FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL OMB Number: 3235-0076 April 30, 2008 Expires: Estimated average burden hours per response

SEC USE ONLY								
Prefix Serial								
DA	TE RECE	IVED						

Name of Offering (check if this is an an	nendment and name has changed, and	indicate change.)		
BioMedical Technology Solutions, Inc. € Filing Under (Check box(es) that apply): Type of Filing: New Filing	ommon Stock Offering Rule 504 Amendment	☑ Rule 506	☐ Section 4(6)	ULOE
	A. BASIC IDENTIF	FICATION DATA		
 Enter the information requested about the Name of Issuer (☐ check if this is an example.) 	e issuer n amendment and name has changed, a	nd indicate change.)		
BioMedical Technology Solutions, Inc.				
Address of Executive Offices 9800 Mount Pyramid Court, Suite 350,	Englewood, Colorado 80112	et, City, State, Zip Code)	Telephone Number (Inc. (303) 653-0100	·
Address of Principal Business Operations (if different from Executive Offices)	(Number and Stree	et, City, State, Zip Code)	Telephone Number (Inc	luding Area Code)
Brief Description of Business				
Design, development, marketing and sa Type of Business Organization	es of proprietary medical waste dis	posal devices and tech	nology.	
☑ corporation	☐ limited partnership, already form	ed	se specify)	
□ business trust	☐ limited partnership, to be formed			05072926
	Month Year			
Actual or Estimated Date of Incorporation of Jurisdiction of Incorporation or Organization	0 3 0 3	☐ Actual abbreviation for State:	☐ Estimated	PROCESSED DEC 0 5 2005
GENERAL INSTRUCTIONS				THOMSON
Federal: Who Must File: All issuers making an offering of securitie	s in reliance on an exemption under Regulation D o	or Section 4(6), 17 CFR 230.501 et	t seq. or 15 U.S.C. 77d(6).	FINANCIAL
When To File: A notice must be filed no later than 15 day the SEC at the address given below or, if received at that a	s after the first sale of securities in the offering. A siddress after the date on which it is due, on the date it	notice is deemed filed with the U. t was mailed by United States regi	S. Securities and Exchange Commissered or certified mail to that address	ssion (SEC) on the earlier of the date it is received by ss.
Where to File: U.S. Securities and Exchange Commission,	450 Fifth Street, N.W., Washington, D.C. 20549.			
Copies Required: Five (5) copies of this notice must be file	d with the SEC, one of which must be manually sig	ned. Any copies not manually sig	ned must be photocopies of the man	nually signed copy or bear typed or printed signatures.
Information Required: A new filing must contain all infor the information previously supplied in Parts A and B. Part			any changes thereto, the information	on requested in Part C, and any material changes from
Filing Fee: There is no federal filing fee. State: This notice shall be used to indicate reliance on the Unifo separate notice with the Securities Administrator in each accompany this form. This notice shall be filed in the app.	state where sales are to be, or have been made. It	f a state requires the payment of	a fee as a precondition to the claim	for the exemption, a fee in the proper amount shall
		TTENTION		
Failure to file notice in the approp failure to file the appropriate feder filing of a federal notice.				exemption is predicated on the
SEC 1972 (5-05) Persons wh	o respond to the collection of info	rmation contained in th	is form	

are not required to respond unless the form displays a currently valid OMB

control number.

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1 of 8

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer,
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Cox, Donald G., Jr.					
Business or Residence Address	ss (Number and Stre	eet, City, State, Zip Code)			
9800 Mount Pyramid Court	. Suite 350. Englew	ood, Colorado 80112			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Jon Bricken					
Business or Residence Addres	ss (Number and Stre	eet, City, State, Zip Code)			
9800 Mount Pyramid Court	, Suite 350, Englew	ood, Colorado 80112			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Gorder, Diane					
Business or Residence Addres	ss (Number and Str	eet, City, State, Zip Code)			
9800 Mount Pyramid Court	Suita 350 Englan	and Calarada 80112			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)		to and the first of the first of the graph of the property of the second		Triumaging Farmer
Business or Residence Addres	ss (Number and Stre	eet, City, State, Zip Code)		·	
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, if	findividual)				
Business or Residence Addres	ss (Number and Str	eet, City, State, Zip Code)			
		, ,, ,,			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	findividual)				Hanaging Faranci
	21 1 12	- C': 0: 4 7' C 1)			
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or
Full Name (Last name first, it	f individual)				Managing Partner
,	,				
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
			- yapanagan a		
	J)	se blank sheet, or copy and u	se additional copies of this shee	et, as necessary.)	

					B.	INFORMA	TION ABOU	J T OFFERI I	NG				
1	Has the	issuer sold	or does the	iccuer inten	d to sell to	non-accredi	ted investor	in this offs	ring?			Yes	No ☑
1.	mas unc	issuei soiu,	or does me						-			ш	(E)
2.	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?										. \$50.0	00.00	
,										Yes	No		
3. Does the offering permit joint ownership of a single unit?										. Ø			
	or similar listed is of the br	ar remunera an associat oker or dea	ation for solution	for each per icitation of part agent of a letter than five (at broker or o	ourchasers i broker or de 5) persons t	n connectionaler register	n with sales ed with the	of securitie SEC and/or	s in the offe with a state	ring. If a p or states, lis	erson to be st the name		
Full	Name (La	ast name firs	t, if individua	1)									
Bus	iness or R	esidence Ado	dress (Numbe	er and Street, (City, State, Z	ip Code)	-			<u>,</u>			
Nan	ne of Asso	ciated Broke	er or Dealer									- · · · -	
			sted Has Solid	cited or Intend	ls to Solicit P	urchasers		-					
•	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[НП	🖸 All States [ID]
	[IL] [MT] [RI]	[IN] [NE] [SC]	[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]
			t, if individua										
Bus	iness or R	esidence Ad	dress (Numbe	er and Street, (City, State, Zi	ip Code)							
Nan	ne of Asso	ociated Broke	er or Dealer									· · · · · · · · · · · · · · · · · · ·	
			sted Has Solid	cited or Intendal States)	ls to Solicit P	urchasers							🗆 All States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL] [MT] [RI]	[IN] [NE] [SC]	[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]
Full	Name (La	ast name firs	t, if individua	1)		2.415							
Bus	iness or R	esidence Ad	dress (Numbe	er and Street,	City, State, Z	ip Code)				fw			
Nan	ne of Asso	ociated Broke	er or Dealer										·
				cited or Intend									□ A11 S4-4
•	neck Ali [AL]	States" or ci	ieck individu [AZ]	al States) [AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	All States [ID]
	[IL] [MT] [RI]	[IN] [NE] [SC]	[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount alread sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this bo and indicate in the columns below the amounts of the securities offered for exchange and alread exchanged.	x			
	Type of Security	Aggre Offering		A	Amount Aiready Sold
	Debt	\$		\$	
	Equity	\$2,000,000.0	00	\$ <u>50</u>	00,000,00
	☑ Common ☐ Preferred				
	Convertible Securities (including Warrants)	\$		\$	
	Partnership Interests	\$			
	Other (Specify)	\$			
	Total	\$2,000,000.0	00	\$ <u>50</u>	00,000,00
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in the offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	te			
			Number		Aggregate Dollar Amount
			Investors		of Purchases
	Accredited Investors		8		\$500,000.00
	Non-accredited Investors				\$0.00
	Total (for filings under Rule 504 only)				\$0.00
	Total (101 Inings under Italio 201 only)				
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the fir sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	st	Type of		Dollar Amount
	Type of offering		Security		Sold
	Rule 505				\$
	Regulation A				\$
	Rule 504				\$
	Total				\$
	1044				
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securitie in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	ne Ot	_	_	
	Transfer Agent's Fees				\$
	Printing and Engraving Costs		_	_	\$
	Legal Fees]	\$
	Accounting Fees			_	\$
	Engineering Fees				\$
	Sales Commissions (specify finders' fees separately)		[3	\$
	Other Expenses (identify)		[\$
	Total		[]	\$

	b. Enter the difference between the aggregate offer Question 1 and total expenses furnished in response to the "adjusted gross proceeds to the issuer."	Part C - Question 4.a. This	differe	ence is		\$500,000.00
5.	Indicate below the amount of the adjusted gross proceused for each of the purposes shown. If the amount it estimate and check the box to the left of the estimate. The adjusted gross proceeds to the issuer set forth in resp	for any purpose is not know The total of the payments listed	n, furn ed must	ish an equal		
				Payments to Officers, Directors & Affiliates		Payments to Others
	Salaries and Fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation of machinery a			\$		\$
	Construction or lease of plant buildings and facilities			\$		\$
	Acquisition of other businesses (including the value of sec offering that may be used in exchange for the assets or sec issuer pursuant to a merger)	curities of another		\$		\$
	Repayment of indebtedness			\$		\$
	Working capital		_	\$500,000,00	✓	\$500,000.00
	Other (specify)					
				\$		\$
	Column Totals		<u> </u>	\$500,000.00	Ø	\$500,000,00
	Total Payments Listed (column totals added)		_	☑ \$500,	_	<u> </u>
	Total Layments Disted (Column totals added)			□ \$ <u>55₹</u> ,	000.00	
	D. F	EDERAL SIGNATURE		<u></u>		
ignatu	uer has duly caused this notice to be signed by the unders re constitutes an undertaking by the issuer to furnish to thation furnished by the issuer to any non-accredited investor p	ne U.S. Securities and Exch	ange C	Commission, upon v		
Issue	(Print or Type)	Signature	W)	11/1/	I	Date
BioM	edical Technology Solutions, Inc.	MA	1/	1/1/1/1/1		November 18, 2005
Name	of Signer (Print or Type)	Title of Signer (Print or Ty	ype)	· y		<u>, </u>
	ld G. Cox, Jr.	President and Chief Exe	• ,	Officer		
		L				

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions Yes of such rule?	No ☑
	See Appendix, Column 5, for state response.	

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has ready this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

•	
Issuer (Print or Type)	Signature Date
BioMedical Technology Solutions, Inc.	November 18, 2005
Name of Signer (Print or Type)	Title of Signer (Print or Type)
Donaled G. Cox, Jr.	President and Chief Executive Officer

Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1	2	2	3	4 5								
	Intend se to n accre invest Sta (Part E	on- dited ors in ate 3-Item	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					Type of security and aggregate offering price Type of investor and expoffered in state amount purchased in State Dis unde (if expoffered in state wait)		under Sta (if yes explana waiver	ification te ULOE attach ation of granted) -Item 1)
State	Yes	No	\$2,000,000 of Common Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
AL												
AK												
AZ												
AR												
CA	_	X	Common Stock	2	\$100,000				No			
со		X	Common Stock	3	\$150,000				No			
CT									1			
DE												
DC												
FL		X	Common Stock	1	\$150,000				No			
GA												
HI												
ID		X	Common Stock	1	\$50,000				No			
IL												
IN												
IA												
KS									·			
KY												
LA			- The state of the									
ME							_					
MD												
MA												
MI												
MN												
MS												
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1	2 3			2 3 4					
	to non-a	d to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No	\$2,000,000 of Common Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT									
NE									
NV		Х	Common Stock	1	\$50,000				No
NH					-				
NJ									
NM									
NY									
NC									
ND									
ОН									
OK									
OR									
PA									
RI									
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