

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

1336225	
OMB APPROVAL	

OMB Number: 3235-0076 Expires: April 30, 2008

Estimated average burden hours per response 16.00

SEC USI	E ONLY
Prefix	Serial
DATE RE	CEIVED

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.) OCM Opportunities Fund VI (Cayman) Ltd.		
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section Rule 506	ion 4(6) ULOE	
Type of Filing: ■ New Filing in MA ■ Amendment	$- \underline{\hspace{0.5cm}} $	GOOD S.T.O. TI
A. BASIC IDENTIFICATION I	DATA #	J.4.U. 7
1. Enter the information requested about the issuer		Ollono T
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) OCM Opportunities Fund VI (Cayman) Ltd. (the "Fund")		5 0 2005 A
Address of Executive Offices (Number and Street, City, State, Zip Code) Registered office: Walkers SPV Limited, Walker House, Mary Street, P.O. Box 908GT, George Town, Grand Cayman, Cayman Islands	Telephone Number (Including Area (213) 830-6300	Gode) 077
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area	Code)
Brief Description of Business Investment in OCM Opportunities Fund VI, L.P. (the "Master Fund")		
Type of Business Organization corporation limited partnership, already formed business trust limited partnership, to be formed other (please specify)	: Cayman Islands exempted limited co	1 7
Actual or Estimated Date of Incorporation or Organization: Month Year	■ Actual Estimated tate: F N	PROCESSED OCT 2 7 2005
GENERAL INSTRUCTIONS	Į.	THOMSON E FINANCIAI

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC II	ENTIFICATION DATA			
2. Enter the information rec	uested for the follow	ving:				
 Each promoter of the 	ne issuer, if the issue	r has been organized within	the past five years;			
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;						
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and						
Each general and m	anaging partner of p	partnership issuers.				
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, if Oaktree Capital Management,						
Business or Residence Address 333 South Grand Avenue, 28 th	(Number and Stree Floor, Los Angeles,	t, City, State, Zip Code) CA 90071				
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	■ Director	General and/or Managing Partner	
Full Name (Last name first, if Marks, Howard S.	individual)					
Business or Residence Address c/o Oaktree Capital Manageme			Los Angeles, CA 90071			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	■ Director	General and/or Managing Partner	
Full Name (Last name first, if Karsh, Bruce A.	individual)		<u> </u>			
Business or Residence Address c/o Oaktree Capital Manageme			Los Angeles, CA 90071			
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	■ Director	General and/or Managing Partner	
Full Name (Last name first, if OCM Opportunities Fund VI C				<u>.</u>		
Business or Residence Address 333 South Grand Avenue, 28th						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if Frank, John B.	individual)					
Business or Residence Address c/o Oaktree Capital Manageme			Los Angeles, CA 90071	<u>.</u> , ., ., .		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if Parrott, Marc	individual)			<u> </u>		
Business or Residence Address PO Box 265GT, Grand Cayman		t, City, State, Zip Code)				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner	
Full Name (Last name first, if O'Loughlin, Hugh	individual)					
Business or Residence Address PO Box 265GT, Grand Cayman		t, City, State, Zip Code)		<u> </u>		

					B. INF	ORMATIC	ON ABOU	OFFERI	NG				
													Yes No
1. Has th	ne issuer solo	l, or does th	e issuer int	end to sell,	to non-accr	edited inve	stors in this	offering?					
	Answer also in Appendix, Column 2, if filing under ULOE.												
2. What is the minimum investment that will be accepted from any individual?						\$3,000,000*							
* Minimum investment may be waived by the Fund in its sole discretion						Yes No							
 Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuner 													
solicit registe	ation of pure	hasers in co SEC and/o	onnection wr with a sta	rith sales of te or states,	securities i list the nan	n the offerine of the br	ng. If a persoker or deal	son to be lis	ited is an as	sociated pe	rson or age	nt of a brok	eration for er or dealer ed persons of such a
Full Name	(Last name i	irst, if indiv	vidual)										
OCM Inves	tments, LLC												
333 South C	Grand Avenu	e, 28 th Floo	r, Los Ange	eles, CA 90	0071								
Name of As	sociated Bro	ker or Deal	er		<u>-</u>								
States in WI	nich Person	Listed Has	Solicited or	Intends to	Solicit Purc	hasers							
(Check	k "All States	" or check i	ndividual S	tates)						***************************************	•••••		■ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI] Full Name ([SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
run Name (Last name n	isi, ii indiv	iduai)										
	<u> </u>												
Business or	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)							
Name of As	sociated Bro	ker or Deal	er										
									·				
States in Wh	•	-											
(Check	"All States	" or check i	ndividual S	tates)			•••••••	·····		• • • • • • • • • • • • • • • • • • • •			☐ All States
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]	
[RI] Full Name ([SC] Last name f	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
			,										
Business or	Residence A	ddress (Nu	mber and S	Street, City.	State, Zip (Code)				-			
		,			•	ŕ							
Name of Ass	sociated Bro	ker or Deal											
States in Wh	ich Person I	isted Has S	olicited or	Intends to S	Solicit Purel	hasers					 .		
	"All States"								.,		,		☐ All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

CEEDS
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Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \Box and

Type of Security	Aggregate Offering Price	Amount Alread Sold
Debt	\$0	\$0
equity	\$1,800,000,000*	\$0
■ Common □ Preferred		
Convertible Securities (including warrants)	\$0	\$0
artnership Interests	\$0	\$159,700,000
Other (Specify)	\$0	\$0
Total	\$1,800,000,000	\$159,700,000
Answer also in Appendix, Column 3, if filing under ULOE.		
ter the number of accredited and non-accredited investors who have purchased securities in this offering d the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of rsons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. ter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
ccredited Investors	24	\$159,700,000
fon-accredited Investors	0	\$0
Total (for filings under Rule 504 only)	0	\$0 _ \$
Total (for filings under Rule 504 only)	0	
Total (for filings under Rule 504 only)	Type of Security	
Total (for filings under Rule 504 only)	Type of	\$
Total (for filings under Rule 504 only)	Type of	S Dollar Amount Sold
Total (for filings under Rule 504 only)	Type of	Dollar Amount Sold \$
Total (for filings under Rule 504 only)	Type of Security	Dollar Amount Sold \$
Total (for filings under Rule 504 only)	Type of Security	Dollar Amount Sold \$
Total (for filings under Rule 504 only)	Type of Security	Dollar Amount Sold \$
Total (for filings under Rule 504 only)	Type of Security	Dollar Amount Sold \$
Answer also in Appendix, Column 4, if filing under ULOE. this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of curities in this offering. Classify securities by type listed in Part C - Question 1. Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in soffering. Exclude amounts relating solely to organization expenses of the issuer. The information may given as subject to future contingencies. If the amount of an expenditure is not known, furnish an imate and check the box to the left of the estimate.	Type of Security	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$ \$
Answer also in Appendix, Column 4, if filing under ULOE. this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of curities in this offering. Classify securities by type listed in Part C - Question 1. Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in soffering. Exclude amounts relating solely to organization expenses of the issuer. The information may given as subject to future contingencies. If the amount of an expenditure is not known, furnish an imate and check the box to the left of the estimate. Transfer Agent's Fees.	Type of Security	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$
Answer also in Appendix, Column 4, if filing under ULOE. this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of curities in this offering. Classify securities by type listed in Part C - Question 1. Total	Type of Security	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Total (for filings under Rule 504 only)	Type of Security	Dollar Amount Sold \$
Total (for filings under Rule 504 only)	Type of Security	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Total (for filings under Rule 504 only)	Type of Security	Dollar Amount Sold \$

^{*} The Fund in its sole discretion may accept capital commitments in excess of this amount.** Expenses will be paid by the Master Fund; provided, however, that expenses, including organization expenses that will be paid by the Master Fund, shall not exceed \$1,000,000. Sales commissions, if any, will be paid by the Master Fund but will be applied dollar-for-dollar to offset the management fee otherwise payable by the Master Fund.

C. OFFERING PRICE, NUMBER OF	FINVESTORS, EXPENSES AND USE	OF PROCEEDS	
Enter the difference between the aggregate offering price given in response to Part C - Question 4.a. This difference is the "adjusted gross	\$1,800,000,000		
Indicate below the amount of the adjusted gross proceeds to the issuer amount for any purpose is not known, furnish an estimate and check must equal the adjusted gross proceeds to the issuer set forth in response	the box to the left of the estimate. The total		
		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees		\$	\$
Purchase of real estate	,	\$	\$
Purchase, rental or leasing and installation of machinery and equip	pment	\$	\$
Construction or leasing of plant buildings and facilities	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$	\$
Acquisition of other businesses (including the value of securities is used in exchange for the assets or securities of another issuer purs		\$	\$
Repayment of indebtedness		\$	\$
Working capital		\$	\$
Other (specify):Investment in the Master Fund		\$1,800,000,000	\$
		\$	\$
Column Totals		■ \$1,800,000,000	\$
Total Payments Listed (columns totals added)		= \$1,80	0,000,000
D. F1 the issuer has duly caused this notice to be signed by the undersigned dul	EDERAL SIGNATURE	nder Rule 505, the follow	ing signature constitutes
n undertaking by the issuer to furnish to the U.S. Securities and Exchang on accredited investor pursuant to paragraph (b)(2) of Rule 502.			
suer (Print or Type)	Signature	Date	
CM Opportunities Fund VI (Cayman) Ltd.	ani).an	Octo	ober 12, 2005
ame of Signer (Print or Type)	Title of Signer (Print or Type)		
rian D. Beck	Vice President, Legal Oaktree Capital Management, LLC, Fund VI GP, LLC, Director of OCM		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

^{*} Estimate of twelve months' management fee assuming capital commitments in the amount of the Aggregate Offering Price.