

82-34714



m 1 Submission - Change in Issued and Outstanding Securities

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OFFICE OF INTERNATIONAL CORPORATE FINANCE

Issuer : Imperial Metals Corporation
Symbol : III
Reporting Period: 05/31/2006 - 06/30/2006

Summary

Issued & Outstanding Opening Balance : 29,995,582 As at : 06/01/2006

Effect on Issued & Outstanding Securities

SUPPL

Stock Option Plan 0
Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 29,995,582

Stock Option Plan

Stock Options Outstanding Opening Balance: 1,867,833 As at : 05/31/2006

Effective Date	SAR	Options Granted	Options Exercised	Options Cancelled	SAR Reduction in Reserve
06/27/2006	N			20,000	
Filer's comment options at \$6.60 to H. Bradley.					
Totals		0	0	20,000	0

Stock Options Outstanding Closing Balance: 1,847,833 As at : 06/30/2006

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
Totals		0

Filed on behalf of the Issuer by:

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Submission Date: 07/04/2006 18:15:19
Last Updated: 06/30/2006 13:22:44

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THOMSON FINANCIAL

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