

SEC 1972 (6-02)

## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

3	46	015
OMB	APPRO	VAL

OMB Number 3235-0076 Expires: April 30, 2008

Estimated average burden

hours per response . . . . . . . 16.00

SEC USE ONLY						
Prefix	Serial					
	D D C D L L L L L L L L L L L L L L L L					
DATE	RECEIVED					

Name of Offering ( check if this is an amendment and name has changed, and indicate change Offering of up to \$4.6 million of subordinated demand promissory notes	<del>2.</del> )
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506	Section 4(6) ULOE
Filling Officer Coneck box(es) that approximate 500	Section 4(0)
Type of Filing:	
A. BASIC IDENTIFICATION DATA	
1.Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  Quality Time of America, Inc.	05073004
Address of Executive Offices (Number and Street, City, State, Zip Code) 159 West Railroad Street, South, Pelham, Georgia 31779	Telephone Number (Including Area Code) (229) 294-4575
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business: Furniture lease / sale	PROCESSED
Type of Business Organization	DEC 0 6 2005
☐ corporation ☐ limited partnership, already formed ☐ other (please s	pecify
business trust limited partnership, to be formed	THOMSON
Actual or Estimated Date of Incorporation or Organization:  Month Year  11 2004  Actual Or Estimated Date of Incorporation or Organization:  Jurisdiction of Incorporation or Organization:  (Enter two-letter U.S. Postal Service abbreviation for State:  CN for Canada; FN for other foreign jurisdiction)	<del>_</del>
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or	Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice of the carlier of the date it is received by the SEC at the address given below or, if received at the mailed by United States registered or certified mail to that address.	otice is deemed filed with the U.S. Securities and Exchange hat address after the date on which it is due, on the date it was
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.	
Copies Requested: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed manually signed copy or bear typed or printed signatures.	d. Any copies not manually signed must be photocopies of the
Information Required: A new filing must contain all information requested. Amendments need only report th information requested in Part C, and any material changes from the information previously supplied in parts A an	te name of the issuer and offering, any changes thereto, the dB. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of set adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in ear requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accessates in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be constituted.	ch state where sales are to be, or have been made. If a state ompany this form. This notice shall be filed in the appropriate

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC I	DENTIFICATION DATA								
<ul> <li>2. Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul>									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	☑ Executive Officer	☑ Director	General and/or Managing Partner						
Full Name (Last name first, if individual)  Elmer Allen									
Business or Residence Address (Number and Street, City, Sta 159 West Railroad Street, South, Pelham, Georgia 31779	ate, Zip Code)								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	■ Executive Officer	□ Director	General and/or Managing Partner						
Full Name (Last name first, if individual)  Greg Allen									
Business or Residence Address (Number and Street, City, Sta 159 West Railroad Street, South, Pelham, Georgia 31779	ate, Zip Code)								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual)  Gary Allen									
Business or Residence Address (Number and Street, City, Sta 159 West Railroad Street, South, Pelham, Georgia 31779	ate, Zip Code)								
Check Box(es) that Apply:	Executive Officer	□ Director	General and/or Managing Partner						
Full Name (Last name first, if individual) Sue Mims									
Business or Residence Address (Number and Street, City, Sta 159 West Railroad Street, South, Pelham, Georgia 31779	ate, Zip Code)								
Check Box(es) that Apply:  Promoter Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number and Street, City, Sta	ate, Zip Code)								
Check Box(es) that Apply:  Promoter  Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number and Street, City, Sta	ate, Zip Code)	:							
Check Box(es) that Apply:  Promoter  Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number and Street, City, Sta	ate, Zip Code)								
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Address (Number and Street, City, Sta	ate, Zip Code)								
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last name first, if individual)									
Business or Residence Add. uss (Number and Street, City, Str	ate, Zip Code)								

				В.	INFORMA	ATION ABO	OUT OFFER	ING				
1. Has th	ie issuer sold Ar	, or does the	e issuer inter n Appendix,	nd to sell, to Column 2, i	non-accredit f filing unde	ted investors er ULOE.	in this offer	ing?	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		YES 🛛	NO
2. What	is the minim	um investm	ent that will	be accepted	from any in	dividual?	••••••		\$	100.00		
3. Does t	the offering	permit joint	ownership c	of a single ur	nit?						YES ⊠	NO
or si is an brok	milar remun associated pages or dealer.	eration for so person or ag If more tha	ent of a brok	f purchasers ker or dealer ersons to be	in connection registered w	on with sales ith the SEC	of securities and/or with	s in the offer a state or sta	ing. If a per tes, list the r	rson to be list	ed	
Full Nam	e (Last name Not app		ividual)									
Business	or Residenc	e Address (I	Number and	Street, City,	State, Zip C	Code)					7-7411	
Name of	Associated I	Broker or De	ealer							·		<u> </u>
States in	Which Perso	on Listed Ha	s Solicited o	r Intends to	Solicit Purc	hasers						
(Ch	eck "All Stat	es" or check	individual	States	***************************************	•••••	***************************************		•••••	••••••	All Sta	ites
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Nam	ie (Last nam	e first, if ind	lividual)									
Business	or Residenc	e Address (I	Number and	Street, City,	State, Zip C	Code)				****		
Name of	Associated I	Broker or D	ealer									
States in (Che	Which Person	on Listed Ha	s Solicited of	or Intends to States	Solicit Purc	hasers					All Sta	ites
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Nam	e (Last nam	e first, if ind	lividual)					:				
Business	or Residenc	e Address (1	Number and	Street, City,	State, Zip C	Code)		· ·				
Name of	Associated l	Broker or D	ealer		-							
			s Solicited of individual								All Sta	ites
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND US	SE OF PROCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	(	Aggregate Offering Price	Ā	Amount Already Sold
	Debt (Subordinated demand promissory notes)	\$_	4,600,000.00	\$	868,414.81
	Equity	\$_	.00	\$	.00
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$_	.00	\$	.00
	Partnership Interests	\$	.00	\$	.00
	Other	\$	.00	\$	.00
	Total	\$	4,600,000.00	\$	868,414.81
	Answer also in Appendix, Column 3, if filing under ULOE.	Ψ	4,000,000.00	Ψ	000,414.01
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number		Aggregate Dollar Amount
	Accredited Investors		Investors	¢	of Purchases
	Accredited hivestols		3	- <u>\$</u> \$	365,991.69 502,423.12
	Non-accredited Investors			¢	
	Total (for filings under Rule 504 only)			Ψ	
An	swer also in Appendix, Column 4, if filing under ULOE.	<u>\$</u>			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
	Type of offering		Type of Security		Dollar Amount Sold
	Rule 505		N/A	\$	0
	Regulation A		N/A	\$	0
	Rule 504	[	N/A	\$	o
	Total	:	N/A	\$	0
issu	a. Furnish a statement of all expenses in connection with the issuance and distribution of securities in this offering. Exclude amounts relating solely to organization expenses of the uer. The information may be given as subject to future contingencies. If the amount of an benditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		$\boxtimes$	\$	.00
	Printing and Engraving Costs		$\boxtimes$	\$	50.00
	Legal Fees		$oxdam{igtitta}$	\$	17,191.50
	Accounting Fees		oxtimes	\$	13,760.00
	Engineering Fees		$\boxtimes$	\$	.00
	Sales Commissions (specify finders' fees separately)		$\boxtimes$	\$	.00
	Other Expenses (identify)			\$	.00
	Total		$\boxtimes$	\$	34,421.50

<b>Qual</b> Name	e of Signer (Print or Type)  Allen	Title of Signer (Print or Type)  Vice President	÷			
<b>Qual</b> Name	e of Signer (Print or Type)		; ;			
<b>Qual</b> Name	e of Signer (Print or Type)					
Qual		Title of Signer (Print or Type)				
	ity Time of America, inc.					
	(Print or Type)  ity Time of America, Inc.	Signature	Da No	ovember 21	1, 2005	
const by the	itutes an undertaking by the issuer to e issuer to any non-accredited investo	be signed by the undersigned duly authorized person. It is furnish to the U.S. Securities and Exchange Commission pursuant to paragraph (b)(2) of Rule 502.	ion, upon written requ	est of its staf		
······································	Total Payments Listed (column tot	D. FEDERAL SIGNATURE		⊠ \$_4,	565,578.50	
			•••	000.00	<b>⊠</b> \$ <u>3,187</u>	,578.50
	Other (specify)		□ \$ ⊠ \$_1,378	.00	☐ \$ 57 \$ 2.197	.00
	•				⊠ \$ <u>2,937</u>	
	• •		<b>-</b>		⊠ \$ <u>250</u>	
	this offering that may be used in ending issuer pursuant to a merger)	xchange for the assets or securities of another	53 4 4 656	.00	\$	.00
		uildings and facilitiesluding the value of securities involved in	🔲 \$	00	<b>\$</b>	.00
	•	tallation of machinery and equipment			<b>\$</b>	.00_
		and the second s		.00	<b></b>	
		······································		.00	<b>\$</b>	.00
			Payment Officer Directors Affiliat	s, , & es	Oth	ents To ners
5.	be used for each of the purposes sh furnish an estimate and check the b	adjusted gross proceeds to the issuer used or proposed to nown. If the amount for any purpose is not known, pox to the left of the estimate. The total of the payment is proceeds to the issuer set forth in response to Part C -	is.			
-		nished in response to Part C - Question 4.a. This roceeds to the issuer."	<b>.</b>		\$4,565	5,578.50

1.	Is any party described in 17 CFR 230.262 present	ı rule?	Yes	No ⊠	
	S	ee Appendix, Column 5, for state response.			
2.	The undersigned issuer hereby undertakes to furn 239.500) at such times as required by state law.	nish to any state administrator of any state in which this no	otice is filed, a notice	e on Fo	orm D (17 CFR
3	The undersigned issuer hereby undertakes to furr	ish to the state administrators, upon written request, inform	mation furnished by	the iss	suer to offerees.
4.	•	is familiar with the conditions that must be satisfied to be see is filed and understands that the issuer claiming the avail fied.			
	issuer has read this notification and knows the conte prized person.	ents to be true and has duly caused this notice to be signed	on its behalf by the	e unde	signed duly
Issue	er (Print or Type)	Signature	Date		4
Qua	lity Time of America, Inc.	Tax/Cll	November 21,	2005	
Nom	a of Signar (Print or Typa)	Title of Signer (Print or Type)			

Vice President

E. STATE SIGNATURE

## Instruction:

.....

Gary Allen

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

,				AP	PENDIX						
1	Intend to non-accr investors (Part B-I	sell to edited in State	Type of security and aggregate offering price offered in state (Part C - Item 1		Type of investor and amount purchased in State (Part C-Item 2)				5. Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E- Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
AL											
AK											
ΑZ			·								
AR											
CA									:		
со											
СТ					-						
DE											
DC											
FL											
GA	х		\$4,600,000 subordinated demand promissory notes	4	\$365,992	3	\$502,423		×		
HI											
ID											
IL			·								
IN											
IA						:					
KS						:					
KY											
LA											
ME											
MD		,									
MA											
MI											
MN											
MS											

				AP	PENDIX						
1	Intend to non-acc investors (Part B-	sell to redited in State	Type of security and aggregate offering price offered in state (Part C - Item 1		Type of investor and amount purchased in State (Part C-Item 2)				5. Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E- Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
МО			1,000								
MT											
NE											
NH											
NJ											
NM						`					
NY											
NC											
ND											
ОН											
OK											
OR											
PA											
RI											
SC											
SD						÷					
TN		1									
TX						:					
UT											
VT											
VA		;									
WA		<u> </u>							<del> </del>		
wv									<del> </del>		
WI							-				
WY											
PR											
208518.1	1			<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>			