

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

| OMB APP | ROVAL |
|-----------------|--------------|
| OMB Number: | 3235-0076 |
| Expires: | May 31, 2005 |
| Estimated avera | ige burden |
| hours per respo | - |

| SEC U | SE ONLY |
|--------|---------|
| Prefix | Serial |
| DATE R | ECEIVED |
| 1 | 1 |

| | SECTION 4(6), AND/OR | ECEIVED |
|--|--|---|
| 185/5 | UNIFORM LIMITED OFFERING EXEMPTION | |
| Name of Onsting (check if | f this is an amendment and name has changed, and indicate change.) | · |
| | Deptford 33 Offering 2004 | |
| Filing Under (Check box(es) that | | |
| Type of Filing: New Filing | ng 🗶 Amendment | 1 |
| | A. BASIC IDENTIFICATION DATA | |
| 1. Enter the information reques | sted about the issuer | |
| Name of Issuer (check if thi | is is an amendment and name has changed, and indicate change.) | 0507058 |
| Deptford 33, LLC | | |
| Address of Executive Offices | (Number and Street, City, State, Zip Code) Telephone Number (Inclu | ding Area Code) |
| 20 Melville Road | Princeton Junction, NJ 08550 609-209 | |
| Address of Principal Business Ope | | uding Area Code) |
| (if different from Executive Office | | Ma |
| Brief Description of Business | N/ HOCE | SEROY |
| Real Estate Develo | onmont Complete | SEN |
| | opment Services Moy 1 1 1 1 1 1 1 1 1 | ADW. |
| ype of Business Organization corporation | This is a second to a second to the second t | |
| business trust | limited partnership, aready formed Limited Liability Com | HOM |
| | Month Year | Dany MON |
| Actual or Estimated Date of Incor | | CIA |
| urisdiction of Incorporation or O | Organization: (Enter two-letter U.S. Postal Service abbreviation for State: | - |
| | CN for Canada; FN for other foreign jurisdiction) | |
| GENERAL INSTRUCTIONS | | |
| ederal: | (Color of continue to the | \1 et eag or 1511 C C |
| 7d(6). | g an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.50 | 71 et seq. or 13 0.3.C. |
| When To File: A notice must be f | filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed wi | th the U.S. Securities |
| |) on the earlier of the date it is received by the SEC at the address given below or, if received at that add s mailed by United States registered or certified mail to that address. | tress after the date on |
| Where To File: U.S. Securities an | and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. | · · |
| | of this notice must be filed with the SEC, one of which must be manually signed. Any copies not mar ed copy or bear typed or printed signatures. | nually signed must be |
| nformation Required: A new film hereto, the information requested in | ing must contain all information requested. Amendments need only report the name of the issuer and of the Part C, and any material changes from the information previously supplied in Parts A and B. Part E as | offering, any changes nd the Appendix need |
| ot be filed with the SEC. | | |
| iling Fee: There is no federal fil | iling fee. | |
| itate: | ALL ALL OF A LANGE TO A CONTROL TO A CONTROL OF A LANGE TO A CONTROL OF A LANGE TO A LAN | as that have ada_t-1 |
| ms notice snall be used to indica ILOE and that have adopted this | cate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in ea | es mai mave accipted |
| re to be, or have been made. If | f a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the | proper amount shall |
| ccompany this form. This notic | ce shall be filed in the appropriate states in accordance with state law. The Appendix to the notice | constitutes a part of |
| his notice and must be complete | ed. | |
| | ATTENTION | |
| | e appropriate states will not result in a loss of the federal exemption. Conversely, fa | |
| • • • | e will not result in a loss of an available state exemption unless such exemption is pre | octated on the |
| filing of a federal notice. | | |
| Doze | sons who respond to the collection of information contained in this form are not | |
| EO 1020 (0.00) | your may respond to the consector of anothington contained in any local are not | 1 - 50 |

| 2. Enter the information requested for the following: | | |
|--|--------------------|------------------------------------|
| Each promoter of the issuer, if the issuer has been organized within the past five years; | | |
| Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10 | | |
| Each executive officer and director of corporate issuers and of corporate general and managing | partners of partne | ership issuers; and |
| Each general and managing partner of partnership issuers. | | |
| Check Box(es) that Apply: Promoter K Beneficial Owner Executive Officer Princeton Junction Development Partners, LLC | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) | | |
| 20 Melville Road, Princeton Junction, NJ 08550 Business or Residence Address (Number and Street, City, State, Zip Code) | · | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer John Orlowski | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) | | |
| 96 Graystone Lane, Orchard Park, NY 14127 | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | , | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer | Director · | General and/or Managing Partner |
| Full Name (Last name first, if individual) | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, if individual) | | , |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | |

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|-----|-----------|-------------------------------|----------------|-------------|--------------|--|--------------|----------------|---|--|----------|---------------------------------------|------------|
| 1. | Uac the | e icener col | d or does t | ha ironas i | ntend to ce | ll to sos a | . consider d | investore i | . this offer | inio? | | Yes | No |
| ١. | паз ин | e issuer sol | u, oi uoes t | | | • | | | | - | | | |
| 2. | What i | s the minin | um invecto | | | Appendix | | - | | • | ٠ | £ 25 | ,500 |
| 2. | Wildt 1 | s the minin | idni investi | nent that v | viii be acce | pied nom | any marvi | ivair | ********** | | | Yes | No |
| 3. | Does th | ne offering | permit join | t ownersh | ip of a sing | gle unit? | | ,,, | | | - | | XI |
| 4. | | he informa | | | | | | | | | | | |
| | | ssion or sim son to be lis | | | | | | | | | | | |
| | or state | s, list the n | ame of the b | proker or d | ealer. If m | ore than fiv | e (5) perso | ns to be list | ted are asso | | | | |
| F | | or dealer. | | | e informat | on for that | broker or | dealer only | y. | | | | |
| ru | ii Name (| Last name | iirst, ii ind | iividuai) | | | | | • | | ÷ | | |
| Bu | siness or | Residence | Address (N | Number an | d Street, C | ity, State, 2 | Zip Code) | | | | | | |
| Na | me of As | sociated B | roker or De | aler | | | | | | | | | |
| Sta | ites in W | hich Persor | Listed Ha | s Solicited | or Intends | to Solicit | Purchasers | | | | | | |
| | (Check | "All States | s" or check | individua | l States) | | | | | ······································ | | ☐ Ai | l States |
| | AL | AK | AZ | AR | ČA | CO | CT | DE | DC | FL | GA | HI | - ID |
| | | N | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO |
| | MT RI | NE SC | NV | NH | NJ | NM UT | NY | NC VA | ND | OH] WV] | OK) | OR DVV | PA |
| | [KI] | (30) | SD | TN | TX | UT | VT | VA | WA | [₩. | [WI] | WY] | PR |
| Ful | ll Name (| Last name | first, if ind | ividual) | | | | | | | | | |
| Bu | siness o | Residence | Address (| Number an | d Street, C | ity, State, | Zip Code) | | | | | | |
| Na | me of As | sociated Br | oker or De | aler | | | | | | | | | |
| Sta | tes in Wi | hich Person | Listed Ha | s Solicited | or Intends | to Solicit | Purchasers | | | | | | |
| | (Check | "All States | or check | individual | States) | •••••••••••••••••••••••••••••••••••••• | | | | ••••• | | ☐ AI | l States |
| | AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID |
| | | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO |
| | MT RI | NE SC | NV) (SD) | NH | TX] | NM UT | NY VT | NC VA | ND WA | OH W∇ | OK WI | OR WY | PA |
| | רעו | <u></u> | ומס | [TN] | الما | [01] | <u> </u> | (YA) | [WA] | (W V) | | <u>w.</u> | |
| Ful | l Name (| Last name | first, if indi | ividual) | | | - | | | | | | |
| Bus | siness or | Residence | Address () | Number an | d Street, C | ity, State, 2 | Zip Code) | | | | | | |
| Nai | me of As | sociated Br | oker or De | aler | | | | | | | | · · · · · · · · · · · · · · · · · · · | |
| Sta | tes in Wi | nich Person | Listed Has | Solicited | or intends | to Solicit | Purchasers | | | | | | |
| | (Check | "All States | " or check | individual | States) | | | *,,*********** | *************************************** | | | ☐ All | l States |
| | AL | AK | ΑŽ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID |
| | | NI NI | IA) | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO |
| | MT RI | NE SC | NV SD | NH TN | [N] [TX] | NM UT | VY] | NC VA | ND WA | OH) | (OK) | OR WY | PA |
| | | | | | | | | | | | | | |

| l. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | |
|----|--|---|----------|--------------------------------------|
| | Type of Security | Aggregate Offering Price | e | Amount Already Sold |
| | Debt Warrants to Purchase Equity LLC Membership Units | | | \$ 347,574 |
| | Common Preferred | | | |
| | Convertible Securities (including warrants) | | | |
| | Partnership Interests | \$ | | \$ |
| | Other (Specify) | s | | \$ |
| | Total | s_700,000 |) | <u>\$ 347,574</u> |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | |
| | | Number Investors | | Aggregate Dollar Amount of Purchases |
| | Accredited Investors | - 8 | _ | \$ 347,57 <u>4</u> |
| | Non-accredited Investors | *** | | \$ |
| | Total (for filings under Rule 504 only) | | | \$ <u></u> : |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. | | | · . |
| | | Type of | | Dollar Amount |
| | Type of Offering | Security | | Sold |
| | Rule 505 | | | \$ |
| | Regulation A | | | s |
| | Rule 504 | | _ | \$ |
| | Total | | | \$ |
| J | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | |
| | Transfer Agent's Fees | ************** | | \$ |
| | Printing and Engraving Costs | *************************************** | | s 0 |
| | Legal Fees | | | \$ 5,000 |
| | Accounting Fees | | | \$ 5,000 |
| | Engineering Fees | | \Box | s 00 |
| | Sales Commissions (specify finders' fees separately) | | | s |
| | Other Expenses (identify) | | <u>x</u> | \$ 5,000 |
| | | • | | - 15 000 |

| 14 | A CEGREDING PROCESSOR STORES AND RESPONDED FOR THE PROCESSOR OF THE PROCES | Koeingos | |
|-----|--|--|-----------------------|
| | b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer." | | \$ 685,000 |
| 5. | Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above. | | |
| | | Payments to Officers, Directors, & Affiliates | Payments to Others |
| | Salaries and fees | \$ 100,000 | <u>s_0</u> |
| | Purchase of real estate |]\$ <u> 0 </u> | X \$ 180,000 |
| | Purchase, rental or leasing and installation of machinery and equipment | 7\$ <u>0</u> | □ \$ 0 |
| | Construction or leasing of plant buildings and facilities | | |
| | Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | 7\$ 0 | □ \$ 0 |
| | Repayment of indebtedness | - | |
| | Working capital | | |
| | Other (specify): Environmental clean-up costs and engineering | | _ |
| | |]\$ | |
| | Column Totals | s 100,000 | <u>\$ 585,000</u> |
| | Total Payments Listed (column totals added) | □\$ <u>68</u> | 5,000 |
| | D. FEDERAL SIGNATURE SANCTOR | en la serie | |
| ign | issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice ature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Reference of the contraction | ion, upon written | |
| ssu | er (Print or Type) Signature D | ate | |
| | Deptford 33, LLC | November | 2, 2005 |
| Van | ne of Signer (Print or Type) Title of Signer (Print or Type) | | |
| (| Christian Nickerson Chief Executive Officer of | Manager | |
| | | | |

ATTENTION -

| THE REPORT OF THE PROPERTY OF | | |
|---|-----|------------------|
| 1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? | Yes | No ∑ K |
| See Appendix, Column 5, for state response. | | |

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| Issuer (Print or Type) | Signature |
|------------------------|------------------------------------|
| Deptford 33, LLC | November 2, 2005 |
| Name (Print or Type) | Title (Print or Type) |
| Christian Nickerson | Chief Executive Officer of Manager |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| Intend to sell to non-accredited investors in State (Part B-Item I) State Yes No No Non-Accredited Investors Amount Investors Non-Accredited Investors Amount Investors Amount Investors Amount Investors Amount Yes AL Non-Accredited Investors Non-Accredited Investors Amount Investors Amount Yes AC Non-Accredited Investors Non-Accredited Invest | Monage of the Control |
|--|--|
| to non-accredited investors in State (Part B-Item I) (Part C-Item I) (Part C-I | 5 diffication tate ULOE |
| State Yes No | s, attach nation of r granted) E-Item 1) |
| AK | No |
| AZ | |
| AR | |
| CA | |
| CO | |
| CT | |
| DE | |
| DC | |
| FL | |
| GA | |
| HI | |
| ID | |
| IL | |
| IN | |
| IA | |
| KS | |
| KY LA | |
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| MN N | |
| MS | 1 |

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|-------|----------|---|--|--------------------------------------|-----------|--|--|--|--|
| 1 | to non-a | d to sell accredited is in State 1-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | amount pu | investor and rchased in State C-Item 2) | | under Sta (if yes, explana waiver | ification ate ULOE attach ation of granted) Item 1) |
| State | Yes | No | • | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| МО | | | | | | | | | |
| MT | | | | | | | | | |
| NE | | | | | | | | | |
| NV | | | | | | | | | |
| NH | | | | | | | | | |
| IJ | | x | Warrants to P LLC Units | | 272,97 | 0 | 0 | | x |
| NM | | | · | | | | | | |
| NY | | | | | | | | | |
| NC. | | | | | | | | | |
| ND | | | | | · | | | | |
| ОН | | | | | | | | | |
| ок | | | | · | | | | | |
| OR | | | | · | | | | | |
| PA | | X | Warrants to LLC Units | Purchase 1 | \$25,500 | 0 | 0 | | X |
| RI. | | | | | · | | Ī | | |
| sc | | | | | | | | | |
| SD | | | | | | | | | |
| TN | | | | · | | | | | |
| TX | · | | | | | | | | |
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| VT | | | | | | | | | |
| VA | | | | | · | | | | |
| WA | | | | | | | | | |
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|-------|----------|---|--|--------------------------------------|-----------|--|--------|--|--|
| | to non-a | d to sell accredited rs in State 3-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | amount pu | f investor and archased in State (C-Item 2) | | under St (if yes, explan waiver | lification ate ULOE attach ation of granted) -Item 1) |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| WY | | | | | | | | | |
| PR | | | | | | | | | |