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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

January 12, 2006

Our ref. No. PI 041

The U.S. Securities and Exchange Com  
450 Fifth Street, N.W.  
Room 3099  
Office of International Corporate Finan  
Mail Stop 3-7  
Washington, D.C. 20549



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SUPPL

**Re: Mitsubishi Corporation - File No. 82-3784**

Dear Sirs:

Mitsubishi Corporation is pleased to enclose for filing the following documents:

- **Subscription of Preferred Stock of Mitsubishi Motors Corporation**

This release is to be filed with respect to the Issuer's obligations pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

*\*Please acknowledge receipt of this document by stamping the duplicate copy of this letter and returning it to us in the enclosed self-addressed envelope.*

PROCESSED

JAN 18 2006

THOMSON  
FINANCIAL

Yours sincerely,

Eiji Oshima  
Senior Vice President,  
Investor Relations

Handwritten initials and date: Alw 1/17

Translation of report filed with the Tokyo Stock Exchange on January 12, 2006

## **Subscription of Preferred Stock of Mitsubishi Motors Corporation**

Mitsubishi Corporation announced today that it has decided to subscribe the preferred stock of Mitsubishi Motors Corporation ("MMC") (Head Office: Minato-ku, Tokyo; President: Osamu Masuko) in the amount of 30 billion yen, as explained below.

### **1. Details of Subscription**

#### **(1) Type of preferred stock**

Class G preferred stock issued by Mitsubishi Motors Corporation  
(nonvoting, with common stock conversion rights, dividend preferred stock)

#### **(2) Number of stock subscribed**

30,000 stocks

#### **(3) Amounts to be invested**

30 billion yen

#### **(4) Due date of payment**

January 30, 2006 (same date of due date of subscription)

### **2. Number of stock held by Mitsubishi Corporation before the subscription**

Common stock: 737,731 thousand stocks

Class A preferred stock: 22,000 stocks

Class G preferred stock: 18,654 stocks

### **3. Reason of the above decision**

As announced on January 28, 2005, Mitsubishi Corporation had the plan to purchase operating assets or subscribe for capital increase which will lead to 30 billion yen capital reinforcement of MMC, within the fiscal year ending March 2006. The 30 billion yen preferred share subscription is based on the above plan.

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