

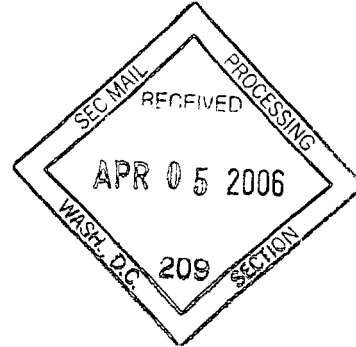
April 4, 2006

**Delivered By Courier**

**SEC Headquarters**  
100 F Street, NE  
Washington, DC 20549  
U.S.A.



**06012347**



Re: **RioCan Real Estate Investment Trust ("RioCan")**  
**Exemption File Number 82-34916**

**SUPL**

Ladies and Gentlemen:

Attached hereto is information that RioCan has made public pursuant to the requirements of Ontario law. This information includes the following documents:

- Mailing Certificate to Registered Unitholders (in conjunction with our Management Information Circular)
- Mailing Certificate to Registered Unitholders (in conjunction with our Annual Financial Statements)

RioCan's exemption file number is 82-34916. If you have any questions or require any additional information regarding these matters, please contact Robert Wolf at 416-866-3198.

Regards,

Robert Wolf  
Vice President and Chief Financial Officer

**PROCESSED**

**APR 10 2006**

**THOMSON  
FINANCIAL**

Attachments

**RioCan Real Estate Investment Trust  
Exemption File Number 82-34916**

CIBC Mellon Trust Company



March 31, 2006

**mSpiro@goodmans.ca**  
**cc: ccraig@riocan.com**

Nova Scotia Securities Commission	Securities Commission of Newfoundland and Labrador
Alberta Securities Commission	Saskatchewan Financial Services Commission, Securities Division
The Manitoba Securities Commission	Office of the Administrator of the Securities Act, New Brunswick
Ontario Securities Commission	British Columbia Securities Commission
Registrar of Securities, Prince Edward Island	Autorité des marchés financiers

Dear Sirs:

**RE: RIOCAN REAL ESTATE INVESTMENT TRUST**

The following were sent by prepaid mail to all registered unitholders of the above-mentioned Company on March 31, 2006:

- Proxy
- Notice of Meeting/Information Circular
- MD & A
- Annual Report for the Fiscal Year Ended December 31, 2005
- Annual Financial Statement for the Fiscal Year Ended December 31, 2005

However, we have not mailed to unitholders in cases where on three consecutive occasions, notices or other documents have been returned undelivered by the Post Office.

The above disclosure document(s) are filed with you as agent for the Company in compliance with the regulations.

Yours very truly,  
**CIBC MELLON TRUST COMPANY**

Vijaya Murugaanandan  
Administrator, Client Services  
Direct Dial: (416) 643-5567

pkCM\_Riocan

320 Bay Street, P.O. Box 1 • Toronto, ON M5H 4A6 • Tel 416.643.5000 • www.cibcmellon.com

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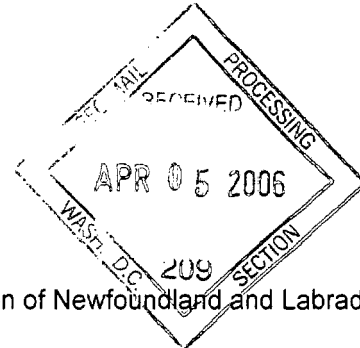
RioCan Real Estate Investment Trust  
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Alberta Securities Commission	Saskatchewan Financial Services Commission, Securities Division
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