



Adit Laixuthai, Ph.D.  
First Senior Vice President



ธนาคารกสิกรไทย  
KASIKORNBANK 泰华农民银行

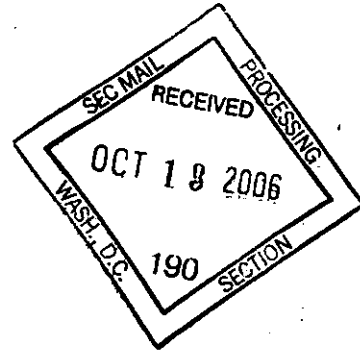


12g3-2(b) File No.82-4922

Ref No. CN. 483/2006

October 13, 2006

Securities and Exchange Commission  
100 F Street, NE  
Washington, D.C. 20549  
U.S.A.



SUPPL

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

PROCESSED

OCT 24 2006

THOMSON FINANCIAL

*Adit Laixuthai*  
OCT 13, 06

*Adit Laixuthai*

ทะเบียนเลขที่ 0107536000315  
www.kasikornbank.com



ธนาคารกสิกรไทย  
KASIKORNBANK 泰华农民银行



Prasarn Trairatvorakul  
President

Ref. CN.2084/2549

October 10, 2006

To: The President  
The Stock Exchange of Thailand

**Subject : Resignation of Director of KASIKORNBANK PCL.**

We would like to inform you that Professor Dr.Yongyuth Yuthavong, Independent Director of KASIKORNBANK PUBLIC COMPANY LIMITED has submitted his resignation from the position of the Bank's Director, as he has been appointed by the Royal Command as the Science and Technology Minister, effective on October 8, 2006.

Please be informed accordingly.

Yours sincerely,

Executive Secretary and Shareholder Registration  
Corporate Communication and administration Department  
Tel. 0 2470 2679



**ธนาคารกสิกรไทย**  
KASIKORNBANK 嘉华农民银行



(F 53-5)

**Reporting Form of the Exercise of Warrants to Purchase Ordinary Shares under the  
Employee Stock Option Plan (ESOP)  
With an Exception of Employees who are Directors, Project: 1-3,  
to  
The Stock Exchange of Thailand**

**KASIKORNBANK PUBLIC COMPANY LIMITED**

**11 October 2006**

**1. Significant Information on the Warrants to Purchase Ordinary Shares**

- Total amount being offered: 50,000,000 units, which can be divided into:
 

Project 1:	18,500,000 Units
Project 2:	5,000,000 Units
Project 3:	26,500,000 Units
- Total amount being allocated: 45,519,980 units, which can be divided into:
 

Project 1:	15,586,300 Units
Project 2:	3,885,300 Units
Project 3:	26,048,380 Units
- Par value: Baht 0 (zero Baht)
- Exercise price
 

Projects 1-2:	Baht 30.00 per share
Project 3:	Baht 27.82 per share
- Exercise ratio: One unit of warrant for the right to buy one ordinary share
- Exercise period:
 

Projects 1-2 :	up to the last business day of June and December
Project 3:	up to the last business day of March, June, September and December (where the exercise can take place starting from 30 December 2003, onwards)
- Maturity period:
 

Project 1:	30 December 2005
Project 2:	30 December 2006
Project 3:	30 December 2007
- Current exercise date: 29 September 2006
- Payment date: 22-29 September 2006

ทะเบียนเลขที่ บพจ.105  
www.kasikornbank.com



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KASIKORNBANK 聚华农民银行



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## 2. Results of the Exercise of Warrants to Purchase Ordinary Shares

- There are 40 Thai nationals and - foreign national totaling 40 persons exercising their rights as follows.

Project 2:	-	shares
Project 3:	<u>206,600</u>	shares
Total warrants being exercised:	<u>206,600</u>	shares

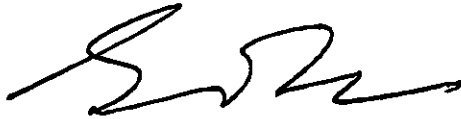
- An outstanding of non-exercised warrants total 13,729,384 units, which can be divided into:

Project 2:	1,589,640	units
Project 3:	<u>12,139,744</u>	units
Total non-exercised warrants :	<u>13,729,384</u>	units

## 3. Proceeds received from the share offering

Total share price: 5,747,612.00 Baht

The Company hereby certifies that all information given in this form is all true and correct in every aspect.

(Signed)..........Authorized Director  
(Mr. Prasarn Trairatvorakul)  
President