



06010551

13 January 2006

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549

**SUPPL**

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2006 JAN 30 P 4:23  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Dear Sirs

Re : Exemption No. 82-3342  
Issuer : Lion Industries Corporation Berhad

**BEST AVAILABLE COPY**

We enclose herewith a copy of the General Announcement dated 13 January 2006, Re: Public Shareholding Spread as at 31 December 2005 for filing pursuant to exemption No. 82-3342 granted to Lion Industries Corporation Berhad under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned if you have any queries.

Yours faithfully  
LION INDUSTRIES CORPORATION BERHAD

WONG PHOOI LIN  
Secretary

**PROCESSED**  
**FEB 01 2006**  
**THOMSON**  
**FINANCIAL**

c.c. Ms Andres Estay - The Bank of New York  
ADR Department  
101 Barclay St., 22nd Floor  
New York  
NY 10286



Form Version 2.0

### General Announcement

Ownership transfer to LION INDUSTRIES CORPORATION/EDMS/KLSE on 13/01/2006 02:38:07

PM

Reference No LI-060113-4721F

Submitting Merchant Bank :  
(if applicable)  
Submitting Secretarial Firm Name :  
(if applicable)  
\* Company name : Lion Industries Corporation Berhad  
\* Stock name : LIONIND  
\* Stock code : 4235  
\* Contact person : Wong Phooi Lin  
\* Designation : Secretary

\* Type :  Announcement  Reply to query

\* Subject :  
**Public Shareholding Spread as at 31 December 2005**

\* **Contents :-**

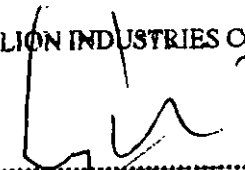
The Company wishes to announce that the public shareholding spread of the Company as at 31 December 2005 is as set out in Table I below.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**

**Table I**

1	% of public shareholdings	53.09
2	Number of public shareholders holding not less than 100 shares	26,841

LION INDUSTRIES CORPORATION BERHAD (415-D)

  
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Secretary

13 JAN 2006