FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1109	701		
1101	OMB APPROVAL		
y v	OMB Number: 3335-0076		
	Expires: April 30, 2008		
	Estimated average burden		
	hours per response16.00		

SEC USE ONLY					
Prefix	Serial				
DATE RECEIVED					

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	RMCD S.A.C.
Series B Convertible Preferred Stock Financing	4
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	□ ULOE 38 2005
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	ରୁଷ୍ଟ
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Symphony Medical, Inc. (f/k/a Rhythm Therapeutics Corporation)	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
6520 Edenvale Boulevard, Suite 230, Eden Prairie, MN 55436	(952) 746-8700
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
Brief Description of Business	
Develops and commercializes cellular and non-cellular based therapies to non-	malize cardiac conduction
Type of Business Organization	
☐ corporation ☐ limited partnership, already formed ☐ other (please specify):	
business trust limited partnership, to be formed	
Month Year	THUCESSED
Actual or Estimated Date of Incorporation or Organization 0 5 0 2 Actual E	stimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for States	
	E. There is a second
CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	FINANCIA

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> DOCSLA-15512Z82.1 1 of 9

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years: Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Ahmann, Frank Business or Residence Address (Number and Street, City, State, Zip Code) 30965 LaBrise, Laguna Niguel, CA 92677 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Bergheim, Olav B. Business or Residence Address (Number and Street, City, State, Zip Code) 28202 Cabot Road, Suite 200, Laguna Niguel, CA 92677 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Broderick, James Business or Residence Address (Number and Street, City, State, Zip Code) 2710 Sand Hill Road, Suite 100, Menlo Park, CA 94025 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Costello, Dennis Business or Residence Address (Number and Street, City, State, Zip Code) 250 East Fifth Street, 1100 Chiquita Center, Cincinnati, OH 45202 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Dovey, Brian Business or Residence Address (Number and Street, City, State, Zip Code) One Palmer Square, Princeton, NJ 08542 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Lee, Randall Business or Residence Address (Number and Street, City, State, Zip Code) 80 Downey Way, Hillsborough, CA 94010 Check Box(es) that Apply: Promoter Beneficial Owner □ Director General and/or Managing Partner Full Name (Last name first, if individual) Maciejewski, Mark Business or Residence Address (Number and Street, City, State, Zip Code) 6520 Edenvale Boulevard, Suite 230, Eden Prairie, MN 55436 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Onopchenko, John Business or Residence Address (Number and Street, City, State, Zip Code) 33 Technology Drive, Irvine, CA 92618

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

- A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner Check Box(es) that Apply: Promoter Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Domain Partners V. L.P. Business or Residence Address (Number and Street, City, State, Zip Code) One Palmer Square, Princeton, NJ 08542 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Fjordinvest, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 1015 Atlantic Blvd., Suite 118, Atlantic Beach, FL 32233 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Guidant Investment Corporation Business or Residence Address (Number and Street, City, State, Zip Code) 3200 Lakeside Drive, Santa Clara, CA 95054 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer General and/or Managing Partner ☐ Director Full Name (Last name first, if individual) Johnson & Johnson Development Corporation Business or Residence Address (Number and Street, City, State, Zip Code) 33 Technology Drive, Irvine, CA 92618 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Morgenthaler Partners VII, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 2710 Sand Hill Road, Suite 100, Menlo Park, CA 94025 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) OMRIX biopharmaceuticals Ltd. Business or Residence Address (Number and Street, City, State, Zip Code) 10 Warrenton Lane, Colts Neck NJ 07722-1065 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Triathlon Medical Ventures Fund L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 250 East Fifth Street, 1100 Chiquita Center, Cincinnati, OH 45202 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING								
Yes No Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								
2. What is the minimum investment that will be accepted from any individual?								
Yes No Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for the broker or								
dealer only. Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Name of Associated Broker or Dealer								
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers								
(Check "All States" or check individual States)								
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]								
Full Name (Last name first, if individual)								
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1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
		Aggregate Offering Price	Amount Already Sold
	Type of Security		
	Debt	\$0	\$0
	Equity	\$ \$6,004,032.26	\$\$6,004,032.26
	☐ Common ☑ Preferred		•
	Convertible Securities (including warrants)	\$ 0	\$ 0
	Partnership Interests	\$ 0	\$0
	Other (Specify)	\$ 0	\$ 0 \$ \$6.004.032.26
	Answer also in Appendix, Column 3, if filing under ULOE.	\$ \$6,004,032.26	\$\$6,004,032.26
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
	Accredited Investors	Investors	of Purchases \$\$6,004,032.26
	Non-accredited Investors.	0	\$ 0
	Total (for filings under Rule 504 only)	7	\$ \$6,004,032.26
	Answer also in Appendix, Column 4, if filing under ULOE.		\$ <u>\$0,004,032.20</u>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
		Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of any expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		S
	Printing and Engraving Costs		П \$
	Legal Fees		⊠ \$ 80,000.00
	Accounting Fees		
	Engineering Fees		П \$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) <u>blue sky fees</u>		\$ 450.00

	C. OFFERING PRICE	e, number of investors, expenses an	D USE OR PROCEED	S	
,	b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		. \$ <u>5,923,582.26</u>		
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.				
			Payments to Officers, Directors & Affiliates	Payments To Others	
	Salaries and fees		□\$	□ \$	
	Purchase of real estate		□\$	□ \$	
	Purchase, rental or leasing and installati	on of machinery and equipment	□\$	□ \$	
	Construction or leasing of plant building	gs and facilities	□ \$	\$	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		□ s		
	• •				
	Other (specify)				
		·			
			□ \$		
	Column Totals		□ \$ <u> </u>		
otal F	ayments Listed (column totals added)			5,923,582.26	
£ 33 :		D. FEDERAL SIGNATURE			
ignatı	uer has duly caused this notice to be signer re constitutes an undertaking by the issuer	d by the undersigned duly authorized person. If this to furnish to the U.S. Securities and Exchange Concredited investor pursuant to paragraph (6)(2) of R	is notice is filed under Ru nmission, upon written re	equest of its staff, the	
Sym	(Print or Type) Dhony Medical, Inc.	Signature Wards (July)	Date Decembe	er <u>21</u> , 2005	
	of Signer (Print or Type) Maciejewski	Title of Signer (Print of Type) President			
		·	•	•	
	•	•			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)