

40-33

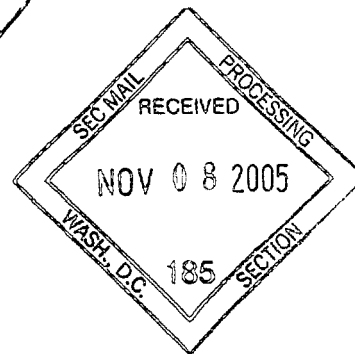
811-03503  
(UBS PaineWebber RMA)  
Money Fund Inc  
Branch 16



05072723

November 2, 2005

Securities and Exchange Commission  
450 Fifth Street, NW  
Washington, DC 20549



**Re: UBS Global Asset Management (US) Inc.  
UBS Global Asset Management (Americas) Inc.**

Ladies and Gentlemen:

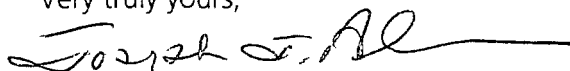
Pursuant to our letter dated August 11, 2005, please find enclosed for filing pursuant to Section 33 of the Investment Company Act of 1940 (the "1940 Act") a copy of the Notice of Motion for Appointment of Lead Plaintiff in the purported Class Action Complaint in a lawsuit **Hoffman et al v. UBS et al** filed in the U.S. District Court for the Southern District of New York on or about September 30, 2005.

The lawsuit seeks to, among other things, recover Rule 12b-1 fees, soft dollars, excessive commissions, directed brokerage, directors' compensation and management fees as more fully alleged in the Complaint.

Questions about this filing should be directed to Joseph J. Allesie, Associate General Counsel of UBS Global Asset Management (US) Inc., at (212) 882 5961.


Kindly show receipt of this letter and its enclosures by stamping the enclosed copy of this letter and returning it in the enclosed postage-paid envelope.

Very truly yours,



Joseph J. Allesie  
Director and Associate General Counsel of  
UBS Global Asset Management (US) Inc.  
and Vice President of Each Covered Fund

Enclosures

 **PROCESSED**  
**DEC 02 2005**  
**THOMSON FINANCIAL**

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X	
Hans Ulrich-Dorr, et al.	:
	:
Plaintiffs,	:
	:
- against -	:
	:
UBS-AG, Walter E. Auch, Frank K, Reilly, and:	:
Edward M. Roob, et al.	:
	:
Defendants.	:
	:
-----X	

Case No. 1:05-cv-07027-UA

FILED ELECTRONICALLY

CERTIFICATE OF SERVICE

I hereby certify that on September 28, 2005, I caused the Notice of Appearance of Edward D. Greim to be served by postage prepaid first-class mail, on the following:

Bradley P. Dyer  
MURRAY, FRANK & SAILER LLP  
275 Madison Avenue  
8<sup>th</sup> Floor  
New York, New York 10016  
*Attorneys for Plaintiffs*

Dated: New York, New York  
October 17, 2005

**BRYAN CAVE LLP**

By:           s/ Edward D. Greim            
Edward D. Greim (EG 1547)

1290 Avenue of the Americas  
New York, New York 10104  
(212) 541-2000  
*Attorneys for Defendants Auch, Reilly, and  
Roob*

ECF, RELATED

**U.S. District Court  
Southern District of New York (Foley Square)  
CIVIL DOCKET FOR CASE #: 1:05-cv-07027-DAB**

Ulrich-Dorr et al v. UBS-AG et al  
Assigned to: Judge Deborah A. Batts  
Related Case: 1:05-cv-06817-DAB  
Cause: 15:78m(a) Securities Exchange Act

Date Filed: 08/05/2005  
Jury Demand: Plaintiff  
Nature of Suit: 850  
Securities/Commodities  
Jurisdiction: Federal Question

**Plaintiff**

**Hans Ulrich-Dorr**  
*individually*

represented by **Bradley P. Dyer**  
Murray, Frank & Sailer LLP  
275 Madison Avenue  
8th Floor  
New York, NY 10016  
(212)682-1818  
Fax: (212)682-1892  
*LEAD ATTORNEY*  
*ATTORNEY TO BE NOTICED*

**Plaintiff**

**Hans Ulrich-Dorr**  
*on behalf of all others similarly situated*

represented by **Bradley P. Dyer**  
(See above for address)  
*LEAD ATTORNEY*  
*ATTORNEY TO BE NOTICED*

V.

**Defendant****UBS-AG**

represented by **Christopher Nicholas Manning**  
Williams & Connolly LLP  
725 12th Street, NW  
Washington, DC 20005  
(202) 434-5121  
Fax: (202) 434-5029  
Email: cmanning@wc.com  
*LEAD ATTORNEY*  
*ATTORNEY TO BE NOTICED*

**Defendant**

**UBS Global Asset Management (US)  
Inc.**

represented by **Christopher Nicholas Manning**  
(See above for address)  
*LEAD ATTORNEY*  
*ATTORNEY TO BE NOTICED*

**Defendant**

**UBS Global Asset Management  
(Americas) Inc.**

represented by **Christopher Nicholas Manning**  
(See above for address)  
*LEAD ATTORNEY*  
*ATTORNEY TO BE NOTICED*

**Defendant**

**UBS Jury Trial Demanded Global Asset  
Management International Ltd.**

represented by **Christopher Nicholas Manning**  
(See above for address)  
*LEAD ATTORNEY*  
*ATTORNEY TO BE NOTICED*

**Defendant**

**DSI International Management, Inc.**

represented by **Christopher Nicholas Manning**  
(See above for address)  
*LEAD ATTORNEY*  
*ATTORNEY TO BE NOTICED*

**Defendant**

**UBS Financial Services Inc.**  
*formerly known as*  
**UBS PaineWebber Inc.**

represented by **Christopher Nicholas Manning**  
(See above for address)  
*LEAD ATTORNEY*  
*ATTORNEY TO BE NOTICED*

**Defendant**

**Margo N. Alexander**

**Defendant**

**David J. Feldberg**

**Defendant**

**Richard R. Burt**

**Defendant**

**Meyer Feldberg**

**Defendant**

**Carl W. Schafer**

**Defendant**

**William D. White**

**Defendant**

**Walter E. Auch**

represented by **Eric Rieder**  
Bryan Cave LLP (NY)  
1290 Avenue of Americas  
NY, NY 10104  
(212)-541-2057

Fax: (212)-541-4630  
 Email: erieder@bryancave.com  
**LEAD ATTORNEY**  
**ATTORNEY TO BE NOTICED**

**Defendant**

**Frank K. Reilly**

represented by **Eric Rieder**  
 (See above for address)  
**LEAD ATTORNEY**  
**ATTORNEY TO BE NOTICED**

**Defendant**

**Edward M. Roob**

represented by **Eric Rieder**  
 (See above for address)  
**LEAD ATTORNEY**  
**ATTORNEY TO BE NOTICED**

**Defendant**

**Joseph A. Varnas**

**Defendant**

**Mark F. Kemper**

**Defendant**

**Thomas Disbrow**

**Defendant**

**Douglas Beck**

Date Filed	#	Docket Text
08/05/2005	<u>1</u>	COMPLAINT against DSI International Management, Inc., UBS Financial Services Inc., Margo N. Alexander, David J. Feldberg, Richard R. Burt, Meyer Feldberg, Carl W. Schafer, William D. White, Walter E. Auch, Frank K. Reilly, Edward M. Roob, Joseph A. Varnas, Mark F. Kemper, Thomas Disbrow, Douglas Beck, UBS-AG, UBS Global Asset Management (US) Inc., UBS Global Asset Management (Americas) Inc., UBS Jury Trial Demanded Global Asset Management International Ltd.. (Filing Fee \$ 250.00, Receipt Number 551913)Document filed by Hans Ulrich-Dorr(individually), Hans Ulrich-Dorr (on behalf of all others similarly situated).(laq, ) Additional attachment(s) added on 8/10/2005 (lb, ). (Entered: 08/09/2005)
08/05/2005		SUMMONS ISSUED as to DSI International Management, Inc., UBS Financial Services Inc., Margo N. Alexander, David J. Feldberg, Richard R. Burt, Meyer Feldberg, Carl W. Schafer, William D. White, Walter E. Auch, Frank K. Reilly, Edward M. Roob, Joseph A. Varnas, Mark F. Kemper, Thomas Disbrow, Douglas Beck, UBS-AG, UBS Global Asset Management (US) Inc., UBS Global Asset Management (Americas) Inc., UBS Jury Trial Demanded Global Asset Management International Ltd.. (laq, ) (Entered: 08/09/2005)

08/05/2005		CASE REFERRED TO Judge Deborah A. Batts as possibly related to 1:05-cv-6817. (laq, ) (Entered: 08/09/2005)
08/05/2005		Case Designated ECF. (laq, ) (Entered: 08/09/2005)
08/22/2005		CASE ACCEPTED AS RELATED TO 05cv6817. Notice of Assignment to follow. (jeh, ) (Entered: 08/24/2005)
08/22/2005		Magistrate Judge James C. Francis is so designated. (jeh, ) (Entered: 08/24/2005)
08/22/2005	<u>2</u>	NOTICE OF CASE ASSIGNMENT to Judge Deborah A. Batts. Judge Unassigned no longer assigned to the case. (jeh, ) (Entered: 08/24/2005)
09/28/2005	<u>3</u>	NOTICE of Appearance by Edward Dean Greim on behalf of Walter E. Auch, Frank K. Reilly, Edward M. Roob (Greim, Edward) (Entered: 09/28/2005)
09/30/2005	<u>4</u>	STIPULATION AND ORDER; that lead plaintiff shall serve an amended consolidated complaint after a decision is entered on all motions for Lead Plaintiff and Counsel, and that answers to or motion to dismiss the amended consolidated complaint will be serve no later than 30 days after the consolidated complaint is served. (Signed by Judge Deborah A. Batts on 9/30/05) (pl, ) Modified on 10/3/2005 (pl, ). (Entered: 10/03/2005)
10/04/2005	<u>5</u>	NOTICE of Appearance by Christopher Nicholas Manning on behalf of DSI International Management, Inc., UBS Financial Services Inc., UBS-AG, UBS Global Asset Management (US) Inc., UBS Global Asset Management (Americas) Inc., UBS Jury Trial Demanded Global Asset Management International Ltd. (Manning, Christopher) (Entered: 10/04/2005)
10/17/2005	<u>6</u>	NOTICE of Appearance by Eric Rieder on behalf of Walter E. Auch, Frank K. Reilly, Edward M. Roob (Rieder, Eric) (Entered: 10/17/2005)
10/17/2005	<u>7</u>	CERTIFICATE OF SERVICE of Notice of Appearance served on Plaintiff on 9/28/05. Service was made by MAIL. Document filed by Walter E. Auch, Frank K. Reilly, Edward M. Roob. (Greim, Edward) (Entered: 10/17/2005)

PACER Service Center			
Transaction Receipt			
10/18/2005 09:28:59			
<b>PACER Login:</b>	wc0482	<b>Client Code:</b>	43817.0001/bjbon
<b>Description:</b>	Docket Report	<b>Search Criteria:</b>	1:05-cv-07027-DAB
<b>Billable Pages:</b>	2	<b>Cost:</b>	0.16

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
Michael Hoffman, Susan Hoffman, and Yakov:  
Prager, et al.

: Case No. 05-cv-6817

Plaintiffs,

- against -

: FILED ELECTRONICALLY

UBS-AG, Walter E. Auch, Frank K. Reilly, and:  
Edward M. Roob, et al.

Defendants.

-----X

**CERTIFICATE OF SERVICE**

I hereby certify that on September 28, 2005, I caused the Notice of Appearance of Edward D. Greim to be served electronically or by postage prepaid first-class mail, on the following attorneys for Plaintiffs:

Steven G. Shulman Jerome M. Congress Janine L. Pollack Kim E. Miller Michael R. Reese Tatiana V. Rodriguez MILBERG WEISS BERSHAD & SCHULMAN LLP One Pennsylvania Plaza New York, New York 10119-0165	Jules Brody Mark Levine STULL, STULL & BRODY 6 East 45 <sup>th</sup> Street New York, New York 10017  Joseph H. Weiss WEISS & LURIE 551 Fifth Avenue, Suite 1600 New York, New York 10176  Joseph G. Dell DELL & LITTLE, LLP 3500 Old Country Road, Suite 105 Garden City, New York 10530
---	---

Dated: New York, New York  
October 17, 2005

**BRYAN CAVE LLP**

By:       s/ Edward D. Greim        
Edward D. Greim (EG 1547)

1290 Avenue of the Americas  
New York, New York 10104  
(212) 541-2000  
*Attorneys for Defendants Auch, Reilly, and  
Roob*



UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
Michael Hoffman, Susan Hoffman, and Yakov:  
Prager, et al.

Plaintiffs,

- against -

UBS-AG, Walter E. Auch, Frank K. Reilly, and:  
Edward M. Roob, et al.

Defendants.

: Case No. 05-cv-6817

: NOTICE OF APPEARANCE

: FILED ELECTRONICALLY

-----X

PLEASE TAKE NOTICE, that Eric Rieder of Bryan Cave LLP hereby appears as counsel for Walter E. Auch, Frank K. Reilly, and Edward M. Roob, individual defendants herein, and requests electronic notification of all filings. Eric Rieder certifies that he is admitted to practice in this court.

Dated: New York, New York  
October 17, 2005

**BRYAN CAVE LLP**

By: s/ Eric Rieder  
Eric Rieder (ER 2021)

1290 Avenue of the Americas  
New York, New York 10104  
(212) 541-2000

Keith R. Dutill  
STRADLEY RONON STEVENS & YOUNG, LLP  
30 Valley Stream Parkway  
Malvern, PA 19355  
(610) 640-7969

*Attorneys for Defendants Walter E. Auch, Frank K.  
Reilly, and Edward M. Roob*

### CERTIFICATE OF SERVICE

I hereby certify that on October 17, 2005, I caused the foregoing Notice of Appearance to be served electronically or by postage prepaid first-class mail, on the following:

<i>Attorneys for Plaintiffs</i>	
<p>Steven G. Shulman Jerome M. Congress Janine L. Pollack Kim E. Miller Michael R. Reese Tatiana V. Rodriguez MILBERG WEISS BERSHAD &amp; SCHULMAN LLP One Pennsylvania Plaza New York, New York 10119-0165 (212) 594-5300</p>	<p>Joseph H. Weiss WEISS &amp; LURIE 551 Fifth Avenue, Suite 1600 New York, New York 10176</p> <p>Joseph G. Dell DELL &amp; LITTLE, LLP 3500 Old Country Road, Suite 105 Garden City, New York 10530</p> <p>Jules Brody Mark Levine STULL, STULL &amp; BRODY 6 East 45<sup>th</sup> Street New York, New York 10017</p>
<i>Attorneys for Defendants</i>	
<p>Marty Klotz WILLKIE FARR &amp; GALLAGHER LLP 787 Seventh Avenue New York, New York 10019-6099 <i>Attorneys for Defendants Beaubain, Burt, Feldberg, Estate of Carl W. Schafer, Meyer, and White</i></p> <p>Christopher N. Manning WILLIAMS &amp; CONNOLLY LLP 725 Twelfth Street, N.W. Washington, D.C. 20005 <i>Attorneys for Defendants UBS AG, UBS Global Asset Mgmt. (US) Inc., UBS Global Asset Mgmt. (Americas) Inc., UBS Global Asset Mgmt. Int'l Ltd., DSI Int'l Mgmt., Inc., and UBS Financial Services, Inc.</i></p>	<p>Barry G. Sher Richard C. Schoenstein PAUL HASTINGS JANOFSKY &amp; WALKER LLP 75 East 55<sup>th</sup> Street New York, New York 10022 <i>Attorneys for Defendants Alexander, Varnas, Kemper, Disbrow, and Beck</i></p>

s/ Eric Rieder  
Eric Rieder (ER 2021)

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
Hans Ulrich-Dorr, et al. :  
 :  
 : Case No. 1:05-cv-07027-UA  
 :  
 Plaintiffs, :  
 :  
 :  
 :  
 - against - :  
 : NOTICE OF APPEARANCE  
 :  
 UBS-AG, Walter E. Auch, Frank K. Reilly, and: : FILED ELECTRONICALLY  
 Edward M. Roob, et al. :  
 :  
 Defendants. :  
 :  
 :  
-----X

PLEASE TAKE NOTICE, that Eric Rieder of Bryan Cave LLP hereby appears as counsel for Walter E. Auch, Frank K. Reilly, and Edward M. Roob, individual defendants herein, and requests electronic notification of all filings. Eric Rieder certifies that he is admitted to practice in this court.

Dated: New York, New York  
October 17, 2005

**BRYAN CAVE LLP**

By: s/ Eric Rieder  
Eric Rieder (ER 2021)

1290 Avenue of the Americas  
New York, New York 10104  
(212) 541-2000

Keith R. Dutil  
STRADLEY RONON STEVENS & YOUNG, LLP  
30 Valley Stream Parkway  
Malvern, PA 19355  
(610) 640-7969

*Attorneys for Defendants Walter E. Auch, Frank K.  
Reilly, and Edward M. Roob*

**CERTIFICATE OF SERVICE**

I hereby certify that on October 17, 2005, I caused the foregoing Notice of Appearance to be served electronically or by postage prepaid first-class mail, on the following:

<i>Attorneys for Plaintiffs</i>	
Eric J. Belfi Bradley P. Dyer MURRAY, FRANK & SAILER LLP 275 Madison Avenue 8 <sup>th</sup> Floor New York, New York 10016	Alexander Reus TILP RECHTSANWAALTE PLLC 100 S.E. Second St., Suite 2610 Miami, FL 33131
<i>Attorneys for Defendants</i>	
Marty Klotz WILLKIE FARR & GALLAGHER LLP 787 Seventh Avenue New York, New York 10019-6099 <i>Attorneys for Defendants Beaubein, Burt, Feldberg, Estate of Carl W. Schafer, Meyer, and White</i>  Christopher N. Manning WILLIAMS & CONNOLLY LLP 725 Twelfth Street, N.W. Washington, D.C. 20005 <i>Attorneys for Defendants UBS AG, UBS Global Asset Mgmt. (US) Inc., UBS Global Asset Mgmt. (Americas) Inc., UBS Global Asset Mgmt. Int'l Ltd., DSI Int'l Mgmt., Inc., and UBS Financial Services, Inc.</i>	Barry G. Sher Richard C. Schoenstein PAUL HASTINGS JANOFSKY & WALKER LLP 75 East 55 <sup>th</sup> Street New York, New York 10022 <i>Attorneys for Defendants Alexander, Varnas, Kemper, Disbrow, and Beck</i>

      s/ Eric Rieder  
Eric Rieder (ER 2021)