 000G5J547419

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FAX NO./NAME	922723121
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PAGE(S)	07
RESULT	OK
MODE	FINE ECM

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October 14, 2006

**Ms. Neha Gada**  
**DCS - CRD**  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
**Fax Nos. 22723121/2037/2039/2041/2061/3719**

**The Manager**  
**Listing Department**  
**The National Stock Exchange of India**  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
**Fax Nos. 26598237/38**

**BSE Scrip Code : 500111**

**NSE Scrip Symbol : RELCAPITAL**

Dear Sir / Madam,

**Sub : Quarterly Compliance Report on Corporate Governance for the Quarter Ended  
September 30, 2006 under Clause 49 of the Listing Agreement**

In terms of clause 49 of the listing agreement, we are attaching current compliance status on  
Corporate Governance for the quarter ended September 30, 2006.

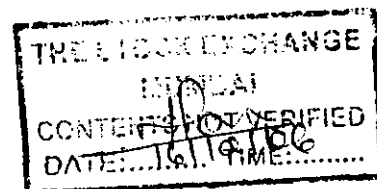
The Company also posts this information on the Company's website  
[www.reliancecapital.co.in](http://www.reliancecapital.co.in) and EDIFAR Website maintained by National Informatics Centre  
(NIC), which can be accessed through the SEBI Website: [www.sebi.gov.in](http://www.sebi.gov.in).

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,  
for **RELIANCE CAPITAL LIMITED**

  
**V. R. MOHAN**  
**COMPANY SECRETARY & MANAGER**




c.c : The Secretary, National Securities Depository Limited  
The Secretary, Central Depository Services (India) Ltd.1

Encl: as above

## Report on Corporate Governance for the quarter ended September 30, 2006

Particulars	Clause of Listing Agreement	Compliance status (Yes/No/N.A.)	Remarks
1	2	3	4
<b>I. Board of Directors</b>	49 1	YES	
(A) Composition of Board	49 (IA)	YES	
(B) Non-executive Directors' compensation & disclosures	49 (IB)	NA	Except for sitting fees no other payments are being made to Directors.
(C) Other provisions as to Board and Committees	49 (IC)	YES	
(D) Code of Conduct	49 (ID)	YES	
<b>II. Audit Committee</b>	49 (II)	YES	
(A) Qualified & Independent Audit Committee	49 (IIA)	YES	
(B) Meeting of Audit Committee	49 (IIB)	YES	
(C) Powers of Audit Committee	49 (IIC)	YES	
(D) Role of Audit Committee	49 II(D)	YES	
(E) Review of Information by Audit Committee	49 (IIE)	YES	
<b>III. Subsidiary Companies</b>	49 (III)	YES	
<b>IV. Disclosures</b>	49 (IV)	YES	
(A) Basis of related party transactions	49 (IV A)	YES	
(B) Disclosure of Accounting Treatment	49 (IV B)	YES	
(C) Board Disclosures	49 (IV C)	YES	
(D) Proceeds from public issues, rights issues, preferential issues etc.	49 (IV D)	YES	
(E) Remuneration of Directors	49 (IV E)	NA	No remuneration is being paid to Directors
(F) Management	49 (IV F)	YES	
(G) Shareholders	49 (IV G)	YES	
<b>V. CEO/CFO Certification</b>	49 (V)	YES	Annual certification for 2006-2007, will be duly complied with.
<b>VI. Report on Corporate Governance</b>	49 (VI)	YES	Report for the financial year ended 31 <sup>st</sup> March, 2007 will be complied in the twenty first Annual Report – 2006-07
<b>VII. Compliance</b>	49 (VII)	YES	

for **RELIANCE CAPITAL LIMITED**



**V. R. MOHAN**  
COMPANY SECRETARY & MANAGER

TIME : 14/10/2006 17:49  
NAME : RELIANCE CAPITAL  
FAX : 022-30327202  
TEL : 022-30327841  
SER.# : 000G5J547419

DATE, TIME	14/10 17:48
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October 14, 2006

**The Secretary**  
**The Stock Exchange, Mumbai**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
Fax Nos. 22723121/2037/2039/2041/ 2061/3719

**BSE Scrip Code : 500111**

Dear Sir,

**Ref: Free Float Indices**  
**Sub: Shareholding pattern as on September 30, 2006**

Enclosed please find the details of the Shareholding pattern of our Company as on September 30, 2006 in the prescribed forms, viz. Form 'A', Form 'B' and Form 'C'.

Kindly acknowledge receipt.

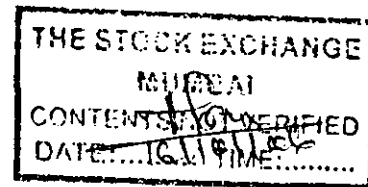
Thanking you,

Yours faithfully,  
for **RELIANCE CAPITAL LIMITED**



**V. R. MOHAN**  
**COMPANY SECRETARY & MANAGER**

Encl. : a/a



## SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT

Name of the Company : RELIANCE CAPITAL LIMITED			
	Scrip Code - 500111	Quarter Ended	30-Sep-06
Category Code	Category	No. of Shares Held	% of Shareholding
<b>I</b>	<b>CONTROLLING/STRATEGIC HOLDINGS</b>		
<b>A</b>	<b>BASED IN INDIA</b>		
1	Indian Individuals/HUFs & Relatives	11 65 983	0.52
2	Indian Corporate Bodies/ Trusts/ Partnerships	10 52 66 291	47.01
3	Persons Acting in Concert (also include Suppliers/ Customers)	0	0.00
4	Other Directors & Relatives (other than in 1 above)	0	0.00
5	Employee Welfare Trusts/ESOPs (already converted into shares but locked in)	0	0.00
6	Banks/Financial Institutions	0	0.00
7	Central/ State Govt.	0	0.00
8	Central/ State Govt. Institutions	0	0.00
9	Venture Funds/ Private Equity Funds	0	0.00
	<b>Sub Total A</b>	<b>10 64 32 274</b>	<b>47.53</b>
<b>B</b>	<b>BASED OVERSEAS</b>		
10	Foreign Individuals (including FDI)	0	0.00
11	Foreign Corporate Bodies (including FDI)	0	0.00
12	Non Resident Indians (Individuals)	0	0.00
13	Non Resident Indian Corporate Bodies	0	0.00
	<b>Sub Total B</b>	<b>0</b>	<b>0.00</b>
<b>C</b>	<b>GDRs/ADRs/ ADSs</b>		0.00
	<b>Sub Total C</b>	<b>0</b>	<b>0.00</b>
<b>D</b>	<b>OTHERS (Please specify here _____)</b>		0.00
	<b>Sub Total D</b>		<b>0.00</b>
<b>E</b>	<b>ANY OTHER SHARES LOCKED-IN (except covered above)</b>	0	0.00
	<b>Sub Total E</b>		<b>0.00</b>
	<b>Sub Total I</b>	<b>10 64 32 274</b>	<b>47.53</b>

...contd



II	FREE FLOAT	No. of Shares Held	% of Shareholding
<b>A</b>	<b>BASED IN INDIA</b>		
1	Indian Individuals/HUFs	3 29 30 592	14.71
2	Indian Corporate Bodies/Trusts/Partnerships	53 45 359	2.39
3	Independent Directors & Relatives	4000	0.00
4	Present Employees	2138	0.00
5	Banks/Financial Institutions	2 55 741	0.11
6	Central/State Govt.	53717	0.02
7	Central/ State Govt. Institutions	0	0.00
8	Insurance Companies	3722811	1.66
9	Mutual Funds	24 66 164	1.10
10	Venture Funds/ Private Equity Funds	0	0.00
11	Customers	0	0.00
12	Suppliers	0	0.00
	<b>Sub Total A</b>	<b>4 47 80 522</b>	<b>20.00</b>
<b>B</b>	<b>BASED OVERSEAS</b>		
13	Foreign Individuals	0	0.00
14	Foreign Corporate Bodies	5 56 782	0.25
15	Foreign Institutional Investors (SEBI-registered)	6 88 11 595	30.73
16	Non Resident Indians (Individuals)	9 97 598	0.45
17	Non Resident Indian Corporate Bodies	0	0.00
	<b>Sub Total B</b>	<b>7 03 65 975</b>	<b>31.42</b>
<b>C</b>	<b>GDRs/ADRs/ADSs</b>	23 54 029	1.05
	<b>Sub Total C</b>	<b>23 54 029</b>	<b>1.05</b>
<b>D</b>	<b>OTHERS (Please specify here) - Pending confirmation</b>	0	0.00
	<b>Sub Total D</b>	<b>0</b>	<b>0.00</b>
	<b>Sub Total II</b>	<b>11 75 00 526</b>	<b>52.47</b>
	<b>Grand Total *</b>	<b>22 39 32 800</b>	<b>100.00</b>
<b>BROAD SUMMARY OF HOLDINGS</b>		<b>No. of Shares Held</b>	<b>% of Shareholding</b>
Total Controlling/ Strategic Holdings		10 64 32 274	47.53
Total Free-float		11 75 00 526	52.47
<b>Grand Total</b>		<b>22 39 32 800</b>	<b>100.00</b>
<b>SUMMARY OF DOMESTIC/FOREIGN HOLDINGS</b>		<b>No. of Shares Held</b>	<b>% of Shareholding</b>
Total Domestic Holding		15 12 12 796	67.53
Total Foreign Holding		7 27 20 004	32.47
<b>Grand Total</b>		<b>22 39 32 800</b>	<b>100.00</b>

**CONTROLLING/STRATEGIC HOLDERS**  
**(Include every single holder and list them Categorywise)**

<b>Name of the Company : RELIANCE CAPITAL LIMITED</b>				
	<b>Scrip Code</b>	<b>500111</b>	<b>Quarter Ended</b>	<b>30<sup>th</sup> September, 2006</b>
<b>Sl.No.</b>	<b>Holders Name</b>	<b>No.of Shares Held</b>	<b>% of Shareholding</b>	<b>Category Code</b>
1	Kokila Dhirajlal Ambani	5 45 126	0.24	I-A-1
2	Anil D. Ambani	2 73 891	0.12	I-A-1
3	Tina A Ambani	2 63 474	0.12	I-A-1
4	Jaiamol A. Ambani	83 487	0.04	I-A-1
5	Jaianshul A. Ambani	5	0.00	I-A-1
6	AAA Enterprises Private Limited	8 23 06 560	36.76	I-A-2
7	Anadha Enterprises Private Limited	1 34 29 967	6.00	I-A-2
8	Bhavan Mercantile Private Limited	89 53 312	4.00	I-A-2
9	AAA Global Business Enterprises Private Limited	5 76 450	0.26	I-A-2
10	Hansdhvani Trading Company Private Limited	2	0.00	I-A-2
	<b>Total</b>	<b>10 64 32 274</b>	<b>47.53</b>	

**FREE-FLOAT HOLDERS  
DISCLOSE ONLY HOLDINGS OF 1% & ABOVE  
(List holders Categorywise)**

Name of the Company : RELIANCE CAPITAL LIMITED					
	<b>Scrip Code</b>	<b>500111</b>		<b>Quarter Ended</b>	<b>30<sup>th</sup> September, 2006</b>
<b>Sl.No.</b>	<b>Holders Name</b>	<b>No.of Shares Held</b>	<b>% of Shareholding</b>	<b>Category Code</b>	<b>Relationship, if any with anyone in I</b>
1	Life Insurance Corporation Of India	30 25 601	1.35	II-A-08	NIL
2	Morgan Stanley And Co.International Limited A/C Morgan Stanley Dean Witter Mauritius Company Limited	1 07 51 553	4.80	II-B-15	NIL
3	Goldman Sachs Investments (Mauritius) I Limited	93 66 236	4.18	II-B-15	NIL
4	Quantum (M) Limited	69 45 873	3.10	II-B-15	NIL
5	Copthall Mauritius Investment Ltd.	52 72 513	2.35	II-B-15	NIL
6	Merrill Lynch Capital Markets Espana S.A. S.V.	47 92 663	2.14	II-B-15	NIL
7	HSBC Global Investment Funds A/C HSBC Globalinvestment Funds Mauritius Limited	42 24 899	1.89	II-B-15	NIL
8	Macquarie Bank Limited	34 00 200	1.52	II-B-15	NIL
9	Deutsche Securities Mauritius Limited	29 95 665	1.34	II-B-15	NIL
10	Citigroup Global Markets Mauritius Private Limited	29 43 503	1.31	II-B-15	NIL
11	Acacia Institutional Partners, LP	24 00 000	1.07	II-B-15	NIL
12	Oppenheimer Funds Inc. A/C Oppenheimer Developing Markets Fund	23 54 100	1.05	II-B-15	NIL
13	BNP Paribas Arbitrage	22 56 420	1.01	II-B-15	NIL
14	Deutsche Bank Trust Company Americas	23 54 029	1.05	II-C	NIL
	<b>Total</b>	<b>6 30 83 255</b>	<b>28.17</b>		

TRANSMISSION VERIFICATION REPORT

TIME : 14/10/2006 17:35  
NAME : RELIANCE CAPITAL  
FAX : 022-30327202  
TEL : 022-30327841  
SER.# : 000G5J547419

DATE, TIME	14/10 17:33
FAX NO./NAME	922723121
DURATION	00:01:30
PAGE(S)	05
RESULT	OK
MODE	FINE ECM