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OMB Approval No.: 3235-0504

Expires July 31, 2004

Estimated average burden per response: 2.00



U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

RECEIVED

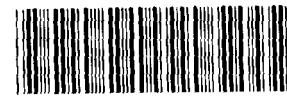
OCT 11 2005

Information Required of a Self-Regulatory Organization Listing and Trading a New
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act
of 1934
DIVISION OF MARKET REGULATION

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC
- Type of Issuer New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation
- Class of New Derivative Securities Product: **Index-Linked Note**
- Name of Underlying Instrument: **CBOE S&P 500 BuyWrite Index (BXM)**
- If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: **Broad**
- Ticker Symbol(s) of New Derivative Product: **PBN**
- Market of Markets Upon Which Securities Comprising Underlying Instrument Trades: **American Stock Exchange, New York Stock Exchange, the Nasdaq Market Inc. and the Chicago Board Options Exchange, Inc. The BXM Index is a benchmark index designed to measure the performance of a hypothetical "buy-write" strategy on the S&P 500 Index. The CBOE developed the BXM Index in response to requests by options portfolio managers that the CBOE provide an objective benchmark for evaluating the performance of buy-write strategies, one of the most popular option trading strategies. In addition, the Index also provides investors with a straightforward indicator of the risk-reducing character of options.**
- Settlement Methodology of New Derivative Securities Product: **Cash-settled**
- Position Limits of New Derivative Securities Product (if applicable): **N/A**



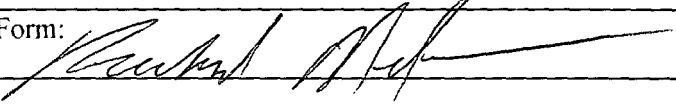
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FINANCIAL

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	
Availability:	OCTOBER 11, 2005

Part II	Execution
The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product to its relevant trading rules, procedures, surveillance programs and listing standards.	
Name of Official Responsible for Form: Richard Mikaliunas	
Title: Senior Vice President, Capital Markets	
Telephone Number: (212) 306-1807	
Manual Signature of Official Responsible for Form: 	
Date: 9/26/2005	

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	
Availability:	OCTOBER 11, 2005