

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

1347126

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

3235-0076

Expires:

May 31, 2002

Estimated average burden hours per response.....

..... 1.00

SEC USE ONLY



[DE]

Name of Offering ([] check if this is an amendment and name has changed, and indicate change.) Lightspeed Venture Partners VII, L.P. [] Rule 505 Filing Under (Check box(es) that apply): [] Rule 504 [X] Rule 506 []Section 4(6) [] ULOE Type of Filing: [X] New Filing [] Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer ([] check if this is an amendment and name has changed, and indicate change.) Lightspeed Venture Partners VII, L.P. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 2200 Sand Hill Road, Menlo Park, CA 94025 (650) 234-8300 (650) 234-8300
Telephone Number (Including Area COPROCESSEE Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Brief Description of Business Investments in technology securities. Type of Business Organization [] other (please specify FINANCIAL 1 corporation [X] limited partnership, already formed 1 business trust [] limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: [10] [05] [X] Actual [] Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).

CN for Canada; FN for foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[] Promoter [X] General Partner	[] Beneficial Owner	[] Executive Officer	[] Director						
Full Name (Last name first, if indi										
Lightspeed General Partner VII	•	₽								
Business or Residence Address (N		State, Zip Code)								
2200 Sand Hill Road, Menlo Par	·	,,,								
Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director						
		ber of General Partner	[] Zilledali ve dililide	[] =						
Full Name (Last name first, if indi		our or sometain artificial								
Eggers, Barry	, radar)									
Rusiness or Residence Address (N	lumber and Street City	State Zin Code)								
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Lightspeed General Partner VII, L.L.C., 2200 Sand Hill Road, Menlo Park, CA 94025										
Check Box(es) that Apply:	Promoter	Beneficial Owner	[] Executive Officer	[] Director						
Check Dox(es) that rippiy.		ber of General Partner	[] Executive Officer	[] Director						
Full Name (Last name first, if indi		ber of General Farmer								
Mhatre, Ravi										
Business or Residence Address (N	lumber and Street, City	, State, Zip Code)								
c/o Lightspeed General Partner VII, L.L.C., 2200 Sand Hill Road, Menlo Park, CA 94025										
Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director						
	[X] Managing Memb	per of General Partner								
Full Name (Last name first, if indi	vidual)									
Nieh, Peter										
Business or Residence Address (N	lumber and Street, City	, State, Zip Code)								
c/o Lightspeed General Partner VII, L.L.C., 2200 Sand Hill Road, Menlo Park, CA 94025										
Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director						
	[X] Managing Memb	per of General Partner								
Full Name (Last name first, if indi	vidual)									
Schaepe, Christopher	,									
Business or Residence Address (N	lumber and Street, City	, State, Zip Code)								
c/o Lightspeed General Partner			94025							
Check Box(es) that Apply:	[] Promoter	Beneficial Owner	[] Executive Officer	[] Director						
	[] General and/or M		£] =	[]						
Full Name (Last name first, if indi		5 3								
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Business or Residence Address (N	lumber and Street, City	State, Zip Code)								
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Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director						
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Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[] Executive Officer	Director						
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Full Name (Last name first, if indi		ranaging rannel								
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					B. IN	FORMA'	TION AI	BOUT O	FFERIN	G				
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.												No [X]	
2.	2. What is the minimum investment that will be accepted from any individual?												<u>/A</u>	
3.	3. Does the offering permit joint ownership of a single unit?											Yes [X]	No []	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. NONE														
Full	Name (Last n	ame first,	if individu	al)	<u> </u>									
Bus	iness or Resid	ence Addr	ess (Numb	er and Stre	et, City, S	tate, Zip C	ode)		_					
Nan	ne of Associate	ed Broker	or Dealer						<u> </u>					
State	es in Which Pe	erson Liste	ed Has Soli	cited or In	tends to Se	olicit Purch	nasers				.	- 		
	(Check	"All State: [AK]	s" or check [AZ]	individua [AR]	l States) [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[] All State [ID]	es
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Full	Name (Last n	ame first,	if individua	al)										
Bus	iness or Reside	ence Addr	ess (Numb	er and Stre	et, City, S	tate, Zip C	Code)			*****				
Nan	ne of Associate	ed Broker	or Dealer	· · · ·		g a y a still in the still in t				-,				
State	es in Which Pe	erson Liste	d Has Soli	cited or In	tends to So	olicit Purcl	nasers							•
(Check "All States" or check individual States)									[] All State	:s				
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Full	Name (Last n						· · · · · ·		· • • • •					
Bus	iness or Reside	ence Addre	ess (Numb	er and Stre	et, City, S	tate, Zip C	ode)							
Nan	ne of Associate	ed Broker	or Dealer		····			··						
State	es in Which Pe	erson Liste	ed Has Soli	icited or In	tends to So	olicit Purch	nasers			741				
	(Check	"All State:	s" or check	individua	l States)			•••••		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			[] All State	es
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [JA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Amount Already Aggregate Offering Price Sold Debt Equity..... [] Common [] Preferred Convertible Securities (including warrants) 450,000,000 Limited Partnership Interests \$ 480,000,000 Other (specify) Total.... \$ 480,000,000 \$ 450,000,000 Answer also in Appendix, Column 3, if filing Under ULOE 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number of Purchases Investors Accredited Investors 450,000,000 63 Non-accredited Investors Total (for filings Under Rule 504 Only)..... Answer also in Appendix, Column 4 if filing under ULOE 3. If this filing is for an offering Under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering Type of Dollar Amount Security Sold Rule 505..... Regulation A Rule 504..... Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate... Legal Fees.....[X] 250,000 Accounting Fees [] Engineering Fees Other Expenses (identify): \$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Total [X]

250,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."..... 479,750,000 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above. Payments to Officers, Directors, & Affiliates Payments To Others Purchase of real estate...... Purchase, rental or leasing and installation of machinery and equipment...... [] _[]_ Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets of securities of another issuer pursuant to a merger) Repayment of indebtedness [] ____[X] Other: Investments in technology securities....... \$ 479,750,000 Column totals \$ 479,750,000 \$479,750,000 Total payments listed (column totals added) [X]D. FEDERAL SIGNATURE · Askir The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date | Signature Lightspeed Venture Partners VII, L.P. Title of Signer (Print or Type) Name of Signer (Print or Type) Managing Member of Lightspeed General Partner VII, L.L.C. (the Christopher Schaepe General Partner of the Issuer)

Attention

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)