1343759

SEC 1972 Persons who respond to the collection of information contained in this form are (5-05) not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

NOV 0 8 2005 THONSON

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL		
OMB Number: 3235-0076		
Expires: April 30, 2008		
Estimated average burden		
hours per response 16.00		
SEC USE ONLY		
Prefix		Serial
DATE RECEIVED		

	`\	
	is is an amendment and name has changed, and in s 1 Preferred Stock Financing	
Filing Under (Check box(es) that apply):	at [] <u>Rule 504</u> [] <u>Rule 505</u> [X] <u>Rule 5</u> 0	06 [] Section 4(6) [] CODE
Type of Filing: [X] New Filing	[] Amendment	2200
	A. BASIC IDENTIFICATION DATA	SECTION
Enter the information request	ted about the issuer	
Name of Issuer ([] check if thi 6 th Sense Software, Inc.	s is an amendment and name has changed, and inc	dicate change.)
Address of Executive Offices Area Code)	(Number and Street, City, State, Zip Code)	Telephone Number (Including
1001 Canterbury Road, Raleigh, North Carolina 27607		(919) 341-1667
(Including Area Code) (if different from Executive Office	· · · · · · · · · · · · · · · · · · ·	ode) Telephone Number
1001 Canterbury Road, Ralei	igh, North Carolina 27607	
Brief Description of Business Computer software company		05070519
Type of Business Organization		
[X] corporation [] business trust	[] limited partnership, already formed[] limited partnership, to be formed	[] other (please specify):

1

Month Year

Actual or Estimated Date of Incorporation or Organization:

[08] [04]

[X] Actual [] Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction) [DE]

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seg. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

Λ	BASIC	IDE	UTIFIC	'ATIO	M	DAT	Λ
Α.	DASIL	IDEI	M I HEIL	AIIU	· IVI	DAI	м.

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply: [] Promoter [X] Beneficial Owner [X] Executive Officer [X] Director []	General and/or Managing Partner
Full Name (Last name first, if individual) Olson, Todd Adam	makilandokanden perumanan serikulah (hirosama
Business or Residence Address (Number and Street, City, State, Zip Code) c/o 6 th Sense Software, Inc., 1001 Canterbury Road, Raleigh, North Carolina 27607	
Check Box(es) that Apply: [] Promoter [X] Beneficial Owner [X] Executive Officer [X] Director []	General and/or Managing Partner
Full Name (Last name first, if individual) Burnell, Gregory P.	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o 6 th Sense Software, Inc., 1001 Canterbury Road, Raleigh, North Carolina 27607	
Check Box(es) that Apply: [] Promoter [X] Beneficial Owner [] Executive Officer [] Director []	General and/or Managing Partner
Full Name (Last name first, if individual) Intersouth Partners VI, L.P.	and the second
Business or Residence Address (Number and Street, City, State, Zip Code) 406 Blackwell Street, Suite 200, Durham, North Carolina 27701	
Check Box(es) that Apply: [] Promoter [X] Beneficial Owner [] Executive Officer [] Director []	General and/or Managing Partner
Full Name (Last name first, if individual) Fung, Ching-Ho	And a supply of the supply of
Business or Residence Address (Number and Street, City, State, Zip Code) 9012-A Old Dominion Drive, McLean, Virginia 22102	
Check Box(es) that Apply: [] Promoter [] Beneficial Owner [] Executive Officer [] Director []	General and/o Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	

B. INFORMATION ABOUT OFFERING

THUSE THE LECTION COLD OF ALECTION INCLUDE INTERNATE COLD TO HER ACCORDING INVESTORS IN THIS ATTERING?	es No] [X]		
Answer also in Appendix, Column 2, if filing under ULOE.			
·	<u>N/A</u>		
3 DOGS the offering normit joint ownership of a single limit?	′es No X] []		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.			
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State, Zip Code)	Desiration of States		
Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
(Check "All States" or check individual States) [] All States			
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID	-		
	10]		
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [P. [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [P			
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State, Zip Code)			
Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
(Check "All States" or check individual States) [] All States			
[AL] [AK] (AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [I[
	10]		
	PA] PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Debt \$ <u>1,500,000.00</u> \$ 750,000.00 Equity [] Common [X] Preferred Convertible Securities (including warrants) Partnership Interests Other (Specify ______). Total \$ 1,500,000.00 \$ 750,000.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number **Dollar Amount** Investors of Purchases 2 \$ 750,000.00 Accredited Investors \$ 0.00 Non-accredited Investors 0 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Dollar Amount Type of Security Type of offering Sold Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. []\$ Transfer Agent's Fees Printing and Engraving Costs []\$ 30,000.00 Legal Fees [X] \$ Accounting Fees []\$ Engineering Fees []\$

[]\$

[X]\$

[X]\$

600.00

30,600.00

Sales Commissions (specify finders' fees separately)

Other Expenses (identify) State Filing Fees

Total

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$<u>1,469,400.00</u>

Payments to

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.5 above.

	Officers, Directors, & Payments To	
	Affiliates Others	
Salaries and fees	\$\$	
Purchase of real estate	\$\$	
Purchase, rental or leasing and installation of machinery and equipment	\$\$	
Construction or leasing of plant buildings and facilities	\$\$	
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	\$\$	
Repayment of indebtedness	\$\$	
Working capital	\$\$ <u>1,469,400.0</u>	0
Other (specify):	\$\$	
	\$\$	
Column Totals	\$\$	
Total Payments Listed (column totals added)	\$ <u>1,469,400.00</u>	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under $\underline{\text{Rule }505}$, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of $\underline{\text{Rule }502}$.

Issuer (Print or Type)	Signature	Date
6 th Sense Software, Inc.	Caro	October 31, 2005
Name of Signer (Print or Type)	Title of Signe (Print or	Type)
Gregory P. Burnell	President	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)