

15 August 2006

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549

RECEIVED

2006 AUG 22 A 9:04

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**MyTravel Group plc**  
Holiday House  
Sandbrook Park  
Sandbrook Way  
Rochdale,  
Lancashire OL11 1SA

t +44 (0) 1706 742000  
www.mytravelgroup.com



06016204

SUPPL

Dear Sirs

**MYTRAVEL GROUP plc ("the Company")**  
**FILE NUMBER: 82-5049**

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company:-

1. makes or is required to make public pursuant to the laws of England and Wales;
2. distributes or is required to distribute to the holders of its securities; and
3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 11<sup>th</sup> and 14<sup>th</sup> of August 2006, the Company filed with the London Stock Exchange announcements regarding Notifications of Major Interests in Shares.

Very truly yours,

**Karen Houlihan-Lane**  
**Company Secretarial Assistant**  
**MyTravel Group plc**

PROCESSED

AUG 24 2006

THOMSON  
FINANCIAL

Enclosures

RECEIVED

2006 AUG 22 A 9:04

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

UBS AG  
100 Liverpool Street

Legal & Compliance Europe  
100 Liverpool Street  
London  
EC2M 2RH  
Tel. +44-20 7568 4981  
Fax +44-20 7567 9899

www.ubs.com

**Strictly Private & Confidential**

Company Secretary  
**My Travel Group PLC**  
Holiday House  
Sandbrook Park  
Sandbrook Way  
Rochdale  
Lancashire  
OL11 1SA

Fax: 01706 742117

10<sup>th</sup> August 2006

Dear Sir/Madam,

**Section 198 Companies Act 1985**

Pursuant to Section 198 of the Companies Act 1985 we write to inform you that as at the close of its business on 8<sup>th</sup> August 2006, UBS AG, acting through its business group and legal entities detailed below, had an interest in 23,993,281 Ordinary shares of My Travel Group PLC, representing 5.20 per cent of the issued share capital of the Company (461,003,277).

None of the Relevant Shares are shares in which UBS AG is interested by virtue of Section 208(5) of The Act.

UBS business group / legal entity	Breakdown of position held (%)	
UBS Global Asset Management Life Ltd	633,989 shares	0.14%
UBS AG London Branch	19,285,608 shares	4.18%
UBS AG (Switzerland)	4,073,684 shares	0.88%
<b>UBS AG - Total</b>	<b>23,993,281 shares</b>	<b>5.20%</b>

8

was  
4.56

If you require any further information concerning this notification, please contact Nimisha Sachdev in the EMEA Compliance Department of UBS AG London Branch on Tel: +44 20 7568 9289.

Yours faithfully,



CJ Rinaldi  
Executive Director  
Compliance



Angela Huff  
Associate Director  
Compliance

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

RECEIVED

2006 AUG 22 A 9:54

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

1. Name of company

MyTravel Group plc ✓

2. Name of shareholder having a major interest

UBS AG ✓

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

UBS AG through the following group and legal entities: ✓

UBS Global Asset Management Life Ltd 633,989 ✓

UBS AG London Branch 19,285,608 ✓

UBS AG (Switzerland) 4,073,684 ✓

Total 23,993,281 ✓

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not supplied ✓

5. Number of shares / amount of stock acquired

Not supplied ✓

6. Percentage of issued class

Not supplied ✓

7. Number of shares / amount of stock disposed

Not supplied ✓

8. Percentage of issued class

Not supplied ✓

9. Class of security

30p Ordinary Shares ✓

10. Date of transaction

8 August 2006 ✓

11. Date company informed

10 August 2006 ✓

12. Total holding following this notification

23,993,281 30p Ordinary Shares ✓

13. Total percentage holding of issued class following this notification

5.20% of the 30p ordinary shares ✓

14. Any additional information

None of the relevant shares are shares in which UBS AG is interested by virtue of Section 208(5) Companies Act ✓

15. Name of contact and telephone number for queries

Mike Vaux - 01706 74 6142 ✓

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Group Company Secretary



Date of notification

11 August 2006 ✓

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.

UBS AG  
100 Liverpool Street  
Legal & Compliance Europe  
100 Liverpool Street  
London  
EC2M 2RH  
Tel. +44-20 7568 4981  
Fax +44-20 7567 9899  
  
www.ubs.com

**Strictly Private & Confidential**

Company Secretary  
**My Travel Group PLC**  
Holiday House  
Sandbrook Park  
Sandbrook Way  
Rochdale  
Lancashire  
OL11 1SA

Fax: 01706 742117

11<sup>th</sup> August 2006

Dear Sir/Madam,

**Section 198 Companies Act 1985**

Pursuant to Section 198 of the Companies Act 1985 we write to inform you that as at the close of its business on 9<sup>th</sup> August 2006, UBS AG, acting through its business group and legal entities detailed below, had an interest in 27,763,133 Ordinary shares of My Travel Group PLC, representing 6.02 per cent of the issued share capital of the Company (461,003,277).

None of the Relevant Shares are shares in which UBS AG is interested by virtue of Section 208(5) of The Act.

UBS business group / legal entity	Breakdown of position held (%)	
UBS Global Asset Management Life Ltd	633,989 shares	0.14%
UBS AG London Branch	19,374,014 shares	4.20%
UBS AG (Switzerland)	7,755,130 shares	1.68%
<b>UBS AG - Total</b>	<b>27,763,133 shares</b>	<b>6.02%</b>

*was 5.20%*

If you require any further information concerning this notification, please contact Nimisha Sachdev in the EMEA Compliance Department of UBS AG London Branch on Tel: +44 20 7568 9289.

Yours faithfully,



CJ Rinaldi  
Executive Director  
Compliance



Angela Huff  
Associate Director  
Compliance

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc ✓

2. Name of shareholder having a major interest

UBS AG ✓

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

UBS AG through the following group and legal entities: ✓

UBS Global Asset Management Life Ltd	633,989	✓
UBS AG London Branch	19,374,014	✓
UBS AG (Switzerland)	7,755,130	✓
Total	27,763,133	✓

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not supplied ✓

5. Number of shares / amount of stock acquired

Not supplied ✓

6. Percentage of issued class

Not supplied ✓

7. Number of shares / amount of stock disposed

Not supplied ✓

8. Percentage of issued class

Not supplied ✓

9. Class of security

30p Ordinary Shares ✓



10. Date of transaction

9 August 2006 ✓

11. Date company informed

11 August 2006 ✓

12. Total holding following this notification

27,763,133 30p Ordinary Shares ✓

13. Total percentage holding of issued class following this notification

6.02% of the 30p ordinary shares ✓

14. Any additional information

None of the relevant shares are shares in which UBS AG is interested by virtue of Section 208(5) Companies Act ✓

15. Name of contact and telephone number for queries

Mike Vaux – 01706 74 6142 ✓

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Group Company Secretary



Date of notification

14 August 2006 ✓

The FSA does not give any express or implied warranty as to the accuracy of this document or material and does not accept any liability for error or omission. The FSA is not liable for any damages (including, without limitation, damages for loss of business or loss of profits) arising in contract, tort or otherwise from the use of or inability to use this document, or any material contained in it, or from any action or decision taken as a result of using this document or any such material.