FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: Expires:

RECEIVED

3235-0076 April 30, 2008

Estimated average burden

hours per response

FORM D

NOTICE OF SALE OF SECURITIES. 2005 PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY

			//	
Name of Offering (check if this is an amendment and		ate change.)	05075909	
Issuance of Common Stock for Asset Acquisiti	on		05015505	
Filing Under (Check box(es) that apply):	504 Rule 505	□ Rule 506	Section 4(6) ULOE	
Type of Filing: New Filing Amendment				
A	A. BASIC IDENTIFICATI	ON DATA		
1. Enter the information requested about the issuer				
Name of Issuer (check if this is an amendment and i	name has changed, and indica	ate change.)		_
EMCORE Corporation			÷	
Address of Executive Offices (Number and	d Street, City, State, Zip Cod	e) Telepho	one Number (Including Area Code)	
145 Belmont Drive, Somerset, New Jersey, 088	373	(7:	32) 271-9090	
Address of Principal Business Operations (Number an-	d Street, City, State, Zip Cod	e) Teleph	one Number (Including Area Code)	
(if different from Executive Offices)		,		
Brief Description of Business				
manufacturer of compound semiconductor-bas	ed components and subsy	stems for the broadb	and, fiber optic, satellite, and wireless	
communications markets.				
Type of Business Organization				_
☑ corporation ☐ limited	partnership, already formed	othe 🔲	er(please specify):	
☐ business trust ☐ limited	partnership, to be formed		PROCES.	
· · · · · · · · · · · · · · · · · · ·	Month	Year		EN)
Actual or Estimated Date of Incorporation or Organization	on: 0 9	8 6 🛛 Ac	tual	
Jurisdiction of Incorporation or Organization: (Enter two	o-letter U.S. Postal Service a		tual Estimated JAN 10 2008	\$7
	anada: FN for other foreign		NJ THOMAS	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9



A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: • Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Executive Officer □ Director ☐ General and/or ☐ Promoter Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Dr. Thomas J. Russell Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner ■ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Reuben F. Richards, Jr. Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 □ Director ☐ Promoter ■ Beneficial Owner ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Thomas G. Werthan Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Dr. Richard A. Stall Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 ☐ Executive Officer Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Robert Louis-Dreyfus Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Robert Bogomolny Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Charles Scott Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) John Gillen Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 03873 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Howard W. Brodie, Esq. Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 05873 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Scott T. Massie Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 05873 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) State of Wisconsin Investment Board Business or Residence Address (Number and Street, City, State, Zip Code) 121 East Wilson Street, 2nd Floor, Madison, WI, 53703-3474 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Offi	· Each general and man	aging partner of p	artnership issuers.			
Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply:	Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	
Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply:	Full Name (Last name first, if	individual)				
Check Box(es) that Apply:	John Gillen					
Check Box(es) that Apply:	Business or Residence Address	(Number and Stree	et, City, State, Zip Code)			
Howard W. Brodie, Esq. Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply:	145 Belmont Drive, S	Somerset, New .	Jersey, 08873			
Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Scott T. Massie Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) State of Wisconsin Investment Board Business or Residence Address (Number and Street, City, State, Zip Code) 121 East Wilson Street, 2nd Floor, Madison, WI, 53703-3474 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	Director	_
Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply:	Full Name (Last name first, if	individual)				
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Pull Name (Last name first, if individual) Scott T. Massie Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) State of Wisconsin Investment Board Business or Residence Address (Number and Street, City, State, Zip Code) 121 East Wilson Street, 2nd Floor, Madison, WI, 53703-3474 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)	Howard W. Brodie, I	Esq.				
Check Box(es) that Apply:	Business or Residence Address	(Number and Stree	et, City, State, Zip Code)			
Full Name (Last name first, if individual) Scott T. Massie Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply:	145 Belmont Drive,	Somerset, New .	Jersey, 08873			
Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply:	Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	
Business or Residence Address (Number and Street, City, State, Zip Code) 145 Belmont Drive, Somerset, New Jersey, 08873 Check Box(es) that Apply:	Full Name (Last name first, if	individual)				
Check Box(es) that Apply:	Scott T. Massie					
Check Box(es) that Apply:	Business or Residence Address	(Number and Stree	et, City, State, Zip Code)	* .		
Full Name (Last name first, if individual) State of Wisconsin Investment Board Business or Residence Address (Number and Street, City, State, Zip Code) 121 East Wilson Street, 2nd Floor, Madison, WI, 53703-3474 Check Box(es) that Apply:	145 Belmont Drive,	Somerset, New	Jersey, 08873			
State of Wisconsin Investment Board Business or Residence Address (Number and Street, City, State, Zip Code) 121 East Wilson Street, 2nd Floor, Madison, WI, 53703-3474 Check Box(es) that Apply:	Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	_
Business or Residence Address (Number and Street, City, State, Zip Code) 121 East Wilson Street, 2nd Floor, Madison, WI, 53703-3474 Check Box(es) that Apply:	Full Name (Last name first, if	individual)		,		
121 East Wilson Street, 2nd Floor, Madison, WI, 53703-3474 Check Box(es) that Apply:	State of Wisconsin In	vestment Board	d .			
Check Box(es) that Apply:	Business or Residence Address	s (Number and Stree	et, City, State, Zip Code)			.
Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply:	121 East Wilson Stre	et, 2nd Floor, M	Madison, WI, 53703-34	474 .		
Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply:	Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Full Name (Last name first, if	individual)				
Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Business or Residence Address	s (Number and Stree	et, City, State, Zip Code)			
Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)	Full Name (Last name first, if	individual)				
Full Name (Last name first, if individual)	Business or Residence Address	s (Number and Stree	et, City, State, Zip Code)			
	Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	_
Business or Residence Address (Number and Street, City, State, Zip Code)	Full Name (Last name first, if	individual)				
	Business or Residence Address	s (Number and Stree	et, City, State, Zip Code)			·

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

				P	. INFORMA	TION ABOU	JT OFFERI	NG				
			-	1							Yes	No
1. Has th	ne issuer sol	d, or does	the issuer in	ntend to sell,	to non-accre	dited invest	ors in this c	offering?			\boxtimes	
				Answer als	so in Append	ix, Column	2, if filing ι	ınder ULOE	Ξ.			
2. What	is the minir	num inves	tment that v	vill be accep	ted from any	individual?					\$ N/A	
							,				Yes	No
3. Does	the offering	permit joi	nt ownershi	ip of a single	unit?							. 140
comm a pers states	nission or si on to be list , list the nar	milar remuted is an as ne of the b	neration for sociated per roker or dea	r solicitation rson or agen aler. If more	o has been or of purchaser t of a broker than five (5) for that broke	rs in connect or dealer res persons to b	tion with sa gistered with the listed are	les of securi h the SEC a	ties in the o	ffering. If state or		
Full Nan	ne (Last nan	ne first, if i	individual)									
Business	or Residen	ce Address	s (Number a	and Street, C	ity, State, Zip	Code)	4.4			_		
Name of	Associated	Broker or	Dealer	uniae *****					,	**************************************		
					to Solicit Pu						☐ All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nan	ne (Last nan	ne first, if	individual)					·				
Business	or Residen	ce Address	s (Number a	and Street, C	ity, State, Zip	Code)	•					
Name of	Associated	Broker or	Dealer		***************************************					- (TV FLD ALICH STATE)		
					to Solicit Pu							States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nan	ne (Last nan	ne first, if	individual)							,		•
Business	or Residen	ce Address	s (Number a	and Street, C	ity, State, Zip	Code)						
Name of	Associated	Broker or	Dealer							· · · · · ·		
					to Solicit Pu						Al	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	offered for exchange and already exchanged.	Aggregate	÷	Am	ount Alread	y
	Type of Security	Offering Pri	ce		Sold	
	Debt	<u>\$</u> -0-		\$	-0-	_
	Equity	\$ 1,624,800		\$ 1,6	624,800	_
	☐ Common ☐ Preferred					
	Convertible Securities (including warrants)	\$ -0-		\$	-0-	_
	Partnership Interests	\$ -0-		\$	-0-	_
	Other (Specify)	\$ -0-		\$	-0-	
	Total	\$ 1,624,800		\$ 1,0	624,800	
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
		Number Investors		Do	Aggregate ollar Amount f Purchases	;
	Accredited Investors	-0-		\$	-0-	
	Non-accredited Investors	1		\$ 1,0	624,800	
	Total (for filings under Rule 504 only)			\$		
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	5.				
	Type of Offering	Type of Security		Do	ollar Amount Sold	:
	Rule 505	<u></u>		\$		
	Regulation A			\$		
	Rule 504			\$		
	Total			\$		
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees	••••••	\boxtimes	\$ -0-	•	
	Printing and Engraving Costs		\boxtimes	\$ -0-		
	Legal Fees		\boxtimes	\$ 14.	,000	
	Accounting Fees		\boxtimes	\$ -0-	•	
	Engineering Fees.		\boxtimes	\$ -0-		_
	Sales Commission (specify finders' fees separately)		\boxtimes	\$ -0-		
	Other Expenses (identify)		\boxtimes	\$ -0-		
	Total		\boxtimes	\$ 14.	.000	

		ICE, NUMBER OF INVESTORS, EXPENSES A								
b.	b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer."									
5.	each of the purposes shown. If the arr check the box to the left of the estima	usted proceeds to the issuer used or proposed to nount for any purpose is not known, furnish an atte. The total of the payments listed must equal in response to Part C – Question 4.b above.	estimate and	i						
				Payments to Officers, Directors & Affiliates	Payments To Others					
	Salaries and fees		🛮	\$ N/A						
	Purchase of real estate		🛮	\$ N/A						
	Purchase, rental or leasing and in	stallation of machinery and equipment	🛛	\$ N/A						
	Construction or leasing of plant b	ouildings and facilities	🛮	\$ N/A	S N/A					
	offering that may be used in exch pursuant to a merger)	including the value of securities involved in this nange for the assets or securities of another issue	er 🛭	\$ N/A	 S 1,624,800 S N/A S N/A 					
	• 1									
	,			<u> </u>	<u> </u>					
	Column Totals		🛮	\$ N/A	\$ 1,624,800					
	Total Payments Listed (column to	otals added)	**********	⊠ <u>\$</u>	1,624,800					
		D. FEDERAL SIGNATURE								
follo	owing signature constitutes an underta	be signed by the undersigned duly authorized peking by the issuer to furnish to the U.S. Securit ned by the issuer to any non-accredited investor	ies and Exc	hange Commissi	on, upon written					
ssu	er (Print or Type)	Signature		Date						
EM	CORE Corporation	Je Mul-		[2.2	l • 0 f					
Van	ne of Signer (Print or Type)	Title of Signer (Print or Type)		_						
	T. Graham	Vice President and Deputy General Couns	el.							

ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
Is any party described in 17 CFR 230.262 of such rule?	ions Yes	No ⊠	
	See Appendix, Column 5, for state response.		
2. The undersigned issuer hereby undertakes Form D (17 CFR 239.500) at such times a	to furnish to any state administrator of any state in wls required by state law.	nich this notice is filed, a not	ice on
3. The undersigned issuer hereby undertake issuer to offerees.	s to furnish to the state administrators, upon written	request, information furnish	ed by the
Limited Offering Exemption (ULOE) of	issuer is familiar with the conditions that must be sati the state in which this notice is filed and understands t ishing that these conditions have been satisfied.*		
The issuer has read this notification and knoundersigned duly authorized person.	ows the contents to be true and has duly caused this n	otice to be signed on its beh	alf by the
Issuer (Print or Type)	Signature	Date	
EMCORE Corporation	Carlos Market	12.22-03	
Name (Print or Type)	Title (Print or Type)		
lan T. Graham	Vice President and Deputy General Counsel		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

^{*} This offering is made in reliance on Rule 506 of Regulation D and not under the ULOE. This Part E and the Appendix are being filed pursuant to Rule 21 of the Virginia State Corporation Commission, VAC 5-45-20.

APPENDIX

1	,	2	3			1			
	Intend to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL				1117031313	Timount	M. Coto.s	rmount		
AK					***************************************				
· AZ									
AR									
CA									
СО									
СТ									
DE									
DC									
FL									
GA									
ні				,					
ID									
IL							•		
IN									
IA									
KS									
KY									
LA									
ME									
MD					·				. 🗆
MA									
MI								. 🗆	
MN									
MS							++····		
МО									
MT					***				
NE									

APPENDIX

1	2	2	3		5				
	1		Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
:				Number of Accredited		Number of Non-Accredited			
State	Yes .	No		Investors	Amount	Investors	Amount	Yes	No
NV									
NH									
NJ									
NM									
NY				*****					
NC									
ND									
ОН						:			
ОК							:		
OR							•		
PA									
RI									
SC									
SD				-					
TN									
TX									
UT									
VT					<u> </u>				
VA			Common Stock \$1,624,800	0	0	1	\$1,624,800		
WA									
wv					equipment (Michigan Control of Co				
WI									
WY									
PR									