

82-34714

Form 1 Submission - Change in Issued and Outstanding Securities

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OFFICE OF INTERNATIONAL CORPORATE FINANCE

Issuer : Imperial Metals Corporation
Symbol : III
Reporting Period: 07/01/2006 - 07/31/2006

Summary

Issued & Outstanding Opening Balance : 29,995,582 As at : 07/01/2006

Effect on Issued & Outstanding Securities

Other Issuances and Cancellations 11,560

Issued & Outstanding Closing Balance : 30,007,142

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Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
07/28/2006	Convertible Bonds/Notes/Loans/Debentures	5,780
Filer's comment Conversion of CD 19 @ \$8.65 face value.		
07/26/2006	Convertible Bonds/Notes/Loans/Debentures	5,780
Filer's comment Conversion of CD 31 @ \$8.65 face value.		
Totals		11,560



Filed on behalf of the Issuer by:

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Submission Date: 08/03/2006 12:26:36
Last Updated: 08/03/2006 12:21:46

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J THOMSON FINANCIAL

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