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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

August 21, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



06017241

082-03172

SUPPL

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Erica Tan  
Bank Executive  
(65) 6878 5912

PROCESSED

OCT 04 2006

THOMSON  
FINANCIAL

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*Dw 10/3*

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM  
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,504,971,627	1,584,202,932.34	Before Exercise	31,375,848
Preference Shares*	-	-	2,000	30,600.00	Less Exercise	(2,000)
Preference Shares #	-	-	1,504,973,627	1,584,233,532.34	After Exercise	31,373,848

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: :  
: :  
N.A.  
N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

*ky*

Name : Heng Lee Cheng : Authorised Signature : .....

Designation : Group Secretary : Date : 21-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$15.30	\$30,600.00	
2,000	Total value of shares exercised =	\$30,600.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  
 general meeting to issue  No  
 shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**S1550867A

GOH NAI MIN

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      2000

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.30

unpaid : 0

**Save** **Delete** **Reset** **Back**

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1550867A

Retrieve Details

Identification Type : \* NRIC

Name : \* GOH NAI MIN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 478935

Retrieve Address

Block/House No. : 19

Street Name : **BEDOK RESERVOIR VIEW**

Unit : # 18 - 01

Building/Estate Name : **AQUARIUS BY THE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 21/08/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504973627</b> ✓	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584233532.34</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584233532.34</b> ✓	<b>86084215</b> ✓	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001910665A****Transaction No.      Company Registration No.**  
**C060433268            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001910665A

Date/Time : 21/08/2006 14:16

Transaction No : C060433268

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

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<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,444.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 19,800 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,504,973,627	1,584,233,532.34	Before Exercise	31,373,848
	-	-	19,800	291,654.00	Less Exercise	(19,800)
	-	-	1,504,993,427	1,584,525,186.34	After Exercise	31,354,048

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 21-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
19,800	\$14.73	\$291,654.00	
19,800	Total value of shares exercised =	\$291,654.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    19800 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>S1256158Z</u>	TAN CHUAN LYE	Individual
<u>S1659152A</u>	CHAN MAY PENG CYNTHIA	Individual
<u>S2535668C</u>	NGEW SENG POH	Individual
<u>S2706397G</u>	ANDREW DAVID CHARLES GLAUSER	Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1659152A

**Retrieve Details**

Identification-Type : \* NRIC

Name : \* CHAN MAY PENG CYNTHIA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 468094

**Retrieve Address**

Block/House No. : 26

Street Name : **JALAN REMIS**

Unit : #

Building/Estate Name : **EASTERN GARDEN**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 4000 /  
b) Class of shares allotted : Ordinary /  
c) Currency : SINGAPORE DOLLAR (099) /  
d) Date of allotment : 21/08/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1256158Z 

Identification Type : \* NRIC

Name : \* TAN CHUAN LYE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 805969 

Block/House No. : 5

Street Name : **UPPER NERAM ROAD**

Unit : # -

Building/Estate Name : **TUAN SING PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 21/08/2006 (dd/mm/yyyy) ✓

Save Reset Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

 Allottee is an Individual Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2535668C

Retrieve Details

Identification Type : \* NRIC

Name : \* NGEW SENG POH

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 730111

Retrieve Address

Block/House No. : 111

Street Name : **WOODLANDS STREET 13**

Unit : # 06 - 84

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 21/08/2006 / (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2706397G /

**Retrieve Details**

Identification Type : \* NRIC

Name : \* ANDREW DAVID CHARLES GLAUSER /

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 267938

**Retrieve Address**

Block/House No. : 18

Street Name : **LEEDON HEIGHTS**

Unit : # 14 - 04 /

Building/Estate Name : **LEEDON HEIGHTS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 800
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 21/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504993427</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584525186.34</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584525186.34</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/08/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001910725A****Transaction No.    Company Registration No.**  
**C060433332        199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001910725A

Date/Time : 21/08/2006 14:27

Transaction  
No : C060433332

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,434.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 3,700 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,504,993,427	1,584,525,186.34	31,354,048	
	-	-	3,700	38,480.00	(3,700)	
	-	-	1,504,997,127	1,584,563,666.34	31,350,348	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 21-Aug-06

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,700	\$10.40	\$38,480.00	
3,700	Total value of shares exercised =	\$38,480.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  
 general meeting to issue shares.  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            3700

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40

unpaid : 0

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee

**List of Allottees and their particulars****Identification****No./Registration Name****Shareholder Category****No.**S2706397G

ANDREW DAVID CHARLES GLAUSER Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$17.70	\$17,700.00	
1,000	Total value of shares exercised =	\$17,700.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504997127</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584563666.34</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584563666.34</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/08/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001910762A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060433371</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001910762A

Date/Time : 21/08/2006 14:35

Transaction  
No : C060433371

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

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<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,424.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 1,260 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)


2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,504,997,127	1,584,563,666.34	Before Exercise	31,350,348
	-	-	1,260	18,559.80	Less Exercise	(1,260)
	-	-	1,504,998,387	1,584,582,226.14	After Exercise	31,349,088

3. Outstanding Warrants/TSRs : : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 21-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,260	\$14.73	\$18,559.80	
1,260	Total value of shares exercised =	\$18,559.80	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  
 general meeting to issue  No  
 shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    1260

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**S0146810C

EE HO INN

Individual



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S0146810C 

Identification Type : \* NRIC

Name : \* EE HO INN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 468289 

Block/House No. : 36

Street Name : **JALAN LIMAU NIPIS**

Unit : #

Building/Estate Name : **BEDOK GARDENS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1260
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 21/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504998387</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584582226.14</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584582226.14</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/08/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001910789A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060433406</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001910789A

Date/Time : 21/08/2006 14:40

Transaction  
No : C060433406

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,414.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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2006 OCT -3 A 11:43

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

August 18, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs

August 18, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

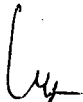
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 4,840 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 4,840 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares:
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 4,840 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	Before Exercise	1,584,141,745.94	Before Exercise
	-	-	Add Exercise	50,336.00	Less Exercise (4,840)
	-	-	After Exercise	1,584,192,081.94	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date

18-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,840	\$10.40	\$50,336.00	
4,840			
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2003

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
-------------------	-------------------------------	--	---	--	---------------------------

**Record saved successfully.**

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

Resolution Type : \*

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2706397G **Retrieve Details**

Identification Type : \* NRIC

Name : \* ANDREW DAVID CHARLES GLAUSER

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 267938 **Retrieve Address**

Block/House No. : 18

Street Name : **LEEDON HEIGHTS**

Unit : # 14 - 04

Building/Estate Name : **LEEDON HEIGHTS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3700 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 21/08/2006 (dd/mm/yyyy)

Save

Reset

Back

secretary signed the above, please select accordingly :

- S0040550F / SON SEOR LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**


Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            4840

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 10.40

unpaid : 0

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* S6827862G 

Identification Type : \* NRIC

Name : \* YEO CHEE TIONG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 787059 

Block/House No. : 487

Street Name : **YIO CHU KANG ROAD**

Unit : # 06 - 09

Building/Estate Name : **CASTLE GREEN**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch Registration No. : \* 

Name :



Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

840

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

18/08/2006 (dd/mm/yyyy)

Save

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S7243786A

Retrieve Details

Identification Type : \* NRIC

Name : \* HENG MUI MUI

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 545118

Retrieve Address

Block/House No. : 11

Street Name : **RIVERVALE LINK**

Unit : # 14 - 15

Building/Estate Name : **RIVERVALE, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

4000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

18/08/2006 (dd/mm/yyyy)

Save

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

ResolutionShare payable in cashFor a consideration other than cashShare Capital / Allottees' ParticularsShareholders list after the allotmentSummary of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \*

**Individual**

Identification No. : \*

S7243786A

Retrieve Details

Identification Type : \*

NRIC

Name : \*

HENG MUI MUI

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 545118

Retrieve Address

Block/House No. : 1

Street Name : **RIVERVALE LINK**

Unit : # 14 - 15

Building/Estate Name : **RIVERVALE, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

4000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

18/08/2006 (dd/mm/yyyy)

Save

Reset

Back

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504970907</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584192081.94</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584192081.94</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 18/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001909033A****Transaction No.      Company Registration No.**  
**C060431389            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001909033A

Date/Time : 18/08/2006 15:30

Transaction  
No : C060431389

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
			<b>Total (S\$) :</b>	<b>10.00</b>

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,464.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

August 18, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 1,000 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 1,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM  
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,504,965,067	1,584,126,445.94	Before Exercise	31,382,408
Preference Shares*	-	-	1,000	15,300.00	Less Exercise	(1,000)
Preference Shares #	-	-	1,504,966,067	1,584,141,745.94	After Exercise	31,381,408

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 18-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$15.30	\$15,300.00	
1,000			
	Total value of shares exercised =	\$15,300.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

20  
1999**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* **Directors**

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* **Director's**Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency :                    **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                    Preference                    Others

Number of shares :            1000

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 15.30

unpaid : 0

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \*

S2602563Z

Retrieve Details

Identification Type : \*

NRIC

Name : \*

LING HEE KEONG JEFFREY

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 556122

Retrieve Address

Block/House No. : 145

Street Name : **SERANGOON AVENUE 3**

Unit : # 03 - 03

Building/Estate Name : **SPRINGBLOOM, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :



Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 18/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504966067</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584141745.94</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584141745.94</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 18/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001908983A****Transaction No.****Company Registration No.****Company Name****C060431344****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001908983A

Date/Time : 18/08/2006 15:17

Transaction No : C060431344

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>				
Total (S\$) :				10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,474.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

August 18, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 720 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 720 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 720 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	Before Exercise	1,584,192,081.94	Before Exercise
	-	-	Add Exercise	10,850.40	Less Exercise (720)
	-	-	After Exercise	1,584,202,932.34	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  
Authorised Signature :  : .....

Designation : Group Secretary :  
Date : 18-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks		
720	\$15.07	\$10,850.40			
720				Total value of shares exercised =	\$10,850.40
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>					



2005

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 HA9016000 / LEUNG CHUN YING  
 S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	720		
Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999			
paid :	15.07		
unpaid :	0		

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Unable to retrieve details for the given Identification No.****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \*

**Individual**

Identification No. : \*

G278158(0)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

WONG KAI TUNG SIMON

Nationality : \*

CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 16/F, MAN YEE BUILDING, CENTRAL  
HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :  
Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :	390
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/08/2006 (dd/mm/yyyy)

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \* D657885(4) **Retrieve Details**

Identification Type : \* PASSPORT/ OTHERS

Name : \* LO SHIU WING BRIAN

Nationality : \* HONG KONG RESIDENT (332)

Mobile No : \_\_\_\_\_

Occupation : \_\_\_\_\_

Email Address : \_\_\_\_\_

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : \_\_\_\_\_ **Retrieve Address**

Block/House No. : \_\_\_\_\_

Street Name : \_\_\_\_\_

Unit : # \_\_\_\_\_ - \_\_\_\_\_

Building/Estate Name : \_\_\_\_\_

Foreign Address (\* if Address Type is Foreign Address)

Address : DBS BANK (HONG KONG) LTD

12A/F, 160 GLOUCESTER ROAD, WANCHAI, HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch **Search**

Registration No. : \* \_\_\_\_\_ **Retrieve Details**

Name : \_\_\_\_\_

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

330

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

18/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504971627</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584202932.34</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584202932.34</b>	<b>86084215</b>	<b>0</b>



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001909054A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060431420</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

**RECEIPT**

Receipt No : ACR0000001909054A

Date/Time : 18/08/2006 15:38

Transaction  
No : C060431420

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>				
Total (S\$) :				10.00

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,454.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

RECEIVED

2006 OCT -3 A 11:45

August 17, 2006

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

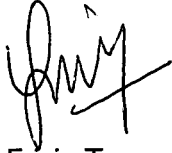
Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Erica Tan  
Bank Executive  
(65) 6878 5912

encs

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,504,964,067	1,584,108,745.94	Before Exercise	31,383,408
	-	-	1,000	17,700.00	Less Exercise	(1,000)
	-	-	1,504,965,067	1,584,126,445.94	After Exercise	31,382,408

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 17-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

2002

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
-------------------	-------------------------------	--	---	--	---------------------------

**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* **Directors**

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* **Director's**Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

**Note :**  
 Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
82,000 /	\$14.73 /	\$1,207,860.00 /	
82,000	Total value of shares exercised =	\$1,207,860.00 /	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 82,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,504,878,087	1,582,850,920.54	31,469,388	
Preference Shares*	-	-	82,000	1,207,860.00	(82,000)	
Preference Shares #	-	-	1,504,960,087	1,584,058,780.54	31,387,388	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng Authorised Signature : 

Designation : Group Secretary Date : 16-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



August 16, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

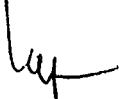
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 82,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 82,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

RECEIVED

August 16, 2006

2006-001-3-1-11-43

OFFICE OF THE CLERK  
SECURITIES AND EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

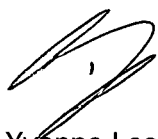
Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs

**RECEIPT**

Receipt No : ACR0000001906423A  
Transaction No : C060428418  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 17/08/2006 10:21

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,514.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001906423A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060428418</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 17/08/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504965067</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584126445.94</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584126445.94</b> /	<b>86084215</b>	<b>0</b>

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

1000 /

b) Class of shares allotted :

Ordinary /

c) Currency :

SINGAPORE DOLLAR (099) /

d) Date of allotment :

17/08/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S0239112J 

Identification Type : \* NRIC

Name : \* LEE KHENG LEONG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 649820 

Block/House No. : 82

Street Name : **CORPORATION ROAD**

Unit : # 05 - 06

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**S0239112J

LEE KHENG LEONG

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      1000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

**Save** **Delete** **Reset** **Back**

[Submit](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	---	--	---	--	-------------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  
 general meeting to issue  No  
 shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

above, please select  
accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than  
a director / secretary  
signed the above,  
please enter name(s)  
and capacity(ies) or  
designation of person  
(s) who signed the  
resolution or the  
minutes incorporating  
the resolution or the  
written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true  
to the best of my knowledge.

Save

Reset

LOCAL COMPANY TRANSACTIONS

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            82000

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \*

**Individual**

Identification No. : \*

S0271618F

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHONG KIE CHEONG

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 269980

Retrieve Address

Block/House No. : 36

Street Name : **ALLAMANDA GROVE**

Unit : #

Building/Estate Name : **ALLAMANDA GROVE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

30000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

16/08/2006 (dd/mm/yyyy)

Save

Reset

Back



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1292835A 

Identification Type : \* NRIC

Name : \* BAEY CHIN CHENG

Nationality : \* SINGAPOREAN (301)

Mobile No : Occupation : Email Address : Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 278698 

Block/House No. : 371

Street Name : **HOLLAND ROAD**

Unit : # 08 - 01

Building/Estate Name : **SERENADE @ HOLLAND, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address : **If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch Registration No. : \* Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

2000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

16/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

ResolutionShare payable in cashFor a consideration other than cashShare Capital / Allottees' ParticularsShareholders list after the allotmentSummary of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \*

**Individual**

Identification No. : \*

S1546208F

Retrieve Details

Identification Type : \*

NRIC

Name : \*

LIM BENG KUAN

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529948

Retrieve Address

Block/House No. : 28

Street Name : **SIMEI STREET 1**

Unit : # 09 - 07

Building/Estate Name : **MELVILLE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

2000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

16/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1415762Z **Retrieve Details**

Identification Type : \* NRIC

Name : \* CHUA CHEE HWEE

Nationality : \* SINGAPOREAN (301)

Mobile No : Occupation : Email Address : Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 470716 **Retrieve Address**

Block/House No. : 716

Street Name : **BEDOK RESERVOIR ROAD**

Unit : # 13 - 4500

Building/Estate Name : 

Foreign Address (\* if Address Type is Foreign Address)

Address : **If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**Registration No. : \* **Retrieve Details**Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

5000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

16/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \*

Identification Type : \*

Name : \*

Nationality : \*

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name : **MING TECK PARK**

Unit : #

Building/Estate Name : **MING TECK PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted :

c) Currency :

d) Date of allotment :

 (dd/mm/yyyy)

Save

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* A352036 **Retrieve Details**

Identification Type : \* PASSPORT/ OTHERS

Name : \* PORNANONG TUCHINDA

Nationality : \* THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : **Retrieve Address**

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 191 RAMKAMHAENG SOI 9, TARAROM ESTATE  
2 AMKAMHAENG ROAD, BANGKOK 10310, THAILAND**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**Registration No. : \* **Retrieve Details**

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

40000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

16/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504960087</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584058780.54</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584058780.54</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 16/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001905347A****Transaction No.      Company Registration No.**  
**C060427278            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001905347A  
Transaction No : C060427278  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 16/08/2006 15:17

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (\$):</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,544.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<b>HOME</b>	<b>LOGOUT</b>
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August 16, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137


Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,504,960,087	1,584,058,780.54	31,387,388	31,387,388
Preference Shares*	-	-	2,000	20,800.00	(2,000)	(2,000)
Preference Shares #	-	-	1,504,962,087	1,584,079,580.54	31,385,388	31,385,388

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 16-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00 ✓	
2,000			
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2003

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
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**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 HA9016000 / LEUNG CHUN YING  
 S0016173Z / KOH BOON HWEE

If a director/

secretary signed the  
above, please select  
accordingly :

- S0040556F / GOH GEOR LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than  
a director / secretary  
signed the above,  
please enter name(s)  
and capacity(ies) or  
designation of person  
(s) who signed the  
resolution or the  
minutes incorporating  
the resolution or the  
written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true  
to the best of my knowledge.

Save

Reset

LOCAL COMPANY TRANSACTIONS

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            2000

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 10.40

unpaid : 0

Save

Delete

Reset

Back

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \*

S2560657D

Retrieve Details

Identification Type : \*

NRIC

Name : \*

WONG SING LEON

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 328837

Retrieve Address

Block/House No. : 17

Street Name : **KIM KEAT ROAD**

Unit : # 06 - 02

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

2000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

16/08/2006 (dd/mm/yyyy)

Save

Reset

Back

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504962087</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584079580.54</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584079580.54</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 16/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



EPF PAYMENTS

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001905368A**

**Transaction No.      Company Registration No.**  
**C060427297          199901152M**

**Company Name**  
**DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

Print Receipt

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001905368A

Date/Time : 16/08/2006 15:22

Transaction No : C060427297

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,534.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
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August 16, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 1,980 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 1,980 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 1,980 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,504,962,087	1,584,079,580.54	Before Exercise
	-	-	1,980	29,165.40	Less Exercise
	-	-	1,504,964,067	1,584,108,745.94	After Exercise

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 16-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,980 /	\$14.73 /	\$29,165.40/	
	Total value of shares exercised =		
1,980		\$29,165.40	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2004

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 HA9016000 / LEUNG CHUN YING  
 S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**


Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	1980		
Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999			
paid :	14.73		
unpaid :	0		



**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* D657885(4) **Retrieve Details**

Identification Type : \* PASSPORT/ OTHERS

Name : \* LO SHIU WING BRIAN

Nationality : \* HONG KONG RESIDENT (332)

Mobile No : Occupation : Email Address : Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  **Retrieve Address**Block/House No. : Street Name : Unit : # Building/Estate Name : 

Foreign Address (\* if Address Type is Foreign Address)

Address : DBS BANK (HONG KONG) LTD  
12A/F, 160 GLOUCESTER ROAD, WANCHAI, HONG KONG**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**Registration No. : \* **Retrieve Details**Name :

Address Type :  
Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

1980

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

16/08/2006 (dd/mm/yyyy)

Save

Reset

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1504964067</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1584108745.94</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1584108745.94</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	16/08/2006

Submit	Cancel
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**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001905395A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060427320</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001905395A

Date/Time : 16/08/2006 15:26

Transaction No : C060427320

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,524.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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RECEIVED

2006 OCT -3 11:43

OFFICE OF THE CLERK OF THE  
CORPORATE FINANCE

August 15, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Erica Tan  
Bank Executive  
(65) 6878 5912

encs

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM  
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)


2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,504,831,587	1,582,284,480.54	Before Exercise	31,515,888
	-	-	1,000	15,300.00	Less Exercise	(1,000)
Preference Shares #	-	-	1,504,832,587	1,582,299,780.54	After Exercise	31,514,888

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 15-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$15.30	\$15,300.00	
1,000	Total value of shares exercised =	\$15,300.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	--	-------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in  Yes  
general meeting to issue  No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      1000 /                      /                      /

Amount paid and/or unpaid on each share

e.g.  
eg. 999999.9999999999

paid :	15.30	/		/	
unpaid :	0	/		/	

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**S1550867A

GOH NAI MIN

Individual

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1550867A 

Identification Type : \* NRIC

Name : \* GOH NAI MIN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 478935 

Block/House No. : 19

Street Name : **BEDOK RESERVOIR VIEW**

Unit : # 18 - 01

Building/Estate Name : **AQUARIUS BY THE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1000 /

b) Class of shares allotted : Ordinary /

c) Currency : SINGAPORE DOLLAR (099) /

d) Date of allotment : 15/08/2006 (dd/mm/yyyy) /

Save

Reset

Back

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504832587</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1582299780.54</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1582299780.54</b>	<b>86084215</b>	<b>0</b>



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 15/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001902659A****Transaction No.      Company Registration No.**  
**C060424205          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001902659A

Date/Time : 15/08/2006 10:56

Transaction No : C060424205

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty Amount</b>	
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,574.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 18,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-


Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,504,832,587	1,582,299,780.54	Before Exercise	31,514,888
Preference Shares*	-	-	18,000	265,140.00	Less Exercise	(18,000)
Preference Shares #	-	-	1,504,850,587	1,582,564,920.54	After Exercise	31,496,888

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorized Signature : 

Designation : Group Secretary

Date : 15-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
18,000	\$14.73	\$265,140.00	
18,000	Total value of shares exercised =	\$265,140.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504850587</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1582564920.54</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1582564920.54</b> /	<b>86084215</b>	<b>0</b>



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 18000

Amount paid and/or unpaid on each share  
e.g.  
eg. 999999.9999999999

paid :	14.73		
unpaid :	0		

**Save** **Delete** **Reset** **Back**

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>S1236291I</u>	TAN BOON LIAN	Individual
<u>S1292835A</u>	BAEY CHIN CHENG	Individual
<u>S1805337C</u>	FOO SHER LENG PHYLLIS	Individual
<u>S2650352C</u>	NAVINDER DUGGAL	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* S2650352C 

Identification Type : \* NRIC

Name : \* NAVINDER DUGGAL

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 068809 

Block/House No. : 6

Street Name : **SHENTON WAY**

Unit : # 12 - 01

Building/Estate Name : **DBS BUILDING**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 5000 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 15/08/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1292835A **Retrieve Details**

Identification Type : \* NRIC

Name : \* BAEY CHIN CHENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 278698 **Retrieve Address**

Block/House No. : 371

Street Name : **HOLLAND ROAD**

Unit : # 08 - 01

Building/Estate Name : **SERENADE @ HOLLAND, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

2000

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

15/08/2006 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* S1805337C 

Identification Type : \* NRIC

Name : \* FOO SHER LENG PHYLLIS

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 556119 

Block/House No. : 139

Street Name : **SERANGOON AVENUE 3**

Unit : # 07 - 06

Building/Estate Name : **SPRINGBLOOM, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 15/08/2006 (dd/mm/yyyy) ✓

Save

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

 Allottee is an Individual Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* S12362911

Retrieve Details

Identification Type : \* NRIC

Name : \* TAN BOON LIAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 806769

Retrieve Address

Block/House No. : 22

Street Name : STRATTON WALK

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 10000 /

b) Class of shares allotted : Ordinary /

c) Currency : SINGAPORE DOLLAR (099) /

d) Date of allotment : 15/08/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 15/08/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001902695A****Transaction No.      Company Registration No.**  
**C060424252          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001902695A

Date/Time : 15/08/2006 11:06

Transaction No : C060424252

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,564.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 27,500 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,504,850,587	1,582,564,920.54	31,496,888	
			27,500	286,000.00	(27,500)	
Preference Shares*	-	-	1,504,878,087	1,582,850,920.54	31,469,388	
Preference Shares #	-	-				

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: :  
: :  
N.A.  
N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  : Authorised Signature

Designation : Group Secretary : Date : 15-Aug-06

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
27,500	\$10.40	\$286,000.00	
27,500	Total value of shares exercised =	\$286,000.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b><u>Shares payable in cash</u></b>	<b><u>For a consideration other than cash</u></b>	<b><u>Share Capital/Allottees' Particulars</u></b>	<b><u>Shareholders list after the allotment</u></b>	<b><u>Summary of Capital</u></b>
-------------------	--------------------------------------	---	--	---	----------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      27500      /      /      /

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid :	10.40	/	/	/
unpaid :	0	/	/	/

**Save** **Delete** **Reset** **Back**

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration No.****Shareholder Category**S0066506A

ER SOCK KIAN

Individual

S1304935A

HO TWEE TENG

Individual

[Submit](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1304935A 

Identification Type : \* NRIC

Name : \* HO TWEE TENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 549140 

Block/House No. : 55

Street Name : **HIGHLAND ROAD**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 21100

b) Class of shares allotted : Ordinary

c) Currency : SINGAPORE DOLLAR (099)

d) Date of allotment : 15/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S0066506A

Retrieve Details

Identification Type : \* NRIC

Name : \* ER SOCK KIAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 449287

Retrieve Address

Block/House No. : 5000D

Street Name : **MARINE PARADE ROAD**

Unit : # 11 - 15

Building/Estate Name : **LAGUNA PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

6400

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

15/08/2006

(dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1504878087</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1582850920.54</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1582850920.54</b>	<b>86084215</b>	<b>0</b>



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 15/08/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001902735A****Transaction No.      Company Registration No.**  
**C060424294            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001902735A  
Transaction No : C060424294  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 15/08/2006 11:15

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,554.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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**RECEIVED**

2006 OCT -2 A 11:43

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

September 6, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs

September 6, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 3,850 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 3,850 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

  
Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/FT

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 3,850 SHARES FULLY PAID ARISING FROM  
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,238,175	1,587,968,922.50	Before Exercise	31,109,300
	-	-	3,850	58,905.00	Less Exercise	(3,850)
	-	-	1,505,242,025	1,588,027,827.50	After Exercise	31,105,450

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : September 6, 2006

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,850 /	\$15.30 /	\$58,905.00 /	
3,850	Total value of shares exercised =	\$58,905.00 /	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING



If a director/  
secretary signed  
the above, please  
select  
accordingly :

- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other  
than a director /  
secretary signed  
the above, please  
enter name(s)  
and capacity(ies)  
or designation of  
person(s) who  
signed the  
resolution or the  
minutes  
incorporating the  
resolution or the  
written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	--	-------------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                    Preference                    Others

Number of shares :            3850 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**S1113260Z

NG PENG KHIAN

Individual

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1113260Z /

Identification Type : \* NRIC

Name : \* NG PENG KHIAN /

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 417993 /

Block/House No. : 22

Street Name : **JALAN YASIN**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3850 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 06/09/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505242025</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1588027827.50</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1588027827.50</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001936227A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060462823</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001936227A

Date/Time : 06/09/2006 15:23

Transaction No : C060462823

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty Amount</b>	
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,074.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 6, 2005

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6535 0775

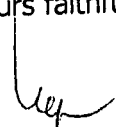
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

  
Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/FT

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,242,025	1,588,027,827.50	31,105,450	31,105,450
Preference Shares*	-	-	2,000	20,800.00	Less Exercise	(2,000)
Preference Shares #	-	-	1,505,244,025	1,588,048,627.50	After Exercise	31,103,450

3. Outstanding Warrants/TSRs  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
 : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng  
 Designation : Group Secretary  
 Authorised Signature :   
 Date : September 6, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000 ✓	\$10.40 ✓	\$20,800.00 ✓	
2,000	Total value of shares exercised =	\$20,800.00 ✓	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Submit

**LOCAL COMPANY TRANSACTIONS****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	--	--	-----------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes /  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING

If a director/  
secretary signed  
the above, please  
select  
accordingly :

- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other  
than a director /  
secretary signed  
the above, please  
enter name(s)  
and capacity(ies)  
or designation of  
person(s) who  
signed the  
resolution or the  
minutes (maximum 300 characters)  
incorporating the  
resolution or the  
written  
resolution :

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                    Preference                    Others

Number of shares :            2000 ✓

Amount paid and/or  
unpaid on each sharee.g.  
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

[Resolution](#)[Share payable in  
cash](#)[For a consideration  
other than cash](#)[Share Capital /  
Allottees'  
Particulars](#)[Shareholders list  
after the allotment](#)[Summary  
of Capital](#)

To Add Allottee

**List of Allottees and their particulars****Identification****No./Registration No.**S2560657D

WONG SING LEON

**Shareholder Category**

Individual



Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2560657D /

Retrieve Details

Identification Type : \* NRIC /

Name : \* WONG SING LEON /

Nationality : \* SINGAPORE P.R. (300) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 328837 /

Retrieve Address

Block/House No. : 17 /

Street Name : **KIM KEAT ROAD** /

Unit : # 06 / - 02 /

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*      Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :                      2000 ✓
- b) Class of shares allotted :                        Ordinary ✓
- c) Currency :    SINGAPORE DOLLAR (099)
- d) Date of allotment :                                06/09/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505244025</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1588048627.50</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1588048627.50</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001936296A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060462892</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001936296A

Date/Time : 06/09/2006 15:42

Transaction No : C060462892

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty Amount</b>	
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,064.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

RECEIVED

2005 OCT -3 11:43

OFFICE OF THE SECRETARY  
CORPORATE FINANCE

September 4, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Erica Tan  
Bank Executive  
(65) 6878 5912

encs

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

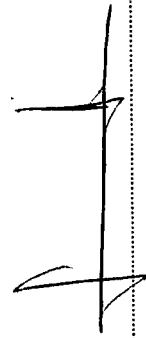
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,186,775	1,587,227,229.10	Before Exercise	31,160,700
	-	-	10,000	147,600.00	Less Exercise	(10,000)
	-	-	1,505,196,775	1,587,374,829.10	After Exercise	31,150,700

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui



Authorised Signature :

Designation : Assistant Secretary

Date

4-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000 ,	\$14.76 ,	\$147,600.00 ,	
10,000	Total value of shares exercised =	\$147,600.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	--	-------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  
 general meeting to issue  No  
 shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                      Preference                      Others

Number of shares :            10000 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.76 /

unpaid : 0 /

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration No.****Shareholder Category**S2706441H

THOMAS KAZIMIERAS VAINIUS

Individual

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2706441H /

Identification Type : \* NRIC

Name : \* THOMAS KAZIMIERAS VAINIUS /

Nationality : \* SINGAPORE P.R. (300) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 589148

Block/House No. : 52

Street Name : **HUA GUAN AVENUE** /

Unit : # -

Building/Estate Name : **HONG KONG PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*      Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :                      10000      ✓
- b) Class of shares allotted :                        Ordinary      ✓
- c) Currency :    SINGAPORE DOLLAR (099) ✓
- d) Date of allotment :                                04/09/2006, (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505196775</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1587374829.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1587374829.10</b> /	<b>86084215</b> /	<b>0</b>



**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001932436A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060458739</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001932436A

Date/Time : 04/09/2006 14:27

Transaction  
No : C060458739

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty Amount</b>	
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,144.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,196,775	1,587,374,829.10	Before Exercise	31,150,700
	-	-	5,000	61,350.00	Less Exercise	(5,000)
	-	-	1,505,201,775	1,587,436,179.10	After Exercise	31,145,700

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui :  
Authorised Signature : 

Designation : Assistant Secretary :  
Date : 4-Sep-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000 ,	\$12.27 ,	\$61,350.00 ,	
5,000	Total value of shares exercised =	\$61,350.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes general meeting to issue shares.  No shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	5000	/
--------------------	------	---

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Save

Delete

Reset

Back



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration No.**

D449121(2)

SHING ANGELA OI-KWAN

**Shareholder Category**

Individual

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

Shareholder Category : \* **Individual**

Identification No. : \* **D449121(2)**

Identification Type : \* **PASSPORT/ OTHERS**

Name : \* SHING ANGELA OI-KWAN

Nationality : \* AUSTRALIAN (701)

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : DBS Bank (HongKong) Limited

12/F 139 QUEEN'S ROAD CENTRAL, HONG KONG

<u>Class of Shares</u>	<u>Currency</u>	<u>Share Group</u>	<u>Shares Allotted</u>	<u>Total number of shares after allotment</u>
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		5000	14000

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)

[Submit](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked \* must be completed.

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000
- b) Class of shares allotted : **Ordinary**
- c) Currency : **SINGAPORE DOLLAR**
- d) Date of allotment : 04/09/2006

[Save](#)[Reset](#)[Delete](#)[Back](#)

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505201775</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1587436179.10</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1587436179.10</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001932712A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060459026</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000001932712A

Date/Time : 04/09/2006 15:49

Transaction No : C060459026

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,134.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 28,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,201,775	1,587,436,179.10	Before Exercise	31,145,700
Preference Shares*	-	-	28,000	412,440.00	Less Exercise	(28,000)
Preference Shares #	-	-	1,505,229,775	1,587,848,619.10	After Exercise	31,117,700

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date

4-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
28,000	\$14.73	\$412,440.00	
28,000	Total value of shares exercised =	\$412,440.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            28000 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration No.****Shareholder Category**

<u>S1331694E</u>	TONG CHI LIAN NEE LAM	Individual
<u>S1521736G</u>	GAN GHIM TONG EDDIE	Individual
<u>S2574366J</u>	AW TAI LEE	Individual

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1331694E

Retrieve Details

Identification Type : \* NRIC

Name : \* TONG CHI LIAN NEE LAM

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 266939

Retrieve Address

Block/House No. : 39

Street Name : **PRINCESS OF WALES ROAD**

Unit : # -

Building/Estate Name : **PRINCESS OF WALES PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*      Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :                      19000      ✓
- b) Class of shares allotted :                        Ordinary      ✓
- c) Currency :    SINGAPORE DOLLAR (099)      ✓
- d) Date of allotment :                                04/09/2006      ✓ (dd/mm/yyyy)



Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2574366J /

Retrieve Details

Identification Type : \* NRIC

Name : \* AW TAI LEE /

Nationality : \* SINGAPORE P.R. (300) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 558504

Retrieve Address

Block/House No. : 36

Street Name : **CHUAN TERRACE** /

Unit : # -

Building/Estate Name : **CHUAN TERRACE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*      Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :                      5000 ✓
- b) Class of shares allotted :                        Ordinary ✓
- c) Currency :    SINGAPORE DOLLAR (099) ✓
- d) Date of allotment :                                04/09/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1521736G

Retrieve Details

Identification Type : \* NRIC

Name : \* GAN GHIM TONG EDDIE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 298424

Retrieve Address

Block/House No. : 17

Street Name : **MERRYN TERRACE**

Unit : # -

Building/Estate Name : **SANNY PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*      Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :                      4000    /
- b) Class of shares allotted :                        Ordinary    /
- c) Currency :    SINGAPORE DOLLAR (099)    /
- d) Date of allotment :                                04/09/2006    (dd/mm/yyyy)    /

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505229775</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1587848619.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1587848619.10</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 04/09/2006

**Submit** **Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001932771A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060459088</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001932771A

Date/Time : 04/09/2006 16:06

Transaction No : C060459088

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty Amount</b>	
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,124.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 720 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,505,229,775	1,587,848,619.10	Before Exercise	31,117,700
Preference Shares*	-	-	720	10,850.40	Less Exercise	(720)
Preference Shares #	-	-	1,505,230,495	1,587,859,469.50	After Exercise	31,116,980

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date

4-Sep-06

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
720 /	\$15.07 /	\$10,850.40 /	
720	Total value of shares exercised =	\$10,850.40	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	--	-------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in  Yes  
general meeting to issue  No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            720 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **Add****List of Allottees and their particulars****Identification****No./Registration No.**S1521736G

GAN GHIM TONG EDDIE

**Shareholder Category**

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1521736G /

Retrieve Details

Identification Type : \* NRIC

Name : \* GAN GHIM TONG EDDIE /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 298424

Retrieve Address

Block/House No. : 17

Street Name : **MERRYN TERRACE** /

Unit : # -

Building/Estate Name : **SANNY PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*      Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :                      720 /
- b) Class of shares allotted :                        Ordinary /
- c) Currency :    SINGAPORE DOLLAR (099) /
- d) Date of allotment :                                04/09/2006 / (dd/mm/yyyy)

Save

Reset

Back



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505230495</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1587859469.50</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1587859469.50</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001932829A****Transaction No.      Company Registration No.**  
**C060459141            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001932829A

Date/Time : 04/09/2006 16:16

Transaction  
No : C060459141

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,114.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



RECEIVED

2006 09 11 - 3 11:18:44

SECURITIES AND EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE

September 11, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Erica Tan  
Bank Executive  
(65) 6878 5912

encs

September 11, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 6,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 6,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Erica Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/r  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,282,015	1,588,511,239.80	Before Exercise	31,065,460
	-	-	6,000	106,200.00	Less Exercise	(6,000)
	-	-	1,505,288,015	1,588,617,439.80	After Exercise	31,059,460

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng : Authorised Signature : .....

Designation : Group Secretary : Date : 11-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$17.70	\$106,200.00	
6,000	Total value of shares exercised =	\$106,200.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            6000 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>S0180405G</u>	SEOW KHENG HEE	Individual
<u>S1681651E</u>	SOH POH YING CATHERINE	Individual

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1681651E [Retrieve Details](#)

Identification Type : \* NRIC

Name : \* SOH POH YING CATHERINE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 521119 [Retrieve Address](#)

Block/House No. : 119

Street Name : **TAMPINES STREET 11**

Unit : # 12 - 172

Building/Estate Name : **TAMPINES COURT**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 11/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S0180405G 

Identification Type : \* NRIC

Name : \* SEOW KHENG HEE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 268165 

Block/House No. : 151H

Street Name : **KING'S ROAD**

Unit : # 12 - 30

Building/Estate Name : **FARRER COURT**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 11/09/2006 (dd/mm/yyyy) ✓

Save Reset Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505288015</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1588617439.80</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1588617439.80</b> /	<b>86084215</b>	<b>0</b>

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 11/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001941671A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060468807</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001941671A

Date/Time : 11/09/2006 15:37

Transaction No : C060468807

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD</b>	10.00	1	10.00
Total (S\$) :			10.00

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 999.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 11, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 4,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 4,000 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ercia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/R  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,288,015	1,588,617,439.80	Before Exercise	31,059,460
	-	-	4,000	49,080.00	Less Exercise	(4,000)
	-	-	1,505,292,015	1,588,666,519.80	After Exercise	31,055,460


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date

11-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$12.27	\$49,080.00	
4,000	Total value of shares exercised =	\$49,080.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      4000 /

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**G520893(8)

CHEUNG POK LUN

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Identification No. is invalid.

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* G520893(8) / 

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHEUNG POK LUN /

Nationality : \* CHINESE (336) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT D, 16/F TOWER 4, GREENWOOD TERRACE, CHAIWAI  
HONGKONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 11/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505292015</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1588666519.80</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1588666519.80</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 11/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001941812A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060468961</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



**RECEIPT**

Receipt No : ACR0000001941812A

Date/Time : 11/09/2006 16:09

Transaction No : C060468961

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 989.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 11, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 13,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (e) Form of Application for Listing and Quotation of 13,000 ordinary shares;
  - (f) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ercia Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 13,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,292,015	1,588,666,519.80	Before Exercise	31,055,460
	-	-	13,000	191,490.00	Less Exercise	(13,000)
	-	-	1,505,305,015	1,588,858,009.80	After Exercise	31,042,460

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: :  
N.A. N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  :  
Authorised Signature : .....

Designation : Group Secretary : Date : 11-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,000	\$14.73	\$191,490.00	
13,000	Total value of shares exercised =	\$191,490.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b><u>Shares payable in cash</u></b>	<b><u>For a consideration other than cash</u></b>	<b><u>Share Capital/Allottees' Particulars</u></b>	<b><u>Shareholders list after the allotment</u></b>	<b><u>Summary of Capital</u></b>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No  
 general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :        13000 ✓

Amount paid and/or  
unpaid on each sharee.g.  
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>S1518025J</u>	HO TIONG SANG	Individual
<u>S2706397G</u>	ANDREW DAVID CHARLES GLAUSER	Individual



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2706397G / 

Identification Type : \* NRIC /

Name : \* ANDREW DAVID CHARLES GLAUSER /

Nationality : \* AUSTRALIAN (701) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 267938 / 

Block/House No. : 18 /

Street Name : **LEEDON HEIGHTS** /

Unit : # 14 / - 04 /

Building/Estate Name : **LEEDON HEIGHTS** /

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000✓
- b) Class of shares allotted : Ordinary✓
- c) Currency : SINGAPORE DOLLAR (099)✓
- d) Date of allotment : 11/09/2006✓ (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1518025J / 

Identification Type : \* NRIC /

Name : \* HO TIONG SANG /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 789324 / 

Block/House No. : 108 /

Street Name : **LENTOR GREEN** /

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 11/09/2006 / (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505305015</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1588858009.80</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1588858009.80</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 11/09/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001941886A****Transaction No.      Company Registration No.**  
**C060469035          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001941886A  
Transaction No : C060469035  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 11/09/2006 16:27

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 979.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 11, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 14,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (g) Form of Application for Listing and Quotation of 14,000 ordinary shares;
  - (h) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ercia Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/R  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 14,000 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,505,305,015	1,588,858,009.80	Before Exercise	31,042,460
Preference Shares*	-	-	14,000	145,600.00	Less Exercise	(14,000)
Preference Shares #	-	-	1,505,319,015	1,589,003,609.80	After Exercise	31,028,460

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date

11-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,000	\$10.40	\$145,600.00	
14,000	Total value of shares exercised =	\$145,600.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      14000 /

Amount paid and/or unpaid on each share

e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**

<u>G520893(8)</u>	CHEUNG POK LUN	Individual
<u>S1544062G</u>	TAN SAI TIEN	Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* G520893(8) / 

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHEUNG POK LUN /

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT D, 16/F TOWER 4, GREENWOOD TERRACE, CHAIWAI  
HONGKONG /**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4000 /
- b) Class of shares allotted : Ordinary . /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 11/09/2006 / (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1544062G

Identification Type : \* NRIC

Name : \* TAN SAI TIEN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 436885

Block/House No. : 6C

Street Name : **TANJONG RHU ROAD**

Unit : # 02 - 02

Building/Estate Name : **LA VILLE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 11/09/2006, (dd/mm/yyyy)

Save Reset Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505319015</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1589003609.80</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1589003609.80</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 11/09/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001941926A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060469074</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000001941926A

Date/Time : 11/09/2006 16:38

Transaction No : C060469074

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 969.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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RECEIVED

SEP 12 2006 11:44

SECURITIES & EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

September 12, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan  
Bank Executive  
(65) 6878 5912

encs



September 12, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 5,000 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 5,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Erica Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/R  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM  
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,319,015	1,589,003,609.80	Before Exercise	31,028,460
Preference Shares*	-	-	5,000	76,500.00	Less Exercise	(5,000)
Preference Shares #	-	-	1,505,324,015	1,589,080,109.80	After Exercise	31,023,460

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  : Authorised Signature

Designation : Group Secretary : Date : 12-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$15.30	\$76,500.00	
5,000	Total value of shares exercised =	\$76,500.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	--	-------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in  Yes  
general meeting to issue  No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      5000 Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.30 

unpaid : 0

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**S0012104E

MRS LAM SIOK LOON /

**Shareholder Category**

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S0012104E

**Retrieve Details**

Identification Type : \* NRIC

Name : \* MRS LAM SIOK LOON

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 307675

**Retrieve Address**

Block/House No. : 333

Street Name : **THOMSON ROAD** /

Unit : # 03 - 09 /

Building/Estate Name : **PEAK COURT CONDOMINIUM** /

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 /
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 12/09/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1505324015</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1589080109.80</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1589080109.80</b>	<b>86084215</b>	<b>0</b>	

**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001943210A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060470460</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001943210A

Date/Time : 12/09/2006 14:09

Transaction No : C060470460

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

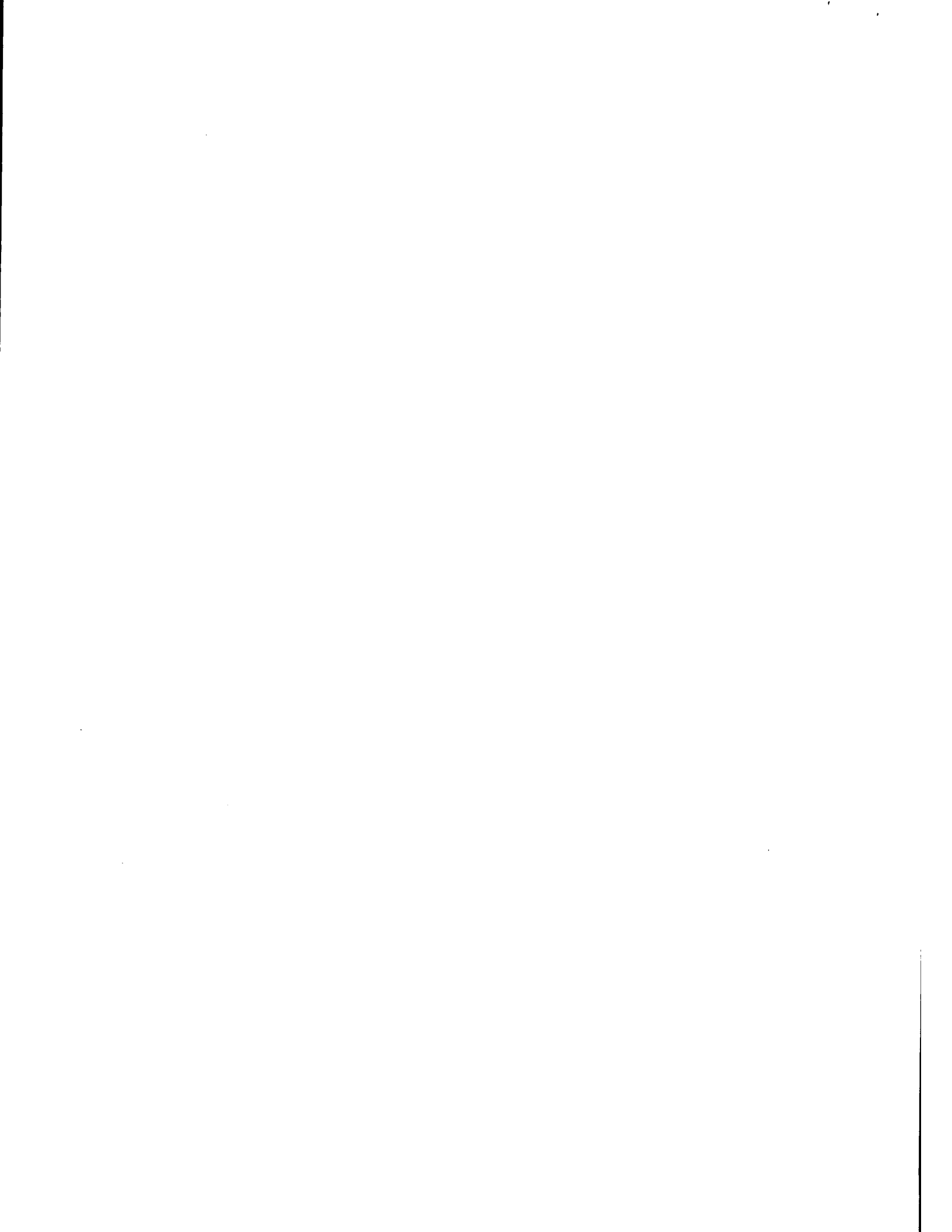
**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 959.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 12, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 6,900 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 6,900 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Erica Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/R  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 6,900 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,324,015	1,589,080,109.80	Before Exercise	31,023,460
	-	-	6,900	71,760.00	Less Exercise	(6,900)
	-	-	1,505,330,915	1,589,151,869.80	After Exercise	31,016,560

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 12-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,900	\$10.40	\$71,760.00	
6,900	Total value of shares exercised =	\$71,760.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      6900      /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40      /

unpaid : 0      /

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **Add****List of Allottees and their particulars****Identification****No./Registration Name**  
**No.****Shareholder Category**D692972(A)  
S2560657DKO WAI CHEUNG STEPHEN  
WONG SING LEONIndividual  
Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2560657D /

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG SING LEON /

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 328837

Retrieve Address

Block/House No. : 17

Street Name : **KIM KEAT ROAD** /

Unit : # 06 - 02

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 12/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* D692972(A) / 

Identification Type : \* PASSPORT/ OTHERS

Name : \* KO WAI CHEUNG STEPHEN /

Nationality : \* CHINESE (336) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A, 5/F, TOWER 6, PARK AVENUE, 18 HOI TING ROAD,  
TAIKOKTSUI, KLN HONG KONG /**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4900 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 12/09/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment**

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505330915</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1589151869.80</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1589151869.80</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 12/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001943281A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060470537</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000001943281A

Date/Time : 12/09/2006 14:33

Transaction No : C060470537

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 949.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 12, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 4,260 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (e) Form of Application for Listing and Quotation of 4,260 ordinary shares;
  - (f) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 4,260 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)


2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,330,915	1,589,151,869.80	Before Exercise	31,016,560
	-	-	4,260	62,749.80	Less Exercise	(4,260)
	-	-	1,505,335,175	1,589,214,619.60	After Exercise	31,012,300

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 12-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,260	\$14.73	\$62,749.80	
4,260	Total value of shares exercised =	\$62,749.80	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      4260 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **Add****List of Allottees and their particulars****Identification****No./Registration Name****No.**D692972(A)

KO WAI CHEUNG STEPHEN

**Shareholder Category**

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* D692972(A) 

Identification Type : \* PASSPORT/ OTHERS

Name : \* KO WAI CHEUNG STEPHEN

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A, 5/F, TOWER 6, PARK AVENUE, 18 HOI TING ROAD

TAIKOKTSUI KLN HONG KONG

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4260 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 12/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505335175</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1589214619.60</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1589214619.60</b> /	<b>86084215</b> /	<b>0</b>

**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001943308A****Transaction No.    Company Registration No.**  
**C060470564        199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001943308A

Date/Time : 12/09/2006 14:43

Transaction No : C060470564

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 939.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 12, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 270 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (g) Form of Application for Listing and Quotation of 270 ordinary shares;
  - (h) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ercia Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/r  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 270 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,335,175	1,589,214,619.60	Before Exercise	31,012,300
Preference Shares*	-	-	270	4,068.90	Less Exercise	(270)
Preference Shares #	-	-	1,505,335,445	1,589,218,688.50	After Exercise	31,012,030

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 12-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
270	\$15.07	\$4,068.90	
270	Total value of shares exercised =	\$4,068.90	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      270 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓



**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**D692972(A)

KO WAI CHEUNG STEPHEN

**Shareholder Category**

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* D692972(A) 

Identification Type : \* PASSPORT/ OTHERS

Name : \* KO WAI CHEUNG STEPHEN

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A, 5/F, TOWER 6, PARK AVENUE, 18 HOI TING ROAD  
TAIKOKTSUI KLN,HONG KONG**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 270 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 12/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1505335445</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1589218688.50</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1589218688.50</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**RECEIPT**

Receipt No : ACR0000001943326A

Date/Time : 12/09/2006 14:51

Transaction No : C060470585

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 929.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001943326A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060470585</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIVED**

2006 OCT -2 A 11:44

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

September 5, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs



September 5, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 980 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (e) Form of Application for Listing and Quotation of 980 ordinary shares;
  - (f) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 980 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,237,195	1,587,958,730.50	Before Exercise	31,110,280
	-	-	980	10,192.00	Less Exercise	(980)
	-	-	1,505,238,175	1,587,968,922.50	After Exercise	31,109,300

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng : Authorised Signature : 

Designation : Group Secretary : Date : 5-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
980	\$10.40	\$10,192.00	
980	Total value of shares exercised =	\$10,192.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2003

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING

If a director/  
secretary signed  
the above, please  
select  
accordingly :

- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other  
than a director /  
secretary signed  
the above, please  
enter name(s)  
and capacity(ies)  
or designation of  
person(s) who  
signed the  
resolution or the  
minutes  
incorporating the  
resolution or the  
written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            980 /

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

**List of Allottees and their particulars****Identification****No./Registration No.**S2623594D

CHOW JOHN ✓

**Shareholder Category**

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

ResolutionShare payable in cashFor a consideration other than cashShare Capital / Allottees' ParticularsShareholders list after the allotment Summary of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2623594D /

Retrieve Details

Identification Type : \* NRIC

Name : \* CHOW JOHN /

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 309251 / Retrieve Address

Block/House No. : 48 /

Street Name : **GENTLE DRIVE** /

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :



**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 980 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 05/09/2006 / (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1505238175</b> ✓	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1587968922.50</b> ✓	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1587968922.50</b> ✓	<b>86084215</b>	<b>0</b>	

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001934814A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060461266</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001934814A

Date/Time : 05/09/2006 17:15

Transaction No : C060461266

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,084.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 5, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 5,700 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 5,700 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

*HLC/et*  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 5,700 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,231,495	1,587,874,769.50	Before Exercise	31,115,980
	-	-	5,700	83,961.00	Less Exercise	(5,700)
	-	-	1,505,237,195	1,587,958,730.50	After Exercise	31,110,280

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 5-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,700	\$14.73	\$83,961.00	
5,700	Total value of shares exercised =	\$83,961.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



2002

**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes ✓  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING

If a director/  
secretary signed  
the above, please  
select  
accordingly :

- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other  
than a director /  
secretary signed  
the above, please  
enter name(s)  
and capacity(ies)  
or designation of  
person(s) who  
signed the  
resolution or the  
minutes  
incorporating the  
resolution or the  
written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            5700 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<b><u>Resolution</u></b>	<b><u>Share payable in cash</u></b>	<b><u>For a consideration other than cash</u></b>	<b><u>Share Capital / Allottees' Particulars</u></b>	<b><u>Shareholders list after the allotment</u></b>	<b><u>Summary of Capital</u></b>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration No.****Shareholder Category**S2706397G

ANDREW DAVID CHARLES GLAUSER

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2706397G/

Retrieve Details

Identification Type : \* NRIC/

Name : \* ANDREW DAVID CHARLES GLAUSER/

Nationality : \* AUSTRALIAN (701) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 267938/ Retrieve Address

Block/House No. : 18/

Street Name : **LEEDON HEIGHTS**/

Unit : # 14 - 04/

Building/Estate Name : **LEEDON HEIGHTS**/

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*      Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :                      5700 ✓
- b) Class of shares allotted :                        Ordinary ✓
- c) Currency :    SINGAPORE DOLLAR (099)
- d) Date of allotment :                                05/09/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505237195 /</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1587958730.50 /</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1587958730.50 /</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 05/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001934760A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060461203</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No. : ACR0000001934760A

Date/Time : 05/09/2006 17:00

Transaction No : C060461203

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,094.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 5, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 1,000 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 1,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/et  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM  
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	Before Exercise	1,587,859,469.50	Before Exercise
	-	-	Add Exercise	15,300.00	Less Exercise
	-	-	After Exercise	1,587,874,769.50	After Exercise
Outstanding Warrants/TSRs			:	:	
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds			:	:	

3. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng  
 Designation : Group Secretary  
 Authorised Signature :   
 Date : 5-Sep-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$15.30	\$15,300.00	
1,000	Total value of shares exercised =	\$15,300.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

1999

**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING

If a director/  
secretary signed  
the above, please  
select  
accordingly :

- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other  
than a director /  
secretary signed  
the above, please  
enter name(s)  
and capacity(ies)  
or designation of  
person(s) who  
signed the  
resolution or the  
minutes (maximum 300 characters)  
incorporating the  
resolution or the  
written  
resolution :

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            1000 /

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.**S1550867A

GOH NAI MIN ✓

**Shareholder Category**

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1550867A /

Retrieve Details

Identification Type : \* NRIC

Name : \* GOH NAI MIN /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 478935 / Retrieve Address

Block/House No. : 19 /

Street Name : **BEDOK RESERVOIR VIEW** /

Unit : # 18 - 01 /

Building/Estate Name : **AQUARIUS BY THE PARK** /

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 05/09/2006 / (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1505231495</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1587874769.50</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1587874769.50</b>	<b>86084215</b>	<b>0</b>	

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 05/09/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001934719A****Transaction No.      Company Registration No.**  
**C060461159            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001934719A  
Transaction No : C060461159  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 05/09/2006 16:50

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,104.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



RECEIVED

2006 OCT -3 AM 11:41

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

September 7, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan  
Bank Executive  
(65) 6878 5912

encs



September 7, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 12,400 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 12,400 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Erica Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/R  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 12,400 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,244,025	1,588,048,627.50	Before Exercise	31,103,450
	-	-	12,400	128,960.00	Less Exercise	(12,400)
	-	-	1,505,256,425	1,588,177,587.50	After Exercise	31,091,050

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng : Authorised Signature : 

Designation : Group Secretary : Date : 7-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,400 /	\$10.40 /	\$128,960.00 /	
12,400	Total value of shares exercised =	\$128,960.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  
 general meeting to issue  No  
 shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- Q93041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEI
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            12400

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 10.40

unpaid : 0

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>C470680(1)</u>	IP YIN HA PRISCILLA	Individual
<u>S1612727B</u>	SOH CHUEN KONG	Individual
<u>S2555863D</u>	HONG KEAH HUAT	Individual

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2555863D

Retrieve Details

Identification Type : \* NRIC

Name : \* HONG KEAH HUAT

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 546687

Retrieve Address

Block/House No. : 137

Street Name : **POH HUAT ROAD WEST**

Unit : # 02 - 01

Building/Estate Name : **NOVELLE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 07/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

Submit

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Shareholder Category : \* **Individual**

Identification No. : \* **C470680(1)**

Identification Type : \* **PASSPORT/ OTHERS**

Name : \* **IP YIN HA PRISCILLA**

Nationality : \* **CHINESE (336)**

Mobile No. :

Occupation :

Email Address :

Address Type : \*       Local  
                                   Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #      -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : C/O SECRETARIAT DBS BRANCH

99 QUEEN'S ROAD CENTRAL

<b>Class of Shares</b>	<b>Currency</b>	<b>Share Group</b>	<b>Shares Allotted</b>	<b>Total number of shares after allotment</b>
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		3000	3000

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked \* must be completed.

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000
- b) Class of shares allotted : **Ordinary**
- c) Currency : **SINGAPORE DOLLAR**
- d) Date of allotment : 07/09/2006

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* S1612727B / 

Identification Type : \* NRIC

Name : \* SOH CHUEN KONG /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 287674 

Block/House No. : 39

Street Name : **WATTEN DRIVE** /

Unit : # -

Building/Estate Name : **WATTEN ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 8400 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 07/09/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505256425</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1588177587.50</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1588177587.50</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/09/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001937673A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060464404</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000001937673A

Date/Time : 07/09/2006 13:33

Transaction No : C060464404

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,054.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 7, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 14,200 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 14,200 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ercia Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cherig  
Group Secretary  
Secretariat

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 14,200 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares	-	-	Before Exercise	1,588,177,587.50	Before Exercise
Preference Shares*	-	-	Add Exercise	209,166.00	Less Exercise
Preference Shares #	-	-	After Exercise	1,588,386,753.50	After Exercise
					31,091,050 (14,200)
					31,076,850

3. Outstanding Warrants/TSRS : : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng  
 Designation : Group Secretary  
 Authorised Signature :   
 Date : 7-Sep-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,200	\$14.73	\$209,166.00	
14,200	Total value of shares exercised =	\$209,166.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	--	-------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  
 general meeting to issue  No  
 shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

[Submit](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      14200 ✓

Amount paid and/or  
unpaid on each sharee.g.  
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

[Save](#)[Delete](#)[Reset](#)[Back](#)



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**P239644(4)

TEW KIM CHUAN

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* P239644(4) /

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* TEW KIM CHUAN /

Nationality : \* MALAYSIAN (304) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : BLK 17, 18/F, FLAT F, SOUTH HORIZONS, AP LEI CHAU

HONG KONG /

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 14200 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 07/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505270625</b> ✓	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1588386753.50</b> ✓	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1588386753.50</b> ✓	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	07/09/2006

<a href="#">Submit</a>	<a href="#">Cancel</a>
------------------------	------------------------

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001937691A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060464426</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001937691A

Date/Time : 07/09/2006 13:44

Transaction  
No : C060464426

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,044.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

RECEIVED

2006 OCT -3 A. 11:44

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

September 8, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

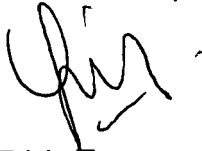
Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Erica Tan  
Bank Executive  
(65) 6878 5912

encs



September 8, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 3,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 3,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Erica Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/FT  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorized Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,505,270,625	1,588,386,753.50	Before Exercise	31,076,850
Preference Shares*	-	-	3,000	36,810.00	Less Exercise	(3,000)
Preference Shares #	-	-	1,505,273,625	1,588,423,563.50	After Exercise	31,073,850

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  :  
Authorized Signature : .....

Designation : Group Secretary :  
Date : 8-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$12.27	\$36,810.00	
3,000	Total value of shares exercised =	\$36,810.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD** /

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      3000 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 12.27 /

unpaid : 0

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

**List of Allottees and their particulars****Identification****No./Registration Name****No.**E850425(7)

LI MAN HO /

**Shareholder Category**

Individual

Submit

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Shareholder Category : \* **Individual**

Identification No. : \* **E850425(7)**

Identification Type : \* **PASSPORT/ OTHERS**

Name : \* **LI MAN HO**

Nationality : \* **CHINESE (336)**

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : DBS BANK HONG KONG BRANCH, 10TH FLOOR,  
 THE CENTER, CENTRAL, HONG KONG

Class of Shares	Currency	Share Group	Shares Allotted	Total number of shares after allotment
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		3000	7300

### Details of Shares Allotted \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip



this box if share(s) are owned by only one person.

**Group of Share that is co-owned:  
(Share Group)**

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked \* must be completed.

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000
- b) Class of shares allotted : **Ordinary**
- c) Currency : **SINGAPORE DOLLAR**
- d) Date of allotment : 08/09/2006

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 /
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 08/09/2006 / (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505273625</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1588423563.50</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1588423563.50</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001939500A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060466379</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001939500A

Date/Time : 08/09/2006 15:13

Transaction No : C060466379

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,034.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 8, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 8,300 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 8,300 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ercia Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/FT  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com



**DBS GROUP HOLDINGS LTD**


APPLICATION FOR LISTING AND QUOTATION OF 8,300 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,273,625	1,588,423,563.50	31,073,850	
Preference Shares*	-	-	8,300	86,320.00	(8,300)	
Preference Shares #	-	-	1,505,281,925	1,588,509,883.50	31,065,550	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  : Authorised Signature

Designation : Group Secretary : Date : 8-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,300	\$10.40	\$86,320.00	
8,300	Total value of shares exercised =	\$86,320.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      8300 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **Add****List of Allottees and their particulars****Identification****No./Registration Name****No.**D121802(7)

HO KIT PUI NELSON

S7213645D

WENDY SIM PEI PEI

**Shareholder Category**

Individual

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* S7213645D / 

Identification Type : \* NRIC

Name : \* WENDY SIM PEI PEI /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 219067 

Block/House No. : 101

Street Name : **MERGUI ROAD** /

Unit : # 07 - 00

Building/Estate Name : **MERGUI LODGE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2300 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 08/09/2006 (dd/mm/yyyy) ✓

Save

Reset

Back



Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* D121802(7) / 

Identification Type : \* PASSPORT/ OTHERS

Name : \* HO KIT PUI NELSON /

Nationality : \* CHINESE (336) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : UNIT 28/S, BLK A KORNRICK, QUARRY BAY /  
HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 6000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 08/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment**

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505281925</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1588509883.50</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1588509883.50</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 08/09/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001939526A****Transaction No.      Company Registration No.**  
**C060466413          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001939526A

Date/Time : 08/09/2006 15:23

Transaction No : C060466413

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,024.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 8, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 90 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (e) Form of Application for Listing and Quotation of 90 ordinary shares;
  - (f) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Erica Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 90 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares	
			Shares	Before Exercise	After Exercise	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,281,925	1,588,509,883.50	1,588,509,883.50	31,065,550	31,065,550
Preference Shares*	-	-	90	1,356.30	1,356.30	(90)	(90)
Preference Shares #	-	-	1,505,282,015	1,588,511,239.80	1,588,511,239.80	31,065,460	31,065,460


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date

8-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
90	\$15.07	\$1,356.30	
90	Total value of shares exercised =	\$1,356.30	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      90 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

**LOCAL COMPANY TRANSACTIONS**

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**S7213645D

WENDY SIM PEI PEI

**Shareholder Category**

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S7213645D / **Retrieve Details**

Identification Type : \* NRIC

Name : \* WENDY SIM PEI PEI /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 219067 **Retrieve Address**

Block/House No. : 101

Street Name : **MERGUI ROAD** /

Unit : # 07 - 00

Building/Estate Name : **MERGUI LODGE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 90 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 08/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

	<b>SINGAPORE DOLLAR (099)</b>		
	Ordinary	Preference	Others
Currency :			
Class of Shares :			
Number of Shares :	<b>1505282015</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1588511239.80</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1588511239.80</b> /	<b>86084215</b>	<b>0</b>



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 08/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001939571A****Transaction No.      Company Registration No.**  
**C060466458            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001939571A

Date/Time : 08/09/2006 15:31

Transaction No : C060466458

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,014.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 25, 2006

RECEIVED  
2006-09-27 11:40  
OFFICE OF THE SECRETARY  
OF THE SECURITIES AND EXCHANGE COMMISSION

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Erica Tan  
Bank Executive  
(65) 6878 5912

encs

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

September 25, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 54,275 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 54,275 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully



Sherylene Wang  
Vice President  
Secretariat

SW/ft  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 54,275 SHARES FULLY PAID ARISING FROM  
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,714,945	1,594,680,775.40	Before Exercise 30,632,530
	-	-	54,275	830,407.50	Less Exercise (54,275)
	-	-	1,505,769,220	1,595,511,182.90	After Exercise 30,578,255

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang



Authorised Signature : .....

Designation : Vice President

Date

25-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
54,275	\$15.30	\$830,407.50	
54,275	Total value of shares exercised =	\$830,407.50	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      54275 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**S1294194C

SUSAN HO SIEW MEE

S1550867A

GOH NAI MIN

S1715775B

KOH WAI LAN AUDREY

**Shareholder Category**

Individual

Individual

Individual

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1550867A 

Identification Type : \* NRIC

Name : \* GOH NAI MIN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 478935 

Block/House No. : 19

Street Name : **BEDOK RESERVOIR VIEW** /

Unit : # 18 - 01

Building/Estate Name : **AQUARIUS BY THE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 25/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1715775B /

Identification Type : \* NRIC

Name : \* KOH WAI LAN AUDREY /

Nationality : \* SINGAPOREAN (301)

Mobile No : Occupation : Email Address : Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 570319

Block/House No. : 319

Street Name : **SHUNFU ROAD** /

Unit : # 02 - 14

Building/Estate Name : **SHUNFU VILLE**

Foreign Address (\* if Address Type is Foreign Address)

Address : **If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 25/09/2006 (dd/mm/yyyy)

Save    Reset    Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a considertation other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	---	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1294194C

Retrieve Details

Identification Type : \* NRIC

Name : \* SUSAN HO SIEW MEE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

 Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 424132

Retrieve Address

Block/House No. : 14C

Street Name : **ST. PATRICK'S ROAD**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 49275 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 25/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505769220</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1595511182.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1595511182.90</b> /	<b>86084215</b>	<b>0</b>

**PAYMENTS****Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/09/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001960858A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060489986</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001960858A

Date/Time : 25/09/2006 16:42

Transaction No : C060489986

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 454.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 25, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 7,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 7,000 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully



Sherylene Wang  
Vice President  
Secretariat

SW/ft  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,769,220	1,595,511,182.90	Before Exercise	30,578,255
Preference Shares*	-	-	7,000	123,900.00	Less Exercise	(7,000)
Preference Shares #	-	-	1,505,776,220	1,595,635,082.90	After Exercise	30,571,255

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang



Authorised Signature :

Designation : Vice President

Date : 25-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$17.70	\$123,900.00	
7,000	Total value of shares exercised =	\$123,900.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      7000                      /                      /                      /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

**Save** | **Delete** | **Reset** | **Back**

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S0003670F

SHU TING HOE

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S0003670F /

Retrieve Details

Identification Type : \* NRIC

Name : \* SHU TING HOE /

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 537583

Retrieve Address

Block/House No. : 28

Street Name : **JALAN RENGKAM**

Unit : # -

Building/Estate Name : **TAI PENG GARDENS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 7000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 25/09/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505776220</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1595635082.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1595635082.90</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/09/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001960879A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060490016</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001960879A

Date/Time : 25/09/2006 16:48

Transaction  
No : C060490016

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			10.00

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 444.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 25, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

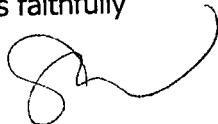
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 10,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (e) Form of Application for Listing and Quotation of 10,000 ordinary shares;
  - (f) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Erica Tan at 6878 5912 for any enquiries.

Yours faithfully



Sherylene Wang  
Vice President  
Secretariat

SW/ft  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,776,220	1,595,635,082.90	Before Exercise	30,571,255
	-	-	10,000	114,700.00	Less Exercise	(10,000)
	-	-	1,505,786,220	1,595,749,782.90	After Exercise	30,561,255

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang :  :  
 Designation : Vice President : Date : 25-Sep-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$11.47	\$114,700.00	
10,000	Total value of shares exercised =	\$114,700.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    10000      /      /      /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 11.47      /

unpaid : 0      /

**Save****Delete****Reset****Back**



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**D310836(9)

LAW SIU HUNG MONIQUE

**Shareholder Category**

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Identification No. is invalid.****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* D310836(9) / 

Identification Type : \* PASSPORT/ OTHERS

Name : \* LAW SIU HUNG MONIQUE /

Nationality : \* BRITISH, UNITED KINGDOM (110) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 73/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL /  
HONGKONG**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Retrieve Details

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 25/09/2006 (dd/mm/yyyy)

Save Reset Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505786220</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1595749782.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1595749782.90</b>	<b>86084215</b>	<b>0</b>

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001960925A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060490061</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001960925A

Date/Time : 25/09/2006 16:56

Transaction No : C060490061

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 434.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

September 25, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

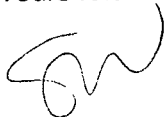
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 7,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (g) Form of Application for Listing and Quotation of 7,000 ordinary shares;
  - (h) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Erica Tan at 6878 5912 for any enquiries.

Yours faithfully



Sherylene Wang  
Vice President  
Secretariat

SW/r  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,505,786,220	1,595,749,782.90	Before Exercise	30,561,255
Preference Shares*	-	-	7,000	85,890.00	Less Exercise	(7,000)
Preference Shares #	-	-	1,505,793,220	1,595,835,672.90	After Exercise	30,554,255

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang :  : .....  
Authorised Signature : .....

Designation : Vice President : Date : 25-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$12.27	\$85,890.00	
7,000	Total value of shares exercised =	\$85,890.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in</u> cash	<u>For a</u> consideration other than cash	<u>Share</u> Capital/Allottees' Particulars	<u>Shareholders list</u> after the allotment	<u>Summary</u> of Capital
------------	----------------------------------	--	---	--	------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in  Yes  
general meeting to issue  No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :        7000 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

**Save****Delete****Reset****Back**

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.**

<u>C399193(6)</u>	SO MAN CHING CATHERINE
<u>D265499(8)</u>	KONG YIU FAI

**Shareholder Category**

Individual
Individual

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Shareholder Category : \* **Individual**

Identification No. : \* **D265499(8)**

Identification Type : \* **PASSPORT/ OTHERS**

Name : \* **KONG YIU FAI**

Nationality : \* **HONG KONG RESIDENT (332)**

Mobile No. :

Occupation :

Email Address :

Address Type : \*       Local  
                                   Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #      -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT 5E, BLESSINGS GARDEN NO. 56 CONDUIT ROAD  
 MID-LEVEL, HONG KONG

<b>Class of Shares</b>	<b>Currency</b>	<b>Share Group</b>	<b>Shares Allotted</b>	<b>Total number of shares after allotment</b>
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		3000	8000

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted :

Ordinary

c) Currency :

d) Date of allotment :

(dd/mm/yyyy)

Save

Reset

Delete

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked \* must be completed.

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000
- b) Class of shares allotted : **Ordinary**
- c) Currency : **SINGAPORE DOLLAR**
- d) Date of allotment : 25/09/2006

**Save****Reset****Delete****Back**

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* C399193(6) 

Identification Type : \* PASSPORT/ OTHERS

Name : \* SO MAN CHING CATHERINE

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT F, 24/F, BLK 4, TSUEN KING GDN  
TSUEN WAN, N.T., HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 25/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment**

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505793220</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1595835672.90</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1595835672.90</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/09/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001960996A****Transaction No.    Company Registration No.**  
**C060490142        199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001960996A

Date/Time : 25/09/2006 17:18

Transaction No : C060490142

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 424.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
----------------------	------------------------

September 25, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

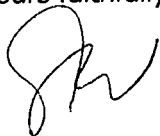
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 33,500 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (i) Form of Application for Listing and Quotation of 33,500 ordinary shares;
  - (j) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ercia Tan at 6878 5912 for any enquiries.

Yours faithfully



Sherylene Wang  
Vice President  
Secretariat



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 33,500 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,793,220	1,595,835,672.90	Before Exercise	30,554,255
Preference Shares*	-	-	33,500	348,400.00	Less Exercise	(33,500)
Preference Shares #	-	-	1,505,826,720	1,596,184,072.90	After Exercise	30,520,755

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang :  : Authorised Signature

Designation : Vice President : Date : 25-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
33,500	\$10.40	\$348,400.00	
33,500	Total value of shares exercised =	\$348,400.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      33500      /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid :	10.40	/			
unpaid :	0	/			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**

<u>D310836(9)</u>	LAW SIU HUNG MONIQUE
<u>S1256060E</u>	GOH CHOONG LEE
<u>S1610118D</u>	LIM SIEW LAN

**Shareholder Category**

Individual
Individual
Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1256060E

**Retrieve Details**

Identification Type : \* NRIC

Name : \* GOH CHOONG LEE WILLIAM

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 807749

**Retrieve Address**

Block/House No. : 38

Street Name : **NERAM ROAD**

Unit : # -

Building/Estate Name : **SELETAR HILLS ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 800 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 25/09/2006 (dd/mm/yyyy) ✓

Save

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1610118D 

Identification Type : \* NRIC

Name : \* LIM SIEW LAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 650628 

Block/House No. : 628

Street Name : **BUKIT BATOK CENTRAL**

Unit : # 09 - 650

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 2000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 25/09/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* D310836(9) 

Identification Type : \* PASSPORT/ OTHERS

Name : \* LAW SIU HUNG MONIQUE

Nationality : \* BRITISH, UNITED KINGDOM (110)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 73/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL  
HONGKONG**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 30700 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 25/09/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505826720</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1596184072.90</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1596184072.90</b> /	<b>86084215</b>	<b>0</b>

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 25/09/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001961038A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060490187</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001961038A

Date/Time : 25/09/2006 17:29

Transaction No : C060490187

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 414.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 25, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 120 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (k) Form of Application for Listing and Quotation of 120 ordinary shares;
  - (l) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Erica Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/et  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 120 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,505,826,720	1,596,184,072.90	Before Exercise	30,520,755
Preference Shares*	-	-	120	1,808.40	Less Exercise	(120)
Preference Shares #	-	-	1,505,826,840	1,596,185,881.30	After Exercise	30,520,635

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang :  
 Designation : Vice President :  
 Date : 25-Sep-06 :  
 Authorised Signature : 

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
120	\$15.07	\$1,808.40	
120	Total value of shares exercised =	\$1,808.40	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      120      /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07      /

unpaid : 0      /

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**S7220868D

HO YOKE LIN JOYCE

**Shareholder Category**

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Shareholder Category : \* **Individual**

Identification No. : \* **S7220868D**

Identification Type : \* **NRIC**

Name : \* **HO YOKE LIN JOYCE**

Nationality : \* **SINGAPOREAN (301)**

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 689682

Retrieve Address

Block/House No. : 51

Street Name : **CHOA CHU KANG LOOP**

Unit : # 07 - 24

Building/Estate Name : **WARREN, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

Class of Shares	Currency	Share Group	Shares Allotted	Total number of shares after allotment
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		120	120

### Details of Shares Allotted \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip



this box if share(s) are owned by only one person.

**Group of Share that is co-owned:  
(Share Group)**

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked \* must be completed.

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 120 ✓
- b) Class of shares allotted : **Ordinary** ✓
- c) Currency : **SINGAPORE DOLLAR** ✓
- d) Date of allotment : 25/09/2006 ✓

**Save****Reset****Delete****Back**

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505826840</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1596185881.30</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1596185881.30</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/09/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001961061A****Transaction No.    Company Registration No.**  
**C060490215        199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001961061A

Date/Time : 25/09/2006 17:40

Transaction No : C060490215

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 404.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
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RECEIVED

2006 OCT -3 A 11:41

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

August 30, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Erica Tan  
Bank Executive  
(65) 6878 5912

encs

August 30, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 6,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 6,000 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ercia Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/et  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
4 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,179,775	1,587,154,429.10	Before Exercise	31,167,700
Preference Shares*	-	-	6,000	62,400.00	Less Exercise	(6,000)
Preference Shares #	-	-	1,505,185,775	1,587,216,829.10	After Exercise	31,161,700

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  
 Authorised Signature : 

Designation : Group Secretary :  
 Date : 30-Aug-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$10.40	\$62,400.00	
6,000	Total value of shares exercised =	\$62,400.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      6000 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**S2560175J

TING TECK PEI

**Shareholder Category**

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2560175J

**Retrieve Details**

Identification Type : \* NRIC

Name : \* TING TECK PEI

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 560512

**Retrieve Address**

Block/House No. : 512

Street Name : **ANG MO KIO AVENUE 8**

Unit : # 10 - 2516

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 6000 /

b) Class of shares allotted : Ordinary /

c) Currency : SINGAPORE DOLLAR (099) /

d) Date of allotment : 30/08/2006 (dd/mm/yyyy) /

Save

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505185775</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1587216829.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1587216829.10</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/08/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001926028A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060450774</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000001926028A

Date/Time : 30/08/2006 16:48

Transaction No : C060450774

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>				
			<b>Total (S\$) :</b>	<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,164.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

August 30, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Erica Tan at 6878 5912 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary  
Secretariat

HLC/et  
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,505,177,775	1,587,124,969.10	Before Exercise	31,169,700
Preference Shares*	-	-	2,000	29,460.00	Less Exercise	(2,000)
Preference Shares #	-	-	1,505,179,775	1,587,154,429.10	After Exercise	31,167,700

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  :  
 Designation : Group Secretary :  
 Date : 30-Aug-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
2,000	Total value of shares exercised =	\$29,460.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  
 general meeting to issue  No  
 shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :        2000 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

**Save****Delete****Reset****Back**

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**S2166473A

WONG SIEW LIEN

**Shareholder Category**

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2166473A

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG SIEW LIEN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 597708

Retrieve Address

Block/House No. : 18

Street Name : **LORONG PISANG UDANG**

Unit : #

Building/Estate Name : **HOOVER PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 30/08/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505179775</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1587154429.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1587154429.10</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/08/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001925997A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060450736</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001925997A

Date/Time : 30/08/2006 16:43

Transaction  
No : C060450736

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
			<b>Total (S\$) :</b>	10.00

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,174.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



RECEIVED

SEP 01 2006 11:40

SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE

September 1, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee  
Bank Executive  
(65) 6878 8841

enc

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

September 1, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 1,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 1,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares	
			Shares	\$			
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,185,775	1,587,216,829.10	Before Exercise	31,161,700	
	-	-	1,000	10,400.00	Less Exercise	(1,000)	
	-	-	1,505,186,775	1,587,227,229.10	After Exercise	31,160,700	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  : Authorised Signature : .....

Designation : Group Secretary : Date : 1-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks	
1,000 /	\$10.40 /	\$10,400.00 /		
1,000				Total value of shares exercised = \$10,400.00 /
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>				

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
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**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

Secretary signed the  
above, please select  
accordingly :

- S0016550 / SUN SEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than  
a director / secretary  
signed the above,  
please enter name(s)  
and capacity(ies) or  
designation of person  
(s) who signed the  
resolution or the  
minutes incorporating  
the resolution or the  
written resolution :  
(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true  
to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            1000

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 10.40

unpaid : 0



**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \*      **Individual**

Identification No. : \*      S1682000H      [Retrieve Details](#)

Identification Type : \*      NRIC

Name : \*      LUM MOE TCHUN

Nationality : \*      SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*       Local  
     Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 679053      [Retrieve Address](#)

Block/House No. : 37

Street Name : **DAIRY FARM ROAD**

Unit : # 02      - 03

Building/Estate Name : **DAIRY FARM ESTATE PHASE 3**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*      Company / Foreign Branch      [Search](#)

Registration No. : \*      [Retrieve Details](#)

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 01/09/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1505186775</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1587227229.10</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1587227229.10</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 01/09/2006

<input type="button" value="Submit"/>	<input type="button" value="Cancel"/>
---------------------------------------	---------------------------------------

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001929991A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060456027</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001929991A

Date/Time : 01/09/2006 11:44

Transaction  
No : C060456027

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,154.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

August 30, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs

August 30, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 9,120 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 9,120 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 9,120<sup>1</sup> SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)


2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,168,655	1,586,990,631.50	Before Exercise	31,178,820
Preference Shares*	-	-	9,120	134,337.60	Less Exercise	(9,120)
Preference Shares #	-	-	1,505,177,775	1,587,124,969.10	After Exercise	31,169,700

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 30-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
9,120 /	\$14.73 /	\$134,337.60 /	
9,120			
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2004

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
-------------------	-------------------------------	--	---	--	---------------------------

**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

: above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            9120

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1521736G

Retrieve Details

Identification Type : \* NRIC

Name : \* GAN GHIM TONG EDDIE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 298424

Retrieve Address

Block/House No. : 17

Street Name : **MERRYN TERRACE**

Unit : #

Building/Estate Name : **SANNY PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

3420

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

30/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* M540803105699

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHOO KAH HOE

Nationality : \* MALAYSIAN (304)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 2 JALAN TERATAZ, TAMAN, MUDUN

9 MILE, CHERAS, 43200 MALAYSIA

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :



Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 5700  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 30/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505177775</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1587124969.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1587124969.10</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001925235A****Transaction No.      Company Registration No.**  
C060449827            199901152M**Company Name**  
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001925235A

Date/Time : 30/08/2006 13:48

Transaction  
No : C060449827

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,184.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<input type="button" value="HOME"/>	<input type="button" value="LOGOUT"/>
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August 30, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 1,000<sup>✓</sup> DBSH Shares arising from the exercise of 2003<sup>✓</sup> Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 1,000<sup>✓</sup> ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 1,000,000 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Options Granted	Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,167,655	1,586,980,231.50	Before Exercise	31,179,820
	-	-	1,000	10,400.00	Less Exercise	(1,000)
	-	-	1,505,168,655	1,586,990,631.50	After Exercise	31,178,820

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng  
 Designation : Group Secretary  
 Authorised Signature :   
 Date : 30-Aug-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000 /	\$10.40 /    Total value of shares exercised =	\$10,400.00 /    \$10,400.00	
1,000			
Notes :  (1) Adjustments to subscription price to be disclosed as footnotes  (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



2003

**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
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**Record saved successfully.**

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes     No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :    **199901152M**

Company Name :    **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*    Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*    (dd/mm/yyyy)

Resolution Type : \*    Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

Secretary signed the  
above, please select  
accordingly :

- S0010550I / SON SLOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than  
a director / secretary  
signed the above,  
please enter name(s)  
and capacity(ies) or  
designation of person  
(s) who signed the  
resolution or the  
minutes incorporating  
the resolution or the  
written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            1000

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 10.40

unpaid : 0

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \* S2560657D

Identification Type : \* NRIC

Name : \* WONG SING LEON

Nationality : \* SINGAPORE P.R. (300)

Mobile No : .....

Occupation : .....

Email Address : .....

- Address Type : \*
- Local
  - Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 328837

Block/House No. : 17

Street Name : **KIM KEAT ROAD**

Unit : # 06 - 02

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 30/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505168655</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1586990631.50</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1586990631.50</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001925223A****Transaction No.      Company Registration No.**  
**C060449813            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001925223A

Date/Time : 30/08/2006 13:44

Transaction No : C060449813

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,194.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

August 30, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 4,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 4,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 4,000<sup>0</sup>SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,163,655	1,586,921,311.50	Before Exercise	31,183,820
Preference Shares*	-	-	4,000	58,920.00	Less Exercise	(4,000)
Preference Shares #	-	-	1,505,167,655	1,586,980,231.50	After Exercise	31,179,820

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 30-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000 /	\$14.73 /	\$58,920.00 /	
4,000	Total value of shares exercised =	\$58,920.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2002

### Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.**

#### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

#### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMdmsstt**

Maximum File Size : 2048 KB

#### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

: above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            4000

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \* S2574366J **Retrieve Details**

Identification Type : \* NRIC

Name : \* AW TAI LEE

Nationality : \* SINGAPORE P.R. (300)

Mobile No : \_\_\_\_\_

Occupation : \_\_\_\_\_

Email Address : \_\_\_\_\_

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 558504 **Retrieve Address**

Block/House No. : 36

Street Name : **CHUAN TERRACE**

Unit : # \_\_\_\_\_

Building/Estate Name : **CHUAN TERRACE**

Foreign Address (\* if Address Type is Foreign Address)

Address : \_\_\_\_\_

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch **Search**

Registration No. : \* **Retrieve Details**

Name : \_\_\_\_\_



Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 4000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 30/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505167655</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1586980231.50</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1586980231.50</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001925216A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060449805</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001925216A

Date/Time : 30/08/2006 13:41

Transaction No : C060449805

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,204.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

August 29, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Erica Tan', written in a cursive style.

Erica Tan  
Bank Executive  
(65) 6878 5912

encs

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES FULLY PAID ARISING FROM  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME"))**

**THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,156,655	1,586,848,511.50	Before Exercise	31,190,820
Preference Shares*	-	-	7,000	72,800.00	Less Exercise	(7,000)
Preference Shares #	-	-	1,505,163,655	1,586,921,311.50	After Exercise	31,183,820

: N.A.  
: N.A.

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature :  : .....

Name : Heng Lee Cheng Date : 29-Aug-06

Designation : Group Secretary

**Enclosures**

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	Total value of shares exercised =	\$72,800.00	
7,000		\$72,800.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :        7000 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>D546880(A)</u>	WONG KWONG NAM	Individual
<u>S7213645D</u>	WENDY SIM PEI PEI	Individual

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S7213645D [Retrieve Details](#)

Identification Type : \* NRIC

Name : \* WENDY SIM PEI PEI

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 219067 [Retrieve Address](#)

Block/House No. : 101

Street Name : **MERGUI ROAD**

Unit : # 07 - 00

Building/Estate Name : **MERGUI LODGE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 29/08/2006 (dd/mm/yyyy) /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Unable to retrieve details for the given Identification No.****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* D546880(A) / 

Identification Type : \* PASSPORT/ OTHERS

Name : \* WONG KWONG NAM /

Nationality : \* CHINESE (336) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT E, 15/F, BLOCK 32, CITY-ONE SHATIN  
SHATIN, HONG KONG**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 29/08/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1505163655</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1586921311.50</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1586921311.50</b>	<b>86084215</b>	<b>0</b>	



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001922295A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060446383</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001922295A

Date/Time : 29/08/2006 10:42

Transaction  
No : C060446383

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,229.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



RECEIVED

2006 OCT -3 A 11:41

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

August 28, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,118,717	1,586,301,019.84	Before Exercise 31,228,758
	-	-	5,000	61,350.00	Less Exercise (5,000)
	-	-	1,505,123,717	1,586,362,369.84	After Exercise 31,223,758

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

*Lee*

Name : Heng Lee Cheng : Authorised Signature : .....

Designation : Group Secretary : Date : 28-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000 ✓	\$12.27 ✓  Total value of shares exercised =	\$61,350.00 ✓  \$61,350.00	
5,000			

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2002  
12.27**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
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**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0040550F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                      Preference                      Others

Number of shares :            5000

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 12.27

unpaid : 0

**Save** **Delete** **Reset** **Back**

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

ResolutionShare payable in cashFor a consideration other than cashShare Capital / Allottees' ParticularsShareholders list after the allotmentSummary of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* D250887(8)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* NG YIN LING, BRENDA

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 10A KAR MAN COURT , 1-7 KIN WAH STREET,  
NORTH POINT, HONG KONG**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \* Retrieve Details

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 5000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 28/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505123717</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1586362369.84</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1586362369.84</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001921741A****Transaction No.  
C060445655****Company Registration No.  
199901152M****Company Name  
DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000001921741A

Date/Time : 28/08/2006 18:09

Transaction No : C060445655

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,269.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 7,300~~0~~ SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,123,717 <del>7</del>	1,586,362,369.84 <del>4</del>	Before Exercise 31,223,758 <del>7</del>
	-	-	7,300 <del>0</del>	107,529.00 <del>0</del>	Less Exercise (7,300)
	-	-	1,505,131,017 <del>7</del>	1,586,469,898.84 <del>4</del>	After Exercise 31,216,458 <del>7</del>

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng  
 Authorised Signature : 

Date : 28-Aug-06

Designation : Group Secretary

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares



ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks		
7,300 ✓	\$14.73 ✓	\$107,529.00 ✓			
				Total value of shares exercised =	\$107,529.00
7,300					
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>					

2002  
14.73

**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Record saved successfully.**

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :** Uploaded file name will be changed by suffixing time-stamp with the actual file name as  (Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0040330F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	7300
--------------------	------

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

ResolutionShare payable in cashFor a consideration other than cashShare Capital / Allottees' ParticularsShareholders list after the allotmentSummary of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2706397G

Retrieve Details

Identification Type : \* NRIC

Name : \* ANDREW DAVID CHARLES GLAUSER

Nationality : \* AUSTRALIAN (701)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 267938

Retrieve Address

Block/House No. : 18

Street Name : **LEEDON HEIGHTS**

Unit : # 14 - 04

Building/Estate Name : **LEEDON HEIGHTS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 3300  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 28/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2539413E 

Identification Type : \* NRIC

Name : \* KEH LEONG KEE @ KEH SIONG KEE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 118571 

Block/House No. : 200

Street Name : **PASIR PANJANG ROAD**

Unit : # 02 - 06

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch Registration No. : \* 

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 4000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 28/08/2006 (dd/mm/yyyy)

Save

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505131017</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1586469898.84</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1586469898.84</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/08/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001921751A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060445666</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000001921751A

Date/Time : 28/08/2006 18:13

Transaction No : C060445666

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

---

Total (S\$) : 10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,259.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 22,800 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,131,017	1,586,469,898.84	Before Exercise	31,216,458
Preference Shares*	-	-	22,800	335,844.00	Less Exercise	(22,800)
Preference Shares #	-	-	1,505,153,817	1,586,805,742.84	After Exercise	31,193,658

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng : Authorised Signature :  : .....

Designation : Group Secretary : Date : 28-Aug-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
22,800 /	\$14.73 /	\$335,844.00 /	
22,800			

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2004

**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Record saved successfully.**

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**  
 Uploaded file name will be changed by suffixing time-stamp with the actual file name as  
**filenameyyyyMMddmmsstt**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

secretary signed the  
above, please select  
accordingly :

- S0040550F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than  
a director / secretary  
signed the above,  
please enter name(s)  
and capacity(ies) or  
designation of person  
(s) who signed the  
resolution or the  
minutes incorporating  
the resolution or the  
written resolution :  
(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true  
to the best of my knowledge.

Save

Reset



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            22800

Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999

paid : 14.73			
unpaid : 0			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

ResolutionShare payable in cashFor a consideration other than cashShare Capital / Allottees' ParticularsShareholders list after the allotmentSummary of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* K509129(2)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* RANDOLPH GORDON SULLIVAN

Nationality : \* AMERICAN (503)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : C/O 73/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL  
HONG KONG**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \* Retrieve Details

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 22800  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 28/08/2006 (dd/mm/yyyy)

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505153817</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1586805742.84</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1586805742.84</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 28/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001921765A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060445692</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000001921765A

Date/Time : 28/08/2006 18:17

Transaction No : C060445692

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,249.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 2,838 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,153,817	1,586,805,742.84	Before Exercise	31,193,658
	-	-	2,838	42,768.66	Less Exercise	(2,838)
	-	-	1,505,156,655	1,586,848,511.50	After Exercise	31,190,820

3. Outstanding Warrants/TSRs : : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  : .....  
 Designation : Group Secretary : Date : 28-Aug-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,838 /	\$15.07 /	\$42,768.66 /	
2,838			

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**LOCAL COMPANY TRANSACTIONS**

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
-------------------	-------------------------------	--	---	--	---------------------------

**Record saved successfully.**

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

secretary signed the above, please select accordingly :

- S0040538F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency :                      **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      2838

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 15.07

unpaid : 0

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	-----------------------	-------------------------------------	--	---------------------------------------	--------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* K509129(2) Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* RANDOLPH GORDON SULLIVAN

Nationality : \* AMERICAN (503)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : C/O 73/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL  
HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \* Retrieve Details

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted :

c) Currency :

d) Date of allotment :

 (dd/mm/yyyy)

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505156655</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1586848511.50</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1586848511.50</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 28/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001921775A****Transaction No.  
C060445702****Company Registration No.  
199901152M****Company Name  
DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000001921775A

Date/Time : 28/08/2006 18:21

Transaction No : C060445702

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,239.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

RECEIVED

August 23, 2006

2006 08 23 AM 11:44

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs

August 23, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 660 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 660 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 660 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,084,757	1,585,823,513.64	Before Exercise	31,262,718
	-	-	660	9,946.20	Less Exercise	(660)
	-	-	1,505,085,417	1,585,833,459.84	After Exercise	31,262,058

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng : Authorised Signature : 

Designation : Group Secretary : Date : 23-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
660	\$15.07	\$9,946.20 /	
	Total value of shares exercised =		
660		\$9,946.20	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2005

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 HA9016000 / LEUNG CHUN YING  
 S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency :                      **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	660		
Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999			
paid :	15.07		
unpaid :	0		

<b>Save</b>	<b>Delete</b>	<b>Reset</b>	<b>Back</b>
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**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S7174568F **Retrieve Details**

Identification Type : \* NRIC

Name : \* SANDEEP MEHTA

Nationality : \* INDIAN (354)

Mobile No : 96150077

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 469974 **Retrieve Address**

Block/House No. : 30

Street Name : **BAYSHORE ROAD**

Unit : # 24 - 05

Building/Estate Name : **THE BAYSHORE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**Registration No. : \* **Retrieve Details**

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

660

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

24/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505085417</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1585833459.84</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1585833459.84</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 24/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001917666A****Transaction No.      Company Registration No.**  
**C060440971            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001917666A

Date/Time : 24/08/2006 19:55

Transaction No : C060440971

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,304.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

August 24, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 800 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 800 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 800 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,505,079,397	1,585,744,560.84	Before Exercise	31,268,078
Preference Shares*	-	-	800	11,784.00	Less Exercise	(800)
Preference Shares #	-	-	1,505,080,197	1,585,756,344.84	After Exercise	31,267,278


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date

23-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
800	\$14.73	\$11,784.00 /	
800	Total value of shares exercised =	\$11,784.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Submit

**LOCAL COMPANY TRANSACTIONS**

2002

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 HA9016000 / LEUNG CHUN YING  
 S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	800		
Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999			
	paid : 14.73		
	unpaid : 0		

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

ResolutionShare payable in cashFor a consideration other than cashShare Capital / Allottees' ParticularsShareholders list after the allotmentSummary of Capital**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \*

**Individual**

Identification No. : \*

G594242(9)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

LIU WA CHING DANNY

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 16/F, 84D, THE BROADWAY, MEI FOO SUN CHUEN

KOWLOON, HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

800

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

24/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505080197</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1585756344.84</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1585756344.84</b>	<b>86084215</b>	<b>0</b>



PAYMENTS

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001917659A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060440963</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001917659A

Date/Time : 24/08/2006 19:46

Transaction  
No : C060440963

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>				
Total (S\$) :				10.00

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,324.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

August 23, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 4,450 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme, ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 4,450 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 4,560 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares	
			Shares		\$	Before Exercise	Less Exercise
Ordinary Shares	-	-	1,505,080,197	1,585,756,344.84		31,267,278	
Preference Shares*	-	-	4,560	67,168.80		(4,560)	
Preference Shares #	-	-	1,505,084,757	1,585,823,513.64		31,262,718	

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng : Authorised Signature : 

Designation : Group Secretary : Date : 23-Aug-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,560	\$14.73	\$67,168.80 ✓	
4,560	Total value of shares exercised =	\$67,168.80	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2004

**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.**

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Directors**

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* **Director's**

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	4560		
Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999			
paid :	14.73		
unpaid :	0		

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S7174568F **Retrieve Details**

Identification Type : \* NRIC

Name : \* SANDEEP MEHTA

Nationality : \* INDIAN (354)

Mobile No : 96150077

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 469974 **Retrieve Address**

Block/House No. : 30

Street Name : **BAYSHORE ROAD**

Unit : # 24 - 05

Building/Estate Name : **THE BAYSHORE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**Registration No. : \* **Retrieve Details**

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

4560

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

24/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505084757</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1585823513.64</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1585823513.64</b>	<b>86084215</b>	<b>0</b>

PAYMENTS

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001917664A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060440968</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000001917664A

Date/Time : 24/08/2006 19:52

Transaction No : C060440968

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,314.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

RECEIVED

2006 OCT -3 A 11:44

OFFICE OF INSPECTOR GENERAL  
CORPORATE FINANCE

August 25, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Erica Tan  
Bank Executive  
(65) 6878 5912

encs



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 28,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

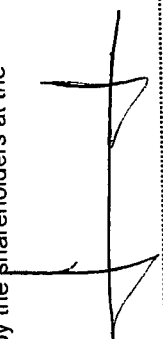
Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,085,417	1,585,833,459.84	Before Exercise	31,262,058
Preference Shares*	-	-	28,000	412,440.00	Less Exercise	(28,000)
Preference Shares #	-	-	1,505,113,417	1,586,245,899.84	After Exercise	31,234,058

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : 25-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
28,000	\$14.73	\$412,440.00	
28,000	Total value of shares exercised =	\$412,440.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      28000 /

Amount paid and/or unpaid on each share

e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>S1521736G</u>	GAN GHIM TONG EDDIE	Individual
<u>S1671662F</u>	TAN CHYE HUAT MICHAEL	Individual
<u>S2574366J</u>	AW TAI LEE	Individual

Submit

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

### Particulars of Allottee

Shareholder Category : \* **Individual**

Identification No. : \* **S1671662F** /

Identification Type : \* **NRIC**

Name : \* **TAN CHYE HUAT MICHAEL** /

Nationality : \* **SINGAPOREAN (301)** /

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 126860

Retrieve Address

Block/House No. : 16

Street Name : **MAS KUNING TERRACE**

Unit : # -

Building/Estate Name : **CLEMENTVALE, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address : 98 CORNWALL GARDENS, FLAT 1 ARUNDEL HOUSE

LONDON SW74BQ, UNITED KINGDOM /

Class of Shares	Currency	Share Group	Shares Allotted	Total number of shares after allotment
<u>Ordinary</u> /	SINGAPORE DOLLAR (099) /		20000 /	26560

### Details of Shares Allotted \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

this box if share(s) are owned by only one person.

**Group of Share that is co-owned:  
(Share Group)**

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked \* must be completed.

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 20000 /
- b) Class of shares allotted : **Ordinary** /
- c) Currency : **SINGAPORE DOLLAR** /
- d) Date of allotment : 25/08/2006 /

**Save****Reset****Delete****Back**

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1521736G

Retrieve Details

Identification Type : \* NRIC

Name : \* GAN GHIM TONG EDDIE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 298424

Retrieve Address

Block/House No. : 17

Street Name : **MERRYN TERRACE**

Unit : #

Building/Estate Name : **SANNY PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 25/08/2006 (dd/mm/yyyy) /

Save Reset Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2574366J 

Identification Type : \* NRIC

Name : \* AW TAI LEE

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 558504 

Block/House No. : 36

Street Name : **CHUAN TERRACE**

Unit : # -

Building/Estate Name : **CHUAN TERRACE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 25/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505113417</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1586245899.84</b> /	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1586245899.84</b> /	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001918697A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060442159</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001918697A

Date/Time : 25/08/2006 14:46

Transaction No : C060442159

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,294.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 5,300 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares	
			Shares	Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,113,417	1,586,245,899.84	31,234,058	Before Exercise	31,234,058
Preference Shares*	-	-	5,300	55,120.00	(5,300)	Less Exercise	(5,300)
Preference Shares #	-	-	1,505,118,717	1,586,301,019.84	31,228,758	After Exercise	31,228,758

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui : Authorised Signature : 

Designation : Assistant Secretary : Date : 25-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,300	\$10.40	\$55,120.00	
5,300	Total value of shares exercised =	\$55,120.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	--	-------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in  Yes  
general meeting to issue  No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* : (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      5300 /

Amount paid and/or unpaid on each share

e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>E850425(7)</u>	LI MAN HO	Individual
<u>S2555863D</u>	HONG KEAH HUAT	Individual

[Submit](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2555863D

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* HONG KEAH HUAT

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 546687

[Retrieve Address](#)

Block/House No. : 137

Street Name : **POH HUAT ROAD WEST**

Unit : # 02 - 01

Building/Estate Name : **NOVELLE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 25/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* E850425(7) 

Identification Type : \* PASSPORT/ OTHERS

Name : \* LI MAN HO

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : C/O DBS BANK HONG KONG BRANCH, 10TH FLOOR,  
THE CENTER, CENTRAL, HONG KONG**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 4300 /  
b) Class of shares allotted : Ordinary /  
c) Currency : SINGAPORE DOLLAR (099) /  
d) Date of allotment : 25/08/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505118717</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1586301019.84</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1586301019.84</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/08/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001918719A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060442189</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001918719A

Date/Time : 25/08/2006 14:53

Transaction  
No : C060442189

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,284.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**RECEIVED**

2006 OCT -3 A 11:44

OFFICE OF INTELLECTUAL  
CORPORATE FINANCE

August 22, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs



August 22, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 16,020 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 16,020 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 16,020 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares	
			Shares		\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,000,387	1,584,617,626.14		31,347,088	
Preference Shares*	-	-	16,020	235,974.60		(16,020)	
Preference Shares #	-	-	1,505,016,407	1,584,853,600.74		31,331,068	

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  : Authorised Signature : .....

Designation : Group Secretary : Date : 22-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
16,020	\$14.73	\$235,974.60	
16,020			
	Total value of shares exercised =	\$235,974.60	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2002

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 HA9016000 / LEUNG CHUN YING  
 S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                    Preference                    Others

Number of shares :            16020

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

**Save** **Delete** **Reset** **Back**

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \*

S1518025J

Retrieve Details

Identification Type : \*

NRIC

Name : \*

HO TIONG SANG

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 789324

Retrieve Address

Block/House No. : 108

Street Name : **LENTOR GREEN**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :  
Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- |                                |                         |
|--------------------------------|-------------------------|
| a) Number of shares allotted : | 10000                   |
| b) Class of shares allotted :  | Ordinary                |
| c) Currency :                  | SINGAPORE DOLLAR (099)  |
| d) Date of allotment :         | 22/08/2006 (dd/mm/yyyy) |



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2623594D **Retrieve Details**

Identification Type : \* NRIC

Name : \* CHOW JOHN

Nationality : \* SINGAPORE P.R. (300)

Mobile No : Occupation : Email Address : Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 309251 **Retrieve Address**

Block/House No. : 48

Street Name : **GENTLE DRIVE**Unit : # Building/Estate Name : 

Foreign Address (\* if Address Type is Foreign Address)

Address : **If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**Registration No. : \* **Retrieve Details**Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

1020

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

22/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1521736G **Retrieve Details**

Identification Type : \* NRIC

Name : \* GAN GHIM TONG EDDIE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 298424 **Retrieve Address**

Block/House No. : 17

Street Name : **MERRYN TERRACE**

Unit : #

Building/Estate Name : **SANNY PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**Registration No. : \* **Retrieve Details**

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 22/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505016407</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584853600.74</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584853600.74</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 22/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001912762A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060435495</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001912762A

Date/Time : 22/08/2006 14:12

Transaction No : C060435495

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,394.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
----------------------	------------------------



August 22, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 10,800 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 10,800 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 10,800 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,016,407	1,584,853,600.74	Before Exercise	31,331,068
	-	-	10,800	112,320.00	Less Exercise	(10,800)
	-	-	1,505,027,207	1,584,965,920.74	After Exercise	31,320,268

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  : Authorised Signature

Designation : Group Secretary : Date : 22-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks			
10,800	\$10.40	\$112,320.00				
10,800				Total value of shares exercised =	\$112,320.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>						

2003

LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            10800

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 10.40

unpaid : 0

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* E7034150 **Retrieve Details**

Identification Type : \* PASSPORT/ OTHERS

Name : \* MARK BRYANT

Nationality : \* AUSTRALIAN (701)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 109347 **Retrieve Address**

Block/House No. : 9

Street Name : **PRESTON ROAD**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**Registration No. : \* **Retrieve Details**

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 22/08/2006 (dd/mm/yyyy)



Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \*

S2693115J

Retrieve Details

Identification Type : \*

NRIC

Name : \*

NOEL ARGUELLES SANTIAGO

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 510782

Retrieve Address

Block/House No. : 782

Street Name : **PASIR RIS STREET 71**

Unit : # 11 - 582

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :  
Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 6600  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 22/08/2006 (dd/mm/yyyy)

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \* S11017471 **Retrieve Details**

Identification Type : \* NRIC

Name : \* LIM TOK KIAK (MRS)

Nationality : \* SINGAPOREAN (301)

Mobile No : .....

Occupation : .....

Email Address : .....

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 807332 **Retrieve Address**

Block/House No. : 76

Street Name : **SARACA VIEW**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : .....

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch **Search**

Registration No. : \* **Retrieve Details**

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2200
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 22/08/2006 (dd/mm/yyyy)

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505027207</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584965920.74</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584965920.74</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 22/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001912777A****Transaction No.****Company Registration No.****Company Name****C060435515****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001912777A

Date/Time : 22/08/2006 14:18

Transaction  
No : C060435515

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,384.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



August 22, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6533 5137

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Heng Lee Cheng  
Group Secretary

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM  
THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,504,998,387	1,584,582,226.14	Before Exercise	31,349,088
Preference Shares*	-	-	2,000	35,400.00	Less Exercise	(2,000)
Preference Shares #	-	-	1,505,000,387	1,584,617,626.14	After Exercise	31,347,088

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  : Authorised Signature

Designation : Group Secretary : Date : 22-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\* Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$17.70	\$35,400.00	
2,000			
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2001

### Return of Allotment of Shares

**Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.**

#### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

#### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :        **199901152M**

Company Name :        **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*    Directors

Place of Meeting : \*  
\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*        (dd/mm/yyyy)

Resolution Type : \*      Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

#### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0040558I / GUN GLOR LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**


Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	2000		
--------------------	------	--	--

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid :	17.70		
--------	-------	--	--

unpaid :	0		
----------	---	--	--

Save	Delete	Reset	Back
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**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1659152A [Retrieve Details](#)

Identification Type : \* NRIC

Name : \* CHAN MAY PENG CYNTHIA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 468094 [Retrieve Address](#)

Block/House No. : 26

Street Name : **JALAN REMIS**

Unit : #

Building/Estate Name : **EASTERN GARDEN**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch [Search](#)Registration No. : \* [Retrieve Details](#)

Name :

Address Type :  
Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 22/08/2006 (dd/mm/yyyy)

Save

Reset

Back



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505000387</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1584617626.14</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1584617626.14</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 22/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001912752A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060435480</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001912752A

Date/Time : 22/08/2006 14:08

Transaction  
No : C060435480

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,404.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

RECEIVED

2006 OCT -3 AM 11:41

OFFICE OF PUBLIC COMPANY  
CORPORATE FINANCE

August 23, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

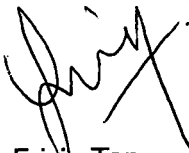
Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Erica Tan  
Bank Executive  
(65) 6878 5912

encs

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 40,000 SHARES FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,027,207	1,584,965,920.74	Before Exercise	31,320,268
	-	-	40,000	612,000.00	Less Exercise	(40,000)
	-	-	1,505,067,207	1,585,577,920.74	After Exercise	31,280,268

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  : Authorised Signature : .....

Designation : Group Secretary : Date : 23-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
40,000	\$15.30	\$612,000.00	
40,000	Total value of shares exercised =	\$612,000.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

[Submit](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      40000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**S2590884H

LIM YIN KIAT

**Shareholder Category**

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2590884H

**Retrieve Details**

Identification Type : \* NRIC

Name : \* LIM YIN KIAT

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 787775

**Retrieve Address**

Block/House No. : 207

Street Name : **TAGORE AVENUE**

Unit : #

Building/Estate Name : **GREEN MEADOWS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 40000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 23/08/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505067207</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1585577920.74</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1585577920.74</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/08/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001914148A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060436954</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001914148A

Date/Time : 23/08/2006 11:01

Transaction  
No : C060436954

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,374.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<b>HOME</b>	<b>LOGOUT</b>
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**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,505,067,207	1,585,577,920.74	Before Exercise	31,280,268
	-	-	7,000	103,110.00	Less Exercise	(7,000)
	-	-	1,505,074,207	1,585,681,030.74	After Exercise	31,273,268

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  : Authorised Signature

Designation : Group Secretary : Date : 23-Aug-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$14.73	\$103,110.00	
7,000	Total value of shares exercised =	\$103,110.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Résolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      7000 /

Amount paid and/or  
unpaid on each sharee.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**S1521736G

GAN GHIM TONG EDDIE

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1521736G

Retrieve Details

Identification Type : \* NRIC

Name : \* GAN GHIM TONG EDDIE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 298424

Retrieve Address

Block/House No. : 17

Street Name : **MERRYN TERRACE**

Unit : # -

Building/Estate Name : **SANNY PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 7000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 23/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1505074207</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1585681030.74</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1585681030.74</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001914307A****Transaction No.      Company Registration No.**  
**C060437131            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001914307A

Date/Time : 23/08/2006 11:43

Transaction No : C060437131

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>				
			<b>Total (S\$) :</b>	<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,364.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,074,207	1,585,681,030.74	Before Exercise	31,273,268
Preference Shares*	-	-	3,000	31,200.00	Less Exercise	(3,000)
Preference Shares #	-	-	1,505,077,207	1,585,712,230.74	After Exercise	31,270,268

3. Outstanding Warrants/TSRs : : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng : Authorised Signature : 

Designation : Group Secretary : Date : 23-Aug-06

- Enclosures
- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$10.40	\$31,200.00	
3,000	Total value of shares exercised =	\$31,200.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**  
 Company Name : **DBS GROUP HOLDINGS LTD**  
 Nature of Meeting : \* Directors  
 Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**  
 Uploaded file name will be changed by suffixing time-stamp with the actual file name as  
 filenameyyyyMMddmmsstt

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      3000 /                      /                      /

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 10.40 /	/	/
unpaid : 0 /	/	/

[Save](#) [Delete](#) [Reset](#) [Back](#)

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**E857453(0)

CHEUNG CHI PONG

Individual

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Identification No. is invalid.****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* E857453(0) 

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHEUNG CHI PONG

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : C/O DBS BANK HONG KONG BRANCH, 16/F, MAN YEE BUIL  
68 DES VOEUX ROAD CENTRAL, CENTRAL, HONG KONG**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 23/08/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1505077207</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1585712230.74</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1585712230.74</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENTS**[HOME](#)[LOGOUT](#)**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001914354A****Transaction No.    Company Registration No.**  
**C060437182        199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001914354A

Date/Time : 23/08/2006 11:53

Transaction  
No : C060437182

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,354.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
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**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 210 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,079,187	1,585,741,396.14	Before Exercise	31,268,288
Preference Shares*	-	-	210	3,164.70	Less Exercise	(210)
Preference Shares #	-	-	1,505,079,397	1,585,744,560.84	After Exercise	31,268,078

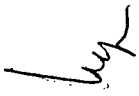
3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Authorised Signature : 

Designation : Group Secretary

Date : 23-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
210	\$15.07	\$3,164.70	
210	Total value of shares exercised =	\$3,164.70	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

[Submit](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**  
 Company Name : **DBS GROUP HOLDINGS LTD**  
 Nature of Meeting : \* Directors  
 Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**  
 Uploaded file name will be changed by suffixing time-stamp with the actual file name as

[Browse...](#)

(Click 'Browse' to select file for attachment)

filenameyyyyMMdmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 093190653 / FRANK WONG KWONG SHING
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      210 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**E857453(0)

CHEUNG CHI PONG

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* E857453(0) 

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHEUNG CHI PONG

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : C/O DBS BANK HONG KONG BRANCH, 16/F, MAN YEE BUIL

68 DES VOEUX ROAD CENTRAL, CENTRAL, HONG KONG

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 210 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 23/08/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505079397</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1585744560.84</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1585744560.84</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/08/2006

**Submit** **Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001914376A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060437218</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001914376A

Date/Time : 23/08/2006 12:02

Transaction  
No : C060437218

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 1,334.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 1,980 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,505,077,207	1,585,712,230.74	Before Exercise	31,270,268
Preference Shares*	-	-	1,980	29,165.40	Less Exercise	(1,980)
Preference Shares #	-	-	1,505,079,187	1,585,741,396.14	After Exercise	31,268,288

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng :  : .....  
Authorized Signature

Designation : Group Secretary : Date : 23-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,980	\$14.73	\$29,165.40	
1,980	Total value of shares exercised =	\$29,165.40	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 093190653 / FRANK WONG KWONG SHING  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    1980      /      /      /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73      /      /      /

unpaid : 0      /      /      /

**Save** | **Delete** | **Reset** | **Back**

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**E857453(0)

CHEUNG CHI PONG

**Shareholder Category**

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* E857453(0) Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHEUNG CHI PONG

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : C/O DBS BANK HONG KONG BRANCH, 16/F, MAN YEE BUIL.  
68 DES VOEUX ROAD CENTRAL, CENTRAL, HONG KONG**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1980 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 23/08/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1505079187</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1585741396.14</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1585741396.14</b> /	<b>86084215</b>	<b>0</b>

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 23/08/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001914368A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060437201</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001914368A

Date/Time : 23/08/2006 11:58

Transaction No : C060437201

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,344.00**

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