FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

PURSUANT TO REGULATION D.

FORM D NOTICE OF SALE OF SECURITIES

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Prefix Serial

DATE RECEIVED

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMP	TION DATE RECEIVED
Name of Officing 1000 Seck if this is an amendment and name has changed, and indicate change.) Series	es 2 Preferred Stock Offering
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) World Wide Packets, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 115 N. Sullivan, P.O. Box 950, Spokane Valley, WA 99037	Telephone Number (Including Area Code) 509-242-9000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Provides broadband access solution for business and residential applications.	
Type of Business Organization Corporation	ease specify): PROCESSED
Month Year Actual or Estimated Date of Incorporation or Organization: 0 9 9 9	DEC 1 2 2005 THOMSON

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENDION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ORIGINAL

1 of 11

American LegalNet, Inc. www.USCourtForms.com



		A. BASIC IDE	NTIFICATION DATA	Wild the state of	<u> </u>	un en
2. Enter the information re	-	=				
Each promoter of the second control of	he issuer, if the iss	suer has been organized w	rithin the past five years;			
 Each beneficial own 	er having the pow	er to vote or dispose, or dire	ect the vote or disposition of	f, 10% or more of	a class	of equity securities of the issuer.
		-	corporate general and man	aging partners of	partne	rship issuers; and
 Each general and r 	nanaging partner	of partnership issuers.				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if Curry, David	individual)					
Business or Residence Addre 115 N. Sullivan, P.O. Box	,		de)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, i Frey, Matthew B.	f individual)					
Business or Residence Address N. Sullivan, P.O. Box	•		de)	0		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, i Schultheis, Patrick J.	f individual)			<u></u>		
Business or Residence Addre 701 Fifth Avenue, Suite 5	•		de)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, i McIlwain, Matthew	f individual)					
Business or Residence Address 1000 Second Avenue, Su			de)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director		General and/or Managing Partner
Full Name (Last name first, i Mechaley, Robert	f individual)					
Business or Residence Addre 1120 112 th Ave NE, Suite			de)			······································
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, Reiner, Daniel T.	f individual)					
Business or Residence Address 3561 Fertile Valley Rd., 1			de) .			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, Schrier, Douglas M.	f individual)					
Business or Residence Addre			ode)		,	

		A. BASIC I	DENTIFICATION DA	ΓΑ		
2. Enter the information r	equested for the f	ollowing:		-,		
 Each promoter of t 	he issuer, if the iss	suer has been organized	within the past five years;			
Each beneficial own	ner having the pow	er to vote or dispose, or di	rect the vote or disposition o	f, 10% or more of	a class	of equity securities of the issuer.
Each executive off	icer and director o	f corporate issuers and o	f corporate general and mar	naging partners of	partne	ership issuers; and
• Each general and	managing partner	of partnership issuers.	· 1			•
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director		General and/or Managing Partner
Full Name (Last name first, if Weinstein, Paul	`individual)					
Business or Residence Addr 650 California Street, 11 ^t			Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director		General and/or Managing Partner
Full Name (Last name first, Wiebling, Dennis	if individual)			<u> </u>		
Business or Residence Addr 2365 Carillon Point, Kirk			Code)			
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, Azure Venture Partners I				***************************************		40.
Business or Residence Addr 650 California Street, 11 ^t			Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, Argo II: The Wireless In		nited Partnership				
Business or Residence Addr 601 Edgewater Drive, Wa			Code)			
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, Madrona Venture Fund I						
Business or Residence Addr 1000 Second Avenue, Su	,		Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, Northwest Venture Partn						
Business or Residence Addr 221 N. Wall Street, Suite	•		Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, Eagle River Holdings, LI						
Business or Residence Addr 2300 Carillon Point, Kirk			Code)			

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
 Each promoter of the issuer, if the issuer has been organized within the past five years;
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
• Each general and managing partner of partnership issuers.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Rally Capital, LLC
Business or Residence Address (Number and Street, City, State, Zip Code) 2365 Carillon Point, Kirkland, WA 98033
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) WWP Investments, LLC
Business or Residence Address (Number and Street, City, State, Zip Code) 3561 Fertile Valley Rd., Newport, WA 99156
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Rudolf, John C.
Business or Residence Address (Number and Street, City, State, Zip Code) Two Union Square, Suite 3900, 601 Union Street, Seattle, WA 98100
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) Summit Capital Partners, LP
Business or Residence Address (Number and Street, City, State, Zip Code) Two Union Square, Suite 3900, 601 Union Street, Seattle, WA 98100
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)

B. INFORMATION ABOUT OFFERING		
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors this offering?	Yes . \square	No ⊠
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	\$ <u>N/A</u>	
 Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. 	Yes 🖂	No
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		·
(Check "All States" or check individual States) AL AK AZ AR CA CO CT DE DC FL GA IIL IN IA KS KY LA ME MD MA MI MN MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI	MS OR WY	All States ID MO PA PR
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States). AL AK AZ AR CA CO CT DE DC FL GA IIL IN IA KS KY LA ME MD MA MI MN MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI	HI HI MS OR WY	All States ID MO PA PR
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers AL (Check "All States" archeck individual States)	н	All States
IIL IN IIA KS KY LA ME MD MA MI MN MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI	MS OR WY	MO PA PR

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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt\$		\$	
	Equity\$	-	_	25,549,999.56
	☐ Common ☒ Preferred			
	Convertible Securities (including warrants)	693,224.87*	\$	693,224.87*
	Partnership Interests			
	Other (Specify)		-	
	Total\$			
	Answer also in Appendix, Column 3, if filing under ULOE.	20,212,221112		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	24	9	26,243,224.43
	Non-accredited Investors		9	
	Total (for filings under Rule 504 only)	 	\$	
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505		9	·
	Regulation A		9	S
	Rule 504		9	;
	Total		\$	0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		\$	
	Printing and Engraving Costs			
	Legal Fees		\$	155,000.00
	Accounting Fees		\$	
	Engineering Fees			
	Sales Commissions (specify finders' fees separately)	=		
	Other Expenses (identify)		\$	
	Total	_	\$	155,000.00

* As part of the Series 2 Preferred Stock Offering, World Wide Packets, Inc. offered warrants to purchase Common Stock in the aggregate offering price of \$667,164.42.00

	C. OFFERING PRICE, NUMI	BER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offeri and total expenses furnished in response to Part C—proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross		\$ <u>26,088,224.43</u>
5.	Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part C	purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross	i	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		□ \$	S
	Purchase of real estate		□ s	□ s
	Purchase, rental or leasing and installation of mach and equipment	□ s	□ s	
	Construction or leasing of plant buildings and facil	lities	□ s	□ s
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	□ s	□ s
	Repayment of indebtedness		□ \$	\$
	Working capital			
	Other (specify):		☐ \$	S
				□ s
	Column Totals		_	∑ \$ <u>26,088,224.43</u>
	Total Payments Listed (column totals added)	 \$ <u>2</u> €	5,088,224.43	
Γ		D. FEDERAL SIGNATURE		
sig	issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furn nformation furnished by the issuer to any non-accre	undersigned duly authorized person. If this notice tish to the U.S. Securities and Exchange Commission	e is filed under Ru ssion, upon writter	request of its staff,
	ner (Print or Type) rld Wide Packets, Inc.	Signature Company Comp	Date December 7, 20	05
	ne of Signer (Print or Type) rick J. Schultheis	Title of Signer (Print or Type) Assistant Secretary		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)