FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549





NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB Number:	
Expires: May 3 Estimated aver	
hours per form	-
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DATE RECEIVED

Name of Offician (III shook if this is an	amondment and name has abo	and a	nd indicate about 2				
Name of Offering (☐ check if this is an Series E Preferred Stock Financing	ramendment and name has cha	iged, a	nu muicate change.)				
Filing Under (Check boxes that apply):	☐ Rule 504	· · · ·	☐ Rule 505	Rule 50	76	☐ Section 4(6)	□ ULOE
1177	Li Rule 304	150		Mule 3	_	. ,	□ OLOE
Type of Filing:			New Filing			Amendment	
	A. BA	SIC II	DENTIFICATION D	ATA			
Enter the information requested about	out the issuer						
Name of Issuer (check if this is an ar	nendment and name has change	d, and	indicate change.)				
Intelliden, Inc.					E		
Address of Executive Offices	(Number and	Street,	City, State, Zip Code) Telephone	Number	(Including Area Code	1 1
90 South Cascade, Suite 500, Colorado	Springs, CO 80903			(719) 785	-0660		Sand Rich
Address of Principal Business Operation	ns (Number and Street, City, Sta	ite, Zip	Code)			(Including Area Code	SON COMED CO
(if different from Executive Offices) Same				/sPRO	CES	SED /"	
Brief Description of Business				A l			DEC 8 2 2005
Provide products and services to commu	inications providers		1	W ner	062	1115	
Type of Business Organization	F			, i			1/2
⊠ corporation	☐ limited partnership, alrea	ady for	med	TH	owsq	other (please specify	n: 185/49/
☐ business trust	☐ limited partnership, to b	e forme	ed ·	FIN	ANCIA	AL_	
]	Month	Year			<u> </u>
Actual or Estimated Date of Incorporation	on or Organization:		04	00		3 A -41	7 F-414
Jurisdiction of Incorporation or Organiza	ation: (Enter two-letter U.S.	Postal	Service abbreviation	for State:	<u>IX</u>	Actual [☐ Estimated
various of most position of Organiza	CN for Canada: FN for					DE	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

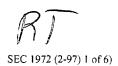
Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Boxes that Apply:	Promoter	■ Beneficial Owner	E Executive Officer	■ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual) Black, Alan											
	idence Address (Number and de, Suite 500, Colorado Sprin	Street, City, State, Zip Code) gs, CO 80903									
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner						
Full Name (Last Boynton, Charle	name first, if individual)			•							
Business or Residence Address (Number and Street, City, State, Zip Code) 90 South Cascade, Suite 500, Colorado Springs, CO 80903											
Check Boxes	Promoter	gs, CO 80903 Beneficial Owner	☐ Executive Officer	□Director	☐ General and/or						
that Apply:					Managing Partner						
Full Name (Last Hecht, Dale	name first, if individual)										
	idence Address (Number and ne Way, Colorado Springs, CO	Street, City, State, Zip Code) 0 80919									
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
Tindal, Glen	name first, if individual)										
	idence Address (Number and de, Suite 500, Colorado Spring	Street, City, State, Zip Code) gs, CO 80903									
Check Boxes that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last Burns, Kevin	name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code) 90 South Cascade, Suite 500, Colorado Springs, CO 80903											
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☑ Director	☐ General and/or Managing Partner						
Full Name (Last Gerdelman, John	name first, if individual)										
	idence Address (Number and de, Suite 500, Colorado Spring										
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner						
Barrows, Timoth											
	idence Address (Number and de, Suite 500, Colorado Spring										
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	General and/or Managing Partner						
Full Name (Last Haley, Steven	name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code) 90 South Cascade, Suite 500, Colorado Springs, CO 80903											
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner						
Full Name (Last Lalude, Yemi	name first, if individual)										
	idence Address (Number and de, Suite 500, Colorado Spring										

Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Las Reiss, Stan	t name first, if individual)			, , , , , , , , , , , , , , , , , , , ,	34-				
	idence Address (Number and de, Suite 500, Colorado Spring								
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner				
3i Technology l									
880 Winter Stre	sidence Address (Number and eet, Suite 330, Waltham, MA	02451							
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
,	t name first, if individual) y Partners SBIC, L.P.								
100 Motor Park	idence Address (Number and way, Hauppauge, NY 11788	Street, City, State, Zip Code)							
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Last name first, if individual) Entities affiliated with Matrix Partners, L.P.									
Business or Residence Address (Number and Street, City, State, Zip Code) Bay Colony Corporate Center, 1000 Winter Street, Suite 4500, Waltham, MA 02451									
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	□Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Las	t name first, if individual)								
Business or Res	idence Address (Number and	Street, City, State, Zip Code)							
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Last name first, if individual)									
Business or Residence Address (Number and Street, City, State, Zip Code)									

1.	Has the	ssuer sold, or	does the issu	er intend to				_				N	o <u>X</u>
•	11754	d t . t		4 211.1				, .	under ULOE			6	
2. 3.												\$ <u>n/a</u> YesX_ N	
3.	Does the	offering perio	iiit joilit owne	asnip or a si	ngie unit:	*****************	***************************************			••••••	•••••	res_A_r	
4.	solicitati registere	on of purcha	sers in conne C and/or with	ection with a	sales of sec tates, list th	curities in the ne name of the	ne offering. he broker or	If a person	to be listed	is an associat	ed person or	agent of a	emuneration for broker or dealer ersons of such a
N/A	4												
Ful	l Name (L	ast name first,	if individual)			-						
	.:	esidence Add	011	1.64	City Ct-ty	7. (0.1)	<u></u>						
Dus	siness of K	esidence Add	ress (Number	and Street,	City, State,	, Zip Code)							
Nar	ne of Asso	ciated Broker	or Dealer				<u> </u>						
Stat	tes in Whi	ch Person List	ted Has Solic	ited or Inten	ds to Solici	t Purchasers							
(Ch	eck "All S	tates" or chec	k individual	States)				•••••					
[AL	1	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]	Γj	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	1	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	Name (L	ast name first,	, if individual)									
	<u></u>												ALEXANDER II.
Bus	siness or R	esidence Add	ress (Number	r and Street,	City, State,	, Zip Code)							
Nar	ne of Asso	ciated Broker	r or Dealer										
	, ,												
Stat	tes in Whi	ch Person List	ted Has Solic	ited or Inten	ds to Solici	t Purchasers	,						
(Ch	eck "All S	tates" or chec	k individual	States)									
[AL	-1	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]	ΓΙ	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

[RI]

[SC]

[TN]

[TX]

[UT]

[VT]

[VA]

[VA]

[WV]

B. INFORMATION ABOUT OFFERING

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt 10,122,388.08 Equity..... \$ __12,750,000.03 Common × Preferred Convertible Securities (including warrants)..... Partnership Interests Other (Specify _____) \$ __12,750,000.03 10,122,388.08 Total Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Investors Dollar Amount of Purchases 10,122,388.08 Accredited Investors..... Non-accredited Investors..... Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold Type of Offering Rule 505..... Regulation A Rule 504..... Total..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees × 60,000.00 Accounting Fees

Engineering Fees

Sales Commissions (specify finders' fees separately)

Other Expenses (Identify)

Total

60,000.00

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer" 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payment to Officers, Directors, & Affiliates Others Salaries and fees. Purchase of real estate. Purchase, rental or leasing and installation of machinery and equipment. Construction or leasing of plant buildings and facilities. Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger). Repayment of indebtedness. Working capital. Other (specify): Salaries and fees. Payment To Others Salaries and fees. Payment and to Payment and English and Installation of machinery and equipment. Salaries and fees. Payment and to Payment and English and Installation of machinery and equipment. Salaries and fees. Payment or leasing of plant buildings and facilities. Salaries and fees. Payment or leasing of plant buildings and facilities. Salaries and fees. Salaries and fees. Payment or lookings. Salaries and fees the box to the left of the estimate. The total of the payment to Officers, Directors, & Affiliates. Others Salaries and fees curved and the dijusted gross proceeds to the issuer used or proposed to be used for each of the estimate. The total of the payment to Officers, Directors, & Affiliates. Others Salaries and fees. Payment To Others Salaries and fees. Payment to Officers, Directors, & Affiliates. Salaries and fees. Salaries and fees. Payment To Ot	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS								
If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payment to Officers, Directors, & Affiliates Salaries and fees Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Sepayment of indebtedness Other (specify): Sepayment To Others Payment to Officers, Payment To Others Payment to Officers, Directors, & Affiliates Sepayment of inesting and installation of machinery and equipment Sepayment of indebtedness		\$_	10,062,388.08						
Salaries and fees	If the amount for any purpose is not known, furnish an estimate and c	check the box to the left of the	estimate. The total of the ion 4.b above.						
Salaries and fees			-		•				
Purchase of real estate	Salaries and fees			□ s	•				
Purchase, rental or leasing and installation of machinery and equipment	Purchase of real estate	,,,,,,							
Construction or leasing of plant buildings and facilities	Purchase, rental or leasing and installation of machinery and equipment								
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger). Repayment of indebtedness. Working capital. Other (specify): S S S S S S S S S S S S S S S S S S	Construction or leasing of plant buildings and facilities								
Working capital □ \$ \$ 10.062.388.08 Other (specify): □ \$ □ \$ □ \$ □ \$ □ \$ Column Totals □ \$ ▼ \$ 10.062.388.08				-					
Other (specify): \$	Repayment of indebtedness		□ s	□ \$_					
U\$ \$ S \$ Column Totals \$ ¥ \$ 10.062,388.08	Working capital		□ s	x \$_	10,062,388.08				
Column Totals □ \$ ■ \$ 10,062,388.08	Other (specify):		П¢	П¢					
Column Totals \$\$\$									
5 10,002,368.08									
	.00								
					•				
D. FEDERAL SIGNATURE	D EED	EDAL CICNATURE							
The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.									
	Issuer (Print or Type)	Signature		Date					
Intelliden, Inc.	Intelliden, Inc.			(i	1305				
	Name of Signer (Print or Type)	· · · · · · · · · · · · · · · · · · ·							
Chuck Boynton Chief Financial Officer	Chuck Boynton	Chief Financial Officer							

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)