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RECEIVED  
DBS GROUP LTD  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

March 23, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



06012468

SUPPL

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang  
Analyst  
(65) 6878 5304

PROCESSED

encs

APR 17 2006  
THOMSON  
FINANCIAL

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 480 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,499,798,405	1,514,542,560.55	Before Exercise	37,533,221
Preference Shares*	-	-	480	7,233.60	Less Exercise	(480)
Preference Shares #	-	-	1,499,798,885	1,514,549,794.15	After Exercise	37,532,741

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :  :  
 Designation : Assistant Secretary Date : March 23, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
480	\$15.07	\$7,233.60	
480	Total value of shares exercised =	\$7,233.60	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      480

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07

unpaid : 0

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b><u>Resolution</u></b>	<b><u>Share payable in cash</u></b>	<b><u>For a consideration other than cash</u></b>	<b><u>Share Capital / Allottees' Particulars</u></b>	<b><u>Shareholders list after the allotment</u></b>	<b><u>Summary of Capital</u></b>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**BC284079

CHRISTOPHER ANDREW BLACK

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* BC284079 **Retrieve Details**

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHRISTOPHER ANDREW BLACK

Nationality : \* CANADIAN (501)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 159192 **Retrieve Address**

Block/House No. : 16A

Street Name : **JERVOIS LANE**

Unit : # 04 - 08

Building/Estate Name : **CLYDESVIEW**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**



Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 480
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499798885</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1514549794.15</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1514549794.15</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001652280A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060119782</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001652280A

Date/Time : 23/03/2006 09:37

Transaction No : C060119782

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

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<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

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**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 769.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)


**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 25,415 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,499,798,885	1,514,549,794.15	Before Exercise	37,532,741
Preference Shares*	-	-	25,415	374,362.95	Less Exercise	(25,415)
Preference Shares #	-	-	1,499,824,300	1,514,924,157.10	After Exercise	37,507,326

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham : Authorised Signature :  :  
 Designation : Assistant Secretary : Date : March 23, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
25,415	\$14.73	\$374,362.95	
25,415	Total value of shares exercised =	\$374,362.95	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as:

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

**Declaration**

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      25415

Amount paid and/or unpaid on each share

e.g.  
eg. \$99999.9999999999

paid : 14.73

unpaid : 0

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>710542520</u>	TUAN LAM	Individual
<u>BC284079</u>	CHRISTOPHER ANDREW BLACK	Individual
<u>S6807676E</u>	KOH TECK SAN	Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* 710542520

**Retrieve Details**

Identification Type : \* PASSPORT/ OTHERS

Name : \* TUAN LAM

Nationality : \* AMERICAN (503)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : **Retrieve Address**

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : APT C-19, 101 REPULSE BAY ROAD

THE REPULSE BAY, HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 22800
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \*                      **Individual**Identification No. : \*    BC284079                      **Retrieve Details**

Identification Type : \*    PASSPORT/ OTHERS

Name : \*                      CHRISTOPHER ANDREW BLACK

Nationality : \*                      CANADIAN (501)

Mobile No :

Occupation :

Email Address :

Address Type : \*                       Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 159192                      **Retrieve Address**

Block/House No. : 16A

Street Name : **JERVOIS LANE**

Unit : # 04                      - 08

Building/Estate Name : **CLYDESVIEW**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \*                      Company / Foreign Branch                      **Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1380
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S6807676E

Retrieve Details

Identification Type : \* NRIC

Name : \* KOH TECK SAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 730818

Retrieve Address

Block/House No. : 818

Street Name : **WOODLANDS STREET 82**

Unit : # 07 - 413

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search



Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1235
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499824300</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1514924157.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1514924157.10</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 23/03/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001652558A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060120063</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

<a href="#">Print Receipt</a>
-------------------------------

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001652558A

Date/Time : 23/03/2006 11:24

Transaction No : C060120063

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 754.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

**HOME****LOGOUT**

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 100,220 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*


2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,499,824,300	1,514,924,157.10	37,507,326	37,507,326
Preference Shares*	-	-	100,220	1,042,288.00	(100,220)	(100,220)
Preference Shares #	-	-	1,499,924,520	1,515,966,445.10	37,407,106	37,407,106

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
 Designation : Assistant Secretary

Authorised Signature :   
 Date : March 23, 2006

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
100,220	\$10.40	\$1,042,288.00	
100,220	Total value of shares exercised =	\$1,042,288.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
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**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company  Yes  
in general meeting to issue  No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* Directors 

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI



If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      100220

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40

unpaid : 0

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****Shareholder Category****No.**

<u>710542520</u>	TUAN LAM	Individual
<u>K099663(7)</u>	WONG MO KAN	Individual
<u>S1415762Z</u>	CHUA CHEE HWEE	Individual
<u>S1546208F</u>	LIM BENG KUAN	Individual
<u>S1671662F</u>	TAN CHYE HUAT MICHAEL	Individual
<u>S2556535E</u>	TAN SOOK HAN	Individual
<u>S6807676E</u>	KOH TECK SAN	Individual

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \* 710542520

Identification Type : \* PASSPORT/ OTHERS

Name : \* TUAN LAM

Nationality : \* AMERICAN (503)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : APT C-19, 101 REPULSE BAY ROAD  
 THE REPULSE BAY, HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 75300
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Unable to retrieve details for the given Identification No.****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder  
 Category : \* **Individual**

Identification No. : \* K099663(7) **Retrieve Details**

Identification Type : \* PASSPORT/ OTHERS

Name : \* WONG MO KAN

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : **Retrieve Address**

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
 Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT D, 6/F, BLOCK 8, OCEAN SHORES,

TSEUNG KWANG O, N.T. HONG KONG

**If Allottee is NOT an Individual :**

Shareholder  
Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
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### Particulars of Allottee

Shareholder Category : \* **Individual**

Identification No. : \* **S1546208F**

Identification Type : \* **NRIC**

Name : \* **LIM BENG KUAN**

Nationality : \* **SINGAPOREAN (301)**

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529948

Block/House No. : 28

Street Name : **SIMEI STREET 1**

Unit : # 09 - 07

Building/Estate Name : **MELVILLE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

Class of Shares	Currency	Share Group	Shares Allotted	Total number of shares after allotment
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		2000	2000

### Details of Shares Allotted \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip



this box if share(s) are owned by only one person.

**Group of Share that is co-owned:  
(Share Group)**

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)

Save

Reset

Delete

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	--	--	---------------------------

Please fill in the following information. Fields marked \* must be completed.

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000
- b) Class of shares allotted : **Ordinary**
- c) Currency : **SINGAPORE DOLLAR**
- d) Date of allotment : 23/03/2006

**Save****Reset****Delete****Back**

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \* S6807676E

**Retrieve Details**

Identification Type : \* NRIC

Name : \* KOH TECK SAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 730818

**Retrieve Address**

Block/House No. : 818

Street Name : **WOODLANDS STREET 82**

Unit : # 07 - 413

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2680
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \* S1415762Z

**Retrieve Details**

Identification Type : \* NRIC

Name : \* CHUA CHEE HWEE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 470716

**Retrieve Address**

Block/House No. : 716

Street Name : **BEDOK RESERVOIR ROAD**

Unit : # 13 - 4500

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \* S1671662F

**Retrieve Details**

Identification Type : \* NRIC

Name : \* TAN CHYE HUAT MICHAEL

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 126860

**Retrieve Address**

Block/House No. : 16

Street Name : **MAS KUNING TERRACE**

Unit : # -

Building/Estate Name : **CLEMENTVALE, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 6560
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \* S2556535E **Retrieve Details**

Identification Type : \* NRIC

Name : \* TAN SOOK HAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 141150 **Retrieve Address**

Block/House No. : 150

Street Name : **MEI LING STREET**

Unit : # 20 - 49

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch **Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 7680
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499924520</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1515966445.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1515966445.10</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 23/03/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001652845A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060120375</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001652845A

Date/Time : 23/03/2006 13:19

Transaction No : C060120375

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 744.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 45,200 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,499,924,520	1,515,966,445.10	Before Exercise	37,407,106
Preference Shares*	-	-	45,200	665,796.00	Less Exercise	(45,200)
Preference Shares #	-	-	1,499,969,720	1,516,632,241.10	After Exercise	37,361,906

3. Outstanding Warrants/TSRs : : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :  Date : March 23, 2006

Designation : Assistant Secretary

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
45,200	\$14.73	\$665,796.00	
45,200	Total value of shares exercised =	\$665,796.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Record saved successfully.**

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.   
  Yes   
  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Directors**

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* **Director's**

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      45200

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**

<u>710542520</u>	TUAN LAM	Individual
<u>S1166146G</u>	TAN YEOW KHUAN	Individual
<u>S1619308I</u>	SAY KENG HOU	Individual
<u>S1795268D</u>	WONG YOKE LIN, MAY	Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder  
Category : \***Individual**

Identification No. : \*

S16193081

Retrieve Details

Identification Type : \*

NRIC

Name : \*

SAY KENG HOU

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 554901

Retrieve Address

Block/House No. : 26

Street Name : **CHUAN CLOSE**

Unit : # -

Building/Estate  
Name : **CHUAN VILLAS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder  
Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1795268D

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG YOKE LIN, MAY

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529774

Retrieve Address

Block/House No. : 57

Street Name : **TAMPINES AVENUE 1**

Unit : # 05 - 01

Building/Estate Name : **TROPICA, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1500
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1166146G

**Retrieve Details**

Identification Type : \* NRIC

Name : \* TAN YEOW KHUAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 129536

**Retrieve Address**

Block/House No. : 23

Street Name : **FABER AVENUE**

Unit : # -

Building/Estate Name : **FABER HILLS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2700
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* 710542520

Identification Type : \* PASSPORT/ OTHERS

Name : \* TUAN LAM

Nationality : \* AMERICAN (503)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : APT C-19, 101 REPULSE BAY ROAD

THE REPULSE BAY, HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 36000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 23/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1499969720</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1516632241.10</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1516632241.10</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 23/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001653102A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060120668</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001653102A

Date/Time : 23/03/2006 14:59

Transaction No : C060120668

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 734.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



March 29, 2006

RECEIVED  
11:08:13 AM '06  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

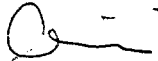
Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Mirian Teh  
Secretary  
(65) 6878 5820

Encs.

March 29, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 4,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 4,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Mirian Teh at 6878 5820 for any enquiries.

Yours faithfully



Claire Tham  
Assistant Secretary  
Secretariat

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,089,660	1,518,013,954.30	Before Exercise	37,241,966
	-	-	4,000	49,080.00	Less Exercise	(4,000)
	-	-	1,500,093,660	1,518,063,034.30	After Exercise	37,237,966

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
Designation : Assistant Secretary  
Authorised Signature :   
Date : March 29, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$12.27	\$49,080.00	
4,000	Total value of shares exercised =	\$49,080.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2002  
12-27

**LOCAL COMPANY TRANSACTIONS**

[HOME](#)   [LOGOUT](#)

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
------------	-------------------------------	--	---	--	---------------------------

**Record saved successfully.**

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.  Yes  No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**  
Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors   
Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**  
Uploaded file name will be changed by suffixing time-stamp with the actual file name as   
(Click 'Browse' to select file for attachment)  
**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB


**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

 (maximum 300 characters)

### Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      4000

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 12.27

unpaid : 0

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**D023513(0)

YU CHIU MING ANTHONY

Individual



**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Postal Code is required.

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* D023513(0)

[Retrieve Details](#)

Identification Type : \* PASSPORT/ OTHERS

Name : \* YU CHIU MING ANTHONY

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

[Retrieve Address](#)

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: .....  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 4000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 28/03/2006 (dd/mm/yyyy)

Save Reset Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1500093660</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1518063034.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1518063034.30</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 28/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001659274A

Date/Time : 28/03/2006 16:12

Transaction  
No : C060127756

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 614.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

March 29, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6535 0775

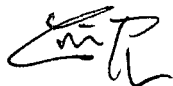
Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 540 DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 540 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Mirian Teh at 6878 5820 for any enquiries.

Yours faithfully



Claire Tham  
Assistant Secretary  
Secretariat

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 540 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)


4. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,098,660	1,518,136,684.30	Before Exercise	37,232,966
	-	-	540	8,137.80	Less Exercise	(540)
	-	-	1,500,099,200	1,518,144,822.10	After Exercise	37,232,426

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

Date : March 29, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
540	\$15.07	\$8,137.80	
540	Total value of shares exercised =	\$8,137.80	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No  
 general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Members

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Special

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB


**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
reslution or  
the minutes  
incorporating  
the resolution  
or the written  
reslution :

 (maximum 300 characters)



**Declaration**

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      540

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07

unpaid : 0

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>D023513(0)</u>	YU CHIU MING ANTHONY	Individual
<u>S1184310G</u>	ALBERT LIM CHYE HUAT	Individual

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders List after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Shareholder Category : \* **Individual**

Identification No. : \* **S1184310G**

Identification Type : \* **NRIC**

Name : \* **ALBERT LIM CHYE HUAT**

Nationality : \* **SINGAPOREAN (301)**

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 538409

Block/House No. : 23

Street Name : **JALAN BUNGA RANPAI**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

<u>Class of Shares</u>	<u>Currency</u>	<u>Share Group</u>	<u>Shares Allotted</u>	<u>Total number of shares after allotment</u>
<u>Ordinary</u>	SINGAPORE DOLLAR (099)		180	7180

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted : Ordinary

c) Currency :

d) Date of allotment : (dd/mm/yyyy)

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* D023513(0)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* YU CHIU MING ANTHONY /

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A 12/F BLOCK 4 PROVIDENT CENTRE

NO. 27 WHARF ROAD NORTH POINT HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 360 /
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 28/03/2006 / (dd/mm/yyyy)

Save

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Class of Shares :	Ordinary	Preference	Others		
Number of Shares :	<b>1500099200</b>	<b>86084215</b>	<b>0</b>		
Amount of Issued Share Capital :	<b>1518144822.10</b>	<b>86084215</b>	<b>0</b>		
Amount of Paid-up Share Capital :	<b>1518144822.10</b>	<b>86084215</b>	<b>0</b>		

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**RECEIPT**

Receipt No : ACR0000001660545A  
Transaction No : C060129112  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 29/03/2006 11:24

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 594.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001660545A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060129112</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

March 29, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 5,000 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 5,000 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Mirian Teh at 6878 5820 for any enquiries.

Yours faithfully



Claire Tham  
Assistant Secretary  
Secretariat

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares	
			Shares	Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,093,660	1,518,063,034.30	1,518,063,034.30	37,237,966	
Preference Shares*	-	-	5,000	73,650.00	73,650.00	(5,000)	
Preference Shares #	-	-	1,500,098,660	1,518,136,684.30	1,518,136,684.30	37,232,966	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
 Designation : Assistant Secretary  
 Authorised Signature :   
 Date : March 29, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$14.73	\$73,650.00	
5,000	Total value of shares exercised =	\$73,650.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**LOCAL COMPANY TRANSACTIONS**

[HOME](#)   [LOGOUT](#)

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes,  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**  
Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING



If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      5000 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**S1619308I

SAY KENG HOU /

Individual

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S16193081 

Identification Type : \* NRIC

Name : \* SAY KENG HOU

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 554901 

Block/House No. : 26

Street Name : **CHUAN CLOSE**

Unit : # -

Building/Estate Name : **CHUAN VILLAS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: \_\_\_\_\_  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 28/03/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1500098660</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1518136684.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1518136684.30</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001659608A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060128121</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**



**RECEIPT**

Receipt No : ACR0000001659608A

Date/Time : 28/03/2006 17:16

Transaction No : C060128121

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

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<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty Amount</b>	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
			<b>Total (S\$) :</b>	<b>10.00</b>

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 604.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

March 29, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 5,940 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 5,940 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham  
Assistant Secretary  
Secretariat

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 5,940 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
5. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,500,099,200	1,518,144,822.10	Before Exercise	37,232,426
Preference Shares*	-	-	5,940	87,496.20	Less Exercise	(5,940)
Preference Shares #	-	-	1,500,105,140	1,518,232,318.30	After Exercise	37,226,486

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :  :  
Designation : Assistant Secretary Date : March 29, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,940	\$14.73	\$87,496.20	
5,940	Total value of shares exercised =	\$87,496.20	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes /  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* Members 

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Special Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB


**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

 (maximum 300 characters)

### Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      5940 ✓

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

**Save****Delete****Reset****Back**

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* D023513(0) 

Identification Type : \* PASSPORT/ OTHERS

Name : \* YU CHIU MING ANTHONY

Nationality : \* HONG KONG RESIDENT (332)

Mobile No. :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # [ ] - [ ]

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A 12/F BLOCK 4 PROVIDENT CENTRE  
NO. 27 WHARF ROAD NORTH POINT HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4260 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 28/03/2006 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* S1184310G / 

Identification Type : \* NRIC /

Name : \* ALBERT LIM CHYE HUAT /

Nationality : \* SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local /  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 538409 / 

Block/House No. : 23 /

Street Name : **JALAN BUNGA RAMPAI** /

Unit : # [ ] - [ ]

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1680 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 28/03/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**D023513(0)

YU CHIU MING ANTHONY

Individual

S1184310G

ALBERT LIM CHYE HUAT

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1500105140</b> ✓	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1518232318.30</b> ✓	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1518232318.30</b> ✓	<b>86084215</b>	<b>0</b>	

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/03/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001660670A****Transaction No.    Company Registration No.**  
**C060129241        199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001660670A

Date/Time : 29/03/2006 11:57

Transaction No : C060129241

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 584.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



March 29, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 47,480 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 47,480 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Mirian Teh at 6878 5820 for any enquiries.

Yours faithfully



Claire Tham  
Senior Vice President  
Secretariat

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 47,480 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
6. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,105,140	1,518,232,318.30	Before Exercise	37,226,486
	-	-	47,480	493,792.00	Less Exercise	(47,480)
	-	-	1,500,152,620	1,518,726,110.30	After Exercise	37,179,006

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
Designation : Assistant Secretary Date : March 29, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
47,480	\$10.40	\$493,792.00	
47,480	Total value of shares exercised =	\$493,792.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**LOCAL COMPANY TRANSACTIONS**[HOME](#) [LOGOUT](#)**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Members

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Special

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, CLAIRE THAM LI MEI, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :        47480

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40

unpaid : 0

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>D023513(0)</u>	YU CHIU MING ANTHONY	Individual
<u>S0005984F</u>	LEE LEE SENG	Individual
<u>S1104623A</u>	Lim King Seng	Individual
<u>S1184310G</u>	ALBERT LIM CHYE HUAT	Individual
<u>S1637948D</u>	CHEE THONG SOO SALLY	Individual
<u>S1707534I</u>	RODERICK GREGORY THESEIRA	Individual
<u>S2554687C</u>	LIM YEE CHYE	Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* D023513(0)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* YU CHIU MING ANTHONY

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A 12/F BLOCK 4 PROVIDENT CENTRE

NO. 27 WHARF ROAD NORTH POINT HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 14000 /  
b) Class of shares allotted : Ordinary /  
c) Currency : SINGAPORE DOLLAR (099) /  
d) Date of allotment : 28/03/2006 (dd/mm/yyyy) /

Save Reset Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* S0005984F 

Identification Type : \* NRIC

Name : \* LEE LEE SENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 555363 

Block/House No. : 6

Street Name : **TAI HWAN HEIGHTS**

Unit : #

Building/Estate Name : **TAI HWAN GARDEN**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 9600 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 28/03/2006 (dd/mm/yyyy) ✓

Save

Reset

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1104623A 

Identification Type : \* NRIC

Name : \* Lim King Seng

Nationality : \* SINGAPOREAN (301)

Mobile No : \_\_\_\_\_

Occupation : \_\_\_\_\_

Email Address : \_\_\_\_\_

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 426105 

Block/House No. : 90

Street Name : **LORONG H TELOK KURAU**

Unit : # [ ] - [ ]

Building/Estate Name : \_\_\_\_\_

Foreign Address (\* if Address Type is Foreign Address)

Address : \_\_\_\_\_

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: \_\_\_\_\_  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 2160 /  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 28/03/2006 (dd/mm/yyyy)

Save Reset Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1184310G

Retrieve Details

Identification Type : \* NRIC

Name : \* ALBERT LIM CHYE HUAT

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 538409

Retrieve Address

Block/House No. : 23

Street Name : **JALAN BUNGA RAMPAI**

Unit : # [ ] - [ ]

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 /
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 28/03/2006 (dd/mm/yyyy) /

Save

Reset

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**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* S1637948D [Retrieve Details](#)

Identification Type : \* NRIC

Name : \* CHEE THONG SOO SALLY

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 570102 [Retrieve Address](#)

Block/House No. : 102

Street Name : **BISHAN STREET 12**

Unit : # 05 - 284

Building/Estate Name : **BISHAN VIEW**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch [Search](#)

Registration No. : \*



Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3670
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 28/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1707534I

Retrieve Details

Identification Type : \* NRIC

Name : \* RODERICK GREGORY THESEIRA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 560312

Retrieve Address

Block/House No. : 312

Street Name : **ANG MO KIO AVENUE 3**

Unit : # 04 - 2108

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)


Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 11300 ✓
- b) Class of shares allotted : Ordinary 
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 28/03/2006 (dd/mm/yyyy) ✓

Save Reset Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2554687C

Retrieve Details

Identification Type : \* NRIC

Name : \* LIM YEE CHYE

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 310200

Retrieve Address

Block/House No. : 200

Street Name : **TOA PAYOH NORTH**

Unit : # 02 - 1041

Building/Estate Name : **TOA PAYOH SPRING**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: \_\_\_\_\_  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5750 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 28/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1500152620</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1518726110.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1518726110.30</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 29/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001661161A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060129801</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001661161A

Date/Time : 29/03/2006 15:20

Transaction No : C060129801

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

---

---

Total (S\$) : 10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 574.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference..

[HOME](#)[LOGOUT](#)



March 27, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

RECEIVED  
MAR 29 12 41 PM '06  
SECURITIES AND EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Erica Tan  
Bank Executive  
(65) 6878 5912

encs

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM  
THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)


2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,499,999,270	1,516,966,549.90	Before Exercise	37,332,356
Preference Shares*	-	-	5,000	76,500.00	Less Exercise	(5,000)
Preference Shares #	-	-	1,500,004,270	1,517,043,049.90	After Exercise	37,327,356

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : March 27, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$15.30	\$76,500.00	
5,000	Total value of shares exercised =	\$76,500.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

filename:yyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    5000 ✓

Amount paid and/or  
unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 15.30 ✓

unpaid : 0

[Save](#) [Delete](#) [Reset](#) [Back](#)

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**S1275968A

CHAN YOKE MENG

Individual



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1275968A / 

Identification Type : \* NRIC

Name : \* CHAN YOKE MENG /

Nationality : \* SINGAPOREAN (301) /

Mobile No : Occupation : Email Address : Address Type : \*  Local  
 Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :  Block/House No. : Street Name : Unit : #  - Building/Estate Name : 

Foreign Address (\* if Address Type is Foreign Address)

Address : C/O DBS BANK LTD, HONG KONG BRANCH  
16/F MAN YEE BUILDING, 68 DES VOEUX ROAD, HONG KONG /**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 27/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>150004270</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1517043049.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1517043049.90</b>	<b>86084215</b>	<b>0</b>

*Jm* 27/3

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 27/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001656236A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060124380</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

**RECEIPT**

Receipt No : ACR0000001656236A  
Transaction No : C060124380  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 27/03/2006 10:49

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 684.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

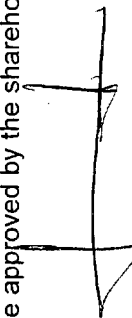
1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,004,270	1,517,043,049.90	Before Exercise	37,327,356
	-	-	5,000	61,350.00	Less Exercise	(5,000)
	-	-	1,500,009,270	1,517,104,399.90	After Exercise	37,322,356

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui  
Designation : Assistant Secretary

Authorised Signature :   
Date : March 27, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$12.27	\$61,350.00	
5,000	Total value of shares exercised =	\$61,350.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **Add****List of Allottees and their particulars****Identification****No./Registration Name****Shareholder Category****No.**G115106(0)

CHAN PAULINE

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      5000 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 12.27 ✓

unpaid : 0

**Save****Delete****Reset****Back**

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Unable to retrieve details for the given Identification No.****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* G115106(0) / **Retrieve Details**

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHAN PAULINE /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No : Occupation : Email Address : Address Type : \*  Local  
 Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :  **Retrieve Address**Block/House No. : Street Name : Unit : # Building/Estate Name : 

Foreign Address (\* if Address Type is Foreign Address)

Address : 29B, VISALIA GARDEN, 48 MACDONNELL ROAD

MID-LEVELS, HONG KONG /

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 27/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

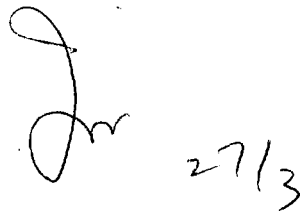
**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1500009270</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1517104399.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1517104399.90</b>	<b>86084215</b>	<b>0</b>



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 27/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001656368A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060124521</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

**RECEIPT**

Receipt No : ACR0000001656368A

Date/Time : 27/03/2006.11:32

Transaction  
No : C060124521

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 674.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	Before Exercise	1,517,104,399.90	Before Exercise	37,322,356
	-	-	Add Exercise	5,000	Less Exercise	(5,000)
	-	-	After Exercise	1,500,014,270	After Exercise	37,317,356

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui : Authorised Signature :  :  
 Designation : Assistant Secretary : Date : March 27, 2006

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$14.73	\$73,650.00	
5,000	Total value of shares exercised =	\$73,650.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b>Shares payable in cash</b>	<b>For a consideration other than cash</b>	<b>Share Capital/Allottees' Particulars</b>	<b>Shareholders list after the allotment</b>	<b>Summary of Capital</b>
-------------------	-------------------------------	--	---	--	---------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      5000 /                      /                      /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /                      /                      /

unpaid : 0                      /                      /

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**S2695108I

TAN SHU TENG

Individual



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* S26951081  Identification Type : \* NRIC Name : \* TAN SHU TENG Nationality : \* SINGAPORE P.R. (300) Mobile No : Occupation : Email Address : Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 309657  Block/House No. : 16 Street Name : **CHANCERY HILL ROAD** Unit : # 03 - 05 Building/Estate Name : **VILLA CHANCERITA** 

Foreign Address (\* if Address Type is Foreign Address)

Address : 

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 5000 /  
b) Class of shares allotted : Ordinary /  
c) Currency : SINGAPORE DOLLAR (099) /  
d) Date of allotment : 27/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1500014270</b> ✓	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1517178049.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1517178049.90</b> ✓	<b>86084215</b>	<b>0</b>

*Jm*  
27/3

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 27/03/2006

**Submit** **Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENTS****HOME****LOGOUT****PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001656448A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060124597</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

**RECEIPT**

Receipt No : ACR0000001656448A

Date/Time : 27/03/2006 11:56

Transaction No : C060124597

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

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<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 664.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 63,510 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*
1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,500,014,270	1,517,178,049.90	Before Exercise	37,317,356
Preference Shares*	-	-	63,510	660,504.00	Less Exercise	(63,510)
Preference Shares #	-	-	1,500,077,780	1,517,838,553.90	After Exercise	37,253,846

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui : .....  
 Designation : Assistant Secretary : .....  
 Authorised Signature :  : .....  
 Date : March 27, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
63,510	\$10.40	\$660,504.00	
63,510	Total value of shares exercised =	\$660,504.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  
 general meeting to issue  No  
 shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG, CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      63510 /

Amount paid and/or unpaid on each share  
e.g.  
eg. 999999.9999999999

paid :	10.40 /	
unpaid :	0	

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>G115106(O)</u>	CHAN PAULINE	Individual
<u>S0201426B</u>	CHUNG CHOOI PING	Individual
<u>S1236291I</u>	TAN BOON LIAN	Individual
<u>S2201565F</u>	MOHAMED NAWAZ JIFFRY VILCASSIM	Individual
<u>S2636336E</u>	LESLIE SEOW HAN KAH	Individual
<u>S2700367B</u>	JOHN DUNCAN PRITCHARD	Individual
<u>S2702495E</u>	KARTHIKEYAN SUBRAMANYAM	Individual
<u>S6914865D</u>	PANG SENG LIM	Individual
<u>S6922704Z</u>	SIN KIN PING	Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2636336E / 

Identification Type : \* NRIC

Name : \* LESLIE SEOW HAN KAH /

Nationality : \* SINGAPORE P.R. (300) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 429777 / 

Block/House No. : 28 /

Street Name : **CARMAEL ROAD** /

Unit : # 04 - 101 /

Building/Estate Name : **SHEBA LODGE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 600 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 27/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2702495E /

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* KARTHIKEYAN SUBRAMANYAM /

Nationality : \* SINGAPORE P.R. (300) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local /  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 229666 / [Retrieve Address](#)

Block/House No. : 55 /

Street Name : **CAIRNHILL ROAD** /

Unit : # 32 - 06 /

Building/Estate Name : **CAIRNHILL PLAZA** /

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 9000 /  
b) Class of shares allotted : Ordinary /  
c) Currency : SINGAPORE DOLLAR (099) /  
d) Date of allotment : 27/03/2006 (dd/mm/yyyy) /

Save

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S12362911 

Identification Type : \* NRIC

Name : \* TAN BOON LIAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 806769 

Block/House No. : 22

Street Name : **STRATTON WALK**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 16360 ✓  
b) Class of shares allotted : Ordinary ✓  
c) Currency : SINGAPORE DOLLAR (099) ✓  
d) Date of allotment : 27/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2700367B 

Identification Type : \* NRIC

Name : \* JOHN DUNCAN PRITCHARD

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 469972 

Block/House No. : 26

Street Name : **BAYSHORE ROAD**

Unit : # 23 - 05

Building/Estate Name : **THE BAYSHORE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10760 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 27/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* G115106(0) / 

Identification Type : \* PASSPORT/ OTHERS /

Name : \* CHAN PAULINE /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 29B, VISALIA GARDEN, 48 MACDONNELL ROAD /

MID-LEVELS, HONG KONG /

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 15400 ✓

b) Class of shares allotted : Ordinary ✓

c) Currency : SINGAPORE DOLLAR (099) ✓

d) Date of allotment : 27/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2201565F ✓ Retrieve Details

Identification Type : \* NRIC

Name : \* MOHAMED NAWAZ JIFFRY VILCASSIM ✓

Nationality : \* SINGAPOREAN (301) ✓

Mobile No : Occupation : Email Address : Address Type : \*  Local ✓  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 128047 - Retrieve Address

Block/House No. : 25

Street Name : **WEST COAST CRESCENT**

Unit : # 18 - 13

Building/Estate Name : **BLUE HORIZON**

Foreign Address (\* if Address Type is Foreign Address)

Address : **If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 7100 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 27/03/2006 ✓ (dd/mm/yyyy)

Save

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* S0201426B 

Identification Type : \* NRIC

Name : \* CHUNG CHOOI PING

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 559521 

Block/House No. : 18

Street Name : **BORTHWICK DRIVE**

Unit : #

Building/Estate Name : **SERANGOON GARDEN ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1600 /  
b) Class of shares allotted : Ordinary /  
c) Currency : SINGAPORE DOLLAR (099) /  
d) Date of allotment : 27/03/2006 (dd/mm/yyyy) /

Save

Reset

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S6922704Z / 

Identification Type : \* NRIC

Name : \* SIN KIN PING /

Nationality : \* SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local /  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 545125 / 

Block/House No. : 7 /

Street Name : **RIVERVALE LINK** /

Unit : # 05 - 36 /

Building/Estate Name : **RIVERVALE, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1690 /  
b) Class of shares allotted : Ordinary /  
c) Currency : SINGAPORE DOLLAR (099) /  
d) Date of allotment : 27/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S6914865D 

Identification Type : \* NRIC

Name : \* PANG SENG LIM

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 410103 

Block/House No. : 103

Street Name : **LENGKONG TIGA**

Unit : # 13 - 383

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 27/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1500077780</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1517838553.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1517838553.90</b>	<b>86084215</b>	<b>0</b>

*Jm*  
27/3

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001657340A****Transaction No.****Company Registration No.****Company Name****C060125636****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

**RECEIPT**

Receipt No : ACR0000001657340A  
Transaction No : C060125636  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 27/03/2006 17:03

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 654.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 10,680 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

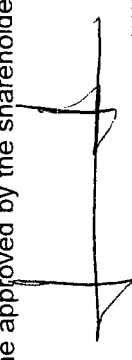
1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,077,780	1,517,838,553.90	Before Exercise	37,253,846
	-	-	10,680	157,316.40	Less Exercise	(10,680)
	-	-	1,500,088,460	1,517,995,870.30	After Exercise	37,243,166

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : March 27, 2006

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,680	\$14.73	\$157,316.40	
10,680	Total value of shares exercised =	\$157,316.40	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in  Yes  
general meeting to issue  No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      10680

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****Shareholder Category****No.**G115106(0)

CHAN PAULINE

Individual

S2700367B

JOHN DUNCAN PRITCHARD

Individual



**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2700367B  [Retrieve Details](#)

Identification Type : \* NRIC

Name : \* JOHN DUNCAN PRITCHARD Nationality : \* SINGAPORE P.R. (300) Mobile No : Occupation : Email Address : Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 469972  [Retrieve Address](#)Block/House No. : 26 Street Name : **BAYSHORE ROAD** Unit : # 23 - 05 Building/Estate Name : **THE BAYSHORE** 

Foreign Address (\* if Address Type is Foreign Address)

Address : **If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2160 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 27/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \*** **Allottee is an Individual** **Allottee is NOT an Individual****If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* G115106(0) 

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHAN PAULINE

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. : /

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 29B, VISALIA GARDEN, 48 MACDONNELL ROAD

MID-LEVELS, HONG KONG

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 8520 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 27/03/2006 (dd/mm/yyyy) /

Save

Reset

Back


**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1500088460</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1517995870.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1517995870.30</b>	<b>86084215</b>	<b>0</b>



27/3

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/03/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001657535A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060125854</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001657535A

Date/Time : 27/03/2006 17:59

Transaction No : C060125854

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 634.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<b>HOME</b>
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<b>LOGOUT</b>
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**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 1,200 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

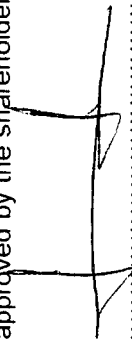
1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,500,088,460	1,517,995,870.30	Before Exercise	37,243,166
	-	-	1,200	18,084.00	Less Exercise	(1,200)
	-	-	1,500,089,660	1,518,013,954.30	After Exercise	37,241,966

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : March 27, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,200	\$15.07	\$18,084.00	
1,200	Total value of shares exercised =	\$18,084.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      1200      /

Amount paid and/or unpaid on each share  
e.g.  
eg. 999999.9999999999

paid : 15.07      /

unpaid : 0

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee

**Add****List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**G115106(0)

CHAN PAULINE

Individual

S2700367B

JOHN DUNCAN PRITCHARD

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2700367B 

Identification Type : \* NRIC

Name : \* JOHN DUNCAN PRITCHARD ✓

Nationality : \* SINGAPORE P.R. (300) ✓

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local ✓  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 469972 

Block/House No. : 26 ✓

Street Name : **BAYSHORE ROAD** ✓

Unit : # 23 - 05 ✓

Building/Estate Name : **THE BAYSHORE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 300 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 27/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* G115106(0)  **Retrieve Details**Identification Type : \* PASSPORT/ OTHERS Name : \* CHAN PAULINE Nationality : \* HONG KONG RESIDENT (332) 

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign 

Local Address (\* if Address Type is Local Address)

Postal Code : **Retrieve Address**Block/House No. : 

Street Name :

Unit : # 

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 29B, VISALIA GARDEN, 48 MACDONNELL ROAD MID-LEVELS, HONG KONG **If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 900 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 27/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1500089660</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1518013954.30</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1518013954.30</b>	<b>86084215</b>	<b>0</b>



27/3

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/03/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENTS****HOME****LOGOUT****PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001657586A****Transaction No.****Company Registration No.****Company Name****C060125903****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001657586A

Date/Time : 27/03/2006 18:12

Transaction  
No : C060125903

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty Amount</b>	
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 624.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

RECEIVED

MAR 13 11:07  
COMMISSION OF INTERNATIONAL  
CORPORATE FINANCE

March 24, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs

March 24, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 420' DBSH Shares arising from the exercise of 2005 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 420 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham  
Assistant Secretary  
Secretariat

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 420 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)


5. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,499,998,850	1,516,960,220.50	Before Exercise	37,332,776
Preference Shares*	-	-	420	6,329.40	Less Exercise	(420)
Preference Shares #	-	-	1,499,999,270	1,516,966,549.90	After Exercise	37,332,356

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

Date : March 24, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
420	\$15.07	\$6,329.40	
420	Total value of shares exercised =	\$6,329.40	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2005

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	420		
--------------------	-----	--	--

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid :	15.07		
--------	-------	--	--

unpaid :	0		
----------	---	--	--

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration No.      Name****Shareholder Category**

<u>D323478(A)</u>	MAK SAI MING	Individual
<u>S1795268D</u>	WONG YOKE LIN, MAY	Individual

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \* S1795268D Retrieve Details

Identification Type : \* NRIC

Name : \* WONG YOKE LIN, MAY

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529774 Retrieve Address

Block/House No. : 57

Street Name : **TAMPINES AVENUE 1**

Unit : # 05 - 01

Building/Estate Name : **TROPICA, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch Search

Registration No. : \* Retrieve Details

Name :

Local Address (\* if Address Type is Local Address) :

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 240
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 24/03/2006 (dd/mm/yyyy)

Save

Reset

Back



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* D323478(A)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* MAK SAI MING

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 15A BLOCK 2, THE GRAND PANORAMA, 10 ROBINSON ROAD  
MID-LEVELS, HONG KONG**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \* Retrieve Details

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :	180
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	24/03/2006 (dd/mm/yyyy)

Save

Reset

Back

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499999270</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1516966549.90</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1516966549.90</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001654650A****Transaction No.      Company Registration No.**  
**C060122433            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

**RECEIPT**

Receipt No : ACR0000001654650A

Date/Time : 24/03/2006 13:44

Transaction No : C060122433

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 694.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

March 24, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 3,500 DBSH Shares arising from the exercise of 2002 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 3,500 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd), will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham  
Assistant Secretary  
Secretariat

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 3,500 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,499,969,720	1,516,632,241.10	Before Exercise	37,361,906
Preference Shares*	-	-	3,500	51,555.00	Less Exercise	(3,500)
Preference Shares #	-	-	1,499,973,220	1,516,683,796.10	After Exercise	37,358,406

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
Designation : Assistant Secretary  
Date : March 24, 2006  
Authorised Signature : 

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,500	\$14.73	\$51,555.00	
3,500	Total value of shares exercised =	\$51,555.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2002



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
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Record saved successfully.

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.
Yes (selected)
No

Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

Note : Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI
740202053 / FRANK WONG KWONG SHING
HA9016000 / LEUNG CHUN YING
S0016173Z / KOH BOON HWEE

If a director/

secretary signed the  
above, please select  
accordingly :

- S0040550F / GOH GLOR LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than  
a director / secretary  
signed the above,  
please enter name(s)  
and capacity(ies) or  
designation of person  
(s) who signed the  
resolution or the  
minutes incorporating  
the resolution or the  
written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true  
to the best of my knowledge.

Save

Reset

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            3500

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \*      **Individual**

Identification No. : \*      S1795268D      **Retrieve Details**

Identification Type : \*      NRIC

Name : \*      WONG YOKE LIN, MAY

Nationality : \*      SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*       Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529774      **Retrieve Address**

Block/House No. : 57

Street Name : **TAMPINES AVENUE 1**

Unit : # 05 - 01

Building/Estate Name : **TROPICA, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*      Company / Foreign Branch      **Search**

Registration No. : \*      **Retrieve Details**

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 3500  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 24/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499973220</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1516683796.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1516683796.10</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 24/03/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001654234A****Transaction No.****Company Registration No.****Company Name****C060121958****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

**RECEIPT**

Receipt No : ACR0000001654234A  
Transaction No : C060121958  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 24/03/2006 10:38

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 724.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

March 24, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6535 0775


Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 23,350 DBSH Shares arising from the exercise of 2003 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 23,350 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham  
Assistant Secretary  
Secretariat

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 23,350 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,499,973,220	1,516,683,796.10	Before Exercise	37,358,406
	-	-	23,350	242,840.00	Less Exercise	(23,350)
	-	-	1,499,996,570	1,516,926,636.10	After Exercise	37,335,056

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorized Signature :  :  
Designation : Assistant Secretary Date : March 24, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
23,350	\$10.40	\$242,840.00	
23,350	Total value of shares exercised =	\$242,840.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2003



Submit

### Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Record saved successfully.

#### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

#### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

Resolution Type : \*

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

#### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      23350

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 10.40

unpaid : 0

<input type="button" value="Save"/>	<input type="button" value="Delete"/>	<input type="button" value="Reset"/>	<input type="button" value="Back"/>
-------------------------------------	---------------------------------------	--------------------------------------	-------------------------------------



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>C295123(A)</u>	TANG YIM SHEUNG, RAINY	Individual
<u>S1148024A</u>	TAN CHEH SOON VINCENT	Individual
<u>S1387104C</u>	TAN CHEE KEON	Individual
<u>S1635093A</u>	HENG KIM CHWEE	Individual
<u>S2511456F</u>	TAN TEE MENG	Individual



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	-----------------------	-------------------------------------	--	---------------------------------------	--------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \*                    **Individual**

Identification No. : \*                    S1387104C                    Retrieve Details

Identification Type : \*                    NRIC

Name : \*                    TAN CHEE KEON

Nationality : \*                    SINGAPOREAN (301)

Mobile No :                    [Empty Field]

Occupation :                    [Empty Field]

Email Address :                    [Empty Field]

Address Type : \*                     Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 688490                    Retrieve Address

Block/House No. : 170

Street Name : **VERDE CRESCENT**

Unit : #                    -

Building/Estate Name : **VILLA VERDE**

Foreign Address (\* if Address Type is Foreign Address)

Address : [Empty Field]

**If Allottee is NOT an Individual :**

Shareholder Category : \*                    Company / Foreign Branch                    Search

Registration No. : \*                    Retrieve Details

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted :

c) Currency :

d) Date of allotment :

 (dd/mm/yyyy)

**Return of Allotment of Shares**

**Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \*      **Individual**

Identification No. : \*      C295123(A)      **Retrieve Details**

Identification Type : \*      PASSPORT/ OTHERS

Name : \*      TANG YIM SHEUNG, RAINY ✓

Nationality : \*      CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*       Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :      **Retrieve Address**

Block/House No. :

Street Name :

Unit : #      -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT D, 27/F, BLOCK 1 PARKVIEW GARDEN, 8 PIK TIN ST  
 SHATIN, NT HONG KONG, HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \*      Company / Foreign Branch      **Search**

Registration No. : \*      **Retrieve Details**

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :
- b) Class of shares allotted :
- c) Currency :
- d) Date of allotment :  (dd/mm/yyyy)

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**  
 Identification No. : \* S2511456F Retrieve Details

Identification Type : \* NRIC

Name : \* TAN TEE MENG /

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)  
 Postal Code : 466501 Retrieve Address

Block/House No. : 453

Street Name : **UPPER EAST COAST ROAD**

Unit : # 04 - 01

Building/Estate Name : **SUMMIT, THE**

Foreign Address (\* if Address Type is Foreign Address)  
 Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch Search

Registration No. : \* Retrieve Details

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000 ✓
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 24/03/2006 ✓ (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \*

Individual

Identification No. : \*

S1635093A

Retrieve Details

Identification Type : \*

NRIC

Name : \*

HENG KIM CHWEE ✓

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 478927

Retrieve Address

Block/House No. : 3

Street Name : **BEDOK RESERVOIR VIEW**

Unit : # 13 - 04

Building/Estate Name : **AQUARIUS BY THE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :



Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :
- b) Class of shares allotted :
- c) Currency :
- d) Date of allotment :  (dd/mm/yyyy)

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1148024A

Retrieve Details

Identification Type : \* NRIC

Name : \* TAN CHEH SOON VINCENT ✓

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 438471

Retrieve Address

Block/House No. : 10

Street Name : **JALAN KECHIL**

Unit : # 02 - 12

Building/Estate Name : **EASTERN MANSION**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 6230 ✓
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 24/03/2006 ✓ (dd/mm/yyyy)

**Submit**

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment**

**Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499996570</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1516926636.10</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1516926636.10</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001654268A****Transaction No.      Company Registration No.**  
**C060121994            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

**RECEIPT**

Receipt No : ACR0000001654268A

Date/Time : 24/03/2006 10:48

Transaction No : C060121994

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
			<b>Total (S\$) :</b>	10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 714.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
----------------------	------------------------

March 24, 2006

**BY HAND**

The Central Depository (Pte) Ltd  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807  
Fax No. 6535 0775

Attn : Ms Wan

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")  
APPLICATION FOR LISTING - EXERCISE OF OPTION**

- 1 We are pleased to advise that 2,280 DBSH Shares arising from the exercise of 2004 Options have been issued and allotted pursuant to the DBSH Share Option Scheme ("the Scheme").
- 2 In this connection, we enclose the following:-
  - (a) Form of Application for Listing and Quotation of 2,280 ordinary shares;
  - (b) Details of options granted and exercised pursuant to the Scheme; and
  - (c) 1 set of Return of Allotment of Shares lodged electronically with the Accounting and Corporate Regulatory Authority, together with acknowledgement of payment.
- 3 Our Registrars, Barbinder & Co Pte Ltd, will be despatching the share certificate directly to The Central Depository Pte Ltd.
- 4 We shall be grateful if you would arrange for listing and quotation of the above shares.
- 5 Please contact Yvonne Lee at 6878 8841 for any enquiries.

Yours faithfully



Claire Tham  
Assistant Secretary  
Secretariat



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 2,280 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)


4. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,499,996,570	1,516,926,636.10	Before Exercise	37,335,056
	-	-	2,280	33,584.40	Less Exercise	(2,280)
	-	-	1,499,998,850	1,516,960,220.50	After Exercise	37,332,776

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

Date : March 24, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,280	\$14.73	\$33,584.40	
2,280	Total value of shares exercised =	\$33,584.40	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2004



### Return of Allotment of Shares

**Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.**

#### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

#### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

#### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### Declaration

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**


Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	2280		
Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999			
paid :	14.73		
unpaid :	0		

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1795268D 

Identification Type : \* NRIC

Name : \* WONG YOKE LIN, MAY

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529774 

Block/House No. : 57

Street Name : **TAMPINES AVENUE 1**

Unit : # 05 - 01

Building/Estate Name : **TROPICA, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch Registration No. : \* 

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2280
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 24/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499998850</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1516960220.50</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1516960220.50</b>	<b>86084215</b>	<b>0</b>



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/03/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001654292A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060122027</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

<a href="#">Print Receipt</a>
-------------------------------



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001654292A  
Transaction No : C060122027  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 24/03/2006 10:58

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 704.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<a href="#">HOME</a>	<a href="#">LOGOUT</a>
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RECEIVED

10 MAR 2006 11:07  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

March 22, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Erica Tan  
Bank Executive  
(65) 6878 5912

encs

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares: - **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

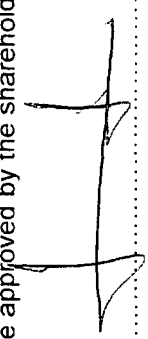
Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Less Exercise (1,000)
Ordinary Shares	-	-	1,499,728,625	1,513,803,945.15	37,603,001	
Preference Shares*	-	-	1,000	14,730.00		
Preference Shares #	-	-	1,499,729,625	1,513,818,675.15	37,602,001	

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature :



Designation : Assistant Secretary

Date : March 22, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$14.73	\$14,730.00	
1,000	Total value of shares exercised =	\$14,730.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    1000 /

Amount paid and/or unpaid on each share

e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**S1805337C

FOO SHER LENG PHYLLIS

Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Date of allotment is invalid.****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1805337C 

Identification Type : \* NRIC

Name : \* FOO SHER LENG PHYLLIS

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 556119 

Block/House No. : 139

Street Name : **SERANGOON AVENUE 3**

Unit : # 07 - 06

Building/Estate Name : **SPRINGBLOOM, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 22/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499729625</b> /	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1513818675.15</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1513818675.15</b>	<b>86084215</b>	<b>0</b>

*Jm*  
22/3

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 22/03/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001651073A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060118453</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

**RECEIPT**

Receipt No : ACR0000001651073A  
Transaction No : C060118453  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 22/03/2006 13:26

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

---

Total (S\$) : 10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 799.00**

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Please print a copy of the receipt for your reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 66,800 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

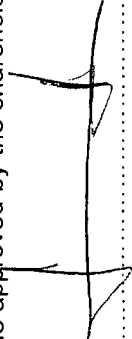
Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares	-	-	1,499,729,625	1,513,818,675.15	Before Exercise	37,602,001
Preference Shares*	-	-	66,800	694,720.00	Less Exercise	(66,800)
Preference Shares #	-	-	1,499,796,425	1,514,513,395.15	After Exercise	37,535,201

3. Outstanding Warrants/TSRs : : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Designation : Assistant Secretary

Authorised Signature : 

Date : March 22, 2006

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
66,800	\$10.40	\$694,720.00	
66,800	Total value of shares exercised =	\$694,720.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in  Yes  
general meeting to issue  No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    66800 ✓

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name No.****Shareholder Category**

<u>710867693</u>	STEPHEN RAY FINCH	Individual
<u>D536246(7)</u>	TSANG SHUI MING, NEIL	Individual
<u>G604662(1)</u>	WONG YAN CHI	Individual
<u>S0128293Z</u>	HO TIONG YONG	Individual
<u>S1744260J</u>	ANG HONG WHEE	Individual
<u>S2560657D</u>	WONG SING LEON	Individual
<u>S7303121D</u>	YEO KOON MENG BENJAMIN	Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S0128293Z 

Identification Type : \* NRIC

Name : \* HO TIONG YONG Nationality : \* SINGAPOREAN (301) 

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 150081 Block/House No. : 81 Street Name : **REDHILL LANE** Unit : # 19 - 53 

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2160 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 22/03/2006 (dd/mm/yyyy) /

Save

Reset

Back



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S7303121D ✓

Retrieve Details

Identification Type : \* NRIC

Name : \* YEO KOON MENG BENJAMIN ✓

Nationality : \* SINGAPOREAN (301) ✓

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 327978 ✓ Retrieve Address

Block/House No. : 19 ✓

Street Name : **ST. MICHAEL'S ROAD** ✓

Unit : # 08 - 01 ✓

Building/Estate Name : **ST. MICHAEL'S CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3640 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 22/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* 710867693  **Retrieve Details**Identification Type : \* PASSPORT/ OTHERS Name : \* STEPHEN RAY FINCH Nationality : \* AMERICAN (503) 

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 597352  **Retrieve Address**Block/House No. : 3 Street Name : **SUNSET PLACE** 

Unit : # -

Building/Estate Name : **CLEMENTI PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 53800 /
- b) Class of shares allotted : Ordinary /
- c) Currency : SINGAPORE DOLLAR (099) /
- d) Date of allotment : 22/03/2006 (dd/mm/yyyy) /

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2560657D  **Retrieve Details**

Identification Type : \* NRIC

Name : \* WONG SING LEON Nationality : \* SINGAPORE P.R. (300) 

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 328837  **Retrieve Address**Block/House No. : 17 Street Name : **KIM KEAT ROAD** Unit : # 06 - 02 

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 22/03/2006 (dd/mm/yyyy) ✓

Save

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1744260J 

Identification Type : \* NRIC

Name : \* ANG HONG WHEE ✓

Nationality : \* SINGAPOREAN (301) ✓

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local ✓  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 730525 ✓ 

Block/House No. : 525 ✓

Street Name : **WOODLANDS DRIVE 14** ✓

Unit : # 12 - 449 ✓

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch 

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 3000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 22/03/2006 (dd/mm/yyyy) ✓

Save

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* D536246(7) / 

Identification Type : \* PASSPORT/ OTHERS /

Name : \* TSANG SHUI MING, NEIL /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT 2914, 29/F, BLK N, KORNHILL, QUARRY BAY /  
HONG KONG**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 2000 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 22/03/2006 (dd/mm/yyyy) ✓

Save

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* G604662(1) ✓ 

Identification Type : \* PASSPORT/ OTHERS ✓

Name : \* WONG YAN CHI ✓

Nationality : \* HONG KONG RESIDENT (332) ✓

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 24B, BLOCK 14, CHI FU FA YUEN, POKFULAM, HK ✓

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1200 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 22/03/2006 (dd/mm/yyyy) ✓

Save

Reset

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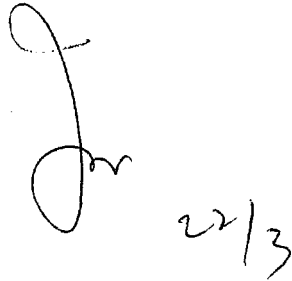
**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499796425 /</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1514513395.15</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1514513395.15</b>	<b>86084215</b>	<b>0</b>



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 22/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001651337A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060118748</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

**RECEIPT**

Receipt No : ACR0000001651337A

Date/Time : 22/03/2006 15:22

Transaction No : C060118748

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 789.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 1,980 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Options Granted & Outstanding Shares
Ordinary Shares Preference Shares* Preference Shares #	-	-	Before Exercise	1,514,513,395.15	Before Exercise	37,535,201
	-	-	Add Exercise	29,165.40	Less Exercise	(1,980)
	-	-	After Exercise	1,514,542,560.55	After Exercise	37,533,221

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

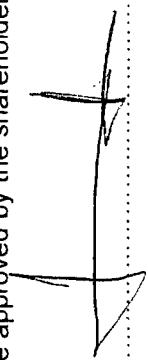
Designation : Assistant Secretary

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

Authorised Signature : 

Date

March 22, 2006

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,980	\$14.73	\$29,165.40	
1,980	Total value of shares exercised =	\$29,165.40	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  Yes  No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON  
 112914204 / JOHN A. ROSS  
 701913934 / JACKSON P. TAI  
 740202053 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above, please  
select  
accordingly :

- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    1980 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0

[Save](#)[Delete](#)[Reset](#)[Back](#)

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.**G604662(1)      WONG YAN CHI**Shareholder Category**

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* G604662(1) / 

Identification Type : \* PASSPORT/ OTHERS /

Name : \* WONG YAN CHI /

Nationality : \* HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : Block/House No. : 

Street Name :

Unit : # 

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 24B, BLOCK 14, CHI FU FA YUEN, POKFULAM, HK /

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 1980 ✓
- b) Class of shares allotted : Ordinary ✓
- c) Currency : SINGAPORE DOLLAR (099) ✓
- d) Date of allotment : 22/03/2006 (dd/mm/yyyy) ✓

Save

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**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499798405</b> ✓	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1514542560.55</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1514542560.55</b>	<b>86084215</b>	<b>0</b>



22/3

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 22/03/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT**

EP Ref No :

Receipt No. : ACR0000001651465A

Transaction No.	Company Registration No.	Company Name
C060118905	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

[Print Receipt](#)

**RECEIPT**

Receipt No : ACR0000001651465A

Date/Time : 22/03/2006 15:57

Transaction No : C060118905

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<hr/>			
Total (S\$) :			10.00

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 779.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



RECEIVED  
20 MAR 13 11:10 AM  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

March 21, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs

DBS Group Holdings Ltd  
Legal & Secretariat  
6 Shenton Way #39-02 DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
www.dbs.com

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 150,000 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
5. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares		
			Before Exercise	Add Exercise	After Exercise	Before Exercise	Less Exercise	After Exercise
Ordinary Shares	-	-	1,499,728,475	150	1,513,801,684.65	37,603,151	(150)	37,603,001
Preference Shares*	-	-	1,499,728,625	-	2,260.50	-	-	-
Preference Shares #	-	-	1,499,728,625	-	1,513,803,945.15	-	-	-

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham : Authorised Signature :  :  
 Designation : Assistant Secretary : Date : March 21, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
**# Non-Voting Redeemable Convertible Preference Shares**

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
150	\$15.07	\$2,260.50 /	
150	Total value of shares exercised =	\$2,260.50	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2005

### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

**Record saved successfully.**

#### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

Yes     No

#### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :    **199901152M**

Company Name :    **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \*    Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*    (dd/mm/yyyy)

Resolution Type : \*    Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

#### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/



above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                    Preference                    Others

Number of shares :            150

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \*  Identification Type : \* Name : \* Nationality : \* Mobile No : Occupation : Email Address : Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  Block/House No. : Street Name : Unit : # Building/Estate Name : 

Foreign Address (\* if Address Type is Foreign Address)

Address :   
**If Allottee is NOT an Individual :**Shareholder Category : \*  Registration No. : \*  Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

150

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

21/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499728625</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1513803945.15</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1513803945.15</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

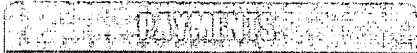
Deposit Service Account No : 030429

Payment Date : 21/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001649732A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060116992</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)

**RECEIPT**

Receipt No : ACR0000001649732A

Date/Time : 21/03/2006 15:56

Transaction No : C060116992

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No : .

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 819.00**

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**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 720,000 SHARES FULLY PAID ARISING FROM  
THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
4. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares		
			Before Exercise	Add Exercise	After Exercise	Before Exercise	Less Exercise	After Exercise
Ordinary Shares	-	-	1,499,727,755	720	1,513,791,079.05	37,603,871	(720)	37,603,151
Preference Shares*	-	-	1,499,728,475	-	1,513,801,684.65	37,603,871	-	37,603,871
Preference Shares #	-	-	-	-	-	-	-	-

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham : Authorised Signature :  :  
 Designation : Assistant Secretary : Date : March 21, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
720	\$14.73	\$10,605.60	
720	Total value of shares exercised =	\$10,605.60	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2004

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Record saved successfully.

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.
Yes (selected)
No

Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI
740202053 / FRANK WONG KWONG SHING
HA9016000 / LEUNG CHUN YING
S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	720		
Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999			
paid :	14.73		
unpaid :	0		

[Save](#) [Delete](#) [Reset](#) [Back](#)

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Unable to retrieve details for the given Identification No.****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \*

**Individual**

Identification No. : \*

E761780(5)

**Retrieve Details**

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

CECILIA WOO LEE WAH

Nationality : \*

BRITISH, UNITED KINGDOM (110)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

**Retrieve Address**

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT B, 22/F, VILLA VENETO

3 KOTEWALL ROAD, MID-LEVELS, HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Company / Foreign Branch

**Search**

Registration No. : \*

**Retrieve Details**

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

720

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

21/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499728475</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1513801684.65</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1513801684.65</b>	<b>86084215</b>	<b>0</b>



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/03/2006

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



## PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001649716A

Transaction No.	Company Registration No.	Company Name
C060116975	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt

**RECEIPT**

Receipt No : ACR0000001649716A

Date/Time : 21/03/2006 15:51

Transaction  
No : C060116975

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 829.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 13,440 SHARES FULLY PAID ARISING FROM  
THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*
3. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,499,714,315	1,513,651,303.05	Before Exercise	37,617,311
	-	-	13,440	139,776.00	Less Exercise	(13,440)
	-	-	1,499,727,755	1,513,791,079.05	After Exercise	37,603,871

3. Outstanding Warrants/TSRs : N.A.  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham : Authorised Signature :  :  
 Designation : Assistant Secretary : Date : March 21, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,440	\$10.40	\$139,776.00 /	
13,440	Total value of shares exercised =	\$139,776.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

2003



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

Record saved successfully.

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.
Yes/ No

Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M
Company Name : DBS GROUP HOLDINGS LTD
Nature of Meeting : \* Directors
Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \* (max 2000 characters)

Attachment : \* (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI
740202053 / FRANK WONG KWONG SHING
HA9016000 / LEUNG CHUN YING
S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :            Ordinary                            Preference                            Others

Number of shares :            13440 ✓

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0

[Save](#) [Delete](#) [Reset](#) [Back](#)



**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>C562568(6)</u>	LAU KUEN KWAN ANTHONY	Individual
<u>K010066(8)</u>	WONG CHUN YIP	Individual
<u>S1292835A</u>	BAEY CHIN CHENG	Individual
<u>S1647389H</u>	BOEY YIN CHONG	Individual
<u>S6914865D</u>	PANG SENG LIM	Individual
<u>S7027839A</u>	WONG PHUI SOO ROY	Individual

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* C562568(6) **Retrieve Details**

Identification Type : \* PASSPORT/ OTHERS

Name : \* LAU KUEN KWAN ANTHONY

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : **Retrieve Address**

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT D, 24/F, LAI YUE BUILDING, 3 HORSE SHOE LANE  
KWUN TONG, KOWLOON, HONG KONG**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**Registration No. : \* **Retrieve Details**

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 1000 ✓

b) Class of shares allotted : Ordinary

c) Currency : SINGAPORE DOLLAR (099) ✓

d) Date of allotment : 21/03/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1292835A

Retrieve Details

Identification Type : \* NRIC

Name : \* BAEY CHIN CHENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
 Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 278698

Retrieve Address

Block/House No. : 371

Street Name : **HOLLAND ROAD**

Unit : # 08 - 01

Building/Estate Name : **SERENADE @ HOLLAND, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted :
- b) Class of shares allotted :
- c) Currency :
- d) Date of allotment :  (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

**Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**
- Allottee is NOT an Individual**

**If Allottee is an Individual :**

Shareholder Category : \*      **Individual**

Identification No. : \*      S6914865D      [Retrieve Details](#)

Identification Type : \*      NRIC

Name : \*      PANG SENG LIM

Nationality : \*      SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*       Local  
     Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 410103      [Retrieve Address](#)

Block/House No. : 103

Street Name : **LENGKONG TIGA**

Unit : # 13 - 383

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*      Company / Foreign Branch      [Search](#)

Registration No. : \*      [Retrieve Details](#)

Name :

Local Address (\* if Address Type is Local Address) :

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 2000 ✓  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 21/03/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \* **Individual**

Identification No. : \* S7027839A Retrieve Details

Identification Type : \* NRIC

Name : \* WONG PHUI SOO ROY

Nationality : \* SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 151039 Retrieve Address

Block/House No. : 39

Street Name : **JALAN RUMAH TINGGI**

Unit : # 02 - 266

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch Search

Registration No. : \* Retrieve Details

Name :



Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

2040 ✓

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

21/03/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1647389H 

Identification Type : \* NRIC

Name : \* BOEY YIN CHONG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 507009 

Block/House No. : 1

Street Name : **FLORA DRIVE**

Unit : # 01 - 04

Building/Estate Name : **DAHLIA PARK CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch Registration No. : \* 

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4600 ✓
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 21/03/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* K010066(8) 

Identification Type : \* PASSPORT/ OTHERS

Name : \* WONG CHUN YIP

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 4/F, 4D, WHAMPOA ST, HUNG HUM, KOWLOON

HONG KONG

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \* 

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

800 ✓

b) Class of shares allotted :

Ordinary

c) Currency :

SINGAPORE DOLLAR (099)

d) Date of allotment :

21/03/2006 ✓ (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499727755</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1513791079.05</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1513791079.05</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001649686A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060116936</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



**RECEIPT**

Receipt No : ACR0000001649686A

Date/Time : 21/03/2006 15:43

Transaction  
No : C060116936

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>				<b>10.00</b>

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 839.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 52,000 SHARES FULLY PAID ARISING FROM  
THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares	
			Shares	Shares	\$	Before Exercise	Less Exercise
Ordinary Shares Preference Shares* Preference Shares #	-	-	1,499,662,315	1,512,885,343.05	37,669,311		
	-	-	52,000	765,960.00	(52,000)		
	-	-	1,499,714,315	1,513,651,303.05	37,617,311		

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :  :  
Designation : Assistant Secretary Date : March 21, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
52,000	\$14.73	\$765,960.00 ✓	
52,000	Total value of shares exercised =	\$765,960.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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Record saved successfully.

#### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

#### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

#### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI
- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE

If a director/

above, please select accordingly :

- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person (s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, YVONNE LEE SIEW WAN, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	52000		

Amount paid and/or  
unpaid on each share e.g.  
eg. 999999.9999999999

paid :	14.73		
unpaid :	0		

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee

**List of Allottees and their particulars**

**Identification**

<b>No./Registration No.</b>	<b>Name</b>	<b>Shareholder Category</b>
<u>S1589666C</u>	TONG LAY KUEN	Individual
<u>S1719342B</u>	CHEW CHEE KEONG	Individual
<u>S2549144J</u>	GOH WAI LIM	Individual

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	-----------------------	-------------------------------------	--	---------------------------------------	--------------------

Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2549144J Retrieve Details

Identification Type : \* NRIC

Name : \* GOH WAI LIM

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 287817 Retrieve Address

Block/House No. : 60

Street Name : **VANDA ROAD**

Unit : # -

Building/Estate Name : **ORCHID VILLAGE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch Search

Registration No. : \* Retrieve Details

Name :



Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted : 40000  
b) Class of shares allotted : Ordinary  
c) Currency : SINGAPORE DOLLAR (099)  
d) Date of allotment : 21/03/2006 (dd/mm/yyyy)

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S1719342B **Retrieve Details**

Identification Type : \* NRIC

Name : \* CHEW CHEE KEONG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 368237 **Retrieve Address**

Block/House No. : 570

Street Name : **MACPHERSON ROAD**

Unit : # 02 - 01

Building/Estate Name : **MACPHERSON GREEN**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**Registration No. : \* **Retrieve Details**

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :	7000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	21/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**

Shareholder Category : \*

**Individual**

Identification No. : \*

S1589666C

Retrieve Details

Identification Type : \*

NRIC

Name : \*

TONG LAY KUEN

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 456015

Retrieve Address

Block/House No. : 26

Street Name : **SIGLAP PLAIN**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted :

c) Currency :

d) Date of allotment :  (dd/mm/yyyy)

**Submit****Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499714315</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1513651303.05</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1513651303.05</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/03/2006

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001649634A****Transaction No.  
C060116863****Company Registration No.  
199901152M****Company Name  
DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)



**RECEIPT**

Receipt No : ACR0000001649634A

Date/Time : 21/03/2006 15:28

Transaction  
No : C060116863

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

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<b>Sno</b>	<b>Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
			<b>Total (S\$) :</b>	<b>10.00</b>

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 849.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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RECEIVED  
23 FEB 17 11:10  
SECURITIES & EXCHANGE COMMISSION  
DIVISION OF CORPORATE FINANCE

March 20, 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Christine Cheang  
Analyst  
(65) 6878 5304

encs

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 210 SHARES FULLY PAID ARISING FROM  
THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital			Options Granted & Outstanding Shares	
			Shares	Shares	\$	Before Exercise	Less Exercise After Exercise
Ordinary Shares	-	-	1,499,614,965	1,512,326,799.15	37,716,661		
Preference Shares*	-	-	210	3,164.70	(210)		
Preference Shares #	-	-	1,499,615,175	1,512,329,963.85	37,716,451		

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.  
: : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
 Designation : Assistant Secretary  
 Authorised Signature :   
 Date : March 20, 2006

- Enclosures
- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
  - Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
210	\$15.07	\$3,164.70,	
210	Total value of shares exercised =	\$3,164.70	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-------------------------------	--	---	--	---------------------------

**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**Browse...**

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	-----------------------	--	---	--	---------------------------

**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 210

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07

unpaid : 0

**Save** **Delete** **Reset** **Back**

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****Shareholder Category****No.**S7112185B

TAY YAN HWA

Individual



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S7112185B

**Retrieve Details**

Identification Type : \* NRIC

Name : \* TAY YAN HWA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 150049

**Retrieve Address**

Block/House No. : 49

Street Name : **HOY FATT ROAD**

Unit : # 103 - 101

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 210
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 20/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1499615175</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1512329963.85</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1512329963.85</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 20/03/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001647724A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060114780</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001647724A  
Transaction No : C060114780  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 20/03/2006 15:16

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 879.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 15,040 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,499,615,175	1,512,329,963.85	Before Exercise	37,716,451
Preference Shares*	-	-	15,040	221,539.20	Less Exercise	(15,040)
Preference Shares #	-	-	1,499,630,215	1,512,551,503.05	After Exercise	37,701,411

3. Outstanding Warrants/TSRs : : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
 Designation : Assistant Secretary Date : March 20, 2006

**Enclosures**

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
15,040	\$14.73	\$221,539.20	
15,040	Total value of shares exercised =	\$221,539.20	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in  
general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* Directors 

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :      15040

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**

<u>S2569748J</u>	WONG YIT FAN	Individual
<u>S7112185B</u>	TAY YAN HWA	Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S7112185B

Retrieve Details

Identification Type : \* NRIC

Name : \* TAY YAN HWA

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 150049

Retrieve Address

Block/House No. : 49

Street Name : **HOY FATT ROAD**

Unit : # 03 - 101

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 820
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 20/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S2569748J

Retrieve Details

Identification Type : \* NRIC

Name : \* WONG YIT FAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 268159

Retrieve Address

Block/House No. : 151B

Street Name : **KING'S ROAD**

Unit : # -

Building/Estate Name : **FARRER COURT**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Search

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 14220
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 20/03/2006 (dd/mm/yyyy)

Save

Reset

Back



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1499630215</b>	<b>86084215</b>	<b>0</b>
Amount of Issued Share Capital :	<b>1512551503.05</b>	<b>86084215</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>1512551503.05</b>	<b>86084215</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 20/03/2006

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001647783A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060114846</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001647783A

Date/Time : 20/03/2006 15:31

Transaction  
No : C060114846

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

---

**Deposit Service Account No. : 030429  
Balance Amount in Deposit Account : \$ 869.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

**DBS GROUP HOLDINGS LTD**

**APPLICATION FOR LISTING AND QUOTATION OF 32,100 SHARES FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")**

1. Stated how the additional shares for which listing is applied for rank with existing shares: **- Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*


2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	-	-	1,499,630,215	1,512,551,503.05	Before Exercise	37,701,411
Preference Shares*	-	-	32,100	333,840.00	Less Exercise	(32,100)
Preference Shares #	-	-	1,499,662,315	1,512,885,343.05	After Exercise	37,669,311

3. Outstanding Warrants/TSRs : N.A.  
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
 Designation : Assistant Secretary

Authorised Signature :   
 Date : March 20, 2006

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
 # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/  
EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
32,100	\$10.40	\$333,840.00	
32,100	Total value of shares exercised =	\$333,840.00	
<p>Notes :</p> <p>(1) Adjustments to subscription price to be disclosed as footnotes</p> <p>(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices</p>			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Record saved successfully.****Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in  
general meeting to issue shares.

Yes  
 No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- 093041127 / ANDREW ROBERT FOWELL BUXTON
- 112914204 / JOHN A. ROSS
- 701913934 / JACKSON P. TAI

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- 740202053 / FRANK WONG KWONG SHING
- HA9016000 / LEUNG CHUN YING
- S0016173Z / KOH BOON HWEE
- S0040556F / GOH GEOK LING
- S0114104Z / HENG LEE CHENG
- S0234644C / KWA CHONG SENG
- S0820599Z / ANG KONG HUA
- S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- S2549567E / WONG NGIT LIONG
- S2622983I / JEANNIE HUI
- Z1557926 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

**Declaration**

I, CHRISTINE CHEANG WAI CHING, declare the information which has been submitted herein to be true to the best of my knowledge.



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Capital Information**Currency : **SINGAPORE DOLLAR ( 099 )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary                      Preference                      Others

Number of shares :    32100

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40

unpaid : 0

Save

Delete

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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To Add Allottee **List of Allottees and their particulars****Identification****No./Registration Name****Shareholder Category****No.**

<u>S1451282I</u>	YEO BOON HUN	Individual
<u>S1795268D</u>	WONG YOKE LIN, MAY	Individual
<u>S2504156I</u>	KAN MEW CHENG	Individual
<u>S2569748J</u>	WONG YIT FAN	Individual
<u>S7008152J</u>	KAM CHEW SENG	Individual

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S7008152J **Retrieve Details**

Identification Type : \* NRIC

Name : \* KAM CHEW SENG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 528807 **Retrieve Address**

Block/House No. : 16

Street Name : **SIMEI RISE**

Unit : # 03 - 41

Building/Estate Name : **CHANGI RISE CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**Shareholder Category : \* Company / Foreign Branch **Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4200
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 20/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee**

Please indicate whether the allottee is an Individual : \*

- Allottee is an Individual  
 Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2504156I

Retrieve Details

Identification Type : \* NRIC

Name : \* KAN MEW CHENG

Nationality : \* MALAYSIAN (304)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 545953

Retrieve Address

Block/House No. : 11A

Street Name : **SIMON PLACE**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate :  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 10000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 20/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S1795268D

[Retrieve Details](#)

Identification Type : \* NRIC

Name : \* WONG YOKE LIN, MAY

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529774

[Retrieve Address](#)

Block/House No. : 57

Street Name : **TAMPINES AVENUE 1**

Unit : # 05 - 01

Building/Estate Name : **TROPICA, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

[Search](#)

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 4740
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 20/03/2006 (dd/mm/yyyy)

Save

Reset

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**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**Identification No. : \* S2569748J **Retrieve Details**

Identification Type : \* NRIC

Name : \* WONG YIT FAN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 268159 **Retrieve Address**

Block/House No. : 151B

Street Name : **KING'S ROAD**

Unit : # 07 - 05

Building/Estate Name : **FARRER COURT**

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

**Search**

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 8160
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 20/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Particulars of Allottee****Please indicate whether the allottee is an Individual : \***

- Allottee is an Individual**  
 **Allottee is NOT an Individual**

**If Allottee is an Individual :**Shareholder Category : \* **Individual**

Identification No. : \* S14512821

Identification Type : \* NRIC

Name : \* YEO BOON HUN

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  Local  
 Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 806917

Block/House No. : 16

Street Name : **SELETAR TERRACE**

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**If Allottee is NOT an Individual :**

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate  
Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

- a) Number of shares allotted : 5000
- b) Class of shares allotted : Ordinary
- c) Currency : SINGAPORE DOLLAR (099)
- d) Date of allotment : 20/03/2006 (dd/mm/yyyy)

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Class of Shares :	Ordinary	Preference	Others	
Number of Shares :	<b>1499662315</b>	<b>86084215</b>	<b>0</b>	
Amount of Issued Share Capital :	<b>1512885343.05</b>	<b>86084215</b>	<b>0</b>	
Amount of Paid-up Share Capital :	<b>1512885343.05</b>	<b>86084215</b>	<b>0</b>	

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode :  Deposit Account Service  
 Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 21/03/2006

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001648499A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C060115618</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001648499A  
Transaction No : C060115618  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 21/03/2006 08:44

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 859.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<b>HOME</b>	<b>LOGOUT</b>
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