



113 (77 -3 1/4) 11:43

August 21, 2006

CAPITA CA PATERIAL DI CALL CORTURATI TULA. UE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



082-03172

SUPPL

**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive

(65) 6878 5912

POCESSED

OCT 0 4 2006

THOMSON FINANCIAL

encs

Ju10/3

# DBS GROUP HOLDINGS LTD

# THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ci

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the

Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng

**Group Secretary** 

Designation

Authorised Signature

Date

21-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

# Non-Voting Redeemable Convertible Preference Shares \*Non-Voting Convertible Preference Shares

### ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$15.30	\$30,600.00	
	Total value of shares		
2,000	exercised =	\$30,600.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Return (	of A	Allo	tment	of	Shares
----------	------	------	-------	----	--------

Submit

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors hav the approval of the general meeting to shares.	e obtained ne company in (	_	Act *		
Resolution Made					
You are only required to	o fill in this section if	the directors are not	given the power under	Section 161 of the C	Companies Act t
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS I	LTD		
Nature of Meeting:	* Directors	er er			
Place of Meeting: *	ĸ			:	
	* State "Passed	by written means" i	f resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * max 2000 characters)					
	A.				130
Attachment: * Copy of resolution)					
Note : Uploaded file name wll be		Brov	vse		
changed by suffixing time stamp with the actual file	9-				
name as	(Click 'Browse'	to select file for atta	chment)		
filename <i>yyyyMMddmm</i>	ısstt				
Maximum File Size : 204	8 KB				
Person(s) sign the written res			nutes incorporat 4C)	ting the resolu	tion or
	□003041127 /	VNDDEM DOBE	RT FOWELL BUXT	ΓΟN	
			KWONG SHING	. 🖵	

☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

S1550867A

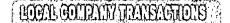
List of Allottees and their particulars Identification No./Registration Name No.

GOH NAI MIN

**Shareholder Category** 

Individual





### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.30

unpaid: 0

Save

Delete

Reset

Back



### COOR COURSIN WATER PROPERTY

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category: \* Individual

Identification No.: \*

S1550867A

Retrieve Details

Identification Type: \*

NRIC

Name: \*

**GOH NAI MIN** 

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 478935

Retrieve Address

Block/House No.: 19

Street Name: BEDOK RESERVOIR VIEW

Unit: # 18 - 01

Building/Estate Name: AQUARIUS BY THE PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

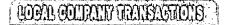
Registration No.: \*

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local	Address)
Postal Code :	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fo	oreign Address)
Address:	
Details of Shares Allotted * Pleas	se read instructions carefully before entering.
Note: If any share or shares is/are co-owned Group and enter the same in the box. Enter this box if share(s) are owned by only one per this box if share(s) are owned by only one per this box.	d by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the the same alphabet in the box for every allottee in the same group. Skip erson.
Group of Share that is co-owned: (Share Group)	i in the same of
If share(s) is/are co-owned, only one allottee allottees in box (a) and leave blank for rest of	$\epsilon$ is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent of the items.
a) Number of shares allotted :	2000 /
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	21/08/2006 (dd/mm/yyyy)

Save

Reset Back





### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504973627 /

86084215

0

0

0

Amount of Paid-up Share

Amount of Issued Share Capital: 1584233532.34 86084215

Capital:

1584233532.34 86084215





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

21/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001910665A

Transaction No. Company Registration No.

C060433268 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001910665A Date/Time: 21/08/2006 14:16

Transaction : C060433268

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	OUNTIN	G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,444.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

# **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 19,800 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-٦i

Issued and paid-up ordinary share capital Options Granted & Outstanding Shares Shares			,504,973,627 1,584,233,532.34 Before Exercise 31,373,848 (19,800) 291,654.00 Less Exercise (19,800) 1,584,525,186.34 After Exercise 31,354,048		
			Before Exercise Add Exercise After Exercise		
Dar Authorised		Canital Canital	October		
200	Ō	grilov	Value	1 1 1	
	Class of security			Ordinary Shares Preference Shares* Preference Shares #	

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng

Group Secretary Designation

Name

Date

21-Aug-06

# Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

# DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
19,800	\$14.73	\$291,654.00	
19,800	Total value of shares exercised =	\$291,654.00	
		Ψ231,004.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



DOM		AMMENGINE.	
	البادان للننابرالينا		

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

19800 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.99999999

paid: 14.73

unpaid: 0

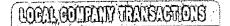
Save

Delete

Reset

Back





### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution Share payable in cash Share Capital / Shareholders list Summary of Capital / Shareholders list Summary of Capital / Shareholders list Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

**Identification** 

No./Registration Name Shareholder Category

No.

S1256158ZTAN CHUAN LYEIndividualS1659152ACHAN MAY PENG CYNTHIAIndividualS2535668CNGEW SENG POHIndividualS2706397GANDREW DAVID CHARLES GLAUSERIndividual



### CONTRACTOR OF THE CONTRACTOR O

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked st must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1659152A

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

CHAN MAY PENG CYNTHIA

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 468094

Retrieve Address

Block/House No.: 26

Street Name: JALAN REMIS

Unit: #

Building/Estate Name: EASTERN GARDEN

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Add	ress)
Postal Code:	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent se items.
a) Number of shares allotted :	4000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)

21/08/2006 (dd/mm/yyyy)

Back

Reset

Save

d) Date of allotment:



### STOREGERE MINITED DAMP

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1256158Z

Retrieve Details

Identification Type: \*

NRIC

Name: \*

TAN CHUAN LYE ,

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

OForeign

Local Address (\* if Address Type is Local Address)

Postal Code: 805969

Retrieve Address

Block/House No.: 5

Street Name: UPPER NERAM ROAD

Unit: #

Building/Estate Name: TUAN SING PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

110
Name:
Address Type:
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address
Address:

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e,g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

5000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

21/08/2006 (dd/mm/yyyy)

Save Reset Back



### CONTRACTOR OF THE CONTRACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S2535668C

Retrieve Details

Identification Type: \*

NRIC

Name: \*

NGEW SENG POH

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: \*

O Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 730111

Retrieve Address

Block/House No.: 111

Street Name: WOODLANDS STREET 13

Unit: # 06

- 84

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

The second of th	
Name :	
Address Type:	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address:	
Details of Shares Allotted * Please	by 2 or more persons, please assign an alphabet e.g. A to denote the
Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	e same alphabet in the box for every anottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee i allottees in box (a) and leave blank for rest of	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	10000 /
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	21/08/2006 (dd/mm/yyyy)
	Save Reset Back



### CONTROL WAS TOO LOOK

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No. : \*

S2706397G

Retrieve Details

Identification Type: \*

NRIC

Name: \*

ANDREW DAVID CHARLES GLAUSER

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 267938

Retrieve Address

Block/House No.: 18

Street Name: LEEDON HEIGHTS

Unit: # 14 - 04

Building/Estate Name: LEEDON HEIGHTS

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

	Netrieve Details
Name:	
Address Type:	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address:	
Group and enter the same in the box. Enter the	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the e same alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by only one personal coroup of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	800
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	21/08/2006 (dd/mm/yyyy)
[	Save Reset Back



BIOMARIAN WAREDUR

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Share payable in Resolution <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504993427

86084215

Amount of Issued Share Capital: 1584525186.34 86084215

0

Amount of Paid-up Share

1584525186.34 86084215

0

Capital:





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

21/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





## POMINIS ..

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001910725A

Transaction No.

**Company Registration No.** 

C060433332

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001910725A Date/Time: 21/08/2006 14:27

Transaction

: C060433332 No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	no Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1 DUNTIN	10.00 <b>G</b>
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,434.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

# **DBS GROUP HOLDINGS LTD**

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,700 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

3	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	rre capital	Ontions Granted & Outstanding Shares	Intetanding Shares
Class of security	value	Capital		Shares	\$	Opinons Ciantica &	action and a contract
Oracles Charge			Before Everying	1 504 993 427	•	584 525 186 34   Before Exercise	31,354,048
Ordinary orlaids		•	מבוחום ראבו חומם	\ 11t'000't00'.	•		(0.00.000.00
Preference Shares*	1	,	Add Exercise	3,700		38,480.00 Less Exercise	(3,700)
Preference Shares #	ı	,	After Exercise	1.504.997.127	1,584,563,666.34 After Exercise	After Exercise	31,350,348

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ď ď Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng

Designation : Group Secretary

Name

Date

21-Aug-06

# Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

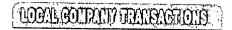
# DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,700	\$10.40	\$38,480.00	
	Total value of shares		
3,700	exercised =	\$38,480.00	
		L	L

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Return of Allotment of S	Shares
--------------------------	--------

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors hav the approval of the general meeting to shares.	e obtained le company in 🤄		Act *		
Resolution Made  * You are only required to issue shares.	fill in this section if t	he directors are not o	given the power under	Section 161 of the Co	ompanies Act to
Registration No. :	199901152	М			
Company Name :	DBS GROUP	HOLDINGS L	TD		
Nature of Meeting: Place of Meeting: *	* Directors				
-	* State "Passed I	by written means" if	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * max 2000 characters)					4
	is a				4. 4. 4/1
Attachment: * copy of resolution)					, ,
Note:  Iploaded file name wil be hanged by suffixing time-tamp with the actual file ame as  IlenameyyyyMMddmms		Brows			
laximum File Size : 2048 I	КВ				
Person(s) signing the written reso	g the resolution Iution (section	on or the minu 184A or 184C	tes incorporatir	g the resolution	on or
	093041127 / AI	NDREW ROBERT	T FOWELL BUXTO	N	

 $\square$  093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	<ul> <li>HA9016000 / LEUNG CHUN YING</li> <li>S0016173Z / KOH BOON HWEE</li> <li>S0040556F / GOH GEOK LING</li> <li>S0114104Z / HENG LEE CHENG</li> <li>S0234644C / KWA CHONG SENG</li> <li>S0820599Z / ANG KONG HUA</li> <li>S1462421Z / PETER ONG BOON KWEE</li> <li>S2549567E / WONG NGIT LIONG</li> <li>S2622983I / JEANNIE HUI</li> <li>Z1557926 / NARAYANA MURTHY</li> </ul>		
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)		

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3700

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Save

Delete

Reset

Back



FOURT COTTUIN AND REACTED IN

HOME LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

**Shareholder Category** 

No.

S2706397G

ANDREW DAVID CHARLES GLAUSER Individual



<b>UNEAU</b>	<b>CANCELLED</b>	MUBICIOUS.
EUU.5		OPTIME TO SERVICE SERVICES

HOME	LOGOUT

Return	Ωf	ΔΠ	otm	ent	of	Sh	ares

Return of Allotme	nt of Shares	;			Submit
Please fill in the following	nformation. Field	s marked * must be	completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have of the approval of the of general meeting to its shares.	btained company in (	_	Act *		
Resolution Made		·			
* You are only required to fill issue shares.	in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: *	Directors	1			
Place of Meeting: *					
			f resolution obtained as		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)	The second secon				र्ग
	<				
Attachment: * (copy of resolution)					
Note: Understanding the changed by suffixing timestamp with the actual file name as filename yyyyMMddmmsst.	•	Brow	rse		
Maximum File Size : 2048 KB	•				
Person(s) signing the written resolu				ing the resolut	ion or
	•	ANDREW ROBE FRANK WONG F	RT FOWELL BUXT (WONG SHING	ON	

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	□ HA9016000 / LEUNG CHUN YING □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$17.70	\$17,700.00	
	Total value of shares		
1,000	exercised =	\$17,700.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



GOOT COURTING THE CONTROL OF THE CON

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a **consideration** other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504997127 / 86084215

0

Amount of Issued Share Capital: 1584563666.34 86084215

0

Amount of Paid-up Share

1584563666.34 86084215

0

Capital:





HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

21/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAMALARS

### PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR0000001910762A

Transaction No.

Company Registration No.

C060433371

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001910762A

Date/Time: 21/08/2006 14:35

Transaction

: C060433371

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty /	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME:	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,424.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,260 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ĸi

	Par	Authorised	SS	Issued and paid-up ordinary share capital	rre capital	Options Granted & Outstanding Shares	Sutstanding Shares
Class of security	5 - 5	_		Shares	€		6
	Value	Capital					
				1000	•	Doforo Exoroico	31 350 348
Ordinary Shares	•	1	Before Exercise	1,504,997,127/	1,564,5	Deloie Exercise	(1 260)
Proference Shares*	,	,	Add Exercise	1,260		18,559.80/Less Exercise	(002,1)
1 CC C C C C C C C C C C C C C C C C C			After Eversise	1.504.998.387	1,584,582,226.14   After Exercise	After Exercise	31,349,088
Preference Sugres #	•						

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

က

Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

**Authorised Signature** Heng Lee Cheng . .

Name

Group Secretary

Designation

Date

21-Aug-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

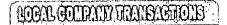
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,260	\$14.73	\$18,559.80	
	Total value of shares		
1,260	exercised =	\$18,559.80	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return	of A	llotme	nt of	<b>Shares</b>

Submit

Please fill in the following information. Fields marked \* must be completed. **Shareholders list** For a Summary Shares payable in Capital/Allottees' after the consideration Resolution of Capital cash other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in <a> Yes</a> general meeting to issue ○ No shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's 🥳 Resolution Type: \* ď, Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse... Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



GOET GOLDHU AMENEYOLE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1260

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: '0

Save

Delete

Reset

Back



GOOT COTTAIN TEMEVELOUE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No.

S0146810C

**EE HO INN** 

**Shareholder Category** 

Individual





LOGOUT **HOME** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Aliottees' **Particulars** 

**Shareholders list** after the allotment

**Summary** of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S0146810C

Retrieve Details

Identification Type: \*

NRIC

Name: \*

EE HO INN

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 468289

**Retrieve Address** 

Block/House No.: 36

Street Name: JALAN LIMAU NIPIS

Unit:#

Building/Estate Name: BEDOK GARDENS

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted: 1260

Ordinary 🔆 💆

Reset

Save

21/08/2006 (dd/mm/yyyy)

SINGAPORE DOLLAR (099)

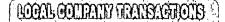
Back

b) Class of shares allotted:

d) Date of allotment :

c) Currency:





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees'</u> **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504998387 / 86084215

Amount of Issued Share Capital: 1584582226.14 86084215

0 0

Amount of Paid-up Share

1584582226.14 86084215

0

Capital:





HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account ServiceOthers (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

21/08/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



COYLLDIS

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001910789A

Transaction No.

Company Registration No.

C060433406

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Date/Time: 21/08/2006 14:40 Receipt No : ACR0000001910789A

Transaction : C060433406

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA  FIRM NAME:	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00 <b>G</b>
	199901152M / DBS GROUP HOLDINGS LTD	Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,414.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



RECEIVED

MS 307 -3 A 11:43

CITIET OF LIVER MATERIAL L CORFORATE FAVALUE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

August 18, 2006

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvorne Lee Bank Executive (65) 6878 8841

encs



August 18, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 4,840 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 4,840 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares:
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

### **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 4,840 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Par	Par Authorised	ISS	Issued and paid-up ordinary share capital	re capital		
alue	value Capital		Shares	\$	Options Granted &	Options Granted & Outstanding Shares
		Before Exercise	1,504,966,067	1,584,141,745.94 Before Exercise	Before Exercise	31,381,408
	1	Add Exercise	4,840	50,336.00	50,336.00 Less Exercise	(4,840)
	ı	After Exercise	1,504,970,907	1,584,192,081.94 After Exercise	After Exercise	31,376,568

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

N N A A We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng

Name

Date Group Secretary Designation

18-Aug-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,840	\$10.40	\$50,336.00	
4,840	Total value of shares exercised =	\$50,336.00	_
4,040	exercised -	ψου,σοσ.σο	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

### **Return of Allotment of Shares**

LOGAL COULTUY TRABACTORS

Submit

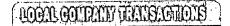
Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Su <u>mm</u> ary of Capital
Record saved suc Power under Sect The directors have approval of the con general meeting to	tion 161 of the obtained the opany in	· <b>Companies Act</b> · ② Yes ○ No			
Resolution Made  * You are only required to issue shares.	o fill in this section if	the directors are not give	en the power under Sec	ition 161 of the Compa	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	)		
Nature of Meeting:		by written means" if res	olution obtained as suc	h	
Date of Meeting: * Resolution Type : * Description : * (max 2000 characters)	Director's	(dd/mm/yyyy)			
Attachment: * (copy of resolution)  Note: Uploaded file name wll be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm  Maximum File Size: 2048	(Click 'Browse' t sstt	Browse.  to select file for attachme  n or the minutes	ent)	he resolution or	the
written resolutio	© 0930411 © 0931906 © 1129142		ERT FOWELL BUX KWONG SHING		uic

HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE

If a director/





**HOME** LOGOUT

### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S2706397G

Retrieve Details

Identification Type: \*

NRIC

Name: \*

ANDREW DAVID CHARLES GLAUSER 🔍

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 267938

**Retrieve Address** 

Block/House No.: 18

Street Name: LEEDON HEIGHTS

Unit: # 14

- 04

Building/Estate Name: LEEDON HEIGHTS

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

4	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is For	eign Address)
Address:	
Details of Shares Allotted * Please	e read instructions carefully before entering.
	by 2 or more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the e same alphabet in the box for every allottee in the same group. Skip son.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee in allottees in box (a) and leave blank for rest of	is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequenthe items.
a) Number of shares allotted :	3700 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	21/08/2006 (dd/mm/yyyy)

Save Reset

Back

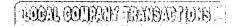
secretary signed the	LISOUTUSSOI / GOIT GLON LING
above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
•	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4840

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

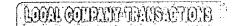
Save

Delete

Reset

Back





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Summary

Please fill in the following information. Fields marked \* must be completed.

Share Capital / For a consideartion Shareholders list Share payable in Resolution Allottees' other than cash after the allotment of Capital **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: \* Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: \* **Individual** Identification No.: \* Retrieve Details S6827862G **NRIC** Identification Type: \* YEO CHEE TIONG Name: \* SINGAPOREAN (301) Nationality: \* Mobile No: Occupation: Email Address: Local Address Type: \* Foreign Local Address (\* if Address Type is Local Address) Retrieve Address Postal Code: 787059 Block/House No.: 487 Street Name: YIO CHU KANG ROAD Unit: # 06 - 09 Building/Estate Name: CASTLE GREEN Foreign Address (\* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual: Shareholder Category: \* Company / Foreign Branch Search

Retrieve Details

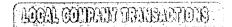
Registration No.: \*

Name:

Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Addres	s)
Address:	
Details of Shares Allotted * Please read instru	ctions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or morenter the same in the box. Enter the same alphabet in the owned by only one person.	e persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to enter d in box (a) and leave blank for rest of the items.	etails in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	840
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/08/2006 (dd/mm/yyyy)
Save	Reset Back

Address Type:





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	
Particulars of Al	lottee				
Please indicate v	whether the all	ottee is an Indivi	dual : *	•	
<ul><li>Allottee is an</li><li>Allottee is NO</li></ul>		l			
If Allottee is an	Individual :				
Shareholder Cate	gory:* I	ndividual			
Identification No.	: * S	7243786A	Retrieve Deta	ails )	
Identification Type	ē:* V	IRIC			
Name: *	ŀ	IENG MUI MUI	•		
Nationality: *	S	SINGAPOREAN (301)			
Mobile No :					
Occupation:			MANAGEMENT OF THE SECTION OF THE SEC		
Email Address :			1000 (1000 1000 1000 1000 1000 1000 100		
Address Type: *		Local Foreign			
Local Address (* if	Address Type is Local	Address)			
	Postal Code: 5	45118 Retrieve	Address		
Bloo	ck/House No. : 1				
	Street Name : R	IVERVALE LINK			
	Unit:#	14 - 15			
Building/	Estate Name : R	IVERVALE, THE			
Foreign Address (*	if Address Type is Fo	reign Address)		•	
	Address :				
If Allottee is NO	T an Individual	:			
Shareholder Cate	gory: *	Company / Foreign Bra	anch	Search	
Registration No. :	*	Retr	ieve Details		

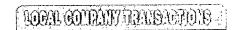
Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Addre	255)
Address:	
Details of Shares Allotted * Please read instr	uctions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more enter the same in the box. Enter the same alphabet in the owned by only one person.	ore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and ne box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to enter in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	4000
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/08/2006 (dd/mm/yyyy)
Save	Reset Back

Address Type:

Local Address (\* if Address Type is Local Address)





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** Please indicate whether the allottee is an Individual: \* (a) Allottee is an Individual ( Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: \* Individual Retrieve Details Identification No.: \* S7243786A NRIC Identification Type: \* HENG MUI MUI Name: \* : SINGAPOREAN (301) Nationality: \* Mobile No: Occupation: Email Address: Local
 Address Type: \* Foreign Local Address (\* if Address Type is Local Address) Retrieve Address Postal Code: 545118 Block/House No.: 1 Street Name: RIVERVALE LINK Unit: # 14 - 15 Building/Estate Name: RIVERVALE, THE Foreign Address (\* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual: Search Shareholder Category: \* Company / Foreign Branch Retrieve Details Registration No.: \*

Name:

Local Address (* if Address Type is Local	al Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	·
Foreign Address (* if Address Type is f	Foreign Address)
Address:	
Note: If any share or shares is/are co-owned enter the same in the box. Enter the same is owned by only one person.  Group of Share that is co-owned: (Share Group)	ee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees

Address Type :



LOOME GET THE SET OF S

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504970907

Amount of Issued Share Capital: 1584192081.94 86084215

0 86084215

Amount of Paid-up Share

1584192081.94 86084215

0

0

Capital:



HOME	LOGOUT

### A PAMARIS A LANGE

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

18/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

COMMISSIS

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR000001909033A

Transaction No.

**Company Registration No.** 

C060431389

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001909033A

Date/Time: 18/08/2006 15:30

No

Transaction : C060431389

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno	Code/Description	Unit Price (S\$)	Qty	Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN  NAME:	10.00 <b>T/PUBLIC ACCOUNT</b>	1 ING FI	10.00	
	199901152M / DBS GROUP HOLDINGS LTD				
		Total (S\$) :		10.00	

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,464.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 18, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 1,000 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 1,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

# **DBS GROUP HOLDINGS LTD**

# THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	g Snares	31,382,408 (1,000) 31,381,408
	k Outstandir	
	Options Granted & Outstanding Shares	,584,126,445.94 Before Exercise 15,300.00 Less Exercise ,584,141,745.94 After Exercise
re capital	&	1,584,126,445.94 Before Exercis 15,300.00 Less Exercise 1,584,141,745.94 After Exercise
Issued and paid-up ordinary share capital	Shares	1,504,965,067 1,000 1,504,966,067
ISSI		Before Exercise Add Exercise After Exercise
Par Authorised	value Capital	
Par	value	
Class of security	6	Ordinary Shares Preference Shares* Preference Shares #

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ą Ż

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng Name

Group Secretary

The state of the s

18-Aug-06

Date

Enclosures

Designation

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

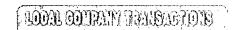
### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$15.30	\$15,300.00	
1,000	Total value of shares exercised =	\$15,300.00	
	<u> </u>		

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



10° 999



HOME LOGOUT

Submit

### **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	
Record saved suc	cessfully.				
Power under Sectors have approval of the congeneral meeting to	obtained the pany in	<b>Companies Act</b> → ② Yes ○ No	r		
Resolution Made * You are only required to issue shares.	o fill in this section if t	he directors are not give	en the power under Sec	tion 161 of the Compar	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	)		
Nature of Meeting:				i	
J		by written means" if res		<b>h</b>	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment : * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm.	- (Click 'Browse' to	Browse			
Maximum File Size : 2048	КВ				
Person(s) signing written resolution	the resolution (section 184 <i>)</i>	or the minutes A or 184C)	incorporating th	ne resolution or	the
	☐ 09319065 ☐ 11291420 ☐ 70191393	27 / ANDREW ROB 53 / FRANK WONG 04 / JOHN A. ROSS 84 / JACKSON P. T 00 / LEUNG CHUN	KWONG SHING	TON	·

S0016173Z / KOH BOON HWEE

If a director/

above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
	☐ S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the	(maximum 300 characters)
written resolution:	

### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL GOLDANN TENNSASTONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

1000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.30

unpaid: 0

Save

Delete

Back

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&gotoPage=BIZFILEBY... 8/18/2006



1	minimum in a continuous	officers on the feet for the feet of the feet of
	TOTAL COLLAIN	
	CONTRACTOR CONTRACTOR	CHARLES SANCE FOR THE

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Allo	ottee				
Please indicate w	hether the all	ottee is an Indivi	dual:*		
<ul><li>Allottee is an I</li><li>Allottee is NOT</li></ul>		ı			
If Allottee is an I	ndividual :				
Shareholder Catego	ory:* I	ndividual			
Identification No. :	*	S2602563Z	Retrieve Det	ails	
Identification Type	: *	NRIC	!		
Name: *	ι	ING HEE KEONG JE	FFREY		
Nationality: *	;	SINGAPORE P.R. (30	0)		
Mobile No :					
Occupation:				billiani and an area area area.	
Email Address :					
Address Type: *		© Local ○ Foreign			
Local Address (* if A	address Type is Local	Address)			
	Postal Code :	556122 Retrieve	e Address		
Block	k/House No. :	145			
S	Street Name : S	ERANGOON AVEN	NUE 3		
	Unit:#	t 03     - 03			
Building/E	estate Name : S	PRINGBLOOM, TI	HE		
Foreign Address (*	if Address Type is Fo	oreign Address)			
	Address :		en e		
If Allottee is NOT	r an Individua	l :			
Shareholder Categ	ory:*	Company / Foreign Bra	anch	Search	
Registration No. : *	*	Ret	rieve Details		
Name :					

Address Type :	,
Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Addres	ss)
Address :	
<b>Details of Shares Allotted</b> * Please read instru Note: If any share or shares is/are co-owned by 2 or more	re persons, please assign an alphabet <u>e.g. A</u> to denote the Group and
enter the same in the box. Enter the same alphabet in the owned by only one person.	e box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to enter c in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/08/2006 (dd/mm/yyyy)
Save	Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504966067

86084215

0

Amount of Paid-up Share

Amount of Issued Share Capital: 1584141745.94 86084215

1584141745.94 86084215

0

0



### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

18/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001908983A

**Transaction No.** 

**Company Registration No.** 

C060431344

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001908983A

Date/Time: 18/08/2006 15:17

Transaction : C060431344

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 T/PUBLIC ACCOUNT	1 ING FI	10.00 <b>RM</b>
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,474.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 18, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

## DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 720 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 720 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

# **DBS GROUP HOLDINGS LTD**

# THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 720 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Visite of sociality	Par	Authorised	Issi	Issued and paid-up ordinary share capital	ire capital	Option Crosted P	Octobal Sailonototic
Cidasa of security	value	value Capital		Shares	\$	Options Granted &	Options Granted & Outstanding Sinales
Ordinary Shares	,	ı	Before Exercise	1,504,970,907	1,584,192,081.94 Before Exercise	Before Exercise	31,376,568
Preference Shares*	,	ı	Add Exercise	720	10,850.40	10,850.40 Less Exercise	(720)
Preference Shares #	,	1	After Exercise	1,504,971,627	1,584,202,932.34 After Exercise	After Exercise	31,375,848

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4 4 Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng Name

**Group Secretary** 

Designation

Date :

18-Aug-06

# Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

# DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$15.07	\$10,850.40	
	·	
Total value of shares		
exercised =	\$10,850.40	
	\$15.07  Total value of shares	\$15.07 \$10,850.40  Total value of shares

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2005

HOME LOGOUT

### **Return of Allotment of Shares**

EQUAL GOVERNMENT MANUFACTURE -

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	
Record saved suc	cessfully.				
Power under Sec	tion 161 of the	Companies Act *	:		
The directors have approval of the con general meeting to	npany in	⑨Yes ○No			
Resolution Made					
* You are only required to ssue shares.	o fill in this section if t	the directors are not give	n the power under Sec	tion 161 of the Compar	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	1		
Nature of Meeting:	* Directors	1			
Place of Meeting:	•				
	* State "Passed	by written means" if res	olution obtained as suc	:h	
			-		
Date of Meeting: *		(dd/mm/yyyy)		•	
Resolution Type: *	Director's				
Description: * max 2000 characters)					
Attachment: * copy of resolution)					
Note: Uploaded file name wll be Changed by suffixing time Ctamp with the actual file Diame as	-	Browse			
ilename <i>yyyyMMddmm</i>	sstt				
1aximum File Size : 2048	KB				
Person(s) signing written resolution			incorporating tl	ne resolution or	the
	0931906	27 / ANDREW ROBI 53 / FRANK WONG 04 / JOHN A. ROSS	KWONG SHING	TON	
	70191393	34 / JACKSON P. TA	ΔI		

HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE

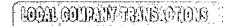
If a director/

above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
Declaration	

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees' Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

720

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Save

Delete

Reset

Back



*	The state of the s	•
•	LOCAL GOLDANY TRANSARYOU'S	٠
1	- \$3 (#\$#Y).\$\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
- 5	- CAL MERKY RAN CREEK - EXC. R.C.C. C. L.M.Y. C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.	
3		

HOME	L	OGOL	ĮŢ

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual Allottee is NOT an Individual

Tf Allottee is an Individual:

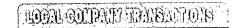
Il Allottee is all Illulvidual :	
Shareholder Category: *	Individual
Identification No. : *	G278158(0) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	WONG KAI TUNG SIMON
Nationality: *	CHINESE (336)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	CLocal  © Foreign
Local Address (* if Address Type is Lo	ocal Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit:	
Building/Estate Name :	•
Foreign Address (* if Address Type is	s Foreign Address)
Address :	: 16/F, MAN YEE BUILDING, CENTRAL
	HONG KONG
If Allottee is NOT an Individu	ual:
Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details

Hame ;	·
Address Type :	
Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Addre	ss)
Address:	
Details of Shares Allotted * Please read instru	uctions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or mo enter the same in the box. Enter the same alphabet in thowned by only one person.	re persons, please assign an alphabet <u>e.g. A</u> to denote the Group and e box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to enter a in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	390
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/08/2006 (dd/mm/yyyy)

Reset Back

Save





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Summary of Capital

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Allottees' Particulars	Shareholders list after the allotment
Particulars of Allo	ottee			
Please indicate w	hether the all	lottee is an Individ	lual : *	
<ul><li>Allottee is an I</li><li>Allottee is NOT</li></ul>		ıl		
If Allottee is an I	individual :			
Shareholder Catego	ory:* I	ndividual		
Identification No. :	*	D657885(4)	Retrieve D	etails
Identification Type	*	PASSPORT/ OTHERS		
Name: *	I	LO SHIU WING BRIAN		
Nationality: *	.	HONG KONG RESIDEI	NT (332)	
Mobile No :				
Occupation :				
Email Address :			40 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	
Address Type : *		◯ Local ② Foreign		
Local Address (* if A	Address Type is Loca	l Address)		
	Postal Code :	Retrieve	Address	
Bloc	k/House No. :			
9	Street Name :			
	Unit: 7	#		
Building/E	Estate Name :			
Foreign Address (*	if Address Type is Fo	oreign Address)		
	Address:	DBS BANK (HONG KO	NG) LTD	
		12A/F, 160 GLOUCEST	ER ROAD, WA	NCHAI, HONG KONG
If Allottee is NO	T an Individua	d:		
Shareholder Categ	jory:*	Company / Foreign Bra	nch	Search
Registration No. :	*	Retri	eve Details	

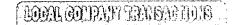
Registration No.: \*

Name:

Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Addre	ess)
Address :	
<b>Details of Shares Allotted</b> * Please read instruction.  Note: If any share or shares is/are co-owned by 2 or menter the same in the box. Enter the same alphabet in thowned by only one person.	ructions carefully before entering. ore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and ne box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to enter in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	330
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	18/08/2006 (dd/mm/yyyy)
Save	Reset Back

Address Type.





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504971627

86084215

Amount of Issued Share Capital: 1584202932.34 86084215

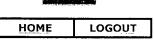
0 0

Amount of Paid-up Share

1584202932.34 86084215

0

Capital:



### **Payment Application**

BUILLIE

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No: 199901152M

Registered Name: DBS GROUP HOLDINGS LTD

Transaction Type: Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$): 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$): 0.00

Service Charge (S\$): 0.00

GST (if any): 0.00

Total Amount (S\$): 10.00

Payment Mode : 

© Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No: 030429

Payment Date : 18/08/2006

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

## factor parables

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001909054A

Transaction No.

**Company Registration No.** 

C060431420

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR000001909054A

Date/Time: 18/08/2006 15:38

No

Transaction : C060431420

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANNAME:	IT/PUBLIC ACCOUNT	ING FI	RM
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :	***************************************	10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,454.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME LOGOUT



### RECEIVED

2005 OCT -3 A. II: 43

August 17, 2006

CORPORATE THIS AND A

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan

Bank Executive (65) 6878 5912

encs

# **DBS GROUP HOLDINGS LTD**

# THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ci

	Par	Authorised		Issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding Shares	Intetanding Shares
Class of security	value	value Capital		Shares	\$		arotation and arotation
Ordinary Shares	•	•	Refore Exercise	1.504.964.067	1,584,108,745.94 Before Exercise	Before Exercise	31,383,408
Claimary Charles					00 001 1	ı	000
Preference Shares*	,	,	Add Exercise	1,000	17,700.00	17,700.00 Less Exercise	رران (۱.)
Droforonon Charge #			After Eversice	1 504 965 067	1 584 126 445 94 After Exercise	After Exercise	31.382.408
rielerence oriales #			ליונפו בעפו פופפ	100,000,100,1	, a.a. , tall 1 aat.		

Outstanding Warrants/TSRs က

Ϋ́ Ϋ́ Ϋ́ Ϋ́

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng Name

**Authorised Signature** 

Date

17-Aug-06

Enclosures

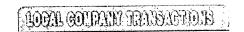
Designation :

**Group Secretary** 

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



200V

L	14		C	

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed. Share Shareholders list Summary Shares payable in For a consideration Capital/Allottees' Resolution after the allotment of Capital other than cash cash **Particulars** Record saved successfully. Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in ○ No general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: DBS GROUP HOLDINGS LTD Company Name: Directors Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse... Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI
☐ HA9016000 / LEUNG CHUN YING
☐ S0016173Z / KOH BOON HWEE

If a director/

### ESOS SCHEDULE

# DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
82,000 /	\$14.73/	\$1,207,860.00 /	
	Total value of shares		
82,000	exercised =	\$1,207,860.00 /	
	!		

### Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

# **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 82,000, SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Clase of sociutiby	Par	Authorised	ISS	Issued and paid-up ordinary share capital	re capital	9 potace outing	Options Charles & Charles
_	value	value Capital		Shares	\$	Opilolis Granteu &	Outstalluling Orlanes
	ı	1	Before Exercise	1,504,878,087		Before Exercise	31,469,388
		1	Add Exercise	82,000	1,207,860.00 Less Exercise	Less Exercise	<b>1</b> (82,000)
		•	After Exercise	1,504,960,087	1,584,058,780.54 After Exercise	After Exercise	31,387,388

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

.. .. Ą. Ą. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

. . Authorised Signature Heng Lee Cheng . .

Name

Date **Group Secretary** Designation

16-Aug-06

# Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



August 16, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 82,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 82,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary



RECEIVED

August 16, 2006

题前1-3 万排43

Securities & Exchange Commission

Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.

Washington, D.C. 20549
U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001906423A

Date/Time: 17/08/2006 10:21

Transaction : C060428418

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 I <b>G</b>
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,514.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001906423A

Transaction No.

**Company Registration No.** 

C060428418 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt





HOME LOGOUT

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

17/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



FOUR GOTTETTS AND SERVICES

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Share payable in Resolution <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / <u>Allottees'</u> **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504965067 / 86084215

0

Amount of Issued Share Capital: 1584126445.94 86084215

0

Amount of Paid-up Share

1584126445.94 86084215

0

Capital:

Retrieve Details

Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	ign Address)
Address:	
Group and enter the same in the box. Enter the this box if share(s) are owned by only one pers Group of Share that is co-owned: (Share Group)	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
allottees in box (a) and leave blank for rest of t	he items.
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	17/08/2006 (dd/mm/yyyy)
	Save Reset Back



A MARIA	MININA ATT	property contractions are a compared to the contraction of
131.1.7.11	(a. 1 a 1 a 1 a 1 a 1 a 1 a 1 a 1 a 1 a 1	SIONEMENTALE.
171114.17	144 1	111.0.1.1 Y. 15(1)191. P. 1
	LANGE CHANGE	الإسلاملية البياراتية الراك ليستحيط المستحيط المستحيط الراك

INGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S0239112J

Retrieve Details

Identification Type: \*

\* NRIC

Name: \*

LEE KHENG LEONG

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 649820

Retrieve Address

Block/House No.: 82

Street Name: CORPORATION ROAD

Unit: # 05 - 06

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*



LOGAL COURAIN TRAISAGTOLIS

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

S0239112J

List of Allottees and their particulars Identification No./Registration Name No.

LEE KHENG LEONG

**Shareholder Category** 

Individual



FOST COLLEGE AND ASSESSED IN

<u>HOME</u>	<u>LOGOUT</u>

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

**Resolution** 

Share payable in cash

For a consideration other than cash Share Capital / **Allottees' Particulars** 

**Shareholders list** after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Save

Delete

Reset





HOME	<u>LOGOUT</u>

Return of Allotment of Shares	Return	of A	Allotm	ent of	Shares
-------------------------------	--------	------	--------	--------	--------

Submit

Please fill in the follo	owing information. Fields	marked * must be	completed.		
Posalution	Shares payable in	For a	<u>Share</u> Capital/Allottees'	Shareholders list after the	Summary

Resolution

Shares payable in cash

Cash

Consideration other than cash

Capital/Allottees' after the allotment

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in eyes general meeting to issue

No

#### **Resolution Made**

shares.

* You are only required to fill in	n this section if the directors a	ire not given the power un	der Section 16:	1 of the Compan	ies Act to
issue shares.					

Registration No.: 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting: \* Directors

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type: \* Director's

Description: \*
(max 2000 characters)

Attachment: \* (copy of resolution)

name as

Note:
Uploaded file name wil be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

$\square$ 093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of  $my\ knowledge.$ 

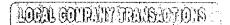
Save Reset

above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other that a director / secretary signed the above, please enter name(s and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	n (maximum 300 characters)
Declaration	V WAN, declare the information which has been submitted herein to be true
T, I VOIVIAL LEE DIEV	• ••• ••• • • • • • • • • • • • • • • •

to the best of my knowledge.

Reset Save





HOME

LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Number of shares:

82000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



TOTA COTRAIN TRAISACTORS

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee		
Please indicate whether the allottee is an Individual : $st$		
<ul><li>Allottee is an Individual</li><li>Allottee is NOT an Individual</li></ul>	al	
If Allottee is an Individual :		
Shareholder Category: *	Individual	
Identification No. : *	S0271618F Retrieve Details	
Identification Type: *	NRIC	
Name: *	CHONG KIE CHEONG	
Nationality: *	SINGAPOREAN (301)	
Mobile No :		
Occupation :		
Email Address :		
Address Type: *	<ul><li>© Local</li><li>C Foreign</li></ul>	
Local Address (* if Address Type is Loc	cal Address)	
Postal Code :	269980 Retrieve Address	
Block/House No. :	; <b>36</b> ;	
Street Name :	ALLAMANDA GROVE	
Unit :	#	
Building/Estate Name :	ALLAMANDA GROVE	
Foreign Address (* if Address Type is	Foreign Address)	
Address :		
If Allottee is NOT an Individu		
Shareholder Category: *	Company / Foreign Branch Search	
Registration No. : *	Retrieve Details	

Name:

$_{\circ}$ Local Address (* if Address Type is Local Addre	ss)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	Address)
Address :	
Details of Shares Allotted * Please read  Note: If any share or shares is/are co-owned by 2 center the same in the box. Enter the same alphabet owned by only one person.  Group of Share that is co-owned: (Share Group)	instructions carefully before entering.  or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and in the box for every allottee in the same group. Skip this box if share(s) are
If share(s) is/are co-owned, only <u>one</u> allottee is to e in box (a) and leave blank for rest of the items.	nter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	30000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	16/08/2006 (dd/mm/yyyy)
S	Save Reset Back

Address Type :

DZFLE

	GINNEY OF	

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash		sideartion han cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	
Particulars of All	lottee					
Please indicate v	whether the a	llottee is	an Individ	lual:*		
<ul><li>Allottee is an</li><li>Allottee is NO</li></ul>		al				
If Allottee is an	Individual :					
Shareholder Categ	gory:*	Individua	ı			
Identification No.	*	S1292835A	<b>\</b>	Retrieve Deta	ails	
Identification Type	e: *	NRIC		A Washington		
Name: *		BAEY CHI	N CHENG	and the second s		
Nationality: *		SINGAPOR	REAN (301)			
Mobile No :						
Occupation:						
Email Address :						
Address Type: *		<ul><li>Local</li><li>Foreign</li></ul>	i			
Local Address (* if	Address Type is Loc	al Address)				
	Postal Code :	278698	Retrieve	Address		
Bloc	ck/House No. :	. <b>371</b>				
	Street Name :	HOLLAND	ROAD			
	Unit :	# 08 -	- 01			
Building/	Estate Name :	SERENAD	E @ HOLL	AND, THE		
Foreign Address (*	if Address Type is I	Foreign Addre				
	Address :					
If Allottee is NO	T an Individu	al:	*****	<u></u>		
Shareholder Cate	gory:*	Company /	Foreign Bra	nch	Search	

Retrieve Details

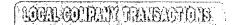
8/16/2006

Registration No.: \*

Name:

Addiess Type .	<b>,</b>
. Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name:	
Foreign Address (* if Address Type is Foreign Addre	ess)
Address:	
the same in the box. Enter the same alphabet in the	ructions carefully before entering. ore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and he box for every allottee in the same group. Skip this box if share(s) are
owned by only one person.  Group of Share that is co-owned: (Share Group)	in the source of the source group. Skip this box it share(s) are
If share(s) is/are co-owned, only $\underline{one}$ allottee is to enter in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	16/08/2006 (dd/mm/yyyy)
Save	Reset Back





HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

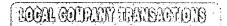
Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	
Particulars of Allo	ttee				ŧ
Please indicate w	hether the all	ottee is an Indivi	dual: *		
Allottee is an II     Allottee is NOT		ı			
If Allottee is an Ir	ndividual :				
Shareholder Catego	ry : * <b>I</b>	ndividual			
Identification No.:	*	S1546208F	Retrieve Det	ails )	
Identification Type :	: *	NRIC			
Name: *	į <b>L</b>	IM BENG KUAN	• •		
Nationality: *		SINGAPOREAN (301)			
Mobile No :					
Occupation:		. O . I TO S. S. SHIRL HAMP THE LOCATION OF STREET AND			
Email Address :	•		10 1 10 10 10 10 10 10 10 10 10 10 10 10		
Address Type: *		© Local ○ Foreign		***************************************	
Local Address (* if Ad	Idress Type is Local	Address)			
F	Postal Code: 5	529948 Retrieve	Address		
Block,	/House No. : 2	28			
St	treet Name : <b>S</b>	SIMEI STREET 1			
	Unit:#	± 09 - 07			
Building/Es	state Name : M	IELVILLE PARK			
Foreign Address (* if	Address Type is Fo	oreign Address)			
	Address :				
If Allottee is NOT	an Individua				
Shareholder Catego	ry:* (	Company / Foreign Bra	nch	Search	
Registration No. : *		Retr	eve Details		
Name :					

Local Address (* if Address Type is Local Address	5)
Postal Code :	·
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Ad	dress)
Address :	
owned by only one person.  Group of Share that is co-owned: (Share Group)	more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the Group and a the box for every allottee in the same group. Skip this box if share(s) are
If share(s) is/are co-owned, only <u>one</u> allottee is to ent in box (a) and leave blank for rest of the items.	er details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	16/08/2006 (dd/mm/yyyy)
Sa	ve Reset Back

Address Type :





HOME	LOGOUT

Share Capital /

#### **Return of Allotment of Shares**

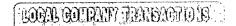
Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Allo	ottee				
Please indicate w	hether the a	llottee is an Indivi	dual: *		
<ul><li>Allottee is an I</li><li>Allottee is NOT</li></ul>		al			
If Allottee is an I	ndividual :				
Shareholder Catego	ory:*	Individual			
Identification No. :	*	S1415762Z	Retrieve Det	ails )	
Identification Type	: *	NRIC			
Name: *		CHUA CHEE HWEE			
Nationality: *		SINGAPOREAN (301)			
Mobile No :					
Occupation :			THE SECOND SECON		
Email Address :		,			
Address Type: *		Local     Foreign			
Local Address (* if A	ddress Type is Loc	al Address)			
	Postal Code :	470716 Retrieve	Address		
Block	<pre></pre>	716			
S	Street Name :	BEDOK RESERVOIR	ROAD		
	Unit :	# 13 - 4500			
Building/E	state Name :				
Foreign Address (* i	if Address Type is I	Foreign Address)			
	Address:		***************************************		
If Allottee is NOT	an Individu	al:			
Shareholder Catego	ory:*	Company / Foreign Bra	nch	Search	
Registration No. : *	ĸ	Retr	eve Details		
Name :					

Addiess Type.	,
Local Address (* if Address Type is Local A	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:#	-
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address:	
owned by only one person.  Group of Share that is co-owned:	read instructions carefully before entering.  by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and habet in the box for every allottee in the same group. Skip this box if share(s) are
(Share Group)  If share(s) is/are co-owned, only one allottee is	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
(a) and represent the rest of the rechis.	. More the time the time the time the time that the time
a) Number of shares allotted :	5000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	16/08/2006 (dd/mm/yyyy)
	Save Reset Back





HOME	LOGOUT	

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution Sha	re payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Allotte	ee				
Please indicate whe	ther the all	ottee is an Indivi	dual:*		
<ul><li>Allottee is an Ind</li><li>Allottee is NOT an</li></ul>		I			
If Allottee is an Indi	ividual :				
Shareholder Category	: * I	ndividual			
Identification No. : *	; <b>S</b>	0129056H	Retrieve Det	ails	
Identification Type: *	1	NRIC			
Name: *	. <b>H</b>	O HAI YIAN			
Nationality: *		SINGAPOREAN (301)			
Mobile No :	· · · · · · · · · · · · · · · · · · ·				
Occupation:					
Email Address :					
Address Type: *		O Local  O Foreign			
Local Address (* if Addr	ess Type is Local	Address)			
Pos	stal Code : 2	277388 Retriev	e Address		
Block/H	louse No. : 2	21			
Stre	eet Name : N	ING TECK PARK			
	Unit:#	-:			
Building/Esta	ate Name : N	ING TECK PARK			
Foreign Address (* if A	ddress Type is Fo				
	Address:				
If Allottee is NOT a	n Individua	I :		*****	
Shareholder Category		Company / Foreign B	ranch	Search	

Retrieve Details

Registration No.: \*

Name:

Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Addr	ess)
Address:	
enter the same in the box. Enter the same alphabet in the owned by only one person.  Group of Share that is co-owned: (Share Group)	ructions carefully before entering.  ore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and he box for every allottee in the same group. Skip this box if share(s) are details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	3000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	16/08/2006 (dd/mm/yyyy)
Save	e Reset Back

Addiess Type:



CONSTRUCTION DAMES

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	
Particulars of Al	lottee				
Please indicate	whether the a	llottee is an Indivi	dual : *		
<ul><li>Allottee is an Allottee is NC</li></ul>		al			
If Allottee is an	Individual :				
Shareholder Cate	gory:*	Individual			
Identification No.	: *	A352036	Retrieve Det	ails )	
Identification Type	e:*	PASSPORT/ OTHERS	. :		
Name : *		PORNSANONG TUCH	IINDA		
Nationality: *		THAI (306)			
Mobile No :					
Occupation:					
Email Address :			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Address Type: *		○ Local <b>②</b> Foreign			
Local Address (* if	Address Type is Loc	cal Address)			
	Postal Code :	Retriev	e Address		
Blo	ck/House No. :				
	Street Name :				
	Unit:	# ;-;			
Building,	/Estate Name :				
Foreign Address (	* if Address Type is	Foreign Address)			
	Address:	191 RAMKAMHAENG	SOI 9, TARAROM	IESTATE	
		2 AMKAMHAENG RO	AD, BANGKOK 10	310, THAILAND	
If Allottee is NC	OT an Individu	al:			
Shareholder Cate	aorv:*	Company / Foreign Br	anch	Search	

Retrieve Details

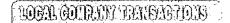
Registration No.: \*

Name:

Local Address (* if Address Type is Local Addre	ss)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	Address)
Address :	
enter the same in the box. Enter the same alphabet	instructions carefully before entering.  or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and in the box for every allottee in the same group. Skip this box if share(s) are
owned by only one person.  Group of Share that is co-owned: (Share Group)	
` ',	nter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	40000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	16/08/2006 (dd/mm/yyyy)
S	Save Reset Back

Address Type :





HOME

LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees' Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

0

Number of Shares:

1504960087

0 86084215

Amount of Paid-up Share

Amount of Issued Share Capital: 1584058780.54 86084215

0

Capital:



ном	E	LOGOUT

**Payment Application** 

# POMILETES

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details** 

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

16/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

POWILITE

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001905347A

Transaction No.

**Company Registration No.** 

C060427278

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

Date/Time: 16/08/2006 15:17

RECEIPT

Receipt No : ACR0000001905347A

No

Transaction : C060427278

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price** Sno Code/Description **Qty Amount** (S\$) Lodgment Of Return Of Allotment Of Share 10.00 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,544.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME LOGOUT



August 16, 2006

#### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

# DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

# **DBS GROUP HOLDINGS LTD**

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က်

ď ď Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Authorised Signature Heng Lee Cheng

Designation : Group Secretary

Name

Date

16-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
	Tatal value of chorse		
2,000	Total value of shares exercised =	\$20,800.00	_

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



HOME	LOGOUT

#### **Return of Allotment of Shares**

FOUND THE STATE OF THE STATE OF

Submit

Please fill in the following	information. Fields n	narked * must be comple	eted.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Record saved suc					
The directors have approval of the comgeneral meeting to	obtained the npany in	• <b>Companies Act</b> • Yes • No	*		
* You are only required to issue shares.	o fill in this section if	the directors are not giv	en the power under Sed	ction 161 of the Compa	nies Act to
Registration No. :	19990115	2M			-
Company Name :	DBS GROU	P HOLDINGS LT	)		
Nature of Meeting:	* State "Passe	d by written means" if re	solution obtained as su	ch	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: * Description: * (max 2000 characters)	Director's	no.			
Attachment: * (copy of resolution)  Note: Uploaded file name wll be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm  Maximum File Size: 204  Person(s) signin written resolution	e- (Click 'Browse' nsstt 8 KB g the resolution	to select file for attachn on or the minutes	nent)	the resolution o	r the
Willen resolution	□ 093041 □ 093190	127 / ANDREW RO 653 / FRANK WON 204 / 10HN A. ROS	G KWONG SHING		

☐ 701913934 / JACKSON P. TAI HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE

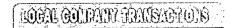
If a director/

above, please select accordingly:	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
Declaration	WAN, declare the information which has been submitted herein to be true

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



HOLEWAND THREE STATES

LOGOUT HOME

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

D	est	du	tie	on

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

Particulars of Allottee Please indicate whether the a	Nottee is an Individual : *
	notice is an investigation
<ul><li>Allottee is an Individual</li><li>Allottee is NOT an Individu</li></ul>	al
If Allottee is an Individual :	
Shareholder Category: *	Individual
	S2560657D Retrieve Details
Identification Type: *	NRIC
Name: *	WONG SING LEON
Nationality: *	SINGAPORE P.R. (300)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	<ul><li>Local</li><li>Foreign</li></ul>
Local Address (* if Address Type is Lo	ocal Address)
Postal Code	: 328837 Retrieve Address
Block/House No.	: 17;
Street Name	: KIM KEAT ROAD
Unit	: # 06 - 02
Building/Estate Name	:
Foreign Address (* if Address Type	is Foreign Address)
Address	:
	and the second
If Allottee is NOT an Individ	dual:
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details

Name:

Local Address (* if Address Type is Local Address	e)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Ad	ldress)
Address:	
enter the same in the box. Enter the same alphabet in owned by only one person.  Group of Share that is co-owned: (Share Group)  If share(s) is/are co-owned, only one allottee is to en in box (a) and leave blank for rest of the items.  a) Number of shares allotted: b) Class of shares allotted: c) Currency: d) Date of allotment:	more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and in the box for every allottee in the same group. Skip this box if share(s) are ter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees 2000  Ordinary  SINGAPORE DOLLAR (099)  16/08/2006 (dd/mm/yyyy)

Address Type:



HOME

LOGOUT

# ANTENERING ROOM

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504962087

0 86084215

Amount of Issued Share Capital: 1584079580.54 86084215

Amount of Paid-up Share Capital:

1584079580.54 86084215

0

0



HOME LOGOUT

## FI PAMEUS

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

16/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PATALETIS

#### PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR000001905368A

Transaction No.

Company Registration No.

C060427297

199901152M

**Company Name** 

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001905368A

Date/Time: 16/08/2006 15:22

No

Transaction: C060427297

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY** 

**DBS BUILDING SINGAPORE 068809** 

Sn	no Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME:	T/PUBLIC ACCOUNT	ING FI	RM
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,534.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 16, 2006

#### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

#### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 1,980 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 1,980 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

## **DBS GROUP HOLDINGS LTD**

# THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,980, SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-حi

		<del>- / À / -</del>	-
	Options Granted & Outstanding Shares	31,385,388 (1,980) 31,383,408	
0 1000	Options Granted &	79,580.54 Before Exercise 29,165.40 Less Exercise 08,745.94 After Exercise	
re capital	\$	1,584,0	
Issued and paid-up ordinary share capital	Shares	1,504,962,087 1,980 1,504,964,067	
ISSI		Before Exercise Add Exercise After Exercise	
Authorised	value Capital		
Par	value	1 1 1	ا ا
Class of security	6	Ordinary Shares Preference Shares* Preference Shares#	

Outstanding Warrants/TSRs က

Z Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Heng Lee Cheng Name

**Group Secretary** 

Designation

Authorised Signature

Date

16-Aug-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,980 /	\$14.73 /	\$29,165.40/	
1,980	Total value of shares exercised =	\$29,165.40	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



2204



HOME	LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following	nformation. Fields marked * must be completed.	
Resolution	nares payable in <u>For a consideration</u> <u>Share</u> <u>cash</u> <u>other than cash</u> <u>Particulars</u> <u>after the allotment</u> of Cap	i <u>ary</u> pital
Power under Sect The directors have approval of the comgeneral meeting to  Resolution Made	on 161 of the Companies Act *  otained the  oany in	
	ill in this section if the directors are not given the power under Section 161 of the Companies Act $^{\circ}$	to
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting: *	* State "Passed by written means" if resolution obtained as such	
Date of Meeting: *	(dd/mm/yyyy)	
Resolution Type: * Description: * (max 2000 characters)	Director's	
Attachment: * (copy of resolution)  Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmms  Maximum File Size: 2048		
Person(s) signing written resolution	he resolution or the minutes incorporating the resolution or the (section 184A or 184C)	
	☐ 701913934 / JACKSON P. TAI	

☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE

If a director/

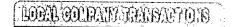
S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA
S0820599Z / ANG KONG HUA
S1462421Z / PETER ONG BOON KWEE
S2549567E / WONG NGIT LIONG
S2622983I / JEANNIE HUI
Z1557926 / NARAYANA MURTHY
(maximum 300 characters)

#### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1980

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

Save

unpaid: 0

Delete

Reset

Back



LUGALGOURN TREASTON IN

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** Please indicate whether the allottee is an Individual: \*Allottee is an Individual O Allottee is NOT an Individual If Allottee is an Individual: Individual Shareholder Category: \* Retrieve Details D657885(4) Identification No.: \* PASSPORT/ OTHERS Identification Type: \* LO SHIU WING BRIAN Name: \* HONG KONG RESIDENT (332) Nationality: \* Mobile No: Occupation: Email Address: ○ Local Address Type: \* Foreign Local Address (\* if Address Type is Local Address) Retrieve Address Postal Code: Block/House No.: Street Name: Unit:# Building/Estate Name: Foreign Address (\* if Address Type is Foreign Address) Address: DBS BANK (HONG KONG) LTD 12A/F, 160 GLOUCESTER ROAD, WANCHAI, HONG KONG If Allottee is NOT an Individual: Search Company / Foreign Branch Shareholder Category: \* Retrieve Details Registration No.: \*

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
Details of Shares Allotted * Please read	instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2	or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and tin the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	** ** *********************************
If share(s) is/are co-owned, only one allottee is to e in box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	1980
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	16/08/2006 (dd/mm/yyyy)
<u> </u>	Save Reset Back
	Treset   Dack

Local Address (\* if Address Type is Local Address)



LOCAL COLDAIN TREVEACTORS

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504964067

86084215

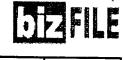
Amount of Issued Share Capital: 1584108745.94 86084215

0 0

Amount of Paid-up Share

1584108745.94 86084215

0



HOME LOGOUT

#### **Payment Application**

PAYMINTS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

16/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001905395A

Transaction No.

**Company Registration No.** 

C060427320

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR000001905395A

Date/Time: 16/08/2006 15:26

No

Transaction : C060427320

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/F	PUBLIC ACCOUNT	ING FI	RM
	199901152M / DBS GROUP HOLDINGS LTD			
•••••		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,524.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME LOGOUT



RECEIVED

790 001 - 7 A 11 43

CONTORAGE MARKET

August 15, 2006

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549

**Dear Sirs** 

U.S.A.

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan

Bank Executive (65) 6878 5912

encs

## DBS GROUP HOLDINGS LTD

# THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\alpha$

	٦		38)	
Options Granted & Outstanding Shares			31,515,888 (1,000) 31,514,888	
			284,480.54 Before Exercise 15,300.00 Less Exercise 299,780.54 After Exercise	
re capital	<del>U</del>	)   	1,582, 1,582,	
Issued and paid-up ordinary share capital	Chares	Cliaics	1,504,831,587, 1,000, 1,504,832,587,	
ISS			Before Exercise Add Exercise After Exercise	
Par Authorised	Value of	value Capital	1 1 1	
Dar	3.	value		
	Class of security	(	Ordinary Shares Preference Shares* Preference Shares #	

Outstanding Warrants/TSRs

က

Ä.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng

Name

Authorised Signature

Date

15-Aug-06

### **Enclosures**

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

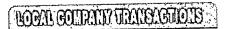
#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$15.30	\$15,300.00	
Total value of shares  1,000 exercised =		\$15,300.00	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





<u>HOME</u>	LOGOUT

Return of Allotment	of	<b>Shares</b>
---------------------	----	---------------

Submit

Please fill in the following	ng information. Field	s marked * must be	completed.		
Resolution S	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of the general meeting te shares.	e obtained ne company in (	_	Act *		
Resolution Made  * You are only required to issue shares.	o fill in this section if	the directors are not	given the power unde	r Section 161 of the (	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS	LTD		
Nature of Meeting:	* Directors				
Place of Meeting:	* Chata "Dassa	d by written means"	if resolution obtained a	as such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	<u>\dd_{</u>			
Description: * (max 2000 characters)					
	€.				45
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time	ie-	Bro	wse		
stamp with the actual fil name as filenameyyyyMMddmi	(Click browse	to select file for att	achment)		
Maximum File Size : 204	48 KB				
Person(s) sign the written re	ning the resolu solution (sect	ition or the mi ion 184A or 18	nutes incorpora 34C)	ating the resol	ution or
		/ ANDREW DOD	EDT FOWELL BLIV	CTON	
			ERT FOWELL BU) KWONG SHING	(1014	
	<del></del>	/ JOHN A. ROSS			

☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution;	(maximum 300 characters)

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

#### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.30

unpaid: 0

Save

Delete

Reset

Back



GOOT COLLEGE WAS THE COLLEGE OF THE

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

**Shareholder Category** 

S1550867A

**GOH NAI MIN** 

Individual



#### GOOT GOTEVEN AVAILATEDED

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

consideartion <u>other than cash</u> Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder	Category	:	*	Indivi	idı	ua	
-------------	----------	---	---	--------	-----	----	--

Identification No.: \*

S1550867A

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

GOH NAI MIN

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 478935

**Retrieve Address** 

Block/House No.: 19

Street Name: BEDOK RESERVOIR VIEW

Unit: # 18 - 01

Building/Estate Name: AQUARIUS BY THE PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local A	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address:	
Details of Shares Allotted * Please	read instructions carefully before entering.
	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the e same alphabet in the box for every allottee in the same group. Skip son.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of t	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	1000 /
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	15/08/2006 (dd/mm/yyyy)
	Save Reset Back



FOUR GOLDSTAND ARTER OFFICERS

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504832587 / 8

86084215

34215 0

Amount of Paid-up Share

Amount of Issued Share Capital: 1582299780.54 86084215

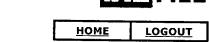
0

Capital:

1582299780.54 86084215

0





PAYMENTS

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account ServiceOthers (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

POYALITUS

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001902659A

Transaction No.

**Company Registration No.** 

C060424205

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001902659A

Date/Time: 15/08/2006 10:56

No

Transaction : C060424205

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	no Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT, FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
***********		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,574.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 18,000 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

In respect of each class of securities, to furnish the following details:- $^{\circ}$ 

	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding Shares	tstanding Shares
Class of security	5 -			Shares	49		
	vaiue	Value Capital		8000			
			1	4 504 932 587	1 582 299 780 54 Before Exercise	Before Exercise	31,514,888
Ordinary Shares	,	1	Betore Exercise	1,304,032,303	265,1200,1	265 140 00 It ass Exercise	(18,000)
Preference Shares*	•	1	Add Exercise	7,000,61	200, 140.00 / LCCS Exercise	After Exercise	31,496,888
Preference Shares #	'	1	After Exercise	1,504,850,567	, 1,306,400,400,1		

Outstanding Warrants/TSRs က

ď ď Z Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the 4

Extraordinary General Meeting held on 18 September 1999.

Heng Lee Cheng

Name

**Group Secretary** 

Designation

Authorised Signature

Date

15-Aug-06

### **Enclosures**

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
18,000	\$14.73	\$265,140.00	
	Total value of shares		
18,000	exercised =	\$265,140.00	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



A Miles Miles	~~~~~~~	استلسا			TTA.
. I 1 ( . W . W H) (	/ . B . B / B / B / B /	11.7 ( 2.4		ward for t	11 44
111111111111	157 5 8 1 1 4 4	nr n		KT 11-13-1	
1411117	<b>COLLY</b>	187 1 2 11 1 1	-111111	23 163 6	111
	المالية المالية المالية		\$2. THY \$1.00	of the City and the	

HOME	LOGOUT

Return of Allotment of Sha	ares	Sh	of	ent	Allotm	of A	Return
----------------------------	------	----	----	-----	--------	------	--------

Submit

Please fill in the following information. Fields marked \* must be completed. Shareholders list **Share** For a Summary Shares payable in Capital/Allottees' after the Resolution consideration of Capital <u>cash</u> other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in **②** Yes general meeting to issue  $\bigcirc$  No shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No. : **DBS GROUP HOLDINGS LTD** Company Name: Directors · Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Browse... Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON

093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of  $my\ knowledge.$ 

Save Reset



COURTE MANUSCRIPTION

LOGOUT **HOME** 

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees' Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504850587 / 86084215

0

Amount of Issued Share Capital: 1582564920.54 86084215

0

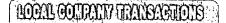
Amount of Paid-up Share

1582564920.54 86084215

0

Capital:





HOME LOGOUT	

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

18000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.99999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



BIOMENER WINDOWS

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>For a</u> Share Capital / <u>Shareholders list</u> <u>Summary</u>

<u>Resolution</u> <u>Cash</u> <u>other than cash</u> Particulars <u>allotment</u>

To Add Allottee Add

List of Allottees and their particulars Identification

No./Registration Name Shareholder Category

No.

S1236291ITAN BOON LIANIndividualS1292835ABAEY CHIN CHENGIndividualS1805337CFOO SHER LENG PHYLLISIndividualS2650352CNAVINDER DUGGALIndividual



#### FORT GOTHER MATERIALIS

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S2650352C

Retrieve Details

Identification Type: \*

NRIC

Name: \*

NAVINDER DUGGAL

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: \*

O Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 068809

**Retrieve Address** 

Block/House No.: 6

Street Name: SHENTON WAY

Unit: # 12 - 01

Building/Estate Name: DBS BUILDING

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details Name: Address Type: Local Address (\* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (\* if Address Type is Foreign Address) Address:

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

5000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

15/08/2006 (dd/mm/yyyy)

Save

Back Reset



### MAT COUNT INTERESTED B.

	 <del></del>	
HOME	LOGOUT	

### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the <u>allotment</u>

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1292835A

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

**BAEY CHIN CHENG** 

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

• Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 278698

Retrieve Address

Block/House No.: 371

Street Name: HOLLAND ROAD

Unit: # 08

Building/Estate Name: SERENADE @ HOLLAND, THE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:	
Address Type:	
Local Address (* if Address Type is Local Add	lress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is tallottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	2000 /
b) Class of shares allotted :	Ordinary 2
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	15/08/2006 (dd/mm/yyyy)
S	ave Reset Back



### FORT GOLLSIN MANAGERETE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1805337C

Retrieve Details

Identification Type: \*

NRIC

Name: \*

FOO SHER LENG PHYLLIS /

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Output
Description

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 556119

Retrieve Address

Block/House No.: 139

Street Name: SERANGOON AVENUE 3

Unit: # 07 - 06

Building/Estate Name: SPRINGBLOOM, THE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:	
Address Type:	
Local Address (* if Address Type is Local Add	ress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	n Address)
Address:	
Details of Shares Allotted * Please re	ad instructions carefully before entering. 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the
Group and enter the same in the box. Enter the s this box if share(s) are owned by only one person	ame alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to allottees in box (a) and leave blank for rest of the	e enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent items.
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	15/08/2006 (dd/mm/yyyy)
Sa	ave Reset Back



LOGAL GOURANT THAT SAGETOUS		M	OTA	Y	W.K.	孤則	216
-----------------------------	--	---	-----	---	------	----	-----

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

D	art	icu	lars	Ωf	ΔI	Int	+0	0
			1413	· ·	~.			j

Please	indicate	whether	the allottee	is an	Individual	: *
--------	----------	---------	--------------	-------	------------	-----

- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder	Category	:	*	Inc	liν	id	ua	l
-------------	----------	---	---	-----	-----	----	----	---

Identification No.: \*

S12362911

Retrieve Details

Identification Type: \*

NRIC

Name: \*

TAN BOON LIAN

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 806769

Retrieve Address

Block/House No.: 22

Street Name: STRATTON WALK

Unit:# -

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

### If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

i	Tretrieve Betaile
Name:	
Address Type :	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	ign Address)
Address:	
Group and enter the same in the box. Enter the	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by only one pers Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	10000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	15/08/2006 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

• Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

POYMEDIS .

### PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR000001902695A

Transaction No.

**Company Registration No.** 

C060424252

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001902695A

Date/Time: 15/08/2006 11:06

No

Transaction : C060424252

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sr	no Code/Description	Unit Price (S\$)	Qty /	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,564.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<u>HOME</u>	LOGOUT

### DBS GROUP HOLDINGS LTD

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 27,500 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.) ÷
- In respect of each class of securities, to furnish the following details:ď

				cha unchinant cha	re canital	0 7 - 1 - 1	Charles Charles
	Par	Authorised	ISS	Issued and paid-up ordinary snare depired	le dapital	Options Granted & Cutstanding Sinarca	utstanding origins
Class of security	ariley	value   Capital		Shares	<del>59</del>		
Ordinary Shares Preference Shares*	1 1		Before Exercise Add Exercise	1,504,850,587, 27,500, 1,504,878,087,	1,582,	564,920.54, Before Exercise 286,000.00, Less Exercise 850,920.54, After Exercise	31,496,888 (27,500); 31,469,388
Preference Shares #	ı 	1					

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ζ Ζ Ζ Ζ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the

Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng

Name

Date Group Secretary Designation

15-Aug-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference.Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

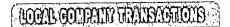
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
27,500	\$10.40	\$286,000.00	
27,500	Total value of shares exercised =	\$286,000.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





<u>HOM</u>	<u>E</u>	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors hav the approval of th general meeting t shares.	e obtained ne company in (		Act *		
Resolution Made  * You are only required to issue shares.	o fill in this section if t	the directors are not	given the power unde	r Section 161 of the C	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS I	.TD		
Nature of Meeting:	* Directors	· ·			
Place of Meeting: *	* State "Passed	by written means" i	f resolution obtained a	s such	
	A COMPANY OF THE PARTY OF THE P	AMERICAN STREET			
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					d
	4				\$
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filename yyyyMMddmn	e- (Click 'Browse'	Brown to select file for atta	wse		
Maximum File Size: 204	8 KB				
Person(s) sign the written res	ing the resolusion	tion or the mi	nutes incorpora 4C)	ting the resolu	ition or
		FRANK WONG	ERT FOWELL BUX KWONG SHING	TON	

 $\square$  701913934 / JACKSON P. TAI

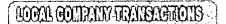
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

27500

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

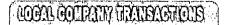
Save

Delete

Reset

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No. S0066506A

S1304935A

ER SOCK KIAN

HO TWEE TENG

**Shareholder Category** 

Individual

VEE TENG Individual



ع سنده					100	care de la		
	M	THE PROPERTY.	~~~~~		~~~		<b>*</b>	
+ 1	(.Y.V III)	7. Y. W. I			147 1	<i>ኤል</i> ያልነ 1	E **	
- 13		18211	1.4	TH. 4'S.	*.Y'IF	317.191.	N. I	. :

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

<u>Resolution</u>

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

Particu	lars of	f Allo	ttee
---------	---------	--------	------

Particulars of Allottee	
Please indicate whethe	r the allottee is an Individual: *
<ul><li>Allottee is an Individual Allottee is NOT an Individual</li></ul>	
If Allottee is an Individ	lual :
Shareholder Category: *	Individual
Identification No.: *	S1304935A / Retrieve Details
Identification Type: *	NRIC
Name: *	HO TWEE TENG
Nationality: *	SINGAPOREAN (301)
Mobile No:	
Occupation:	
Email Address :	
Address Type: *	<ul><li>● Local</li><li>○ Foreign</li></ul>
Local Address (* if Address	
Postal Code	: 549140 Retrieve Address
Block/House No.	: 55
Street Name	: HIGHLAND ROAD
Unit	: #
Building/Estate Name	:
Foreign Address (* if Addre	ess Type is Foreign Address)
Address	
If Allottee is NOT an I	individual :
Shareholder Category :	Company / Foreign Branch     Search

Registration No.: \*

	Retrieve Details
Name :	
Address Type :	•
Local Address (* if Address Type is Local Ad	idress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
<b>Details of Shares Allotted * Please re</b>	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only $\underline{one}$ allottee is tallottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	21100
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)

15/08/2006 (dd/mm/yyyy)

Reset Back

Save

d) Date of allotment :



.,	The state of the s		
	THE PARTY OF THE P	THE PERSON NAMED IN	į
	11 ( A A B ) ( 1 A B   1 A B		
	- 13(1) 第7(1) (1) (2) (1) (1) (2) (1) (2) (1) (2) (2) (2) (2) (2) (2) (2) (2) (2) (2	1.61	
	FOGUT COMBAIN LEVIRUGATE		i

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

<b>Particulars</b>	of Allottee
--------------------	-------------

Please indicate whethe	Please indicate whether the allottee is an Individual : *		
Allottee is an Individual     Allottee is NOT an Individual			
If Allottee is an Individ	ual:		
Shareholder Category: *	Individual		
Identification No. : *	S0066506A Retrieve Details		
Identification Type: *	NRIC		
Name: *	ER SOCK KIAN /		
Nationality: *	SINGAPOREAN (301)		
Mobile No :			
Occupation:			
Email Address :			
Address Type : *	<ul><li>Local</li><li>Foreign</li></ul>		
Local Address (* if Address T			
Postal Code :	449287 Retrieve Address		
Block/House No. :	5000D		
Street Name :	MARINE PARADE ROAD		
Unit :	# 11 - 15		
Building/Estate Name :	LAGUNA PARK		
Foreign Address (* if Addres	ss Type is Foreign Address)		
Address :	ngen en e		

### If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

And the same of the same of	and the second s
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
Details of Shares Allotted * Please r	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one perso	$^\prime$ 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	6400
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	15/08/2006 (dd/mm/yyyy)
S	ave Reset Back



FOURT COLLEGE, MANUSCRIPTION

LOGOUT HOME

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a <u>consideration</u> other than cash Share Capital / Allottees' <u>Particulars</u>

**Shareholders list** after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1504878087 / 86084215

Amount of Issued Share Capital: 1582850920.54 86084215

0 0

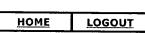
Amount of Paid-up Share

1582850920.54 86084215

0

Capital:





POVIDIOIS

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

. . . .

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

SIMBLANDO

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001902735A

Transaction No.

**Company Registration No.** 

C060424294

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001902735A Date/Time: 15/08/2006 11:15

No

Transaction : C060424294

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00 <b>G</b>
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,554.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<u>HOME</u>	LOGOUT



### RECEIVED

MO OCT -3 A. II: 43

September 6, 2006

COMPORATE THE ME

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



September 6, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6535 0775

Attn: Ms Wan

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 3,850 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 3,850-ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/FT

## DBS GROUP HOLDINGS LTD

# APPLICATION FOR LISTING AND QUOTATION OF 3,850 SHARES FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ď

				10.00	Loting of the	Ontions Granted & Outstanding	utstanding	
Oi-i-i-i-i-i-i-i-i-i-i-i-i-i-i-i-i-i-i-	Dar	Authorised	Issued and	Issued and paid-up ordinary snare capital	nare capital			
Class of security	5	50000000				Shares		
	alley	Capital		Shares	æ			
	2							
Ordinary Shares Preference Shares*	1 1	1 1	Before Exercise Add Exercise	1,505,238,175	1,587,	968,922.50 Before Exercise 58,905.00 Less Exercise 027,827,50 After Exercise	31,109,300 (3,850) 31,105,450	١,,١
Preference Shares #	•	1	Allei Exalciad	%15'1-1'000'1				
	1							

Outstanding Warrants/TSRs က

Κ̈́

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng Name

Authorised Signature

Date

September 6, 2006

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Group Secretary

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

# Non-Voting Redeemable Convertible Preference Shares \*Non-Voting Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,850 /	\$15.30/	\$58,905.00 /	
3,850	Total value of shares exercised =	\$58,905.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



### FOURT COLLUL LINERCENCER

HOME	LOGOUT

	Deturn	οf	Alloi	ment	Ωf	<b>Shares</b>
--	--------	----	-------	------	----	---------------

Submit

Return of Allotmo	ent of Snares			Į	Odbillit
Please fill in the following	information. Fields ma	rked * must be con	npleted.		
Resolution S	hares payable in Fo cash G	r a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	
Power under Sec The directors have approval of the cor general meeting to	obtained the npany in	Yes	<b>:t</b> *		
Resolution Made  * You are only required to	fill in this section if the	directors are not giv	en the power under So	ection 161 of the Comp	oanies Act to
issue shares.					
Registration No. :	199901152M				
Company Name :	DBS GROUP H	HOLDINGS LT	D		
Nature of Meeting:	* Directors				
Place of Meeting: *	* State "Passed by	written means" if re	esolution obtained as s	uch	
Date of Meeting: *	(0	dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					 
	Ç				\$
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse' to s	Browse			
Maximum File Size : 2048	КВ				
Person(s) signi written resoluti	ng the resolution on (section 184	n or the minut A or 184C)	tes incorporatin	ng the resolution	n or the
	□093041127 /	ANDREW ROB	ERT FOWELL BU	KTON	

 $\square$  093190653 / FRANK WONG KWONG SHING

If a director/ secretary signed the above, please select accordingly:	☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

### **Return of Allotment of Shares**

TOBIL GOT MINITALITY BUSINESS

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

cash

Share payable in For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3850 /

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 15.30 /

unpaid: 0 /

Save

Delete

Reset

Back



### TOTAL COTACIO TALESCOTO DE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in For a consideration <u>cash</u>

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary

after the allotment of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

S1113260Z

NG PENG KHIAN

**Shareholder Category** 

Individual



**HOME** 

LOGOUT

### TOTAL COLLEGIOUS TATALESCENOUS

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideartion other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S1113260Z /

Retrieve Details

Identification Type: \*

NRIC

Name: \*

NG PENG KHIAN/

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

O Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 417993

Retrieve Address

Block/House No.: 22

Street Name: JALAN YASIN

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Indiv	idual :
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is	Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name:	
Foreign Address (* if Address Type	e is Foreign Address)
Address:	
Details of Shares Allotted *	Please read instructions carefully before entering.
Note: If any share or shares is/are co-cand enter the same in the box. Enter the share(s) are owned by only one person.	wned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group same alphabet in the box for every allottee in the same group. Skip this box if
Group of Share that is co-own (Share Group)	ed:

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3850 /

b) Class of shares allotted:

Ordinary/

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/09/2006 (dd/mm/yyyy)

Save Reset Back



### EDGUT GOLLWILL LINIET GLIOLE

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital / **Allottees' Particulars** 

**Shareholders list** Summary after the allotment of Capital

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505242025 / 86084215

0

Amount of Issued Share Capital: 1588027827.50 86084215

Amount of Paid-up Share Capital:

1588027827.50 86084215

0

0



HOME	LOGOUT

### PULLUIS

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001936227A

Transaction No.

**Company Registration No.** 

C060462823

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001936227A

Date/Time: 06/09/2006 15:23

Transaction : C060462823

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	no Code/Description	Unit Price (S\$)	Qty /	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 NT/PUBLIC ACCOU	1 <b>NTING</b> I	10.00 <b>FIRM</b>
\$800 E.		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,074.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 6, 2005 /

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6535 0775

Attn: Ms Wan

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/FT

## DBS GROUP HOLDINGS LTD

# APPLICATION FOR LISTING AND QUOTATION OF 2,000-SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\alpha$

•					1-1:	Ontions Granted & Outstanding	& Outstanding
, 4in	Dar	Authorised	Issued and	Issued and paid-up ordinary share capital	hare capital		n
( Jass of Security	<u>ชี</u>				•	Shares	es
	anley	Capital		Shares	Ð		
						Coioros Expression	71 105 450
			Bofore Evernise	1 505 242 025	1 505 242 028   1.588,027,827.507 Before Exercise	Berore Exercise	-00t,001,10
Ordinary Shares	,	,	חפוסובי בייכוסופה			on and and I has Exercise	(2,000)
*****		1	Add Exercise	7,000,2	20,000,02		01 × CO × × C
Preference Shares	,	ı		1 505 244 025 X	4 Eng 244 025 / 1 588 048 627 50 / Affer Exercise	After Exercise	31,103,430
Preference Shares #	,	ı	Affer Exercise	, 100, 11, 1000, 1			

Outstanding Warrants/TSRs က

Α̈́ Z Ϋ́

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng Name Date

**Authorised Signature** 

September 6, 2006

Group Secretary Designation

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000 /	\$10.40/	\$20,800.00	
2,000	Total value of shares exercised =	\$20,800.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



FOUR COLLYIN ASTERBAICA
-------------------------

LOGOUT HOME

Submit

Return of Allotme	
Please fill in the following	information. Fields marked * must be completed.
Resolution <u>St</u>	<u>Share</u> <u>Share Shareholders list Summary</u> <u>cash</u> <u>other than cash</u> <u>Particulars</u> <u>Shareholders list Summary</u> <u>after the allotment</u> <u>of Capital</u>
Power under Sect The directors have approval of the com general meeting to	npany in
Resolution Made  * You are only required to f issue shares.	ill in this section if the directors are not given the power under Section 161 of the Companies Act to
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	* Directors
Place of Meeting: *	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description: * (max 2000 characters)	
Attachment: * (copy of resolution)	
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as	(Click 'Browse' to select file for attachment)
filenameyyyyMMddmm	
Maximum File Size: 204	
Person(s) sign written resolut	ing the resolution or the minutes incorporating the resolution or the ion (section 184A or 184C)
	☐ 093041127 / ANDREW ROBERT FOWELL BUXTON

 $\square$  093190653 / FRANK WONG KWONG SHING

If a director/ secretary signed the above, please select accordingly:	☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



### LOGAL GOURAIN TRACEMENTOLE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration <u>cash</u>

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary

after the allotment of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification** No./Registration Name No.

**Shareholder Category** 

S2560657D

WONG SING LEON

Individual



FORT GOLDAN AND THE STORE OF

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideartion other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

**Individual** 

Identification No.: \*

S2560657D /

Retrieve Details

Identification Type: \*

NRIC /

Name: \*

WONG SING LEON /

Nationality: \*

SINGAPORE P.R. (300) /

Mobile No:

Occupation:

Email Address:

Local

Address Type: \*

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 328837

Retrieve Address

Block/House No.: 17 /

Street Name: KIM KEAT ROAD

Unit: # 06 / - 02/

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individ	fual :
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is	Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: #	· •
Building/Estate Name :	
Foreign Address (* if Address Type	is Foreign Address)
Address :	
Details of Chause Alletted	
	Please read instructions carefully before entering.
Note: If any share or shares is/are co-over and enter the same in the box. Enter the	vned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Gro same alphabet in the box for every allottee in the same group. Skip this box if

up share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2000 /

b) Class of shares allotted:

Ordinary\_

c) Currency:

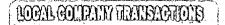
SINGAPORE DOLLAR (099)

d) Date of allotment:

06/09/2006 (dd/mm/yyyy)

Save Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / **Allottees'** 

**Particulars** 

after the allotment of Capital

Shareholders list Summary

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505244025

86084215

Amount of Paid-up Share

Amount of Issued Share Capital: 1588048627.50 86084215

Capital:

1588048627.50 86084215 0



HOME

LOGOUT

### **Payment Application**

PAYCIEUS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

December 1

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMINS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001936296A

Transaction No. Compa

Company Registration No.

C060462892

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001936296A Date/Time: 06/09/2006 15:42

No

Transaction : C060462892

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty .	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 NT/PUBLIC ACCOU	1 <b>NTING</b>	10.00 <b>FIRM</b>
· der aller medenlich med		Total (S\$):	THE THE STATE OF T	10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,064.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



RECEIVED

2005 OCT -3 / 11 47

September 4, 2006

OTHER OF PERSONAL OF L CORPORATE WITH THE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive

(65) 6878 5912

encs

### **DBS GROUP HOLDINGS LTD**

# THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu
- 2. In respect of each class of securities, to furnish the following details:-

shares certificate to the Exchange.)

	Par	Par Authorised	Iss	Issued and paid-up ordinary share capital	ire capital	Options Granted & Outstanding Shares	Outstanding Shares
Class of security	Value	value Capital		Shares	\$		2
Ordinary Shares Preference Shares*	1 1	- ' ' '	Before Exercise Add Exercise After Exercise	1,505,186,775 10,000 1,505,196,775	1,587,	227,229.10 Before Exercise 147,600.00 Less Exercise 374,829.10 After Exercise	31,160,700 (10,000) 31,150,700

1

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature :

Designation : Assistant Secretary

Jeannie Hui

Name

Date

4-Sep-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$14.76	\$147,600.00	
Total value of shares exercised =	\$147,600.00	-
	\$14.76  Total value of shares	\$14.76 \$147,600.00 \$  Total value of shares

### Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



### SOLD STATE MARKED TROP

HOME	LOGOUT

Return o	fΔ	llot	ment	: of	Sha	ares
----------	----	------	------	------	-----	------

Submit

Please fill in the follow	ring information. Field	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of to general meeting shares.	ve obtained he company in (		Act *		
Resolution Made You are only required to shares.	o fill in this section if	the directors are not	given the power under	- Section 161 of the C	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS	LTD		
Nature of Meeting Place of Meeting:	*		if resolution obtained a	e such	
	* State "Passed	by written means	n resolution obtained a		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type :	* Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
<b>Note:</b> Uploaded file name wil t changed by suffixing tim stamp with the actual fil	ne- le		wse		
name as filename <i>yyyyMMddm</i> i	(Click Browse	to select file for atta	achment)		
Maximum File Size : 20	48 KB				
Person(s) sign the written re	ning the resolu solution (secti	tion or the mi on 184A or 18	nutes incorpora 4C)	ting the resolu	ition or
	□093041127 <i>/</i>	' ANDREW ROBI	ERT FOWELL BUX	TON	
			KWONG SHING		
		JOHN A. ROSS			

☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution.	(maximum 300 characters)

### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME

LOGOUT

### GIOLENEIUM MARIEMENDIB

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\*$  must be completed.

Resolution

Share payable in For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 14.76 /

unpaid: 0 /

Save

Delete

Back Reset



### ADELEGIZATIVE MATERICENTE

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification** No./Registration Name No.

**Shareholder Category** 

S2706441H

THOMAS KAZIMIERAS VAINIUS

Individual



**HOME** 

LOGOUT

### GINTH HAND WOOD

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideartion other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual :  $\ast$ 

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S2706441H /

Retrieve Details

Identification Type: \*

NRIC

Name: \*

THOMAS KAZIMIERAS VAINIUS

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Cocal

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 589148

Retrieve Address

Block/House No.: 52

Street Name: HUA GUAN AVENUE

Unit:#

Building/Estate Name: HONG KONG PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

II Anottee is NOT an Indiv	iquai ;
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is	s Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Typ	e is Foreign Address)
Address:	
Dataile of Chance Alletted	
	Please read instructions carefully before entering.
and enter the same in the box. Enter the share(s) are owned by only one person	owned by 2 or more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the Group ie same alphabet in the box for every allottee in the same group. Skip this box if
Group of Share that is co-own (Share Group)	ned:
If share(s) is/are co-owned, only one all allottees in box (a) and leave blank for	llottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent rest of the items.
a) Number of shares allotted	: 10000 /
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099) /
d) Date of allotment :	04/09/2006 (dd/mm/yyyy)

Save

Reset

Back



HOME

LOGOUT

### TOTAL GOLDAIN ASTRACTIOLS

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

<u>cash</u>

Share payable in For a consideration other than cash

Share Capital / Allottees' **Particulars** 

**Shareholders list** Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

0

Number of Shares:

1505196775

86084215 0

Amount of Issued Share Capital: 1587374829.10 86084215

Amount of Paid-up Share

1587374829.10 86084215

Capital:



HOME LOGOUT

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

© Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

04/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001932436A

Transaction No.

Company Registration No.

C060458739

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001932436A

Date/Time: 04/09/2006 14:27

Transaction : C060458739 No

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/P  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 UBLIC ACCOUN	1 TING F	10.00 FIRM
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,144.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

### **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	Dar	Authorised	25	Issued and paid-up ordinary share capital	rre capital	Options Granted & Outstanding Shares	Shares
	5		2	7			Corporation of the corporation of
Class of security	quich	Canital		Shares	\$		
	200	Capital					
				1 505 106 775	1 587 374 829 10   Refore Exercise	Refore Exercise	31,150,700 +
Ordinary Shares		,	Before Exercise	t c / / 061 'COC' 1			(000 1)
			CO:02:07	000 3		61 350 00 ILess Exercise	1(nnn's)
Preference Shares*	,	,	Add Exercise	000,0			24 445 700
Preference Shares #	,	•	After Exercise	1,505,201,775	1,587,436,179.10 Affer Exercise	Affer Exercise	1,143,700

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Z Z Y Y We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Date

Authorised Signature

4-Sep-06

Designation

**Assistant Secretary** 

Jeannie Hui

Name

- Enclosures

  A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000 ,	\$12.27	\$61,350.00	
	Total value of shares		
5,000	exercised =	\$61,350.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



### FOUT COLUMN MANAGEMENTS

HOME	LOGOUT

Return	οf	Allot	ment	of	Sha	res

Submit

Return of Anoth	ient of Shares				
Please fill in the followi	ng information. Field	s marked * must be	completed.		
Resolution 5	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors hav the approval of th general meeting to shares.	e obtained ne company in (		Act *		
Resolution Made  You are only required to ssue shares.	o fill in this section if	the directors are not	given the power unde	r Section 161 of the C	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS I	LTD		
Nature of Meeting:	* Directors				
Place of Meeting:		i by written means" i	if resolution obtained a	is such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note : Uploaded file name wll b	e	Brov	wse		
changed by suffixing tim stamp with the actual file name as	e-	to select file for atta	achment)		
filename <i>yyyyMMddmn</i>	nsstt				
Maximum File Size: 204	8 KB				
Person(s) sign	ing the resolu solution (secti	tion or the mi on 184A or 18	nutes incorpora 4C)	ting the resolu	ition or
			ERT FOWELL BUX KWONG SHING	TON	

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

GOAT GOLLILL HATEREHOLE

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital / Allottees' **Particulars** 

**Shareholders list** Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 12.27 /

unpaid: 0

Save

Delete

Reset

Back



### ELOESVEUVE MUNICOSTEGOS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars** 

**Shareholders list** Summary

after the allotment of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification** No./Registration Name No.

**Shareholder Category** 

D449121(2)

SHING ANGELA OI-KWAN

Individual



### HORR GOLDAN, MANTARATORE

HOME

LOGOUT

Submit

### **Return of Allotment of Shares**

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Shares payable in For a consideration

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders List Summary after the allotment of Capital

**Particulars of Allottee** 

Shareholder Category: \*

**Individual** 

Identification No.: \*

D449121(2)

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

SHING ANGELA OI-KWAN

Nationality: \*

AUSTRALIAN (701)

Mobile No.:

Occupation:

Fmail Address:

○ Local

Address Type: \*

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: DBS Bank (HongKong) Limited

12/F 139 QUEEN'S ROAD CENTRAL, HONG KONG

Total number of Share Shares shares after Class of Shares Currency Allotted Group allotment SINGAPORE DOLLAR 5000 14000 Ordinary (099)

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

c) Currency:

d) Date of allotment:

(dd/mm/yyyy)

Save Reset Delete Back



### BOUND HAVE BURNET BOUND AND A STORY

LOGOUT HOME

### **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in For a consideration cash

other than cash

Share Capital / **Allottees Particulars** 

Shareholders list Summary after the allotment of Capital

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

5000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR

d) Date of allotment:

04/09/2006

Save

Reset

Delete

Back



### STOREGERMENTALED FOR

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505201775 / 86084215

Amount of Issued Share Capital: 1587436179.10 86084215

0

Amount of Paid-up Share

1587436179.10 86084215



HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

04/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

i dominina di di

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001932712A

Transaction No. Compa

Company Registration No.

C060459026

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001932712A

Date/Time: 04/09/2006 15:49

Transaction : C060459026

Print

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME:	/PUBLIC ACCOU	NTING F	FIRM
	199901152M / DBS GROUP HOLDINGS LTD			
			Mile ( Mile Markes Mark) - No. 6 arm villar versional versionals	on transposers an values to it are visited
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,134.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 28,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	Par	Par Authorised	ssl	Issued and paid-up ordinary share capital	ire capital	Ontions Granted &	Options Granted & Outstanding Shares
Class of security	Value	Capital		Shares	₩.		6
Ordinary Shares Preference Shares* Preference Shares #			Before Exercise Add Exercise After Exercise	1,505,201,775 28,000 1,505,229,775	1,587,	436,179.10 Before Exercise 412,440.00, Less Exercise 848,619.10 After Exercise	31,145,700 (28,000) 31,117,700

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က်

ď ď Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature

Date

4-Sep-06

Designation

Assistant Secretary

Jeannie Hui

Name

Enclosures

A copy of the Return of Allotment filed with the ACRA

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
28,000	\$14.73	\$412,440.00	
	Tatal value of charge		
28,000	Total value of shares exercised =	\$412,440.00	4

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



I MAKE A MAKE MENTER	ALTA TATOMOTIS
- 115.Y .V UE (.R.B! B.E E'E'	[ Y 3   1   1   1   1   1   1   1   1   1
	110,470,674,671,671,671
- Emphage right films arrandomental life in a con-	0.4,0.4,0.4

HOME LOG	OUT

Return of Allotment of Shares	Return	of	Allotment	of	<b>Shares</b>
-------------------------------	--------	----	-----------	----	---------------

Submit

Please fill in the following information. Fields marked \* must be completed. Shareholders list **Share Summary** For a Shares payable in after the Capital/Allottees' consideration of Capital Resolution allotment <u>cash</u> **Particulars** other than cash Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in @Yes general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: DBS GROUP HOLDINGS LTD Company Name: Directors · Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)  $\square$  093041127 / ANDREW ROBERT FOWELL BUXTON  $\square$  093190653 / FRANK WONG KWONG SHING ☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOBIT GOLLULA HETEROFICIE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

28000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Save

Delete

Reset

Back



### FORFOOTHLINE LATERATOR

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

Cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment of Capital

To Add Allottee Add

List of Allottees and their particulars Identification

No./Registration Name Shareholder Category

No.

\$1331694ETONG CHI LIAN NEE LAMIndividual\$1521736GGAN GHIM TONG EDDIEIndividual\$2574366JAW TAI LEEIndividual



BIDING STATE ALVANDS TRACKS

номе	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideartion other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual : \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S1331694E

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

TONG CHI LIAN NEE LAM

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

@ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 266939

Retrieve Address

Block/House No.: 39

Street Name: PRINCESS OF WALES ROAD

Unit: #

Building/Estate Name: PRINCESS OF WALES PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:					
Shareholder Category: * Company/	Foreign Branch Search				
Registration No. : * Retrieve Details					
Name:					
Address Type :					
Local Address (* if Address Type is Local Address	;)				
Postal Code :					
Block/House No. :					
Street Name :					
Unit: # -					
Building/Estate Name :					
Foreign Address (* if Address Type is Foreign Ad	ldress)				
Address :					
Details of Shares Allotted * Please read in					
Note: If any share or shares is/are co-owned by 2 or and enter the same in the box. Enter the same alpha share(s) are owned by only one person.	more persons, please assign an alphabet <u>e.g. A</u> to denote the Group pet in the box for every allottee in the same group. Skip this box if				
Group of Share that is co-owned: (Share Group)					
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.					
a) Number of shares allotted :	19000				
b) Class of shares allotted :	Ordinary · /				
c) Currency :	SINGAPORE DOLLAR (099)				
d) Date of allotment:	04/09/2006 (dd/mm/yyyyy)				

Save

Reset

Back



### HIDEN GOVERNMENT THE TOTAL OF THE PROPERTY OF

LOGOUT HOME

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideartion

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual :  $\ast$ 

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S2574366J

Retrieve Details

Identification Type: \*

NRIC

Name: \*

**AW TAI LEE** 

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 558504

Retrieve Address

Block/House No.: 36

Street Name: CHUAN TERRACE

Unit: #

Building/Estate Name: CHUAN TERRACE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Indiv	idual :
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Type	pe is Foreign Address)
Address:	
Details of Shares Allotted	* Please read instructions carefully before entering.
Note: If any share or shares is/are co and enter the same in the box. Enter t share(s) are owned by only one perso	-owned by 2 or more persons, please assign an alphabet $\underline{\text{e.g. A}}$ to denote the Grouthe same alphabet in the box for every allottee in the same group. Skip this box if $n$ .
Group of Share that is co-ow (Share Group)	ned:
If share(s) is/are co-owned, only one allottees in box (a) and leave blank fo	allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent r rest of the items.

5000 /

Ordinary /

04/09/2006

Reset

Save

(dd/mm/yyyy)

SINGAPORE DOLLAR (099) /

Back

a) Number of shares allotted:

b) Class of shares allotted:

d) Date of allotment :

c) Currency:



### FOCUT GOLLECTA LEXTRACTOR

LOGOUT HOME

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideartion

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

( Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

**Individual** 

Identification No.: \*

S1521736G

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

GAN GHIM TONG EDDIE

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

(a) Local

Coreign

Local Address (\* if Address Type is Local Address)

Postal Code: 298424

Retrieve Address

Block/House No.: 17

Street Name: MERRYN TERRACE

Unit:#

Building/Estate Name: SANNY PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individu	al:
Shareholder Category: * Co	ompany / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Lo	cal Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:#	
Building/Estate Name :	
Foreign Address (* if Address Type is	Foreign Address)
Address :	
Dataile of Change Alletted and	
	ease read instructions carefully before entering. ned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Grou
and enter the same in the box. Enter the s share(s) are owned by only one person.	ame alphabet in the box for every allottee in the same group. Skip this box if
Group of Share that is co-owned (Share Group)	:
If share(s) is/are co-owned, only one allott allottees in box (a) and leave blank for res	ee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent t of the items.
a) Number of shares allotted :	4000 /
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	04/09/2006 (dd/mm/yyyy)

Save Reset

Back



### FORT COLLULA ALCERTAGIOLE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

cash

Share payable in For a consideration other than cash

Share Capital / **Allottees' Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

Capital:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

0

0

Number of Shares:

1505229775 / 86084215

Amount of Issued Share Capital: 1587848619.10 86084215

Amount of Paid-up Share

1587848619.10 86084215



<u>HOME</u>	LOGOUT

### **Payment Application**

PAYMENS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

04/09/2006

Submit

Cancel

Opposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

EDMILLION STATEMENT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001932771A

Transaction No.

Company Registration No.

C060459088

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001932771A Date/Time : 04/09/2006 16:06

Transaction

No : C060459088

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/P  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 UBLIC ACCOUN	1 Ting F	10.00 FIRM
		Total (S\$):	And the second s	10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,124.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## **DBS GROUP HOLDINGS LTD**

# THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 720 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted &	Options Granted & Outstanding Shares
Class of security	value	Capital		Shares	\$	Options Granted &	Catalanan y Citales
Ordinary Shares	,	1	Before Exercise	1,505,229,775	1,587,848,619.10 Before Exercise	Before Exercise	31,117,700
Preference Shares*	ı	•	Add Exercise	750 /	10,850.40	10,850.40 Less Exercise	(120)
Preference Shares #	1	ı	After Exercise	1,505,230,495	1,587,859,469.50 After Exercise	After Exercise	31,116,980

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Κ΄ Κ΄ Κ΄ Κ΄ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature :

4-Sep-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Assistant Secretary

Designation

Jeannie Hui

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
720	\$15.07	\$10,850.40	
720	Total value of shares exercised =	\$10,850.40	
	1		

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



### CONTROLLAR CONTROLLAR OF CONTR

HOME	LOGOUT

R	eturn	Ωf	ΔI	lotm	ent	Ωf	Sha	res
17	CLUIII	•	_	IVLIII		v	3114	

Submit

	•		•		
Resolution	Shares payable in cash	For a consideration	Share Capital/Allottees'	Shareholders list after the	Summary of Capital

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in 

Yes

 $\bigcirc$  No

Please fill in the following information. Fields marked \* must be completed.

shares.

general meeting to issue

### **Resolution Made**

<ul> <li>You are only required to fi</li> </ul>	II in this section	if the directors are n	ot given the power t	under Section 161	I of the Companies Act to
issue shares.					

Registration No.: 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting: \* Directors

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

J.\$.

Resolution Type: \* Director's

Description: \* (max 2000 characters)

Attachment: \*
(copy of resolution)

Note:
Uploaded file name will be

Browse...

changed by suffixing timestamp with the actual file name as (Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution.	. (maximum 300 characters)

### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



### GOOTH COLLEGE AND ASSISTED BY

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / **Allottees' Particulars** 

**Shareholders list** Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

720

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

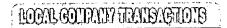
Save

Delete

Reset

Back





LOGOUT HOME

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification** 

No./Registration Name

No.

S1521736G

GAN GHIM TONG EDDIE

**Shareholder Category** 

Individual



### FORT COUNTRY LYTTERCHOLD

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S1521736G

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

**GAN GHIM TONG EDDIE** 

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

O Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 298424

Retrieve Address

Block/House No.: 17

Street Name: MERRYN TERRACE

Unit: #

Building/Estate Name: SANNY PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Indiv	ridual :	
Shareholder Category: *	Company / Foreign Branch	Search
Registration No. : *	Retrieve Details	)
Name :		
Address Type :		
Local Address (* if Address Type	is Local Address)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address Ty	rpe is Foreign Address)	
Address	:	
Details of Shares Allotted	* Please read instructions carefully before e	ntering.
Note: If any share or shares is/are c and enter the same in the box. Enter share(s) are owned by only one person	o-owned by 2 or more persons, please assign the same alphabet in the box for every allott on.	an alphabet <u>e.g. A</u> to denote the Grou ee in the same group. Skip this box if
Group of Share that is co-ov (Share Group)		
If share(s) is/are co-owned, only one allottees in box (a) and leave blank for	allottee is to enter details in $(a)$ , $(b)$ , $(c)$ and or rest of the items.	I (d). Enter "0" (zero) for subsequent
a) Number of shares allotted	d: 720 _	
b) Class of shares allotted :	Ordinary	
c) Currency :	SINGAPORE DOLLAR	(099) /
d) Date of allotment :	04/09/2006 (dd/mm/y	ууу)

Reset Back



### EQUIPMENTAL MINICIPALIDA

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration <u>cash</u>

other than cash

Share Capital / Allottees' **Particulars** 

**Shareholders list** Summary after the allotment of Capital

### **Summary of Share Capital after allotment Share Capital (1)**

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference Others

0

1505230495 / 86084215

Number of Shares:

Amount of Issued Share Capital: 1587859469.50 86084215

Amount of Paid-up Share

1587859469.50 86084215

Capital:



HOME

LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

04/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME

LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001932829A

FOYMENES :

Transaction No. Company Registration No.

C060459141

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Date/Time: 04/09/2006 16:16 Receipt No : ACR0000001932829A

Transaction

: C060459141

No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

no	Qty Amou	nt
	1 10.	00
	TING FIRM	
	10	ററ
		10.

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,114.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



NECEMBD - 2005 PM - 3 IA II: 444

September 11, 2006

CONTRACTOR OF THE CONTRACTOR O

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs

DBS Group Holdings Ltd Legal & Secretariat 6 Shenton Way #39-02 DBS Building Tower One Singapore 068809



September 11, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

## DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 6,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 6,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/ft F:\SECTCORR\ESOP\exercise.doc

## **DBS GROUP HOLDINGS LTD**

# THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Outstanding Shares	31,065,460 (6,000) 31,059,460
Options Granted & Outstanding Shares		1,588,511,239.80 Before Exercise 106,200.00 Less Exercise 1,588,617,439.80 After Exercise
re capital	<del>\$</del>	1,588,511,239.80 Before Exercis 106,200.00 Less Exercise 1,588,617,439.80 After Exercise
Issued and paid-up ordinary share capital	Shares	1,505,282,015 6,000 1,505,288,015
ssl	-	Before Exercise Add Exercise After Exercise
Authorised	value Capital	
Par	value	
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs

4

. . ..

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

**Authorised Signature** Heng Lee Cheng Name

11-Sep-06 Date Group Secretary Designation

## Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$17.70	\$106,200.00	
6,000	Total value of shares exercised =	\$106,200.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



, (	e and the teach	The time				, a .			٠,
	17 500	ነለ ለ	<b>```</b>	~~~	ጎተነግተያ	2	, marine	/ጎ.ትንግ	٠.
: 1	LOO.	11 14	11 171	A . ' \	1.1	LV,	1 12 1 1	11114	
	LVXJ.	$\mathcal{L}$		ans L	ELLAIL.	Γ.	Y/UII	$\alpha$	1.

<b>HOME</b>	LOGOUT

Return of Allotment of Shares	Return	of Allo	tment	of Share
-------------------------------	--------	---------	-------	----------

Submit

Please fill in the following information. Fields marked \* must be completed.

R	es	ol	ut	io	n

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Power	under	Section	161 of	the	<b>Companies</b>	Act	*
The dire	ectors l	have obta	ined				

the approval of the company in 

Yes
general meeting to issue
Shares.

### **Resolution Made**

You are only required to fill in this section	if the directors are not given the	e power under Section 161	of the Companies Act to
ssue shares.			·

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors ·

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt* 

Maximum File Size: 2048 KB

# Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	<ul> <li>☐ HA9016000 / LEUNG CHUN YING</li> <li>☐ S0016173Z / KOH BOON HWEE</li> <li>☐ S0040556F / GOH GEOK LING</li> <li>☐ S0114104Z / HENG LEE CHENG</li> <li>☐ S0234644C / KWA CHONG SENG</li> <li>☐ S0820599Z / ANG KONG HUA</li> <li>☐ S1462421Z / PETER ONG BOON KWEE</li> <li>☐ S2549567E / WONG NGIT LIONG</li> <li>☐ S2622983I / JEANNIE HUI</li> <li>☐ Z1557926 / NARAYANA MURTHY</li> </ul>	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	>

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Save

Delete

Reset

Back



GOUTH COLLEGE CONTROL OF THE COLLEGE C

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification No./Registration Name No.

S0180405G

S1681651E

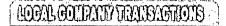
SEOW KHENG HEE

SOH POH YING CATHERINE

**Shareholder Category** 

Individual Individual





**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1681651E

**Retrieve Details** 

Identification Type: \*

**NRIC** 

Name: \*

SOH POH YING CATHERINE 📝

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 521119

Retrieve Address

Block/House No.: 119

Street Name: TAMPINES STREET 11

Unit: # 12 - 172

Building/Estate Name: TAMPINES COURT

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
to the form on owned by	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ne items.
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/09/2006 (dd/mm/yyyy)

Save Reset

Back



# TOOM GOT BUILD THE COLOR

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the aliotment

**Summary** of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S0180405G

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

SEOW KHENG HEE

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 268165

Retrieve Address

Block/House No.: 151H

Street Name: KING'S ROAD

Unit: # 12 - 30

Building/Estate Name: FARRER COURT

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:

### Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

5000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

Back

d) Date of allotment:

11/09/2006

(dd/mm/yyyy)

Save

Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees' Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505288015 / 86084215

0

0

0

Amount of Issued Share Capital: 1588617439.80 86084215

Amount of Paid-up Share

Capital:

1588617439.80 86084215



HOME LOGOUT

PAYMENS

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

11/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMICUS

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001941671A

Transaction No. Company Registration No.

C060468807 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001941671A

Date/Time: 11/09/2006 15:37

Transaction

: C060468807

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount** Sno Code/Description **(S\$)** Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD 10.00 Total (S\$):

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 999.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



September 11, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

# DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 4,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 4,000 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/ft F:\SECTCORR\ESOP\exercise.doc

# **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

In respect of each class of securities, to furnish the following details:-

		Options Granted & Outstanding Shares	31,059,460 (4,000) 31,055,460
		<ul> <li>Options Granted &amp;</li> </ul>	17,439.80 Before Exercise 49,080.00 Less Exercise 66,519.80 'After Exercise
	re capital	69	1,588,617,439.80 Before Exercise 49,080.00 Less Exercise 1,588,666,519.80 After Exercise
	Issued and paid-up ordinary share capital	Shares	1,505,288,015 4,000 1,505,292,015
	ISS		Before Exercise Add Exercise After Exercise
Authoricad	•	Capital	
Dar	5	value	1 1-1-
Class of security		6	Ordinary Shares Preference Shares* Preference Shares #

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

. . .

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng Name

11-Sep-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$12.27	\$49,080.00	
	·		
1			
4,000	Total value of shares exercised =	\$49,080.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME **LOGOUT** 

Return	of	Allo	ment	Ωf	<b>Shares</b>
	•	AHV			311414

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Shares payable in

For a

Shareholders list Summary

Kessiation	<u>cash</u>	other than cash	<u>Capital/Allottees'</u> <u>Particulars</u>	after the allotment	of Capital
Power under Sect The directors have of the approval of the general meeting to shares.	obtained company in		Act *		
Resolution Made					
* You are only required to fill issue shares.	in this section if t	he directors are not	given the power under Se	ction 161 of the	Companies Act to
Registration No. :	199901152	М			
Company Name :	DBS GROUP	HOLDINGS L	TD		
Nature of Meeting: *	Directors				
Place of Meeting: *					
	* State "Passed	by written means" if	resolution obtained as su	ch	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
	4				\$ \$
Attachment: * (copy of resolution)					:
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as	(Click 'Browse' to	Brows			
filenameyyyyMMddmmsstt	(231. 2.01100 10	select the for attach	ment)		

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAT

Maximum File Size: 2048 KB

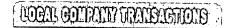
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
Declaration		

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 12.27

unpaid: 0

Save

Delete

Reset

Back



### ELOTEGIANT TRUETOS LEGI

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

G520893(8)

CHEUNG POK LUN

**Shareholder Category** 

Individual



### CONTRACTOR OF THE VIEW OF THE CONTRACTOR OF THE

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Identification No. is invalid.

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

G520893(8)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS ·

Name: \*

CHEUNG POK LUN

Nationality: \*

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: FLAT D, 16/F TOWER 4, GREENWOOD TERRACE, CHAIWAI

HONGKONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Decistration No. 1 *	Retrieve Details
Registration No.: *	Treateve Botano
Name :	
Address Type :	
Local Address (* if Address Type is Local Add	tress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address) .
Address:	
	C.D. L. C. L. Academia
Details of Shares Allotted * Please re	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet $\underline{e.g.\ A}$ to densame alphabet in the box for every allottee in the same groun.

note the up. Skip

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 4000

b) Class of shares allotted: Ordinary

SINGAPORE DOLLAR (099) / c) Currency:

11/09/2006 d) Date of allotment: (dd/mm/yyyy)

> Back Save Reset



# EDOUGOTANT TAMESTOTS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505292015

86084215

0

0

Amount of Issued Share Capital: 1588666519.80 86084215

Amount of Paid-up Share

Capital:

1588666519.80 86084215

0



HOME	LOGOUT

POWLEMS

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

11/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

# PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR0000001941812A

Transaction No. Con

POMILIE

Company Registration No.

C060468961

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001941812A

Date/Time: 11/09/2006 16:09

Transaction : C060468961 No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1 DUNTIN	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

**Balance Amount in Deposit Account: \$ 989.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

номе	LOGOUT



September 11, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

# DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 13,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (e) Form of Application for Listing and Quotation of 13,000 ordinary shares;
  - (f) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/ft F:\SECTCORR\ESOP\exercise.doc DBS Group Holdings Ltd
Legal & Secretariat
6 Shenton Way #39-02 DBS Building Tower One
Singapore 068809

Tel: 65.6878 5820 Fax: 65.6222 1035 www.dbs.com

# **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 13,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ci

	Par	Authorised	ssı	Issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding Shares	Utstanding Shares
Class of security	value	value   Capital		Shares	<del>vs</del>		,
Ordinary Shares Preference Shares* Preference Shares#	1 1	1 1 1	Before Exercise Add Exercise After Exercise	1,505,292,015 13,000 1,505,305,015	1,588,666,519.80 Before Exercise 191,490.00 Less Exercise 1,588,858,009.80 After Exercise	666,519.80 Before Exercise 191,490.00 Less Exercise 858,009.80 After Exercise	31,055,460 (13,000) 31,042,460

Outstanding Warrants/TSRs

က

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ς ς Ζ Ζ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng Name

Group Secretary

Designation

Date

Authorised Signature

11-Sep-06

# Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

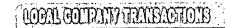
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,000	\$14.73	\$191,490.00	
13,000	Total value of shares exercised =	\$191,490.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment o
-----------------------

Submit

	For a	Share	Shareholders list	
Shares payable in				Summa
 Jilai CS payable III		C:4-1/All-44	-ft th-	<u> </u>

Resolution

<u>cash</u>

<u>consideration</u> other than cash Capital/Allottees' **Particulars** 

after the allotment

ary of Capital

Power under Section 161 of the Companies	Act	*
The directors have obtained		
the approval of the company in (a) Yes/		

Please fill in the following information. Fields marked \* must be completed.

general meeting to issue

 $\bigcirc$  No

shares.

### **Resolution Made**

* You are only required to fill in this section if	the directors are not	given the power	under Section :	161 of the Co	ompanies Ad	ct to
issue shares.						

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors ·

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

$\square$ 093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
112014204 / JOHN A ROSS

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Reset Save





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

13000/

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73/

unpaid: 0 /

Save

Delete

e || Reset

Back



HOME

LOGOUT

# CONTROLLAND AND A CONTROLLAND A CONTROLLAND AND A CONTROLLAND AND A CONTROLLAND AND A CONTROLLAND A CONTROLLAND AND A CONTROLLAND A CONTROLLAND A CONTROLLAN

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

**Identification** 

No./Registration Name

**Shareholder Category** 

No. S1518025J

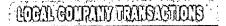
HO TIONG SANG

Individual

S2706397G

ANDREW DAVID CHARLES GLAUSER Individual





LOGOUT HOME

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

(a) Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S2706397G

Retrieve Details

Identification Type: \*

NRIC /

Name: \*

ANDREW DAVID CHARLES GLAUSER /

Nationality: \*

AUSTRALIAN (701) /

Mobile No:

Occupation:

Email Address:

Local

Address Type: \*

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 267938/

Retrieve Address

Block/House No.: 18

Street Name: LEEDON HEIGHTS/

Unit: # 14/ - 04/

Building/Estate Name : LEEDON HEIGHTS /

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

NI	~	m	α .	
1.7	а	111	┖	

Address Type:

Local Address (\* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3000

b) Class of shares allotted:

Ordinary -

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

11/09/2006 (dd/mm/yyyy)

Back Reset Save



### CONTRACTION WAS CONTRACTED IN

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

(e) Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1518025J

Retrieve Details

Identification Type: \*

NRIC /

Name: \*

HO TIONG SANG/

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 789324/

Retrieve Address

Block/House No.: 108

Street Name: LENTOR GREEN/

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

**Retrieve Details** 

Name:

Address Type:

Local Address (\* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # 
Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

10000/

b) Class of shares allotted :

Ordinary /

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

11/09/2006 (dd/mm/yyyy)

Save

Reset

Back





**HOME LOGOUT** 

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

**Others** 

Number of Shares:

1505305015/

86084215

0

Amount of Issued Share Capital: 1588858009.80 86084215

0

Amount of Paid-up Share

Capital:

1588858009.80 86084215

0





HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No: 199901152M

Registered Name: DBS GROUP HOLDINGS LTD

Transaction Type: Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$): 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$): 0.00

Service Charge (S\$): 0.00

GST (if any): 0.00

Total Amount (S\$): 10.00

Deposit Account Service

Payment Mode: Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No: 030429

Payment Date : 11/09/2006

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

COMINS

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001941886A

Transaction No. Company Registration No.

C060469035

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Date/Time: 11/09/2006 16:27 Receipt No : ACR0000001941886A

Transaction

No

: C060469035

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount** Sno Code/Description **(S\$)** 10.00 Lodgment Of Return Of Allotment Of Share 10.00 1 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD 10.00 Total (S\$):

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 979.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



September 11, 2006

## **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

# DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 14,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (g) Form of Application for Listing and Quotation of 14,000 ordinary shares;
  - (h) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/ft F:\SECTCORR\ESOP\exercise.doc

# **DBS GROUP HOLDINGS LTD**

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 14,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Options Granted & Outstanding Shares		31,042,460 (14,000) 31,028,460
			,588,858,009.80 Before Exercise 145,600.00 Less Exercise ,589,003,609.80 'Affer Exercise
1 - 1:	re capital	<del>G</del>	1,588,858,009.80 Before Exercise 145,600.00 Less Exercise 1,589,003,609.80 After Exercise
and and point in pince pos	issued allu palu-up oldinary share capital	Shares	1,505,305,015 14,000 1,505,319,015
100	193		Before Exercise Add Exercise After Exercise
Authorised	200000000000000000000000000000000000000	value Capital	
Par	j .	value	1 1
	Class of security		Ordinary Shares Preference Shares* Preference Shares#

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

....

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng Name

Date :

11-Sep-06

# Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

# DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,000	\$10.40	\$145,600.00	
14,000	Total value of shares exercised =	\$145,600.00	

# Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	<u>LOGOUT</u>

# **Return of Allotment of Shares**

Submit

Summary of Capital

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders after the allotment
Power under	Section 161 of th	he Companies	Act *	
The directors h	· · · · · · · · · · · · · · · · · · ·	O		

the approval of the ogeneral meeting to is shares.	· · · ·
<b>Resolution Made</b>	
* You are only required to fill issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act to
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors ·
Place of Meeting: *	
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description: * (max 2000 characters)	
Attachment : * (copy of resolution)	
Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmmsstt	Browse  (Click 'Browse' to select file for attachment)

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

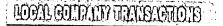
093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAT

If a director/ secretary signed the above, please select accordingly:	<ul> <li>HA9016000 / LEUNG CHUN YING</li> <li>S0016173Z / KOH BOON HWEE</li> <li>S0040556F / GOH GEOK LING</li> <li>S0114104Z / HENG LEE CHENG</li> <li>S0234644C / KWA CHONG SENG</li> <li>S0820599Z / ANG KONG HUA</li> <li>S1462421Z / PETER ONG BOON KWEE</li> <li>S2549567E / WONG NGIT LIONG</li> <li>S2622983I / JEANNIE HUI</li> <li>Z1557926 / NARAYANA MURTHY</li> </ul>	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
Declaration		

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

# **Capital Information**

Currency:

SINGAPORE DOLLAR (099)

# Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

14000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



GOOVER COLLECTION OF THE COLLE

HOME LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No.

G520893(8)

CHEUNG POK LUN

S1544062G TAN SAI TIEN

Shareholder Category

Individual

Individual



# GOOT GOLLWIN ALWER CALOTE

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

G520893(8)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

CHEUNG POK LUN

Nationality: \*

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

• Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: FLAT D, 16/F TOWER 4, GREENWOOD TERRACE, CHAIWAI

HONGKONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

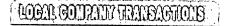
Search

Registration No.: \*

Retrieve Details

	Troute Dotains
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
Group and enter the same in the box. Enter the	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	ni.
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ne items.
a) Number of shares allotted :	4000 /
b) Class of shares allotted :	Ordinary · /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	11/09/2006 (dd/mm/yyyy)
S	Save Reset Back





HOME LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1544062G

Retrieve Details

Identification Type: \*

NRIC

Name: \*

TAN SAI TIEN

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 436885

Retrieve Address

Block/House No.: 6C

Street Name: TANJONG RHU ROAD

Unit: # 02 - 02

Building/Estate Name: LA VILLE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:		
Address Type :		
Local Address (* if Address Type is Local Ad	dress)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit: # -		
Building/Estate Name :		
Foreign Address (* if Address Type is Foreig	gn Address)	
Address:		
Details of Shares Allotted * Please re	ead instructions carefully before entering.	
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.		
Group of Share that is co-owned: (Share Group)		
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent se items.	
a) Number of shares allotted :	10000 /	
b) Class of shares allotted :	Ordinary /	
c) Currency :	SINGAPORE DOLLAR (099)	
d) Date of allotment :	11/09/2006, (dd/mm/yyyy)	

Reset

Save

Back





**HOME** LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees' Particulars** 

Shareholders list after the <u>allotment</u>

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505319015 / 86084215

0

Amount of Issued Share Capital: 1589003609.80 86084215

Amount of Paid-up Share

1589003609.80 86084215

0

Capital:



HOME	LOGOUT

# **Payment Application**

PAYMENTS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

11/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



**HOME** LOGOUT

FORMICUS

# PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR0000001941926A

Transaction No. Company Registration No.

C060469074

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference. View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001941926A Date/Time: 11/09/2006 16:38

No

Transaction : C060469074

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
	FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 969.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**HOME** LOGOUT



TOTALD

WAS A MAY

THE STATE OF THE STATE OF

September 12, 2006

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

# DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs



September 12, 2006

## BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn : Ms Wan

**Dear Sirs** 

# DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 5,000 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 5,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/ft F:\SECTCORR\ESOP\exercise.doc

# **DBS GROUP HOLDINGS LTD**

# THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	9 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	0
Suppose to seein	value	value Capital		Shares	₩	Uptions Granted &	Options Granted & Outstanding Shares
Ordinary Shares	•	,	Before Exercise	1,505,319,015	1,589,003,609.80	589,003,609.80 Before Exercise	31,028,460
Preference Shares*	•	,	Add Exercise	5,000	76.500.00	76.500.00 Less Exercise	(5,000)
Preference Shares #	,	1	After Exercise	1,505,324,015	1,589,080,109.80 After Exercise	After Exercise	31,023,460.

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

A A

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng Name

12-Sep-06 Date **Group Secretary** Designation :

# Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

# DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$15.30	\$76,500.00	
5.000	Total value of shares	\$76,500.00	
5,000	exercised =	φτο,οσσ.σσ	

# Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Re	so	lu	tio	n

Shares payable in

For a

Share

Shareholders list Summary

	<u>cash</u>	other than cash	Particulars	<u>allotment</u>	of Capital
Power under Section The directors have of the approval of the of general meeting to its shares.	btained company in		Act *		
Resolution Made					
* You are only required to fill issue shares.	in this section i	the directors are not	given the power under s	Section 161 of the	Companies Act to
Registration No. :	19990115	52M			
Company Name :	DBS GROU	JP HOLDINGS L	TD		
Nature of Meeting: * Place of Meeting: *	Directors  * State "Passe	d by written means" if	resolution obtained as :	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
	<\$ -				<b>⋄</b>
Attachment: * (copy of resolution)					·
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as	(Click 'Browse'	Brows			
filenameyyyyMMddmmsstt					

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093041127 / ANDREW ROBERT FOWELL BUXTON
□ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

# Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



# GOOD CONTAIN TRAIGCO ACCOU

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.30 /

unpaid: 0

Save

Delete

Reset

Back



FORTH GILLIAN MUTEROHOLE

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

**Shareholder Category** 

S0012104E

MRS LAM SIOK LOON /

Individual



# GOOGLEGISM TEXTENDED

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No. : \*

S0012104E

Retrieve Details

Identification Type: \*

NRIC

Name: \*

MRS LAM SIOK LOON

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 307675

Retrieve Address

Block/House No.: 333

Street Name: THOMSON ROAD /

Unit: # 03

- 09

Building/Estate Name: PEAK COURT CONDOMINIUM

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Address Type:

Local Address (\* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # 
Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 5000

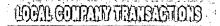
b) Class of shares allotted : Ordinary

c) Currency: SINGAPORE DOLLAR (099)

d) Date of allotment: 12/09/2006 (dd/mm/yyyy)

Save Reset Back





**HOME** LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u> Allottees'</u> **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505324015 / 86084215

Amount of Issued Share Capital: 1589080109.80 86084215

0

Amount of Paid-up Share

Capital:

1589080109.80 86084215





# **Payment Application**

COMMINICO

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/09/2006

Submit

Cancel

Opposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001943210A

Transaction No. Company Registration No.

C060470460 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001943210A

Date/Time: 12/09/2006 14:09

No

Transaction : C060470460

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty Am	ount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	-	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 959.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

		,	
		1	



September 12, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

# DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 6,900 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 6,900 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/ft F:\SECTCORR\ESOP\exercise.doc

# **DBS GROUP HOLDINGS LTD**

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 6,900 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of sociutiv	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	e capital	o potaci	Carifornita and Carifornia
Ciass of security	value	value Capital		Shares	ક્ક	Options Granted &	Options Granted & Outstanding Shares
Ordinary Shares	,	•	Before Exercise	1,505,324,015	1,589,080,109.80 Before Exercise	Before Exercise	31,023,460
Preference Shares*	,	1	Add Exercise	006'9	71,760.00	71,760.00 Less Exercise	(006'9)
Preference Shares #		ı	After Exercise	1,505,330,915	1,589,151,869.80 After Exercise	After Exercise	31,016,560
ij							

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs છ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng 12-Sep-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

Name

4

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,900	\$10.40	\$71,760.00	
·			
6,900	Total value of shares exercised =	\$71,760.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



	MAN	<b>WIXIN</b>	MANAGA	ama
•		CCERTIFICATION	Hilalita	

HOME	LOGOUT

R	eturn	of A	Δ I I 4	otme	nt c	of SI	hares
"	CLUIII	v.,	~			,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	10163

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees' Particulars Shareholders list after the allotment

Summary of Capital

P	ower	under	Section	161	of	the	Companies	Act	*

The directors have obtained the approval of the company in 9 Yes general meeting to issue No shares.

### **Resolution Made**

^ 1	you are on	iy require	a to fill ir	n this section i	t the direct	ors are no	t given the	e power	under	Section	161 c	of the (	Companies	Act to
iss	ue shares.												•	

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \*
(max 2000 characters)

Attachment: \* (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

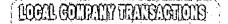
093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
Declaration		

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6900

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



COLOGRAM ANTENEDOR

HOME LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification No./Registration Name No.

Shareholder Category

D692972(A)

KO WAI CHEUNG STEPHEN

Individual

S2560657D

WONG SING LEON

Individual





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S2560657D

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

WONG SING LEON

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 328837

Retrieve Address

Block/House No.: 17

Street Name: KIM KEAT ROAD

Unit: # 06 - 02

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

### **Retrieve Details**

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address
Address:

### Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 2000 /

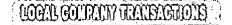
b) Class of shares allotted : Ordinary

c) Currency: SINGAPORE DOLLAR (099)

d) Date of allotment: 12/09/2006 (dd/mm/yyyy)

Save Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No. : \* D692972(A)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

KO WAI CHEUNG STEPHEN

Nationality: \*

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: FLAT A, 5/F, TOWER 6, PARK AVENUE, 18 HOI TING ROAD,

TAIKOKTSUI, KLN HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Address Type:

Local Address (\* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # 
Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 4900

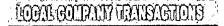
b) Class of shares allotted : Ordinary

c) Currency: SINGAPORE DOLLAR (099) /

d) Date of allotment: 12/09/2006 (dd/mm/yyyy)

Save Reset Back





LOGOUT **HOME** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees' <u>Particulars</u>

**Shareholders list** after the <u>allotment</u>

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505330915 / 86084215

Amount of Issued Share Capital: 1589151869.80 86084215

0

Amount of Paid-up Share

1589151869.80 86084215

0



HOME LOGOUT

PATELLIS

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

© Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001943281A

PAYMENTS

Transaction No. Compar

Company Registration No.

C060470537

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

: ACR0000001943281A Receipt No

Date/Time: 12/09/2006 14:33

Agency

No

Transaction : C060470537

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount Sno Code/Description (S\$)** 10.00 1 10.00 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD 10.00 Total (S\$):

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 949.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



September 12, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 4,260 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (e) Form of Application for Listing and Quotation of 4,260 ordinary shares;
  - (f) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/ft
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd Legal & Secretariat 6 Shenton Way #39-02 DBS Building Tower One Singapore 068809 Tel: 65.6878 5820 Fax: 65.6222 1035 www.dbs.com

## **DBS GROUP HOLDINGS LTD**

# THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,260 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted 8	Ontions Granted & Outstanding Shares
Class of security	value	value   Capital		Shares	\$	Opinonis Granifed &	Cutstanting Shares
Ordinary Shares	,	1	Before Exercise	1,505,330,915	1,589,151,869.80 Before Exercise	Before Exercise	31,016,560
Preference Shares*	•	1	Add Exercise	4,260	62,749.80	62,749.80 Less Exercise	(4,260)
Preference Shares #	٠	1	After Exercise	1,505,335,175	1,589,214,619.60 After Exercise	After Exercise	31,012,300

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. Authorised Signature Heng Lee Cheng

Designation :

Name

4

Group Secretary

Date

12-Sep-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,260	\$14.73	\$62,749.80	
4,260	Total value of shares exercised =	\$62,749.80	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



### GOOGLEGIEN MENDAGER

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following	ng information. Field	s marked * must be	completed.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of th general meeting to shares.	e obtained e company in (	_	Act *		
Resolution Made * You are only required to issue shares.	fill in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: Place of Meeting: *		by written means" i	f resolution obtained as	ssuch	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					<i>د</i> ج
	, e-				
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse' t	Brow			
Maximum File Size : 2048	КВ				
Person(s) signi the written reso				ing the resolut	ion or
		ANDREW ROBE	RT FOWELL BUXT	ON	

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	<ul> <li>HA9016000 / LEUNG CHUN YING</li> <li>S0016173Z / KOH BOON HWEE</li> <li>S0040556F / GOH GEOK LING</li> <li>S0114104Z / HENG LEE CHENG</li> <li>S0234644C / KWA CHONG SENG</li> <li>S0820599Z / ANG KONG HUA</li> <li>S1462421Z / PETER ONG BOON KWEE</li> <li>S2549567E / WONG NGIT LIONG</li> <li>S2622983I / JEANNIE HUI</li> <li>Z1557926 / NARAYANA MURTHY</li> </ul>	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Reset Save



TOOM GOLIMIN TEMPERATION

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4260

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0 /

Save

Delete

Reset

Back



HOME

LOGOUT

### Return of Allotment of Shares

FOET GOLDUN MUTEVELIOLE

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

D692972(A)

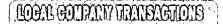
List of Allottees and their particulars Identification No./Registration Name No.

KO WAI CHEUNG STEPHEN

Shareholder Category

Individual





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

D692972(A)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS -

Name: \*

KO WAI CHEUNG STEPHEN

Nationality: \*

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: FLAT A, 5/F, TOWER 6, PARK AVENUE, 18 HOI TING ROAD

TAIKOKTSUI KLN HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name :
Address Type:
Local Address (* if Address Type is Local Address)
Postal Code:
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:

### **Details of Shares Allotted** \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

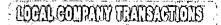
b) Class of shares allotted:

c) Currency:

d) Date of allotment:

Save Reset Back





HOME **LOGOUT** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505335175 /

86084215

Amount of Issued Share Capital: 1589214619.60 86084215

0 0

Amount of Paid-up Share

1589214619.60 86084215

0

Capital:





**LOGOUT** 

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



LOGOUT **HOME** 

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

POMILIUS

Receipt No.: ACR0000001943308A

**Company Registration No.** Transaction No.

199901152M C060470564

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001943308A

Date/Time: 12/09/2006 14:43

Transaction : C060470564

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount Sno Code/Description (S\$)** 10.00 Lodgment Of Return Of Allotment Of Share 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD 10.00 Total (S\$):

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 939.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME** 



September 12, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 270 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (g) Form of Application for Listing and Quotation of 270 ordinary shares;
  - (h) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

Secretariat

HLC/ft F:\SECTCORR\ESOP\exercise.doc

## **DBS GROUP HOLDINGS LTD**

# THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 270 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Options Granted & Outstanding Shares		31,012,300	(020)	31,012,030	
	Options Granted & (		Before Exercise	4.068.90 Less Exercise	After Exercise	
e capital	45		1,589,214,619.60   Before Exercise	4.068.90	1,589,218,688.50 After Exercise	
Issued and paid-up ordinary share capital	Shares	1000	471,688,606,1	270	1,505,335,445	
nssı			perore Exercise	Add Exercise	After Exercise	
Authorised	value Capital		•	,	1	
Par	value		•	•		
Class of security	6	Ordinany Sharee	Cidinal y Chares	Preference Shares*	Preference Shares #	

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4

Authorised Signature Heng Lee Cheng Name

Designation :

Group Secretary

Date

12-Sep-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
270	\$15.07	\$4,068.90	
	Total value of shares		
270	exercised =	\$4,068.90	-

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



### COOL COLLAND TEXTS ACTIONS

HOME LOGOUT

	Return	of A	Allo	tment	of	Sha	res
--	--------	------	------	-------	----	-----	-----

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees' Particulars Shareholders list after the allotment

Summary of Capital

The directors have obtained the approval of the company in eyes general meeting to issue No shares.

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: \*

Directors

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	. (maximum 300 characters)	
Distantion		

### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Reset Save





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

270 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Save

Delete

Reset

Back



FORT GOTATH MATERIANS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

D692972(A)

List of Allottees and their particulars Identification No./Registration Name No.

KO WAI CHEUNG STEPHEN

Individual

**Shareholder Category** 



### COOL COURTING THEORY

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

D692972(A)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS -

Name: \*

KO WAI CHEUNG STEPHEN /

Nationality: \*

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: FLAT A, 5/F, TOWER 6, PARK AVENUE, 18 HOI TING ROAD

TAIKOKTSUI KLN, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

**Retrieve Details** 

Nan	ne	,

Address Type:

Local Address (\* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

### Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

270 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

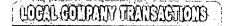
d) Date of allotment:

12/09/2006 (dd/mm/yyyy)

Save | Reset

Back





**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the <u>allotment</u>

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505335445

86084215

Amount of Issued Share Capital: 1589218688.50 86084215

0

Amount of Paid-up Share

1589218688.50 86084215

0

0

Capital:





HOME LOGOUT

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



GST No.: M9-0008879-T

**RECEIPT** 

Date/Time: 12/09/2006 14:51 Receipt No : ACR0000001943326A

Transaction : C060470585

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNFIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00  ANT/PUBLIC ACC	1 DUNTIN	10.00 <b>G</b>	
		Total (S\$) :		10.00	

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 929.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



HOME LOGOUT

#### PARTETO

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001943326A

Transaction No. Company Registration No.

C060470585 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



RECEIVED

September 5, 2006

288 001 -2 A H: 411 OFFICE OF PITTERNATIONAL OCKPORNIE FAIRING

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



September 5, 2006

#### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 980 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (e) Form of Application for Listing and Quotation of 980 ordinary shares;
  - (f) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/et
F:\SECTCORR\ESOP\exercise.doc

## **DBS GROUP HOLDINGS LTD**

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 980 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

In respect of each class of securities, to furnish the following details:-

		Options Granted & Outstanding Shares			31,110,280	(980)	000,601,10
	;	- Options Granted &		L	belore Exercise	10, 192.00 Less Exercise 968,922.50 After Exercise	
	re capital	<b>Ψ</b>	<b>+</b>	1 587 050 730 50	1,307,300,700.30   Before Exercise	1,587,968,922.50 After Exercise	
and and price being been bounded	issued and paid-up ordinary share capital	Shares		1 505 237 195	080	1,505,238,175	
33	661			Before Exercise	Add Exercise	After Exercise	
Authorised		value Capital		,	,	,	
Par	-	value		'	•	ı	
1	Class of security			Ordinary Shares	Preference Shares*	Preference Shares #	

Outstanding Warrants/TSRs

Z Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Group Secretary

Designation

.

Date

Authorised Signature

..

5-Sep-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
980	\$10.40	\$10,192.00	
980	Total value of shares exercised =	\$10,192.00	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



HOME LOGOUT

Return of Allotment	of Shares
---------------------	-----------

TOTAL COLUMNITATION DE TOTAL

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sectors The directors have approval of the congeneral meeting to	obtained the graphs	e Companies Act Yes  No	<b>.</b>		
<b>Resolution Made</b>					
* You are only required to fi issue shares.	II in this section if th	ne directors are not give	n the power under Se	ction 161 of the Comp	anies Act to
Registration No. :	199901152	M			
Company Name :	DBS GROUP	HOLDINGS LTD			
Nature of Meeting: *	Directors				
Place of Meeting: *					
	* State "Passed t	y written means" if reso	olution obtained as su	ch	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					e <sup>z</sup>
	A				
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt		Browse	nt)		
Maximum File Size : 2048 KB					
Person(s) signing written resolution	the resolution (section 184	n or the minutes A or 184C)	incorporating	the resolution o	r the
		ANDREW ROBERT		DN	

If a director/ secretary signed the above, please select accordingly:	☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
Declaration		to the beatmin to the

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



#### TOEW COLDINA LIMBICADIB

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in <u>For a consideration</u>

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

980

Amount paid and/or unpaid on each share

e.g.

eg. 999999.99999999

paid: 10.40/

unpaid: 0 /

Save

Delete

Reset

Back



HOME

LOGOUT

#### **Return of Allotment of Shares**

FOURT COLLECTION AND SECTIONS

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

To Add Allottee Add

List of Allottees and their particulars

**Identification** No./Registration Name

No.

S2623594D

CHOW JOHN/

**Shareholder Category** 

Individual



#### GOOT COLLECTIVE AND TOOL

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in For a consideartion

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual : \*

Allottee is an Individual

Allottee is an Individual

Allottee

Allotte

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

**Individual** 

Identification No.: \*

S2623594D/

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

CHOW JOHN /

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 309251/

Retrieve Address

Block/House No.: 48 /

Street Name: GENTLE DRIVE /

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual :	
Shareholder Category: * Compa	any / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	eign Address)
Address:	
Details of Shares Allotted * Please	and instructions carefully before entering
	by 2 or more persons, please assign an alphabet e.g. A to denote the Grou
and enter the same in the box. Enter the same share(s) are owned by only one person.	e alphabet in the box for every allottee in the same group. Skip this box if
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee allottees in box (a) and leave blank for rest of	is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	980 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	05/09/2006/ (dd/mm/yyyy)

Save Reset Back



#### TOTAL GOLDANIA TRANSPORTED TO

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration <u>cash</u>

other than cash

Share Capital / **Allottees' Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505238175/

86084215

0

Amount of Paid-up Share

Amount of Issued Share Capital: 1587968922.50 86084215 1587968922.50 86084215

0 0

Capital:



HOME

LOGOUT

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001934814A

Transaction No.

Company Registration No.

C060461266

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001934814A

Date/Time: 05/09/2006 17:15

Transaction : C060461266

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY** DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	lmount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 T/PUBLIC ACCOU	1 <b>NTING I</b>	10.00 F <b>IRM</b>
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,084.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 5, 2006

#### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 5,700 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 5,700 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/et
F:\SECTCORR\ESOP\exercise.doc

## **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,700 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

		_				_	
		Outstanding Shares			31,115,980	31 110 280	0,70
		Options Granted & Outstanding Shares			Before Exercise	os,301.00   Less Exercise 958,730.50   After Exercise	
are capital			<b>&gt;</b>	4 507 674 170 70	1,307,874,709.50 Before Exercise	65,301.00   Less Exercise 1,587,958,730.50   After Exercise	
Issued and paid-up ordinary share capital		Shares		1 505 231 405	7 700	1,505,237,195	
55	8			Before Exercise	Add Exercise	After Exercise	
Authorised		value Capital		1	ı	1	
Par	-	value		,	,		
المنتسبين عولي	ciass of security			Ordinary Shares	Preference Shares*	Preference Shares #	

Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

. . . .

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Group Secretary

Designation

Date

Authorised Signature

• •

5-Sep-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,700	\$14.73	\$83,961.00	
	Total value of shares	\$83,961.00	
5,700	exercised =	\$65,501.00	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2002



GOOTH GOLLWAN ASTERFACE

HOME	
HOME LOGOUT	

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution <u>S</u> i	hares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sect The directors have a approval of the com general meeting to	obtained the npany in	e Companies Ac Yes  No	<b>t</b> *		
Resolution Made  * You are only required to fi issue shares.	ll in this section if t	the directors are not give	en the power under Se	ection 161 of the Comp	oanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	)		
Nature of Meeting: *	Directors				
Place of Meeting: *					
	* State "Passed	by written means" if res	solution obtained as su	rch	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
					•
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsst		Browse.			
Maximum File Size : 2048 K	3				•
Person(s) signing written resolution	the resolution (section 18	on or the minute 4A or 184C)	s incorporating	the resolution	or the
	□ 093041127	/ ANDREW ROBER	RT FOWELL BUXT	ON	

☐ 093190653 / FRANK WONG KWONG SHING

If a director/ secretary signed the above, please select accordingly:	☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
<b>Declaration</b>	declare the information which has been submitted herein to be true to the
I TAN SZE YING,	declare the information which the

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



#### ROCH COLLEGE AND ARREST OF BELLEVILLE

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / **Allottees' Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5700 /

Amount paid and/or unpaid on each share

eg. 999999.99999999

paid: 14.73 /

unpaid: 0 /

Save

Delete

Reset

Back



HOME

LOGOUT

#### THE THE TANK THE CONTRACTORS

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>

Share payable in For a consideration <u>cash</u>

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary

after the allotment of Capital

To Add Allottee Add

List of Allottees and their particulars

**Identification** 

No./Registration Name

**Shareholder Category** 

No.

S2706397G

ANDREW DAVID CHARLES GLAUSER

Individual



#### LOGAL GOLLSKIN MANIBAGHOLB

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

(a) Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S2706397G/

Retrieve Details

Identification Type: \*

NRIC /

Name: \*

ANDREW DAVID CHARLES GLAUSER /

Nationality: \*

AUSTRALIAN (701)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 267938/

Retrieve Address

Block/House No.: 18/

Street Name: LEEDON HEIGHTS/

Unit: # 14 - 04 /

Building/Estate Name: LEEDON HEIGHTS/

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Indiv	ridual :
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code	:
Block/House No.	:
Street Name	:
Unit	: # -
Building/Estate Name	:
Foreign Address (* if Address T	ype is Foreign Address)
Address	:
Details of Shares Allotter	* Please read instructions carefully before entering.
Note: If any share or shares is/are	co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Grount the same alphabet in the box for every allottee in the same group. Skip this box if
Group of Share that is co-or (Share Group)	
If share(s) is/are co-owned, only one allottees in box (a) and leave blank	e allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent for rest of the items.
a) Number of shares allotte	d: 5700 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	05/09/2006 (dd/mm/yyyy)

Save Reset Back



#### TOXI COLINIA DINEMEDDIB

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\mbox{*}$  must be completed.

Resolution

cash

Share payable in For a consideration other than cash

Share Capital / **Allottees' Particulars** 

**Shareholders list** Summary after the allotment of Capital

**Summary of Share Capital after allotment** 

Share Capital (1)

Currency:

Capital:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505237195

86084215

Amount of Issued Share Capital: 1587958730.50 86084215

0

Amount of Paid-up Share

1587958730.50/86084215



HOME LOGOUT

Payment Application

PARTIE

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any) :

0.00

Total Amount (S\$):

10.00

\_

Payment Mode:

Deposit Account ServiceOthers (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001934760A

Transaction No.

**Company Registration No.** 

C060461203

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No. : ACR0000001934760A

Date/Time: 05/09/2006 17:00

Transaction

: C060461203

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 IT/PUBLIC ACCOU	1 NTING I	10.00 <b>FIRM</b>
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,094.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



September 5, 2006

#### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 1,000 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 1,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/et
F:\SECTCORR\ESOP\exercise.doc

DBS Group Holdings Ltd Legal & Secretariat 6 Shenton Way #39-02 DBS Building Tower One Singapore 068809

Tel: 65.6878 5820 Fax: 65.6222 1035 www.dbs.com

## **DBS GROUP HOLDINGS LTD**

# THE1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	г			
	Options Granted & Outstanding Shares		, )	31,116,980 (1,000) 31,115,980
				359,469.50 Before Exercise 15,300.00 Less Exercise 374,769.50 After Exercise
	ire capital	capital \$		1,587,859,469.50 Before Exercise 15,300.00 Less Exercise 1,587,874,769.50 After Exercise
The second second	issued allu palu-up ordinary share capital	Shares		1,505,230,495 1,000 1,505,231,495
				Before Exercise Add Exercise After Exercise
Authorised		Capital		
Par	i .	value		, , ,
3	Class of security			Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4

Ä Ä

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng

Designation : Group Secretary

Name

Date

••

5-Sep-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

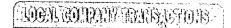
Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$15.30	\$15,300.00	
			,
1,000	Total value of shares exercised =	\$15,300.00	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

1999





HOME	LOGOUT

#### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution S	cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have approval of the con general meeting to	obtained the npany in	e Companies Ac ② Yes⁄ ○ No	<b>t</b> *		
Resolution Made					
* You are only required to f issue shares.	ill in this section if t	he directors are not give	en the power under Se	ection 161 of the Comp	anies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROUP	HOLDINGS LTD			
Nature of Meeting: * Place of Meeting: *	Directors		# · ·		
		by written means" if res			
				4	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)  Note: Uploaded file name wll be		Browse	·		
changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmmssi		select file for attachme	······································		
Maximum File Size : 2048 KI	3				
Person(s) signing written resolution	the resolution (section 184	on or the minutes A or 184C)	s incorporating	the resolution	or the
		/ ANDREW ROBER / FRANK WONG KV		NC	

If a director/ secretary signed	☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG
the above, please select accordingly:	S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
Declaration	
I, TAN SZE YING, best of my knowle	declare the information which has been submitted herein to be true to the edge.

Save Reset



#### FORT COLLEGE MAN MAN THE COLLEGE OF THE COLLEGE OF

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.99999999

paid: 15.30 /

unpaid: 0 /

Save

Delete

Reset

Back



HOME

LOGOUT

FOCUP GOLDVIN HIVLEV GLIDLB

Submit

**Return of Allotment of Shares** 

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification** No./Registration Name

No.

S1550867A

GOH NAI MIN /

**Shareholder Category** 

Individual



### TOOUR COLLECTION AND AND ASSESSED TO BE

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideartion other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual : \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

**Individual** 

Identification No.: \*

S1550867A /

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

GOH NAI MIN /

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 478935 /

Retrieve Address

Block/House No.: 19 /

Street Name: BEDOK RESERVOIR VIEW/

Unit: # 18 - 01 /

Building/Estate Name: AQUARIUS BY THE PARK /

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Indiv	dual:	
Shareholder Category: *	Company / Foreign Branch Search	
Registration No. : *	Retrieve Details	
Name :		
Address Type :		
Local Address (* if Address Type	s Local Address)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name		
Foreign Address (* if Address Ty	pe is Foreign Address)	
Address		
	C. II. hafaan askaring	
Details of Shares Allotted	* Please read instructions carefully before entering.	denote the Grou
Note: If any share or shares is/are or and enter the same in the box. Enter share(s) are owned by only one pers	p-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to the same alphabet in the box for every allottee in the same group. In.	Skip this box if
Group of Share that is co-ov (Share Group)		for subsequent
If share(s) is/are co-owned, only one allottees in box (a) and leave blank to	allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for rest of the items.	or subsequent
a) Number of shares allotte	1: 1000 /	
b) Class of shares allotted :	Ordinary /	

SINGAPORE DOLLAR (099)

05/09/2006 / (dd/mm/yyyy)

Reset Back

Save

c) Currency:

d) Date of allotment :



### FOUR COLLAIN DECIMENTATIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in For a consideration

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505231495

86084215

Amount of Issued Share Capital: 1587874769.50 86084215

0

Amount of Paid-up Share

1587874769.50 86084215

Capital:



PÁVLIDIS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account ServiceOthers (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



**PAYMENT ACKNOWLEDGEMENT** 

**EP Ref No:** 

Receipt No.: ACR0000001934719A

Transaction No. Company Registration No.

C060461159 199901152M

**Company Name** 

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

Date/Time: 05/09/2006 16:50

RECEIPT

Receipt No

: ACR0000001934719A

Transaction : C060461159

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 NT/PUBLIC ACCOU	1 <b>NTING</b> I	10.00 FIRM
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,104.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



### RECEIVED

2985 (RT - 7 3.11:41)

September 7, 2006

CORPORATE TAXABASO

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan

Bank Executive (65) 6878 5912

encs

DBS Group Holdings Ltd Legal & Secretariat 6 Shenton Way #39-02 DBS Building Tower One Singapore 068809



September 7, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 12,400 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 12,400 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/ft
F:\SECTCORR\ESOP\exercise.doc

## **DBS GROUP HOLDINGS LTD**

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 12,400 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

		Options Granted & Outstanding Shares	31,103,450 (12,400) 31,091,050	
	;	<ul> <li>Options Granted &amp;</li> </ul>	1,588,048,627.50 Before Exercise 128,960.00 Less Exercise 1,588,177,587.50 After Exercise	
	re capital	<del>G</del>		•
The second secon	issued and paid-up ordinary share capital	Shares	1,505,244,025 12,400 1,505,256,425	
	SSI		Before Exercise Add Exercise After Exercise	
Par Authorised	2001001000	Capital	1 1 1	
Par	5	value	1 1 1	
	Class of security		Ordinary Shares Preference Shares* Preference Shares #	

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

₹ ₹ Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng Name

Designation : Group Secretary

..

Date

7-Sep-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,400	\$10.40	\$128,960.00	
	Total value of shares		
12,400	exercised =	\$128,960.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



		•				-				* *					***	~.			-	~
4	4 ~~ ~ ~		-	,	<b>~</b>	.,	~~	m	80	r		w	11	٠.	٣.	~~	۲v	111		
	Haley	- 1	£	h	1	10	1 V	١,	1	3	11.	į.	1.3	ď	٠ŧ	K) I	!!	11.1	į	
	COM	, 1		Ľ	٨.	Ш		u	J	ŧ	JI J		IJ		٠,	PJ	Ļ.	فهالبار	,	

HOME	<u>LOGOUT</u>

### **Return of Allotment of Shares**

Submit

Please fill in the follow	ing information. Fields	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Set The directors have the approval of the general meeting shares.	ve obtained he company in (	e Companies Yes No	Act *		
Resolution Made  You are only required to ssue shares.	o fill in this section if	the directors are not	given the power unde	r Section 161 of the (	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS	LTD		
Nature of Meeting Place of Meeting:	*	i by written means"	if resolution obtained a	s such	
Date of Meeting: * Resolution Type:		(dd/mm/yyyy)			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)  Note: Uploaded file name will changed by suffixing tin stamp with the actual finame as filenameyyyyMMddm	ne- le (Click 'Browse' <b>msstt</b>	Bro to select file for atta	wse achment)		Ar
Person(s) sig the written re	ning the resolution (section	on 184A or 18 / ANDREW ROB / FRANK WONG	ERT FOWELL BUX KWONG SHING		ution or
	□112914204	/ JOHN A. ROSS	)		

☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



### TOTOTALIN MILETERIE

LOGOUT HOME

### **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the <u>allotment</u>

Summary of Capital

Submit

**Capital Information** 

Currency:

SINGAPORE DOLLAR ( 099 )

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

12400

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

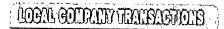
Save

Delete

Reset

Back





**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

To Add Allottee Add

C470680(1)

S1612727B

S2555863D

List of Allottees and their particulars **Identification** 

No./Registration Name

No.

IP YIN HA PRISCILLA

SOH CHUEN KONG HONG KEAH HUAT

**Shareholder Category** 

Individual Individual

Individual



GOGTF GOLDATA AMERICANIA

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual :  $\ast$ 

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S2555863D

Retrieve Details

Identification Type: \*

NRIC

Name: \*

HONG KEAH HUAT

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 546687

Retrieve Address

Block/House No.: 137

Street Name: POH HUAT ROAD WEST

Unit: # 02 - 01

Building/Estate Name: NOVELLE PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

N	2	m	0	٠
IN	a	ш	ш	- 2

Address Type:

Local Address (\* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

### **Details of Shares Allotted \*** Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g.}$  A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

### Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

07/09/2006 (dd/mm/yyyy)

Save | Reset | Back



### MOST GOLDVILLET AND TANDER OF THE PROPERTY OF

LOGOUT **HOME** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

Shareholders List after the allotment

Summary of Capital

**Particulars of Allottee** 

Shareholder Category: \* Individual

Identification No.: \*

C470680(1)

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

IP YIN HA PRISCILLA

Nationality: \*

CHINESE (336)

Mobile No.:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: C/O SECRETARIAT DBS BRANCH

99 QUEEN'S ROAD CENTRAL

Total number of Shares Share shares after Class of Shares Currency Allotted Group allotment

Ordinary

SINGAPORE DOLLAR

(099)

3000

3000

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

### Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

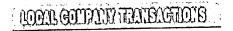
c) Currency:

d) Date of allotment:

(dd/mm/yyyy)

Save Reset Delete Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars Shareholders list after the allotment

Summary of Capital

Please fill in the following information. Fields marked \* must be completed.

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR

d) Date of allotment:

07/09/2006

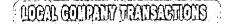
Save

Reset

Delete

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No. : \* S1

S1612727B

Retrieve Details

Identification Type: \*

NRIC

Name: \*

SOH CHUEN KONG

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 287674

Retrieve Address

Block/House No.: 39

Street Name: WATTEN DRIVE

Unit: #

Building/Estate Name: WATTEN ESTATE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

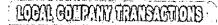
Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 8400
b) Class of shares allotted: Ordinary
c) Currency: SINGAPORE DOLLAR (099)
d) Date of allotment: 07/09/2006 (dd/mm/yyyy)

Save Reset Back





**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505256425 / 86084215

Amount of Issued Share Capital: 1588177587.50 86084215

0 0

Amount of Paid-up Share

Capital:

1588177587.50 86084215

0



HOME LOGOUT

PAVALUS

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

07/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAVATEUS

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001937673A

Transaction No. Company Registration No.

C060464404 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

Date/Time: 07/09/2006 13:33

RECEIPT

Receipt No

: ACR0000001937673A

Transaction : C060464404

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount** Sno Code/Description **(S\$)** 10.00 10.00 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD 10.00 Total (S\$):

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,054.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME** 



September 7, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 14,200 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 14,200 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/ft
F:\SECTCORR\ESOP\exercise.doc

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 14,200 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- shares certificate to the Exchange.) Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed
- In respect of each class of securities, to furnish the following details:-

31,076,850	After Exercise	1,588,	1,505,270,625	After Exercise	,	1	Preference Shares #
(14,200)	209,166.00 Less Exercise		14,200	Add Exercise	1	,	Preference Shares*
31,091,050	Before Exercise	1,588,177,587.50 Before Exercise	1,505,256,425	Before Exercise	,	1	Ordinary Shares
Options Granted & Outstanding Shares	Tophons Granted &	\$	Shares		Capital	value	
Outstanding Change	Ontions Control o	re capital	Issued and paid-up ordinary share capital	lss	Par Authorised	Par	Class of security

Extraordinary General Meeting held on 18 September 1999. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the

		Name : Heng Lee Cheng Authorised Signature :
--	--	--

Date

7-Sep-06

### Enclosures

Designation :

**Group Secretary** 

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,200	\$14.73 ,	\$209,166.00	
	Total value of shares		
14,200	exercised =	\$209,166.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT
HOPE	2000.

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	e obtained e company in (		Act *		
Resolution Made  You are only required to use shares.	fill in this section if	the directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS	LTD		
Nature of Meeting:			if resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	• . 			
Description: * (max 2000 characters)					
	<b>.</b>				· · ·
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	Click 'Browse	Bro	wse achment)		
Maximum File Size: 204	8 KB				
Person(s) sign the written res	ing the resolusiolution (sect	ution or the mi ion 184A or 18	inutes incorpora 34C)	iting the resolu	ution or
	O93190653		ERT FOWELL BUX KWONG SHING	TON	

☐ 701913934 / JACKSON P. TAI

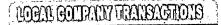
If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

14200 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73· /

unpaid: 0

Save

Delete

Back

Reset



LOGI GOLDINI MARRIEMENOIS

HOME LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

**Shareholder Category** 

P239644(4)

**TEW KIM CHUAN** 

Individual



### EIGHENEIMH HAREOGH

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual : \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

P239644(4)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

**TEW KIM CHUAN** 

Nationality: \*

MALAYSIAN (304)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

•

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: BLK 17, 18/F, FLAT F, SOUTH HORIZONS, AP LEI CHAU

HONG KONG /

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
<b>Details of Shares Allotted</b> * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

14200

Ordinary

07/09/2006

Save

Reset

SINGAPORE DOLLAR (099)

(dd/mm/yyyy)

Back

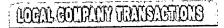
a) Number of shares allotted:

b) Class of shares allotted:

d) Date of allotment :

c) Currency:





LOGOUT **HOME** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505270625

0 86084215

Amount of Issued Share Capital: 1588386753.50 86084215

0

Amount of Paid-up Share

1588386753.50 86084215

Capital:



PAYMINS

HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

07/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAMILIS

# PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR000001937691A

Transaction No. Company Registration No.

C060464426 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001937691A

Date/Time: 07/09/2006 13:44

No

Transaction : C060464426

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
ar number the ve		Total (S\$) :	***************************************	10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,044.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



RECEIVED

700 001 -3 A 11:44

GENERALIZED LE
SURPCHATEFINANCE LE

September 8, 2006

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

# DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs



September 8, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

<u>Attn: Ms Wan</u>

Dear Sirs

# DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 3,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 3,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

集

Heng Lee Cheng Group Secretary Secretariat

HLC/FT
F:\SECTCORR\ESOP\exercise.doc

# **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Options Crantod 9	Options Charter & Charter
Class of security	value	value   Capital		Shares	\$	Options Granted &	Culstaliting Shares
Ordinary Shares	1	ı	Before Exercise	1,505,270,625	1,588,386,753.50 Before Exercise	Before Exercise	31,076,850
Preference Shares*	,	1	Add Exercise	3,000	36,810.00	36,810.00 Less Exercise	(3,000)
Preference Shares #	,	1	After Exercise	1,505,273,625	1,588,423,563.50 After Exercise	After Exercise	31,073,850

Ϋ́ Ϋ́ Ϋ́ Ϋ́ Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng

8-Sep-06

Date

# Enclosures

A copy of the Return of Allotment filed with the ACRA

**Group Secretary** 

Designation :

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

# DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
of Shares Allotted		2,0,0,0,0	
3,000	\$12.27	\$36,810.00	
	Total value of shares	020 040 00	
3,000	exercised =	\$36,810.00	-

# Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



and the second as the second as the second as	
FORTH COLLEGIES IN TRACEMENTS IN THE	
/15/14 PM / S F	
\$ 44 * \$ * \$ * \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
Control (Carlo Carlo Car	

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of	the Companies Act *
The directors have obtained	
the approval of the company in	Yes
general meeting to issue	○No

### **Resolution Made**

shares.

* Yo	u are only	required	to fill in	n this sectio	n if the	e director	rs are i	not giver	the	power	under	Section	161	of the	Companies	: Act to
issue	e shares.															

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD/

Nature of Meeting: \*

Directors -

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \*
(max 2000 characters)

Attachment: \*
(copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

$\square$ 093041127 / ANDREW ROBERT FOWELL BUXTON
□ 093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI

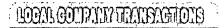
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

# Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Reset Save





HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 12.27 /

unpaid: 0

Save

Delete

Reset

Back



HOME LOGOUT

COMPANDAMENTAL SECTIONS

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution

Share payable in cash For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

E850425(7)

LI MAN HO /

**Shareholder Category** 

Individual



# FOR GUINNY TIMESONO IS

**HOME** LOGOUT

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders List** after the allotment

Summary of Capital

**Particulars of Allottee** 

Shareholder Category: \* Individual

Identification No.: \*

E850425(7)

Identification Type: \*

**PASSPORT/OTHERS** 

Name: \*

LI MAN HO

Nationality: \*

CHINESE (336)

Mobile No.:

Occupation:

Email Address:

○ Local

Address Type: \*

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: DBS BANK HONG KONG BRANCH, 10TH FLOOR,

THE CENTER, CENTRAL, HONG KONG

Class of Shares Currency

Share Group Shares Allotted Total number of shares after allotment

**Ordinary** 

SINGAPORE DOLLAR

(099)

3000

7300

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

C) Currency:

d) Date of allotment:

(dd/mm/yyyy)

Reset

Save

Back

Delete



# EINTERINI TIMBERIO

HOME LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital /
Allottees
Particulars

Shareholders list after the allotment

Summary of Capital

Please fill in the following information. Fields marked \* must be completed.

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3000

b) Class of shares allotted:

**Ordinary** 

c) Currency:

SINGAPORE DOLLAR

d) Date of allotment:

08/09/2006

Save

Reset

Delete

Back

Retrieve Details

Name:
Address Type:
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No.:
Street Name :
Unit: # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted : 3000 /

Ordinary

Save

SINGAPORE DOLLAR (099)

08/09/2006/ (dd/mm/yyyy)

Reset

Back

b) Class of shares allotted :

d) Date of allotment :

c) Currency:





**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / **Allottees' Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505273625 / 86084215

Amount of Issued Share Capital: 1588423563.50 86084215

0

Amount of Paid-up Share

1588423563.50 86084215

0

Capital:



HOME LOGOUT

PAVALUES

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Opposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

08/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001939500A

Transaction No. Con

PAMMINE

Company Registration No.

C060466379

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



**Print** 

GST No.: M9-0008879-T

Date/Time: 08/09/2006 15:13

**RECEIPT** 

Receipt No : ACR000001939500A

Transaction : C060466379

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount** Sno Code/Description **(S\$)** 10.00 10.00 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD 10.00 Total (S\$):

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,034.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



September 8, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

# DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 8,300 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 8,300 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

ly.

Heng Lee Cheng Group Secretary Secretariat

HLC/FT F:\SECTCORR\ESOP\exercise.doc

# **DBS GROUP HOLDINGS LTD**

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 8,300 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Place of contribut	Par 👃	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Options Granted 8	Ontions Granted & Outstanding Shares
val	lue	value   Capital		Shares	\$	Options Giained &	Outstairtuirig Orlaics
•	_	ı	Before Exercise	1,505,273,625	1,588,423,563.50 Before Exercise	Before Exercise	31,073,850
			Add Exercise	8,300		86,320.00 Less Exercise	(8,300)
		,	After Exercise	1,505,281,925	1,588,509,883.50 After Exercise	After Exercise	31,065,550

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4 4 Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

**Group Secretary** 

Designation :

ng

Date

Authorised Signature

8-Sep-06

# Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

# DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$10.40	\$86,320.00	
Total value of shares exercised =	\$86,320.00	
	\$10.40  Total value of shares	### Exercised (2)  \$10.40

# Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



MAT COLUMN	HWENEROLE.
handle had been and the said and	to be a feet to be a

			_
<b>HOME</b>	1	LOGOUT	

Reti	urn d	of A	Allo	tment	of	<b>Shares</b>
------	-------	------	------	-------	----	---------------

Submit

Please fill in the following information. Fields marked \* must be completed. Share **Shareholders list** For a Shares payable in Summary Resolution consideration Capital/Allottees' after the cash of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in <a>©</a> Yes general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors · Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Uploaded file name wll be Browse.. changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
Declaration		1 three horoin to be true to

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



GOGAF GALLERA ATTACKA TATA

HOME

LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

8300

Amount paid and/or unpaid on each share

e.a.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



HOME LOGOUT

# TOOM COLUMNIA TELEVISIONE

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

D121802(7) S7213645D

No.

HO KIT PUI NELSON WENDY SIM PEI PEI Shareholder Category

Individual Individual



# GOOT GOLLAND ASSURATIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

( Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S7213645D

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

WENDY SIM PEI PEI

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Cocal

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 219067

Retrieve Address

Block/House No.: 101

Street Name: MERGUI ROAD

Unit: # 07 - 00

Building/Estate Name: MERGUI LODGE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code:
Block/House No.:
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
and the state of t
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted : 2300 /

Ordinary /

Reset

08/09/2006

Save

SINGAPORE DOLLAR (099) /

Back

(dd/mm/yyyy)

b) Class of shares allotted:

d) Date of allotment:

c) Currency:



# GOET GOLLAND AND RECEIDED

HOME LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual :  $\ast$ 

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

D121802(7)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

HO KIT PUI NELSON

Nationality: \*

CHINESE (336)

Mobile No:

Occupation:

Email Address :

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: UNIT 28/S, BLK A KORNRICK, QUARRY BAY

HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:	
Address Type :	
Local Address (* if Address Type is Local Add	ress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	n Address)
Address:	
Details of Shares Allotted * Please re	ad instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the same alphabet in the box for every allottee in the same group. Skip i.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is tallottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ${\sf e}$ items.
a) Number of shares allotted :	6000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	08/09/2006 (dd/mm/yyyy)
S	ave Reset Back



GOOT GLIMMALTERERIOLE

HOME LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees'</u> **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505281925 /

86084215

0

Amount of Issued Share Capital: 1588509883.50 86084215

Amount of Paid-up Share

1588509883.50 86084215

0

Capital:



HOME LOGOUT

POWELLES

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

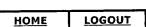
08/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMINOS

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001939526A

Transaction No. Company Registration No.

C060466413

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

Date/Time: 08/09/2006 15:23

RECEIPT

Receipt No : ACR000001939526A

Transaction : C060466413

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount Sno Code/Description (S\$)** 10.00 Lodgment Of Return Of Allotment Of Share 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD 10.00 Total (S\$):

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,024.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME** 



September 8, 2006

# **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

# DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 90 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (e) Form of Application for Listing and Quotation of 90 ordinary shares;
  - (f) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/ft
F:\SECTCORR\ESOP\exercise.doc

# **DBS GROUP HOLDINGS LTD**

# THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 90 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\alpha$

بلانيسورم أو مودان	Par	Par Authorised		Issued and paid-up ordinary share capital	e capital	Options Granted & /	Ontions Granted & Outstanding Shares
ciass of security	value	value Capital		Shares	\$	Options Granted &	Odisianung Orianes
Ordinary Shares	•	•	Before Exercise	1,505,281,925	1,588,509,883.50 Before Exercise	Before Exercise	31,065,550
Preference Shares*	,	•	Add Exercise	06	1,356.30	1,356.30 Less Exercise	(06)
Preference Shares #	•	1	After Exercise	1,505,282,015	1,588,511,239.80 After Exercise	After Exercise	31,065,460

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

જ

Ą. Ż Ä. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng

Name

Date

Authorised Signature

8-Sep-06

Enclosures

Designation

Group Secretary

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

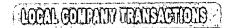
#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
90	\$15.07	\$1,356.30	
90	Total value of shares exercised =	\$1,356.30	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

to

Please fill in the follow	ing information. Field:	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors hav the approval of the general meeting shares.	e obtained ne company in (	_	Act *		
Resolution Made  * You are only required to issue shares.	o fill in this section if t	the directors are not	given the power under	Section 161 of the C	Companies Act
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS I	LTD		
Nature of Meeting	* Directors				
Place of Meeting:		by written means"	if resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmn	e- (Click 'Browse'	Brow	vse chment)		
Maximum File Size : 204	8 KB				
Person(s) sign the written res	ing the resoluted in the contract of the contr	tion or the min on 184A or 18	nutes incorpora 4C)	ting the resolu	tion or
			ERT FOWELL BUXT	ΓΟΝ	

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	·
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
Declaration		

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

90

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Save

Delete

Reset

Back



HOME

LOGOUT

#### TOTAL TENENTIAL TENENTIAL

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

Add

List of Allottees and their particulars Identification No./Registration Name No.

S7213645D

WENDY SIM PEI PEI

**Shareholder Category** 

Individual



#### ROSAT GOLISALIA MAURVEAGAIOLIR

**HOME** LOGOUT

#### **Return of Allotment of Shares**

**Submit** 

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S7213645D

Retrieve Details

Identification Type: \*

NRIC

Name: \*

WENDY SIM PEI PEI

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

• Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 219067

Retrieve Address

Block/House No.: 101

Street Name: MERGUI ROAD

Unit: # 07

- 00

Building/Estate Name: MERGUI LODGE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

the state of the s
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name:
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)  (Share Group)
(Share Group)  If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted : 90 /

Ordinary · /

Reset

08/09/2006

Save

SINGAPORE DOLLAR (099) /

Back

(dd/mm/yyyy)

b) Class of shares allotted :

d) Date of allotment :

c) Currency:





LOGOUT **HOME** 

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees'</u> **Particulars** 

Shareholders list Summary after the <u>allotment</u>

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505282015 / 86084215

Amount of Issued Share Capital: 1588511239.80 86084215

0

1588511239.80 86084215

0

Amount of Paid-up Share Capital:





HOME

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

08/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



POMILIE

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001939571A

Transaction No.

**Company Registration No.** 

C060466458 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001939571A

Date/Time: 08/09/2006 15:31

Transaction : C060466458

No

: RCB - RCB Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 I <b>G</b>
		Total (S\$):		10.00

Deposit Service Account No.: 030429

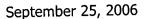
Balance Amount in Deposit Account: \$ 1,014.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT







Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan

Bank Executive (65) 6878 5912

encs



September 25, 2006

#### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

#### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 54,275 DBSH Shares arising from the exercise of 1999 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 54,275 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Sherylene Wang Vice President

Secretariat

SW/ft F:\SECTCORR\ESOP\exercise.doc

## **DBS GROUP HOLDINGS LTD**

# THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 54,275 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	ISS	Issued and paid-up ordinary share capital	re capital		:
Auropa la conta	value	value Capital		Shares	₩	Options Granted &	Options Granted & Outstanding Shares
; ;							
Ordinary Shares			Before Exercise	1,505,714,945	1,594,680,775.40  Before Exercise	Before Exercise	30,632,530
Preference Shares*	,	,	Add Exercise	54,275	830,407.50	830,407.50 Less Exercise	(54.275)
Preference Shares #	,	ı	After Exercise	1,505,769,220	1,595,511,182.90 After Exercise	After Exercise	30,578,255

Z Z Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Authorised Signature Sherylene Wang

Name

25-Sep-06 Date Vice President Designation

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
54,275	\$15.30	\$830,407.50	
:			
54,275	Total value of shares exercised =	\$830,407.50	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



~:		,	·,				-mad viral bade
	A	M. 174 M	1000	べんできかっ	. property programs	بحر ويسكونهم يع يعم	thin.
	111.Y.	. Y # 1	4.8.W!	* * 1 T Y	7 7 7 6 69	900710	1112
	4 33 2 2 5	-3 4 1 .	16311	J & D 1	1117.1	LV:11GTR49	1.4.3
	(7.1.	1.17	1 3 1 a	27 . 1 1 1 1	1 11 17 . 11 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1101

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Shares payable in

For a Share

Shareholders list Summary

Resolution	cash	consideration other than cash	<u>Particulars</u>	after the allotment	of Capital
Power under Sect The directors have of the approval of the general meeting to shares.	obtained company in		Act *		
Resolution Made					
* You are only required to fill issue shares.	in this section if	the directors are not	given the power under S	ection 161 of the	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	TD		
Nature of Meeting: * Place of Meeting: *	Directors · ·				
	* State "Passed	l by written means" if	resolution obtained as s	uch	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					c 4
	$a_i^{i}$				
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsst		Brows			
Maximum File Size : 2048 KB					
Person(s) signing the written resolu	the resolut ition (sectio	ion or the minu n 184A or 1846	ites incorporatin C)	g the resolu	tion or
	93190653 /	ANDREW ROBER FRANK WONG KY JOHN A. ROSS	T FOWELL BUXTON	N	

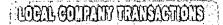
☐ 701913934 / JACKSON P. TAI

Declaration	to be tr	rue to
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT	HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

54275

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.30

unpaid: 0

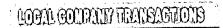
Save

Delete

Reset

Back





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification** No./Registration Name

No.

S1294194C S1550867A

S1715775B

SUSAN HO SIEW MEE

**GOH NAI MIN** 

**Shareholder Category** 

Individual Individual Individual

KOH WAI LAN AUDREY

9/25/2006



#### TOTAL GOLDNIN JUNIEN GLIGILB.

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1550867A

Retrieve Details

Identification Type: \*

NRIC

Name: \*

**GOH NAI MIN** 

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : \*

O Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 478935

Retrieve Address

Block/House No.: 19

Street Name: **BEDOK RESERVOIR VIEW** 

Unit: # 18 - 01

Building/Estate Name: AQUARIUS BY THE PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Address Type:

Local Address (\* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

#### Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

25/09/2006

(dd/mm/yyyy)

Save

Reset

Back



#### TOBY COLLYIN MINISTRACTIONS

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1715775B

Retrieve Details

Identification Type: \*

NRIC

Name: \*

KOH WAI LAN AUDREY

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 570319

Retrieve Address

Block/House No.: 319

Street Name: SHUNFU ROAD

Unit: # 02 - 14

Building/Estate Name: SHUNFU VILLE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	ign Address)
Address:	
Details of Shares Allotted * Please	read instructions carefully before entering.
Note: If any share or shares is/are co-owned be Group and enter the same in the box. Enter the this box if share(s) are owned by only one pers	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of t	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent he items.
a) Number of shares allotted :	4000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	25/09/2006 (dd/mm/yyyy)
[5	Save Reset Back



#### TOTA GENERAL TRANSPORTS

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1294194C

Retrieve Details

Identification Type: \*

NRIC

Name: \*

SUSAN HO SIEW MEE

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 424132

Retrieve Address

Block/House No.: 14C

Street Name: ST. PATRICK'S ROAD

Unit: # -

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Address Type:

Local Address (\* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

**Details of Shares Allotted \*** Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

49275

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

Back

d) Date of allotment:

25/09/2006 (dd/mm/yyyy)

Save

Reset

https://www.psi.gov.sg/NASApp/tmf/TMFServlet



#### EIGHEARAIN TAIREIGE

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash Share Capital / Allottees' <u>Particulars</u>

**Shareholders list** after the <u>allotment</u>

Summary of Capital

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505769220 / 86084215

0

Amount of Issued Share Capital: 1595511182.90 86084215

0

Amount of Paid-up Share

1595511182.90 86084215

0

Capital:



HOME LOGOUT

#### **Payment Application**

PAYMENTS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/09/2006

Submit

Cancel

Opposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PANTIUS

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001960858A

Transaction No.

Company Registration No.

C060489986

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



**Print** 

GST No.: M9-0008879-T

**RECEIPT** 

Date/Time: 25/09/2006 16:42 Receipt No : ACR0000001960858A

Transaction

: C060489986

No

: RCB - RCB Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount Sno Code/Description (S\$)** 10.00 10.00 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 454.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME** 



September 25, 2006

#### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

<u> Attn: Ms Wan</u>

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 7,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 7,000 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Sherylene Wang Vice President

Secretariat

## **DBS GROUP HOLDINGS LTD**

# THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Options Granted & Outstanding Shares				1 00	30,578,255	(2,000)	30,571,2557
		<ul> <li>Options Granted 8</li> </ul>			1 595 511 182 on Boforo Exercise		123,900.00   Less Exercise	Allei Exercise
	re capital	€	9		1 595 511 182 on	422,000,000	1 505	
Issued and paid-up ordinary share capital	Shares			1.505.769.220	000 2	1.505.776.27		
	ssl			before exercise	Add Exercise	After Exercise		
Authorizon	Daginoinaed	Capital			•	,	•	
Par	<u>0</u>	value				,	'	
	Class of security			Ordinary Shares	Command Change	Preference Shares*	Preference Shares #	

Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

....

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Sherylene Wang

Authorised Signature

25-Sep-06

Designation :

Vice President

Date

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$17.70	\$123,900.00	
	Total value of shares		
7,000	exercised =	\$123,900.00	-

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



#### GOOT COLLECTION OF THE COLLECT

HOME	LOGOUT

Return of Allotment of Shares	Return	of	Al	lotme	ent	of	Shares	2
-------------------------------	--------	----	----	-------	-----	----	--------	---

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section	161	of	the	Companies	Act	*
The directors have obt-				•		

#### **Resolution Made**

* You are only required to fill in	his section if the directors are not given the power under Castian total six
issue shares.	his section if the directors are not given the power under Section 161 of the Companies Act to

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors -

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \*
(max 2000 characters)

t:\*

Attachment: \* (copy of resolution)

#### Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

$\square$ 093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI

Şi.

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70 /

unpaid: 0

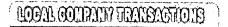
Save

Delete

Reset

Back





	 	_
HOME	<b>LOGOUT</b>	

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

S0003670F

SHU TING HOE

**Shareholder Category** 

Individual



### MAT COUNTY PENTAUGIOIE

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked st must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual :  $\ast$ 

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S0003670F /

Retrieve Details

Identification Type: \*

NRIC

Name: \*

SHU TING HOE

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local
 Output
 Description
 Local
 Description
 Descrip

OForeign

Local Address (\* if Address Type is Local Address)

Postal Code: 537583

Retrieve Address

Block/House No.: 28

Street Name: JALAN RENGKAM

Unit: #

Building/Estate Name: TAI PENG GARDENS

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No. : \*

	Retrieve Details	
Name :		
Address Type :		
Local Address (* if Address Type is Local A	ddress)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit : # -		
Building/Estate Name :		
Foreign Address (* if Address Type is Fore	eign Address)	
Address:		
Details of Shares Allotted * Please	•	
Note: If any share or shares is/are co-owned to Group and enter the same in the box. Enter the this box if share(s) are owned by only one person.	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip son.	
Group of Share that is co-owned: (Share Group)		
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of		
a) Number of shares allotted :	7000	
b) Class of shares allotted :	Ordinary	
c) Currency :	SINGAPORE DOLLAR (099)	

25/09/2006 (dd/mm/yyyy)

Reset

Save

Back

d) Date of allotment :



### TOTAL TANKS THE TOTAL THE STATE OF THE STATE

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505776220

86084215

0 0

Amount of Issued Share Capital: 1595635082.90 86084215

Amount of Paid-up Share Capital:

1595635082.90 86084215

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BIZFILE... 9/25/2006



### **Payment Application**

PAYMINIS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

25/09/2006

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



POMILIE

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001960879A

Transaction No. Company Registration No.

C060490016 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Date/Time: 25/09/2006 16:48 Receipt No : ACR0000001960879A

No

Transaction : C060490016

Print.

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 <b>G</b>
****		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 444.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



September 25, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 10,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (e) Form of Application for Listing and Quotation of 10,000 ordinary shares;
  - (f) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Sherylene Wang Vice President Secretariat

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Iss	Issued and paid-up ordinary share capital	re capital		
funcción de contro	value	value Capital		Shares	\$	Opiloris Granted &	Options Granted & Outstanding Shares
Ordinary Shares	,	,	Before Exercise	1,505,776,220	1,595,635,082.90 Before Exercise	Before Exercise	30.571.255
Preference Shares*	•	,	Add Exercise	10,000	114,700.00	114,700.00 Less Exercise	(10,000)
Preference Shares #	,	,	After Exercise	1,505,786,220	1,595,749,782.90 After Exercise	After Exercise	30,561,255
							-

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Z Z Ą Ą We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature

Sherylene Wang

Name

Vice President

Designation

25-Sep-06

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

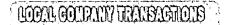
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$11.47	\$114,700.00	
10,000	Total value of shares exercised =	\$114,700.00	- <del> </del> - <del> </del>

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Return o	f L	Motment	of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

**Share** For a **Shareholders list Summary** Shares payable in Resolution consideration Capital/Allottees' after the of Capital cash other than cash **Particulars** <u>allotment</u> Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in <a> Yes</a> general meeting to issue shares. Resolution Made \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors · Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) 45 Attachment: \* (copy of resolution) Note: Browse. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON

093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



STORES STATE VERSED BEING

_		 	
	<u>HOME</u>	LOGOUT	:

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 11.47

unpaid: 0

Save

Delete

Reset

Back



HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

Individual

D310836(9)

LAW SIU HUNG MONIQUE



### TOTA COUPLING THE SECTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Identification No. is invalid.

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

D310836(9) /

**Retrieve Details** 

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

LAW SIU HUNG MONIQUE

Nationality: \*

BRITISH, UNITED KINGDOM (110)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: 73/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL >

**HONGKONG** 

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No. : *	Retrieve Details
, tegion and	
Name:	
Address Type:	
Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Addre	ss)

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

Address:

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 10000

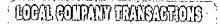
b) Class of shares allotted : Ordinary

c) Currency: SINGAPORE DOLLAR (099)

d) Date of allotment : 25/09/2006 (dd/mm/yyyy)

Save Reset Back





### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** 

Summary after the of Capital <u>allotment</u>

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505786220

86084215

0

Amount of Issued Share Capital: 1595749782.90 86084215

0

Amount of Paid-up Share

1595749782.90 86084215

0

Capital:



PATALINIS

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Opposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001960925A

PARAMINE

Transaction No. Company Registration No.

C060490061

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001960925A

Date/Time: 25/09/2006 16:56

No

Transaction : C060490061

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 <b>G</b>
****		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 434.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



September 25, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 7,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (g) Form of Application for Listing and Quotation of 7,000 ordinary shares;
  - (h) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Sherylene Wang Vice President

Secretariat

## **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Par At	Par Authorised	Isst	Issued and paid-up ordinary share capital	e capital	Options Granted &	Options Granted & Outstanding Shares
					1	
1		Before Exercise	1,505,786,220	1,595,749,782.90 Before Exercise	Before Exercise	30,561,255
,		Add Exercise	000'2	85,890.00	85,890.00 Less Exercise	(2,000)
		After Exercise	1,505,793,220	1,595,835,672.90 / After Exercise	After Exercise	30,554,255

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Z.A. Extraordinary General Meeting held on 18 September 1999.

Ą.

Name : Sherylene Wang

Vice President

Designation :

Date :

**Authorised Signature** 

25-Sep-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$12.27	\$85,890.00	
7,000	Total value of shares exercised =	\$85,890.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Submit

**Return of Allotment of Shares** Please fill in the following information. Fields marked \* must be completed. For a Share Shareholders list Summary Shares payable in Resolution Capital/Allottees' consideration after the of Capital <u>cash</u> other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in 

Yes general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: \* Directors · Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Resolution Type: \* Director's Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093041127 / ANDREW ROBERT FOWELL BUXTON

093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY		
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)		

### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

**Others** 

Number of shares:

7000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 12.27 /

unpaid: 0 /

Save

Delete

Reset

Back



HOME

LOGOUT

### **Return of Allotment of Shares**

GOAL GOLLMAN MATERIANCE

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No.

C399193(6) D265499(8) SO MAN CHING CATHERINE

KONG YIU FAI

Shareholder Category

Individual Individual



TOGUT GOTTATA ATTATATOLOGIA

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders List** after the allotment

Summary of Capital

**Particulars of Allottee** 

Shareholder Category: \* Individual

Identification No.: \*

D265499(8)

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

KONG YIU FAI

Nationality: \*

HONG KONG RESIDENT (332)

Mobile No.:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: FLAT 5E, BLESSINGS GARDEN NO. 56 CONDUIT ROAD

MID-LEVEL, HONG KONG

Class of Shares Currency

Share Group **Shares Allotted**  Total number of shares after allotment

**Ordinary** 

SINGAPORE DOLLAR

(099)

3000

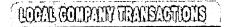
8000

Details of Shares Allotted \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

this box if share(s) are owned by only one person	on.
Group of Share that is co-owned: (Share Group)	Taken 101 (Toro) for subsequent
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of t	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent he items.
a) Number of shares allotted :	
b) Class of shares allotted :	Ordinary
c) Currency:	.*
d) Date of allotment :	(dd/mm/yyyy)
Save	Reset Delete Back





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars Shareholders list after the allotment

Summary of Capital

Please fill in the following information. Fields marked \* must be completed.

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR

d) Date of allotment:

25/09/2006

Save

Reset

Delete Back



GOOD COLLEGE AND AND COLLEGE OF THE COLLEGE OF THE

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

<b>Particu</b>	lars	of A	llottee
----------------	------	------	---------

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

C399193(6)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

SO MAN CHING CATHERINE

Nationality: \*

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

© Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: FLAT F, 24/F, BLK 4, TSUEN KING GDN

TSUEN WAN, N.T., HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)

Address:

**Details of Shares Allotted \*** Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

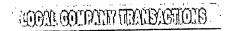
Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 4000
b) Class of shares allotted: Ordinary
c) Currency: SINGAPORE DOLLAR (099)
d) Date of allotment: 25/09/2006 (dd/mm/yyyy)

Save Reset Back





LOGOUT HOME

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

**Resolution** 

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / Allottees' <u>Particulars</u>

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** 

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505793220 / 86084215

0

Amount of Issued Share Capital: 1595835672.90 86084215

0

Amount of Paid-up Share

1595835672.90 86084215

0

Capital:



PAYMINIS **HOME** LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Cancel

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/09/2006

Submit

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



POUNTERS

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001960996A

Transaction No. Company Registration No.

C060490142 199

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001960996A Date/Time: 25/09/2006 17:18

Transaction

: C060490142 No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00  TANT/PUBLIC ACCO	1 DUNTIN	10.00
*****************		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 424.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<b>HOME</b>	LOGOUT



September 25, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 33,500 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (i) Form of Application for Listing and Quotation of 33,500 ordinary shares;
  - (j) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Sherylene Wang Vice President Secretariat

## **DBS GROUP HOLDINGS LTD**

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 33,500 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

3000	Par	Par Authorised	ISS	Issued and paid-up ordinary share capital	ire capital	Ontions Granted & (	Options Granted & Outstanding Shares
Class of security	value	value Capital		Shares	\$	Options Granted &	Justanum y Orianes
Ordinary Shares	,	1	Before Exercise	1,505,793,220	1,595,835,672.90 Before Exercise	Before Exercise	30,554,255
Preference Shares*	ı	,	Add Exercise	33,500	348,400.00	348,400.00 Less Exercise	(33,500)
Preference Shares #	,	,	After Exercise	1,505,826,720	1,596,184,072.90 After Exercise	After Exercise	30,520,755

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4

က

Z Z Ą Ą We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

. . Authorised Signature Sherylene Wang Name

25-Sep-06 Date Vice President Designation

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
33,500	\$10.40	\$348,400.00	
33,500	Total value of shares exercised =	\$348,400.00	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



į	U	00113	OU.	PANY	THE	GIOIB	
	,,,,,,	CA CALL IN	A COLUMN TOWN	tr. martica	Augustinas.	Office of Commission of	

HOME	LOCOUT
HONE	LOGOUI

Return of Allotm	ent of Shares				Submit
Please fill in the following	g information. Field	s marked * must be	completed.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	e obtained e company in		Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if t	the directors are not	given the power under	Section 161 of the C	companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS I	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *	* State "Passed	by written means" i	f resolution obtained a	s such	
Date of Meeting: *		· (dd/mm/yyyy)			
Resolution Type: *	Director's	·. · ·			
Description: * (max 2000 characters)					
	4,				·**
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as filename yyyyMMddmms	(Click 'Browse'	Brov			
Maximum File Size : 2048	КВ				
Person(s) signithe written reso				ing the resolu	tion or
[			RT FOWELL BUXT	ON	

 $\square$  112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	: (maximum 300 characters)	
Declaration		

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

33500

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



ELONGSTEATH ATTAILED TO THE TOTAL OF THE TOT

HOME LOGOUT

Submit

**Return of Allotment of Shares** 

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification

No./Registration Name

No.

D310836(9) S1256060E LAW SIU HUNG MONIQUE

GOH CHOONG LEE

S1610118D

LIM SIEW LAN

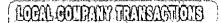
**Shareholder Category** 

Individual

Individual

Individual





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

**○ Allottee is NOT an Individual** 

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1256060E

Retrieve Details

Identification Type: \*

NRIC

Name: \*

**GOH CHOONG LEE WILLIAM** 

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 807749

Retrieve Address

Block/House No.: 38

Street Name: NERAM ROAD

Unit:#

Building/Estate Name: **SELETAR HILLS ESTATE** 

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

800

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

25/09/2006 (dd/mm/yyyy)

, (---,

Save

Reset

Back



#### ELOGAL COURAIN TRANSPORTATIONS

HOME LOGOUT	

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

P	a	rt	ti	C	u	ł	а	r	S	0	f	A	ı	ı	o	t	t	e	e	
---	---	----	----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	--

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1610118D

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

LIM SIEW LAN

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 650628

Retrieve Address

Block/House No.: 628

Street Name: BUKIT BATOK CENTRAL

- 650 Unit: # 09

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

**Retrieve Details** 

Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions careful
Note: If any share or shares is/are co-owned by 2 or more persons, p Group and enter the same in the box. Enter the same alphabet in the

#### ully before entering.

please assign an alphabet e.g. A to denote the box for every allottee in the same group. Skip

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

 $25/09/2006 \ / \ (dd/mm/yyyy)$ 

Back Save Reset





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

D310836(9)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

LAW SIU HUNG MONIQUE

Nationality: \*

**BRITISH, UNITED KINGDOM (110)** 

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: 73/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL

**HONGKONG** 

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details
Name:
Address Type:
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted: 30700 /

Ordinary · / b) Class of shares allotted:

SINGAPORE DOLLAR (099) / c) Currency:

25/09/2006 (dd/mm/yyyy) d) Date of allotment :

> Reset Back Save



#### GIOMENATIVE MINICOPOTE

**HOME LOGOUT** 

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505826720 / 86084215

Amount of Issued Share Capital: 1596184072.90 86084215

0

0

Amount of Paid-up Share

Capital:

1596184072.90 86084215

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BIZFILE... 9/25/2006



HOME LOGOUT

PAVALOIS

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

© Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMINTS

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001961038A

Transaction No.

Company Registration No.

C060490187

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001961038A

Date/Time: 25/09/2006 17:29

Transaction No

: C060490187

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount** Sno Code/Description (S\$) 10.00 10.00 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 414.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME** 

10.00

Total (S\$):



September 25, 2006

#### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 120 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (k) Form of Application for Listing and Quotation of 120 ordinary shares;
  - (I) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

500,000,00

## **DBS GROUP HOLDINGS LTD**

# THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 120 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Money of a contract.	Par	Par Authorised	SS	Issued and paid-up ordinary share capital	re capital		
ciass of security	value	Capital		Shares	8	Options Granted &	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares#	1 1		Before Exercise Add Exercise After Exercise	1,505,826,720 120 1,505,826,840	1,596,184,072.90 Before Exercise 1,808.40 Less Exercise 1,596,185,881.30 After Exercise	84,072.90 Before Exercise 1,808.40 Less Exercise 85,881.30 After Exercise	30,520,755 (120) 30,520,635

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

4

Α΄ Α΄ Ζ΄ Ζ΄ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

: Sherylene Wang

Vice President

Designation

Authorised Signature

Date

25-Sep-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

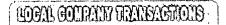
#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
120	\$15.07	\$1,808.40	
120	Total value of shares exercised =	\$1,808.40	
120	excioiscu -		
	·		

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





**HOME** LOGOUT

Daturn	Ωf	Allo	tmon	t of	<b>Shares</b>

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

For a

**Share** 

Shareholders list Summary

Resolution	cash	consideration other than cash	<u>Capital/Allottees'</u> <u>Particulars</u>	after the allotment	of Capital
Power under Se The directors have the approval of to general meeting shares.	ve obtained he company in (	_	Act *		
Resolution Made					
You are only required t ssue shares.	o fill in this section if	the directors are not	given the power under S	ection 161 of the	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS I	LTD		
Nature of Meeting	: * Directors	!			
Place of Meeting:		•		· · · · · · · · · · · · · · · · · · ·	
_	* State "Passed		if resolution obtained as s		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type:	Director's				
Description: * (max 2000 characters)					
	$\mathcal{L}_{v}^{*}$				17 ( ) 1 ( )
Attachment: * (copy of resolution)					
Note: Uploaded file name wil b	ie.	Brov	wse		
changed by suffixing tim stamp with the actual file	e- e	to calcat file for atta	chment)		
name as filenameyyyyMMddmr		to select file for atta	chinent)		
Maximum File Size : 204					
Person(s) sigr the written res	ning the resolution (section	tion or the min on 184A or 18	nutes incorporati 4C)	ng the resol	ution or
	[]002041127 /	ANIDDEM DODE	ERT FOWELL BUXTO	)N	
	093041127 / 093190653 /			/1 <b>1</b>	
		JOHN A. ROSS			

☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

#### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



	1000	B	OI]	KIIN	HI	ELONDLE	
--	------	---	-----	------	----	---------	--

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

120

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Save

Delete

Reset | B

Back



FORTH GOLDSTALL ALTERED CORP.

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

S7220868D

List of Allottees and their particulars Identification No./Registration Name No.

HO YOKE LIN JOYCE

Individual

**Shareholder Category** 



FORTH GOLDALA MALEVELIOLE

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars** 

Shareholders List after the <u>allotment</u>

Summary of Capital

**Particulars of Allottee** 

Shareholder Category: \* Individual

Identification No.: \*

S7220868D

Identification Type: \*

NRIC

Name: \*

HO YOKE LIN JOYCE

Nationality: \*

SINGAPOREAN (301)

Mobile No.:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 689682

Retrieve Address

Block/House No.: 51

Unit: # 07 - 24

Street Name: CHOA CHU KANG LOOP

Building/Estate Name: WARREN, THE

Foreign Address (\* if Address Type is Foreign Address)

Address:

**Class of Shares Currency** 

Share Group Shares Allotted Total number of shares after allotment

**Ordinary** 

SINGAPORE DOLLAR

(099)

120

120

Details of Shares Allotted \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

c) Currency:

d) Date of allotment:

(dd/mm/yyyy)





**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars** 

Shareholders list after the allotment

Summary of Capital

Please fill in the following information. Fields marked  $\ast$  must be completed.

**Details of Shares Allotted \*** Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g.}$  A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

120

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR /

Back

d) Date of allotment:

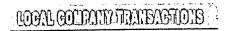
25/09/2006

Save

Reset

Delete





LOGOUT **HOME** 

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the <u>allotment</u>

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505826840 / 86084215

Amount of Issued Share Capital: 1596185881.30 86084215

0

0

Amount of Paid-up Share

1596185881.30 86084215

0

Capital:



HOME			

#### **Payment Application**

PAMMENIS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAVAINS

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001961061A

Transaction No. Company Registration No.

C060490215

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001961061A

Date/Time: 25/09/2006 17:40

Transaction : C060490215

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAIN FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 NT/PUBLIC ACCO	1 DUNTIN	10.00
Print delignation and		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

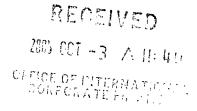
**Balance Amount in Deposit Account: \$ 404.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**HOME** LOGOUT





August 30, 2006

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs



August 30, 2006

#### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 6,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (c) Form of Application for Listing and Quotation of 6,000 ordinary shares;
  - (d) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary Secretariat

HLC/et F:\SECTCORR\ESOP\exercise.doc

## **DBS GROUP HOLDINGS LTD**

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

lssued and paid-up ordinary share capital		Before Exercise       1,505,179,775       1,587,154,429.10       Before Exercise       31,167,700         Add Exercise       6,000       62,400.00       Less Exercise       (6,000)         After Exercise       1,505,185,775       1,587,216,829.10       After Exercise       31,161,700
Issued and paid-t	Issued and paid	Φ.
Authorised	value Capital	- Adc - Adc
Par	value	1 1 1
Class of security	6	Ordinary Shares Preference Shares* Preference Shares#

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

₹ ₹ Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

..

Date

30-Aug-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$10.40	\$62,400.00	
6,000	Total value of shares exercised =	\$62,400.00	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

D	eturn	Ωf	Alle	tme	nt o	f Ch	arac
ĸ	eluin	UI	AIIL	,,,,,	4)		4165

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
The directors ha	he company in 🧐		Act *		
Resolution Made  * You are only required to issue shares.	o fill in this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act
Registration No. :	199901152	.M			
Company Name :	DBS GROUP	HOLDINGS L	TD		
Nature of Meeting	; * Directors				
Place of Meeting :		by written means" if	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)		r	
Resolution Type:	Director's		+		
Description: * (max 2000 characters)					
					ž
Attachment: * (copy of resolution)					
<b>Note:</b> Jploaded file name wll be changed by suffixing time stamp with the actual file	e- :	Brow			
name as <mark>Tilename<i>yyyyMMddmn</i></mark>	•	select file for attacl	nment)		
Maximum File Size : 204	8 KB				
	ing the resolution olution (section			ng the resolut	ion or
	□ 093041127 / A	NDREW ROBER	T FOWELL BUXTO	ON	
	-	RANK WONG K			
	□ 112914204 / J	OHN A. ROSS			

☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



COMPARIMINATION (1EO)

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6000 /

Amount paid and/or unpaid on each share

**e.g.** eg. 999999.999999999

.

paid: 10.40

unpaid: 0

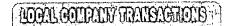
Save

Delete

Reset

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

**Shareholder Category** 

S2560175J

TING TECK PEI

Individual





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S2560175J

Retrieve Details

Identification Type: \*

NRIC

Name: \*

TING TECK PEI

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 560512

**Retrieve Address** 

Block/House No.: 512

Street Name: ANG MO KIO AVENUE 8

Unit: # 10 - 2516

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted: 6000 /

Ordinary /

Reset

Save

SINGAPORE DOLLAR (099) /

Back

30/08/2006 (dd/mm/yyyy)

b) Class of shares allotted:

d) Date of allotment:

c) Currency:



GOGN GOLLSTAN MARKETOLD

**HOME** 

LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees' Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505185775 / 86084215

Amount of Issued Share Capital: 1587216829.10 86084215

0 0

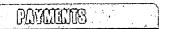
Amount of Paid-up Share

1587216829.10 86084215

0

Capital:





HOME	LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

30/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME

LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001926028A

POVATORS

Transaction No.

Company Registration No.

C060450774

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001926028A Date/Time: 30/08/2006 16:48

Transaction

No

: C060450774

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount Sno Code/Description (S\$)** 10.00 10.00 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,164.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**HOME** LOGOUT



August 30, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Ericia Tan at 6878 5912 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

Secretariat

HLC/et
F:\SECTCORR\ESOP\exercise.doc

## **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

÷

Class of sociarity	Par	Par Authorised		Issued and paid-up ordinary share capital	re capital		-
Class of security	value	value Capital		Shares	\$	- Options Granted &	Options Granted & Outstanding Shares
Ordinary Shares	ı	•	Before Exercise	1,505,177,775	•	1,587,124,969.10 Before Exercise	31,169,700
Preference Shares*	,	,	Add Exercise	2,000	29,460.00	29,460.00, Less Exercise	(2,000)
Preference Shares #	,	1	After Exercise	1,505,179,775	1,587,154,429.10 After Exercise	After Exercise	31,167,700
		,		•	`		

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ϋ́ Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name : Heng Lee Cheng

Group Secretary

Designation

Date

Authorised Signature

..

30-Aug-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
2,000	Total value of shares exercised =	\$29,460.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



A	
A COMPANIES COMPANIES	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
111-1-X M	* 4 * 8 8 71 * 27 8 * * * * * * * * * * * * * * * * * *
14:01:04 12:14:11 14:11 14:11	EH. 4.1. P. L. F. F. H. 112.2. P. J.
LOGIL GOURINY	OUTSTRUCTURE AND A TOTAL OF THE PROPERTY OF TH

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Shareholders list For a <u>Share</u> Shares payable in Summary Resolution consideration Capital/Allottees' after the cash of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in **②** Yes general meeting to issue O No shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: \* Directors . ... Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Resolution Type: \* Director's -Description: \* (max 2000 characters) 4 Attachment: \* (copy of resolution) Note: Browse.. Uploaded file name wil be

filenameyyyyMMddmmsstt

changed by suffixing timestamp with the actual file

name as

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

(Click 'Browse' to select file for attachment)

$\square$ 093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI

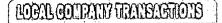
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

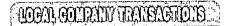
Save

Delete

Reset

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

**Shareholder Category** 

S2166473A

WONG SIEW LIEN

Individual



FOUR GOLLYND ALTHUR GALOLIE

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S2166473A

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

WONG SIEW LIEN

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

O Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 597708

Retrieve Address

Block/House No.: 18

Street Name: LORONG PISANG UDANG

Unit: #

Building/Estate Name: HOOVER PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 2000

b) Class of shares allotted: Ordinary

SINGAPORE DOLLAR (099) c) Currency:

 $30/08/2006 \pmod{(dd/mm/yyyy)}$ d) Date of allotment:

> Save Reset Back

Skip



FOUR COLLEGE STATEMENT OF THE SECTION OF THE SECTIO

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the <u>allotment</u>

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505179775 /

86084215

Amount of Issued Share Capital: 1587154429.10 86084215

0

Amount of Paid-up Share

1587154429.10 86084215

0

0

Capital:



HOME LOGOUT

### Payment Application

PARMENS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

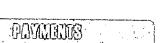
Payment Date:

30/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001925997A

Transaction No. Company Registration No. Company Name

C060450736 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

: ACR000001925997A Receipt No

Date/Time: 30/08/2006 16:43

Transaction No

: C060450736

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA  FIRM NAME:  100001152M / DRS CROUP HOLDINGS LTD	10.00 NT/PUBLIC ACCO	1 DUNTIN	10.00 <b>G</b>
	199901152M / DBS GROUP HOLDINGS LTD	Total (S\$) :	**************************************	10.00

**Deposit Service Account No.: 030429** 

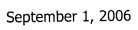
**Balance Amount in Deposit Account: \$ 1,174.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT







Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

enc



September 1, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 1,000 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 1,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

### **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 1,000/SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	_	$\frac{-+ \pm -}{-}$
Ontions Granted & Outstanding Shares		31,161,700/
Dotions Granted &		216,829.10 Before Exercise 10,400.00 Less Exercise 227,229.10 After Exercise
e capital	ક્ક	1,587,2
Issued and paid-up ordinary share capital	Shares	1,505,185,775 1,000 1,505,186,775
ารรเ		Before Exercise Add Exercise After Exercise
Par Authorised	value   Capital	, , ,
Par	value	
141111111111111111111111111111111111111	Class of security	Ordinary Shares Preference Shares* Preference Shares #

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

4.

Ä.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng Name

1-Sep-06

Date

### Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$10.40/	\$10,400.00/	
Total value of shares exercised =	\$10,400.00 /	-
	\$10.40 / Total value of shares	\$10.40 \$10,400.00 \$  Total value of shares

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



(NOTE OF THE PROPERTY OF THE P

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in For a consideration other than cash

**Share** Capital/Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

Record saved	successfully.
--------------	---------------

Power	under	Section	161	of the	<b>Companies</b>	Act *
The dire	ectors h	have obta	ined	the		

approval of the company in general meeting to issue shares.  Yes ○ No

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: \*

Directors

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127,	/ ANDREW	<b>ROBERT</b>	<b>FOWELL</b>	BUXTON

Browse...

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

701913934 / JACKSON P. TAI

☐ HA9016000 / LEUNG CHUN YING

If a director/

S0016173Z / KOH BOON HWEE

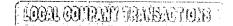
above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the	(maximum 300 characters)

### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



ALD FLACULAR MARINE LAND

HOME

LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: st

(a) Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S1682000H

Retrieve Details

Identification Type: \*

NRIC

Name: \*

LUM MOE TCHUN

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Q Local Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 679053

Retrieve Address

Block/House No.: 37

Street Name: DAIRY FARM ROAD

-:03 Unit: # 02

Building/Estate Name: DAIRY FARM ESTATE PHASE 3

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Address Type.

Local Address (\* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

### **Details of Shares Allotted** \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g.}$  A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

01/09/2006 (dd/mm/yyyy)

Save

Reset

Back



FIGURE CHART TRANSPORT

HOME

LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505186775

86084215

Amount of Issued Share Capital: 1587227229.10 86084215

0

0

Amount of Paid-up Share Capital:

1587227229.10 86084215

0



НОМЕ	LOGOUT

### **Payment Application**

POMIETS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

01/09/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001929991A

Transaction No.

**Company Registration No.** 

C060456027

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001929991A Date/Time: 01/09/2006 11:44

Transaction : C060456027

No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount Sno Code/Description (S\$)** 10.00 1 Lodgment Of Return Of Allotment Of Share 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,154.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



August 30, 2006

÷

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



August 30, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 9,120 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 9,120 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

# **DBS GROUP HOLDINGS LTD**

# THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 9,120'SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

			_	4	<del>-</del>	7-7	_
		Options Granted & Outstanding Shares			31,178,820	(9,120)	
		Options Granted &		Doford Promise	Deloie Exercise	134,337.507 Less Exercise 7,124,969.107 After Exercise	
	re capital	s		1 586 000 631 50 Doford Promise		1,587	
	Issued and paid-up ordinary share capital	Shares		1.505.168.655	00100	1,505,177,775	
	ISS		1	Before Exercise	Add Exercise	After Exercise	
Authoricad	20010000	varue Capital		•	,	•	
Par	5 _	vailue				ı	
	Class of security		Ordinary Shares	Claritary Orial 63	Preference Shares*	Preference Shares #	

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Y Z Y Z

Authorised Signature Heng Lee Cheng

30-Aug-06

Date

## Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

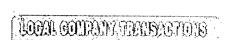
#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
9,120/	\$14.73 /	\$134,337.60 /	
•			
9,120	Total value of shares exercised =	\$134,337.60	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



#### **Return of Allotment of Shares**

Submit

riease fill in the following	illiormation, rieids n	narked * must be compl	eted.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Record saved suc	cessfully.				
<b>Power under Sect</b>		Companies Act	<b>¥</b> :		
The directors have approval of the com	1	<b>⊚</b> Yes			
general meeting to		○No		•	
Resolution Made					
* You are only required to issue shares.	fill in this section if t	the directors are not give	en the power under Sec	ction 161 of the Compar	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD			
Nature of Meeting :	* Directors				
Place of Meeting: *				;	
	* State "Passed	by written means" if res	olution obtained as suc	ch	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)	* * * * * * * * * * * * * * * * * * *				
Attachment: * (copy of resolution)					
Note:		<i></i>			
Uploaded file name wil be changed by suffixing time-		Browse	·		
stamp with the actual file name as	(Click 'Browse' to	select file for attachme	nt)		
filenameyyyyMMddmms	stt				
Maximum File Size : 2048	КВ				
Person(s) signing written resolution	the resolution (section 184	or the minutes A or 184C)	incorporating th	ne resolution or	the
	□09304112	27 / ANDREW ROBI	FRT FOWELL BUY	T∩N	
		33 / FRANK WONG		ION	
		4 / JOHN A. ROSS			
		4 / JACKSON P. TA			
	HA901600	00 / LEUNG CHUN	YING		

S0016173Z / KOH BOON HWEE

If a director/

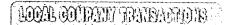
above, please select accordingly:	☐S0114104Z / HENG LEE CHENG ☐S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

#### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

9120

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



ELOVELERIEN TRANSPORTOR

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please	indicate	whether	the a	llottee	is an	Individual	:	*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S1521736G

Retrieve Details

Identification Type: \*

NRIC

Name: \*

**GAN GHIM TONG EDDIE** 

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : \*

(© Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 298424

24 Retrieve Address

Block/House No.: 17

Street Name: MERRYN TERRACE

Unit: #

Building/Estate Name: SANNY PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

#### If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Address Type .	
Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Addre	ess)
Address :	
Details of Shares Allotted * Please read instr	ructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or morenter the same in the box. Enter the same alphabet in thowned by only one person.	ore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and ne box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to enter in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	3420
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	30/08/2006 (dd/mm/yyyy)



ROOT GOLDS IN TEMPS E 1918

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whethe	r the allottee is	s an Individual : *
------------------------	-------------------	---------------------

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

M540803105699

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

CHOO KAH HOE

Nationality: \*

MALAYSIAN (304)

Mobile No:

Occupation:

Email Address:

Address Type: \*

ାLocal

© Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: 2 JALAN TERATAZ, TAMAN, MUDUN

9 MILE, CHERAS, 43200 MALAYSIA

If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

SS)
uctions carefully before entering.
re persons, please assign an alphabet <u>e.g. A</u> to denote the Group and e box for every allottee in the same group. Skip this box if share(s) are
details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
5700
Ordinary
SINGAPORE DOLLAR (099)
30/08/2006 (dd/mm/yyyy)

Reset Back

Save



LOGOUT HOME

CHIEVERINE HANDONES

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505177775

86084215

Amount of Issued Share Capital: 1587124969.10 86084215

0

Amount of Paid-up Share

1587124969.10 86084215

0

0



#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

30/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



POVALOTS

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001925235A

Transaction No.

**Company Registration No.** 

C060449827

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001925235A

Date/Time: 30/08/2006 13:48

Agency

No

Transaction: C060449827

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 NT/PUBLIC ACCOUNT	1 ING FI	10.00 <b>RM</b>
***************************************		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,184.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



August 30, 2006

#### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 1,000 DBSH Shares arising from the exercise of 2003/Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 1,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

# **DBS GROUP HOLDINGS LTD**

Pr 11 19002161 35 oft

# THE 2003,OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,000/SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	1	Options Granted & Outstanding Shares	31,179,820- (1,000) 31,178,820-
	(	Uptions Granted &	1,586,980,231.50 Before Exercise 10,400.00 Less Exercise 1,586,990,631.50 After Exercise
	re capital	69	
	issued and paid-up ordinary share capital	Shares	1,505,167,655 1,000 1,505,168,655
	188		Before Exercise Add Exercise After Exercise
Authorisad	Doction of	value Capital	1 1 1
Par	5 .	value	
	Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

સ

Z Z Ą Ą We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng

Designation : Group Secretary

Name

Date

••

30-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

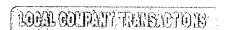
#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000 /	\$10.40 /	\$10,400.00 /	
1,000	Total value of shares exercised =	\$10,400.00	-

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices







HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution Sh	ares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Record saved succe	essfully.				
Power under Section	n 161 of the	e Companies Act *			
The directors have ob approval of the comp general meeting to is:	any in				
Resolution Made					
* You are only required to fil issue shares.	l in this section if	the directors are not give	n the power under Sec	tion 161 of the Compan	ies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD			
Nature of Meeting: *	Directors	•			
Place of Meeting: *					
	* State "Passed	d by written means" if reso	olution obtained as suc	h	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as	(Click 'Browse'	Browse	nt)		
filenameyyyyMMddmmsst	t		•		
Maximum File Size : 2048 KE	3				
Person(s) signing t	he resolutio section 184	on or the minutes i	ncorporating th	e resolution or	the

$\square$ 093041127 / ANDREW ROBERT FOWELL BU	NOTXL
$\square$ 093190653 / FRANK WONG KWONG SHING	3
☐ 112914204 / JOHN A. ROSS	
☐ 701913934 / JACKSON P. TAI	
HA9016000 / LEUNG CHUN YING	
S0016173Z / KOH BOON HWEE	

If a director/

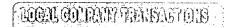
above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

#### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



LOOM GUININ THUBARTOUR

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual:	*
--	---

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S2560657D

Retrieve Details

Identification Type: \*

NRIC

Name: \*

WONG SING LEON

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address :

. . . --

Local

Address Type: \*

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 328837

Retrieve Address

Block/House No.: 17

Street Name: KIM KEAT ROAD

Unit: # 06 - 02

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
enter the same in the box. Enter the same alphabet owned by only one person.  Group of Share that is co-owned: (Share Group)	I instructions carefully before entering.  or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) are enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	1000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	30/08/2006 (dd/mm/yyyy)

Save

Reset

Back

Local Address (\* if Address Type is Local Address)

:



ACTURE MARKET MARKET BEING LARGE

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees' Particulars** 

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505168655

86084215

Amount of Issued Share Capital: 1586990631.50 86084215

0 0

Amount of Paid-up Share

1586990631.50 86084215

0



	L D	ts man	
НОМЕ	LO	GOUT	

#### **Payment Application**

POMILIA.

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

30/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



#### PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR0000001925223A

Transaction No.

Company Registration No.

C060449813

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001925223A

Date/Time: 30/08/2006 13:44

No

Transaction : C060449813

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/NAME:	PUBLIC ACCOUNT	ING FI	RM
	199901152M / DBS GROUP HOLDINGS LTD			
<u></u>		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,194.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

НОМЕ	LOGOUT



August 30, 2006

#### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 4,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 4,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours, faithfully

Heng Lee Cheng Group Secretary

## **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,000'SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	ding Shares	31,183,820 (4,000) <del>/</del> 31,179,820
	Options Granted & Outstanding Shares	fore Exercise ss Exercise er Exercise
	\$	1,586,921,311.50 Before Exercise 58,920.00 Less Exercise 1,586,980,231.50 Affer Exercise
Issued and paid-up ordinary share capital	Shares	1,505,163,655 4,000 1,505,167,655
nssı		Before Exercise Add Exercise After Exercise
Par Authorised	value Capital	1 1
Par	value	. , ,
Class of security	Suppose Soprie	Ordinary Shares Preference Shares* Preference Shares #

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

.. A. X. A. A. X. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Heng Lee Cheng

Ly.

Authorised Signature

Designation :

Name

Group Secretary

Date

30-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

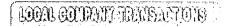
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000 /	\$14.73 /	\$58,920.00 /	
4.000	Total value of shares	\$58,920.00	
4,000	exercised =	\$56,920.00	-

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2002





HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

**Share** Shares payable in For a consideration Shareholders list Summary Resolution Capital/Allottees' other than cash after the allotment of Capital **Particulars** Record saved successfully. Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in ○ No general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: \* Directors Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse.. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING

> ☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE

If a director/

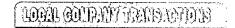
above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

#### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4000

paid: 14.73

unpaid: 0

Save Delete

Reset

Back



BUTTE AND THE PROPERTY OF THE STATE OF THE S

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideartion

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicat	e whether	the allotted	e is	an	Individual	:	*
----------------	-----------	--------------	------	----	------------	---	---

(a) Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S2574366J

Retrieve Details

 $Identification\ Type: *$ 

NRIC

Name: \*

AW TAI LEE

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Local

Address Type: \*

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 558504

Retrieve Address

Block/House No.: 36

Street Name: CHUAN TERRACE

Unit:#

Building/Estate Name: CHUAN TERRACE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Local Address (* if Address Type is Local Address)				
Postal Code :				
Block/House No. :				
Street Name :				
Unit : # -				
Building/Estate Name :				
Foreign Address (* if Address Type is Foreign Addr	ess)			
Address:				
Details of Shares Allotted * Please read inst	ructions carefully before entering.			
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.				
Group of Share that is co-owned: (Share Group)				
If share(s) is/are co-owned, only <u>one</u> allottee is to enter in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees			
a) Number of shares allotted :	4000			
b) Class of shares allotted :	Ordinary			
c) Currency :	SINGAPORE DOLLAR (099)			
d) Date of allotment :	30/08/2006 (dd/mm/yyyy)			

Save

Reset

Back



HOME

LOGOUT

#### AMAR GALLAND LANGE FOR THE STATE OF THE STAT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment **Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505167655

86084215

Amount of Issued Share Capital: 1586980231.50 86084215

0 0

Amount of Paid-up Share

1586980231.50 86084215

0

Capital:



#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

30/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

HOME

LOGOUT

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

•

Receipt No.: ACR000001925216A

PATAINIS

Transaction No.

Company Registration No.

C060449805

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001925216A

Date/Time: 30/08/2006 13:41

No

Transaction : C060449805

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Sno Code/Description Qty Amount (S\$)** Lodgment Of Return Of Allotment Of Share 1 10.00 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,204.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



August 29, 2006

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan Bank Executive (65) 6878 5912

encs

## DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu

shares certificate to the Exchange.)

'n

(000' 2) 31,183,820 31,190,820 Options Granted & Outstanding Shares Issued and paid-up ordinary share capital In respect of each class of securities, to furnish the following details:-

1	1,586,848,511.50 Before Exercise	After Exercise				
		•			Ą.	A.N
Shares	4 ENS 156 655	000'2	1,505,163,655			
		Before Exercise	Add Exercise	After Exercise		
Par Authorised	value Capital	1	1	1		
Par	- 1					
	Class of security		Ordinary Shares	preference Shares.	preference Shares #	

Outstanding Warrants/TSRs ઌ૽

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the

Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng

Name

Authorised Signature

29-Aug-06

Date

Group Secretary Designation

Enclosures

A copy of the Return of Allotment filed with the ACRA

Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

# Non-Voting Redeemable Convertible Preference Shares \*Non-Voting Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$10.40	\$72,800.00	
7,000	Total value of shares exercised =	\$72,800.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

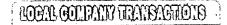
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution.	(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Delete

Reset

Back



HOME

LOGOUT

SIGNETHE LINE OF THE ON

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No.

D546880(A) S7213645D WONG KWONG NAM WENDY SIM PEI PEI

Individual

**Shareholder Category** 

Individual

https://www.psi.gov.sg/NASApp/tmf/TMFServlet



### TOOM COLLEGIOUS TEMESTED IS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S7213645D

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

WENDY SIM PEI PEI

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 219067

Retrieve Address

Block/House No.: 101

Street Name: MERGUI ROAD

Unit: # 07 - 00

Building/Estate Name: MERGUI LODGE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

	Tretrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address :	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	$^\prime$ 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequence items.
a) Number of shares allotted :	3000 /
b) Class of shares allotted :	Ordinary

SINGAPORE DOLLAR (099)

(dd/mm/yyyy)

Back

29/08/2006

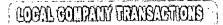
Reset

Save

c) Currency:

d) Date of allotment :





### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

D546880(A)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS ·

Name: \*

WONG KWONG NAM

Nationality: \*

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: FLAT E, 15/F, BLOCK 32, CITY-ONE SHATIN

SHATIN, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \* Retrieve Details

Name:

Address Type:

Local Address (\* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit : # -

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

### Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 4000

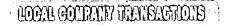
b) Class of shares allotted: Ordinary

c) Currency: SINGAPORE DOLLAR (099)

d) Date of allotment: 29/08/2006 (dd/mm/yyyy)

Save Reset Back





### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** 

**Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505163655 / 86084215

0

Amount of Issued Share Capital: 1586921311.50 86084215

0

Amount of Paid-up Share

1586921311.50 86084215

0

Capital:



### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

29/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



CANDUM

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001922295A

Transaction No. Company Registration No.

C060446383 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Date/Time: 29/08/2006 10:42 : ACR0000001922295A Receipt No

Transaction

: C060446383

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACCO	UNTIN	G
	199901152M / DBS GROUP HOLDINGS LTD			
********			arandanag arvenag an	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,229.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT





Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs

### **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,000/SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of specifity	ar /	Par Authorised	issi	Issued and paid-up ordinary share capital	re capital	Options Granted & (	Options Granted & Outstanding Shares
_	a a	value Capital		Shares	\$		) 
Ordinary Shares Preference Shares*		1 1 1	Before Exercise Add Exercise After Exercise	1,505,118,717 5,000 1,505,123,717	1,586,3	801,019.84 Before Exercise 61,350.00 Less Exercise 862,369.84 After Exercise	31,228,758~ (5,000)~ 31,223,758~

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

ď ď Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

Date

..

28-Aug-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000 /	\$12.27 /	\$61,350.00	
5,000	Total value of shares exercised =	\$61,350.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

LEGER COLLEGE TRANSPORTED IN	

7,00V

072

HOME LOGOUT

Submit

### **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Record saved suc	cessfully.				
Power under Sect	tion 161 of the	Companies Act *	٠		
The directors have approval of the com general meeting to	npany in	® Yes ○ No			
Resolution Made					
* You are only required to issue shares.	o fill in this section if	the directors are not give	en the power under Sec	ction 161 of the Compa	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD			
Nature of Meeting:	* Directors	<b>!</b>			
Place of Meeting:					
	* State "Passed	by written means" if res	solution obtained as suc	ch	
Date of Meeting: *	i w mari - i m	(dd/mm/yyyy)			
Resolution Type: *	Director's	1. 1.			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time	· -	Browse.			
stamp with the actual file name as filenameyyyyMMddmm	(Click 'Browse'	to select file for attachme	ent)		
Maximum File Size : 2048	3 КВ				
Person(s) signing written resolution			incorporating t	he resolution or	the
	0931906	27 / ANDREW ROE 53 / FRANK WONG	KWONG SHING	(TON	

☐ 701913934 / JACKSON P. TAI
☐ HA9016000 / LEUNG CHUN YING
☐ S0016173Z / KOH BOON HWEE

If a director/

above, please select	CO1141047 / UENG LET GUTUS
accordingly :	S0114104Z / HENG LEE CHENG
	S0234644C / KWA CHONG SENG
	$\square$ S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



- CONTRACT CONTRACTOR

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

paid: 12.27

unpaid: 0

Save

Delete

Reset Back



HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please	indicate	whether	the allotte	ee is an I	Individual :	*
(2) a			_			

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

D250887(8)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

NG YIN LING, BRENDA

Nationality: \*

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

© Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: 10A KAR MAN COURT, 1-7 KIN WAH STREET,

NORTH POINT, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit:#	-
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	eign Address)
Address:	
<b>Details of Shares Allotted * Please</b>	
Note: If any share or shares is/are co-owned enter the same in the box. Enter the same alplowned by only one person.	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and habet in the box for every allottee in the same group. Skip this box if share(s) ar
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee in box (a) and leave blank for rest of the items	
a) Number of shares allotted :	5000
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	28/08/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (\* if Address Type is Local Address)



FOR GOLDIN LURE POR

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505123717

86084215

Amount of Issued Share Capital: 1586362369.84 86084215

0

Amount of Paid-up Share

1586362369.84 86084215

0

0



### **Payment Application**

: PAMINGS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

28/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000001921741A

Transaction No.

**Company Registration No.** 

C060445655

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001921741A

Date/Time: 28/08/2006 18:09

No

Transaction : C060445655

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 T/PUBLIC ACCOUNT	1 ING FI	10.00 <b>RM</b>
<u></u>		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,269.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# THE 2002,OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 7,300 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\stackrel{<}{\sim}$

	Dar	Authorised	SS	Issued and paid-up ordinary share capital	e capital	Ontions Granted & Outstanding Shares	Outstanding Shares
:	5	2000			•		,
Class of security	value	value Capital		Shares	Ð		
Ordinary Shares Preference Shares* Preference Shares #	, , ,		Before Exercise Add Exercise After Exercise	1,505,123,717 7,300 1,505,131,017	1,586,	362,369.84 Before Exercise 107,529.00 Less Exercise 469,898.84 After Exercise	31,223,758- (7,300)- 31,216,458-

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

რ.

Ä. Ä. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng ٠. Name

**Group Secretary** 

Designation

Authorised Signature

Date

28-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

# Non-Voting Redeemable Convertible Preference Shares \*Non-Voting Convertible Preference Shares

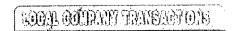
### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,300 /	\$14.73 /	\$107,529.00	
7,300	Total value of shares exercised =	\$107,529.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



2002

JZF LE

HOME LOGOUT

Submit

### **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Flease III III the following	inionnation. Helas n	idiked indse be compi	ctcu.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Record saved suc					
Power under Sec	abtained the	-	*:		
The directors have approval of the cor general meeting to	npany in	<b>⑨</b> Yes ○ No			
Resolution Made					
* You are only required t issue shares.	o fill in this section if	the directors are not giv	en the power under Se	ction 161 of the Compa	nies Act to
Registration No. :	19990115	2M			
Company Name:	DBS GROU	P HOLDINGS LTI	)		
Nature of Meeting	: * Directors				
Place of Meeting:					
	* State "Passed	I by written means" if re	solution obtained as su	ch .	
		-			
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type:	* Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file.	ie-	Browse			
name as filenameyyyyMMddmi	(Click 'Browse'	to select file for attachm	nent)		
Maximum File Size : 204	18 KB				
Person(s) signir written resolutio	ng the resolution on (section 184	on or the minutes IA or 184C)	s incorporating	the resolution o	r the
	***************************************	127 / ANDREW RO		XTON	
	093190	553 / FRANK WON	G KWONG SHING		

☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ HA9016000 / LEUNG CHUN YING
☐ S0016173Z / KOH BOON HWEE

If a director/

1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	FISON-0330L \ GOU GEOK FING
above, please select accordingly:	S0114104Z / HENG LEE CHENG
accordingly.	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



ELLIFER GEREF FERFLYDD 18001

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7300

paid: 14.73

unpaid: 0

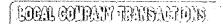
Save

Delete

Reset

Back





### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee i	is an	Individual	:	*
--	-------	------------	---	---

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

**Individual** 

Identification No.: \*

S2706397G

Retrieve Details

Identification Type: \*

NRIC

Name: \*

ANDREW DAVID CHARLES GLAUSER

Nationality: \*

AUSTRALIAN (701)

Mobile No:

Occupation:

Email Address :

Address Type: \*

@ Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 267938

Retrieve Address

Block/House No.: 18

Street Name: **LEEDON HEIGHTS** 

Unit: # 14 - 04

Building/Estate Name: LEEDON HEIGHTS

Foreign Address (\* if Address Type is Foreign Address)

Address:

### If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

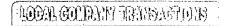
Registration No.: \*

Retrieve Details

Name:

Local Address (* if Address Type is Local Addr	ess)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address:	
5 1 1 5 6 1 1 Allahada	
Details of Shares Allotted * Please rea	,
	or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and et in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
•	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	3300
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	28/08/2006 (dd/mm/yyyy)
	Save Reset Back





### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S2539413E

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

KEH LEONG KEE @ KEH SIONG KEE

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

@ Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 118571

Retrieve Address

Block/House No.: 200

Street Name: PASIR PANJANG ROAD

Unit: # 02 - 06

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit:#	: <b>-</b>
Building/Estate Name :	
Foreign Address (* if Address Type is Fo	reign Address)
Address :	
Details of Shares Allotted * Please	e read instructions carefully before entering.
Note: If any share or shares is/are co-owned enter the same in the box. Enter the same alpowned by only one person.	I by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and phabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	· · · · · · · · · · · · · · · · · · ·
If share(s) is/are co-owned, only one allottee in box (a) and leave blank for rest of the item	is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees as.
a) Number of shares allotted :	4000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	28/08/2006 (dd/mm/yyyy)
	Save Reset Back

Local Address (\* if Address Type is Local Address)



A COLORAGE LIVE TO BE SECOND

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505131017

86084215

0

Amount of Paid-up Share

Amount of Issued Share Capital: 1586469898.84 86084215

1586469898.84 86084215

0

Capital:



HOME LOGOUT

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc.)

Deposit Service Account No:

030429

Payment Date:

28/08/2006

Submit

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Cancel



HOME LOGOUT

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001921751A

Transaction No. Company Registration No.

C060445666 199901152M

PAVAIGIS

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001921751A

Date/Time: 28/08/2006 18:13

Transaction : C060445666

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 IT/PUBLIC ACCOUNT	1 ING FI	10.00
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,259.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

# **DBS GROUP HOLDINGS LTD**

# THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 22,800 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-٥i

Class of security value Capital			Issued and paid ap ordinary ordinary	l c capital	Collons Granted & Curstanding Shares	
	7		Shares	\$		)
	מלונת					
	<u>. L</u>		1 505 131 017	1 586 469 898 84 Before Exercise	Before Exercise	31,216,458
Ordinary Shares	,	Serore Exercise	1,0,161,606,1	000,0000		(000 00)
***************************************	_	Add Everying	22.800	335,844.00	335,844.00  Less Exercise	000,22)
	`	Taga Exercise		00i010x 1 x 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	After Exercise	31 193 658
Preference Shares #	<del>`</del>	After Exercise	1,505,153,817	1,586,805,742.64	Allel Exercise	000,000

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ϋ́ Ϋ́ Ϋ́ Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng

**Group Secretary** 

Designation

Authorised Signature

Date

28-Aug-06

### **Enclosures**

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
22,800 /	\$14.73 /	\$335,844.00	
22,800	Total value of shares exercised =	\$335,844.00	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2004

HOME LOGOUT

Daturn	Ωf	Allo	tment	Ωf	Sha	res

GOLFVELKILLE KINKIDE TEOF

Submit

Please fill in the following	g information. Fields r	narked * must be compl	eted.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Record saved su	-				
Power under Sec		Companies Act	:k		
The directors have approval of the corgeneral meeting to	mpany in	⊚ Yes ○ No			
Resolution Made					
* You are only required issue shares.	to fill in this section if	the directors are not giv	en the power under Se	ction 161 of the Compa	nies Act to
Registration No. :	19990115	2M			
Company Name:	DBS GROU	P HOLDINGS LTI	D		
Nature of Meeting	* Directors	· · · · · · · · · · · · · · · · · · ·			
Place of Meeting:					
	* State "Passed	d by written means" if re	solution obtained as su	och	
Date of Meeting: *	<b>.</b>	(dd/mm/yyyy)		·	
Resolution Type:	* Director's	•			
Description: * (max 2000 characters)					
Attachment : *					
(copy of resolution)					
Note: Uploaded file name will	be	Browse	<u></u> )		
changed by suffixing tin stamp with the actual fi	le ·				
name as filenameyyyyMMddm	•	to select file for attachn	nent)		
Maximum File Size : 20	48 KB				
Person(s) signi written resoluti	ng the resolution on (section 184	on or the minute: 4A or 184C)	s incorporating	the resolution o	r the
	□ 093041	127 / ANDREW RO	BERT FOWELL BU	XTON	
	tialian.	653 / FRANK WON			
	<del></del>	204 / JOHN A. ROS			
	***************************************	934 / JACKSON P.			
If a director/		000 / LEUNG CHU 73Z / KOH BOON I			
If a director/		. J			

If a director/

100,000,000,000,000	TOUTODOL' GOU GEOK LING
above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
	S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the	(maximum 300 characters)
written resolution:	

#### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL GOLDANN TRANSACTIONS

HOME LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

22800

paid: 14.73

unpaid: 0

Save

Delete

Reset Back



LOGAL COURTING THE NEW ACTIONS

HOME LOGOUT

#### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

<b>Please</b>	indicate	whether	the allottee	is a	n Individual	: *	K
---------------	----------	---------	--------------	------	--------------	-----	---

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

**Individual** 

Identification No.: \*

K509129(2)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

RANDOLPH GORDON SULLIVAN

Nationality: \*

AMERICAN (503)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: C/O 73/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL

HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Local Address (* if Address Type is Loc	al Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Type is	Foreign Address)
Address :	
	ease read instructions carefully before entering.
Note: If any share or shares is/are co-own enter the same in the box. Enter the same owned by only one person.	ned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned (Share Group)	t or the state of
If share(s) is/are co-owned, only one allott in box (a) and leave blank for rest of the it	tee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees tems.
a) Number of shares allotted :	22800
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	28/08/2006 (dd/mm/yyyy)
	Save Reset Back



BEDFERRING TRANSPORTED

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505153817

86084215

0

Amount of Issued Share Capital: 1586805742.84 86084215

0

Amount of Paid-up Share Capital:

1586805742.84 86084215

0



HOME LOGOUT

### POMETS ....

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

28/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

HOME LOGOUT

POPULETIS

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001921765A

Transaction No.

**Company Registration No.** 

C060445692

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001921765A

Date/Time: 28/08/2006 18:17

Agency

Transaction : C060445692

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** 

SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 IT/PUBLIC ACCOUNT	1 I <b>NG FI</b>	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,249.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

# **DBS GROUP HOLDINGS LTD**

# THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,838 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\sim$ i

	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	ire capital	Options Granted & (	Options Granted & Outstanding Shares
Class of security	01101	Cinco		Shares	€		
	vaine vaine	value Capital					
							24 402 658
			Defere Cycroton	1 505 153 817	1.586.805.742.84  Betore Exercise	Betore Exercise	01,185,000
Ordinary Shares	•		Delote Exercise	10,001,000,1	40 700 66	· oaiorox II oao	(2 838)
Preference Shares*	•	1	Add Exercise	2,838	47,766.60	42,706.00 Less Exeluise	24 400 930
Desference Charse #		•	After Exercise	1,505,156,655	1,586,848,511.50 Atter Exercise	After Exercise	31,130,020
•							

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

ь.

.; к Х. Х.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the 4

Extraordinary General Meeting held on 18 September 1999.

Heng Lee Cheng

. .

Name

Group Secretary

Designation

Authorised Signature

Date

28-Aug-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,838 /	\$15.07,	\$42,768.66 /	
2,838	Total value of shares exercised =	\$42,768.66	
2,000	- CASIGIGG		

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

LOGALÉGURATI TRANSCETORE

|--|

Return of Allotment of Share:	Return	of Al	lotment	of Shares
-------------------------------	--------	-------	---------	-----------

Submit

Return of Anot	Submit
Please fill in the follow	wing information. Fields marked * must be completed.
Resolution	Shares payable in For a consideration Capital/Allottees' Shareholders list Summar cash cash other than cash Particulars
Record saved s	successfully.
The directors ha approval of the	Section 161 of the Companies Act *  ave obtained the  company in  O No  No
Resolution Ma	de :
* You are only requir issue shares.	red to fill in this section if the directors are not given the power under Section 161 of the Companies Act to
Registration No.	.: 199901152M
Company Name	: DBS GROUP HOLDINGS LTD
Nature of Meetii	ng: * Directors
Place of Meeting	g:*
	* State "Passed by written means" if resolution obtained as such
Date of Meeting	J: * (dd/mm/yyyy)
Resolution Type	e: * Director's
Description: * (max 2000 character	rs)
Attachment: * (copy of resolution)	
Note: Uploaded file name vechanged by suffixing stamp with the actual name as	g time-
filenameyyyyMMdd	dmmsstt
Maximum File Size :	2048 KB
	ning the resolution or the minutes incorporating the resolution or the ution (section 184A or 184C)
	093041127 / ANDREW ROBERT FOWELL BUXTON
	093190653 / FRANK WONG KWONG SHING
	☐ 112914204 / JOHN A. ROSS

If a director/

☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING ☐S0016173Z / KOH BOON HWEE

secretary signed the	SUU4USSOF / GOT GEOK LING
above, please select	S0114104Z / HENG LEE CHENG
accordingly:	S0234644C / KWA CHONG SENG
	☐ S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	$\square$ S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

#### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



RICHTER ALLEGE ALEGERA

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2838

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

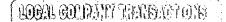
unpaid: 0

Save Delete

Reset

Back





HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Share Capital / Share payable in For a consideartion Shareholders list Resolution Allottees' other than cash after the allotment of Capital **Particulars Particulars of Allottee** Please indicate whether the allottee is an Individual: \* Allottee is an Individual O Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: \* **Individual** Retrieve Details Identification No.: \* K509129(2) PASSPORT/ OTHERS Identification Type: \* Name: \* RANDOLPH GORDON SULLIVAN AMERICAN (503) Nationality: \* Mobile No: Occupation: Email Address: ○ Local Address Type: \* Foreign Local Address (\* if Address Type is Local Address) Postal Code: Retrieve Address Block/House No.: Street Name: Unit:# Building/Estate Name: Foreign Address (\* if Address Type is Foreign Address) Address: C/O 73/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL HONG KONG If Allottee is NOT an Individual: Company / Foreign Branch Shareholder Category: \* Search

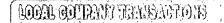
Retrieve Details

Registration No.: \*

Name:

LOCAL Address (* II Address Type is Loc	al Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Type is	Foreign Address)
Address :	
<b>Details of Shares Allotted * Ple</b>	ase read instructions carefully before entering.
Note: If any share or shares is/are co-own enter the same in the box. Enter the same owned by only one person.	ed by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned (Share Group)	:
If share(s) is/are co-owned, only one allotte in box (a) and leave blank for rest of the ite	ee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees ems.
a) Number of shares allotted :	2838
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	28/08/2006 (dd/mm/yyyy)
	Save Reset Back
	Garo Freez Baer





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505156655

86084215

0

Amount of Issued Share Capital: 1586848511.50 86084215

0

Amount of Paid-up Share

1586848511.50 86084215

0

Capital:



OGOUT

#### **Payment Application**

PAMINIS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

28/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001921775A

POVALUE

Transaction No.

**Company Registration No.** 

C060445702

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001921775A

Date/Time: 28/08/2006 18:21

Transaction : C060445702

No Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount Sno Code/Description (S\$)** 10.00 Lodgment Of Return Of Allotment Of Share 10.00 1 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD 10.00 Total (S\$):

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,239.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME



#### RECEIVED

August 23, 2006

70% CC! -3 A. H: 44

CTFOI OF IMTERNATIONAL COLLEGIANTS FOR AND SE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

#### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



August 23, 2006

#### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

**Dear Sirs** 

#### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 660 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 660 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

# **DBS GROUP HOLDINGS LTD**

# THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 660 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Options Granted & Outstanding Shares	31,262,718 (660) 31,262,058
	Options Granted &	23,513.64 Before Exercise 9,946.20 Less Exercise 33,459.84 After Exercise
re capital	€	1,585,823,513.64 Before Exercise 9,946.20 Less Exercise 1,585,833,459.84 After Exercise
Issued and paid-up ordinary share capital	Shares	1,505,084,757 660 1,505,085,417
ISSI		Before Exercise Add Exercise After Exercise
Authorised	value Capital	
Par	value	P 1 1
Class of sociutive	Class of security	Ordinary Shares Preference Shares* Preference Shares #

. Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ä Ä

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng

Name

Date Group Secretary Designation

23-Aug-06

## Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

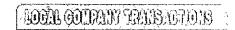
#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
660	\$15.07	\$9,946.20	·
	Total value of shares		
660	exercised =	\$9,946.20	

#### Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



200x

I				Į		
9	. 1	74		Ħ	L.	
		الجيسان	40		-	

		_
HOME	LOGOUT	

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed. <u>Share</u> Shares payable in For a consideration Shareholders list Summary Resolution Capital/Allottees' cash other than cash after the allotment of Capital **Particulars** Record saved successfully. Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in ○ No general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: Company Name: **DBS GROUP HOLDINGS LTD** Nature of Meeting: \* Directors Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse... Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) ☐ 093041127 / ANDREW ROBERT FOWELL BUXTON 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS 701913934 / JACKSON P. TAI

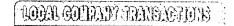
☐ HA9016000 / LEUNG CHUN YING☐ S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
<b>Declaration</b> I, YVONNE LEE SIEW V to the best of my know	WAN, declare the information which has been submitted herein to be true wledge.	~

Save Reset





HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / **Allottees' Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

660

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Save

Delete

Reset

Back



TO PEREMEMBER OF STREET

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

Ρ	art	icu	lars	of	All	o	tte	е
---	-----	-----	------	----	-----	---	-----	---

Please indicate whether	the allottee	is an	Individual	: *	k
-------------------------	--------------	-------	------------	-----	---

Allottee is an Individual

Allottee is NOT an Individual

#### If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S7174568F

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

SANDEEP MEHTA

Nationality: \*

INDIAN (354)

Mobile No:

96150077

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 469974

Retrieve Address

Block/House No.: 30

Street Name: BAYSHORE ROAD

Unit: # 24

- 05

Building/Estate Name: THE BAYSHORE

Foreign Address (\* if Address Type is Foreign Address)

Address:

#### If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Local Address (* if Address Type is Local Addre	ess)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address:	
Details of Shares Allotted * Please read Note: If any share or shares is/are co-owned by 2 enter the same in the box. Enter the same alphabet owned by only one person.	I instructions carefully before entering. or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	· · · · · · · · · · · · · · · · · · ·
If share(s) is/are co-owned, only <u>one</u> allottee is to ein box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	660
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/08/2006 (dd/mm/yyyy)
[5	Save Reset Back



HOME

LOGOUT

#### LOCAL GOLFANY TRANSPORTED

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505085417

86084215

0

Amount of Issued Share Capital: 1585833459.84 86084215 Amount of Paid-up Share

1585833459.84 86084215

0

Capital:



Lil	24 PILE				
НОМЕ	Lo	og	0	UT	

### **Payment Application**

PAMILIES

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

24/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

POYCIEDIS

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001917666A

Transaction No.

**Company Registration No.** 

C060440971

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001917666A

Date/Time: 24/08/2006 19:55

No

Transaction : C060440971

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price** Sno Code/Description **Qty Amount (S\$)** Lodgment Of Return Of Allotment Of Share 1 10.00 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,304.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



August 24, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 800 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 800 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

## **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 800 SHARES FULLY PAID ARISING FROM

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	utstanding Shares	31,268,078 (800) 31,267,278
	Options Granted & Outstanding Shares	44,560.84 Before Exercise 11,784.00 Less Exercise '56,344.84 After Exercise
e capital	₩.	1,585,744,560.84 Before Exercise 11,784.00 Less Exercise 1,585,756,344.84 After Exercise
Issued and paid-up ordinary share capital	Shares	1,505,079,397 800 1,505,080,197
nssl		Before Exercise Add Exercise After Exercise
Par Authorised	value Capital	
Par	value	1 1 1
Class of sociutiv	oldes of security	Ordinary Shares Preference Shares* Preference Shares #

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

άά ΖΖΖ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the share holders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng

Designation : Group Secretary

Name

Date

23-Aug-06

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
800	\$14.73	\$11,784.00	
į			
	Total value of shares		
800	exercised =	\$11,784.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



2002

572 FILE

HOME	LOGOUT
***************************************	LOUGO.

**Return of Allotment of Shares** 

Submit

Please fill in the following in	formation. Fields	marked * must be comple	eted.		
Resolution Sh.	ares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	
Record saved succe	essfully.				
Power under Section The directors have observed of the compageneral meeting to issue	tained the any in	e Companies Act →			
Resolution Made					
* You are only required to fil issue shares.	l in this section if	the directors are not give	en the power under Sec	ction 161 of the Compa	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	•		
Nature of Meeting: *	Directors	2.			
Place of Meeting: *		•			
	* State "Passed	by written means" if res	olution obtained as suc	ch	
				•	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)	. <b>.</b>				
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmmsst	•	Browse	nanapananan (		
Maximum File Size : 2048 K	3				
Person(s) signing t written resolution (			incorporating tl	ne resolution or	the
		.27 / ANDREW ROB 553 / FRANK WONG		TON	

If a director/

☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI☐ HA9016000 / LEUNG CHUN YING☐ S0016173Z / KOH BOON HWEE

above, please select accordingly :	S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



EURENERMET TENENERMEN

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

800

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



AOOAL COURANN TRANSACTIONS --

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whethe	the allottee	is	an	Individual	:	*
------------------------	--------------	----	----	------------	---	---

- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category: \*

**Individual** 

Identification No.: \*

G594242(9)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

LIU WA CHING DANNY

Nationality: \*

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: 16/F, 84D, THE BROADWAY, MEI FOO SUN CHUEN

KOWLOON, HONG KONG

### If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name:	
Foreign Address (* if Address Type is Foreig	n Address)
Address :	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and bet in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to in box (a) and leave blank for rest of the items.	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	800
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/08/2006 (dd/mm/yyyy)
	Save Reset Back
•	
•	

Local Address (\* if Address Type is Local Address)



1600AL GOLDBIN TRAISMETOIN

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

Capital:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505080197

86084215 0

Amount of Issued Share Capital: 1585756344.84 86084215

0

Amount of Paid-up Share

1585756344.84 86084215

0



LOGOUT	HOME

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

© Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

24/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PALYALEURS

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001917659A

Transaction No.

**Company Registration No.** 

C060440963

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001917659A

Date/Time: 24/08/2006 19:46

No

Transaction : C060440963

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price** Sno Code/Description **Qty Amount** (S\$) Lodgment Of Return Of Allotment Of Share 10.00 10.00 1 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,324.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



August 23, 2006

### **BY HAND**

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 4,450 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme. ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 4,450 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

### **DBS GROUP HOLDINGS LTD**

# THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,560 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ĸi

	Par	Authorised	ssl	Issued and paid-up ordinary share capital	are capital	Ontions Granted & Outstanding Shares	Outstanding Shares
Class of security	value	value   Capital		Shares	\$		,
Ordinary Shares Preference Shares* Preference Shares#	1 1 1	, , ,	Before Exercise Add Exercise After Exercise	1,505,080,197 4,560 1,505,084,757	1,585,756,344.84 Before Exercise 67,168.80 Less Exercise 1,585,823,513.64 After Exercise	756,344.84 Before Exercise 67,168.80 Less Exercise 323,513.64 After Exercise	31,267,278 (4,560) 31,262,718

Outstanding Warrants/TSRs સ

Ϋ́ Ϋ́ Ϋ́ Ϋ́

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng Name

Group Secretary

Designation

Date

Authorised Signature

23-Aug-06

**Enclosures** 

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

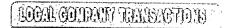
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,560	\$14.73	\$67,168.80 /	
4,560	Total value of shares exercised =	\$67,168.80	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2004





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution S	hares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' Particulars	Shareholders list after the allotment	Summar of Capita
Record saved succ	essfully.				
Power under Secti The directors have o approval of the comp general meeting to is	on 161 of the btained the pany in	e <b>Companies Act</b> * ② Yes ○ No			
Resolution Made  * You are only required to a issue shares.	fill in this section if (	the directors are not give	n the power under Sec	tion 161 of the Compar	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD			
Nature of Meeting: * Place of Meeting: *		by written means" if res	olution obtained as sucl	 : 1	
Date of Meeting: *		(dd/mm/yyyy)	We have the second of the seco		
Resolution Type: *	Director's	(22,, , , , , , ,			
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmmss		Browse	nt)		
Maximum File Size : 2048 K	В				
Person(s) signing t written resolution	the resolution (section 184 <i>4</i>	or the minutes i Nor 184C)	ncorporating th	e resolution or t	the
		27 / ANDREW ROBE		ON	
		3 / FRANK WONG	KWONG SHING		
		94 / JOHN A. ROSS 84 / JACKSON P. TA	T		
		00 / LEUNG CHUN \			

If a director/

 $\square$  S0016173Z / KOH BOON HWEE

above, please select accordingly :	☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
Declaration	
T YVONNE LEE SIEW V	WAN, declare the information which has been submitted herein to be true

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



WOLL GOLDEN HANDS TO A

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / **Allottees' Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4560

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



ELOTELLE PRESIDE LEON

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indi	cate whethe	r the allottee	is an	Individual: *	k
-------------	-------------	----------------	-------	---------------	---

(a) Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S7174568F

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

SANDEEP MEHTA

Nationality: \*

INDIAN (354)

Mobile No:

96150077

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 469974

Retrieve Address

Block/House No.: 30

Street Name: BAYSHORE ROAD

Unit: # 24

Building/Estate Name: THE BAYSHORE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Local Address (\* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (\* if Address Type is Foreign Address) Address: **Details of Shares Allotted** \* Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. 4560 a) Number of shares allotted: b) Class of shares allotted: Ordinary

Save Reset Back

SINGAPORE DOLLAR (099)

24/08/2006 (dd/mm/yyyy)

c) Currency:

d) Date of allotment:



FOLGELEVERINE LINEAR STATES

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment of Capital

Summary

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505084757

86084215

Amount of Issued Share Capital: 1585823513.64 86084215

0

Amount of Paid-up Share

1585823513.64 86084215

0

0



and the same of th	
НОМЕ	LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

24/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001917664A

Transaction No.

PAVAINTE

**Company Registration No.** 

C060440968

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001917664A

Date/Time: 24/08/2006 19:52

Transaction: C060440968

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Qty Amount** Sno Code/Description **(S\$)** 10.00 Lodgment Of Return Of Allotment Of Share 10.00 1 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,314.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	



### RECEIVED

220 PCT -3 A 11: 44

August 25, 2006

CARROLA MINISTRAL CONTROL OF A CONTROL OF A

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan

Bank Executive

(65) 6878 5912

encs

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 28,000 SHARES FULLY PAID ARISING FROM THE 2002, OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ci

	Par	Authorised	SS	Issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding Shares	Outstanding Shares
Class of security	value	Capital		Shares	\$		,
Ordinary Shares Preference Shares* Preference Shares #	, , ,	1 1 1	Before Exercise Add Exercise After Exercise	1,505,085,417 28,000 1,505,113,417	1,585	,833,459.84 Before Exercise 412,440.00 Less Exercise ,245,899.84 After Exercise	31,262,058 (28,000), 31,234,058

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ϋ́ Ϋ́ Υ Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4



### Enclosures

Designation

Name

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

# Non-Voting Redeemable Convertible Preference Shares \*Non-Voting Convertible Preference Shares

### ESOS SCHEDULE

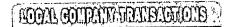
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
28,000	\$14.73	\$412,440.00	
28,000	Total value of shares exercised =	\$412,440.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return	οf	ΔHc	tment	of	Shares

Submit

Resolution <u>S</u>	nares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in (		Act *		
Resolution Made					
You are only required to tessue shares.	fill in this section if	the directors are not	given the power unde	r Section 161 of the (	Companies Act t
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS	LTD		
Nature of Meeting:	* Directors	, i		:	
Place of Meeting: *	* State "Passed	by written means"	if resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
	4. The state of th				San
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time	-	Bro	wse		
stamp with the actual file name as	(Click 'Browse'	to select file for atta	achment)		
filenameyyyyMMddmms	sstt				

 $\square$  093041127 / ANDREW ROBERT FOWELL BUXTON

 $\square$  093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI

8/25/2006

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



GOOT GOTATIV AT ALL CONTROLL

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

28000

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



GOET COLLEGE MATERIALICE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

S1671662F

S2574366J

No./Registration Name

No.

<u>S1521736G</u>

GAN GHIM TONG EDDIE TAN CHYE HUAT MICHAEL

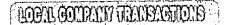
AW TAI LEE

Shareholder Category

Individual Individual

Individual





**HOME** 

LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a <u>consideration</u> other than cash Share Capital / Allottees' **Particulars** 

**Shareholders List** after the allotment

Summary of Capital

**Particulars of Allottee** 

Shareholder Category: \* Individual

Identification No.: \*

S1671662F

Identification Type: \*

NRIC

Name: \*

TAN CHYE HUAT MICHAEL

Nationality: \*

SINGAPOREAN (301)

Mobile No.:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 126860

Retrieve Address

Block/House No.: 16

Street Name: MAS KUNING TERRACE

Unit:#

Building/Estate Name: CLEMENTVALE, THE

Foreign Address (\* if Address Type is Foreign Address)

Address: 98 CORNWALL GARDENS, FLAT 1 ARUNDEL HOUSE

LONDON SW74BQ, UNITED KINGDOM

Class of Shares Currency

Share Group Shares **Allotted**  Total number of shares after allotment

Ordinary

SINGAPORE DOLLAR

20000

26560

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

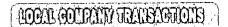
c) Currency:

d) Date of allotment:

(dd/mm/yyyy)

Save Reset Delete Back





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash For a consideration other than cash

Share Capital / Allottees Particulars Shareholders list after the allotment

Summary of Capital

Please fill in the following information. Fields marked \* must be completed.

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned : (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

20000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR

d) Date of allotment:

25/08/2006

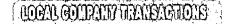
Save

Reset

Delete

Back





HOME LOGOUT

#### **Return of Allotment of Shares**

**Submit** 

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No. : \* S

S1521736G

Retrieve Details

Identification Type: \*

NRIC

Name: \*

GAN GHIM TONG EDDIE

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 298424

Retrieve Address

Block/House No.: 17

Street Name: MERRYN TERRACE

Unit: #

Building/Estate Name: SANNY PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is For	reign Address)
Address:	
Details of Shares Allotted * Please	e read instructions carefully before entering.
Note: If any share or shares is/are co-owned Group and enter the same in the box. Enter the this box if share(s) are owned by only one per	by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the same alphabet in the box for every allottee in the same group. Skip rson.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee allottees in box (a) and leave blank for rest of	is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequer the items.
a) Number of shares allotted :	4000 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	25/08/2006 (dd/mm/yyyy)
{	Save Reset Back



#### LOGIC COLLECTION ANALOGO (1907)

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S2574366J

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

AW TAI LEE

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: \*

@ Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 558504

Retrieve Address

Block/House No.: 36

Street Name: CHUAN TERRACE

Unit: #

Building/Estate Name: CHUAN TERRACE

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted \* Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

4000

b) Class of shares allotted:

Ordinary /

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

25/08/2006

(dd/mm/yyyy)

Save

Reset

Back



#### GOOT GOLDALL LEVEL COLD

**HOME LOGOUT** 

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees' Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505113417 /

86084215

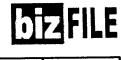
Amount of Issued Share Capital: 1586245899.84 86084215

0 0

0

Amount of Paid-up Share

1586245899.84 86084215





HOME LOGOUT

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





LOGOUT

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001918697A

Transaction No. Company Registration No.

C060442159 199901152M

PANALINS

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001918697A

Date/Time: 25/08/2006 14:46

Print

No

Transaction : C060442159

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT  FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 I <b>G</b>
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,294.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

# DBS GROUP HOLDINGS LTD

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,300 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ĸi

	Par	Authorised	ISS	Issued and paid-up ordinary share capital	ire capital	Options Granted & Outstanding Shares	utstanding Shares
Class of security	مالع			Shares	\$		>
Ordinary Shares Preference Shares* Preference Shares#			Before Exercise Add Exercise After Exercise	1,505,113,417 5,300 1,505,118,717	1,586,2	245,899.84 Before Exercise 55,120.00 Less Exercise 301,019.84 After Exercise	31,234,058 (5,300) 31,228,758

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs છ

X X X 4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

**Authorised Signature** 

Jeannie Hui

Name

Date

25-Aug-06

Designation

Assistant Secretary

A copy of the Return of Allotment filed with the ACRA

Enclosures

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,300	\$10.40	\$55,120.00	
5,300	Total value of shares exercised =	\$55,120.00	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return (	nf	Allo	tment	of	Shares
----------	----	------	-------	----	--------

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution S	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in (	_	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if	the directors are not	given the power unde	r Section 161 of the (	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS I	LTD		
Nature of Meeting:	* Directors				
Place of Meeting: *	* State "Passed	by written means"	if resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	<i>:</i>			
Description: * (max 2000 characters)					بد چ
	ૡ૽ૢૼ				<b>)</b> ).
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	- (Click 'Browse'	Brove to select file for atta	wse		
Maximum File Size: 2048	кв			, i	
Person(s) signi the written res	ng the resolu olution (secti	tion or the mi on 184A or 18	nutes incorpora 4C)	ting the resolu	ition or
			ERT FOWELL BUX KWONG SHING	TON	

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

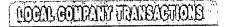
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of  $my\ knowledge.$ 

Save Reset





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5300

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Save

Delete

Reset

Back



TOTAL GOLLSKIN ASSESSATOLE

HOME

LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

E850425(7) S2555863D LI MAN HO

HONG KEAH HUAT

Shareholder Category

Individual Individual

https://www.psi.gov.sg/NASApp/tmf/TMFServlet



GOAL COLLECTION OF COMMENCE OF

LOGOUT HOME

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

**Summary** of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S2555863D

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

HONG KEAH HUAT

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 546687

Retrieve Address

Block/House No.: 137

Street Name: POH HUAT ROAD WEST

Unit: # 02 - 01

Building/Estate Name: NOVELLE PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)

Address:

**Details of Shares Allotted \*** Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

08/2006 <sub>(dd/mm/yyyy)</sub>

Save

Reset | Back





LOGOUT **HOME** 

#### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

**Summary** of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual : \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

E850425(7)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

LI MAN HO

Nationality: \*

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

• Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

**Retrieve Address** 

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: C/O DBS BANK HONG KONG BRANCH, 10TH FLOOR,

THE CENTER, CENTRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)

Address:

**Details of Shares Allotted \*** Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet  $\underline{e.g. A}$  to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

4300

a) Number of shares allotted :

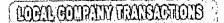
b) Class of shares allotted : Ordinary

c) Currency : SINGAPORE DOLLAR (099)

d) Date of allotment : 25/08/2006 (dd/mm/yyyy)

Save Reset Back





LOGOUT **HOME** 

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505118717 / 86084215

Amount of Issued Share Capital: 1586301019.84 86084215

0 0

Amount of Paid-up Share

1586301019.84 86084215

Capital:



HOME LOGOUT

#### **Payment Application**

PAYMENTS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/08/2006

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001918719A

COLLEGICA

Transaction No. Company Registration No.

C060442189 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001918719A Date/Time: 25/08/2006 14:53

Transaction : C060442189

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
<u></u>		Total (S\$) :	- True Valoria - True - Tr	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,284.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT	



August 22, 2006

RECEIVED

200 OCT -3 A II: 44

OFCICE OF INTERNAL 22 M.

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

#### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvenne Lee Bank Executive (65) 6878 8841

encs



August 22, 2006

#### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 16,020 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 16,020 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

# **DBS GROUP HOLDINGS LTD**

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 16,020 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Options Granted & Outstanding Shares		617,626.14 Before Exercise 31,347,088 235,974.60 Less Exercise (16,020) 853,600.74 After Exercise 31,331,068
	Issued and paid-up ordinary share capital	<del>v:</del>	1,584,617,626.14 Before Exercise 235,974.60 Less Exercise 1,584,853,600.74 After Exercise
		Shares	1,505,000,387 16,020 1,505,016,407
100	)SSI		Before Exercise Add Exercise After Exercise
Authorised		value Capital	1 1 1
Par	i .	value	1 ) 1
	Class of security		Ordinary Shares Preference Shares* Preference Shares #

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

A. X. A. A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

..

22-Aug-06

Date

## Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
16,020	\$14.73	\$235,974.60	
:			
	į		
****	Total value of shares	<b>***********</b>	
16,020	exercised =	\$235,974.60	-

#### Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



2002

	12 FILE
НОМЕ	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summar of Capita
Record saved suc	cessfully.				
<b>Power under Sect</b>	tion 161 of the	Companies Act	*		
The directors have approval of the con general meeting to	npany in				
Resolution Made					
* You are only required to issue shares.	o fill in this section if	the directors are not giv	en the power under Se	ction 161 of the Compa	nies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS LTI	D		
Nature of Meeting:	* Directors				
Place of Meeting: *				* 2	
	* State "Passed	by written means" if re	solution obtained as su	ch	
Date of Meeting: *		ˈ(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)	•				
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm.	- (Click 'Browse'	Browse to select file for attachm			
Maximum File Size: 2048	КВ				
Person(s) signing written resolution			incorporating t	he resolution or	the
	□ 0931906 □ 1129142 □	27 / ANDREW ROE 53 / FRANK WONG 04 / JOHN A. ROS 34 / JACKSON P. 7	KWONG SHING S	TON	

☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE

If a director/

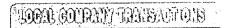
التابي وواور منتموا	, =====	
above, please select	S0114104Z / HENG LEE CHENG	
accordingly:	S0234644C / KWA CHONG SENG	
•	☐ S0820599Z / ANG KONG HUA	
	S1462421Z / PETER ONG BOON KWEE	
	S2549567E / WONG NGIT LIONG	
	S2622983I / JEANNIE HUI	
	Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the	(maximum 300 characters)	
minutes incorporating	(maximum 500 characters)	
written resolution :		
resolution or the minutes incorporating the resolution or the	(maximum 300 characters)	

#### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

16020

paid: 14.73

unpaid: 0

Save Delete

Reset

Back



TOTAL OUTEN FRANCESCO.

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees'

Shareholders list Summary after the allotment of Capital

	Particulars
Particulars of Allottee Please indicate whether the  ② Allottee is an Individual  ○ Allottee is NOT an Individ	
If Allottee is an Individual :	
Shareholder Category : *	Individual
Identification No. : *	S1518025J Retrieve Details
Identification Type: *	NRIC
Name: *	HO TIONG SANG
Nationality: *	SINGAPOREAN (301)
Mobile No :	· · · · · · · · · · · · · · · · · · ·
Occupation:	
Email Address :	
Address Type : *	<ul><li>● Local</li><li>○ Foreign</li></ul>
Local Address (* if Address Type is	Local Address)
Postal Code	: 789324 Retrieve Address
Block/House No.	: 108
Street Name	: LENTOR GREEN
Unit	
Building/Estate Name	
Foreign Address (* if Address Type	is Foreign Address)

#### If Allottee is NOT an Individual:

Address:

Shareholder Category: \*

Company / Foreign Branch

Search

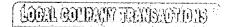
Registration No.: \*

Retrieve Details

Name:

Local Address (* if Address Type is Local Address)	•
Postal Code :	3,
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Address	ess)
Address:	
owned by only one person.  Group of Share that is co-owned: (Share Group)	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees  10000  Ordinary  SINGAPORE DOLLAR (099)  22/08/2006 (dd/mm/yyyy)





HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of Al	lottee				
Please indicate	whether the all	ottee is an Indiv	idual : *		
<ul><li>Allottee is an Allottee is NO</li></ul>		ı			
If Allottee is an	Individual :				
Shareholder Cate	gory:* I	ndividual			
Identification No.	: * S	2623594D	Retrieve Deta	ils	
Identification Type	e:*	IRIC	1		
Name: *	· C	HOW JOHN			
Nationality: *	; S	SINGAPORE P.R. (30	0)		
Mobile No :	:				
Occupation :					
Email Address :					
Address Type: *		Local Foreign			
Local Address (* if	Address Type is Local	Address)			
	Postal Code: 3	09251 Retriev	e Address		
Bloc	k/House No.: 4	8 -			
	Street Name : <b>G</b>	ENTLE DRIVE			
	Unit:#				
Building/	Estate Name :				
Foreign Address (*	if Address Type is For	eign Address)			
	Address :				
If Allottee is NO	T an Individual	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		

Company / Foreign Branch

Retrieve Details

Shareholder Category: \*

Registration No.: \*

Name:

Search

Address Type:	• •
Local Address (* if Address Type is Local Address)	•
Postal Code :	•
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Address	ss)
Address :	
Details of Shares Allotted * Please read instru	actions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or mo enter the same in the box. Enter the same alphabet in the owned by only one person.	re persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the Group and $\underline{e}$ box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to enter (in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	1020
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	22/08/2006 (dd/mm/yyyy)
Save	Reset Back



TOTAL GOURANT TREES MET UN TOTAL

HOME	L	OGO	UT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whethe	r the allottee is	an Individual: *
------------------------	-------------------	------------------

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category : * Individ	ua
----------------------------------	----

Identification No.: \*

S1521736G

Retrieve Details

Identification Type: \*

NRIC

Name: \*

GAN GHIM TONG EDDIE

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

O Local

Address Type: \*

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 298424

Retrieve Address

Block/House No.: 17:

Street Name: MERRYN TERRACE

Unit: #

Building/Estate Name: SANNY PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

#### If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

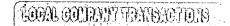
Retrieve Details

Name:

Address Type .	, ·	
Local Address (* if Address Type is Local Address)		
Postal Code :	ś	
Block/House No. :		
Street Name :		
Unit : # -		
Building/Estate Name :		
Foreign Address (* if Address Type is Foreign Addre	ess)	
Address :		
Details of Shares Allotted * Please read instr	ructions carefully before entering.	
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.		
Group of Share that is co-owned: (Share Group)		
If share(s) is/are co-owned, only <u>one</u> allottee is to enter in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees	
a) Number of shares allotted :	5000	
b) Class of shares allotted :	Ordinary	
c) Currency :	SINGAPORE DOLLAR (099)	
d) Date of allotment :	22/08/2006 (dd/mm/yyyy)	

Save Reset Back





HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505016407

86084215

Amount of Issued Share Capital: 1584853600.74 86084215

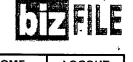
0

Amount of Paid-up Share Capital:

1584853600.74 86084215

0

0



The state of the s	4
НОМЕ	FOCOUL

## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

22/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

## **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000001912762A

POVMENTS II

Transaction No.

**Company Registration No.** 

C060435495

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001912762A

Date/Time: 22/08/2006 14:12

No

Transaction : C060435495

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PU NAME:	10.00 JBLIC ACCOUNTI	1 NG FI	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
***************************************		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,394.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 22, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- 1 We are pleased to advise that 10,800 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 10,800 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

## **DBS GROUP HOLDINGS LTD**

## THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,800 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

In respect of each class of securities, to furnish the following details:ĸi

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Z Z A Ą

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Heng Lee Cheng Name

Date

Authorised Signature

22-Aug-06

Enclosures

Group Secretary

Designation

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,800	\$10.40	\$112,320.00	
10,800	Total value of shares exercised =	\$112,320.00	

## Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

ACOLUMNICE MACORE TENTO

HOME	LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

_		'			
Resolution S	hares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	Summai of Capit
Record saved succ	cessfully.				
Power under Secti		Companies Act	*:		
The directors have capproval of the com general meeting to i	pany in	⑨ Yes ○ No			
Resolution Made					
$\ensuremath{^{*}}$ You are only required to issue shares.	fill in this section if	the directors are not give	en the power under Sec	tion 161 of the Compa	nies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS LTD	)		
Nature of Meeting:	* Directors				
Place of Meeting: *					
	* State "Passed	by written means" if res	solution obtained as suc	h.	
Date of Meeting: *		(dd/mm/yyyy)		•	
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms.	•	Browse.			
Maximum File Size : 2048	KB				
Person(s) signing written resolution	the resolution (section 184)	n or the minutes A or 184C)	incorporating th	ne resolution or	the
	0931906	27 / ANDREW ROB 53 / FRANK WONG 04 / JOHN A. ROSS	KWONG SHING	TON	

☐ 701913934 / JACKSON P. TAI ☐ HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE

If a director/

above, please select	S0114104Z / HENG LEE CHENG
accordingly:	$\square$ S0234644C / KWA CHONG SENG
6	☐ S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

## **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in For a consideration cash

other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10800

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Delete

Save

Reset

Back



MODEL COLLECTION PERIOD TEACH

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

Particulars of Allottee	
Please indicate whether the a	llottee is an Individual: *
<ul><li>Allottee is an Individual</li><li>Allottee is NOT an Individual</li></ul>	al
If Allottee is an Individual:	
Shareholder Category: *	Individual
Identification No. : *	E7034150 Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	MARK BRYANT
Nationality: *	AUSTRALIAN (701)
Mobile No:	· ·
Occupation :	
Email Address :	
Address Type : *	<ul><li>Local</li><li>Foreign</li></ul>
Local Address (* if Address Type is Lo	cal Address)
Postal Code :	109347 Retrieve Address
Block/House No. :	9
Street Name :	PRESTON ROAD
Unit :	: #
Building/Estate Name	:
Foreign Address (* if Address Type is	
Address	
If Allottee is NOT an Individ	ual:
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details

Name:

LOCAL Address (* if Address Type is Local Addre	ess)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	ć
Details of Shares Allotted * Please read	d instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2	or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and t in the box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to ein box (a) and leave blank for rest of the items.	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	22/08/2006 (dd/mm/)\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\

Save Reset Back



LOCAL COURSELS ASSESSMENT OF THE SECOND ASSESS

HOME

LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual:	*
--	---

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual	:	
Shareholder Category: *	Individual	
Identification No. : *	S2693115J Retrieve Details	
Identification Type: *	NRIC	
Name: *	NOEL ARGUELLES SANTIAGO	
Nationality: *	SINGAPORE P.R. (300)	
Mobile No :		
Occupation:		, , , , , , , , , , , , , , , , , , , ,
Email Address :		
Address Type : *	<ul><li>Local</li><li>Foreign</li></ul>	
	: 1 1 A ddunger\	

Local Address (\* if Address Type is Local Address)

Postal Code: 510782

Retrieve Address

Block/House No.: 782

Street Name: PASIR RIS STREET 71

Unit: # 11 - 582

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Local Address (* if Address Type is Local	Address)
Postal Code:	•
Block/House No. :	
Street Name :	
Unit :	t -
Building/Estate Name :	
Foreign Address (* if Address Type is F	oreign Address)
Address :	
owned by only one person.  Group of Share that is co-owned: (Share Group)	by 2 or more persons, please assign an alphabet e.g. A to denote the Group and phabet in the box for every allottee in the same group. Skip this box if share(s) are is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees as.  6600  Ordinary  SINGAPORE DOLLAR (099)
d) Date of anotment :	: 22/08/2006 (dd/mm/yyyy)
	Save Reset Back



FORT CONTRACTOR TRACTOR

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the allotment of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual $\colon$	*
--	---

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \*

Individual

Identification No.: \*

S11017471

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

LIM TOK KIAK (MRS)

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

•

Email Address:

Local

Address Type: \*

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 807332

Retrieve Address

Block/House No.: 76

Street Name: SARACA VIEW

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \*

Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Local Address (* if Address Type is Local Address)		
Postal Code :		
Block/House No. :		
Street Name :		
Unit : # -		
Building/Estate Name:		
Foreign Address (* if Address Type is Foreign Addre	ess)	
Address:		
owned by only one person.  Group of Share that is co-owned: (Share Group)	re persons, please assign an alphabet e.g. A to denote the Group and e box for every allottee in the same group. Skip this box if share(s) are details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees  2200  Ordinary  SINGAPORE DOLLAR (099)  22/08/2006 (dd/mm/yyyy)  Reset Back	



ENDER FRANCISCO DE LA COMPOSITION DEL COMPOSITION DE LA COMPOSITIO

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

Capital:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505027207

86084215

Amount of Issued Share Capital: 1584965920.74 86084215

0

Amount of Paid-up Share

1584965920.74 86084215

0

0



HOME LOGOUT

## **Payment Application**

PARAMETER

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

22/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

## **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001912777A

Transaction No.

**Company Registration No.** 

C060435515

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001912777A

Date/Time: 22/08/2006 14:18

Transaction : C060435515

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)		Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PU NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 BLIC ACCOUNTI	1 N <b>G FI</b>	10.00 <b>RM</b>
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,384.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 22, 2006

### BY HAND

The Central Depository (Pte) Ltd 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807 Fax No. 6533 5137

Attn: Ms Wan

Dear Sirs

## DBS GROUP HOLDINGS LTD ("DBSH") APPLICATION FOR LISTING - EXERCISE OF OPTION

- We are pleased to advise that 2,000 DBSH Shares arising from the exercise of 2001 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 2,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully

Heng Lee Cheng Group Secretary

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Options Granted & Outstanding Shares	e Exercise 31,349,088 Exercise (2,000) Exercise 31,347,088
	5   	82,226.14 Before Exercis 35,400.00 Less Exercise 17,626.14 After Exercise
re capital	₩	1,584,582,226.14 Before Exercise 35,400.00 Less Exercise 1,584,617,626.14 After Exercise
Issued and paid-up ordinary share capital	Shares	1,504,998,387 2,000 1,505,000,387
Issi		Before Exercise Add Exercise After Exercise
Authorised	value Capital	
Par	value	1 1 1
Class of security	Suppos to como	Ordinary Shares Preference Shares* Preference Shares #

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng

Name

4

Date Group Secretary Designation

22-Aug-06

## Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

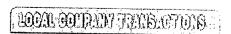
## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$17.70	\$35,400.00	
2,000	Total value of shares exercised =	\$35,400.00	_

## Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

2001





HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution S	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Record saved succ	essfully.				
Power under Secti The directors have o approval of the comp general meeting to is	btained the pany in	Companies Act ∗			
Resolution Made					
* You are only required to a issue shares.	fill in this section if t	the directors are not give	n the power under Sec	tion 161 of the Compan	ies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	HOLDINGS LTD			
Nature of Meeting:	Directors				
Place of Meeting: *					
	* State "Passed	by written means" if resc	lution obtained as such	)	
		e e		!	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)		e de			
Attachment : * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as	(Click 'Browse' to	Browse	E)		
filenameyyyyMMddmmssi	et .				
Maximum File Size: 2048 KI	3				
Person(s) signing t written resolution (	he resolution (section 184A	or the minutes in or 184C)	ncorporating the	e resolution or t	he
	□ 09319065: □ 112914204	7 / ANDREW ROBEI 3 / FRANK WONG k 4 / JOHN A. ROSS 4 / JACKSON P. TAJ	WONG SHING	ON	

 $\square$  HA9016000 / LEUNG CHUN YING  $\square$  S0016173Z / KOH BOON HWEE

If a director/

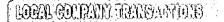
alance also a	= 200403301 / GOLL GEOK FING
<pre>above, please select accordingly :</pre>	S0114104Z / HENG LEE CHENG
accordingly.	S0234644C / KWA CHONG SENG
•	☐ S0820599Z / ANG KONG HUA
	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the	
resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

## **Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list Summary after the allotment of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

paid: 17.70

unpaid: 0

Save

Delete

Reset

Back



COM COURNIT FANGABIDIS

HOME	LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of A	llottee				
Please indicate	whether the all	ottee is an Indivi	dual : *		
<ul><li>Allottee is an Allottee is NO</li></ul>		1			
If Allottee is an	Individual:				
Shareholder Cate	gory:*	ndividual			
Identification No.	: *	31659152A	Retrieve Deta	ails	
Identification Typ	e:* .	IRIC	; ; ; ,		
Name: *	C	CHAN MAY PENG CY	NTHIA		
Nationality: *		SINGAPOREAN (301)			
Mobile No :	obile No:				
Occupation:					
Email Address :					
Address Type : *		Local Foreign			
Local Address (* if	f Address Type is Local	Address)			
	Postal Code: 4	68094 Retrieve	Address		
Blo	ck/House No. : 2	6			
	Street Name : JA	ALAN REMIS			
	Unit:#	- · · · · · · · · · · · · · · · · · · ·			
Building,	/Estate Name: <b>E</b>	ASTERN GARDEN			
Foreign Address (	* if Address Type is Fo	reign Address)			
	Address:				
If Allottee is NO	OT an Individual				

Company / Foreign Branch

Retrieve Details

Shareholder Category: \*

Registration No.: \*

Name:

Search

Local Address (* if Address Type is Local Address)	
Postal Code :	,
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name:	
Foreign Address (* if Address Type is Foreign Addre	ess)
Address :	
Details of Shares Allotted * Please read instruction.  Note: If any share or shares is/are co-owned by 2 or me enter the same in the box. Enter the same alphabet in the owned by only one person.	ructions carefully before entering.  ore persons, please assign an alphabet <u>e.g. A</u> to denote the Group and ne box for every allottee in the same group. Skip this box if share(s) are
Group of Share that is co-owned: (Share Group)	- MIC
If share(s) is/are co-owned, only <u>one</u> allottee is to enter in box (a) and leave blank for rest of the items.	details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	22/08/2006 (dd/mm/yyyy)
Save	Reset Back



LOGARGOUPAIN TRANSACTORS

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars** 

Shareholders list Summary after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

0

0

Number of Shares:

1505000387

86084215 0

Amount of Issued Share Capital: 1584617626.14 86084215

Amount of Paid-up Share

1584617626.14 86084215

Capital:



HOME	LOGOUT

## **Payment Application**

POTULITA

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

22/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



**PAYMENT ACKNOWLEDGEMENT** 

**EP Ref No:** 

Receipt No.: ACR0000001912752A

POWLECTS

Transaction No.

**Company Registration No.** 

C060435480

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

Date/Time: 22/08/2006 14:08

**RECEIPT** 

Receipt No : ACR0000001912752A

No

Transaction : C060435480

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAN  NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 NT/PUBLIC ACCOUNT	1 ING FI	10.00 <b>RM</b>
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,404.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOCOLIT
HOME	LUGUUI



TROEWED

200 MI - 7 All 41

August 23, 2006

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

## **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tan

Bank Executive (65) 6878 5912

encs

## **DBS GROUP HOLDINGS LTD**

# THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 40,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security value		Authorised	1SSI	Issued and paid-up ordinary snare capital	re capital	Ontions Granted & O.	Ontions Granted & Outstanding Shares
	value   Capital	apital F		Shares	\$		6
Ordinary Shares Preference Shares* Preference Shares #			Before Exercise Add Exercise After Exercise	1,505,027,207 40,000 1,505,067,207	1,584	965,920.74 Before Exercise 612,000.00 Less Exercise 577,920.74 After Exercise	31,320,268 (40,000) 31,280,268

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Z Z Ą Ą We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng

23-Aug-06

Date

**Enclosures** 

Designation

Name

Group Secretary

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
40,000	\$15.30	\$612,000.00	
40,000	Total value of shares exercised =	\$612,000.00	

## Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



J			or - In the right					
٠.	100		AMM	an activities	the same of	ペーシャン プレン	~~~~	mm.
	11	00T	2.¥.¥!			11.31	J. 48.1	
	11	11153.11	10211.1		3 (6 . 6 . 1		FRIVABL.	M.L.
٠	12	1.1.1.1	( I I 'I	17.51 N F	1 12 1.7 4		77 ( R. A.)	LLJ.

HOME LOGOUT

Return	Ωf	ΔU	ntme	nt o	nf	Shares

Submit

	nr a		Shareholders list	_
Please fill in the following information. Fields marked	* must be complet	ed.		

Resolution

Shares payable in cash

Cash

Consideration other than cash

Particulars

Power under Section 161 of the Companies Act \*

Share Shareholders list after the Capital/Allottees' after the allotment

Summary of Capital

The directors have obtained the approval of the company in eyes general meeting to issue No shares.

## **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.: 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting: \* Directors

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type: \* Director's

Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note:
Uploaded file name wll be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
$\square$ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

## **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



EINEVELVE ANALIO TEOD

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

40000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.30

unpaid: 0

Save

Delete

Reset

Back



FORT GOLLHA QUALACAGA

HOME LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

S2590884H L

LIM YIN KIAT

**Shareholder Category** 

Individual



## **LOGAL GOUPAUV JEANSAGTIQUS**

HOME LOGOUT

### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

**Summary** of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S2590884H

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

LIM YIN KIAT

Nationality: \*

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 787775

Retrieve Address

Block/House No.: 207

Street Name: TAGORE AVENUE

Unit: #

Building/Estate Name: GREEN MEADOWS

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	ldress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by	<sup>2</sup> 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	40000
b) Class of shares allotted :	Ordinary · · ·
c) Currency :	SINGAPORE DOLLAR (099) /
d) Date of allotment :	23/08/2006 (dd/mm/yyyy)

Back

Reset

Save





**HOME** LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

**Resolution** 

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505067207

86084215

0 0

Amount of Issued Share Capital: 1585577920.74 86084215

1585577920.74 86084215

0

Amount of Paid-up Share Capital:



HOME LOGOUT



## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PARMITIS

## **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001914148A

Transaction No. Com

Company Registration No.

C060436954

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001914148A

Date/Time: 23/08/2006 11:01

No

Transaction : C060436954

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	no Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 FANT/PUBLIC ACCO	1 DUNTIN	10.00
		Total (S\$):	MERCAN SALIMAN AND ARRANGA	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,374.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<b>HOME</b>	LOGOUT

## DBS GROUP HOLDINGS LTD

# THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\alpha$

Class of security value   Capital	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted &	Ontions Granted & Outstanding Shares
	Canital		Shares	\$		
	Danie de la company de la comp					
Ordinary Shares Preference Shares*	1 1 1	Before Exercise Add Exercise After Exercise	1,505,067,207 7,000 1,505,074,207	1,585, 1,585,	577,920.74 Before Exercise 103,110.00 Less Exercise (681,030.74 After Exercise	31,280,268 (7,000) 31,273,268
	_					

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ά ά Ζ Ζ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Heng Lee Cheng Name

Date

Authorised Signature

23-Aug-06

Enclosures

Designation

Group Secretary

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$14.73	\$103,110.00	
			:
7,000	Total value of shares exercised =	\$103,110.00	

## Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

				_	
D - 4	_#	AHL		~ 5	Charac
Keturn	OI	AHO	ımenı	UI	Shares

Submit

Please fill in the following information. Fields marked * must be completed.					
Baselution	Shares payable in	For a	<u>Share</u> Capital/Allottees'	Shareholders list after the	Summary

Resolution

Shares payable in cash

Cash

Consideration other than cash

Particulars

Particulars

Particulars

Share Capital/Allottees' after the allotment

Shares Capital/Allottees' Particulars

Share Capital Shares

After the allotment

Shares Capital Shares

Shares Capital Shares

Shares Capital Shares

After the allotment

Shares Capital Shares

 $\bigcirc$  No

**Resolution Made** 

shares.

general meeting to issue

* You are only required to fill in this sect	tion if the directors are not given the power under Section 161 of the Companies Act to
issue shares.	$\cdot$

Registration No.: 199901152M

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: \* Directors

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type: \* Director's

Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

name as

Note:
Uploaded file name will be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

## **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Résolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



GOOVED AND AND STOREGICES

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

S1521736G

GAN GHIM TONG EDDIE

Individual

**Shareholder Category** 



FORTH GOLDVILL ALWENDED TO THE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

S1521736G

Retrieve Details

Identification Type: \*

**NRIC** 

Name: \*

GAN GHIM TONG EDDIE /

Nationality: \*

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: \*

Local

○ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code: 298424

Retrieve Address

Block/House No.: 17

Street Name: MERRYN TERRACE

Unit: #

Building/Estate Name: SANNY PARK

Foreign Address (\* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

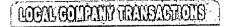
Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local A	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	eign Address)
Address :	
Details of Shares Allotted * Please	
Group and enter the same in the box. Enter the this box if share(s) are owned by only one person.	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the esame alphabet in the box for every allottee in the same group: Skip son.
Group of Share that is co-owned: (Share Group)	·
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	7000
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	23/08/2006 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505074207 /

86084215

Amount of Issued Share Capital: 1585681030.74 86084215

0 0

Amount of Paid-up Share

1585681030.74 86084215

0

Capital:



HOME LOGOUT

## **Payment Application**

POMINIS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/08/2006

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

AUMINIS F

## **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001914307A

Transaction No.

Company Registration No.

C060437131

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001914307A

Date/Time: 23/08/2006 11:43

No

Transaction : C060437131

Print

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTAIN FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 NT/PUBLIC ACCO	1 DUNTIN	10.00 I <b>G</b>
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,364.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u>	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ci

	Par	Par Authorised	ISS	Issued and paid-up ordinary share capital	rre capital ·	Ontions Granted & Outstanding Shares	utstanding Shares
Class of security	alle v	value Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #			Before Exercise Add Exercise After Exercise	1,505,074,207, 3,000, 1,505,077,207	1,585,6	31,200.00 Less Exercise 712,230.74 After Exercise	31,273,268 (3,000) 31,270,268

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the 4

Extraordinary General Meeting held on 18 September 1999.

**Authorised Signature** 

Group Secretary Designation

Heng Lee Cheng

Name

Date

23-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$10.40	\$31,200.00	
	Total value of shares		
3,000	exercised =	\$31,200.00	

## Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



	MANAGE		

HOME	<u>LOGOUT</u>

Deturn	οf	Allota	nent	of	<b>Shares</b>

Submit

Please fill in the following information. Fields marked \* must be completed.

| For a | Share | Share

Resolution

Shares payable in cash

Consideration other than cash

Consideration other than cash

Particulars

Particulars

Single Shares notes its after the allotment

Summary of Capital

Power under Section 161 of the Companies Act \*

The directors have obtained

 $\bigcirc$  No

Resolution Made

shares.

general meeting to issue

* You are only required to fill in this section if the directors are not given the power under Section 161 of the	he Companies Act to
issue shares.	

Registration No.: 199901152M

the approval of the company in 

Yes

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting: \* Directors

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type: \* Director's

Description: \*
(max 2000 characters)

Attachment: \*
(copy of resolution)

Note:
Uploaded file name wll be
Browse...

changed by suffixing timestamp with the actual file name as (Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY		
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)		

## **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Save

Delete

Reset

Back



FORT GOLDEN ANTENEADIR

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

**Shareholder Category** 

E857453(0)

CHEUNG CHI PONG

Individual



STOREGUEST TRANSPORTED

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u>For a</u> consideartion other than cash Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Particulars of Allottee** 

Identification No. is invalid.

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

E857453(0)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

**CHEUNG CHI PONG** 

Nationality: \*

CHINESE (336)

Mobile No:

Occupation:

Email Address :

Address Type : \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: C/O DBS BANK HONG KONG BRANCH, 16/F, MAN YEE BUIL

68 DES VOEUX ROAD CENTRAL, CENTRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details

Name:

Address Type:

Local Address (\* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address:

## **Details of Shares Allotted \*** Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

23/08/2006

(dd/mm/yyyy)

Save

Reset | Ba





LOGOUT **HOME** 

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505077207

86084215

Amount of Issued Share Capital: 1585712230.74 86084215

0

Amount of Paid-up Share

1585712230.74 86084215

0

Capital:



HOME LOGOUT

POWDOW

## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/08/2006

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAMADUB HOME

LOGOUT

## **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001914354A

Transaction No.

Company Registration No.

C060437182

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001914354A Date/Time: 23/08/2006 11:53

Transaction

: C060437182

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	no Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
		Total (S\$) :	and the state of t	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,354.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

## **DBS GROUP HOLDINGS LTD**

# THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 210 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	Par	Authorised	Iss	Issued and paid-up ordinary share capital	rre capital	Ontions Granted & Outstanding Shares	utstanding Shares
Class of security	yalle v			Shares	છ		
Ordinary Shares Preference Shares* Preference Shares #	1 1 1	1 1 1	Before Exercise Add Exercise After Exercise	1,505,079,187 210, 1,505,079,397	1,585,7	741,396.14 Before Exercise 3,164.70, Less Exercise 744,560.84	31,268,288 (210) (31,268,078 (210) (

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

**Authorised Signature** Heng Lee Cheng Name

Date Group Secretary Designation

23-Aug-06

Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

## ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
210	\$15.07	\$3,164.70	
210	Total value of shares exercised =	\$3,164.70	

## Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



and the same of manager is a factor of the			4.4.
FORTHOO	ويومونها بالرياضوانين	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	with the second second
121. 7.3/ 111 /.1	1 1 1 2 2 12 4	* d * # 5 5 * 67 1	E 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
171 61 10 - 10 - 1634	1 1.2 4. 87	3 21 4 4 1 7 7 7	Diktri P.
	الاللعاللت	U. L. A. L. A. A. A. A.	المراجب الماكية

<b>HOME</b>	LOGOUT

Return	of	Allo	tment	of	Sha	res
--------	----	------	-------	----	-----	-----

Submit

Please fill in the following information. Fields m	narked * must b	e completed.		
Shares navable in	For a	<u>Share</u>	Shareholders list	Summar

Shares payable in consideration Capital/Allottees'

Resolution	<u>cash</u>	other than cash	<u>Particulars</u>	allotment	of Capital
Power under Section The directors have obtained approval of the congeneral meeting to is shares.	otained ompany in		ct *		
Resolution Made  * You are only required to fill it issue shares.	n this section i	if the directors are not g	iven the power under	Section 161 of the	Companies Act to
Registration No. :	1999011	52M			
Company Name :	DBS GRO	UP HOLDINGS L	ΓD		
Nature of Meeting: *	Directors	+			
Place of Meeting: *				·	
	* State "Pass	ed by written means" if	resolution obtained as	such	
				1	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					ņ
(max 2000 characters)	Mary.				*
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt	`-	Brows	<del></del>		
Maximum File Size : 2048 KB					

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

🗌 093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



TOOM OF THE COURT OF THE COURT

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

210

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Save

Delete

Reset

Back





HOME

LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification

No./Registration Name

No.

E857453(0)

CHEUNG CHI PONG

**Shareholder Category** 

Individual





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

E857453(0)

**Retrieve Details** 

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

CHEUNG CHI PONG

Nationality: \*

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: C/O DBS BANK HONG KONG BRANCH, 16/F, MAN YEE BUIL

68 DES VOEUX ROAD CENTRAL, CENTRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

	Retrieve Details	
Name :		
Address Type :		
Local Address (* if Address Type is Local Ad	ddress)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit : # -		
Building/Estate Name :		
Foreign Address (* if Address Type is Forei	gn Address)	
Address:		
Details of Shares Allotted * Please r	ead instructions carefully before entering.	
	<sup>2</sup> 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip in.	
Group of Share that is co-owned: (Share Group)		
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.		
a) Number of shares allotted :	210 /	
b) Class of shares allotted :	Ordinary ( )	
c) Currency :	SINGAPORE DOLLAR (099) /	
d) Date of allotment :	23/08/2006 (dd/mm/yyyy)	

Save

Reset Back





**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

**Resolution** 

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1505079397 /

86084215

Amount of Issued Share Capital: 1585744560.84 86084215

0

0

Amount of Paid-up Share

1585744560.84 86084215

Capital:



PAYMENTS

HOME LOGOUT

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/08/2006

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001914376A

Transaction No.

Company Registration No.

C060437218

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001914376A Date/Time: 23/08/2006 12:02

No

Transaction : C060437218

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00 <b>G</b>
1900-900-700-0		Total (S\$) :	*******************************	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,334.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
110111	<u> </u>

## **DBS GROUP HOLDINGS LTD**

# THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,980 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ĸ

	0	- 15	33	legined and naid-in ordinary share capital	re capital	Salar Shares	Shares Shares
	7	Aumoused	201	מכח מוום למוח מלו מוווים ל		Opilons Granted & O	distanting original
Class of security	gilley	value Canital		Shares	₩.		
	2000	Capital					
:			Before Evercise	1.505.077.207	1,585,712,230.74 Before Exercise	Before Exercise	31,270,268
Ordinary Shares		•	ייייי בייייי	7 080 1		29 165 40   ess Exercise	(1,980)
Preference Shares*		•	Add Exercise	000,000,000		After Evergise	31 268 288 [.
Preference Shares #	1	,	After Exercise	1,505,079,187	1,363,741,390.14	שונפו ראפו מופס	

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Heng Lee Cheng Name

Date **Group Secretary** 

23-Aug-06

### Enclosures

Designation

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

#### ESOS SCHEDULE

#### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,980	\$14.73	\$29,165.40	
	Total value of shares		
1,980	exercised =	\$29,165.40	

#### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotmen	t of Shares
--------------------	-------------

Submit

Please fill in the following information. Fields marked \* must be completed.

Shareholders list

Resolution	cash	consideration other than cash	Capital/Allottees' Particulars	<u>after the</u> <u>allotment</u>	of Capital
Power under So The directors have the approval of to general meeting shares.	ve obtained he company in (	-	Act *		
Resolution Made					
You are only required to ssue shares.	o fill in this section if t	the directors are not	given the power under S	ection 161 of the	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting	: * Directors	. '			
Place of Meeting:	*			'i : :	
	* State "Passed	•	resolution obtained as s		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type:	* Director's	<b>!</b> ·			
Description: * max 2000 characters)					4
	₹.				**************************************
Attachment: * copy of resolution)					
<u>Note:</u> Uploaded file name wll b changed by suffixing tim stamp with the actual file name as	e- e	Brow	<u> </u>		
ilename <i>yyyyMMddmr</i>	nsstt				
Maximum File Size : 204	18 KB				
	ing the resolut solution (sectio		utes incorporatir C)	ng the resolu	ution or
	□ 093041127 / □ 093190653 / □ 112914204 / □ 701913934 /	FRANK WONG K JOHN A. ROSS		N	

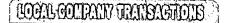
If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

#### **Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of  $my\ knowledge.$ 

Save | Reset





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

#### **Capital Information**

Currency:

SINGAPORE DOLLAR (099)

#### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1980

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



GOOT GOLDSTALLING TROOP

HOME

LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

**Shareholder Category** 

E857453(0)

CHEUNG CHI PONG

Individual



#### GIOLEVAUVA ALVINOTO TROCTA

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

consideartion other than cash Share Capital / Allottees' **Particulars** 

**Shareholders list** after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: \*

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: \* Individual

Identification No.: \*

E857453(0)

Retrieve Details

Identification Type: \*

PASSPORT/ OTHERS

Name: \*

CHEUNG CHI PONG

Nationality: \*

**CHINESE (336)** 

Mobile No:

Occupation:

Email Address:

Address Type: \*

○ Local

Foreign

Local Address (\* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: # \_\_\_\_\_\_-

Building/Estate Name:

Foreign Address (\* if Address Type is Foreign Address)

Address: C/O DBS BANK HONG KONG BRANCH, 16/F, MAN YEE BUIL.

68 DES VOEUX ROAD CENTRAL, CENTRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: \* Company / Foreign Branch

Search

Registration No.: \*

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code:
Block/House No.:
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequer allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted : 1980
b) Class of shares allotted: Ordinary

SINGAPORE DOLLAR (099)

Back

(dd/mm/yyyy)

23/08/2006

Reset

Save

c) Currency:

d) Date of allotment :





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars** 

Shareholders list after the <u>allotment</u>

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

Amount of Issued Share Capital: 1585741396.14 86084215

1505079187 / 86084215

0

0

0

Amount of Paid-up Share

1585741396.14 86084215

Capital:



HOME

LOGOUT

#### **Payment Application**

PARTITIONS.

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/08/2006

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT



#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001914368A

Transaction No. Company Registration No.

C060437201 19990

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001914368A

Date/Time: 23/08/2006 11:58

Transaction : C060437201

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1 DUNTIN	10.00 <b>G</b>
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,344.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
110112	20000