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SEC 1972 (6-02)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
PROCESSED Washington, D.C. 20549

DEC 3 0 2005 E

THOMSON FINANCIAL

FORM D

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden hours per response... 1

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC	USE O	NLY
Prefix		Serial
DAT	E RECEI	VED

Platinum Energy Partners 2005 D LP Limited Partnership Partner Units

Name of Offering: (check if this is an amer	ndment and name	has changed, a	nd indicate chan	ge.)	-
Filing Under: (Check box(es) that apply):	Rule 504	Rule 505		Section 4(6)	ULOE
Type of Filing:	New Filing	Amendme	nt		

~~/

A. BASIC IDENTIFICATION D	DATA
Enter the information requested about the issuer.	
Name of Issuer: (Check if this is an amendment and name has changed, a Platinum Energy Partners 2005 D LP	nd indicate change.)
Address of Executive Offices: (Number and Street, City, State, Zip Code) 2350 North French Road, Getzville, New York 14068	Telephone Number (Including Area Code) (716) 636-0401
Address of Principal Business Operations: (Number and Street, City, State, Zip Code If different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business: Drilling and Development of Natural Gas Wells	
Type of Business Organization: Corporation Business Trust Limited Partnership, alre	
Actual or Estimated Date of Incorporation or Organization: [Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CFN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

Δ	RASI	CIDE	UTIFIC	ATION	I DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) ☑ Promoter	that Apply: ⊠ Beneficial Owner	⊠ Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name: (La Jayson, Jose	st name first, if individua oh M.	ai)		
	esidence Address: (Num ench Road, Getzville, N		ite, Zip Code)	
Check Box(es) ⊠ Promoter	that Apply: Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name: (La	st name first, if individua	al) Walch, Douglas K.		
	esidence Address: (Num ench Road, Getzville, N		ite, Zip Code)	

Check Box(es) ⊠ Promoter	that Apply: Beneficial Owner	☐ Executive Officer	☐ Director	⊠ General and/or Managing Partner
Full Name: (La	st name first, if individua	al) U.S. Energy Develop	ment Corporat	ion
	esidence Address: (Num ench Road, Getzville, i	ber and Street, City, Sta New York 14068	ite, Zip Code)	
Check Box(es) Promoter	that Apply: Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name: (La	st name first, if individua	al)		
Business or Re	esidence Address: (Num	ber and Street, City, Sta	ite, Zip Code)	
Check Box(es) Promoter	that Apply: Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name: (La	st name first, if individua	al)	nna e e a menemente de després a mediente de l'acceptant de l'acceptant de l'acceptant de l'acceptant de l'acc	
Business or Re	esidence Address: (Num	ber and Street, City, Sta	ite, Zip Code)	
Check Box(es) Promoter	that Apply: Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name: (La	st name first, if individua	al)	Makaban da mananga yang da Kataban da manang yang da Kataba	
Business or Re	esidence Address: (Num	ber and Street, City, Sta	ite, Zip Code)	
(Use blan	nk sheet, or copy and	use additional copies o	of this sheet, as	necessary.)

	B. INFORMATION ABOUT OFFERING	
1. 2.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?	Yes No S5,000.00
3.	Does the offering permit joint ownership of a single unit?	Yes No □
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	
Fu	l Name: (Last name first, if individual) Jayson, Judith	-
	siness or Residence Address: (Number and Street, City, State, Zip Code) 50 North French Road, Getzville, New York 14068	-
Na	me of Associated Broker or Dealer: Westmoreland Capital Corporation	-
	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers	•
	neck "All States" or check individual States)	
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[RI	SCJ [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	[PR]
De Go	ll Name: (Last name first, if individual) aly, Steve ordon, Bill terson, Michael	-
	siness or Residence Address: (Number and Street, City, State, Zip Code) 0 Broadway, Lynnfield, Massachusetts 01940	-
Na	me of Associated Broker or Dealer: Investors Capital Corporation	_
	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers — All States" or check individual States)	ates
[AL	[GA] $[AK]$ $[AZ]$ $[AR]$ $[CA]$ $[CO]$ $[CT]$ $[DE]$ $[DC]$ $[FL]$ $[GA]$ $[HI]$	
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[RI	SC) (SD) (TN) (TX) (UT) (VT) (VA) (WA) (WV) (WI) (WY)	[PR]

Wolf, Gordon Potter, Paige Business or Residence Address: (Number and Street, City, State, Zip Code) 4261 Park Road, Ann Arbor, Michigan 48103 Name of Associated Broker or Dealer: Sigma Financial Corporation States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ☐ All States [AR] [CA] [CO] [CT] [DE] [DC] [FL] [__] [HI] X [IL] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [IN] [IA] X \boxtimes [MT] [NH] [NE] [NV] [NJ] [NY] [MM] [NC] [ND] [HO] [OK] [OR] [PA] [UT] [SD] [TN] [XX][VT] [VA] [WA] [VV][WY] [W] [PR] [RI] Full Name: (Last name first, if individual) Darany, Michael Business or Residence Address: (Number and Street, City, State, Zip Code) PO Box 16608, Sugar Land, Texas 77496-6608 Name of Associated Broker or Dealer: Summit Advisors, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ☐ All States [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] 🛛 [HI]X [KS] [KY] [LA] [ME] [MD] [MA] [M][MN] [MS] [MO] [IN] [IA] [MT] [NE] [NH] [NV] [NJ] [MM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [SD] [TX] [TN] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name: (Last name first, if individual)

Mar, Mary Hogan, Thomas

[RI]

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			e Addres Arbor,				City, Stat	e, Zip Co	ode)			
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Full Na	ıme: (La	ast name	e first, if	individua	al) Harge	ett, Bran	don					
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Workman, Bruce Devereaux, John Business or Residence Address: (Number and Street, City, State, Zip Code) 255 Woodcliff Drive, Fairport, New York 14450 Name of Associated Broker or Dealer: Wall Street Financial Group States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ☐ All States [AR] [CA] [CO] [DE] [DC] [FL] [HI] | [KY] [LA] [MN] [MO] [IL] [ME] [MD] [MA] [MI][MS] [IN] [IA] [X [MT] [NV] [NH] [NJ] [MM] [NC] [ND] [HO] [OK] [OR] [PA] [NE] [NY] [VV][WI] [WY] [PR] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [RI] | Full Name: (Last name first, if individual) Gleason, Christopher Business or Residence Address: (Number and Street, City, State, Zip Code) 6165 Greenwich Drive, Suite 150, San Diego, CA 92122 Name of Associated Broker or Dealer: Girard Securities, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ☐ All States [AL] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [HI] \boxtimes [KY] [LA] [ME] [MD] [MA] [MN] [MS] [MO] [IL] [KS] [MI] [IN] [IA] [[OK] [PA] [MT] [NE] [NV] [HN] [NJ] [MM] [NY] [NC] [ND] [OH] [OR] [VA] [SD] [TN] [TX] [UT] [VT] [WA] [WV] [W] [WY] [PR]

Full Name: (Last name first, if individual)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this

	Type of Security		ggregate ffering Price	Amour Alread	nt ly Sold
	Debt (Subordinated Notes)	\$	0.00		0.00
	Equity	\$	0.00		0.00
	Common Preferred				
	Convertible Securities (including warrants)	\$	0.00		0.00
	Partnership Interests	\$	6,800,000.00		
	Other (Specify). Total	\$ \$		\$	0.00
	Answer also in Appendix, Column 3, if filing under ULOE.	Þ	6,800,000.00	\$1,050	7,000.00
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
	Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE.		umber vestors 37 0	of Purc	gate Amount chases 0,000.00 0.00
3.	If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.				
	Type of offering	T			Amount
	Rule 505	ıy	pe of Security	Sold \$	
	Regulation A	_		.Ψ \$	 -
	Rule 504	_		\$	
	Total			\$	

	nting Feesering Fees	•	
	Commissions (specify finders' fees separately)	-	
	Expenses (identify)		
	State filing fees telephone, postage, travel and miscellaneous expenses	∑ \$ 3,50	0.00
Total			0.00 *
	nses paid by managing general partner, rather than fro		
 Question 	e difference between the aggregate offering price given in roon 1 and total expenses furnished in response to Part C - Coe is the "adjusted gross proceeds to the issuer."	esponse to Part C Question 4.a. This \$6,800,0	000.00
each of to box to the	below the amount of the adjusted gross proceeds to the ison the purposes shown. If the amount for any purpose is not kneeleft of the estimate. The total of the payments listed must forth in response to Part C - Question 4 by above	nown, furnish an estimate and	check the
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D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under <u>Rule 505</u>, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of <u>Rule 502</u>.

Issuer (Print or Type)
Platinum Energy Partners 2005 D LP

By: U.S. Energy Development Corporation,
General Partner

Name of Signer (Print or Type)

Douglas K. Walch

Signature

12/12/05

Title of Signer (Print or Type)

President of General Partner

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?. See Appendix, Column 5, for state response.

Yes No

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)
Platinum Energy Partners 2005 D LP

By: U.S. Energy Development Corporation,
General Partner

Name of Signer (Print or Type)

Douglas K. Walch

Signature

/ 2/12/05

/ 2/12/05

President of General Partner

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	7		3			1			
	2		J	4				5 Disqualification	
			Type of security					under Sta	
1	Intend to sell		and aggregate					(if yes, attach	
1	to non-accredited investors in State		offering price offered in state	Type of investor and				explanation of	
	(Part B-l		(Part C-Item 1)	amount purchased in State (Part C-Item 2)				waiver granted) (Part E-Item 1)	
1				Number of	<u> </u>	Number of			
			Partnership	Accredited		Non-Accredited			
State	Yes	No	Interests	Investors	Amount	Investors	Amount	Yes	No
AL									
AK	<u></u>								
AZ		X	6,8000,000	1	10,000				X
AR			A. C.						
CA		X	6,800,000	10	245,000				X
СО									
СТ		X	6,800,000	1	200,000	diangsis amerikan inin inin inin inin inin inin inin		***************************************	X
DE									
DC									
FL		X	6,800,000	1	50,000				X
GA									
HI									
ID									
IL		X	6,800,000					_	X
IN									
IA		X	6,800,000	5	90,000				X
KS		X	6,800,000	2	30,000				X
KY									
LA					Anna Anna Anna Anna Anna Anna Anna Anna	A STATE OF THE STA			
ME									
MD						1974 - The State of the State o			
MA		X	6,800,000						X
MI		X	6,800,000	2	45,000				X
MN		X	6,800,000	6	175,000				X
MS	<u></u>		5						
МО		X	6,800,000	6	135,000				X
MT									*
NE		1							
NV	Committee Commit					1.	İ		
NH									1
NJ		X	6,800,000	1	10,000				X
NM			and the solid little and the first section of the solid little and the s						
NY		X	6,800,000						X
NC									

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
			(Part C-Item 1)						
			Partnership	Number of Accredited		Number of Non-Accredited			
State	Yes	No	Interests	Investors	Amount	Investors	Amount	Yes	No
ND		X	6,800,000	1	20,000				X
ОН		X	6,800,000		20 				X
OK									
OR									
PA		X	6,800,000			Pallinguis Park			X
RI				Market Library					
SC									
SD			TEACHER THE COLUMN TO A 22 YEAR OF THE AND A STREET AS A 2 YEAR OF THE AND A STREET AS A 2 YEAR OF THE AND A 2						
TN									
TX		X	6,800,000	1	40,000				X
UT		X	6,800,000						X
VT									
VA				•					
WA									
W									
WI		X	6,800,000						X
WY					and the same of th				
PR									