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BAE Systems plc

**Rule 2.10 announcement
Relevant securities in issue**

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, BAE Systems plc confirms that it has in issue 3,220,149,075 Ordinary Shares of 2.5 pence each under ISIN code GB0002634946 and 266,079,032 7.75 pence net Cumulative Convertible Redeemable Preference Shares of 25 pence each under ISIN code GB0001271690.

3 April 2006

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FINANCIAL

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82-03138

BAE Systems plc

**Rule 2.10 announcement
Relevant securities in issue**

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, BAE Systems plc confirms that it has in issue 3,220,173,725 Ordinary Shares of 2.5 pence each under ISIN code GB0002634946 and 266,079,032 7.75 pence net Cumulative Convertible Redeemable Preference Shares of 25 pence each under ISIN code GB0001271690.

4 April 2006

BAE SYSTEMS

With Compliments

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