



UNITED STATES SEĆURITIEŚ AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

134623	/
OMB APPROVAL	

OMB APPROVAL				
OMB Number:	3235-0076			
Expires:	April 30, 2008			
Estimated average	burden			
hours per response	16.00			

S	EC USE C	NLY			
Prefix Serial					
	L				
DATE RECEIVED					

		LIGING EX		
Name of Offering (check if this is an a	mendment and name has changed, and indica	ate change.)		
Ouev Pork Arena LLC / Offering of 18	% Unsecured Notes due November 30, 200	18		
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505	⊠ Rule 506	☐ Section 4(6)	☐ ULOE
Type of Filing: New Filing	☐ Amendment		_ = = = = = = = = = = = = = = = = = = =	The same
and the same of th	· · · · · · · · · · · · · · · · · · ·			
	A. BASIC IDENTIFICA	TION DATA	フ	
1. Enter the information requested about the		HONDAIA		<u>ull 0 8 2005</u>
	n amendment and name has changed, and inc	dicate change.)		
Quay Park Arena, LLC	_			faces .
Address of Executive Offices	(Number and Street, Cit	v State Zin Code)	Telephone Number (Incli	Iding Area Code)
143 Fashion Boulevard, Hahnville, Lou	•	y, oute, 22p coue,	985-783-1836	rung ruca code,
Address of Principal Business Operations (if different from Executive Offices)		y, State, Zip Code)	Telephone Number (Incl.	uding Area Code)
Brief Description of Business			<u> </u>	
2 2 to puch of 2 to				
The Issuer was formed solely for the pu	rpose of lending the proceeds of the offer	ring to Worldwide	NZ, LLC ("Borrower")	A CONTRACTOR OF THE PARTY OF TH
		-		RECEIVED (C)
Type of Business Organization		ET Out (1		< < NOV 2:1 2005
□ corporation	☐ limited partnership, already formed	☑ Other (please		4 4 MOA & F 5000
☐ business trust	☐ limited partnership, to be formed	Limited	l liability company	The state of the s
	Month Year			Q:\203/89/
Actual or Estimated Date of Incorporation	or Organization: 1 0 0 5			
			☐ Estimated	
Jurisdiction of Incorporation or Organization	on (Enter two-letter U.S. Postal Service abbre	eviation for State:	(A)	·
	CN for Canada; FN for other foreig	n jurisdiction)	FL	
GENERAL INSTRUCTIONS				
Federal:				
	es in reliance on an exemption under Regulation D or Sectio	n 4(6), 17 CFR 230.501 et s	seq. or 15 U.S.C. 77d(6).	
When To File: A notice must be filed no later than 15 days	s after the first sale of securities in the offering. A notice is d	leemed filed with the U.S.S	ecurities and Exchange Commission	(SEC) on the earlier of the date it is received by the
	ess after the date on which it is due, on the date it was mailed			(000) 00 00 00 00 00 00 00 00 00 00 00 00
Where to File: U.S. Securities and Exchange Commission,	. 450 Fifth Street, N.W., Washington, D.C. 20549.			
Copies Required: Five (5) copies of this notice must be file	ed with the SEC, one of which must be manually signed. Ar	ny copies not manually sign	ed must be photocopies of the manua	lly signed copy or bear typed or printed signatures.
Information Required: A new filing must contain all inforthe information previously supplied in Parts A and B. Part	mation requested. Amendments need only report the name tE and the Appendix need not be filed with the SEC.	of the issuer and offering, a	any changes thereto, the information	requested in Part C, and any material changes from
Filing Fee: There is no federal filing fee.				
State:				
separate notice with the Securities Administrator in each	rm Limited Offering Exemption (ULOE) for sales of securi state where sales are to be, or have been made. If a state mortiste states in accordance with state law. The Appendix to	requires the payment of a	fee as a precondition to the claim for	or the exemption, a fee in the proper amount shall

ATTENTION

failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the

SEC 1972 (5-05)

filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely,

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner		☐ Director	⊠ General and/or Managing Partner ⁽¹⁾
Full Name (Last name first, if	individual)				Managing Partner
Duffour, Rennan J.					
Business or Residence Addres	ss (Number and Str	eet, City, State, Zip Code)			
143 Fashion Boulevard, Hal	nville, LA 70057				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or <u>Managing Partner⁽¹⁾</u>
Full Name (Last name first, if	individual)				Managing Latines
Yeager, Robert F.					
Business or Residence Address	ss (Number and Stre	eet, City, State, Zip Code)			
143 Fashion Boulevard, Hal	nville, LA 70057				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Stre	eet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				Managing A ware
Business or Residence Address	ss (Number and Stre	eet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	S (Number and Stre	eet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)			<u>., </u>	.wanaging Farinci
Business or Residence Address	s (Number and Stre	eet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if					Managing Partner
i un riame (Last name 1981, II	ina ridual)				
Business or Residence Address	s (Number and Stre	eet, City, State, Zip Code)			
		se blank sheet, or copy and us	se additional copies of this shee	et as necessary.)	

(1) Member - Manager of the Issuer.

				В.	. INFORMA	TIÓN ABO	UT OFFERI	NG				
1 Uac th	a inguar cold	or does the	isquar intar	ed to call to	non noorad	itad invastor	o in this off	oring?			Yes ⊠	No
i. Has un	e issuel solu	, or does the			ppendix, Co			_	•••••		₽	Π.
2. What i	s the minim	um investm			• •		•				\$ 4	0,000(2)
2. What is the minimum investment that will be accepted from any individual?									Yes	No		
3. Does the	he offering p	ermit joint	ownership o	f a single ui	nit?		•••••					
	he informati											
	ilar remuner s an associat											
	broker or de											
	th the inform						•					
Full Name (Last name firs	st, if individus	al)									
,		,	,									
Business or	Residence Ad	dress (Numb	er and Street.	City, State, Z	ip Code)	N/A						
				,,,								
Name of Ass	sociated Broke	er or Dealer										
States in Wh	ich Person Li	sted Has Soli	cited or Intend	ds to Solicit F	urchasers							-
(Check "A	11 States" or cl	heck individu	al States)		•••••							All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[M[] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	(TX)	[UT]	[VT]	[VA]	[WA]	[WV]	เพก	[WY]	[PR]
Full Name (1	Last name firs	t. if individua								-		
		.,	7									
Business or I	Residence Ad	dress (Numbe	er and Street,	City, State, Z	ip Code)							
					•							
Name of Ass	sociated Broke	er or Dealer										
States in Wh	ich Person Lis	sted Has Solid	cited or Intend	ls to Solicit P	urchasers							
(Check "A	ll States" or ch	heck individu	al States)									All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[КҮ] [NJ]	[LA] [NM]	[ME] [NY]	[MD) [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	[WI]	[WY]	[PR]
Full Name (I	ast name firs	t if individua	<u>n</u>						 			
	ant unit ins	, 11 11 to 11 to the	,									
Business or I	Residence Ado	dress (Numbe	er and Street.	City, State, Z	in Code)							
2 40111403 01 1				on, omo, <u>o</u>	,p 0040,							
Name of Ass	ociated Broke	er or Dealer									·	
States in Wh	ich Person Lis	sted Has Solid	cited or Intend	ls to Solicit P	urchasers						··· ··-	
	Il States" or ch											All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	(MS) [OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

⁽²⁾ The Issuer reserves the right in its sole discretion to accept subscriptions of less than \$40,000.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount alread sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this bo and indicate in the columns below the amounts of the securities offered for exchange and alread	X			
	exchanged.	Λασ	regate	Δ,	nount Already
	Type of Security		ng Price	Aı	Sold
	Debt (18% Unsecured Notes due November 30, 2008)	\$_10,000,0	-	\$ 2,	761,063
	Equity	\$		\$	
	□ Common □ Preferred	-			
	Convertible Securities (including Warrants)	\$		\$	
	Partnership Interests	\$			
	Other (Specify)	¢		\$ \$	
	Total	\$ 10,000,0			761,063
	Total	\$_X0,000,0		Φ <u>49</u>	701,003
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in thi offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	e			
				_	Aggregate
			Number		Oollar Amount of Purchases
	Accredited Investors		Investors 23		2,761,063
	Non-accredited Investors		`		
	Total (for filings under Rule 504 only)	*****************	N/A	\$_	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securitie sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.			_	
	Type of offering		Type of	1	Dollar Amount Sold
	Rule 505		Security	r	
	Regulation A		N/A	\$_	
			N/A	⊅_	N/A
	Rule 504		N/A	3_ ^	N/A
	Total		N/A	\$_	N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is no known, furnish an estimate and check the box to the left of the estimate.	2			
	Transfer Agent's Fees		C	}	\$
	Printing and Engraving Costs		[1.	\$
	Legal Fees	·····	[\$
	Accounting Fees				\$
	Engineering Fees				\$
	Sales Commissions (specify finders' fees separately)				\$
	Other Expenses (identify) (Includes legal, accounting, printing and miscellaneous expenses)				\$_50,000
	Total				\$ 50,000

C. OFFERING PRIC	E, NUMBER OF INVESTORS	S, EXPENSES AND USE O	F PROCEEDS
man select to early as a large selection	espinentally in the grant MS - that we have an	<u> </u>	<u> </u>

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$9,950,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b. above.

		Payments to Officers, Directors &			
		Affiliates			Payments to Others
Salaries and Fees	\boxtimes	\$_50,000(3)		\$_	
Purchase of real estate		\$		\$_	
Purchase, rental or leasing and installation of machinery and equipment		\$		\$_	
Construction or lease of plant buildings and facilities		\$		\$_	
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another					
issuer pursuant to a merger)		\$		\$_	
Repayment of indebtedness		\$		\$_	
Working capital		\$		\$_	
Other (specify) (Loan)(3)			×	\$_	9,900,000
		\$		\$_	
Column Totals	×	\$_50,000	×	\$_	9,900,000
Total Payments Listed (column totals added)		⊠ \$ <u>9</u> ,	950,000		_

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature Date
Quay Park Arena, LLC	11/10/05
Name of Signer (Print or Type)	Title of Signer (Print or Type)
Rennan J. Duffour	Member-Manager and President

(3) Represents a loan to Borrower. The funds loaned to Borrower shall be used to build, own, and operate a multi-functional indoor arena to be located at Quay Park in downtown Auckland, New Zealand. The loan amount is in an amount equal to the gross proceeds of the offering, out of which Borrower is obligated to pay the Issuer a loan structuring fee in the amount of \$100,000. Half of the loan structuring fee will be applied to expenses of the offering and the remainder will be paid to RD Administrative Services, LLC, a limited liability company owned by Rennan J. Duffour, a member-manager and the president of the Issuer, which is the management company retained by the Issuer to manage the business and operations of the Issuer.

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)