

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPRO	OVAL
OMB Number:	3235-0076
Expires:	
Estimated average	e burden
hours per respons	e 16.00

SEC USE ONLY							
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lame of Offering (check if this is an amendment and name has changed, and indicate change.)	
2006-III Texas Tax Deed Investment Program instead of 2005-III Texas Tax Deed Inves	stment Program C
iling Under (Check box(es) that apply): Rule 504 Rule 505 Z Rule 506 Section 4	4(6) LILOE
Type of Filing: New Filing Amendment	NOVOS
A. BASIC IDENTIFICATION DATA	2005
Enter the information requested about the issuer	
lame of Issuer (check if this is an amendment and name has changed, and indicate change.)	(C) E 3 3 EECTION
midee 2006-III Texas Tax Deed Investment Program instead of 2005-III Texas Tax Dee	ed Investment Program
Address of Executive Offices (Number and Street, City, State, Zip Cod	le) Telephone Number (Including Area Code)
1200 Richmond Avenue; Suite 280; Houston, Texas 77082	281-649-4300
Address of Principal Business Operations (Number and Street, City, State, Zip Coo	de) Telephone Number (Including Area Code)
if different from Executive Offices)	
Brief Description of Business	
1 1 Black of the second	
	ns (100 40 100 100 100 100 100 100 100 100 1
Type of Business Organization	
corporation	er (please specify):
business trust limited partnership, to be formed	
Month Year	
	Estimated
	State:
urisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for S CN for Canada; FN for other foreign jurisdiction)	

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Amidee Capital Group, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 11200 Richmond Avenue; Suite 280; Houston, Texas 77082 Check Box(es) that Apply: Promoter Beneficial Owner General and/or Executive Officer Director Managing Partner Full Name (Last name first, if individual) Cook, James T. Jr. Business or Residence Address (Number and Street, City, State, Zip Code) 11200 Richmond Avenue; Suite 280; Houston, Texas 77082 Check Box(es) that Apply: Promoter Beneficial Owner Director Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Cook, Judith B. Business or Residence Address (Number and Street, City, State, Zip Code) 11200 Richmond Avenue; Suite 280; Houston, Texas 77082 Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Davis, Marjorie P. Business or Residence Address (Number and Street, City, State, Zip Code) 11200 Richmond Avenue; Suite 280; Houston, Texas 77082 Promoter ☐ Beneficial Owner **Z** Executive Officer General and/or Check Box(es) that Apply: Director Managing Partner Full Name (Last name first, if individual) Kirton, Wayne Business or Residence Address (Number and Street, City, State, Zip Code) 11200 Richmond Avenue; Suite 280; Houston, Texas 77082 Check Box(es) that Apply: □ Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Hayden, David A. Business or Residence Address (Number and Street, City, State, Zip Code) 11200 Richmond Avenue; Suite 280; Houston, Texas 77082 General and/or Executive Officer Beneficial Owner Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					B. IN	FORMATI	ON ABOU	T OFFERI	NG				
1.	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											Yes	No
2.	2. What is the minimum investment that will be accepted from any individual?										\$_50,0	00.00	
2	3. Does the offering permit joint ownership of a single unit?									Yes	No		
3. 4.										K			
	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. ull Name (Last name first, if individual)												
Ful	ll Name (Last name	first, if indi	vidual)									
Bu	siness or	Residence	Address (N	umber and	l Street, Ci	ty, State, Z	ip Code)						
	me of Ass		oker or Dea	ıler									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers						
	(Check	"All States	or check	individual	States)							☐ All	l States
	AL VZ MT RI	AK IN NE SC	IA NV SD	AR K6 NH TN	C/A KY V/J TX	GO LA NM UT	ME NY VT	DE M/D NC VA	MA ND WA	MI OH WV	GA MN QX WI	HI MS OR WY	MO RA PR
Fu	ll Name (Last name	first, if indi	vidual)						** · · · · · · · · · · · · · · · · · ·			
Bu	siness or	Residence	Address (N	lumber an	d Street, C	ity, State, 2	Zip Code)						
Na	me of As	sociated Br	oker or Dea	aler							······································		
Sta			Listed Has										
	(Check	"All States	s" or check	individual	States)	•••••		•••••				☐ Al	l States
	AL IL MT	AK IN NE SC	IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Fu	II Name (Last name	first, if ind	ividual)									
Bu	isiness or	Residence	Address (1	Number an	d Street, C	ity, State,	Zip Code)						
Na	me of As	sociated B	roker or De	aler									
Sta	ates in W	hich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers	3	· · · · · · · · · · · · · · · · · · ·				
	(Check	"All State	s" or check	individua	l States)		.,,,,,					☐ Al	l States
	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK W1	HI MS OR WY	MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	5	\$
	Equity	S	
	Common Preferred		
	Convertible Securities (including warrants)	S	\$
	Partnership Interests	5,000,000.00	
	Other (Specify)		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors		\$
	Non-accredited Investors		
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$
	Accounting Fees		\$
	Engineering Fees		§ 757,500.00
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total		\$ 757,500.00

	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$\$
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		_
	Purchase of real estate] \$	\$
	Purchase, rental or leasing and installation of machinery and equipment] \$	\$
	Construction or leasing of plant buildings and facilities] \$	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)]\$	\$
	Repayment of indebtedness] \$	S
	Working capital] \$	\$
	Other (specify): Purchase Tax Deeds & Liens	\$ <u>4,040,000.0</u>	· 🗆 \$
] \$	
	Column Totals	\$ 4,292,500.00	0.00
	Total Payments Listed (column totals added)	\$ <u>_4,2</u>	292,500.00
	D. FEDERAL SIGNATURE		
ig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of R	ion, upon writter	
SS	uer (Print or Type) Signature	ate	
Αı	midee 2006-III Texas Tax Deed Investment Progra	11-1.	-05
	me of Signer (Print or Type) Tiple of Signer (Print or Type)		
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- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification Yes No provisions of such rule?
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.
	uer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned thorized person.
ssuer (Print or Type) Signature Date
Amidee	2006-III Texas Tax Deed Investment Progran
Name (Print or Type) Title (Print or Type)
James	T. Cook, Jr. Procident & CEO

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 2 3 1 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach Type of investor and amount purchased in State offering price to non-accredited explanation of offered in state investors in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited Yes No Investors Investors Yes State No Amount Amount ALAK AZAR CA CO CT DE DC FL GA HI ID ILIN IA KS KY LAME MD MA MI MN MS

APPENDIX 2 3 1 Disqualification under State ULOE Type of security Intend to sell and aggregate (if yes, attach offering price to non-accredited Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited Yes **Investors** State No **Investors** Yes Amount Amount No MO MTNE NV NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT VAWA WV WI

	APPENDIX										
1		2	3		4						
	to non-a investor	I to sell accredited is in State I-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				No		
WY											
PR											