



May 8, 2006

7.00am (UK time) – 8.00am (CET)

OMV and Verbund discuss potential for energy alliance

82-3209

SUPPL

OMV and Österreichische Elektrizitätswirtschafts-Aktiengesellschaft (Verbund) are engaged in discussions regarding an energy alliance. Potential synergies between their respective gas and power businesses is one area to be exploited.

In the event of these discussions leading to a positive conclusion, we would inform our shareholders appropriately. Until further notice both parties have agreed to hold the contents of these discussions as confidential.

For further information, please contact:

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Next result announcement January–March 2006 on May 16, 2006

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