

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR ORM LIMITED OFFERING EXEMPTION

814608

OMB APPR	OVAL
OMB Number:	3235-0076
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hours per response. 16.00

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UNIFORM LIMITED OFFERING EXEM	PTION
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
AVITAR CONVERTIBLE NOTES 2005	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Z Rule 506 Section 4(6)	ULOE ULOE
Type of Filing:	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	03068938
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
AVITAR, INC.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
65 DAN ROAD, CANTON, MA 02021	(781) 821-2440
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Avitar, Inc. develops, manufactures and markets testing products for subtance abuse and D polyurethane-based high tech medical devices.	NA testing, as well as a proprietary line of
	lease specify): PROCESSED
business trust limited partnership, to be formed	
Month Year	
Actual or Estimated Date of Incorporation or Organization: 11 BD Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State	THOMSON
CN for Canada; FN for other foreign jurisdiction)	FINANCIAL
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D 77d(6).	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given by which it is due, on the date it was mailed by United States registered or certified mail to that address.	

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION --

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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		A. BASIC IDE	NTIFICATION DATA		
2. Enter the information requ	ested for the foll	owing:			
• Each promoter of the	issuer, if the issu	uer has been organized wi	thin the past five years;		
 Each beneficial owner 	r having the powe	r to vote or dispose, or dire	ect the vote or disposition (of, 10% or more of a c	lass of equity securities of the issuer.
Each executive office	r and director of	corporate issuers and of c	corporate general and man	aging partners of par	tnership issuers; and
 Each general and man 	naging partner of	partnership issuers.			
Check Box(es) that Apply: [Promoter	Beneficial Owner	Executive Officer	Director [General and/or Managing Partner
Full Name (Last name first, if it Peter P. Phildius	ndividual)				
Business or Residence Address 65 DAN ROAD, CANTON,	•	Street, City, State, Zip Co.	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director [General and/or Managing Partner
Full Name (Last name first, if it Douglas W. Scott	ndividual)	——————————————————————————————————————	and the second s		
Business or Residence Address 55 DAN ROAD, CANTON, N		Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Z Executive Officer	Director [General and/or Managing Partner
Full Name (Last name first, if i Jay C. Leatherman	ndividual)				
Business or Residence Address 55 DAN ROAD, CANTON, I	•	Street, City, State, Zip Co.	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director [General and/or Managing Partner
Full Name (Last name first, if i Neil R. Gordon	ndividual)				
Business or Residence Address 65 DAN ROAD, CANTON,	`	Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i James Groth	ndividual)				
Business or Residence Address 65 DAN ROAD, CANTON,	,	Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director [General and/or Managing Partner
Full Name (Last name first, if i Charles R. McCarthy	ndividual)				
Business or Residence Address 65 DAN ROAD, CANTON,		Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director [General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)		
	(Use blan	k sheet or copy and use	additional copies of this sl	neet as necessary)	

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.	Answer also in Appendix, Column 3, if filling under ULOE. There the number of necredited and non-necredited investors who have purchased securities in this offering and the aggregate deliar amounts of their parallules. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate deliar amount of their purchases on the total lines. Easer "O" if number or "sero."		
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•	If this tiling is for an offering under Rulo 304 or 505, eater the information requested for all securities and by the issuer, to date, in efferings of the types indicated, in the tendre (12) meetles prior to the first sale of securities in this othering. Classify securities by type listed in Part C — Quantion 1.		
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