中國銀行(香港)有限公司
BANK OF CHINA (HONG KONG) LIMITED

Our Ref : BS(2006)053(JL)

1 March 2006

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

06011303

SUPPL

Dear Sirs,

BOC Hong Kong (Holdings) Limited
Rule 12g3-2(b) File No.82-34675

We enclose the Monthly Return on Movement of Listed Equity Securities filed by the Company with the Stock Exchange of Hong Kong Limited (the "HKSE") for the month ended 28 February 2006 for your attention.

Please note that the above document is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of the Company pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

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Yours faithfully,
For and on behalf of
BOC Hong Kong (Holdings) Limited

Jacqueline Lee
Assistant Company Secretary

Encl.

VETTED   **UNVETTED**   **MONTHLY RETURN**   **SUBMISSION MANAGEMENT**   **DOWNLOAD DOC TEMPLATE**   **PROFILE ADMIN**   **LOGOUT**

Monthly Return On Movement of Listed Equity Securities (Form I)

Your submission has been approved ! Please record the Submission No. for future reference.

Submission Details

Date/Time submitted	01/03/2006	10:57:16	Submitted By	02388P03
Date/Time Approved	01/03/2006	10:57:16	Approved By	02388P02
Submission No.	EBIS-060301-00020		Status	Approved

Company Code	LM02388 BOC Hong Kong (Holdings) Limited
Your Capacity	
Announcement Category	Unvetted
Contact Person	Jason C. W. Yeung
Contact No.	2846 2700

Announcement Type   Monthly Return I

For the month ended : 28/02/2006

Name of Company	LM02388 BOC Hong Kong (Holdings) Limited
Contact Person	Jason C. W. Yeung
Contact Telephone No.	2846 2700

Date submitted   01/03/2006

Section A   Section B   Section C   Section D

A. Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

- ☑ Ordinary shares
- ☐ Preference shares
- ☐ Equity Warrants
- ☐ Other Classes of Shares

Section A   Section B   Section C   Section D

B. Movement in Authorised Share Capital

1. Ordinary Shares

(1) Stock Code : 2388

Description :

	No. of Shares	Par Value	Authorised Share Capital
Balance at close of preceding month	20,000,000,000	HKD 5.00	100,000,000,000
Increase/(Decrease) (EGM approval date)			
(dd/mm/yyyy)			
Balance at close of the month	20,000,000,000	HKD 5.00	100,000,000,000

(2) Stock Code :

Description :

	No. of Shares	Par Value	Authorised Share Capital
Balance at close of preceding month		HKD	
Increase/(Decrease) (EGM approval date)			
(dd/mm/yyyy)			
Balance at close of the month		HKD	

2. Preference Shares

Stock Code :

Description :

	No. of Shares	Par Value	Authorised Share Capital
Balance at close of preceding month		HKD	
Increase/(Decrease) (EGM approval date)			
(dd/mm/yyyy)			
Balance at close of the month		HKD	

3. Other Classes of Shares

Stock Code :

Description :

	No. of Shares	Par Value	Authorised Share Capital
Balance at close of preceding month		HKD	
Increase/(Decrease) (EGM approval date)			
(dd/mm/yyyy)			
Balance at close of the month		HKD	

Total Authorised Share Capital at the end of the Month   HKD

<u>Section A</u> <u>Section B</u> Section C <u>Section D</u>

C. Movement in Issued Share Capital

	No. of ordinary shares		No. of Preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	10,572,780,266			
Increase/(Decrease) during the month				
Balance at close of the month	10,572,780,266			

<u>Section A</u> <u>Section B</u> <u>Section C</u> Section D

D. Details of Movement

Share Options

Total No. of Options at Close of Preceding Month	Total Granted During the Month	Total Exercised During the Month	Total Cancelled During the Month	Total No. of Options Lapsed During the Month	Total No. of Options at Close of the Month	No. Of New Shares Arising Therefrom

Total Exercised Money During the Month HKD

- ◉ Ordinary (1)
- ○ Ordinary (2)
- ○ Preference
- ○ Other Class

Equity Warrants

Description of Warrants (Date of Expiry -dd/mm/yyyy)	Currency of Nominal Value	Nominal Value at Close of Preceding Month	Exercised During the Month	Nominal Value at Close of the Month	No. Of New Sthares Arising Therefrom
1.	HKD				
( )					◉ Ordinary (1)
Stock Code					○ Ordinary (2)
Subscription Price HKD					○ Preference
					○ Other Class
2.	HKD				
( )					◉ Ordinary (1)
Stock Code					○ Ordinary (2)
Subscription Price HKD					○ Preference
					○ Other Class
3.	HKD				
( )					◉ Ordinary (1)
Stock Code					○ Ordinary (2)

Subscription Price | HKD |

4.   HKD   ○ Other Class

                                                                                ⦿ Ordinary (1)
(   )   ○ Ordinary (2)
Stock Code | | ○ Preference
Subscription Price | HKD | ○ Other Class

Convertibles

Class	Currency of Amount Outstanding	Amount at Close of Preceding Month	Converted During the Month	Amount at Close of the Month	No. Of New Shares Arising Therefrom
1.	HKD				
Stock Code | |					⦿ Ordinary (1)
Subscription Price | HKD |					○ Ordinary (2)
					○ Preference
					○ Other Class
2.	HKD				
Stock Code |					⦿ Ordinary (1)
Subscription Price | HKD |					○ Ordinary (2)
					○ Preference
					○ Other Class
3. |	HKD				
Stock Code | |					⦿ Ordinary (1)
Subscription Price | HKD |					○ Ordinary (2)
					○ Preference
					○ Other Class

Other Issues of Shares

Type of Securities		No. Of New Shares Arising Therefrom
1. Please Select One At Price : | HKD |	Issue and allotment Date : (dd/mm/yyyy)	
		⦿ Ordinary (1)
		○ Ordinary (2)
		○ Preference
		○ Other Class
2. Please Select One At Price : | HKD |	Issue and allotment Date : (dd/mm/yyyy)	
		⦿ Ordinary (1)
		○ Ordinary (2)
		○ Preference
		○ Other Class
3. Please Select One At Price : | HKD |	Issue and allotment Date : (dd/mm/yyyy)	
		⦿ Ordinary (1)
		○ Ordinary (2)
		○ Preference
		○ Other Class
4. Please Select One At Price : | HKD |	Issue and allotment Date :	

		○ Ordinary (2)
		○ Preference
		○ Other Class
5.Bonus Issue	Issue and allotment Date : (dd/mm/yyyy)	
		◉ Ordinary (1)
		○ Ordinary (2)
		○ Preference
		○ Other Class
6.Repurchase of share	Cancellation Date: (dd/mm/yyyy)	
		◉ Ordinary (1)
		○ Ordinary (2)
		○ Preference
		○ Other Class
7.Redemption of share	Redemption Date: (dd/mm/yyyy)	
		◉ Ordinary (1)
		○ Ordinary (2)
		○ Preference
		○ Other Class
8.Other	At Price : HKD	Issue and allotment date
		◉ Ordinary (1)
		○ Ordinary (2)
(Please specify)		○ Preference
		○ Other Class

Remarks (Max 160 Characters):

Authorised Signatory

* Name   Jason C. W. Yeung

* Title   Company Secretary

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