



LION INDUSTRIES CORPORATION BERHAD (415-D)

A Member of The Lion Group

12 July 2006



06015650

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549

SUPL

Dear Sirs

Re : Exemption No. 82-3342
Issuer : Lion Industries Corporation Berhad

We enclose herewith a copy of the General Announcement dated 11 July 2006, Re: Public Shareholding Spread as at 30 June 2006 for filing pursuant to exemption No. 82-3342 granted to Lion Industries Corporation Berhad under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned if you have any queries.

Yours faithfully
LION INDUSTRIES CORPORATION BERHAD

WONG PHOOI LIN
Secretary

PROCESSED

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FINANCIAL

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2006 AUG - 1 P 12:01
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

c.c. Ms Andres Estay - The Bank of New York
ADR Department
101 Barclay St., 22nd Floor
New York
NY 10286



Form Version 2.0

General Announcement

Ownership transfer to LION INDUSTRIES CORPORATION/EDMS/KLSE on 11/07/2006 05:47:44 PM

Reference No LI-060711-5CE6A

Submitting Merchant Bank :
(if applicable)
Submitting Secretarial Firm Name :
(if applicable)
* Company name : Lion Industries Corporation Berhad
* Stock name : LIONIND
* Stock code : 4235
* Contact person : Wong Phooi Lin
* Designation : Secretary

* Type : Announcement Reply to query

* Subject :
Public Shareholding Spread as at 30 June 2006

* **Contents :-**

The Company wishes to announce that the public shareholding spread of the Company as at 30 June 2006 is as set out in Table I below.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

Table I

1	% of public shareholdings	53.09
2	Number of public shareholders holding not less than 100 shares	25,719

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Secretary

11 JUL 2006