FORM D

RECEIVED

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
expires: April 30, 2008

Expires: April 30, 2008
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SEC	Use On	ly				
Prefix		Serial				
DATE	RECEIV	ED				

Filing Under (Check box(es) that apply): Type of Filing: New Filing Rule 504 Amendment	Rule 505	⊠ Rule 50	5 ☐ Sect	ion 4(6)	☐ ULOE
A. BASIC	CIDENTIFIC	ATION DA	TA	 }	1111 1117 1117 1111 1111 1111 1111 111
Enter the information requested about the issuer					
Name of Issuer (check if this is an amendment and name h	as changed, and in	dicate change.)		
PRONTO ROMA – ARLINGTON HEIGHTS, L.P.				**	05071697
Address of Executive Offices (Number of Street, City, State, Zip	Code)				ncluding area code)
805 Quail Ridge Drive, Westmont, Illinois 60559			(630)	789-5858	
Address of Principal Business Operations (Number and Street, City, S	State, Zip Code)	Ī	elephone number	including ar	rea code)
(if different from Executive Offices)					
				· · · · · · · · · · · · · · · · · · ·	77 To T. 1
Brief Description of Business Investment in and opening of restaurant					
Investment in and opening of restaurant Type of Business Organization					PROCECCE
Investment in and opening of restaurant Type of Business Organization corporation Imited partnership, a			other (please sp	ecify):	PROCESSED
Type of Business Organization Corporation In imited partnership, a	to be formed	[other (please sp	ecify):	PROCESSED NOV 2 1 2005
Investment in and opening of restaurant Type of Business Organization corporation business trust limited partnership, to li	to be formed Month	Year		ecify):	PROCESSED NOV 2 : 2005
Investment in and opening of restaurant Type of Business Organization □ corporation ☑ limited partnership, a	Month 05	00	☑ Actual ☐ Est	ecify):	PROCESSED NOV 2 : 2005 THOMSON PINANCIAL P

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate state will not result in loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated upon the filing of a federal notice. Potential persons who are to respond to the collection of information contained in this form

are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972(2-97)



A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Full Name (Last name first, if individual) CUCINA ROMA, L.L.C.					
	ess (Number and Street, City, State, Zip Code) e, Westmont, Illinois 60559				
Check Box(es) that Apply:	Manager of the General Partner ■				
Full Name (Last name first, Smith, Richard	f individual)				
	ess (Number and Street, City, State, Zip Code) e, Westmont, Illinois 60559				

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

1		-		В.	INFORM	IATION A	ABOUT (OFFERIN	\G			····
1. H:	Yes Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?						Yes	No				
	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?											
	\$100,000 per unit of limited partnership interest*											
*	The Issuer	reserves t	the right t	o accept l	less than ti	he minimi	ım purch	ase requir	ement an	d to issue	-	
3. De	oes the offeri	ng permit joi	nt ownershi	p of a single	unit?		***********				Yes ⊠	No
solicitat registere	nter the infor- tion of purch- ed with the S or dealer, you	asers in conr EC and/or w	nection with ith a state or	sales of ser states, list t	curities in th the name of t	e offering. he broker or	If a person	to be listed	is an assoc	iated person	or agent of	f a broker o
Full Na	me (Last nam	e first, if ind	ividual)									
Busines	s or Residenc	e Address (N	Number and	Street, City,	State, Zip Co	ode)						
Name o	f Associated	Broker or De	aler	***************************************								
States in	Which Person	on Listed has	Solicited or	Intends to S	Solicit Purch	asers			· · · · · · · · · · · · · · · · · · ·			
	heck "All Sta						******					All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nar	ne (Last nam	e first, if indi	ividual)									
Busines	s or Residenc	e Address (N	lumber and	Street, City,	State, Zip Co	ode)			· · · · · · · · · · · · · · · · · · ·			
Name of	f Associated 1	Broker or De	aler				79-71-7					
	Which Person											All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(RI)	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nar	me (Last nam	e first, if indi	ividual)				······································					
Rueinec	s or Residenc	e Address (A	Jumber and	Street Cin.	State 7in C	ode)	- 1. 1					7
ousines:	s of ixestreme	e Address (N	vuinner and	oucci, City,	State, LIP C	ouc)			•			
Name of	f Associated	Broker or De	aler									
	Which Person											All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[[L]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES, AND USE OF PROCEEDS

1.	transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the exchanged.		ed for excha	ange		LI:
	Type of Security	Offering Price			Sold	
	Debt	\$ 0	Ç	\$	0	
	Equity	\$ 0	5	\$	0	
	☐ Common ☐ Preferred					
	Convertible Securities (including warrants).	.\$ 0	9	\$	0	
	Partnership Interests	\$ 1,000,00)0 5	\$	1,000,000	
	Other	\$ 0		\$	0	
	TotalAnswer also in Appendix, Column 3, if filing under ULOE.	.\$ 1,000,00)0 5	\$	1,000,000	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."			Δ.	ggregate	
		Number Investors		Doll	ar Amount Purchases	
	Accredited Investors.	19			1,000,000	
	Non-accredited Investors.	0	S	\$	0	
	Total (for filings under Rule 504 only)	0	5	\$	0	
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.					
	Type of Offering	Type of Security	1	Dol	lar Amount Sold	
	Rule 505		{	\$		
	Regulation A		(\$		
	Rule 504			\$		
	Total			\$		_
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimand check the box to the left of the estimate.	may be nate				
	Legal Fees		🗆 🦠	\$		
	Accounting Fees		🗆 :	\$		
	Engineering Fees		🗖	\$		
	Total			\$ 0		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES, AND USE OF PROCEEDS

	 Enter the difference between the aggregate offering price given and total expenses furnished in response to Part C - Question 4.a gross proceeds to the issuer." 			\$1,	000,000
5.	5. Indicate below the amount of the adjusted gross proceeds to the issuer each of the purposes shown. If the amount for any purpose is not kno check the box to the left of the estimate. The total of payments listed proceeds to the issuer set forth in response to Part C - Question 4.b. al	own, furnish an estimate and must equal the adjusted gross			
		1	Payments to Officers, Directors & Affiliates	•	nents To thers
	Salaries and fees	□ \$	0	□ \$	0
	Purchase of real estate	\$	0	□ \$	0
	Purchase, rental, or leasing and installation of machinery and equipme	ent	0	□ \$	0
	Construction of restaurant premises.	🗖 \$	0	⊠ \$	700,000
	Acquisition of other businesses (including the value of securities invo offering that may be used in exchange for the assets or securities of ar				
	pursuant to a merger)		0	□ \$	0
	Repayment of indebtedness	\$	0	□ \$	0
	Working capital (reserves)		0	⊠ \$	34,000
	Other: (Opening of restaurant, including purchase of furniture and	l equipment) 🔲 🕏	0	⋈ \$	266,000
	Column Totals	\$	0	⊠ \$	1,000,000
	Total Payments Listed (solumn totals added)		⊠ \$	1 000 000	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U. S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (print or type) Pronto Roma – Arlington Heights, L.P.	Signature Date 11 9 0)
Name of Signer (print or type) Richard Smith	Title of Signer (print or type) Manager and Authorized Representative of Cucina Roma, L.L.C., general partner the Issuer.
	ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)