Nov-09-05

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From-NEW YORK STOCK EXCHANGE

Manager

Securities Operations

05069284

T-567 P.002/003 F-306
AND TOTAL STOCK EXCHANGE, Inc.
20 Broad Street
New York, NY 10005

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J-10306



November 9, 2005



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Mr. Brian Johnson Branch Chief Securities and Exchange Commission Branch of Filer Support 2 Room 2531 – STOP 1004 100 F Street, NE Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, The Royal Bank of Scotland Group plc, American Depositary Shares, Series P (Each representing Non-cumulative Dollar Preference Shares, Series P) and Non-cumulative Dollar Preference Shares, Series P (application for the Non-cumulative Dollar Preference Shares, Series P is made for listing, not for trading, but only in connection with the registration of American Depositary Shares pursuant to the requirements of the New York Stock Exchange) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received November 9, 2005. Tentative listing date – Not yet determined.

Sincerely,

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THOMSON FINANCIAL