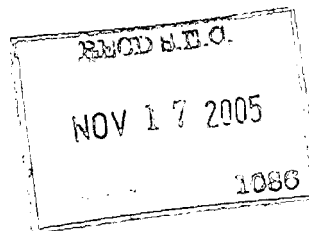


tel: 212.656.5026
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pmadh@nyse.com



November 17, 2005



Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 2531 – STOP 1004
100 F Street, NE
Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Merrill Lynch & Co., Inc., Depositary Shares (Each Representing a 1/1200th Interest in a Share of 6.375% Non-Cumulative Preferred Stock, Series 3) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on November 17, 2005. Tentative listing date – November 22, 2005.

Sincerely,

PROCESSED
NOV 16 2005
J THOMSON
FINANCIAL