

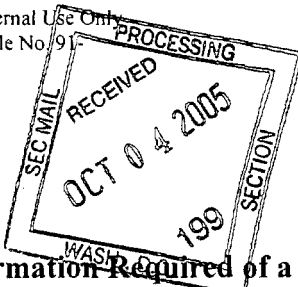
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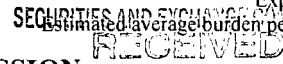
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U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)



OCT 11 2005

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:

American Stock Exchange LLC

2. Type of Issuer New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):

Corporation

3. Class of New Derivative Securities Product: Index-Linked Note



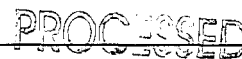
4. Name of Underlying Instrument: PHLX Oil Service Sector Index

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Narrow

6. Ticker Symbol(s) of New Derivative Product: OSQ

7. Market of Markets Upon Which Securities Comprising Underlying Instrument Trades: American Stock Exchange, New York Stock Exchange and/or the Nasdaq Stock Market, Inc.

8. Settlement Methodology of New Derivative Securities Product: Cash-settled



OCT 18 2005

9. Position Limits of New Derivative Securities Product (if applicable): N/A



Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Richard Mikaliunas

Title: Senior Vice President, Capital Markets

Telephone Number: (212) 306-1807

Manual Signature of Official Responsible for Form:

Date: 9/26/2005

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	OCTOBER 11, 2005