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U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
DIVISION OF MARKET REGULATION
Amended FORM 19b-4(e) originally filed November 7, 2005

19B-4E

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC.
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation
- 3. Class of New Derivative Securities Product: Index-Linked Note
- Name of Underlying Instrument: CBOE DJIA Buy Write Index
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad-Based.
- 6. Ticker Symbol(s) of New Derivative Product: BWR
- 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:
The New York Stock Exchange and NASDAQ National Market System.
- 8. Settlement Methodology of New Derivative Securities Product:
Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3.
- 9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable.

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J THOMSON FINANCIAL

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Dennis Meekins

Title: Vice President

Telephone Number: (212) 306-1302

Manual Signature of Official Responsible for Form:

Date: December 1, 2005

Securities Exchange Act of 1934

Section 19b-4

Rule 19b-4(e)

Public Availability December 2, 2005



**AMERICAN
STOCK EXCHANGE®**
Equities Options ETFs

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December 1, 2005

BY FACSIMILE AND OVERNIGHT COURIER

202/ 772-9273

Securities and Exchange Commission
Division of Market Regulations
100 F. Street NE – Room 6628
Washington DC 20549
Attn: Gail Jackson – Paralegal Specialist

SECURITIES AND EXCHANGE COMMISSION
RECEIVED

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DIVISION OF MARKET REGULATION

Re: Amended Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files an Amended Form 19b-4(e) originally filed November 7, 2005 with respect to the Merrill Lynch & Co., Inc. 8% Monthly Income Strategic Return Notes® linked to the CBOE DJIA Buy Write Index (symbol: BWR) listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability	December 2, 2005