

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C 20549

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION



OMB Number: 3235-0076

Expires: November 30, 2001 Estimated average burden hours per response ... 16.00



	00017010
Name of Offering (check if this is an amendment and name has changed, and indicate change.) PFL Corporate Account One	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section	4(6) 🛘 ULOB
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (C) check if this is an amendment and name has changed, and indicate change.)	
PFL Corporate Account One	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	B PROCESSE
•	D
	OFC 16 year
Type of Business Organization	COULT TO THE PARTY OF THE PARTY
☐ corporation ☐ limited partnership, already formed ☐ c ☐ business trust ☐ limited partnership, to be formed	other (please specify): THOMSOM
Month Year	FINANCIAI
Actual or Estimated Date of Incorporation or Organization:	☐ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for	State;
CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or S. 77d(6).	oction 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A no Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if redua, on the date it was mailed by United States registered or certified mail to that address.	tice is deemed filed with the U.S. Securities and serived at that address after the date on which it is
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549	
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed copy or bear typed or printed signatures.	gned. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only report the nan the information requested in Part C, and any material changes from the information previously supplied in Parts A with the SEC.	ne of the issuer and offering, any changes thereto, and B. Part E and the Appendix need not be filed
Filing Fee: There is no federal filing fee.	
States This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator made. If a state requires the psyment of a fee as a precondition to the claim for the exemption, a fee in the proper shall be filed in the appropriate states in accordance with state law. The Appendix to the notice consistues a part of	r in each state where sales are to be, or have been r amount shall accompany this form. This notice

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OIVIE control number.

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A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers;
 and

Each general and mar	naging	g partner of p	artne	ership issuers.	····				
Check Box(es) that Apply:		Promoter		Beneficial Owner		Executive Officer		Director	☐General and/or Managing Partner
Full Name (Last name first, i	f indi	vidual)							
Business or Residence Addre	25 (N 1	umber and S	reet,	City, State, Zip Cod	ie)				
Check Box(es) that Apply:		Promoter	a	Beneficial Owner	0	Executive Officer	0	Director	☐General and/or Managing Partner
Full Name (Last name first, i	f indi	vidual)							
Business or Residence Addre	ss (N	umber and S	treet,	, City, State, Zip Cod	ic)		<u></u>		•
Check Box(es) that Apply:	а	Promoter	a	Beneficial Owner		Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first,	if indi	vidual)							
Business or Residence Addre	ss (N	umber and S	treet	, City, State, Zip Cod	ie)				
Check Box(es) that Apply:	ā	Promoter		Beneficial Owner	0	Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first,	if indi	vidual)				,	-		
Business or Residence Addre	ss (N	umber and S	treet	, City, State, Zip Cod	ic)	,			
Check Box(es) that Apply:	П	Promoter		Beneficial Owner		Executive Officer		Director	☐General and/or Managing Partne
Full Name (Last name first,	if indi	vidual)							
Business or Residence Address	:ss (N	umber and S	rect	, City, State, Zip Cod	io)				
Check Box(es) that Apply:	D	Promoter		Beneficial Owner		Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first, i	f indi	vidual)							
Business or Residence Addre	:ss (N	umber and S	treet	City, State, Zip Cod	le)				
Check Box(es) that Apply:		Promoter	a	Beneficial Owner	_	Executive Officer		Director	☐General and/or Managing Partner
Full Name (Last name first, i	f indi	vidual)							
Business or Residence Addre	ss (N	imber and Si	reet,	City, State, Zip Cod	e)				

B. INFORMATION ABOUT OFFERING	
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.	Yes No
2. What is the minimum investment that will be accepted from any individual?	\$
2. What is the minimum investment that will be accepted from any individual:	Yes No
3. Does the offering permit joint ownership of a single unit?	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly commission or similar remuneration for solicitation of purchasers in connection with sales of securities offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be list associated persons of such a broker or dealer, you may set forth the information for that broker or dealer or	in the e SEC ted are
Full Name (Last name first, if individual)	
Clark Securities, Inc. Business or Residence Address (Number and Street, City, State, Zip Code)	
2121 San Jacinto St., Suite 2200 Dallas, TX 75201	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	States
[AL] [AK] [AZ] [AR] [CX] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]	
(IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]	
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]	
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]	
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]	
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]	,
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]	
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[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the column below the amounts of the securities of-		
fered for exchange and already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$	
□ Common □ Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests		
Other (Specify Separate Account)	\$unlimited	\$1.468.336,379.51
Total		
Answer also in Appendix, Column 3, if filing under ULOE		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	•	
	Number Investors	Aggregate Dollar Amount
Accredited Investors	26	of Purchases \$1,468,336,379.51
Non-accredited Investors.		
Total (for filings under Rule 504 only)		
Answer also in Appendix, Column 4, if filing under ULOE		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.	er .	
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total	N/A	\$ <u>N/A</u>
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	🗖	\$
Printing and Engraving Costs		\$
Legal Fees	🗖	\$
Accounting Fees		\$
Engineering Fees		\$
Sales Commissions (Specify finder's fees separately)		\$ 34,730,425.85
Other Expenses (identify)		\$
Total		\$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES	AND USE OF	PROCEEDS
b. Enter the difference between the aggregate offering price given in response to Part C-Question 1 and total expenses furnished in response to Part C-Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C-Question 4.b. above.		
	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	\$	3
Purchase of real estate	\$D	\$
Purchase, rental or leasing and installation of machinery and equipment	\$□	\$
Construction or leasing of plant buildings and facilities	\$□	\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger.	\$□	\$
Repayment of indebtedness	\$	s
Working capital	3	\$
Other (specify)	\$□	\$
	\$□	s
Column Totals	\$□	\$
Total Payments Listed (column totals added)	□\$	
D. FEDERAL SIGNATURE		
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. It following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities an request of its staff, the information furnished by the issuer to any non-accredited investor pursuant	d Exchange Comm	ission, upon written
Issuer (Print or Type) PFL Corporate Account One	Date 12-2-05	
Name of Signer (Print or Type) (Title of Signer (Print or Type)		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE									
1. Is any party described in 17 CFR 230.252 provisions of such rule?			Yes	No					
See Appen	dix, Column 5, for state response.								
2. The undersigned issuer hereby undertakes to Form D (17 CFR 239.500) at such times as		state in which this notice is	filed, a no	otice on					
3. The undersigned issuer hereby undertakes to issuer to offerees.	o furnish to the state administrators, upon v	vritten request, information	furnished	l by the					
4. The undersigned issuer represents that the is Limited Offering Exemption (ULOE) of availability of this exemption has the burde	ssuer is familiar with the conditions that m the state in which this notice is filed and n of establishing that these conditions have l	d understands that the issue	ed to the Union claim	Iniform ing the					
The issuer has read this notification and knows undersigned duly authorized person.	the contents to be true and has duly caused	this notice to be signed on i	ts behalf l	y the					
Issuer (Print or Type)	Signatur e	Date							
Name of Signer (Print or Type)	Title of Signer (Print or Type)	<u> </u>							

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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•										
					Ì				fication State	
	Intend t	o sell to	Type of security							
	non-ac	redited	and aggregate				ULOE (if you attach			
1 1		tors in	offering price			investor and			tion of	
		ate -Item 1)	offered in state (PartC-Item 1)	#		rchased in State C-Item 2)			waiver granted) (Part E-Item 1)	
		1000	(14.10-1111111111111111111111111111111111	Number of		Number of		(1-11-12)	1,000	
_				Accredited		Nonaccredited				
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
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^{*} Interest in separate account is an interest in an insurance policy.

APPENDIX

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	Intend	to sell						Disqualification under State	
		•	Type of security					ULOE	
		credited	and aggregate					atts	
		tors in ate	offering price offered in state		Type of	f investor and archased in State		explana waiver g	
		-Item 1)				t C-Item 2)	,	(Part E-	
	1		(2.00.00 2.00 2.7					12 33 3	
Ì '			•	Number of		Number of			
94-44	Yes	No		Accredited Investors	Amount	Nonaccredited Investors	Amount	Yes	No
State	165	110		Investors	AMOURI	14468.018	АЩОЦИ	100	140
NE									
NV									
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