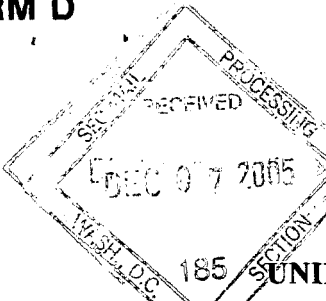


1346478

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response: 16.00



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY Prefix Serial DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

World Energy Solutions, Inc.

Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE

Type of Filing: New Filing Amendment



05073727

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

World Energy Solutions, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code) 3900A 31st Street North, St. Petersburg, Florida 33714

Telephone Number (Including Area Code) (727) 525-5552

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

SAME

Brief Description of Business

World Energy Solutions, Inc. is an energy services company that employs a multi-product approach to assist its customers in achieving energy savings (lowering electric, gas and water utility bills) in their commercial, residential, educational and residential facilities.

Type of Business Organization

- corporation limited partnership, already formed other (please specify) business trust limited partnership, to be formed

PROCESSED

Actual or Estimated Date of Incorporation or Organization: 014 814 Actual Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

DEC 15 2005 THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

RT

**A. BASIC IDENTIFICATION DATA**

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Croxton, Benjamin C.

Business or Residence Address (Number and Street, City, State, Zip Code)

3900A 31st Street North, St. Petersburg, FL 33714

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Prentice, Mike

Business or Residence Address (Number and Street, City, State, Zip Code)

3900A 31st Street North, St. Petersburg, FL 33714

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Crumbliss, Jodi

Business or Residence Address (Number and Street, City, State, Zip Code)

3900A 31st Street North, St. Petersburg, FL 33714

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Steele, Rachel

Business or Residence Address (Number and Street, City, State, Zip Code)

7732 N. Mobley Road, Odessa, FL 33556

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Rajax Corporation

Business or Residence Address (Number and Street, City, State, Zip Code)

7732 N. Mobley Road, Odessa, FL 33556

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? .....  Yes  No
- Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? ..... \$ 10,000.00
3. Does the offering permit joint ownership of a single unit? .....  Yes  No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

N/A

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt .....	\$ _____	\$ _____
Equity .....	\$ 10,000,000.00	\$ 45,000.00
	<input checked="" type="checkbox"/> Common <input type="checkbox"/> Preferred	
Convertible Securities (including warrants) .....	\$ _____	\$ _____
Partnership Interests .....	\$ _____	\$ _____
Other (Specify _____) .....	\$ _____	\$ _____
<b>Total</b> .....	<b>\$ 10,000,000.00</b>	<b>\$ 45,000.00</b>

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors .....	0	\$ 0.00
Non-accredited Investors .....	2	\$ 45,000.00
<b>Total (for filings under Rule 504 only)</b> .....		<b>\$ _____</b>

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505 .....	_____	\$ _____
Regulation A .....	_____	\$ _____
Rule 504 .....	_____	\$ _____
<b>Total</b> .....		<b>\$ 0.00</b>

4 a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	<input checked="" type="checkbox"/>	\$ 0.00
Printing and Engraving Costs .....	<input type="checkbox"/>	\$ 0.00
Legal Fees .....	<input checked="" type="checkbox"/>	\$ 75,000.00
Accounting Fees .....	<input checked="" type="checkbox"/>	\$ 75,000.00
Engineering Fees .....	<input type="checkbox"/>	\$ 0.00
Sales Commissions (specify finders' fees separately) .....	<input checked="" type="checkbox"/>	\$ 500,000.00
Other Expenses (identify) <u>Broker-dealer expenses</u> .....	<input checked="" type="checkbox"/>	\$ 150,000.00
<b>Total</b> .....	<input checked="" type="checkbox"/>	<b>\$ 800,000.00</b>

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

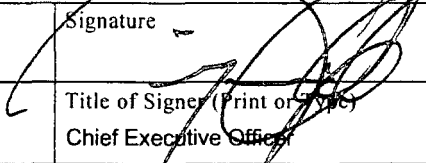
b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the “adjusted gross proceeds to the issuer.” ..... \$ 9,200,000.00

5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees .....	<input type="checkbox"/> \$ 0.00	<input checked="" type="checkbox"/> \$ 1,200,000.00
Purchase of real estate .....	<input type="checkbox"/> \$ 0.00	<input type="checkbox"/> \$ 0.00
Purchase, rental or leasing and installation of machinery and equipment .....	<input type="checkbox"/> \$ _____	<input checked="" type="checkbox"/> \$ 5,000,000.00
Construction or leasing of plant buildings and facilities .....	<input type="checkbox"/> \$ 0.00	<input checked="" type="checkbox"/> \$ 53,754.00
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) .....	<input type="checkbox"/> \$ 0.00	<input type="checkbox"/> \$ 0.00
Repayment of indebtedness .....	<input checked="" type="checkbox"/> \$ 150,000.00	<input type="checkbox"/> \$ 0.00
Working capital .....	<input type="checkbox"/> \$ _____	<input checked="" type="checkbox"/> \$ 500,000.00
Other (specify): <u>Legal &amp; Accounting; Broker-dealer commissions &amp; expenses</u> .....	<input type="checkbox"/> \$ _____	<input checked="" type="checkbox"/> \$ 800,000.00
<u>Research &amp; Development; Capital reserve</u> .....	<input type="checkbox"/> \$ _____	<input checked="" type="checkbox"/> \$ 1,496,246.00
Column Totals .....	<input type="checkbox"/> \$ 150,000.00	<input checked="" type="checkbox"/> \$ 9,050,000.00
Total Payments Listed (column totals added) .....	<input checked="" type="checkbox"/> \$ 9,200,000.00	

**D. FEDERAL SIGNATURE**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) World Energy Solutions, Inc.	Signature 	Date December 1, 2005
Name of Signer (Print or Type) Benjamin C. Croxton	Title of Signer (Print or Type) Chief Executive Officer	

**ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

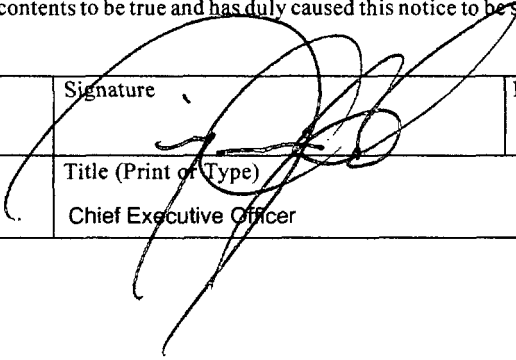
**E. STATE SIGNATURE**

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? ..... Yes  No

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) World Energy Solutions, Inc.	Signature 	Date December 1, 2005
Name (Print or Type) Benjamin C. Croxton	Title (Print or Type) Chief Executive Officer	

**Instruction:**

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

**APPENDIX**

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)			Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
CO		x	Com. Stk. \$10,000.000			1	\$10,000.00		x
CT									
DE									
DC									
FL		x	Com. Stk. <i>#10M</i>			1	\$35,000.00		x
GA									
HI									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									

**APPENDIX**

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)			Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MO									
MT									
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND									
OH									
OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									



**APPENDIX**

1	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

Uniform Corporate Resolution  
Uniform Form of Corporate Resolution of

**WORLD ENERGY SOLUTIONS, INC.**

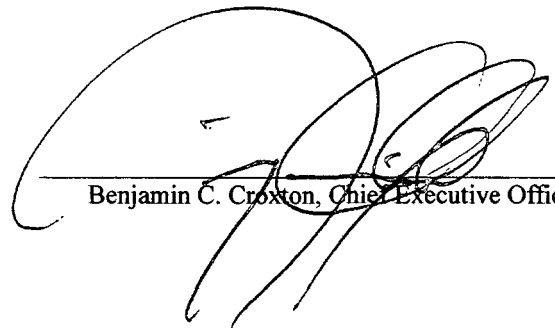
RESOLVED, that it is desirable and in the best interest of this Corporation that its securities be qualified or registered for sale in various states; that the President or any Vice President and the Secretary or any Assistant Secretary hereby are authorized to determine the states in which appropriate action shall be taken to qualify or register for sale all or such part of the securities of this Corporation as said officers may deem advisable; that said officers are hereby authorized to perform on behalf of this Corporation any and all such acts as they deem necessary or advisable in order to comply with the applicable laws of any such states, and in connection therewith to execute and file all requisite papers and documents, including, but not limited to, applications, reports, surety bonds, irrevocable consents and appointments of attorneys for service of process; and the execution by such officers of any such paper or document or the doing by them of any act in connection with the foregoing matters shall conclusively establish their authority from this Corporation and the approval and ratification by this Corporation of the papers and documents so executed and the action so taken.

CERTIFICATE

The undersigned hereby certifies that he is the Chief Executive Officer of World Energy Solutions, Inc., a corporation organized and existing under the laws of the State of Florida; that the foregoing is a true and correct copy of a resolution duly adopted at a meeting of the Board of Directors of said corporation held on the 7<sup>th</sup> day of November, 2005, at which meeting a quorum was at all times present and acting; that the passage of said resolution was in all respects legal; and that said resolution is in full force and effect.

Dated this 1<sup>st</sup> day of December, 2005.

(CORPORATE SEAL)

  
\_\_\_\_\_  
Benjamin C. Croxton, Chief Executive Officer

### Form U-2 Uniform Consent to Service of Process

KNOW ALL MEN BY THESE PRESENTS:

That World Energy Solutions, Inc., a corporation organized under the laws of the State of Florida, for purposes of complying with the laws of the States indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the States so designated hereunder and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the States so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the States so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that State and have been served lawfully with process in that State.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to:

Benjamin C. Croxton, CEO  
World Energy Solutions, Inc.  
3900A 31<sup>st</sup> Street North  
St. Petersburg, Florida 33714

Place an "X" before the names of all the States for which the person executing this form is appointing the designated Officer of each State as its attorney in that State for receipt of service of process:

- |                                        |                                                                                                            |                                        |                                               |
|----------------------------------------|------------------------------------------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------|
| <input checked="" type="checkbox"/> AL | Secretary of State                                                                                         | <input checked="" type="checkbox"/> FL | Dept. of Banking and Finance                  |
| <input checked="" type="checkbox"/> AK | Administrator of the Division of Banking and Corporations, Department of Commerce and Economic Development | <input checked="" type="checkbox"/> GA | Commissioner of Securities                    |
| <input checked="" type="checkbox"/> AZ | The Corporation Commission                                                                                 | <input type="checkbox"/> GUAM          | Administrator, Department of Finance          |
| <input checked="" type="checkbox"/> AR | The Securities Commissioner                                                                                | <input checked="" type="checkbox"/> HI | Commissioner of Securities                    |
| <input checked="" type="checkbox"/> CA | Commissioner of Corporations                                                                               | <input checked="" type="checkbox"/> ID | Director, Department of Finance               |
| <input checked="" type="checkbox"/> CO | Securities Commissioner                                                                                    | <input checked="" type="checkbox"/> IL | Secretary of State                            |
| <input checked="" type="checkbox"/> CT | Banking Commissioner                                                                                       | <input checked="" type="checkbox"/> IN | Secretary of State                            |
| <input checked="" type="checkbox"/> DE | Securities Commissioner                                                                                    | <input checked="" type="checkbox"/> IA | Commissioner of Insurance                     |
| <input checked="" type="checkbox"/> DC | Dept. of Insurance & Securities Regulation                                                                 | <input checked="" type="checkbox"/> KS | Secretary of State                            |
| <input checked="" type="checkbox"/> KY | Director, Division of Securities                                                                           | <input checked="" type="checkbox"/> OH | Secretary of State                            |
| <input checked="" type="checkbox"/> LA | Commissioner of Securities                                                                                 | <input checked="" type="checkbox"/> OR | Director, Department of Insurance and Finance |

ME Administrator, Securities Division  
 MD Commissioner of the Division of Securities

OK  
 PA

Securities Administrator  
Pennsylvania does not require filing of a Consent to Service of Process

MA Secretary of State  
 MI Commissioner, Office of Financial and Insurance Services

PR  
 RI

Commissioner of Financial Institutions  
Director of Business Regulation

MN Commissioner of Commerce

SC

Securities Commissioner

MS Secretary of State

SD

Director of the Division of Securities

MO Securities Commissioner

TN

Commissioner of Commerce and Insurance

MT State Auditor and Commissioner of Insurance

TX

Securities Commissioner

NE Director of Banking and Finance

UT

Director, Division of Securities

NV Secretary of State

VT

Commissioner of Banking, Insurance, Securities & Health Administration

NH Secretary of State

VA

Clerk, State Corporation Commission

NJ Chief, Securities Bureau

WA

Director of the Department of Licensing

NM Director, Securities Division

WV

Commissioner of Securities

NY Secretary of State

WI

Department of Financial Institutions, Division of Securities

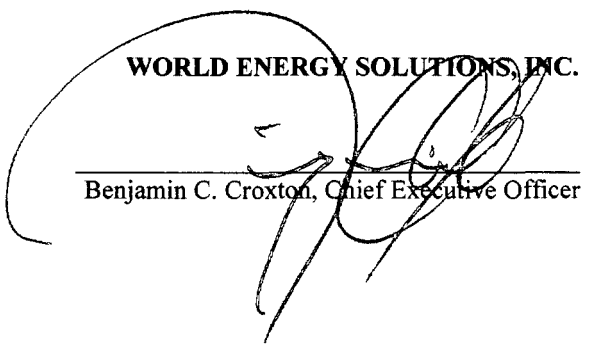
NC Secretary of State

WY

Secretary of State

ND Securities Commissioner

Dated this 1<sup>st</sup> day of December, ~~2003~~ 2005  
(SEAL)

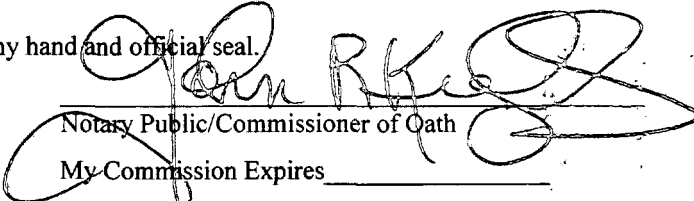
**WORLD ENERGY SOLUTIONS, INC.**  
  
Benjamin C. Croxton, Chief Executive Officer

CORPORATE ACKNOWLEDGMENT

State of Florida)  
County of Pinellas) ss.

On this 1<sup>st</sup> day of December, 2005, before me John R. Kiefner, Jr. the undersigned officer, personally appeared Benjamin C. Croxton, known personally to me to be the Chief Executive Officer of the above named corporation and acknowledged that he, as an officer being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as an officer.

IN WITNESS WHEREOF I have hereunto set my hand and official seal.

  
\_\_\_\_\_  
Notary Public/Commissioner of Oath  
My-Commission Expires \_\_\_\_\_



John R. Kiefner, Jr.  
MY COMMISSION # DD111960 EXPIRES  
August 25, 2006  
BONDED THRU TROY FAIN INSURANCE, INC.

(SEAL)